BOARD OF COMMISSIONERS
1200 N. TELEGRAPH ROAD, 12E
PONTIAC, MI 48341
COMMITTEE ROOM A

Finance Committee

Thursday, August 6, 2026
11:00 AM

Gwen Markham
District 15 - Chair

Linnie Taylor
District 18 - Vice Chair

Christine Long
District 12 - Minority Vice Chair

Angela Powell - District 9

Yolanda Smith Charles - District 17
Michael Spisz - District 5

Ann Erickson Gault – District 3

AGENDA

1. Call Meeting to Order
2. Roll Call
3. Pledge of Allegiance
4. Approval of Minutes
    a. **dated July 8, 2026 (including Closed Session)**
    Presenter: Susie Corker Cobb, Committee Coordinator
    Action Required: Approve
5. Approval of Agenda
6. Public Comment (three minutes max per speaker, related only to items on the agenda)
7. Communications
    a. **2026 Third Quarter Development Report Executive Summary**
    Department: Information Technology
    Presenter: Rod Davenport, Chief Information Officer
    Kimberly Arango, Application & Client Services Director
    b. **2026 Third Quarter IT Services Agreement Report**
    Department: Information Technology
    Presenter: Rod Davenport, Chief Information Officer
    Kimberly Arango, Application & Client Services Director
    c. **Monthly Reports - Pontiac Redevelopment Project**
    Department: Executive's Office
    Presenter: Brian Lefler, Chief Financial Officer
8. Public Health and Safety Committee Recommendations
    a. **Resolution Authorizing an Appropriation to Support Access to Preventative and Reproductive Health Services Through a Contract with Planned Parenthood of Michigan**
    Department: Board of Commissioners

Item Category: Resolution
Presenter: David Woodward, Commissioner
Action Required: Recommend to Board

b. Grant Acceptance from the Office of National Drug Control Policy for the 2026 High-Intensity Drug Trafficking Areas Program
Department: Sheriff's Office
Item Category: Grant
Presenter: Timothy Willis, Undersheriff
Gaia Piir, Fiscal Officer
Action Required: Recommend to Board

9. Department Recommendations

a. Amendment #1 to the CLEMIS Transfer Agreement
Department: Executive's Office
Item Category: Contract
Presenter: Walt Herzig, Chief Deputy County Executive
Action Required: Recommend to Board

b. 2026 Third Quarter Information Technology Development Report
Department: Information Technology
Item Category: Budget Amendment
Presenter: Rod Davenport, Chief Information Officer
Kimberly Arango, Application & Client Services Director
Action Required: Recommend to Board

c. Support for Oakland County Historical Organizations Coordination
Department: Board of Commissioners
Item Category: Special Project
Presenter: Gwen Markham, Commissioner
Action Required: Recommend to Board

d. Sponsorship of the 2026 Revin' In The Heights Cultural Community Event
Department: Board of Commissioners
Item Category: Special Project
Presenter: Quinn Wright Madison Heights City Councilor
Action Required: Recommend to Board

e. Extensions Beyond Five-Year Term with Marsh & McLennan Agency, LLC, Qualtrax, Environmental Systems Research Institute (ESRI), Equature, and Ferguson Enterprises
Department: Purchasing
Item Category: Exception to Purchasing Policy
Presenter: Alycia Williams, Chief Procurement Officer
Action Required: Recommend to Board

f. Single Source Procurement with PVP Communications, Netlucent, Inc. d/b/a Ensemble Group, and Radiant Energy

Department: Purchasing
Item Category: Exception to Purchasing Policy
Presenter: Alycia Williams, Chief Procurement Officer
Action Required: Receive and File

10. Economic Development & Infrastructure Recommendations
    a. **Grant Acceptance with the State of Michigan, Department of Environment, Great Lakes and Energy for the FY 2026 Brownfield Redevelopment Grant Program - HOPE Shelters Pontiac**
    Department: Economic Development - Planning and Local Business Development
    Item Category: Grant
    Presenter: Bradley Hansen, Business Development Representative Senior
    Madalyn Eckel, Planner Senior
    Action Required: Recommend to Board

11. Legislative Affairs and Government Operations Committee Recommendations
    a. **2026 Supplemental Collective Bargaining Agreement for Employees Represented by the United Auto Workers, Local 889 (UAW), Representing Prosecuting Attorney's Office**
    Department: Human Resources
    Item Category: Collective Bargaining Agreement
    Presenter: Dan Klemptner
    Action Required: Recommend to Board
    b. **Funding Appropriation for Milestone #2 and Milestone #3 of the Oakland County Student Debt Relief Initiative with SAVI Solutions Public Benefit Corporation**
    Department: Board of Commissioners
    Item Category: Contract
    Presenter: Michael Andrews, Chief of Staff
    Action Required: Recommend to Board

12. Recess Until 1 p.m. for Budget Presentations in the Auditorium
    a. **Circuit Court Budget Hearing**
    Presenter: Richard Lynch, Circuit Court Administrator
    b. **Probate Court Budget Hearing**
    Presenter: Edward Hutton III, Probate Court Administrator
    c. **52nd District Court Budget Hearing**
    Presenter: Brett Dery, District Court Administrator
    d. **Public Communications Budget Hearing**
    Presenter: Teresa Recinto, Director of Public Communications

13. Public Comment (three minutes max per speaker, any topic)
14. Other Business/Adjournment

Public Access Information

View Meeting: https://bit.ly/WatchOCBoard

Updated Agenda: https://oaklandcomi.portal.civicclerk.com/

If you require special accommodations because of a disability, please contact the Board of Commissioners at (248) 858-0100 at least five (5) business days in advance of the meeting.

OAKLAND COUNTY MICHIGAN

BOARD OF COMMISSIONERS

1200 N. Telegraph Road, Bldg. 12 East, Pontiac, MI 48341

Finance Committee

Gwen Markham, Chair

July 8, 2026 at 11:00 AM

MINUTES

1. **Call Meeting to Order**
   Chair Gwen Markham called the meeting of the Finance Committee to order at 11:33 AM in Committee Room A 1200 N. Telegraph Road, 12E, Pontiac, MI 48341.
2. **Roll Call**
   MEMBERS PRESENT: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor (6)

   MEMBERS ABSENT WITH NOTICE: Michael Spisz (1)
3. **Pledge of Allegiance**
   Chair Gwen Markham led the Committee in the recitation of the Pledge of Allegiance.
4. **Approval of Minutes**

   a. **Board of Commissioners - dated June 3, 2026 (including Closed Session)**
   Christine Long moved **approval of the Minutes dated June 3, 2026 (including Closed Session), as presented**. Seconded by Linnie Taylor.

   Motion Passed.

   Vote Summary (5-0-0)
   Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Linnie Taylor
   No: None
   Abstain: None
5. **Approval of Agenda**
   Linnie Taylor moved **approval of the agenda, as presented**. Seconded by Angela Powell.

   Motion Passed.

   Vote Summary (5-0-0)
   Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Linnie Taylor
   No: None
   Abstain: None

6. **Public Comment**
   None.
7. **Closed Session**

   a. **Corporation Counsel - Watkins v Oakland County, et al**
   Angela Powell moved to **enter into closed session for the purpose of consulting with attorneys regarding trial or settlement strategy in the case of Watkins v Oakland County, et al.** Seconded by Christine Long.

   Motion Passed.

   Vote Summary (6-0-0)
   Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor
   No: None
   Abstain: None

   The Committee went into closed session at 11:35 a.m.
   The Committee resumed in open session at 11:48 a.m.

   Angela Powell moved that **Corporation Counsel be authorized to proceed in accordance with the directives discussed in closed session.** Seconded by Linnie Taylor.

   Motion Passed.

   Vote Summary (6-0-0)
   Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor
   No: None
   Abstain: None
8. **Communications**

   a. **Human Resources - Oakland County Employees' Retirement System - Summary Annual Report FY2025**

   b. **Human Resources - OCERS VEBA Summary Annual Report FY 2025**

   c. **Executive's Office - Memo Re: Oakland County Equalization Division**
   Christine Long moved to **receive and file the attached Communications**. Seconded by Angela Powell.

   Motion Passed.

   Vote Summary (6-0-0)
   Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor

No: None
Abstain: None

9. Presentation

a. Executive's Office - Pontiac Redevelopment Project Update

Megan Sellers, Deputy County Executive, and Brian Lefler, Chief Financial Officer, provided an update and gave a PowerPoint presentation on the Pontiac Redevelopment Project. A discussion was held and committee members' questions were answered.

Christine Long moved to **receive and file the PowerPoint Presentation titled Pontiac Redevelopment Update: Project Status Update**. Seconded by Linnie Taylor.

Motion Passed.

Vote Summary (6-0-0)
Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor
No: None
Abstain: None

10. Department Recommendations

a. Information Technology - Comprehensive Information Technology Service Agreement Renewals

Proposed Board Action: authorize the Chairperson of the Board to execute Comprehensive Information Technology Service Agreements, including the applicable exhibits, for services with the following “Out-of-County” public bodies: 16th District Court – Livonia, Exhibits I, II, and VII; 18th District Court – Westland, Exhibits I and II; 21st District Court – Garden City, Exhibits I and II; 22nd District Court – Inkster, Exhibits I, II, and VII; 31st District Court – Hamtramck, Exhibits I, II, and VII; 35th District Court – Plymouth, Exhibits I, II, and VII; 66th District Court – Shiawassee County, Exhibits I and II; Calhoun County Friend of the Court, Exhibit II; City of Battle Creek, Exhibits I and II; City of Flat Rock, Exhibit I; City of Onaway, Exhibits I and II; Genesee County, Exhibits I and II; Hamilton Township, Exhibits I and II; Hartland Township, Exhibits I and II; Jackson County, Exhibits I and II; Lenawee County, Exhibits I and II; Oakfield Township, Exhibits I and II; Saginaw County, Exhibits I and II; Shiawassee County, Exhibits I and II; Shiawassee County FOC, Exhibits I and II; Southeast Michigan Council of Governments (SEMCOG), Exhibit X; Spaulding Township, Exhibits I and II; Swan Creek Township, Exhibits I and II; and Tuscola County, Exhibits I and II. Further, authorize, upon receipt of final executed agreements from the designated agents or governing bodies of the public bodies requesting services, the Board Chairperson to execute and enter into these Agreements on behalf of the County of Oakland. The Department of Information Technology will provide a list of all public bodies agreeing to the attached Interlocal Agreement along with its quarterly report to the Economic Growth and Infrastructure Committee.

Yolanda Smith Charles moved to **recommend to Board the proposed Board Action.** Seconded by Ann Erickson Gault.

Motion Passed.

Vote Summary (4-2-0)
Yes: Ann Erickson Gault, Gwen Markham, Angela Powell, Linnie Taylor
No: Christine Long, Yolanda Smith Charles
Abstain: None

b. Board of Commissioners - Sponsorship of Disarmory Ministries Gun Buyback Events

Proposed Board Action: approve a one-time transfer in the amount of $5,000 from the FY 2026 Board of Commissioners General Fund Special Projects line-item budget to the Safer Communities Fund (FND21275) Regranting Program line-item budget to sponsor Disarmory Ministries' gun buyback and gun disposal events; further, the Fiscal Year 2026 Budget shall be amended as reflected in the attached Schedule A Budget Amendment. Additionally, authorize the Board Chair to execute any necessary agreements on behalf of Oakland County. Further, require that Disarmory Ministries, publicly promote Oakland County's support and submit an evaluation report to the Board of Commissioners by the end of the calendar year detailing the impact of the project and number of Oakland County residents served.

c. Board of Commissioners - Support for Novi Youth Assistance Back-to-School Program

Proposed Board Action: approve a one-time allocation in the amount of $2,500 from the FY 2026 Board of Commissioners General Fund Special Project line-item budget to support the Novi Youth Assistance Back-to-School Program. Further, authorize the Board Chair to execute any necessary agreements on behalf of Oakland County. Additionally, require that Novi Youth Assistance use the funds to support back-to-school shopping assistance, backpacks, and school supplies for eligible Novi students, publicly promote Oakland County's support in its annual report, submit an outcomes report to the Board of Commissioners by the end of the calendar year detailing the number of students served, backpacks distributed, services delivered, estimated family savings, and resident impact, and provide proof of expenditure upon request.

d. Board of Commissioners - Sponsorship of the 2026 Blues in the Streets Event in Downtown Pontiac

Proposed Board Action: approve an allotment in the amount of $5,000 from the FY 2026 Board of Commissioners General Fund Sponsorship line-item budget to support the Pontiac Meals on Wheels Foundation's 2026 Blues in the Streets event in Downtown Pontiac. Further, authorize the Board Chair to execute any necessary agreements on behalf of Oakland County. Additionally, require that Pontiac Meals on Wheels Foundation publicly promote Oakland County's support in event materials and/or at the event, submit an outcomes report to the Board of Commissioners by the end of the calendar year detailing attendance, senior participation, services delivered, transportation and accessibility supports provided, vendor and community participation, resident impact, and provide proof of expenditure upon request.

e. Board of Commissioners - Sponsorship of the Nature Uncorked Event Fundraiser Supporting Stage Nature Center Educational Programs

Proposed Board Action: approve a one-time allotment of $5,000 from the FY 2026 Board of Commissioners' General Fund Sponsorship line-item budget to support the Nature Uncorked Event Fundraiser benefiting Stage Nature Center educational programs. Further, authorize the Board Chair to execute any required agreements on behalf of Oakland County. Additionally, require that the recipient of the funds publicly promote the County's support and submit an impact report to the Board of Commissioners by the end of the calendar year, detailing the outcomes of the event, including the number of Oakland County residents served and supported by the initiative.

f. Board of Commissioners - Sponsorship of the City of Huntington Woods Centennial Celebration

Proposed Board Action: approve a one-time allotment of $5,000 from the FY 2026 Board of Commissioners' General Fund Sponsorship line-item budget to support the City of Huntington Woods Centennial Celebration. Further, authorize the Board Chair to execute any required agreements on behalf of Oakland County. Additionally, require that the recipient of the funds publicly promote the County's support and submit an impact report to the Board of Commissioners by the end of the calendar year, detailing the outcomes of the event, including the number of Oakland County residents served and supported by the initiative.

Angela Powell moved to **recommend to Board the proposed Board Action for Department Recommendation Items 10b, 10c, 10d, 10e, and 10f.** Seconded by Ann Erickson Gault.

Motion Passed.

Vote Summary (6-0-0)
Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor
No: None
Abstain: None

11. Economic Development and Infrastructure Committee Recommendations

a. Economic Development - Planning and Local Business Development - Abolish the Brownfield Redevelopment Plan for 26700 Wixom Road located in the City of Novi

Proposed Board Action: abolish the Brownfield Redevelopment Plan for 26700 Wixom Road project that was completed in the City of Novi.

Linnie Taylor moved to **recommend to Board the proposed Board Action.** Seconded by Angela Powell.

Motion Passed.

Vote Summary (6-0-0)
Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor

No: None
Abstain: None

b. Facilities Management - Purchase of 3255 West Hamlin Road for a Training Facility for Oakland County Sheriff's Office

Linnie Taylor moved to **recommend to Board the attached suggested resolution.** Seconded by Ann Erickson Gault.

Motion Passed.

Vote Summary (6-0-0)
Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor
No: None
Abstain: None

12. Public Health and Safety Committee Recommendations

a. Sheriff's Office - Grant Acceptance from the Michigan Department of Natural Resources for the 2026 Marine Safety Program

Proposed Board Action: accept the grant funding from the Michigan Department of Natural Resources for the 2026 Marine Safety Program in the amount of $167,500 with a grant match of $14,300 for the period of January 1, 2026, through December 31 2026; further, authorize the Chair of the Board of Commissioners to execute the attached agreement; further, amend the FY 2026 - 2027 budget as detailed in the attached Schedule A.

Christine Long moved to **recommend to Board the proposed Board Action.** Seconded by Linnie Taylor.

Motion Passed.

Vote Summary (6-0-0)
Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor
No: None
Abstain: None

b. Sheriff's Office - Amendment #1 to 2025 - 2027 Standard Law Enforcement Services Agreement with the City of Pontiac

Proposed Board Action: approve amendment #1 to the 2025 - 2027 Standard Law Enforcement Services Agreement with the City of Pontiac to add two (2) Detective – Unmarked Vehicle positions beginning on October 1, 2026 and countiune until the current agreement expires or is terminated; further, create two (2) GF/GP full-time eligible Deputy II positions in the Sheriff's Office, Patrol Services Division, Pontiac Unit (#4030629); further, add two (2) unmarked patrol vehicles with mobile radios to the County fleet to satisfy the requirements of Amendment #1; further, authorize the Chair of the Board of Commissioner to execute the agreement; further, amend the FY 2026 - 2027 budget as detailed in the attached Schedule A.

Angela Powell moved to **recommend to Board the proposed Board Action.** Seconded by Linnie Taylor.

Motion Passed.

Vote Summary (6-0-0)
Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor
No: None
Abstain: None

c. Sheriff's Office - Use of Lab Enhancement Funds

Proposed Board Action: authorize the use of $500,000 from the Sheriff's Office Forensic Laboratory Enhancement Restricted Fund (#21340) to purchase the LC/MS/MS system.

Angela Powell moved to **recommend to Board the proposed Board Action.** Seconded by Linnie Taylor.

Motion Passed.

Vote Summary (6-0-0)
Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor
No: None
Abstain: None

d. Health & Human Services - Neighborhood and Housing Development - Acceptance of the 2026 Community Development Block Grant Revolving Loan and Program Income Funds

Proposed Board Action: approve the acceptance and disbursement of the 2026 Revolving Loan Funds in the amount of $1,100,000 and the Program Income Funds in the amount of $381,204.14 from the United States Department of Housing and Urban Development after final review and approval by Corporation Counsel and Risk Management; further, authorize the Neighborhood and Housing Development Division to expend the Revolving Loan Funds and Program Income as permissible under HUD Regulations 24 CFR 570,504; further, amend the FY 2026 budget as detailed in the attached Schedule A.

Linnie Taylor moved to **recommend to Board the proposed Board Action.** Seconded by Ann Erickson Gault.

Motion Passed.

Vote Summary (6-0-0)
Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Linnie Taylor
No: None
Abstain: None

e. Health & Human Services - Health Division - Acceptance of 340B Drug Pricing Program Revenue and Special Revenue Position Creations

Proposed Board Action: authorize the ongoing annual acceptance of the 340B Drug Price Program Revenue; further, create one (1) SR FTE PrEP Navigator position, one (1) SR FTE Clinical Health Specialist position, and one (1) SR FTE HIV Program Supervisor position in the Medical Services Unit; further, the budget will be amended through the quarterly forecast.

Yolanda Smith Charles moved to **recommend to Board the proposed Board Action.** Seconded by Angela Powell.

Motion Passed.

Vote Summary (5-0-0)
Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles
No: None
Abstain: None

f. Circuit Court - Submission of the FY 2027 Child Care Fund Annual Budget to the Michigan Department of Health and Human Services

Proposed Board Action: authorize the submission of the FY 2027 Child Care Fund Annual Budget to the Michigan Department of Health and Human Services.

Angela Powell moved to **recommend to Board the proposed Board Action.** Seconded by Yolanda Smith Charles.

Motion Passed.

Vote Summary (5-0-0)
Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles
No: None
Abstain: None

13. Legislative Affairs and Government Operations Committee Recommendations

a. Human Resources - Approval of the Voluntary Early Separation Incentive Program (VESIP) for the Equalization Division

Proposed Board Action: approve the attached 2026 Voluntary Early Separation Incentive Program (VESIP/VESIP-C) for eligible full-time employees of the Equalization Division; further, authorize administration to implement the program, including payment of approved severance incentives in accordance with the terms of the VESIP; further, incorporate any necessary budget amendments into the County's quarterly budget forecast; further, require that any resulting position deletions be presented to the Board of Commissioners for separate approval.

Christine Long moved to **recommend to Board the proposed Board Action.** Seconded by Ann Erickson Gault.

Motion Passed.

Vote Summary (5-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles
No: None
Abstain: None

14. Public Comment

Margarette Gupta, Oakland Township Resident

15. Other Business/Adjournment

The meeting adjourned at 01:07 PM.

NOTE: The foregoing minutes are subject to Committee approval.

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: 2026 Third Quarter Development Report Executive Summary
DEPARTMENT: Information Technology
MEETING: Finance Committee
DATE: Thursday, August 6, 2026 11:00 AM - Click to View Agenda

COMMUNICATION SUMMARY SHEET

ITEM ID #2026-6826: MOTION TO RECEIVE AND FILE

The Information Technology Quarterly Development Executive Summary Report provides additional information related to the services and hours provided by IT during the billing period. This report provides a summary of the enhancement and initiative projects broken down by Customer for the Third Quarter 2026.

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Rod Davenport, Chief Information Officer
Kimberly Arango, Application & Client Services Director

ATTACHMENTS

1. IT Executive Summary - 3rd Quarter 2026

Information Technology

2026 Third Quarter Development Report Executive Summary

Prepared by
Oakland County Department of Information Technology

July 1, 2026

The Information Technology Quarterly Development Executive Summary Report provides additional information related to the services and hours provided by IT during the billing period. This report provides a summary of the Enhancement and Initiative projects broken down by Customer through the Third Quarter 2026.

INFORMATION TECHNOLOGY ANNUAL OPERATING PLAN EXECUTIVE SUMMARY

Customer	Project	Project Start	Project Finish	Hours Expended 9/27/25 - 6/26/26
Application and Client Services	Agile Transformation	8/26/2024	9/25/2026	1,704
Application and Client Services	Business Objects/Crystal Reports Discovery & Architecture	1/22/2026	6/29/2026	150
Application and Client Services	CMS Replacement - Development	12/22/2025	12/31/2027	1,866
Application and Client Services	CMS Replacement - Discovery	1/6/2025	2/9/2026	385
Application and Client Services	eCom Platform - CLEMIS	1/30/2025	11/21/2025	165
Application and Client Services	eCom Platform - Courts	1/30/2025	6/22/2026	1,189
Application and Client Services	eCom Platform - eCom Dev	1/30/2025	8/31/2026	3,422
Application and Client Services	eCom Platform - Health	1/29/2025	4/10/2026	221
Application and Client Services	eCom Platform - PG / SO	1/29/2025	3/3/2026	550
Application and Client Services	eCom Platform - Tax/IVR	1/30/2025	12/26/2025	86
Application and Client Services	Enterprise Data Strategy Initiative	11/7/2025	6/29/2026	15
Application and Client Services	Imaging Program - Laserfiche Architecture Management	5/11/2026	2/5/2027	23
Application and Client Services	IT Research and Advisory Services RFP	6/10/2026	5/31/2027	10
Application and Client Services	ServiceNow Implementation	4/22/2025	9/30/2026	5,890
Application and Client Services	2026 App Svcs Enhancements	9/29/2025	9/24/2027	3,468
Application and Client Services	2026 GIS Enterprise Budget	9/29/2025	9/25/2026	1,919
Application and Client Services	2026 G2GCS Program Management	10/1/2025	3/3/2026	28
Circuit Court	Imaging Program - FOC Autoforms Replacement	10/21/2024	2/6/2026	1,302
Circuit Court	Judge Switch 2025-2026	4/7/2026	9/25/2026	17
Circuit Court	2026 Laserfiche Enterprise Enhancements	9/12/2025	7/31/2026	85
CLEMIS Application & Development Committee	AI Application	2/3/2025	9/30/2026	1,277
CLEMIS Application & Development Committee	ATAK Development	2/24/2026	12/11/2026	277
CLEMIS Application & Development Committee	CLEMIS - Integration of Livescan with Agencies	7/14/2025	9/25/2026	317
CLEMIS Application & Development Committee	CLEMIS Security Program	1/21/2025	9/25/2026	892
CLEMIS Application & Development Committee	CLEMIS Service Redesign - Operational Independence	2/14/2026	9/30/2026	997
CLEMIS Application & Development Committee	CLEMIS Servicing Redesign	11/4/2024	2/24/2026	1,024
CLEMIS Application & Development Committee	Dearborn Data Conversion	9/8/2025	7/31/2026	62
CLEMIS Application & Development Committee	JMS - Huron Implementation	11/8/2024	12/10/2025	122
CLEMIS Application & Development Committee	JMS - Livonia Implementation	1/28/2025	12/10/2025	82
CLEMIS Application & Development Committee	OCSO JMS Enhancements	11/12/2024	8/30/2026	455
CLEMIS Application & Development Committee	Transition - CLEMIS Migration to AWS Cloud	7/21/2025	9/25/2026	1,899

Customer	Project	Project Start	Project Finish	Hours Expended 9/27/25 - 6/26/26
CLEMIS Application & Development Committee	2025-2026 CLEMIS Agency Development	11/10/2024	9/29/2026	444
CLEMIS Application & Development Committee	2025-2026 CLEMIS Enhancements	9/16/2024	9/26/2026	1,132
Clerk / Register of Deeds	Register of Deeds Fidlar Implementation	4/16/2024	12/22/2025	115
County Executive Administration	Envisio Integrations Strategy	6/25/2025	9/25/2026	499
County Executive Administration	Pontiac Move Digitization - Discovery	4/6/2026	6/29/2026	251
County Executive Administration	Risk Management MIOSHA Compliance Tracking System	2/24/2026	4/14/2026	7
County Executive Administration	RM - phiAnalytics Implementation	1/26/2026	3/25/2026	19
Department of Public Communications	CMS Website Replacement RFP	10/20/2024	3/6/2026	130
Department of Public Communications	eGov_HR/DPC_Digital Communications RFP (govDelivery Replacement)	8/18/2025	9/25/2026	231
Department of Public Communications	.Gov Domain Transition & CMS Replacement	12/2/2025	9/30/2026	1,094
Economic Development	Economic Development CRM RFP	4/21/2025	1/26/2026	18
Emergency Management & Homeland Security	EM - Emergency Notification Replacement	4/14/2025	12/15/2025	49
Emergency Management & Homeland Security	Emergency Management - BTAM/Kaseware Implementation	12/8/2025	7/31/2026	36
Emergency Management & Homeland Security	Emergency Management Security Network - Phase 1	4/4/2023	2/24/2026	530
Enterprise Architecture	EA RAG Project	4/13/2026	10/28/2026	467
Equalization	BSA Cloud Migration Discovery & Roadmap	1/30/2025	6/30/2026	782
Equalization	CVT Transitions 2026	1/12/2026	10/31/2026	486
Facilities Management	FM Clarity Project Management Solution	8/21/2025	3/16/2026	28
Facilities Management	FM Trimble Unity Construct Project Management Solution	5/5/2026	7/30/2027	32
Facilities Management	GIS Indoors Implementation Program	5/29/2024	9/25/2026	113
Facilities Management	UKG Ready Migration	9/9/2024	3/2/2026	772
Facilities Management	2026 FM Asset Management Enhancements	9/29/2025	9/25/2026	633
Fire Governance Committee	CAD MDC on the Web	11/13/2024	9/30/2026	296
Fire Governance Committee	2025-2026 FRMS Enhancements	12/13/2024	9/23/2026	326
Health & Human Services	Accela Foods Implementation	3/18/2024	11/25/2026	931
Health & Human Services	Health - Social Care Application	7/16/2025	11/26/2026	251
Health & Human Services	NHD Federal Housing Project	8/5/2024	8/10/2026	242
Human Resources	HR Project - Deployment of Workday Recruitment Talent Optimization Msg Modules	8/25/2025	2/26/2026	429
Human Resources	LinkedIn Enterprise Implementation	5/5/2025	11/17/2025	80
Information Security	ITIM AD Modernization	6/2/2025	7/22/2026	1,797
Information Security	2026 SEP Budget	9/29/2025	10/1/2026	3,767
Information Security	2026 SEP Request Processing	9/30/2025	9/25/2026	209
Infrastructure Services	Cabling Contractor RFP	8/19/2025	8/20/2026	263
Infrastructure Services	County Telecom Invoice Management RFP	6/10/2026	6/30/2027	10
Infrastructure Services	Digital Fiber Asset Management RFP	2/17/2026	8/31/2026	92

Customer	Project	Project Start	Project Finish	Hours Expended 9/27/25 - 6/26/26
Infrastructure Services	Dynatrace (WUG Replacement)	9/9/2025	6/30/2026	250
Infrastructure Services	ITIM-Data Protection	1/27/2025	8/26/2026	1,104
Infrastructure Services	ITIM-PH5 Network Refresh Implementation	4/29/2024	4/6/2026	814
Infrastructure Services	Legacy Copper Remediation	2/20/2026	9/10/2026	509
Infrastructure Services	Secure FTP Implementation	12/18/2024	6/29/2026	2,297
Infrastructure Services	VoIP Webex Calling	9/29/2025	9/22/2026	2,218
Infrastructure Services	2026 Enterprise Architecture Enhancements	10/7/2025	9/25/2026	528
Infrastructure Services	2026 Infrastructure Services Enhancements	9/29/2025	9/30/2026	2,338
Infrastructure Services	2026 Infrastructure Services Request Processing	9/27/2025	9/25/2026	8,131
Infrastructure Services	2026 M365 Program Management	9/27/2025	9/25/2026	1,671
Infrastructure Services	2026 M365 Request Processing	9/27/2025	9/25/2026	339
Internal Services	2026 Internal Services Enhancements	9/27/2025	9/25/2026	67
Internal Services	2026 PMO Initiatives	9/29/2025	9/25/2026	774
Management & Budget	BOR Enhancements	8/25/2025	3/2/2026	750
Management & Budget	LAMS: Rewrite Testing & Go Live	10/14/2024	11/10/2025	610
Management & Budget	OpenGOV deployment for Purchasing	10/20/2025	5/16/2026	464
Probate Court	Laserfiche - Add'l Probate Forms	5/27/2025	12/19/2025	93
Prosecuting Attorney	Evidence.com for Prosecutor's Office	2/12/2024	6/16/2026	248
Prosecuting Attorney	Tranquility AI for the Prosecutor's office	12/9/2025	2/23/2026	20
Public Safety Answering Point Committee	RapidSOS Implementation	3/24/2025	5/15/2026	332
Public Services	Animal Shelter Online Licensing Tool Implementation	8/28/2025	6/29/2026	619
Public Services	Comm Corrections - CSTAR Data Integration	11/4/2024	10/14/2025	76
Public Services	YouthCenter Juvenile Justice Case Management	4/14/2025	6/22/2026	250
Radio Oversight Committee	2026 Radio Enhancements	9/27/2025	9/25/2026	79
Radio Oversight Committee	2026 Radio Request Processing	2/9/2026	9/25/2026	533
Sheriff	OCSO Hub 2.0 Web Enablement	3/17/2025	9/25/2026	2,864
Sheriff	OCSO/CV Phone-Video Visitation-Tablets Implementation	10/1/2025	7/8/2026	221
Sheriff	2026 Sheriff Enhancements	9/29/2025	11/6/2026	648
Sheriff	911 CHE Replacement - RFP	7/3/2023	1/26/2026	141
Sheriff	911 CHE Replacement Implementation	1/5/2026	1/30/2027	499
Water Resource Commissioner	WRC Cross Connection	9/11/2023	3/30/2026	208
Water Resource Commissioner	WRC GIS - Setup Utility Data Sharing via AGO	10/29/2025	6/15/2026	244
Water Resource Commissioner	WRC Miss Dig Management System	4/14/2025	10/12/2026	199
Water Resource Commissioner	WRC Northstar Replacement Phase 2	8/22/2022	9/29/2025	1
Water Resource Commissioner	WRC PowerPlan Asset Management System Replacement	7/2/2024	11/13/2025	59
Water Resource Commissioner	WRC PowerPlan Asset Management System Replacement Design and Implementation	11/6/2025	11/19/2027	413

Customer	Project	Project Start	Project Finish	Hours Expended 9/27/25 - 6/26/26
Water Resource Commissioner	2026 WRC Enhancements	10/7/2025	7/30/2027	415
	2026 Idea Sizing Budget	9/11/2025	9/25/2026	21
Total				**77,495**

Title	In County?	Agency Type	Executed	OLP	OTC	PLT	Jury Mgt	CAMS	Rem. Svcs	Data Ctr	OakNet	Internet	CLEMIS	ArcGIS	Data Share
Wixom, City of	IN	City	11/1/2021								X		X	X	X
Troy, City of	IN	City	2/1/2023								X	X	X	X	X
Clarkston, City of Village of	IN	City	2/1/2023	X	X	X									X
Bloomfield Hills, City of	IN	City	10/22/2024			X					X		X	X	X
Lathrup Village, City of	IN	City	2/14/2025	X	X	X					X	X	X	X	X
Huntington Woods, City of	IN	City	1/30/2025								X		X	X	X
Keego Harbor, City of	IN	City	2/28/2025	X	X	X					X	X	X	X	X
Walled Lake, City Of	IN	City	11/21/2020	X	X	X					X	X	X	X	X
Hazel Park, City of	IN	City	2/19/2021								X	X	X	X	X
Holly, Township of	IN	City	3/4/2021	X	X	X					X	X		X	X
South Lyon, City of	IN	City	8/19/2021								X		X		
Oak Park, City of	IN	City	9/14/2021								X	X	X	X	X
Farmington, City of	IN	City	6/6/2022								X	X	X	X	X
Sylvan Lake, City of	IN	City	11/17/2023								X		X	X	X
Northville, City of	IN	City	11/17/2023								X		X	X	X
Birmingham, City of	IN	City	11/30/2023								X		X	X	X
Rochester, City of	IN	City	11/30/2023	X	X	X					X		X		
Rochester Hills, City of	IN	City	2/1/2023								X	X	X	X	X
Southfield, City of	IN	City	12/1/2023								X		X	X	X
Madison Heights, City of	IN	City	12/6/2023								X		X	X	X
Farmington Hills, City of	IN	City	12/6/2023					X			X		X	X	X
Orchard Lake Village, City of	IN	City	12/18/2023	X	X	X					X	X	X	X	X
Clawson, City of	IN	City	12/20/2023								X	X	X	X	X
Pleasant Ridge, City Of	IN	City	12/20/2023	X	X	X					X		X		
Novi, City of	IN	City	1/10/2024								X		X	X	X
Auburn Hills, City of	IN	City	2/21/2024								X		X	X	X
Berkley, City of	IN	City	6/5/2024			X					X		X	X	X
Royal Oak, City of	IN	City	6/21/2024								X		X		
Ferndale, City of	IN	City	11/30/2023	X		X					X	X	X	X	X
46th District Court - Southfield	IN	Court	10/13/2022				X								
51st District Court - Waterford	IN	Court	10/13/2022	X	X								X		
47th District Court - Farmington Hills	IN	Court	11/30/2023	X	X						X		X		
50th DC - Pontiac	IN	Court	12/20/2023	X	X		X						X		
44th District Court - Royal Oak	IN	Court	4/4/2023				X						X		
48th District Court - Bloomfield Hills	IN	Court	1/8/2025	X	X						X		X		
Oakland University	IN	Other	10/5/2021								X	X	X		
OC Road Commission	IN	Other	2/28/2025	X	X			X			X			X	X
Oakland Community College	IN	Other	10/20/2023							X			X		
Orion Township	IN	Township	2/1/2023										X	X	X
Brandon Township	IN	Township	4/4/2023			X			X		X		X	X	X
Springfield, Township of	IN	Township	2/1/2023	X	X						X			X	X
West Bloomfield, Township of	IN	Township	2/1/2023								X	X	X	X	X
Rose, Township of	IN	Township	5/1/2025	X	X	X								X	X
Royal Oak, Township of	IN	Township	8/13/2024	X	X	X									
Lyon, Township of	IN	Township	3/21/2025	X	X	X					X		X	X	X
Southfield, Township of	IN	Township	10/1/2020			X								X	X
Milford, Township of	IN	Township	4/30/2021	X	X	X					X		X	X	X
Oakland, Township of	IN	Township	11/17/2023			X					X		X	X	X
Groveland, Township of	IN	Township	11/30/2023	X	X	X					X		X	X	X
Highland, Township of	IN	Township	11/30/2023	X	X	X								X	X
Independence, Township of	IN	Township	12/6/2023								X	X	X	X	X
White Lake, Township of	IN	Township	12/20/2023	X	X	X					X		X	X	X

Title	In County?	Agency Type	Executed	OLP	OTC	PLT	Jury Mgt	CAMS	Rem. Svcs	Data Ctr	OakNet	Internet	CLEMIS	ArcGIS	Data Share
Oxford, Township of	IN	Township	1/30/2024											X	X
Bloomfield, Township of	IN	Township	2/29/2024	X	X	X					X		X	X	X
Waterford, Township of	IN	Township	4/25/2024	X	X	X					X	X	X	X	X
Commerce, Township of	IN	Township	8/24/2024	X							X	X	X	X	X
Addison, Township of	IN	Township	8/13/2024											X	X
Milford, Village of	IN	Village	7/20/2019								X	X	X	X	X
Holly, Village of	IN	Village	2/28/2025								X	X	X	X	X
Oxford, Village of	IN	Village	3/21/2025			X					X	X	X	X	X
Wolverine Lake, Village of	IN	Village	1/30/2025	X	X	X					X	X	X	X	X
Leonard, Village of.	IN	Village	10/20/2023											X	X
Ortonville Village of	IN	Village	11/8/2023								X	X		X	X
Bingham Farms, Village of	IN	Village	12/1/2023			X					X			X	X
Beverly Hills, Village of	IN	Village	5/12/2025		X	X					X	X	X	X	X
Franklin, Village of	IN	Village	2/29/2024								X	X	X	X	X
Lake Orion, Village of	IN	Village	8/13/2024								X		X	X	X
Harper Woods, City of	OUT	City	9/14/2021								X	X	X		
Taylor, City of	OUT	City	9/14/2021								X		X		
Utica, City of	OUT	City	9/14/2021								X	X	X		
Wayne, City of	OUT	City	11/1/2021								X		X		
Grosse Pointe Park, City of	OUT	City	2/1/2023								X	X	X		
Marysville, City of	OUT	City	2/1/2023										X		
Fenton, City of	OUT	City	4/3/2023								X	X	X		
Garden City, City of	OUT	City	4/4/2023	X	X								X		
Centerline, City of	OUT	City	4/4/2023								X		X		
Roseville, City of	OUT	City	3/6/2023								X	X	X		
Hamtramck, City of	OUT	City	4/4/2023								X		X		
Onaway, City of	OUT	City	2/1/2023	X	X										
Hudson, City of	OUT	City	2/1/2023								X		X		
Morenci, City of	OUT	City	4/4/2023										X		
Allen Park, City of	OUT	City	12/18/2024	X	X										
Caro, City of	OUT	City	2/5/2020										X		
Vasser, City of	OUT	City	2/21/2020										X		
Chelsea, City of	OUT	City	3/1/2021								X		X		
Marine City, City of	OUT	City	3/4/2021										X		
Westland, City of	OUT	City	3/4/2021								X		X		
Dearborn Heights, City of	OUT	City	3/16/2021								X	X	X		
Grosse Point, City of	OUT	City	4/14/2021								X	X	X		
Lapeer, City of	OUT	City	5/10/2021										X		
St Clair, City of	OUT	City	5/10/2021										X		
Port Huron, City of	OUT	City	6/17/2021										X		
Imlay, City of	OUT	City	8/19/2021										X		
Coopersville, City of	OUT	City	8/24/2021	X	X										
Flat Rock	OUT	City	10/22/2024	X	X										
Ann Arbor, City of	OUT	City	10/5/2023								X		X		
Dearborn, City of	OUT	City	10/5/2023	X							X		X		
Saline, City of	OUT	City	10/6/2023								X		X		
Livonia, City of	OUT	City	10/6/2023								X		X		
Romulus, City of	OUT	City	10/6/2023								X		X		
Tecumseh, City of	OUT	City	10/6/2023								X		X		
Highland Park, City of	OUT	City	10/6/2023								X		X		
Grosse Pointe Woods, City of	OUT	City	10/20/2023								X		X		
Ypsilanti, City of	OUT	City	10/26/2023								X		X		

Title	In County?	Agency Type	Executed	OLP	OTC	PLT	Jury Mgt	CAMS	Rem. Svcs	Data Ctr	OakNet	Internet	CLEMIS	ArcGIS	Data Share
Yale City of.	OUT	City	11/17/2023								X		X		
Adrian, City of	OUT	City	10/5/2023								X		X		
Melvindale, City of	OUT	City	12/6/2023								X		X		
Eastpointe, City of	OUT	City	12/20/2023								X		X		
Warren, City of	OUT	City	1/18/2024								X		X		
Battle Creek, City of	OUT	City	1/31/2024	X	X										
Fraser, City of	OUT	City	4/15/2024								X		X		
Belleville, City of	OUT	City	5/21/2024								X		X		
Detroit, City of	OUT	City	7/3/2025								X		X		
Livingston County	OUT	County	2/1/2023	X	X										
Tuscola, County of	OUT	County	2/14/2025	X	X						X		X		
Calhoun County FOC	OUT	County	10/22/2024	X	X										
Macomb County	OUT	County	11/27/2024	X	X										
Genesee County	OUT	County	2/14/2025	X	X										
Jackson County	OUT	County	1/30/2025	X	X										
Saginaw, County of	OUT	County	8/21/2020	X	X										
Lenawee County, County of	OUT	County	2/25/2021	X	X								X		
Shiawassee, County of	OUT	County	3/1/2021	X	X										
St Clair Shores, City of	OUT	County	8/19/2021								X		X		
Huron, County of	OUT	County	10/20/2023								X		X		
Presque Isle, County of	OUT	County	11/30/2023	X	X										
St Clair, County of	OUT	County	12/20/2023	X	X						X		X		
32E Municipal Court - Grosse Pointe	OUT	Court	2/1/2023										X		
Shiawassee County Friend of the Court	OUT	Court	2/1/2023	X	X										
16th District Court - Livonia	OUT	Court	1/30/2025	X	X						X		X		
31st District Court - Hamtramck	OUT	Court	10/22/2024	X	X						X		X		
34th District Court - Romulus	OUT	Court	12/28/2024	X							X		X		
12th District Court - Jackson	OUT	Court	10/22/2024	X	X										
66th District Court	OUT	Court	11/1/2024	X	X										
71B District Court - Tuscola	OUT	Court	4/1/2020										X		
17th District Court - Redford Township	OUT	Court	4/1/2020										X		
32B Municipal Court	OUT	Court	8/18/2020										X		
32F Municipal Court - Grosse Pointe Woods	OUT	Court	5/3/2023								X		X		
22nd District Court - Inkster	OUT	Court	5/3/2023	X	X						X		X		
21ST District Court - Garden City	OUT	Court	10/20/2023	X	X										
35th DC - Plymouth	OUT	Court	12/20/2023	X	X						X		X		
39th DC - Roseville & Fraser	OUT	Court	12/20/2023	X							X		X		
30th DC - Highland Park	OUT	Court	1/11/2024								X		X		
24th DC - Melvindale	OUT	Court	2/29/2024								X		X		
73B District Court - Huron County	OUT	Court	6/21/2024								X		X		
40th District Court - St Clair Shores	OUT	Court	6/21/2024								X		X		
18th District Court - Westland	OUT	Court	1/21/2025	X	X						X		X		
Wayne County Airport Authority	OUT	Other	3/6/2023								X		X		
SEMCOG	OUT	Other	2/28/2020												X
Lapeer County Animal Control	OUT	Other	3/6/2023										X		
Washtenaw Community College	OUT	Other	10/6/2023								X		X		
USPS	OUT	Other	12/20/2023								X		X		
SERESA	OUT	Other	2/29/2024								X		X		
DNR	OUT	Other	3/12/2024								X		X		
MI Dept. of Health Human Services	OUT	Other	11/1/2024								X		X		
US Probation - Eastern Dist. of MI	OUT	Other	11/27/2024								X		X		
Michigan State Police (State Wide)	OUT	PD	10/6/2023										X		

Title	In County?	Agency Type	Executed	OLP	OTC	PLT	Jury Mgt	CAMS	Rem. Svcs	Data Ctr	OakNet	Internet	CLEMIS	ArcGIS	Data Share
Shelby Township	OUT	Township	3/6/2023								X		X		
Raisin, Township of	OUT	Township	2/1/2023								X		X		
Cohoctah, Township of	OUT	Township	11/27/2024	X	X										
Hamilton, Township of	OUT	Township	1/7/2020	X	X										
Pittsfield, Township of	OUT	Township	2/19/2021								X		X		
Dryden, Township of	OUT	Township	4/14/2021										X		
Decatur, Township of	OUT	Township	4/30/2021	X	X										
Van Buren, Township of	OUT	Township	4/30/2021								X		X		
Oakfield, Township of	OUT	Township	4/30/2021	X	X										
Plymouth, Township of	OUT	Township	8/19/2021								X	X	X		
Swan Creek, Township of	OUT	Township	10/20/2023	X	X										
Spaulding, Township of	OUT	Township	10/20/2023	X	X										
Northville, Township of	OUT	Township	10/20/2023								X		X		
Howell, Township of	OUT	Township	11/17/2023	X	X										
Canton, Township of	OUT	Township	11/17/2023								X		X		
Grosse Ile, Township of	OUT	Township	11/30/2023	X	X						X				
Clinton, Township of	OUT	Township	11/30/2023								X		X		
Hartland, Township of	OUT	Township	11/30/2023	X	X										
Lapeer, Township of	OUT	Township	12/20/2023								X		X		
Madison, Township of	OUT	Township	2/29/2024								X		X		
Sumpter, Twp of	OUT	Township	6/21/2024								X		X		
Huron, Township of	OUT	Township	6/28/2024								X		X		
Cambridge, Township of	OUT	Township	7/1/2024								X		X		
Redford, Township of	OUT	Township	6/28/2024								X		X		
Grand Blanc, Township of	OUT	Township	9/9/2024								X		X		
FGFD CLEMIS	OUT	Township	2/26/2025								X		X		
Clinton, Village of	OUT	Village	2/1/2023										X		
Blissfield, Village of	OUT	Village	2/1/2023								X		X		
Millington, Village of	OUT	Village	2/27/2020										X		
Gagetown, Village of	OUT	Village	10/20/2023								X		X		
Almont, Village of	OUT	Village	11/17/2023								X		X		
Mayville, Village of	OUT	Village	6/28/2024								X		X		
Capac, Village of	OUT	Village	7/24/2024								X		X		
Akron, Village of	OUT	Village	11/27/2024								X		X		
Romeo, Village of	OUT	Village	2/14/2025								X		X		

Exhibits Key
Exhibit I - Online Payments
Exhibit II - Over the Counter Payments
Exhibit III - Pay Local Taxes (In county only)
Exhibit IV - Jury Management System
Exhibit V - Collaborative Asset Management System (In county only)
Exhibit VII - Data Center
Exhibit VIII - OakNet (with CLEMIS only)
Exhibit IX - Internet
Exhibit X - CLEMIS
Exhibit XI - ArcGIS Online (In county only)
Exhibit XII - Data Sharing (In county only)

Developer Agreement

As of 06/30/2026

Revenue

Revenue	Available	Allocated by 05/31/2026	Change in Allocation	Remaining as of 06/30/2026
MEDC Grant ($25M Reimbursement Basis)[1]	$25,000,000.00	$0.00	$0.00	$25,000,000.00
Strategic Investment Plan	$5,000,000.00	$0.00	$0.00	$5,000,000.00
Investment Income	$0.00	$0.00	$0.00	$0.00
Bond Issue Proceeds (To be Determined)	$66,150,000.00	$10,130,000.00	$4,452,844.42	$51,567,155.58
Revenue Totals	**$96,150,000.00**	**$10,130,000.00**	**$4,452,844.42**	**$81,567,155.58**

Developer Agreement

As of 06/30/2026

Expenditures

Expenditure	Allocated by 05/31/2026	Change in Actuals	Remaining as of 06/30/2026
Endeavour Pontiac Partners	$9,924,368.34	$4,452,844.42	$14,371,362.76
Other [2]	$46,676.00	$0.00	$46,676.00
Expenditure Totals	**$14,418,038.77**	**$4,452,844.42**	**$14,418,038.76**

[1] *MEDC Grant ($25M Reimbursement Basis) can be utilized to pay expenditures related to the 31 E. Judson and or Development Agreement Projects.*

[2] *Includes legal, title work, insurance, and closing costs.*

31 E. Judson

As of 06/30/2026

Revenue

Revenue	Available	Allocated Ending 05/31/2026	Change in Allocation	Remaining Ending 06/30/2026
MEDC Grant ($25M Received)	$25,000,000	$25,000,000	$0	$0
MEDC Grant ($25M Reimbursement Basis)[1]	$25,000,000	$0	$0	$25,000,000
ARPA	$10,000,000	$0	$0	$10,000,000
Strategic Investment Plan	$25,000,000	$21,195,919	($21,195,919)	$25,000,000
Investment Income	$867,909	$0	$0	$867,909
Bond Issue Proceeds (To be Determined)	$174,525,000	$0	$30,000,000	$144,525,000
Revenue Totals	**$260,392,909**	**$46,195,919**	**$8,804,081**	**$205,392,909**

31 E. Judson

As of 06/30/2026

Expenditures

Expenditure	Actuals Ending 05/31/2026	Change in Actuals	Actuals Ending 06/30/2026
Project Fund Balance	$0	$1,604,964	$1,604,964
Acquisition of Building & Property [2]	$19,550,000	$0	$19,550,000
Farbman (Owner's Representative)	$1,816,522	$0	$1,816,522
Granger (Construction Manager)	$14,791,593	$6,003,358	$20,794,951
HED (Architect)	$6,574,347	$1,175,185	$7,749,532
Demolition of Phoenix Center (Adamo)	$3,691,255	$0	$3,691,255
Other [3]	$422,347	$20,574	$442,921
Expenditure Totals	**$46,846,064**	**$8,804,081**	**$55,650,145**

[1] *MEDC Grant ($25M Reimbursement Basis) can be utilized to pay expenditures related to the 31 E. Judson and or Development Agreement Projects.*

[2] *Includes legal, title work, insurance, and closing costs.*

[3] *Outside legal counsel, community engagement, and miscellaneous.*

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: Resolution Authorizing an Appropriation to Support Access to Preventative and Reproductive Health Services Through a Contract with Planned Parenthood of Michigan
DEPARTMENT: Board of Commissioners
MEETING: Public Health & Safety Committee
DATE: Wednesday, August 5, 2026 10:30 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6807 _
Motion to adopt the attached suggested resolution.

ITEM CATEGORY	SPONSORED BY
Resolution	Penny Luebs

INTRODUCTION AND BACKGROUND

This resolution authorizes funding for the Oakland County Health and Human Services Department to contract with Planned Parenthood of Michigan to support the continued delivery of eligible preventative healthcare services to Oakland County residents. The agreement is intended to preserve access to essential healthcare services, strengthen the County's public health infrastructure, and advance the Board's commitment to improving health outcomes throughout Oakland County.

FISCAL IMPACT: Budget Amendment Attached

Committee members can contact Breanne Progar, Analyst at 248.701.6874 or progarb@oakgov.com or the department contact persons listed for additional information.

CONTACT

David Woodward, Commissioner

ITEM REVIEW TRACKING

Barbara Winter, Board of Commissioners	Created/Initiated - 7/22/2026
Renee Collins-Curtis, Fiscal Services	Approved - 7/27/2026
Diana McBroom, Risk Management	Approved - 7/27/2026
Solon Phillips, Corporation Counsel	Approved - 7/29/2026
Sheryl Johnson, Management and Budget	Approved - 7/29/2026
Breanne Progar, Board of Commissioners	Approved - 8/3/2026
Penny Luebs, Board of Commissioners	Final Approval - 8/4/2026

AGENDA DEADLINE: 07/22/2026 4:30 PM

ATTACHMENTS

1. Schedule A - BOC - 2026-6807 Appropriation for HHS Contract with Planned Parenthood

COMMITTEE TRACKING

2026-08-05 Public Health & Safety - Forward to Finance
2026-08-06 Finance
2026-08-13 Full Board

Motioned by: Commissioner Angela Powell
Seconded by: Commissioner Ann Erickson Gault

Yes: Ann Erickson Gault, Marcia Gershenson, Penny Luebs, Angela Powell, Linnie Taylor, David Woodward (6)
No: Michael Gingell (1)
Abstain: None (0)
Absent: Michael Spisz (1)
Passed

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

August 5, 2026
RESOLUTION #2026-6807 _
Sponsored By: Penny Luebs
Board of Commissioners - Resolution Authorizing an Appropriation to Support Access to Preventative and Reproductive Health Services Through a Contract with Planned Parenthood of Michigan
Chair and Members of the Board:

WHEREAS Oakland County has long recognized that access to preventative healthcare is essential to protecting the health, safety, and welfare of its residents; and

WHEREAS preventative healthcare services; including cancer screenings, sexually transmitted infection testing and treatment, contraception, reproductive health counseling, annual wellness examinations, and other evidence-based preventive medical services; improve health outcomes, reduce long-term healthcare costs, and lessen reliance on emergency medical care; and

WHEREAS Planned Parenthood of Michigan has provided these healthcare services to Oakland County residents for many years and serves thousands of patients annually, including many individuals who are uninsured, underinsured, or otherwise face barriers to accessing timely healthcare; and

WHEREAS recent actions and continued efforts by Congress and the Trump Administration to defund Planned Parenthood threaten to severely reduce access to reproductive health care for thousands of Oakland County residents; and

WHEREAS the Oakland County Board of Commissioners recognizes that ensuring continuity of preventative healthcare services strengthens the County's public health infrastructure and advances the County's commitment to improving community health outcomes for all residents, regardless of income or insurance status; and

WHEREAS the Board finds that it serves a public purpose to invest County resources in evidence-based preventative healthcare services that reduce preventable disease, improve early detection of serious medical conditions, promote healthier communities, and lessen future public expenditures associated with delayed medical treatment; and

WHEREAS the Board further finds that maintaining a readily accessible provider of preventative reproductive and sexual healthcare services within Oakland County is in the best interests of County residents and supports the County's broader public health objectives.

NOW THEREFORE BE IT RESOLVED that the Oakland County Board of Commissioners hereby appropriates an amount not to exceed $1,500,000 from the General Fund General Purpose Unassigned Fund Balance to be allocated to the Health Department to contract with Planned Parenthood of Michigan to support the continued delivery of eligible preventative healthcare services to Oakland County residents.

BE IT FURTHER RESOLVED that the Board authorizes the Oakland County Health and Human

Services Department Director to execute the contract after final review by Purchasing Division and Corporation Counsel.

BE IT FURTHER RESOLVED that reimbursement under the contract shall be provided at a rate of $206.53 per eligible service, consistent with the County-approved reimbursement methodology, subject to the overall contract maximum.

BE IT FURTHER RESOLVED that the contract shall extend through August 31, 2028, unless terminated earlier in accordance with its terms.

BE IT FURTHER RESOLVED that the county administration shall monitor contract performance and reimbursement requests to ensure that payments are made only for eligible services rendered in accordance with the contract and all applicable County purchasing and financial policies.

BE IT FURTHER RESOLVED that, as a material condition of the agreement, Planned Parenthood of Michigan shall maintain and continue operating its healthcare facility located in Oakland County providing substantially equivalent access to services, throughout the duration of the contract.

BE IT FURTHER RESOLVED that Planned Parenthood of Michigan shall provide services in accordance with all applicable federal and state laws, licensing requirements, reporting requirements, and all terms and conditions established by the contract.

BE IT FURTHER RESOLVED that the Fiscal Year 2026–2028 budgets are amended as detailed in the attached Schedule A.

Chair, the following Commissioners are sponsoring the foregoing Resolution: **Penny Luebs**.

COMMITTEE TRACKING
2026-08-05 Public Health & Safety - Forward to Finance
2026-08-06 Finance
2026-08-13 Full Board

Motioned by: Commissioner Angela Powell
Seconded by: Commissioner Ann Erickson Gault

Yes: Ann Erickson Gault, Marcia Gershenson, Penny Luebs, Angela Powell, Linnie Taylor, David Woodward (6)
No: Michael Gingell (1)
Abstain: None (0)
Absent: Michael Spisz (1)
Passed

ATTACHMENTS
1. Schedule A - BOC - 2026-6807 Appropriation for HHS Contract with Planned Parenthood

Oakland County, Michigan

Board of Commissioners - 2026-6807 Resolution Authorizing an Appropriation to Support Access to Preventative and Reproductive Health Services Through a Contract with Planned Parenthood of Michigan

Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
R	General Fund	Non Departmental Operations	FND10100	CCN9010101	RC665882	PRG196030					665882	Planned Use of Fund Balance	$ 1,500,000.00	$ -	$ -
												Total Revenues	$ 1,500,000.00	$ -	$ -
E	General Fund	Health and Human Services Administration	FND10100	CCN1060101	SC731885	PRG133010					730000	Supportive Services	$ 1,500,000.00	$ -	$ -
												Total Expenditures	$ 1,500,000.00	$ -	$ -

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: Grant Acceptance from the Office of National Drug Control Policy for the 2026 High-Intensity Drug Trafficking Areas Program
DEPARTMENT: Sheriff's Office
MEETING: Public Health & Safety Committee
DATE: Wednesday, August 5, 2026 10:30 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6856
Motion to approve the grant funding from the Office of National Drug Control Policy for the 2026 High-Intensity Drug Trafficking Areas Program in the amount of $132,300 for the period January 1, 2026 through December 31, 2026; further, approve the attached subrecipient agreement template for participating local units of government; further, authorize the Chair of the Board of Commissioners to execute all required grant agreements; further, amend the FY 2026 budget as detailed in the attached Schedule A.

ITEM CATEGORY	SPONSORED BY
Grant	Penny Luebs

INTRODUCTION AND BACKGROUND

The Office of National Drug Control Policy (ONDCP) has awarded funding for the Oakland County Narcotics Enforcement Team (NET) initiative as part of the 2026 High Intensity Drug Trafficking Areas (HIDTA) Grant Program. The total grant award is $132,300 with no county match required, and the grant funding period is January 1, 2026, through December 31, 2026.

The grant award will allow partial funding for overtime reimbursement of NET Investigators in the amount of $126,000 and reimbursement of communications services in the amount of $6,300. Oakland County will issue subrecipient agreements to reimburse partial overtime for investigations to the local units of government that are part of the Narcotics Enforcement Team.

POLICY ANALYSIS

- The Oakland County Sheriff's Office will enter into subrecipient agreements with the following local units of government: City of Birmingham – Birmingham Police Department, City of Farmington Hills – Farmington Hills Police Department, City of Ferndale – Ferndale Police Department, City of Hazel Park – Hazel Park Police Department, City of Pontiac – Oakland County Sheriff's Office (OCSO) Pontiac Substation, City of Rochester Hills – OCSO Rochester Hills Substation, City of Royal Oak – Royal Oak Police Department, City of Southfield – Southfield Police Department, City of Troy – Troy Police Department, Bloomfield Township – Bloomfield Township Police Department, and West Bloomfield Township – West Bloomfield Township Police Department.
- The City of Novi is acting as the fiduciary for the HIDTA funding, they will receive a total of $1,712,932 for all participating agencies.

- The Oakland County Narcotic Enforcement Team (NET) is a cooperative partnership of federal, county and local law enforcement agencies in Oakland County, Michigan, and is collocated at the Oakland County Sheriff's Office in Pontiac. NET focuses on mid- to upper-level Drug Trafficking Organizations (DTOs) operating in Oakland County. NET supports street-level investigative operations targeting illegal drug trafficking.

FISCAL IMPACT: Budget Amendment Attached

Committee members can contact Breanne Progar, Analyst at 248.701.6874 or progarb@oakgov.com or the department contact persons listed for additional information.

CONTACT

Timothy Willis, Undersheriff
Gaia Piir, Fiscal Officer

ITEM REVIEW TRACKING

Katie West, Sheriff's Office	Created/Initiated - 7/20/2026
Katie West, Sheriff's Office	Approved - 7/27/2026
Gaia Piir, Sheriff's Office	Approved - 7/27/2026
Breanne Progar, Board of Commissioners	Approved - 7/29/2026
Tochukwu Onyenero, Fiscal Services	Approved - 7/29/2026
Diana McBroom, Risk Management	Approved - 7/29/2026
Solon Phillips, Corporation Counsel	Approved - 7/29/2026
Sheryl Johnson, Management and Budget	Approved - 7/29/2026
Breanne Progar, Board of Commissioners	Approved - 7/31/2026
Penny Luebs, Board of Commissioners	Final Approval - 8/5/2026

AGENDA DEADLINE: 07/22/2026 4:30 PM

ATTACHMENTS

1. Sch A -FY26 Acceptance SO HIDTA NET Schedule A GRN-1004836
2. Grant Review Sign-Off Acceptance
3. 2026 City of Novi HIDTA Initial Award Letter
4. Reprogramming Request
5. 2026 HIDTA NET Subrecipient Agreement

COMMITTEE TRACKING

2026-08-05 Public Health & Safety - Forward to Finance
2026-08-06 Finance - Recommend to Board
2026-08-13 Full Board

Motioned by: Commissioner Michael Gingell
Seconded by: Commissioner Ann Erickson Gault

Yes: Ann Erickson Gault, Michael Gingell, Marcia Gershenson, Penny Luebs, Angela Powell, Linnie Taylor, David Woodward (7)
No: None (0)
Abstain: None (0)
Absent: Michael Spisz (1)
Passed

Oakland County, Michigan

SHERIFF'S OFFICE - GRANT ACCEPTANCE 2026 HIGH INTENSITY DRUG TRAFFICKING AREAS (HIDTA) - Jan 1st 2026-Dec 31st 2026

Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
R	General Fund Grants	Investigative & Forensic Svcs	FND10101	CCN4030901	RC610313	PRG110090	GRN-1004836				610000	Federal Operating Grants	$ 132,300.00	$ 132,300.00	$ 132,300.00
												Total Revenues	$ 132,300.00	$ 132,300.00	$ 132,300.00
E	General Fund Grants	Investigative & Forensic Svcs	FND10101	CCN4030901	SC712020	PRG110090	GRN-1004836				702000	Overtime	$ 63,000.00	$ 63,000.00	$ 63,000.00
E	General Fund Grants	Investigative & Forensic Svcs	FND10101	CCN4030901	SC730324	PRG110090	GRN-1004836				730000	Communications	6,300.00	6,300.00	6,300.00
E	General Fund Grants	Investigative & Forensic Svcs	FND10101	CCN4030901	SC731465	PRG110090	GRN-1004836				730000	Program	63,000.00	63,000.00	63,000.00
												Total Expenditures	$ 132,300.00	$ 132,300.00	$ 132,300.00
R	General Fund Grants	Investigative & Forensic Svcs	FND10101	CCN4030901	RC610313	PRG110090	GRN-1004614				610000	Federal Operating Grants	$ (132,300.00)	$ (132,300.00)	$ (132,300.00)
												Total Revenues	$ (132,300.00)	$ (132,300.00)	$ (132,300.00)
E	General Fund Grants	Investigative & Forensic Svcs	FND10101	CCN4030901	SC712020	PRG110090	GRN-1004614				702000	Overtime	$ (58,950.00)	$ (58,950.00)	$ (58,950.00)
E	General Fund Grants	Investigative & Forensic Svcs	FND10101	CCN4030901	SC730324	PRG110090	GRN-1004614				730000	Communications	(13,371.00)	(13,371.00)	(13,371.00)
E	General Fund Grants	Investigative & Forensic Svcs	FND10101	CCN4030901	SC731465	PRG110090	GRN-1004614				730000	Program	(59,979.00)	(59,979.00)	(59,979.00)
												Total Expenditures	$ (132,300.00)	$ (132,300.00)	$ (132,300.00)

GRANT NAME: 2026 High-Intensity Drug Trafficking Areas (HIDTA) Grant AWD771
FUNDING AGENCY: Office of National Drug Control Policy as a sub-recipient of Michigan State Police
DEPARTMENT CONTACT: Tammy Feole / (248) 858-2866
STATUS: Acceptance (Greater than $10,000)
DATE: 07/28/2026

Please be advised that the captioned grant materials have completed internal grant review. Below are the comments returned.

The Board of Commissioners' liaison committee resolution and grant acceptance package (which should include this sign-off and the grant agreement/contract with related documentation) should be downloaded into Civic Clerk on the next agenda(s) of the appropriate Board of Commissioners' committee(s) for grant acceptance by Board resolution.

DEPARTMENT REVIEW

Approved	07/16/2026 09:09:52 AM	07/22/2026	Hailey Matthews (28332) (Grant Review Departments)	1	Hailey Matthews: Approved by Human Resources. No position implications. HR action is not needed.
Approved	07/16/2026 10:21:38 AM	07/22/2026	Robert Erlenbeck (27643) (Grant Review Departments)	1	Robert Erlenbeck: No County insurance requirements.
Approvers Added	07/16/2026 10:40:06 AM	07/22/2026	Kate Alexander (29532) (Grant Review Departments)	1	Kate Alexander: CC Assigned Attorney: Heather Lewis; CC File #2026-1075
Approved	07/16/2026 10:40:06 AM	07/22/2026	Kate Alexander (29532) (Grant Review Departments)	1	
Approved	07/17/2026 11:33:02 AM	07/23/2026	Heather Lewis (28550)	1	Heather Lewis: Corporation Counsel conducted a legal review of the provided documents and communicated with OCSO relating to the agreement. There are no known legal issues at this time.
Approved	07/23/2026 04:21:35 PM	07/22/2026	Shannon Lee (29084) (Grant Review Departments)	1	

Office of National Drug Control Policy

Notice of Award

Award# HID2926G0747-00
FAIN# HID2926G0747
Federal Award Date: 07/04/2026

Recipient Information

1. Recipient Name
City of Novi
45175 W 10 MILE RD
NOVI, MI 48375-3006

2. Congressional District of Recipient
06

3. Payment System Identifier (ID)
38-6032551

4. Employer Identification Number (EIN)
386032551

5. Data Universal Numbering System (DUNS)

6. Recipient's Unique Entity Identifier (UEI)
HSCJU29TX894

7. Project Director or Principal Investigator
Sabrina Lilla
slilla@cityofnovi.org
248-735-5692

8. Authorized Official
Sabrina Lilla
slilla@cityofnovi.org
248-735-5692

Federal Agency Information
Office of National Drug Control Policy (ONDCP)

9. Awarding Agency Contact Information
Shannon L. Kelly
Assistant Director
Shannon_L._Kelly@ondcp.eop.gov
202-841-5240

10.Program Official Contact Information
Shannon L. Kelly
Assistant Director
Shannon_L._Kelly@ondcp.eop.gov
202-841-5240

Federal Award Information

11. Award Number
HID2926G0747-00

12. Unique Federal Award Identification Number (FAIN)
HID2926G0747

13. Statutory Authority
Public Law 119-75

14. Federal Award Project Title
High Intensity Drug Trafficking Areas (HIDTA) Program Fiscal Year (FY) 2026 Grant

15. Assistance Listing Number
95.001

16. Assistance Listing Program Title
High Intensity Drug Trafficking Areas

17. Award Action Type
New

18. Is the Award R&D?
No

Summary Federal Award Financial Information

19.	**Budget Period Start Date** 01/01/2026 **- End Date** 12/31/2027	
20.	**Total Amount of Federal Funds Obligated by this Action**	$1,712,932.00
	20a. Direct Cost Amount	$1,712,932.00
	20b. Indirect Cost Amount	$0.00
21.	Authorized Carryover	$0.00
22.	Offset	$0.00
23.	Total Amount of Federal Funds Obligated this budget period	$0.00
24.	**Total Approved Cost Sharing or Matching, where applicable**	$0.00
25.	**Total Federal and Non-Federal Approved this Budget Period**	$1,712,932.00
26.	**Period of Performance Start Date** 01/01/2026 **- End Date** 12/31/2027	
27.	Total Amount of the Federal Award including Approved Cost Sharing or Matching this Period of Performance	$1,712,932.00

28. Authorized Treatment of Program Income

29. Grants Management Officer – Signature
Lisa Newton
Grants Management Specialist

30. Remarks

New Award

The funding amount in Box 33 may not necessarily reflects the budget breakout by object class. Refer to the attached budget reports for details.

Recipient Information

Recipient Name
City of Novi
45175 W 10 MILE RD
NOVI, MI 48375-3006

Congressional District of Recipient
06

Payment Account Number and Type
38-6032551

Employer Identification Number (EIN) Data
386032551

Universal Numbering System (DUNS)

Recipient's Unique Entity Identifier (UEI)
HSCJU29TX894

31. Assistance Type
Project Grant

32. Type of Award
Other

33. Approved Budget
(Excludes Direct Assistance)

I. Financial Assistance from the Federal Awarding Agency Only
II. Total project costs including grant funds and all other financial participation

a. Salaries and Wages	$0.00
b. Fringe Benefits	$0.00
c. Total Personnel Costs	$0.00
d. Equipment	$0.00
e. Supplies	$0.00
f. Travel	$0.00
g. Construction	$0.00
h. Other	$1,712,932.00
i. Contractual	$0.00
j. TOTAL DIRECT COSTS	$1,712,932.00
k. INDIRECT COSTS	$0.00
l. TOTAL APPROVED BUDGET	$1,712,932.00
m. Federal Share	$1,712,932.00
n. Non-Federal Share	$0.00

34. Accounting Classification Codes

FY-ACCOUNT NO.	DOCUMENT NO.	ADMINISTRATIVE CODE	OBJECT CLASS	CFDA NO.	AMT ACTION FINANCIAL ASSISTANCE	APPROPRIATION
FY 2026 HIDTA GRANTS	HID2926G0747	HID	410001	95.001	$1,712,932.00	011202620271070000

AWARD ATTACHMENTS

City of Novi HID2926G0747-00

1. 2026 General TC Final
2. 2026 HIDTA Specific TCs

A. GENERAL TERMS AND CONDITIONS

(1) This award is subject to the Uniform Administrative Requirements, Cost Principles, and Audit Requirements in 2 C.F.R. § 200 (the "§ 200 Uniform Requirements"), as adopted and implemented by the Office of National Drug Control Policy (ONDCP) in 2 C.F.R.§3603. For this award, the § 200 Uniform Requirements supersede, among other things, the provisions of 28 C.F.R. §§ 66 and 70, as well as those of 2 C.F.R. §§ 215, 220, 225, and 230. For more information on the § 200 Uniform Requirements, see https://www.ecfr.gov/current/title-2/subtitle-A/chapter-II/part-200. For specific, award- related questions, recipients should contact ONDCP promptly for clarification.

(2) As a recipient of federal funding, compliance with all applicable laws and Executive Orders (EO) is a condition of this award, as required by federal regulations, including the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards 2 CFR Part 200. Your compliance responsibilities are ongoing throughout the period of performance.

- Your organization is expected to:
  - Review applicable EOs and associated guidance;
  - Update internal policies and practices to ensure alignment with these requirements; and
  - Cooperate fully with any compliance reviews or audits conducted by ONDCP.
- Failure to comply with applicable EOs may result in enforcement actions, including suspension or termination of funding, recovery of funds, or referral for debarment proceedings.
- Applicable EOs include, but are not limited to:
  - Executive Order 14159: Protecting the American People from Invasion
  - Executive Order 14168: Defending Women from Gender Ideology Extremism and Restoring Biological Truth to the Federal Government
  - Executive Order 14182: Enforcing the Hyde Amendment
  - Executive Order 14303: Restoring Gold Standard Science
  - Executive Order 14321: Ending Crime and Disorder on America's Streets
- Additional Executive Orders, including any issued during the period of performance, may apply. Applicants are responsible for ensuring compliance with all federal laws, regulations, Executive Orders and public policies governing financial assistance awards. If you have any questions regarding which EO(s) apply to your award or need technical assistance in updating your policies, please contact your program official.

(3) This award is subject to the following additional regulations and requirements:

- 28 C.F.R. § 69 – "New Restrictions on Lobbying"
- 2 C.F.R. § 25 – "Unique Entity Identifier and System for Award Management"
- Conflict of Interest and Mandatory Disclosure Requirements
- Non-profit Certifications (when applicable)

(4) Audits conducted pursuant to 2 C.F.R. § 200, Subpart F, "Audit Requirements" must be submitted no later than 9 months after the close of the recipient's audited fiscal year to The Federal Audit Clearinghouse (fac.gov)

(5) Recipients are required to submit Federal Financial Reports (FFR) to the Department of Health and Human Services, Payment Management Services (HHS/PMS). The Federal Financial Report is required to be submitted quarterly and within 90 days after the award is closed out.

(6) The recipient gives the awarding agency or the Government Accountability Office, through any authorized representative, access to, and the right to examine, all paper or electronic records related to the award.

(7) Recipients are not agents of ONDCP. Accordingly, the recipient, its fiscal agent(s), employees, contractors, as well as state, local, and federal participants, either on a collective basis or on a personal level, shall not hold themselves out as being part of, or representing, the Executive Office of the President or ONDCP.

(8) Recipient agrees that federal funds cannot be used for programs that discriminate based on protected characteristics. The recipient agrees to monitor sub-awards to ensure ongoing compliance with federal nondiscrimination laws.

(9) Failure to adhere to the General Terms and Conditions as well as the Program Specific Terms and Conditions may result in the termination of the award or the initiation of administrative action. ONDCP may also terminate the award if it no longer effectuates program goals or agency priorities. See 2 C.F.R. § 200.340.

(10) Conflict of Interest and Mandatory Disclosures

Conflict of Interest Requirements

As a recipient entity, you must follow ONDCP's conflict of interest policies for federal awards. Recipients must disclose in writing any potential conflict of interest to an ONDCP Program Officer; recipients that are pass-through entities must require disclosure from sub-recipients or contractors. This disclosure must take place immediately whether you are an applicant or have an active ONDCP award.

The ONDCP conflict of interest policies apply to sub-awards as well as contracts, and are as follows:

As a recipient entity, you must maintain written standards of conduct covering conflicts of interest and governing the performance of your employees engaged in the selection, award, and administration of sub-awards and contracts.

None of your employees may participate in the selection, award, or administration of a sub-award or contract supported by a federal award if he or she has a real or apparent conflict of interest. Such a conflict of interest would arise when the employee, officer, or agent, any member of his or her immediate family, his or her partner, or an organization which employs or is about to employ any of the parties indicated herein, has a financial or other interest in or a tangible personal benefit from an organization considered for a sub-award or contract. The officers, employees, and agents of the recipient entity must neither solicit nor accept gratuities, favors, or anything of monetary value from sub-recipients or contractors or parties to sub-awards or contracts.

If you have a parent, affiliate, or subsidiary organization that is not a state, local government, or

Indian tribe, you must also maintain written standards of conduct covering organizational conflicts of interest. Organizational conflicts of interest means that because of relationships with a parent company, affiliate, or subsidiary organization, you are unable or appear to be unable to be impartial in conducting a sub-award or procurement action involving a related organization.

Mandatory Disclosure Requirement

As a recipient entity, you must disclose, in a timely manner, in writing to ONDCP all violations of federal criminal law involving fraud, bribery, or gratuity violations potentially affecting the federal award. Recipient entities that have received a federal award are required to report certain civil, criminal, or administrative proceedings, including the terms and conditions outlined in 2 C.F.R part 200, Subpart F, Appendix XII, to the System for Award Management (SAM), currently the Federal Awardee Performance and Integrity Information System. Failure to make required disclosures can result in any of the remedies described in 2 C.F.R. § 200.339. (See also 2 C.F.R. § 180, 31 U.S.C. § 3321, and 41 U.S.C. § 2313.)

None of the funds appropriated or otherwise made available by this award or any other Act may be used to fund a contract, grant, or cooperative agreement with an entity that requires employees or contractors of such entity seeking to report fraud, waste, or abuse to sign internal confidentiality agreements or statements prohibiting or otherwise restricting such employees or contractors from lawfully reporting such waste, fraud, or abuse to a designated investigative or law enforcement representative of a federal department or agency authorized to receive such information. This limitation shall not contravene requirements applicable to Standard Form 312, Form 4414, or any other form issued by a federal department or agency governing the nondisclosure of classified information.

(11) Federal Funding Accountability and Transparency (FFATA) / Digital Accountability and Transparency Act (DATA Act). Each applicant is required to (i) be registered in SAM before submitting its application; (ii) provide a valid Unique Entity Identifier number in its application; (iii) continue to maintain an active SAM registration with current information at all times during which it has an active federal award; and (iv) provide all relevant recipient information required for ONDCP to collect for reporting related to FFATA and DATA Act requirements.

(12) Subawards are authorized under this award. Subawards must be monitored by the award recipient as outlined in 2 C.F.R. § 200.331.

(13) Recipients must comply with the Government-wide Suspension and Debarment provision set forth at 2 C.F.R. § 180, dealing with all sub-awards and contracts issued under the award.

(14) As specified in 2 C.F.R. § 200.303 Internal Controls, recipient must:

a) Establish and maintain effective internal controls over the federal award that provides reasonable assurance that federal award funds are managed in compliance with federal statutes, regulations and award terms and conditions. These internal controls should be in compliance with the guidance in “Standards for Internal Control in the federal Government,” issued by the Comptroller General of the United States and the “Internal Control Integrated Framework,” issued by the Committee of Sponsoring Organizations of the Treadway Commission (COSO).

b) Comply with federal statutes, regulations, and the terms and conditions of the federal awards.

c) Evaluate and monitor the recipient entity’s compliance with statute,

regulations, and the terms and conditions of the federal award.

d) Take prompt action when instances of noncompliance are identified, including noncompliance identified in audit findings.

e) Take reasonable measures to safeguard protected personally identified information (PII) and other information ONDCP or pass-through entity designates as sensitive or the recipient entity considers sensitive consistent with applicable federal, state, and local laws regarding privacy and obligations of confidentiality.

(15) Recipients are prohibited from using federal award funds to purchase certain telecommunication and video surveillance services or equipment in alignment with § 889 of the National Defense Authorization Act of 2019, Pub. L. No. 115-232. See 2 C.F.R. §200.216.

(16) Recipients should provide a preference, to the extent permitted by law, to maximize use of goods, products, and materials produced in the United States. See 2 C.F.R. § 200.322.

(17) When issuing statements, press releases, requests for proposals, bid solicitations and other documents describing projects or programs funded in whole or in part with federal money, all recipients receiving federal funds shall clearly state—

a) the percentage of the total costs of the program or project which will be financed with Federal money;

b) the dollar amount of Federal funds for the project or program; and

c) percentage and dollar amount of the total costs of the project or program that will be financed by non-governmental sources.

B. RECIPIENT INTEGRITY AND PERFORMANCE MATTERS

Reporting of Matters Related to Recipient Integrity and Performance

(1) General Reporting Requirement.

If the total value of your active grants, cooperative agreements, and procurement contracts from all Federal agencies exceeds $10,000,000 for any period of time during the period of performance of this Federal award, then you as the recipient must ensure the information available in the responsibility/qualification records through the System for Award Management (*SAM.gov*), about civil, criminal, or administrative proceedings described in paragraph (b) of this award term is current and complete. This is a statutory requirement under section 872 of Public Law 110-417, as amended (41 U.S.C. 2313). As required by section 3010 of Public Law 111-212, all information posted in responsibility/qualification records in *SAM.gov* on or after April 15, 2011 (except past performance reviews required for Federal procurement contracts) will be publicly available. See 2 C.F.R. Part 200, Appendix XII.

(2) Proceedings About Which You Must Report.

You must submit the required information about each proceeding that —

a. Is in connection with the award or performance of a grant, cooperative agreement, or procurement contract from the federal Government;

b. Reached its final disposition during the most recent five-year period; and

c. Is one of the following:

(1) A criminal proceeding that resulted in a conviction, as defined in paragraph 5 of this award term and condition;

(2) A civil proceeding that resulted in a finding of fault and liability and payment of a monetary fine, penalty, reimbursement, restitution, or damages of $5,000 or more;

(3) An administrative proceeding, as defined in paragraph 5 of this award term and condition, that resulted in a finding of fault and liability and your payment of either a monetary fine or penalty of $5,000 or more or reimbursement, restitution, or damages in excess of $100,000; or

- Any other criminal, civil, or administrative proceeding if:

  (i) It could have led to an outcome described in paragraph 2.c.(1), (2), or (3) of this award term and condition;

  (ii) It had a different disposition arrived at by consent or compromise with an acknowledgment of fault on your part; and

  (iii) The requirement in this award term and condition to disclose information about the proceeding does not conflict with applicable laws and regulations.

(3) Reporting Procedures

Enter in the SAM.gov Entity Management area the information that SAM.gov requires about each proceeding described in paragraph 2 of this award term and condition. You do not need to submit the information a second time under assistance awards that you received if you already provided the information through SAM.gov because you were required to do so under federal procurement contracts that you were awarded.

(4) Reporting Frequency

During any period of time when you are subject to the requirement in paragraph 1 of this award term and condition, you must report proceedings information through SAM.gov for the most recent five-year period, either to report new information about any proceeding(s) that you have not reported previously or affirm that there is no new information to report. Recipients that have federal contract, grant, and cooperative agreement awards with a cumulative total value greater than $10,000,000 must disclose semiannually any information about the criminal, civil, and administrative proceedings.

(5) Definitions

For purposes of this award term and condition:

a. Administrative proceeding means a non-judicial process that is adjudicatory in nature in order to make a determination of fault or liability (e.g., Securities and Exchange Commission Administrative proceedings, Civilian Board of Contract Appeals proceedings, and Armed Services Board of Contract Appeals proceedings). This includes proceedings at the Federal and State level, but only in connection with performance of a Federal contract or grant. It does not include audits, site visits, corrective plans, or inspection of deliverables.

b. Conviction means a judgment or conviction of a criminal offense by any court of competent jurisdiction, whether entered upon a verdict or a plea, and includes a conviction entered upon a plea of nolo contendere.

c. Total value of currently active grants, cooperative agreements, and procurement contracts includes the value of the Federal share already received plus any anticipated Federal share under those awards (such as continuation funding).

C. PAYMENT BASIS

(1) A request for advance or reimbursement shall be made using the HHS/PMS system (https://pms.psc.gov/).

(2) The recipient, must utilize the object classes specified within the initial budget/award application each time they submit a disbursement request to ONDCP. Requests for payment in the PMS system will not be approved unless the required disbursements have been entered using the corresponding object class designations. The recipient must provide written explanations or support, with specificity, for requests for each drawdown. Payments will be made via Electronic Fund Transfer to the award recipient's bank account. The bank must be Federal Deposit Insurance Corporation (FDIC) insured. The account must be interest bearing.

(3) Except for interest earned on advances of funds exempt under the Intergovernmental Cooperation Act (31 U.S.C. § 6501 et seq.) and the Indian Self-Determination and Education Assistance Act (25 U.S.C. §§ 5301 — 5423) awardees and sub-awardees shall promptly, but at least annually, remit interest earned on advances to HHS/PMS using the remittance instructions provided below.

Remittance Instructions – Remittances must include pertinent information of the payee and nature of payment in the memo area (often referred to as "addenda records" by Financial Institutions) as that will assist in the timely posting of interest earned on federal funds.

Pertinent details include the Payee Account Number (PAN), reason for check (remittance of interest earned on advance payments), check number (if applicable), awardee name, award number(s), interest period covered, and contact name and number. The remittance must be submitted as instructed in https://pms.psc.gov/grant-recipients/returning-funds-interest.html.

(4) The recipient or subrecipient may keep interest amounts up to $500 per year for administrative purposes.

D. PROGRAM SPECIFIC TERMS AND CONDITIONS

The grant conditions are as follows:

- This award is subject to the requirements in the SUPPORT for Patients and Communities Act, 21 U.S.C. §§ 1701 et seq. and in the ONDCP National HIDTA Program Office HIDTA *Program Policy and Budget Guidance* (September 9, 2021) (PPBG). The HIDTA PPBG is issued pursuant to authority granted the Director of ONDCP by the SUPPORT for Patients and Communities ACT (21U.S.C. § 1706) and the Uniform Administration Requirements (2 C.F.R. § 200) which provide the Director of ONDCP authority to coordinate funds and implement oversight and management function with respect to the HIDTA Program. The HIDTA PPBG can be accessed at the following website: https://www.nhac.org/PDF/Program_Policy_and_Budget_Guidance2021.pdf

- In addition, as a condition for receiving this award, recipients must coordinate all counterdrug operations with a local or regional Homeland Security Task Force.

Drawdown of awards, as described in Section C, constitutes your acceptance of these terms and conditions.

Recipients are prohibited from using federal grant funds to purchase certain telecommunication and video surveillance services or equipment in alignment with § 889 of the National Defense Authorization Act of 2019, Pub. L. No. 115-232. See 2 C.F.R. §200.216. See also, HIDTA PPBG, § 7.20, Prohibited Uses of HIDTA Funds.

E. FEDERAL AWARD PERFORMANCE GOALS

HIDTA award recipients must adhere to the performance measures, goals and requirements set forth in the PPBG Performance Management chapter (§ 10.0) and the HIDTA Performance Management Process (PMP) database.

Initiative Cash by HIDTA

FY 2026

HID26000488

Awarded Budget (as approved by ONDCP)

HIDTA	Agency Name	Initiative	Cash	Type
Michigan	CITY OF NOVI	BAYANET (Bay Area Narcotics Enforcement Team)	$59,892.00	Investigation
		CHIEF (Combined Hotel Interdiction Enforcement Team)	$54,390.00	Investigation
		COMET (County of Macomb Enforcement Team)	$67,688.00	Investigation
		Detroit PD Multi-Agency Task Force	$45,000.00	Investigation
		Detroit Safe Streets Task Force	$129,250.00	Investigation
		DFAT (Detroit Fugitive Apprehension Team)	$105,350.00	Investigation
		FANG (Flint Area Narcotics Group)	$91,770.00	Investigation
		FIT (Firearms Interdiction Team)	$88,200.00	Interdiction
		Grand Rapids Fugitive Task Force	$15,000.00	Investigation
		HSI BEST - Port Huron (HSI Border Enforcement Security Team)	$53,900.00	Investigation
		HSI Dark Web - Detroit	$36,260.00	Investigation
		Investigative Support and Deconfliction Center	$305,530.00	Intelligence
		LAWNET (Livingston and Washtenaw Narcotics Enforcement Team)	$77,280.00	Investigation
		MNET (Metro Narcotics Enforcement Team)	$156,492.00	Investigation

	NET (Oakland County Narcotics Enforcement Team)	$132,300.00	Investigation
	SWET (Southwest Enforcement Team)	$123,648.00	Investigation
	WEMET (West Michigan Enforcement Team)	$170,982.00	Investigation
Agency Total: CITY OF NOVI		**$1,712,932.00**	

Budget Detail

2026 - Michigan

Initiative - BAYANET (Bay Area Narcotics Enforcement Team) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		***$1,712,932.00***
Overtime	**Quantity**	**Amount**
Investigative - Law Enforcement Officer	10	$52,692.00
Total Overtime		**$52,692.00**
Services	**Quantity**	**Amount**
Vehicle lease - passenger	1	$7,200.00
Total Services		**$7,200.00**
Total Budget		**$59,892.00**

Budget Detail

2026 - Michigan

Initiative - CHIEF (Combined Hotel Interdiction Enforcement Team) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		***$1,712,932.00***
Travel	**Quantity**	**Amount**
Training	9	$14,000.00
Investigative/Operational	9	$6,200.00
Total Travel		**$20,200.00**
Services	**Quantity**	**Amount**
Communications - office phones		$8,500.00
Investigative services		$5,200.00
Communications - mobile phones & pagers		$7,000.00
Total Services		**$20,700.00**
Supplies	**Quantity**	**Amount**
Technical investigative equipment - visual		$2,500.00
Office - furniture		$2,000.00
Office		$490.00
Computers - desktop, laptop & notebook		$1,000.00
Technical investigative equipment		$500.00
Investigative/Operational		$7,000.00
Total Supplies		**$13,490.00**
Total Budget		**$54,390.00**

Budget Detail

2026 - Michigan

Initiative - COMET (County of Macomb Enforcement Team) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		*$1,712,932.00*
Overtime	**Quantity**	**Amount**
Investigative - Law Enforcement Officer	9	$52,688.00
Total Overtime		**$52,688.00**
Travel	**Quantity**	**Amount**
Training	10	$15,000.00
Total Travel		**$15,000.00**
Total Budget		**$67,688.00**

Budget Detail

2026 - Michigan

Initiative - Detroit PD Multi-Agency Task Force — Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		*$1,712,932.00*
Travel	**Quantity**	**Amount**
Training	20	$20,000.00
Total Travel		**$20,000.00**
Services	**Quantity**	**Amount**
Vehicle lease - passenger	2	$20,000.00
Total Services		**$20,000.00**
Supplies	**Quantity**	**Amount**
Investigative/Operational		$5,000.00
Total Supplies		**$5,000.00**
Total Budget		**$45,000.00**

Budget Detail

2026 - Michigan

Initiative - Detroit Safe Streets Task Force — Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		***$1,712,932.00***
Travel	**Quantity**	**Amount**
Investigative/Operational	10	$12,500.00
Training	15	$26,250.00
Total Travel		**$38,750.00**
Services	**Quantity**	**Amount**
Communications - data lines		$5,760.00
Communications - mobile phones & pagers		$16,800.00
Subscriptions - database		$16,800.00
Service contracts		$13,040.00
Investigative services		$10,200.00
Total Services		**$62,600.00**
Supplies	**Quantity**	**Amount**
Computers - desktop, laptop & notebook		$11,700.00
Technical investigative equipment		$11,600.00
Computers - peripherals & printers		$2,000.00
Office		$2,600.00
Total Supplies		**$27,900.00**
Total Budget		**$129,250.00**

Budget Detail

2026 - Michigan

Initiative - DFAT (Detroit Fugitive Apprehension Team) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		***$1,712,932.00***
Travel	**Quantity**	**Amount**
Investigative/Operational	6	$3,000.00
Total Travel		**$3,000.00**
Services	**Quantity**	**Amount**
Subscriptions - database		$4,800.00
Training		$41,750.00
Communications - mobile phones & pagers		$6,800.00
Total Services		**$53,350.00**
Equipment	**Quantity**	**Amount**
Technical investigative equipment - visual	2	$20,000.00
Total Equipment		**$20,000.00**
Supplies	**Quantity**	**Amount**
Investigative/Operational		$20,000.00
Computers - desktop, laptop & notebook		$9,000.00
Total Supplies		**$29,000.00**
Total Budget		**$105,350.00**

Budget Detail

2026 - Michigan

Initiative - FANG (Flint Area Narcotics Group) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		***$1,712,932.00***
Overtime	**Quantity**	**Amount**
Investigative - Law Enforcement Officer	34	$91,770.00
Total Overtime		**$91,770.00**
Total Budget		**$91,770.00**

Budget Detail

2026 - Michigan

Initiative - FIT (Firearms Interdiction Team) Interdiction
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		*$1,712,932.00*
Travel	**Quantity**	**Amount**
Training	4	$2,000.00
Total Travel		**$2,000.00**
Services	**Quantity**	**Amount**
Vehicle lease - passenger	5	$52,000.00
Contractor - Specialist	1	$25,000.00
Total Services		**$77,000.00**
Supplies	**Quantity**	**Amount**
Office		$4,200.00
Computers - peripherals & printers		$5,000.00
Total Supplies		**$9,200.00**
Total Budget		**$88,200.00**

Budget Detail

2026 - Michigan

Initiative - Grand Rapids Fugitive Task Force — Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		*$1,712,932.00*
Travel	**Quantity**	**Amount**
Training	20	$5,000.00
Total Travel		**$5,000.00**
Equipment	**Quantity**	**Amount**
Technical investigative equipment	1	$10,000.00
Total Equipment		**$10,000.00**
Total Budget		**$15,000.00**

Budget Detail

2026 - Michigan

Initiative - HSI BEST - Port Huron (HSI Border Enforcement Security Team) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		*$1,712,932.00*
Overtime	**Quantity**	**Amount**
Investigative - Law Enforcement Officer	3	$9,000.00
Total Overtime		**$9,000.00**
Travel	**Quantity**	**Amount**
Investigative/Operational	2	$2,220.00
Training	2	$2,100.00
Total Travel		**$4,320.00**
Services	**Quantity**	**Amount**
Communications - data lines		$2,280.00
Vehicle lease - passenger	3	$27,600.00
Total Services		**$29,880.00**
Supplies	**Quantity**	**Amount**
Investigative/Operational		$10,700.00
Total Supplies		**$10,700.00**
Total Budget		**$53,900.00**

Budget Detail

2026 - Michigan

Initiative - HSI Dark Web - Detroit — Investigation

Award Recipient - CITY OF NOVI (HID26000488)

Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		*$1,712,932.00*
Overtime	**Quantity**	**Amount**
Investigative - Law Enforcement Officer	2	$8,000.00
Total Overtime		**$8,000.00**
Travel	**Quantity**	**Amount**
Training	9	$6,100.00
Administrative	9	$5,500.00
Investigative/Operational	9	$5,400.00
Total Travel		**$17,000.00**
Services	**Quantity**	**Amount**
Investigative services		$1,600.00
Total Services		**$1,600.00**
Supplies	**Quantity**	**Amount**
Computers - peripherals & printers		$850.00
Technical investigative equipment - visual		$5,700.00
Office		$1,260.00
Investigative/Operational		$1,850.00
Total Supplies		**$9,660.00**
Total Budget		**$36,260.00**

Budget Detail

2026 - Michigan

Initiative - Investigative Support and Deconfliction Center — Intelligence
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		*$1,712,932.00*
Travel	**Quantity**	**Amount**
Investigative/Operational	2	$3,420.00
Training	6	$7,155.00
Total Travel		**$10,575.00**
Services	**Quantity**	**Amount**
Software - maintenance		$50,399.00
Communications - data lines		$11,340.00
Shipping & postage		$650.00
Vehicle allowance	1	$6,000.00
Communications - office phones		$360.00
Total Services		**$68,749.00**
Supplies	**Quantity**	**Amount**
Office		$10,800.00
Total Supplies		**$10,800.00**
Other	**Quantity**	**Amount**
Other	1	$140,406.00
Administrative costs	1	$75,000.00
Total Other		**$215,406.00**
Total Budget		**$305,530.00**

Budget Detail

2026 - Michigan

Initiative - LAWNET (Livingston and Washtenaw Narcotics Enforcement Team) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		***$1,712,932.00***
Overtime	**Quantity**	**Amount**
Investigative - Law Enforcement Officer	10	$25,522.00
Total Overtime		**$25,522.00**
Facilities	**Quantity**	**Amount**
Lease	1	$40,516.00
Total Facilities		**$40,516.00**
Services	**Quantity**	**Amount**
Communications - mobile phones & pagers		$6,984.00
Communications - data lines		$984.00
Software - maintenance		$2,000.00
Total Services		**$9,968.00**
Supplies	**Quantity**	**Amount**
Office		$1,274.00
Total Supplies		**$1,274.00**
Total Budget		**$77,280.00**

Budget Detail

2026 - Michigan

Initiative - MNET (Metro Narcotics Enforcement Team) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		***$1,712,932.00***
Overtime	**Quantity**	**Amount**
Investigative - Law Enforcement Officer	12	$96,000.00
Total Overtime		**$96,000.00**
Services	**Quantity**	**Amount**
Subscriptions - database		$5,727.00
Investigative services		$4,668.00
Vehicle lease - passenger	3	$30,180.00
Communications - mobile phones & pagers		$7,157.00
Communications - data lines		$4,596.00
Equipment rentals		$2,039.00
Communications - office phones		$944.00
Total Services		**$55,311.00**
Supplies	**Quantity**	**Amount**
Office		$5,181.00
Total Supplies		**$5,181.00**
Total Budget		**$156,492.00**

Budget Detail

2026 - Michigan

Initiative - NET (Oakland County Narcotics Enforcement Team) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		***$1,712,932.00***
Overtime	**Quantity**	**Amount**
Investigative - Law Enforcement Officer	19	$119,700.00
Total Overtime		**$119,700.00**
Services	**Quantity**	**Amount**
Communications - mobile phones & pagers		$12,600.00
Total Services		**$12,600.00**
Total Budget		**$132,300.00**

Budget Detail

2026 - Michigan

Initiative - SWET (Southwest Enforcement Team) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		***$1,712,932.00***
Overtime	**Quantity**	**Amount**
Investigative - Law Enforcement Officer	20	$68,437.00
Total Overtime		**$68,437.00**
Travel	**Quantity**	**Amount**
Training	6	$2,080.00
Total Travel		**$2,080.00**
Facilities	**Quantity**	**Amount**
Lease	1	$31,000.00
Total Facilities		**$31,000.00**
Services	**Quantity**	**Amount**
Investigative services		$10,131.00
Total Services		**$10,131.00**
Supplies	**Quantity**	**Amount**
Investigative/Operational		$12,000.00
Total Supplies		**$12,000.00**
Total Budget		**$123,648.00**

Budget Detail

2026 - Michigan

Initiative - WEMET (West Michigan Enforcement Team) Investigation
Award Recipient - CITY OF NOVI (HID26000488)
Resource Recipient - CITY OF NOVI

Awarded Budget (as approved by ONDCP)		*$1,712,932.00*
Overtime	**Quantity**	**Amount**
Investigative - Law Enforcement Officer	20	$96,682.00
Total Overtime		**$96,682.00**
Travel	**Quantity**	**Amount**
Training	12	$12,000.00
Total Travel		**$12,000.00**
Facilities	**Quantity**	**Amount**
Lease	1	$18,000.00
Total Facilities		**$18,000.00**
Services	**Quantity**	**Amount**
Contractor - Administrative staff	1	$27,000.00
Investigative services		$3,500.00
Communications - mobile phones & pagers		$13,200.00
Communications - data lines		$600.00
Total Services		**$44,300.00**
Total Budget		**$170,982.00**

Financial Administration for HIDTA

Reprogramming Request

ID RPR0004632 **FISCAL YEAR** 2026 **HIDTA** Michigan **STATUS** HIDTA Director Review

Reprogramming Line Items

Award / Resource Recipient	Initiative Name / Type	Category	Current Amount	Amount Increase +	Amount Decrease -	New Amount
CITY OF NOVI CITY OF NOVI	NET (Oakland County Narcotics Enforcement Team) 2026 Baseline	Overtime	119,700.00	6,300.00		126,000.00
CITY OF NOVI CITY OF NOVI	NET (Oakland County Narcotics Enforcement Team) 2026 Baseline	Services	12,600.00		6,300.00	6,300.00
Total Amount Change				$6,300.00	($6,300.00)	

Award-Level Total Summary

Award Recipient	Entity Type	Grant #	Current Award Total	New Award Total	Change
CITY OF NOVI	Local	HID2926G0747	$1,706,632.00	$1,706,632.00	$0.00

Total HIDTA Current Prevention / Treatment Funds **$15,386,261.00** **% of Total HIDTA Program** **3.97%**

* **Justification** (required)

Reprogram requested in Overtime due to staffing changes.

MICHIGAN HIDTA DIRECTOR

DATE 7/8/26

APPROVED

PROGRAM YEAR 2026
HIGH INTENSITY DRUG TRAFFICKING AREA (HIDTA)
SUBRECIPIENT AGREEMENT BETWEEN
THE COUNTY OF OAKLAND AND [MUNICIPALITY]
Unique Entity Identifier (UEI) #: [ ]

This Agreement is made between Oakland County, a Constitutional Corporation, 1200 North Telegraph, Pontiac, Michigan 48341 ("County") and [Municipality], a Michigan Municipal Corporation ("Municipality"). The County and Municipality shall be collectively referred to as the "Parties."

PURPOSE OF AGREEMENT.

The Parties enter into this Agreement for the purpose of delineating their relationship and responsibilities regarding the County's use of Grant funds (defined below) to reimburse the Municipality for overtime expenses that it incurred related to its participation in the Oakland County Narcotic Enforcement Team ("N.E.T."), a multijurisdictional drug enforcement task force under the direction and supervision of the Oakland County Sheriff's Office ("OCSO").

Under the Parties' separate N.E.T. agreement, the Municipality is responsible for providing a full-time employee for participation in N.E.T. and for all costs associated with that employment, including overtime.

The County, as the legal entity that administers N.E.T., submitted an Initiative Description and Budget Proposal (Exhibit A) to the Executive Board for Michigan HIDTA requesting the United States Office of National Drug Control Policy ("ONDCP") to grant N.E.T. an award for program year (PY) 2026 to reimburse N.E.T. participating agencies for eligible law enforcement officer overtime. PY 2026 begins January 1, 2026, and ends December 31, 2026.

If ONDCP grants N.E.T. an award for PY 2026, the ONDCP disburses the HIDTA grant funds to the City of Novi. To receive the Grant funds for overtime costs, N.E.T. must submit requests for reimbursement with the required supporting documentation to Michigan HIDTA. If Michigan HIDTA approves the N.E.T. overtime reimbursement requests, the City of Novi should distribute the Grant funds to County on behalf of N.E.T. The County has the authority to allocate a portion of the Grant funds to reimburse the Municipality for qualifying overtime costs subject to the terms and conditions of this Agreement.

In consideration of the mutual promises, obligations, representations, and assurances in this Agreement, the Parties agree to the following:

1. **DEFINITIONS**. The following terms, whether used in the singular or plural, within or without quotation marks, or possessive or nonpossessive, shall be defined, read, and interpreted as follows:

1.1. **Claim** means any alleged loss, claim, complaint, demand for relief or damages, cause of action, proceeding, judgment, deficiency, liability, penalty, fine, litigation, costs, and/or expenses, including, but not limited to, reimbursement for attorney fees, witness fees, court costs, investigation expenses, litigation expenses, and amounts paid in settlement, which are imposed on, incurred by, or asserted against the County or Municipality, or the County's or Municipality's agents or employees, whether such claim is brought in law or equity, tort, contract, or otherwise.

1.2. **Grant funds** mean the funds that may be awarded to the County and the other participating agencies in N.E.T. pursuant to Michigan HIDTA Initiative Description and Budget Proposal Version 2026 (Exhibit A) submitted to Michigan HIDTA by County on behalf of itself and the other participating agencies in N.E.T.

2. EXHIBITS. The Exhibits listed below are incorporated and are part of this Agreement.

2.1. **Exhibit A** – Michigan HIDTA Initiative Description and Budget Proposal Version 2026.

2.2. **Exhibit B** - Template Request for HIDTA Overtime Reimbursement (Locals to County).

2.3. **Exhibit C** – Sample letter regarding notification of current overtime pay rate.

2.4. **Exhibit D** – Sample overtime slip, signed by the officer's supervisor that supports each Request for HIDTA Overtime Reimbursement.

2.5. **Exhibit E** – Sample paystub or payroll report that supports each Request for HIDTA Overtime Reimbursement.

3. FEDERAL AWARD PROJECT DESCRIPTION.

3.1. Catalog of Federal Domestic Assistance ("CFDA") #: 95.001

3.2. Federal Awarding Agency: United States Office of National Drug Control Policy ("ONDCP")

3.3. Program: High Intensity Drug Trafficking Areas (HIDTA)

3.3.1. HIDTA Objective: To reduce drug trafficking and drug production in the United States by: (A) facilitating cooperation among Federal, State, local, and tribal law enforcement agencies to share information and implement coordinated enforcement activities; (B) enhancing law enforcement intelligence sharing among Federal, State, local, and tribal law enforcement agencies; (C) providing reliable law enforcement intelligence to law enforcement agencies needed to design effective enforcement strategies and operations; and (D) supporting coordinated law enforcement strategies which maximize use of available resources to reduce the supply of illegal drugs in designated areas and in the United States as a whole.

3.4. Period of Performance: January 1, 2026, through December 31, 2026.

3.5. The Federal Award Identification Number (FAIN) is provided in the HIDTA Grant Agreement between ONDCP and the City of Novi, which is incorporated into this Agreement by reference.

4. USE OF HIDTA FUNDS.

4.1. The total amount of the federal award for overtime costs committed to the Municipality and obligated by this action by the County to the Municipality is not to exceed **$6,600.00** for each participating law enforcement officer unless otherwise provided herein. That amount is based on the number of N.E.T participating agencies and eligible law enforcement officers at the time this Agreement was executed by both Parties. If the number of N.E.T participating agencies and/or eligible law enforcement officers changes during the term of this Agreement, the total amount of the federal award for overtime costs committed to the Municipality and obligated by this action by the County to the Municipality amount may change as funds are available on a pro rata basis. Such commitment and obligation for overtime costs is contingent upon the ONDCP awarding the Grant funds to N.E.T and the City of Novi reimbursing the County.

4.2. The County will reimburse the Municipality up to **$6,600.00** for each participating law enforcement officer for qualifying N.E.T.-related overtime unless otherwise provided herein. That amount is based on the number of N.E.T participating agencies and eligible law enforcement officers at the time this Agreement was executed by both Parties. If the number of N.E.T participating agencies and/or eligible law enforcement officers changes during the term of this Agreement, the maximum reimbursement amount may change as funds are available on a pro rata basis. Such reimbursement shall only be made after the supporting documentation is submitted by the Municipality and approved by the County, as described in Paragraph 5.1. Such reimbursement is contingent upon the ONDCP awarding the grant funds to N.E.T and the City of Novi reimbursing the County.

4.2.1. HIDTA funds shall be used to pay overtime only if the overtime was performed in support of a HIDTA-designated Enforcement initiative or Intelligence and information Sharing Initiative. HIDTA funds shall not be used to pay overtime related to training attendance, financial management, drug treatment, drug demand reduction or prevention, or non-investigative related administrative work.

4.2.2. No HIDTA funds shall be used to supplant the Municipality's funds that would otherwise be made available for the same purposes.

4.3. There is no research and development performed pursuant to this Agreement.

4.4. No indirect costs shall be charged or reimbursed under performance of this Agreement.

5. REIMBURSEMENT OF ELIGIBLE N.E.T. OVERTIME.

5.1. To request reimbursement for eligible N.E.T. overtime costs, the Municipality shall submit to the County the documentation described in the following subparagraphs no later than thirty (30) days after PY 2026 has expired. If the County, in its sole discretion, determines that the

documentation submitted by the Municipality does not reconcile, then the Municipality shall provide any additional documentation requested by the County in order to process payment.

5.1.1. A fully completed and signed Request for HIDTA Overtime Reimbursement attached as Exhibit B.

5.1.2. A letter substantively similar to the sample letter regarding notification of current overtime pay rate attached as Exhibit C.

5.1.3. Overtime slips, signed by the officer's supervisor, that support each Request for HIDTA Overtime Reimbursement. The overtime slips shall be substantively similar to the sample overtime slip attached as Exhibit D.

5.1.4. The paystub or payroll report that supports each Request for HIDTA Overtime Reimbursement. The paystub or payroll report shall be substantively similar to the sample paystub attached as Exhibit E.

5.2. County will only reimburse Municipality for approved overtime costs after County has received the Grant funds from the City of Novi for that particular reimbursement request.

6. GENERAL COMPLIANCE.

6.1. The Municipality shall comply with to 28 C.F.R. Part 69 (New Restrictions on Lobbying) and 2 C.F.R. Part 25 (Universal Identifier and System of Award Management).

6.2. The Municipality shall comply with the Government-wide Suspension and Debarment provision set forth at 2 CFR Part 180.

6.3. The Municipality shall perform all activities in accordance with The Uniform Administrative Requirements, Cost Principles, and Audit Requirements in 2 C.F.R. Part 200 (the "Part 200 Uniform Requirements"), as adopted and implemented by the Office of National Drug Control Policy (ONDCP) in 2 C.F.R. Part 3603. For this award, the Part 200 Uniform Requirements supersede, among other things, the provisions of 28 C.F.R. Parts 66 and 70, as well as those of 2 C.F.R. Parts 215, 220, 225, and 230.

6.4. The Municipality shall comply with ONDCP's HIDTA Program Policy and Budget Guidance, all other applicable Federal, state, and local laws and regulations, and the terms and conditions contained in this Agreement.

6.5. The Municipality shall comply with all applicable requirements for subrecipients that are provided in the HIDTA Grant Agreement between ONDCP and the City of Novi. The HIDTA Grant Agreement between ONDCP and the City of Novi will be provided to the Municipality within a reasonable time after the County receives a copy of it.

6.6. As specified in the HIDTA Program Policy and Budget Guidance, the Municipality must:

6.6.1. Establish and maintain effective internal controls over the Federal award that provides reasonable assurance that Federal award funds are managed in compliance with Federal statutes, regulations and award terms and conditions. These internal controls should be in compliance with the guidance in "Standards for Internal Control in the Federal Government," issued by the Comptroller General of the United States and the "Internal Control Integrated Framework," issued by the Committee of Sponsoring Organizations of the Treadway Commission (COSO).

6.6.2. Comply with Federal statutes, regulations, and the terms and conditions of the Federal awards.

6.6.3. Evaluate and monitor compliance with applicable statute and regulations, and the terms and conditions of the Federal award.

6.6.4. Take prompt action when instances of noncompliance are identified, including noncompliance identified in audit findings.

6.6.5. Take reasonable measures to safeguard protected personally identified information (PII) and other information ONDCP or the Municipality designates consistent with applicable Federal, state, and local laws regarding privacy and obligations of confidentiality.

7. FINANCIAL ACCOUNTABILITY AND AUDIT REQUIREMENTS.

7.1. The Municipality shall maintain standards of financial accountability that conform to 2 C.F.R. §200.302 (Financial Management) and 2 C.F.R. §200.303 (Internal Controls).

7.2. The Municipality shall comply with audit requirements contained in 2 C.F.R. Part 200, Subpart F, which requires the Municipality to have an annual audit conducted within nine (9) months of the end of their fiscal year, if the Municipality has an aggregate expenditure of more than $750,000 in federal funds in a fiscal year. Any deficiencies noted in audit reports must be fully cleared by the Municipality within thirty (30) days after receipt of same. The Grant funds spent by the County on behalf of the Municipality for training expenses shall be included on the Schedule of Expenditures of Federal Awards if the Municipality is required to have a single audit performed. Municipalities that are exempt from the Single Audit requirements that receive less than $750,000 of total Federal funding must submit a Financial Statement Audit prepared in accordance with Generally Accepted Auditing Standards ("GAAS") if the audit includes disclosures that may negatively impact the HIDTA program including, but not limited to fraud, financial misstatements, and violations of any contract or grant provisions. The County shall have the right to review and audit all records of the Municipality pertaining to any payment by the County.

8. CONFLICT OF INTEREST.

8.1. The Municipality shall comply with the following ONDCP conflict of interest policies:

8.1.1. As a non-Federal entity, you must maintain written standards of conduct covering conflicts of interest and governing the performance of your employees engaged in the selection, award, and administration of subawards and contracts.

8.1.2. None of your employees may participate in the selection, award, or administration of a subaward or contract supported by a Federal award if he or she has a real or apparent conflict of interest. Such a conflict of interest would arise when the employee, officer, or agent, any member of his or her immediate family, his or her partner, or an organization which employs or is about to employ any of the parties indicated herein, has a financial or other interest in or a tangible personal benefit from an organization considered for a sub-award or contract. The officers, employees, and agents of the non-Federal entity must neither solicit nor accept gratuities, favors, or anything of monetary value from subrecipients or contractors or parties to subawards or contracts.

8.1.3. If you have a parent, affiliate, or subsidiary organization that is not a State, local government, or Indian tribe, you must also maintain written standards of conduct covering organizational conflicts of interest. Organizational conflicts of interest means that because of relationships with a parent company, affiliate, or subsidiary organization, you are unable or appear to be unable to be impartial in conducting a sub-award or procurement action involving a related organization.

9. MANDATORY DISCLOSURE.

9.1. As a non-Federal entity, the Municipality must disclose, in a timely manner, in writing to ONDCP all violations of Federal criminal law involving fraud, bribery or gratuity violations potentially affecting the Federal award. Non-Federal entities that have received a Federal award that includes the term and condition outlined in 200 CFR Part 200, Appendix XII "Award Term and Condition for Recipient Integrity and Performance Matters," are required to report certain civil, criminal, or administrative proceedings to System for Award Management (SAM). Failure to make required disclosures can result in remedies such as: temporary withholding of payments pending correction of the deficiency, disallowance of all or part of the costs associated with noncompliance, suspension, termination of award, debarment, or other legally available remedies outlined in 2 CFR 200.338 "Remedies for Noncompliance".

10. RECORD RETENTION.

10.1. The Municipality shall comply with the record retention provisions of 2 C.F.R. 200.333 (Retention requirements for records).

10.2. The Municipality should, whenever practicable, collect, transmit, and store Federal award-related information in open and machine readable formats rather than in closed formats or on paper in accordance with 2 C.F.R. 200.335 (Methods for collection, transmission and storage of information).

11. ACCESS TO RECORDS.

11.1. The Federal awarding agency, Inspectors General, the Comptroller General of the United States, and the County, or any of their authorized representatives, have the right of access to any documents, papers, or other records of the Municipal entity which are pertinent to the Federal award, in order to make audits, examinations, excerpts, and transcripts. The right also includes timely and reasonable access to the Municipality's personnel for the purpose of interview and discussion related to such documents. The right of access to the Municipality's records is not limited to the required retention period but last as long as the records are retained.

11.2. The Municipality shall permit the County and auditors to have access to the Municipality's records and financial statements as necessary for the County to meet the requirements of 2 C.F.R. Part 200.

12. TERM.

12.1. This Agreement and any amendments hereto shall be effective when executed by both Parties with concurrent resolutions passed by the governing bodies of each Party, and when the Agreement is filed according to MCL 124.510. The approval and terms of this Agreement and any amendments hereto shall be entered in the official minutes of the governing bodies of each Party. This Agreement shall end on December 31, 2026.

13. ASSURANCES.

13.1. Each Party shall be responsible for its own acts and the acts of its employees and agents, the costs associated with those acts, and the defense of those acts.

13.2. The Parties have taken all actions and secured all approvals necessary to authorize and complete this Agreement. The persons signing this Agreement on behalf of each Party have legal authority to sign this Agreement and bind the Parties to the terms and conditions contained herein.

13.3. Each Party shall comply with all federal, state, and local ordinances, regulations, administrative rules, laws, and requirements applicable to its activities performed under this Agreement.

14. TERMINATION OF AGREEMENT.

14.1. This Agreement may be terminated in whole or in part as follows:

14.1.1. by the County, if the Municipality fails to comply with the terms and conditions of this Agreement;

14.1.2. by the County for cause;

14.1.3. by the County with the consent of the Municipality, in which case the two parties must agree upon the termination conditions, including the effective date and, in the case of partial termination, the portion to be terminated;

14.1.4. by the Municipality upon sending to the County written notification setting forth the reasons for such termination, the effective date, and, in the case of partial termination, the portion to be terminated. However, if the County determines in the case of partial termination that the reduced or modified portion of the subaward will not accomplish the purpose for which this Agreement was made, the County may terminate the Agreement in its entirety.

14.2. The County must provide to the Municipality a notice of termination. Written suspension or notice of termination will be sent to the Municipality's business address. If this Agreement is terminated or partially terminated, both the County and the Municipality remain responsible for compliance with the requirements at 2 CFR 200.343 Closeout and 2 CFR 200.344 Post-closeout Adjustments and Continuing Responsibilities.

15. CLOSEOUT.

15.1. The County shall close-out this Agreement when it determines that all applicable administrative actions and all required work under this Agreement have been completed by Municipality.

15.2. The Municipality shall comply with the closeout provisions of 2 C.F.R. 200.343 (Closeout).

16. POST-CLOSEOUT ADJUSTMENTS AND CONTINUING RESPONSIBILITIES.

16.1. The closeout of this Agreement does not affect any of the following:

16.1.1. The right of County to disallow costs and recover funds on the basis of a later audit or other review. The County must make any cost disallowance determination and notify the Municipality within the record retention period;

16.1.2. The obligation of the Municipality to return any funds due as a result of later refunds, corrections, or other transactions including final indirect cost rate adjustments;

16.1.3. Audit requirements in Subpart F—Audit Requirements of 2 C.F.R. Part 200.

16.1.4. Records retention as required in Subpart D—Post Federal Award Requirements of this part, §200.333 Retention requirements for records through §200.337 Restrictions on public access to records.

17. REMEDIES FOR NONCOMPLIANCE.

17.1. If the Municipality fails to comply with federal statutes, regulations, or the terms and conditions of this Agreement, the County may impose additional conditions, as described in 2 CFR §200.207 Specific Conditions. If the County determines that noncompliance cannot be

remedied by imposing additional conditions, the County may take one or more of the following actions, as appropriate in the circumstances:

17.1.1. temporarily withhold cash payments pending correction of the deficiency by the Municipality or more severe enforcement action by the County;

17.1.2. disallow (that is, deny both use of funds and any applicable matching credit for) all or part of the cost of the activity or action not in compliance;

17.1.3. wholly or partly suspend or terminate the Agreement;

17.1.4. recommend that the Federal awarding agency initiate suspension or debarment proceedings as authorized under 2 CFR Part 180 and Federal awarding agency regulations;

17.1.5. withhold further funds for the project or program;

17.1.6. take other remedies that may be legally available.

18. NO THIRD-PARTY BENEFICIARIES. Except as provided for the benefit of the Parties, this Agreement does not and is not intended to create any obligation, duty, promise, contractual right or benefit, right to indemnification, right to subrogation, and/or any other right, in favor of any other person or entity.

19. DISCRIMINATION. The Parties shall not discriminate against their employees, agents, applicants for employment, or another persons or entities with respect to hire, tenure, terms, conditions, and privileges of employment, or any matter directly or indirectly related to employment in violation of any federal, state or local law.

20. PERMITS AND LICENSES. Each Party shall be responsible for obtaining and maintaining, throughout the term of this Agreement, all licenses, permits, certificates, and governmental authorizations necessary to carry out its obligations and duties pursuant to this Agreement.

21. RESERVATION OF RIGHTS. This Agreement does not, and is not intended to waive, impair, divest, delegate, or contravene any constitutional, statutory, and/or other legal right, privilege, power, obligation, duty, or immunity of the Parties.

22. DELEGATION/SUBCONTRACT/ASSIGNMENT. Neither Party shall delegate, subcontract, and/or assign any obligations or rights under this Agreement without the prior written consent of the other Party.

23. NO IMPLIED WAIVER. Absent a written waiver, no act, failure, or delay by a Party to pursue or enforce any rights or remedies under this Agreement shall constitute a waiver of those rights with regard to any existing or subsequent breach of this Agreement. No waiver of any term, condition, or provision of this Agreement, whether by conduct or otherwise, in one or more instances, shall be deemed or construed as a continuing waiver of any term, condition, or provision of this Agreement.

No waiver by either Party shall subsequently affect its right to require strict performance of this Agreement.

24. SEVERABILITY. If a court of competent jurisdiction finds a term, or condition, of this Agreement to be illegal or invalid, then the term, or condition, shall be deemed severed from this Agreement. All other terms, conditions, and provisions of this Agreement shall remain in full force.

25. CAPTIONS. The section and subsection numbers and captions in this Agreement are intended for the convenience of the reader and are not intended to have any substantive meaning. The numbers and captions shall not be interpreted or be considered as part of this Agreement. Any use of the singular or plural number, any reference to the male, female, or neuter genders, and any possessive or nonpossessive use in this Agreement shall be deemed the appropriate plurality, gender or possession as the context requires.

26. NOTICES. Notices given under this Agreement shall be in writing and shall be personally delivered, sent by express delivery service, certified mail, or first-class U.S. mail postage prepaid, and addressed to the person listed below. Notice will be deemed given on the date when one of the following first occur: (1) the date of actual receipt; (2) the next business day when notice is sent express delivery service or personal delivery; or (3) three days after mailing first class or certified U.S. mail.

26.1. If Notice is sent to the County, it shall be addressed and sent to: Oakland County Board of Commissioners Chairperson, 1200 North Telegraph, Pontiac, Michigan 48341, with a copy to Oakland County Sheriff's Office, Sheriff Fiscal Officer, 1200 N. Telegraph, Bldg. 38E, Pontiac, Michigan 48341.

26.2. If Notice is sent to the Political Subdivision, it shall be addressed to: [Municipality]

26.3. Either Party may change the address and/or individual to which Notice is sent by notifying the other Party in writing of the change.

27. CONTACT INFORMATION.

County of Oakland	**[Municipality]**
Lieutenant Bryan Wood Investigative & Forensic Services Division Narcotics Enforcement Team Office: 248-858-1722 Fax: 248-858-1754 Email: woodb@oakgov.com	

28. GOVERNING LAW. This Agreement shall be governed, interpreted, and enforced by the laws of the State of Michigan, without regard to Michigan's conflict of laws provisions.

29. **AGREEMENT MODIFICATIONS OR AMENDMENTS**. Any modifications, amendments, rescissions, waivers, or releases to this Agreement must be in writing and executed by both Parties.

30. **ENTIRE AGREEMENT**. This Agreement represents the entire agreement and understanding between the Parties. This Agreement supersedes all other oral or written agreements between the Parties. The language of this Agreement shall be construed as a whole according to its fair meaning, and not construed strictly for or against any Party.

IN WITNESS WHEREOF, David T. Woodward, Chairperson, Oakland County Board of Commissioners, acknowledges that he has been authorized by a resolution of the Oakland County Board of Commissioners, a certified copy of which is attached, to execute this Agreement, and hereby accepts and binds the County to the terms and conditions of this Agreement.

EXECUTED: _____ DATE: _____
David T. Woodward, Chairperson
Oakland County Board of Commissioners

WITNESSED: _____ DATE: _____
Printed Name:
Title:

IN WITNESS WHEREOF, _____, acknowledges that he/she has been authorized by a resolution of the Municipality's governing body, a certified copy of which is attached, to execute this Agreement, and hereby accepts and binds the Municipality to the terms and conditions of this Agreement.

EXECUTED: _____ DATE: _____
Printed Name:
Title:

WITNESSED: _____ DATE: _____
Printed Name:
Title:

Exhibit A

Michigan HIDTA

PERFORMANCE MANAGEMENT PROCESS

Initiative Description and Budget Proposal

Must complete using Adobe Acrobat

All HIDTA Initiatives must complete an **Initiative Description and Budget Proposal (IDBP)** annually. If you have questions, contact Deputy Director David Molloy or PMP Coordinator Paula Coon.

Email completed **IDBP** with **FMS Budget Sheet** to:

Deputy Director David Molloy
dmolloy@mi.hidta.net
248-921-2693

PMP Coordinator Paula Coon
pcoon@mi.hidta.net
586-839-7214

The IDBP is due each year in February. Specific Due Date will be provided to you during the last Task Force Commanders meeting each year.

Initiative/Task Force Name:	**NET – Oakland County Narcotics Enforcement Team**
Program Proposal Year:	**2026**
Task Force Commander's Name:	**D/Lt. Bryan Wood**
Task Force Commander's Phone:	**(248) 858-1722**
Task Force Commander's E-mail:	**woodb@oakgov.com**

Lead Agency: **Oakland County Sheriff's Office**

Location of Initiative (City): **Pontiac**

Total Dollar Amount Requested: $132,300

Explain the mission of the initiative and provide a detailed explanation of the specific threat/s identified in the Michigan HIDTA Annual Threat Assessment.

Initiative Purpose

The Oakland County Narcotic Enforcement Team (NET) is a cooperative partnership of federal, county, and local law enforcement agencies in Oakland County, Michigan. NET is led by the Oakland County Sheriff's Office (OCSO) and collocated at the OCSO in Pontiac, MI.

- NET focuses on mid- to upper-level Drug Trafficking Organizations (DTOs) operating in Oakland County.
- NET supports street-level investigative operations targeting illegal drug trafficking of cocaine, crack cocaine, methamphetamine, fentanyl, heroin, and controlled prescription drugs.

Threat Priorities

- Regional and local DTOs are the primary drug trafficking threats in the NET Area of Responsibility (AOR). DTOs transport cocaine, heroin, fentanyl, and methamphetamine into Oakland County.
- Fentanyl and fentanyl mixed with other narcotics continue to be the most lethal category of illicit substances misused in Oakland County.
- Fentanyl/Opioid-related overdose deaths remain at high levels in Oakland County.
- NET has observed a substantial increase in methamphetamine distribution and use in Oakland County.
- Cocaine has become a resurgent threat and is widely available throughout the county.
- Controlled prescription drugs remain an area of concern.
- Most illegal narcotics remain in Oakland County being distributed by local DTOs and eventually consumed by users.

Investigative Approach

- NET will leverage HIDTA funds to support investigative services.
- Drug seizures will be thoroughly investigated by NET investigators to:
  - Trace seizures back to source(s) of supply.
  - Assist investigators in ultimately disrupting and dismantling DTOs.
- NET investigators monitor DTO trafficking patterns and share information with our federal law enforcement partners.
- NET's primary focus is investigations into upper- and mid-level DTOs to identify, disrupt and dismantle their illicit drug trafficking operations.
- When a DTO is identified as a multi-state or international organization, intelligence is provided to DEA for investigation and federal prosecution.

Detailed, Itemized Budget Request

HIDTA FUNDS REQUESTED FOR 2026 - $132,300

OVERTIME - $119,700

Investigative/Law Enforcement - $119,700

19 State/Local Task Force Officers x $6,300 = $119,700

SERVICES - $12,600

Communications/Data Lines - $12,600

24 Cell phone service x $43.75/month x 12 months = $12,600

TOTAL HIDTA FUNDS REQUESTED FOR 2026 - $132,300

Areas of Operation (Designated Counties)

Oakland County

Threat Focus (Check all that Apply)

Organization Focus

- ☐ International DTO Focus
- ☑ Multi-State DTO Focus
- ☑ Local DTO Focus
- ☐ Gang Focus
- ☐ International MLO Focus
- ☐ Multi-State MLO Focus
- ☐ Local MLO Focus
- ☐ Fugitive Focus

Interdiction Modalities

- ☐ Air
- ☐ Rail
- ☑ Highway
- ☐ Maritime
- ☐ N/A
- ☑ Parcel (Commercial)
- ☑ Parcel (Postal)
- ☐ Other (Specify)

Drug Focus

- ☑ Cocaine/Crack
- ☑ Fentanyl
- ☑ Heroin
- ☑ Methamphetamine
- ☐ Marijuana
- ☐ Other (Specify)

Initiative Compliance

Does the initiative provide information to the HIDTA Investigative Support Center and ancillary intelligence initiatives as requested?

☑ Yes ☐ No

Is this initiative a multi-agency effort comprised of Federal, state, local, and tribal law enforcement personnel who are assigned full-time, collocated, and commingled?

☑ Yes ☐ No

Does this initiative use HIDTA funds to fund all or part of the salary (not including overtime) of a state or local law enforcement officer?

☐ Yes ☑ No

Does this initiative use the HIDTA's ISC and/or ancillary intelligence and information sharing initiative for event and target/investigative information deconfliction?

☑ Yes ☐ No

Expected Outputs

Predicting Expected Outputs: When developing your expected outputs, please ensure you take into consideration your past 2-3 year performance averages. ONDCP refers to these averages when evaluating future performance target numbers.

Predict the number of DTOs and MLOs you expect to disrupt or dismantle during the Program Year. Your performance targets **should be aggressive but reasonably attainable**, considering expected staffing and funding. Your initiative's performance is compared to how successfully it attained its predicted goals.

Number of **DTOs** expected to be disrupted or dismantled for this Program Year	**5**
Number of **MLOs** expected to be disrupted or dismantled for this Program Year	**0**
Number of Cases Provided Analytical Support Projected for this Program Year	**5**
Number of Fugitives Apprehended Projected for this Program Year	**10**

Agency/Department Positions

Summarize staffing levels you confidently expect to support your team for the Program Year. Be certain to include your Admin Support, Analysts, Investigators, Property Mgrs., Financial Contractors, etc. The **HIDTA Funded box** should be marked YES **ONLY** when HIDTA funding supports the salary/wages for the listed position.

Position Rank / Title	Agency / Department	Number of Positions	Full Time / Part Time	HIDTA Funded (Y/N)	Collocated (Y/N)	Notes
Auditor	Oakland County Sheriff	1	Full Tim	N	Y	
Sergeant	Oakland County Sheriff	3	Full Tim	N	Y	
Property Tech	Oakland County Sheriff	1	Full Tim	N	Y	
Deputy	Oakland County Sheriff	1	Part Tim	N	Y	
Lieutenant	Oakland County Sheriff	1	Full Tim	N	Y	
Deputy	Oakland County Sheriff	6	Full Tim	N	Y	
Sheriff Administrative Specialist	Oakland County Sheriff	1	Full Tim	N	Y	
Officer	West Bloomfield Police Dept	1	Full Tim	N	Y	
Officer	Troy Police Dept	1	Full Tim	N	Y	
Officer	Royal Oak Police Dept	1	Full Tim	N	Y	
Officer	Rochester Police Dept	1	Full Tim	N	Y	
Officer	Hazel Park Police Dept	1	Full Tim	N	Y	
Officer	Farmington Hills Police Dept	1	Full Tim	N	Y	
Officer	Birmingham Police Dept	1	Full Tim	N	Y	
Officer	Auburn Hills Police Dept	1	Full Tim	N	Y	
Officer	Bloomfield Township Police Dept	1	Full Tim	N	Y	
Officer	Ferndale Police Dept	1	Full Tim	N	Y	
Special Agent	US Dept of Homeland Security	2	Full Tim	N	Y	
Intelligence Analyst	US Army National Guard	1	Full Tim	N	Y	
Investigator	Oakland County Prosecutor's Office	1	Full Tim	N	Y	

Michigan HIDTA

Request for HIDTA **Overtime** Reimbursement

ONE FORM PER OFFICER

Exhibit B

Michigan HIDTA
Mary Szymanski - Financial Manager
FAX: 248.356.6513
mszymanski@mi.hidta.net

REGULAR OVERTIME

OFFICER'S NAME AND RANK

HOME DEPARTMENT NAME

PHONE NUMBER

MAILING ADDRESS

FEDERAL TAX ID OR MSP INDEX/PCA

REQUESTING OFFICER IS REQUIRED TO TYPE HIS/HER NAME IN THE BLUE BORDERED BOX BELOW. By typing my name in the box below, I certify that this overtime was incurred pursuant to HIDTA-related investigations on the dates and in the amounts listed.

APPROVING TASK FORCE COMMANDER IS REQUIRED TO TYPE HIS/HER NAME IN THE RED BORDERED BOX BELOW: By typing my name in the box below, I certify I received this overtime request from the Requesting Officer, and have reviewed and approved after determining it to be in compliance with ONDCP Program Policy as previously provided to me.

ITEM #	COMPLAINT #	DATE OT WORKED	# OT HOURS WORKED	OT HOURLY RATE	TOTAL ENTRY COST	LOCATION: Address, City/Township/County
	OVERTIME APPROVED FOR STATE/LOCAL OFFICERS ONLY. LIMIT PER OFFICER IS $8,000 ANNUALLY AS PER MICHIGAN HIDTA PROGRAM POLICY.					
	FEDERAL PARTICIPANTS ARE NOT ELIGIBLE TO RECEIVE HIDTA OVERTIME.					
1					$0.0000	
2					$0.0000	
3					$0.0000	
4					$0.0000	
5					$0.0000	
6					$0.0000	
					$0.0000	

ITEM #	PROVIDE A BRIEF DETAIL OF THE CORRESPONDING ITEM # FROM THE TABLE ABOVE.
1	
2	
3	
4	
5	
6	

THIS INFORMATION IS CONFIDENTIAL. DISCLOSURE OF CONFIDENTIAL INFORMATION IS PROTECTED BY THE FEDERAL PRIVACY ACT.

YOUR AGENCY LETTERHEAD

January 17, 2022

Director
Michigan HIDTA
26211 Central Park Blvd.
Southfield, MI 48076

Dear Director:

Please accept this correspondence as notification of the current pay rate for the listed ADD YOUR AGENCY NAME police officer assigned to the Oakland County Narcotic Enforcement Team (NET). The rate became effective July 1, 2021.

Parent Agency:	ADD YOUR AGENCY NAME
Employee Name/Rank:	ADD OFFICER'S NAME AND RANK
Regular Pay Rate:	OFFICER'S REGULAR HOURLY RATE
Overtime Pay Rate:	OFFICER'S OVERTIME HOURLY RATE

As requested, the overtime rate listed does not include any fringe benefits, such as retirement, FICA, etc. Please contact my office if additional information is required.

Sincerely,

Please Note: This document is used for illustrative purposes only and the required documentation does not have to be the same, but must contain the same elements.
Required: Overtime slip signed by officer's supervisor. This item should include name, date, and overtime hours associated with HIDTA. The overtime rate should also be included unless provided in the paystub or payroll report.

[redacted] TIME SHEET

DATE	HOURS	OVERTIME	NET#
07/11/2016	08:30-16:30		
07/12/2016	08:30-16:30		
07/13/2016	08:30-16:30		
07/14/2016	08:30-16:30		
07/15/2016	08:30-16:30		
08/01/2016	15:00-23:00		
08/02/2016	15:00-23:00		
08/03/2016	14:00-00:00	2hour	16-net-419
08/04/2016	14:00-23:00	1hour	IR-16-263
08/05/2016	03:00-07:00	4hour	IR-16-264
08/05/2016	15:00-23:00		

APPROVED
8/16/16
[redacted]

APPROVING SIGNATURE: [redacted]

[redacted]

OVERTIME IN RED HAS BEEN TAKEN AS NET TIME (COMP)
OVERTIME IN GREEN HAS BEEN SUBMITED FOR MJ OT GRAMP

Please sign and return.

Please Note: This document is used for illustrative purposes only and the required documentation does not have to the same, but must contain the same elements.

Exhibit E

Required: Pay stub or payroll report containing the same information as pay stub. If the paystub does not indicate the overtime rate of pay, then please include with the overtime slip.

[redacted]

Pay Period Ending On: 08/07/2016
Check #: [redacted]
Check Date: 08/12/2016
Primary Rate: 31.2962
Witholding Rate: 00
Federal Allowances: 0

PAYCODE_ID	HOURS	OT_HOURS	GROSS	YTD
LONGEVITY_PS	0.00	0.00	0.00	350.00
SALARY	80.00	7.00	2,832.31	41,498.79
TRAINING_PS	0.00	0.00	0.00	876.28
SICK PS 07/01	0.00	0.00	0.00	625.92
F/Y SICK PAYOUT	0.00	0.00	0.00	594.63
PS SCK GAP	0.00	0.00	0.00	2,879.25
IN_LIEU_MED_P_S	0.00	0.00	115.38	1,846.08
LIFE_INS	0.00	0.00	0.00	8.96
HOLIDAY	0.00	0.00	0.00	1,251.85
TOTALS:	80.00	7.00	2,947.69	49,931.76

DEDUCTION_ID	AMOUNT	YTD
FITW	475.02	8,268.40
SITW	112.08	1,906.87
SOCSEC_EE	176.08	2,991.56
MEDICARE_EE	41.18	699.64
DUES_PSO	29.63	444.38
PS HBL VISION	9.13	104.73
RETIRE_PS_OFF	84.97	1,424.49
ICMA_PCNT	117.91	1,959.14
FLEX_PLAN	98.50	1,576.00
SAVINGS PSO	5.60	84.00
PNC	647.59	11,474.94
PNC	1,000.00	16,588.65
ALLY	150.00	2,400.00
TOTALS:	2,947.69	49,922.80

Net Pay This Period: 1,797.59

LEAVE_BANK	PRIOR BALANCE	HOURS ACCRUED	HOURS LOST	HOURS TAKEN	NEW BALANCE
COMP_PS	7.50	0.00	0.00	0.00	7.50
F/Y SICK PAYOUT	0.00	0.00	0.00	0.00	0.00
PS KELLY BANK	0.00	0.00	0.00	0.00	0.00
SICK PS 07/01	96.00	0.00	0.00	0.00	96.00
SICK PS GAP	41.00	0.00	0.00	0.00	41.00
VAC_PS	124.00	0.00	0.00	0.00	124.00

[redacted]

08/12/2016
[redacted]

1,797.59

VOID*******VOID**********VOID********CHECK STUB REPRINT******

[redacted]

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: Amendment #1 to the CLEMIS Transfer Agreement
DEPARTMENT: Executive's Office
MEETING: Finance Committee
DATE: Thursday, August 6, 2026 11:00 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6772
Motion to approve Amendment #1 to the CLEMIS Transfer Agreement between Oakland County and the CLEMIS Authority, including Schedule 13 and the reimbursement terms for the detail of four Oakland County Information Technology employees to the CLEMIS Authority while they remain County employees; direct the Office of the County Executive to provide notice to the Board before the employee-detail arrangement continues beyond the initial term ending March 30, 2028; and authorize the Board Chair to execute any necessary agreements on behalf of Oakland County.

ITEM CATEGORY	SPONSORED BY
Contract	Gwen Markham

INTRODUCTION AND BACKGROUND

The Finance Committee is asked to review and recommend approval of Amendment #1 to the CLEMIS Transfer Agreement between Oakland County and the Courts and Law Enforcement Management Information System Authority. The proposed amendment would add a new Schedule 13 to the Transfer Agreement and establish the terms under which certain Oakland County Information Technology employees may voluntarily be detailed to the CLEMIS Authority while remaining County employees.

The proposed amendment does not transfer these employees to the Authority as regular Authority employees. Instead, it creates a voluntary detail arrangement for specified employees who have been performing CLEMIS-related work and who may continue supporting the CLEMIS transition under the Authority's operational direction. During any period of detail, the employees would remain subject to the Oakland County Merit System and the applicable UAW collective bargaining agreement, and the Authority would be required to reimburse the County for the full employment-related costs associated with the detailed employees.

CLEMIS was created in 1968 as an information-sharing system for courts and law enforcement agencies. Since its creation, it has grown into a regional public safety information system used by Oakland County and numerous public agencies to support criminal justice, law enforcement, and public safety operations.

In 2025, Oakland County, Bloomfield Township, and White Lake Township approved an Interlocal Agreement creating the CLEMIS Authority as a separate public body corporate and politic. The Authority was established to operate and manage the CLEMIS System and to allow public agencies to participate in a shared regional public safety information system through the new governance

structure.

The County and the CLEMIS Authority subsequently entered into a Transfer Agreement, effective January 28, 2026, to implement the transfer of CLEMIS-related assets, services, property use, and operational responsibilities from the County to the Authority. However, the Transfer Agreement did not identify any County employees who would be detailed to the Authority.

Amendment #1 addresses that gap by adding Schedule 13, which lists four County employees for voluntary detail to the CLEMIS Authority. The employees must affirmatively elect the detail by September 30, 2026. Employees who elect the detail would remain County employees, retain their County employment protections and benefits, and continue to be covered by the Oakland County Merit System and the UAW Agreement. While on detail, the Authority would supervise and direct their CLEMIS-related work assignments, work instructions, work location, and work hours, subject to the applicable County employment rules and collective bargaining agreement.

The detail may end upon the expiration or termination of the amendment, upon an employee's written election to end the detail, upon the Authority's determination that the employee's services are no longer required, or upon the County's withdrawal of the employee from the detail. In the latter two circumstances, the amendment requires at least 30 calendar days' written notice. When a detail ends, the employee is to be reassigned within the County's Information Technology Department.

POLICY ANALYSIS

The fiscal structure is intended to be cost-neutral to the County. The County would continue paying payroll and benefits, and the CLEMIS Authority would reimburse the County for actual costs on a quarterly basis. Fiscal Services and Human Resources will track the total employment-related costs for the detailed employees, and the Authority will be invoiced quarterly for the actual costs incurred.

Payroll and benefits for the four employees totaled approximately $802,000 over the past 26 pay periods, and all four employees are scheduled to receive a 3.75% UAW wage increase in FY 2027. The Administration has indicated that the CLEMIS Authority has budgeted for these costs and that any additional reimbursable costs, including claims-related or other employment-related costs covered by the amendment, would also be invoiced to and paid by the Authority.

The initial term of the amendment runs through March 30, 2028. The amendment also allows successive one-year renewals unless the County provides notice of non-renewal. As drafted, the employee-detail and reimbursement arrangement may continue beyond the initial term through the renewal process without separate Board approval.

FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Walt Herzig, Chief Deputy County Executive

ITEM REVIEW TRACKING

Breanne Progar, Board of Commissioners	Created/Initiated - 6/24/2026
Michael Keys, Board of Commissioners	Approved - 6/24/2026
Walt Herzig, Executive's Office	Approved - 6/24/2026
Diana McBroom, Risk Management	Approved - 6/24/2026
Solon Phillips, Corporation Counsel	Approved - 6/25/2026

Sheryl Johnson, Management and Budget — Approved - 7/28/2026
Gwen Markham, Board of Commissioners — Final Approval - 7/29/2026

AGENDA DEADLINE: 07/23/2026 4:30 PM

ATTACHMENTS

1. CLEMIS Authority - Transfer Agt - Amendment #1 - Executable Version (07-01-26)

COMMITTEE TRACKING

2026-08-16 Finance - Recommend to Board
2026-08-13 Full Board

Motioned by: Commissioner Yolanda Smith Charles
Seconded by: Commissioner Angela Powell

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles (5)
No: None (0)
Abstain: None (0)
Absent: Michael Spisz, Linnie Taylor (2)
Passed

Amendment #1 to the CLEMIS Transfer Agreement

This Amendment #1 to the Transfer Agreement ("Amendment #1") is between Oakland County, a Michigan body corporate (the "County") and the Courts and Law Enforcement Management Information System (CLEMIS) Authority, a Michigan public body corporate and politic (the "Authority") (each of the County and the Authority is a "Party" and, collectively, are the "Parties").

The Authority was created under an interlocal agreement to which the County is a party with an effective date of October 31, 2025 (the "Interlocal Agreement"). The Interlocal Agreement is attached as Attachment A to this Amendment #1. Pursuant to Section 6.2(a) of the Interlocal Agreement, the Parties entered into a Transfer Agreement with an effective date of January 28, 2026 ("Transfer Agreement"). The Transfer Agreement is attached as Attachment B to this Amendment #1.

Article 7.2 of the Interlocal Agreement, "Transfer of County Employees", provided for the transfer or detail of each County employee indicated in the Transfer Agreement. The Transfer Agreement did not identify any employees of the County whom the County would be obligated to detail to the Authority.

The Parties thereafter allowed for the voluntary detailing of certain County employees who have been performing CLEMIS related tasks, to the newly created Authority, where they will continue to perform CLEMIS related tasks as such tasks are transitioned from the County to the Authority.

The Parties therefore agree as follows:

1. **Detail of County Employees to the Authority.** The Transfer Agreement is amended to add a Schedule 13, which identifies those County employees who agreed to be detailed to the Authority. Schedule 13 is attached and incorporated into this Amendment #1. The Parties may amend Schedule 13 at any time.

2. Status of County Employees Detailed to the Authority.

   2.1. The detail of County Employees to the Authority shall be voluntary.

   2.2. County employees detailed to the Authority under this Amendment #1 shall remain County employees subject to and with the protections of the Oakland County Merit System and the Primary Agreement between the County of Oakland and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (UAW), and its Local 889 for the period October 1, 2024 through September 30, 2028 (the "UAW Agreement"). County employees detailed to the Authority under this Amendment #1 are not employees of the Authority.

3. End of County Employee Detail.

   3.1. The detail of a County employee shall end on the earlier of the Termination Date (as defined in Section 10) or when any of the following events occur:

3.1.1. The County employee elects, in writing, to end their detail, which a County employee may do at any time;

3.1.2. The Authority informs the County and the County employee that the County employee's services are no longer required by the Authority. Consistent with the Oakland County Merit System and the UAW Agreement, the Authority shall provide no less than 30 calendar days' written notice to the County and the County employee of such a decision; or

3.1.3. The County informs the Authority and the County employee that the County withdraws the County employee from the detail. Consistent with the Oakland County Merit System and the UAW Agreement, the County shall provide no less than 30 calendar day's written notice to the Authority and the County employee of such a decision.

3.2. Upon the end of a County employee's detail, the County employee shall be reassigned by the County within the County's Information Technology Department.

3.3. If a County employee ends their detail to the Authority pursuant to Section 3.1.1., then the County employee shall not be detailed to the Authority again pursuant to this Amendment #1.

4. Supervision of County Employees on Detail to the Authority. While on detail to the Authority, County employees shall be supervised by and be subject to the Authority's direction in the performance of all CLEMIS related functions, including, but not limited to work task assignment, work instruction, work location, and work hours. The job functions, job descriptions, and work tasks of a County employee detailed to the Authority shall be consistent with the UAW Agreement and the County Merit System.

5. Liability.

5.1. Liability for Claims. Each Party shall be responsible for any Claims made against that Party by a third-party and for the acts or omissions of its respective employees and contractors.

5.2. Legal Representation. Except as provided herein, each Party shall seek its own legal representation and bear the costs associated with such representation, including judgments and attorney fees, for any Claim.

5.3. No Indemnification/Reimbursement. Except as otherwise provided for in this Agreement, including Sections 6 and 7, neither Party shall have any right under this Agreement or under any other legal principle to be indemnified or reimbursed by the other Party or any of its agents in connection with any Claim.

5.4. Governmental Function/Reservation of Rights. Performance of this Agreement is a governmental function and government service. This Agreement does not, and is not

intended to, impair, divest, delegate, or contravene any constitutional, statutory, and/or other legal right, privilege, power, obligation, duty, or immunity of the Parties. Nothing in this Agreement shall be construed as a waiver of governmental immunity.

5.5. Limitation of Liability. In no event shall either Party be liable to the other Party or any other person, for any consequential, incidental, indirect, special, and punitive damages arising out of this Agreement.

5.6. As used in this Amendment #1 "Claim(s)" means any alleged losses, claims, complaints, demands for relief or damages, lawsuits, causes of action, proceedings, judgments, deficiencies, liabilities, penalties, litigation, costs, and expenses, including, but not limited to, reimbursement for reasonable attorney fees, witness fees, court costs, investigation expenses, litigation expenses, amounts paid in settlement, and/or other amounts or liabilities of any kind which are incurred by or asserted against a Party, or for which a Party may become legally and/or contractually obligated to pay or defend against, whether direct, indirect or consequential, whether based upon any alleged violation of the federal or the state constitution, any federal or state statute, rule, regulation, or any alleged violation of federal or state common law.

6. Costs Payable to the County by the Authority. The Authority shall reimburse the County for all costs associated with the employment of County employees for the periods they are on detail to the Authority, including but not limited, to wages, retirement benefits, medical leave, annual leave/vacation, benefits described in the UAW Agreement, costs associated with Worker's Compensation self-insurance exposure, and costs for County representation associated with any Claims, as defined herein, or grievances caused by the acts or omissions of the Authority or Authority employees/contractors. Such costs shall be invoiced not less than quarterly by the County to the Authority and the Authority shall pay such invoice within thirty (30) calendar days of receipt.

7. Direct Compensation and Other Indirect Compensation of County Employees Detailed to the Authority. County employees detailed to the Authority shall, for the duration of their detail, continue to receive the wages, retirement benefits, seniority, medical leave, annual leave/vacation, and other benefits described in the UAW Agreement.

8. Taking Regular Employment with the Authority. County employees on detail to the Authority may elect to terminate their County employment and take regular employment with the Authority at any time. The terms and conditions of said employment shall be determined solely by the Authority.

9. No Joint Employer Relationship Between the County and Authority. Nothing in this Agreement shall operate or be construed as making the County and the Authority either partners, joint venturers, principals, joint employers, fiduciaries, or agents of the other. Neither Party will have any right, power, or authority, express or implied, to bind the other.

10. Term. This Amendment #1 is effective on the date of the last signature below, for a period ending on March 30, 2028 (the "Initial Term"). The Authority may elect to renew this

Agreement for successive one-year terms (each a "Renewal Term") with no less than 30 calendar day's notice to the County, unless the County provides no less than 30 calendar day's written notice of non-renewal prior to the end of the then-current term. This Agreement terminates at the expiration of the Initial Term and any Renewal Terms or immediately upon termination of the Interlocal Agreement (the "Termination Date").

11. **Continued Effect.** All other terms and conditions of the Transfer Agreement shall continue with full force and effect, except as modified herein.

12. **Entire Agreement.** This Amendment #1 and the Transfer Agreement constitute the entire agreement and understanding between the County and the Authority related to the subject matter of the Transfer Agreement and supersede any and all other prior oral or written understandings, communications or agreements.

OAKLAND COUNTY

By:_____
David Coulter
County Executive

Date:_____

By:_____
David T. Woodward, Chair
Oakland County Board of Commissioners

Date:_____

COURTS AND LAW ENFORCEMENT MANAGEMENT INFORMATION SYSTEM (CLEMIS) AUTHORITY

By:_____
Hilarie Chambers
Chairperson

Date:_____

4919-5389-3774.1

ATTACHMENT A

CLEMIS

INTERLOCAL AGREEMENT

This interlocal agreement is between OAKLAND COUNTY, a Michigan body corporate organized under 1973 PA 139, as amended, MCL 45.551 to 45.573 (the "**County**"), the CHARTER TOWNSHIP OF BLOOMFIELD, a Michigan body corporate organized under The Charter Township Act, 1947 PA 359, as amended, MCL 42.1 to 42.34 ("**Bloomfield Township**"), the CHARTER TOWNSHIP OF WHITE LAKE, a Michigan body corporate organized under The Charter Township Act, 1947 PA 359, as amended, MCL 42.1 to 42.34 ("**White Lake Township**"), and each other "**Public Agency**" (as defined in section 1.1(a)(35)) that becomes a "**Participant**" (as defined in section 1.1(a)(29)) pursuant to this agreement.

In 1968, the County created an information system for courts and law enforcement (the "**CLEMIS System**") (as defined in section 1.1(a)(13)) to address the inability of criminal justice and public safety agencies to electronically share data in a timely manner.

Since its creation, the CLEMIS System, which is operated and maintained by the County's Department of Information Technology, has expanded to become a multi-faceted, regional public safety information management system used by the County and many other Public Agencies. The CLEMIS System is composed of several software applications.

The purpose of the CLEMIS System is to provide innovative technology and related services to criminal justice and public safety agencies to enable the sharing of data and the improved delivery of criminal justice and public safety services. Public Agencies using the CLEMIS System have realized lower costs and efficiencies in providing criminal justice and public safety services, thereby providing first responders additional time to serve and protect residents.

The County has the power, privilege, and authority under Michigan law to provide criminal justice and public safety services.

Bloomfield Township, White Lake Township, and each Participant also each have the power, privilege, and authority to provide criminal justice and public safety services.

Section 28 of article 7 of the Michigan Constitution of 1963 and the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.501 to 124.512, authorize a Public Agency to exercise jointly with any other Public Agency any power, privilege, or authority that the Public Agencies share in common and that each might exercise separately.

The parties want to jointly exercise powers related to criminal justice and public safety services and create a new intergovernmental entity to operate and manage the CLEMIS System.

The parties therefore agree as follows:

ARTICLE 1
DEFINITIONS

1.1 **Defined Terms**

(a) For purposes of this agreement, the following definitions apply:

(1) "**Act 7**" means the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.501 to 124.512.

(2) "**Assumed Liabilities**" means that phrase as defined in section 6.2(a)(8).

(3) "**Authority**" means the Courts and Law Enforcement Management Information System (CLEMIS) Authority created as a public body corporate and politic under section 3.1.

(4) "**Authority Board**" means that phrase as defined in section 4.1.

(5) "**Authorizing Resolution**" means that phrase as defined in section 9.1(b).

(6) "**Bloomfield Township**" means the Charter Township of Bloomfield, a Michigan body corporate organized under The Charter Township Act, 1947 PA 359, as amended, MCL 42.1 to 42.34.

(7) "**Budget Act**" means the Uniform Budgeting and Accounting Act, 1968 PA 2, as amended, MCL 141.421 to 141.440a.

(8) "**Business Day**" means a day other than a Saturday, Sunday, or legal holiday observed by the State of Michigan.

(9) "**Cash and Cash Equivalents**" means that phrase as defined in section 6.2(c)(1).

(10) "**C.J.I.S. Act**" means the C.J.I.S. Policy Act, 1974 PA 163, as amended, MCL 28.211 to 28.215.

(11) "**CLEMIS Authority**" means the Courts and Law Enforcement Management Information System (CLEMIS) Authority created as a public body corporate and politic under section 3.1.

(12) "**CLEMIS Main Services Agreement**" or "**CLEMIS MSA**" means the services agreement provided for in section 3.5.

(13) "**CLEMIS System**" means the criminal justice information system for courts and law enforcement created by the County, operated and maintained as "CLEMIS" by the County's Department of Information Technology before February 1, 2026, and transferred to and operated and maintained by the Authority pursuant to this agreement after January 31, 2026.

(14) "**Contracts**" means that term as defined in section 6.2(c)(2).

(15) "**Copyrights**" means that term as defined in section 6.2(c)(5)(C).

(16) "**County**" means Oakland County, a Michigan body corporate organized under 1973 PA 139, as amended, MCL 45.551 to 45.573.

(17) "**County I.T. Services Agreement**" means that phrase as defined in section 6.7(a).

(18) "**Criminal Justice Agency**" means a court or other Public Agency, or any subunit of the court or Public Agency, that engages in the administration of criminal justice pursuant to a law or executive order and that allocates a substantial part of its annual budget for the administration of criminal justice. Criminal Justice Agency includes a state or federal inspector general office.

(19) "**Effective Date**" means the effective date of this agreement as provided under section 10.1.

(20) "**Executive Committee**" means the executive committee of the Authority Board created under section 4.5.

(21) "**Executive Director**" means the executive director of the Authority provided for under section 4.12.

(22) "**Initial Participants**" includes the County, Bloomfield Township, and White Lake Township.

(23) "**Intellectual Property**" means that phrase as defined in section 6.2(c)(3).

(24) "**Intellectual Property Agreements**" means that phrase as defined in section 6.2(c)(4).

(25) "**Intellectual Property Assets**" means that phrase as defined in section 6.2(c)(5).

(26) "**Nonparty Claim**" means that phrase as defined in section 11.2(f)(1).

(27) "**OMA**" means the Open Meetings Act, 1976 PA 267, as amended, MCL 15.261 to 15.275, as defined in section 4.3.

(28) "**Operations**" means that term as defined in section 6.2(a)(7).

(29) "**Participant**" means a party to this agreement other than the Initial Participants.

(30) "**Participation Agreement**" means an agreement with a Participant in the form provided at exhibit A.

(31) "**Participation Form**" means that phrase as defined in section 9.1(a).

(32) "**Patents**" means that term as defined in section 6.2(c)(5)(A).

(33) "**Person**" means an individual, corporation, limited liability company, partnership, association, trust, or other entity or organization, including a governmental entity.

(34) "**Proceeding**" means any judicial, administrative, or arbitration action, suit, claim, investigation, or proceeding.

(35) "**Public Agency**" means a political subdivision of the State of Michigan or of another state of the United States or of Canada, including a state government; a county, city, village, township, charter township, school district, single or multipurpose special district, or single or multipurpose public authority; a provincial government, metropolitan government, borough, or other political subdivision of Canada; an agency of the United States government; or a similar entity of any other state of the United States and of Canada. As used in this section 1.1(a)(35), agency of the United States government includes an Indian tribe recognized by the federal government before 2000 that exercises governmental authority over land within the State of Michigan.

(36) "**Representative**" means that term as defined in section 11.2(f)(2).

(37) "**Tangible Personal Property**" means that phrase as defined in section 6.2(a)(6).

(38) "**Trademarks**" means that term as defined in section 6.2(c)(5)(B).

(39) "**Trade Secrets**" means that phrase as defined in section 6.2(c)(5)(G).

(40) "**Transfer Agreement**" means that phrase as defined in section 6.2(a).

(41) "**Transfer Date**" means that phrase as defined in section 6.2(a).

(42) "**Transferred Assets**" means that phrase as defined in section 6.2(a)(7).

(43) "**White Lake Township**" means the Charter Township of White Lake, a Michigan body corporate organized under The Charter Township Act, 1947 PA 359, as amended, MCL 42.1 to 42.34.

ARTICLE 2
PURPOSE

2.1 Purpose of Agreement

The purpose of this agreement is to create and empower a public body corporate and politic to implement the powers, privileges, and authorities of each of the parties with respect to the subject matter of this agreement, including the operation of a public safety management information system for court and law enforcement purposes.

2.2 Method for Exercise of Power

The Authority will exercise power under this agreement as provided in this agreement.

2.3 **Management and Direction**

The Executive Committee has the responsibility, authority, and right to manage and direct on behalf of the public the functions or services performed or exercised under this agreement to the extent provided in this agreement.

ARTICLE 3
CREATION OF AUTHORITY

3.1 **Creation of CLEMIS Authority**

The Courts and Law Enforcement Management Information System (CLEMIS) Authority is hereby created as a separate legal entity for the purpose of exercising the powers, privileges, and authorities under this agreement and applicable law, including executing the provisions of this agreement. The Authority is a public body corporate and politic. The Authority may use the name "CLEMIS Authority".

3.2 **Principal Office**

The principal office of the Authority will be at a location determined by the Executive Committee.

3.3 **Title to Authority Assets**

Unless otherwise expressly provided in this agreement, all property of the Authority is owned by the Authority as a separate legal entity and public body corporate and politic, and no party has any ownership interest in property of the Authority.

3.4 **Tax-Exempt Status**

(a) The Authority must not be operated for profit.

(b) No part of any earnings of the Authority may inure to the benefit of a Person other than the Initial Participants or the Participants.

(c) The parties intend that the activities of the Authority are tax exempt as governmental functions carried out by an instrumentality or political subdivision of government under section 115 of the Internal Revenue Code of 1986, as amended, 26 USC 115, or any corresponding provisions of any future federal tax code.

(d) The parties also intend that the activities of the Authority are governmental functions carried out by a political subdivision of the State of Michigan, exempt to the extent provided under Michigan law from taxation, including all of the following:

(1) income taxes under the City Income Tax Act, 1964 PA 284, as amended, MCL 141.501 to 141.787;

(2) sales taxes under the General Sales Tax Act, 1933 PA 167, as amended, MCL 205.51 to 205.78;

(3) use taxes under the Use Tax Act, 1937 PA 94, as amended, MCL 205.91 to 205.111;

(4) income taxes under the Income Tax Act of 1967, 1967 PA 281, as amended, MCL 206.1 to 206.847; and

(5) property taxes under The General Property Tax Act, 1893 PA 206, as amended, MCL 211.1 to 211.155.

3.5 **CLEMIS Main Services Agreement**

After January 31, 2026, each party also must be a party to a CLEMIS Main Services Agreement ("**CLEMIS MSA**") between the party and the Authority relating to the use of the CLEMIS System by that party. The Authority may enter into a CLEMIS MSA with a Public Agency that is not an Initial Participant or a Participant.

3.6 **Statements of Fact**

(a) Each party states that it has taken all action and secured all approvals required to permit the party to enter into this agreement.

(b) Each party states that the individual signing this agreement on behalf of the party has the legal authority to sign this agreement and to bind the party to the terms of this agreement.

(c) The verb used to introduce a statement of fact in this agreement is not intended to affect the remedies available for inaccuracy of that statement of fact.

ARTICLE 4
GOVERNANCE

4.1 **Authority Board**

(a) A board is created for the Authority (the "**Authority Board**") as required by section 7(1) of Act 7, MCL 124.507(1). The Authority Board includes all of the following members:

(1) one member appointed by the governing body of the County;

(2) one member appointed by the governing body of Bloomfield Township;

(3) one member appointed by the governing body of White Lake Township;

(4) one member appointed by the governing body of each Participant;

(5) one member appointed by the county executive of the County (the "**County Executive**") who is an employee or officer of the County;

(6) one member appointed by the County Executive who is an employee or officer of the Office of the Oakland County Sheriff; and

(7) 15 other members appointed by the County Executive.

(b) All of the following apply to a member of the Authority Board appointed under section 4.1(a):

(1) each member must be appointed for a term of four years unless the member is being appointed to fill a vacancy caused for a reason other than the expiration of a term;

(2) a member may be removed from the Authority Board at the will of the appointing authority for the member;

(3) a vacancy caused for a reason other than the expiration of a term must be filled by the appointing authority for the vacating member for the remainder of the vacating member's unexpired term; and

(4) a member may continue to serve after the expiration of the member's term until a successor is appointed and qualified.

(c) Before entering upon the duties as a member of the Authority Board, each member of the Authority Board must take and subscribe to the oath of office required by section 1 of article 11 of the Michigan Constitution of 1963. A copy of each oath of office must be filed with the clerk of the County.

(d) An appointing authority under section 4.1(a) shall notify the Executive Committee of any appointments made under section 4.1(a).

4.2 **Authority Board Powers**

The Authority Board shall review the annual audit of the Authority, may evaluate the performance of the Authority, and shall, if required by law, review acts of the Executive Committee. The Authority Board may advise the Executive Committee on all matters relating to the Authority, including the Authority's budget and amendments to this agreement.

4.3 **Authority Board Meetings**

The County Executive shall convene the initial meeting of the Authority Board. The Authority Board shall hold at least one annual meeting at the place, date, and time determined by the Authority Board. Meetings of the Authority Board must comply with the Open Meetings Act, 1976 PA 267, as amended, MCL 15.261 to 15.275 (the "**OMA**"). Public notice of the time, date, and place of Authority Board meetings must be provided in the manner required by the OMA.

4.4 **Authority Board Quorum and Voting**

A majority of the members of the Authority Board then in office will constitute a quorum for the transaction of Authority Board business. The Authority Board shall act by a majority vote of the members appointed and serving at the time of the vote. Members of the Authority Board shall not engage in proxy voting.

4.5 **Executive Committee**

(a) An executive committee of the Authority Board (the "**Executive Committee**") is hereby created.

(b) The Executive Committee consists of the following nine members of the Authority Board:

(1) the member of the Authority Board appointed by the County Executive under section 4.1(a)(5); and

(2) eight members appointed by the County Executive, including all of the following:

(A) two members of the Authority Board representing cities, townships, or villages;

(B) one member of the Authority Board representing counties; and

(C) five members of the Authority Board representing other Public Agencies.

(c) The initial terms of office of the members of the Executive Committee appointed under section 4.5(b)(2) will be as follows:

(1) two members appointed for a term of four years;

(2) two members appointed for a term of three years;

(3) two members appointed for a term of two years; and

(4) two members appointed for a term of one year.

(d) After the initial terms under section 4.5(b)(2), subsequent appointments of members of the Executive Committee appointed under section 4.5(b)(2) will be for terms of four years. The County Executive shall fill a vacancy on the Executive Committee caused other than by expiration of a term in the same manner as the original appointment under section 4.5(b)(2) for the balance of the unexpired term.

(e) A member of the Executive Committee may continue to serve after the expiration of the member's term until a successor is appointed and qualified.

(f) To serve as a member of the Executive Committee, a person must be a member of the Authority Board.

(g) Before entering upon the duties as a member of the Executive Committee, each member of the Executive Committee must take and subscribe to the oath of office required by section 1 of article 11 of the Michigan Constitution of 1963. A copy of each oath of office must be filed with the clerk of the County.

4.6 **Executive Committee Powers**

Except as otherwise provided in section 4.2, the Executive Committee shall exercise the powers of the Authority. The Executive Committee shall appoint the Executive Director of the Authority. The Executive Committee has the power to manage and direct on behalf of the public the functions or services performed under this agreement. The Executive

Committee is responsible for compliance by the Authority with rules and procedures applicable to the Authority under the C.J.I.S. Act.

4.7 **Executive Committee Meetings**

The member of the Executive Committee described in section 4.5(b)(1) shall convene the initial meeting of the Executive Committee and shall serve as chairperson of the Executive Committee. The Executive Committee shall meet regularly at the place, date, and time as the Executive Committee determines, but not less than quarterly. Meetings of the Executive Committee must comply with the OMA. Public notice of the time, date, and place of Executive Committee meetings must be given in the manner required by the OMA.

4.8 **Executive Committee Quorum and Voting**

A majority of the members of the Executive Committee then in office constitutes a quorum for the transaction of business. The Executive Committee shall act by a majority vote of its members. Members of the Executive Committee shall not engage in proxy voting.

4.9 **Bylaws**

The Executive Committee may adopt bylaws consistent with this agreement and applicable law governing the activities of the Executive Committee.

4.10 **Committees**

(a) The Executive Committee shall establish a Finance Committee as an advisory body consisting of members of the Authority Board to advise the Executive Committee not less than once per year on fees and other charges sufficient to pay the expenses of the CLEMIS System and the Authority.

(b) The Executive Committee may establish other committees consisting of members of the Authority Board to advise the Executive Committee on matters relating to the Authority and this agreement.

4.11 **Advisory Groups**

The Executive Committee may establish advisory groups consisting of individuals representing parties to this agreement and persons or entities to which the Authority provides services to advise the Executive Committee on matters relating to the Authority, including a user advisory group.

4.12 **Executive Director**

The Executive Committee shall appoint the chief executive officer of the Authority (the "**Executive Director**"). The Executive Director shall administer all programs, funds, personnel, contracts, and all other administrative functions of the Authority, subject to oversight of the Executive Committee. The Executive Director shall receive compensation as determined by the Executive Committee. All terms and conditions of the Executive Director's employment, including length of service, must be specified in a written contract between the Executive Director and the Authority. The Executive Director will serve at the pleasure of the Executive Committee, and the Executive Committee may remove or

discharge the Executive Director by a vote of at least a majority of the members of the Executive Committee.

4.13 **Fiduciary Duty**

The members of the Authority Board, the Executive Committee, and the Executive Director are under a fiduciary duty to conduct the activities and affairs of the Authority in the best interests of the Authority, including the safekeeping and use of all Authority money and other Authority assets for the benefit of the Authority. The members of the Authority Board, the Executive Committee, and the Executive Director shall discharge this duty in good faith, with the care an ordinarily prudent individual in a like position would exercise under similar circumstances.

4.14 **Compensation**

The members of the Authority Board and the Executive Committee will receive no compensation for the performance of their duties. A member of the Authority Board or the Executive Committee may engage in private or public employment, or in a profession or business. Members of the Authority Board and the Executive Committee may be reimbursed by the Authority for expenses incurred (such as travel and meals) relating to the performance of official duties of the Authority.

4.15 **Ethics and Conflicts of Interest**

The Executive Committee shall adopt ethics policies governing the conduct of Authority Board members, the Executive Committee, and the officers and employees of the Authority. The policies must be no less stringent than those provided for public officers and employees under 1973 PA 196, as amended, MCL 15.341 to 15.348. Members of the Authority Board, the Executive Committee, and the officers and employees of the Authority will be deemed to be public servants under 1968 PA 317, as amended, MCL 15.321 to 15.330, and are subject to any other applicable laws with respect to conflicts of interest. The Executive Committee shall establish policies and procedures requiring disclosure of relationships that may give rise to conflicts of interest.

4.16 **Fees and Charges**

The Executive Committee shall establish fees and other charges sufficient with other resources to pay the expenses of the CLEMIS System and the Authority. When establishing fees and other charges, the Executive Committee shall consider any recommendation from the Finance Committee required by section 4.10(a).

ARTICLE 5
POWERS OF AUTHORITY

5.1 **General Powers**

(a) In carrying out its purposes and otherwise executing this agreement, the Authority may perform, or perform with any Person, as applicable, any power, privilege, or authority that the parties share in common and that each might exercise separately

to the fullest extent permitted by Act 7 and other applicable law. The enumeration of a power in this agreement is not a limitation upon the powers of the Authority.

(b) Among other things, the Authority may do all of the following:

(1) make or enter into contracts;

(2) employ agencies or employees;

(3) acquire, construct, manage, maintain, or operate buildings, works, or improvements;

(4) acquire, own, hold, operate, maintain, lease, or sell real or personal property and dispose of, divide, or distribute any property;

(5) incur debts, liabilities, or obligations that, except as expressly authorized by the parties, do not constitute the debts, liabilities, or obligations of any of the parties;

(6) cooperate with a Public Agency or an agency or instrumentality of the Public Agency;

(7) make loans from the proceeds of gifts, grants, assistance funds, or bequests in order to further its purposes;

(8) form other entities necessary to further the purposes of this agreement; and

(9) sue and be sued in the name of the Authority.

(c) The Authority may not bind a party to this agreement, unless otherwise agreed to by the party.

(d) The Authority may not levy a tax.

5.2 **Additional Powers**

(a) The Authority also may do all of the following:

(1) employ, engage, compensate, transfer, or discharge necessary personnel, subject to the provisions of applicable law;

(2) fix and collect charges, rates, rents, fees, loan repayments, loan interest rates, or other charges on loans;

(3) promulgate necessary rules and provide for their enforcement by or with the assistance of the parties to accomplish the purposes of this agreement;

(4) accept gifts, grants, assistance funds, or bequests and use the same for the purposes of this agreement;

(5) apply for and accept grants, loans, or contributions from any source and secure grants, loans, or other contributions;

(6) make claims for federal or state aid payable to a party on account of the execution of this agreement, with the consent of the party;

(7) determine the manner of responding for any liabilities that might be incurred through performance of the Agreement and insure against any such liability;

(8) adjudicate disputes or disagreements, the effects of failure of the parties to pay their shares of the costs and expenses agreed to by the parties, and the rights of the other parties in such cases;

(9) engage auditors to perform independent audits of the financial statements of the Authority;

(10) invest surplus funds or proceeds of grants, gifts, or bequests and adopt an investment policy in connection therewith;

(11) employ legal, financial, and technical experts, other officers, agents, or employees, and accept voluntary provision of such services and functions from donor individuals and entities;

(12) study, develop, and prepare reports or plans the Authority considers necessary to further the purposes of this agreement and to monitor and evaluate performance under this agreement; and

(13) indemnify, as permitted by law, and procure insurance indemnifying any members of the Authority Board, Executive Committee, or officers or employees of the Authority from personal loss or accountability from liability asserted by any Person for any acts or omissions of the Authority.

(b) The Authority may enter into agreements, contracts, or arrangements with a Public Agency or other Person necessary or appropriate to assist the Authority in carrying out its duties and functions.

(c) The Authority may accept gifts, grants, bequests, and other donations for use in performing the Authority's functions. Money or property accepted must be used as directed by the donor in accordance with applicable law, rules, and procedures. The Authority may receive local, state, and federal funds to accomplish its purposes.

(d) The Authority may form and own other legal entities to further the purposes of this agreement. The Authority may cooperate with a Public Agency, an instrumentality of that Public Agency, or other legal or administrative entities created under Act 7.

5.3 **Bonds or Notes; Limitation**

(a) The Authority shall not issue any type of bond in its own name, except as provided in this section 5.3, or in any way indebt a party except as expressly authorized by that party.

(b) The Authority may borrow money and issue bonds or notes in its name for local public improvements or for economic development purposes, but the Authority must not borrow money or issue bonds or notes for an amount that, together with the total outstanding bonded indebtedness of the Authority, exceeds 2 mills of the taxable value of the taxable property within the geographic areas of the parties as

determined under section 27a of The General Property Tax Act, as amended, 1893 PA 206, MCL 211.27a, unless otherwise authorized by Act 7.

(c) Bonds or notes issued by the Authority are the debt of the Authority and not of the parties.

(d) Bonds or notes issued by the Authority are for an essential public and governmental purpose. Pursuant to section 7(7) of Act 7, MCL 124.507(7), bonds or notes, together with the interest on the bonds or notes and income from the bonds or notes, are exempt from all taxes.

(e) Bonds or notes issued by the Authority are subject to the Revised Municipal Finance Act, 2001 PA 34, as amended, MCL 141.2101 to 141.2821.

5.4 **Criminal Justice Agency**

(a) The Authority may exercise the powers, privileges, and authorities of a Criminal Justice Agency. The Authority is hereby designated to perform criminal justice functions and authorized to perform the administration of criminal justice.

(b) The Authority shall comply with applicable state and federal laws relating to criminal justice information, including the C.J.I.S. Policy Act, 1974 PA 163, as amended, MCL 28.211 to 28.215)(the "**C.J.I.S. Act**"), and applicable provisions of the state administrative rules promulgated pursuant to the C.J.I.S. Act.

(c) To the extent permitted by applicable law, the Authority may obtain an originating agency identifier (ORI) assignment from the Criminal Justice Information Services Division of the Federal Bureau of Investigation.

5.5 **Limitation on Political Activity**

The Authority shall not spend any public funds on political activities. This section 5.5 is not intended to prohibit the Authority from engaging in activities permitted under the Michigan Campaign Finance Act, 1976 PA 388, as amended, MCL 169.201 to 169.282.

5.6 **Name of Authority and System**

The Executive Committee may change the name of the Authority and the name used for the CLEMIS System. The Executive Committee shall notify each party to this agreement of a name change under this section 5.6. A name change under this section 5.6 is effective upon a date provided by the Executive Committee after notice required by this section is provided.

ARTICLE 6
CONTRIBUTIONS BY COUNTY

6.1 **Startup Advance**

Not less than 10 Business Days after the Effective Date, the County shall transfer to the Authority $250,000.00 for the initial startup costs of the Authority.

6.2 **Transfer of CLEMIS System Assets to Authority**

(a) Subject to section 6.2(b), effective February 1, 2026 (the "**Transfer Date**"), the County shall transfer to the Authority all of the following both owned by the County and relating to the CLEMIS System, as provided in a transfer agreement between the County and the Authority entered into before the Transfer Date (the "**Transfer Agreement**"):

(1) Cash and Cash Equivalents, including money relating to the CLEMIS System in County internal fund numbers FND53500 (CLEMIS) and FND53100 (Fire Records Management);

(2) accounts or notes receivable owned by the County, and any security, claim, remedy, or other right related to each such account or note receivable;

(3) inventory, finished goods, raw materials, work in progress, packaging, supplies, parts, and other inventories (including consumables);

(4) Contracts;

(5) Intellectual Property Assets;

(6) furniture, fixtures, equipment, machinery, tools, vehicles, office equipment, supplies, computers, telephones, and other tangible personal property (the "**Tangible Personal Property**");

(7) any permits or licenses issued by a governmental authority held by the County and required for the conduct of the operations of the CLEMIS System (the "**Operations**") or for the ownership and use of the assets transferred under the Transfer Agreement ("**Transferred Assets**");

(8) any rights to any actions of any nature available to or being pursued by the County to the extent related to the Operations, the Transferred Assets, or liabilities assumed by the Authority under the Transfer Agreement (the "**Assumed Liabilities**"), whether arising by way of counterclaim or otherwise;

(9) any prepaid expenses, credits, advance payments, claims, security, refunds, rights of recovery, rights of set-off, rights of recoupment, deposits, charges, and fees;

(10) any of the County's rights under warranties, indemnities, and all similar rights against other Persons to the extent related to any assets transferred under the Transfer Agreement;

(11) any insurance benefits, including rights and proceeds, arising from or relating to the Operations, the Transferred Assets, or the Assumed Liabilities;

(12) copies of any records, including books of account, ledgers, and general, financial, and accounting records, CLEMIS System user lists, user purchase

histories, user agreements, supplier lists, quality control records and procedures, user complaints and inquiry files, research and development files, records and data, strategic plans, internal financial statements, marketing and promotional surveys, material and research, and files relating to the Intellectual Property Assets and the Intellectual Property Agreements; and

(13) the goodwill and the going concern value of the Operations.

(b) The Transfer Agreement may designate assets retained by the County and not transferred to the Authority.

(c) For purposes of this section 6.2, the following definitions apply:

(1) "**Cash and Cash Equivalents**" means any cash and cash equivalents (including commercial paper, certificates of deposit, and other bank deposits, treasury bills, short-term investments, and all other marketable securities), investment accounts, and other similar cash items, less uncleared checks, wires, automated clearinghouse (ACH) settlements, and drafts.

(2) "**Contracts**" means any contracts, licenses, instruments, notes, commitments, undertakings, joint ventures, donation agreements, and any other agreements, commitments, and legally binding arrangements, whether written or oral, including any legally binding amendments to the preceding.

(3) "**Intellectual Property**" means Intellectual Property both owned by the County and used or held for use in the conduct of the operations of the CLEMIS System as currently conducted or proposed to be conducted, and all (A) royalties, fees, income, payments, and other proceeds now or later due or payable to the County relating to the Intellectual Property, and (B) claims and causes of action relating to the Intellectual Property, whether accruing before, on, or after the Transfer Date, including any rights to and claims for damages, restitution, and injunctive and other legal or equitable relief for past, present, or future infringement, misappropriation, or other violation of applicable law.

(4) "**Intellectual Property Agreements**" means any license, sublicense, consent to use agreement, settlement, coexistence agreement, covenant not to sue, waiver, release, permission, or other agreement, written or oral, relating to Intellectual Property that is used or held for use in the conduct of the Operations as currently conducted or proposed to be conducted to which the County is a party, beneficiary, or otherwise bound.

(5) "**Intellectual Property Assets**" means any rights in, arising out of, or associated with any of the following in any jurisdiction:

(A) issued patents and patent applications (whether provisional or non-provisional), including divisional, continuations, continuations-in-part, substitutions, reissues, reexaminations, extensions, or restorations of any of the preceding and other government issued indicia of invention ownership (including certificates of invention, petty patents, and patent utility models) ("**Patents**");

(B) trademarks, service marks, brands, certification marks, logos, trade dress, trade names, and other similar indicia of source or origin, and the goodwill connected with the use of and symbolized by, and all registrations, applications for registration, and renewals of, any of the foregoing ("**Trademarks**");

(C) copyrights and works of authorship, whether or not copyrightable, and all registrations, applications for registration, and renewals of any of the preceding ("**Copyrights**");

(D) internet domain names (including "clemis.org") and social media accounts or user names (including handles), whether or not Trademarks, any associated web addresses, URLs, websites and web pages, social media sites, and pages, and any content and data on or relating to the websites and web pages, social media sites, and pages, whether or not Copyrights;

(E) mask works, and any registrations, applications for registration, and renewals of the registrations or applications for registration;

(F) industrial designs, and all Patents, registrations, applications for registration, and renewals;

(G) trade secrets, know-how, inventions (whether or not patentable), discoveries, improvements, Technology, business and technical information, databases, data compilations and collections, tools, methods, processes, techniques, and other confidential and proprietary information and any related rights ("**Trade Secrets**");

(H) computer programs, operating systems, applications, firmware, and other code, including all source code, object code, application programming interfaces, data files, databases, protocols, specifications, and other related documentation;

(I) rights of publicity; and

(J) any other intellectual or industrial property and proprietary rights.

6.3 **Other Assets**

On the Transfer Date, in addition to other assets transferred by the County to the Authority, the County shall transfer $9,750,000.00 to the Authority.

6.4 **Liabilities and Contingencies**

On the Transfer Date, the County shall transfer to the Authority and the Authority shall assume the liabilities and contingencies of the County relating to the CLEMIS System as detailed in the Transfer Agreement.

6.5 **County Property and Facilities**

Beginning on the Transfer Date, and continuing through September 30, 2027, the County shall provide the Authority with the use of County facilities and property needed for the operation of the CLEMIS System by the Authority as provided in the Transfer Agreement, including a separately executed lease agreement. The Authority may enter into agreements with the County for the use of County property and facilities effective after September 30, 2027.

6.6 **County Telecommunications and Network Equipment and Services**

Beginning on the Transfer Date and continuing through September 30, 2027, the County shall provide the Authority with the use of the County telecommunications and network equipment and services as provided in the Transfer Agreement. The Authority may enter into agreements with the County for the use of County telecommunications and network equipment effective after September 30, 2027.

6.7 **County I.T. Services Agreements**

(a) By October 3, 2025, the County shall notify each Public Agency that is a party to an agreement for information technology services with the County providing the Public Agency with access to the CLEMIS System (each a "**County I.T. Services Agreement**") of the cancellation of the County I.T. Services Agreement by the County effective February 1, 2026.

(b) When providing notice to a Public Agency under section 6.7(a), the County shall provide the Public Agency with information provided by the Authority regarding the transfers provided under this agreement and instructions on how the Public Agency may enter into an agreement with the CLEMIS Authority for continued access to the CLEMIS System after January 31, 2026.

(c) If the County enters into a County I.T. Services Agreement after the Effective Date, the County I.T. Services Agreement must provide for the termination of the County I.T. Services Agreement effective February 1, 2026.

(d) The County and the Authority may enter into agreements and execute other documents necessary to effectuate this section 6.7.

6.8 **Other Revenue**

After January 31, 2026, the County shall transfer to the Authority money paid to the County and attributable to the CLEMIS System. A transfer under this section 6.8 must be paid to the Authority within 15 Business Days after the end of the month in which money is paid to the County.

6.9 **Nonparty Consents**

To the extent that the County's rights under any agreement or permit that is a Transferred Asset under the Transfer Agreement, or any other Transferred Asset under the Transfer Agreement, may not be assigned to the Authority without the consent of another Person, and the consent has not been obtained as of the Transfer Date, it is the intent of the parties that this Agreement not be construed to assign the Transferred Asset to the Authority if the attempted assignment would constitute a breach of the agreement or permit or be unlawful, and the County shall use reasonable efforts to obtain any required consent as promptly as possible. If any consent is not obtained or if any attempted assignment would be ineffective or would impair the Authority's rights under the Transferred Asset in question, so that the Authority would not effectively acquire the benefit of the rights relating to the Transferred Asset, the County, to the extent permitted by applicable law and the Transferred Asset, shall act after the Transfer Date as the Authority's agent to obtain for the Authority the benefits under the Transferred Asset and shall cooperate to the extent permitted by applicable law and the Transferred Asset in any other reasonable arrangement designed to provide the benefits to the Authority.

ARTICLE 7
EMPLOYEES

7.1 **Employer of Personnel**

(a) The Authority must function as the employer of any employees of the Authority and has the responsibility, authority, and right to manage and direct the employees of the Authority.

(b) No employment relationship exists between the Authority and an employee of an Initial Participant or a Participant.

7.2 **Transfer of County Employees**

(a) On the Transfer Date, the County shall transfer to the Authority each employee of the County indicated in the Transfer Agreement that remains an employee of the County on January 31, 2026. Upon transfer to the Authority, the employees transferred under this section 7.2(a) will each be an employee of the Authority and not employees of the County.

(b) On the Transfer Date, the County shall detail (as provided in this section 7.2(b)) to the Authority each employee of the County indicated in the Transfer Agreement that remains an employee of the County on January 31, 2026. Employees of the County detailed to the Authority under this section 7.2(b) are not employees of the Authority and remain employees of the County. Employees described in this section 7.2(b) will continue within the County's merit system (as applicable to any County merit system employee), and the County's compensation and benefit system, including wages, retirement benefits, seniority, medical leave, vacation, healthcare, and other benefits, with those costs paid by the Authority while the employee is detailed to the Authority. Employees detailed under this section 7.2(b) are subject to direction and

supervision in the performance of tasks by the Authority, but the County will function as the employer of the employees detailed under this section 7.2(b) and will otherwise have the responsibility, authority, and right to manage and direct the employees. The Authority and the County may enter into agreements relating to the detail of employees under this section 7.2(b).

ARTICLE 8
RECORDS AND FINANCES

8.1 Authority Records

(a) The Authority shall keep and maintain at the principal office of the Authority all documents and records of the Authority.

(b) The records of the Authority must include a copy of this agreement, each Participation Agreement, any amendments to this agreement, and any amended and restated agreement.

(c) The Authority shall make the records of the Authority available to the parties.

(d) The records and documents of the Authority must be maintained until termination of this agreement. Upon termination of this agreement, the records and documents of the Authority must be transmitted to the County.

8.2 Freedom of Information Act

The Authority shall comply with the Freedom of Information Act, 1976 PA 442, as amended, MCL 15.231 to 15.246.

8.3 Uniform Budgeting and Accounting Act

(a) The Authority shall be subject to and comply with the Uniform Budgeting and Accounting Act, 1968 PA 2, as amended, MCL 141.421 to 141.440a.

(b) Unless otherwise designated by the Executive Committee, the Executive Director shall serve as the chief administrative officer of the Authority for purposes of the Budget Act.

(c) The Executive Committee shall prepare all budgets and budget amendments and the Executive Committee shall approve all budgets and budget amendments for the Authority for each fiscal year of the Authority.

8.4 Financial Statements and Reports

(a) The Authority shall prepare, or cause to be prepared, at the Authority's expense, audited financial statements (balance sheet, statement of revenue and expenses, statement of cash flows, and changes in fund balance) on an annual basis.

(b) The audited financial statements must be prepared in accordance with generally accepted accounting principles and accompanied by a written opinion of an independent certified public accounting firm.

(c) A copy of the annual financial statement and report must be filed with the Michigan Department of Treasury and the Authority shall make a copy available to the Authority Board, the Executive Committee, and each of the parties.

8.5 **Deposits and Investments**

The Authority shall deposit and invest money of the Authority not otherwise employed in carrying out the purposes of the Authority in accordance with an investment policy adopted by the Executive Committee that is consistent with applicable law.

8.6 **Disbursements**

Disbursements of money of the Authority must be in accordance with the budget for the Authority adopted by the Executive Committee, consistent with any guidelines or disbursement policies established by the Executive Committee, and in accordance with applicable law.

8.7 **Audits**

(a) The Executive Committee may establish a dedicated audit committee for the purpose of overseeing the accounting and financial reporting processes of the Authority and audits of its financial statements and making recommendations to the Authority Board on approval of the annual audit.

(b) If an audit committee is established, the Executive Committee shall establish specific duties and obligations for the audit committee and standards and qualifications for membership of that committee.

(c) The Executive Committee may require at least one member of an audit committee to be specifically knowledgeable about financial reports.

ARTICLE 9
ADMISSION OF PARTICIPANTS

9.1 **Admission Procedure**

(a) After the Effective Date, a Public Agency may become a Participant by submitting to the Authority a participation agreement signed by the Public Agency in the form included at exhibit A (a "**Participation Form**") in a manner consistent with this section 9.1 and any procedures adopted by the Executive Committee.

(b) A Participation Form must be accompanied by a resolution of the governing body of the Public Agency in substantially the form provided at exhibit B (the "**Authorizing Resolution**").

(c) A Participation Form also must be accompanied by a CLEMIS MSA signed by the Public Agency.

(d) The Executive Director may approve or deny a request from a Public Agency to become a Participant. If the Executive Director approves the request from the Public Agency, the Executive Director shall sign the Participation Form and the CLEMIS

MSA submitted by the Public Agency and transmit a signed copy of the Participation Form and the CLEMIS MSA to the Public Agency.

(e) A Public Agency approved under section 9.1(d) shall do both of the following:

(1) File a copy of (A) the Participation Form signed by the Public Agency and the Authority, (B) a copy of the Authorizing Resolution for the Public Agency, and (C) this agreement with the county clerk of each county in which the Public Agency is located; and

(2) Notify the Authority of the Public Agency's compliance with section 9.1(e)(1).

(f) After notification under section 9.1(e)(2), the Authority shall file a copy of (A) the Participation Form signed by the Public Agency and the Authority, (B) a copy of the Authorizing Resolution for the Public Agency, and (C) this agreement with the clerk of the County.

(g) If the Executive Director does not approve a request from a Public Agency under this section 9.1, the Public Agency is not a Participant.

9.2 **Admission Date**

The effective date of admission of a Participant is the day on which sections 9.1(e) and 9.1(f) are complied with for the Participant.

9.3 **Admission not an Amendment**

The admission of an additional Participant is not otherwise an amendment to this agreement.

ARTICLE 10
TERM, DURATION, WITHDRAWAL, AND TERMINATION

10.1 **Effective Date**

(a) This agreement is effective beginning on the day (the "**Effective Date**") that all of the following are satisfied:

(1) this agreement is approved by the township board of Bloomfield Township;

(2) this agreement is approved by the township board of White Lake Township;

(3) this agreement is approved by the board of commissioners of the County;

(4) this agreement is signed by the supervisor of Bloomfield Township;

(5) this agreement is signed by the supervisor of White Lake Township;

(6) this agreement is signed by the County Executive;

(7) a copy of this agreement is filed with the clerk of the County; and

(8) a copy of this agreement is filed with the Secretary of State.

10.2 **Term**

(a) This agreement is effective beginning on the Effective Date and continues for an initial term of 15 years (the "**Initial Term**").

(b) After the Initial Term, the agreement is extended in five-year increments unless not extended by joint action of the parties.

(c) The term of this agreement also ends upon one or more of the following:

(1) withdrawal by all parties under sections 10.3 and 10.4;

(2) withdrawal by the County under section 10.3;

(3) withdrawal by all Initial Participants and Participants under section 10.4; or

(4) the Transfer Agreement is not approved and effective before February 1, 2026.

10.3 **Withdrawal by County**

The County may withdraw as a party to this agreement upon 18 months' notice of its withdrawal to the Authority. The Authority by the vote of at least three-fourths of the serving members of the Executive Committee may waive the notice period under this section 10.3.

10.4 **Withdrawal by Others**

Initial Participants and Participants other than the County may withdraw from this agreement upon six months' notice to the Authority. The withdrawal of an Initial Participant or Participant other than the County will not terminate or otherwise affect this agreement as to the remaining parties if the County and at least one additional Initial Participant or Participant remains a party to this agreement.

10.5 **Termination or Expiration of CLEMIS MSA**

After January 31, 2026, if an Initial Participant or a Participant terminates the CLEMIS MSA between the Initial Participant or Participant and the Authority or the CLEMIS MSA between the Initial Participant or Participant and the Authority expires, the Initial Participant or the Participant's status as a party to this agreement expires upon the termination or expiration of the CLEMIS MSA.

10.6 **Disposition upon Termination**

(a) As soon as possible after termination of this agreement, the Authority shall wind up its affairs as follows:

(1) all of the Authority's debts, liabilities, and obligations to its creditors and all expenses incurred in connection with the termination of the Authority and distribution of its assets must be paid first; and

(2) title to all property and assets owned by the Authority must be distributed as directed by the Executive Committee, which may include transfer of the property and assets to the County.

ARTICLE 11
ADDITIONAL PROVISIONS

11.1 **Legal Compliance**

Each party shall comply with the laws and regulations applicable to its activities under this agreement.

11.2 **Relationship and Responsibilities of Parties**

(a) No party is responsible for the acts of the Authority or of the Representatives of any other party, whether acting separately or in conjunction with the implementation of this agreement. The parties are only bound and obligated under this agreement as expressly agreed by each party under this agreement and no party may otherwise obligate any other party because of this agreement.

(b) Each party is responsible for any Nonparty Claims brought against that party and for the acts or omissions of its Representatives arising out of this agreement.

(c) Except as otherwise provided in this agreement, for any dispute arising out of this agreement, each party shall seek its own legal representation and bear the costs of that representation.

(d) The parties hereby acknowledge that no party is legally authorized to indemnify any other party or the Authority. The parties hereby acknowledge that the Authority is not legally authorized to indemnify any party.

(e) A party will not be liable to another party or any other Person for any consequential, incidental, indirect, special, or punitive damages arising out of this agreement regardless of whether the party was informed of the possibility of those damages.

(f) For purposes of this section 11.2, the following definitions apply:

(1) "**Nonparty Claim**" means any Proceeding brought by someone other than a party against one or more parties that arises out of this agreement.

(2) "**Representative**" means, with respect to a party, any of that party's officers, employees, agents, consultants, advisors, or other representatives.

11.3 **Nonparties**

Except as expressly provided in this agreement, this agreement does not create for any Person and is not intended to create by implication or otherwise, any direct or indirect obligation, duty, promise, benefit, right to be indemnified (such as contractually, legally, equitably, or by implication), right to be subrogated to any party's rights in this agreement, or any other right.

11.4 **Governmental Function**

The parties acknowledge that the performance of this agreement is the governmental function of providing criminal justice and public safety services to serve and to provide aid for persons and property.

11.5 **No Waiver of Governmental Immunity**

The parties believe that nothing in this agreement is a waiver by any party of any governmental immunity provided under Act 7 or other law.

11.6 **Non-Assignment**

No party may assign any of its rights or delegate any of its obligations under this agreement without the prior written consent of the other parties.

11.7 **Modification; Waiver**

(a) No amendment of this agreement will be effective unless it is in writing, approved by the governing body of each party, and signed by an authorized officer of the party.

(b) Each party hereby consents to the filing by the Authority of an amendment under section 11.7(a) approved by each party to the amendment on behalf of each party to the amendment.

(c) No waiver under this agreement will be effective unless it is in writing and signed by the party granting the waiver. A waiver granted on one occasion will not operate as a waiver on other occasions.

11.8 **Notice**

(a) A notice or other communication under this agreement will be effective if it is in writing and received by the party to which it is addressed. It will be deemed to have been received as follows:

(1) if a paper copy is delivered by a delivery organization that allows users to track deliveries, upon receipt as stated in the tracking system;

(2) if a paper copy is delivered by another means, when the intended recipient or a representative of the intended recipient signs for it; or

(3) if it is delivered by email, when the intended recipient acknowledges by notice in accordance with this section 11.8 (but without need for further acknowledgement) having received that message, except that a read receipt or an automatic reply will not constitute acknowledgement of a message for purposes of this section 11.8; and

(4) if the intended recipient rejects or otherwise refuses to accept it, or if it cannot be delivered because of a change in address for which no notice was given, then upon that rejection, refusal, or inability to deliver.

(b) For a notice under this agreement to be valid, it must be addressed using the information below for that party or any other information stated by that party in a notice in accordance with this section 11.8:

To County: Oakland County
2100 Pontiac Lake Rd
Waterford, MI 48328-2762

To Bloomfield Township	Charter Township of Bloomfield 4200 Telegraph Rd Bloomfield Township, MI 48302-2038
To White Lake Township	White Lake Police Department 7525 Highland Rd White Lake, MI 48383-2938
To a Participant:	To the address provided by the Participant in the Participation Agreement for that Participant.

(c) If a notice addressed to a party is received after 5:00 p.m. on a Business Day at the location specified in the address for that party, or on a day that is not a Business Day at the location specified in the address for that party, then the notice will be deemed to have been received at 9:00 a.m. on the next Business Day.

11.9 **Severability**

The parties acknowledge that if a dispute between the parties arises out of this agreement or the subject matter of this agreement, they would want the court to interpret this agreement as follows:

(1) with respect to any provision that it holds to be unenforceable, by modifying that provision to the minimum extent necessary to make it enforceable or, if that modification is not permitted by law, by disregarding that provision;

(2) if an unenforceable provision is modified or disregarded in accordance with this section 11.9, by holding that the rest of the contract will remain in effect as written;

(3) by holding that any unenforceable provision will remain as written in any circumstances other than those in which the provision is held to be unenforceable; and

(4) if modifying or disregarding the unenforceable provision would result in failure of an essential purpose of this agreement, by holding the entire contract unenforceable.

11.10 **Electronic Signatures**

(a) If a Participation Agreement is an Electronically Signed Document, all of the following apply:

(1) the Authority states that the intention of the individual signing on behalf of the Authority on the Electronically Signed Document is to attribute the individual's signature to the Electronically Signed Document, and that the Electronic Signature on the Electronically Signed Document is the signer's signature to the Electronically Signed Document;

(2) each Participant states that the intention of the individual signing on behalf of the Participant on the Electronically Signed Document is to attribute the individual's signature to the Electronically Signed Document, and that the Electronic Signature on the Electronically Signed Document is the signer's signature to the Electronically Signed Document;

(3) the parties acknowledge that the Electronic Signatures on all Electronically Signed Documents are legally binding; and

(4) each party hereby waives all rights to repudiate the authenticity or validity of an Electronic Signature on an Electronically Signed Document to the extent the repudiation is based in whole or in part on the fact that the signature is not in an original handwritten form using physical ink and paper.

(b) The Electronic Signatures in Global and National Commerce Act of 2000 (E-SIGN), as amended, 15 USC 7001 to 7031, or the Uniform Electronic Transactions Act, 2000 PA 305, as amended, MCL 450.831 to 450.849, or both, as applicable, govern an Electronic Signature on this agreement or a Participation Agreement for a Participant. The Uniform Computer Information Transactions Act (UCITA) does not govern an Electronic Signature on this agreement or a Participation Agreement for a Participant.

(c) For purposes of this section 11.10, the following definitions apply:

(1) **"Electronic Signature"** means any form of signature provided on behalf of a party other than an original handwritten signature, including any type of image created in any manner (whether electronically or otherwise), which image could reasonably be interpreted as an indication of the signer's intent to sign the document.

(2) **"Electronically Signed Document"** means any document received by a party in connection with this agreement or a Participation Agreement for a Participant, or the correction or amendment of any such document, to which an Electronic Signature is affixed, attached, or otherwise logically associated.

11.11 **Counterparts**

If the parties sign this agreement in several counterparts, each will be deemed an original, but all counterparts together will constitute one instrument.

11.12 **Governing Law**

Michigan law governs any adversarial Proceeding arising out of this agreement.

11.13 **Jurisdiction and Venue**

Except as otherwise required by law or court rule, as the exclusive means of bringing an adversarial Proceeding to resolve any dispute arising out of this agreement or the subject matter of this agreement, a party may bring the Proceeding in the Southern Division of the

United States District Court for the Eastern District of Michigan, the 6th Circuit Court of the State of Michigan, or the 50th District Court of the State of Michigan.

11.14 **Scope of Agreement; Entire Agreement**

This agreement (including for each Participant the Participation Agreement for that Participant) is the entire understanding between the parties with respect to the subject matter of this agreement and supersedes all other agreements, whether oral or written, between the parties.

11.15 **Date of Agreement**

The date of this agreement will be the date this agreement is signed by the last of the Initial Participants to sign it (as indicated by the date associated with each Initial Participant's signature). If an Initial Participant signs this agreement but fails to date its signature, the date the County receives that Initial Participant's signature will be deemed to be the date that Initial Participant signed this agreement.

Each Initial Participant is signing this agreement on the date stated opposite the Initial Participant's signature.

[*signature pages follow*]

ATTACHMENT A

OAKLAND COUNTY

Date: 10/8/25, 2025

By: _____
David T. Woodward
Chairperson of the County Board of Commissioners

Date: 10/7/25, 2025

By: _____
David Coulter
County Executive

CLEMIS INTERLOCAL AGREEMENT
CLEMIS AUTHORITY

ATTACHMENT A

CHARTER TOWNSHIP OF BLOOMFIELD

Date: SEPTEMBER 9, 2025

By: _____
Mike McCready
Township Supervisor

ATTACHMENT A

CHARTER TOWNSHIP OF WHITE LAKE

Date: 8-21-25, 2025

By: _____

Rik Kowall
Township Supervisor

122486.000003 4897-1642-7050.9

ATTACHMENT A

EXHIBIT A
FORM FOR PARTICIPATION IN COURTS AND LAW ENFORCEMENT MANAGEMENT INFORMATION SYSTEM (CLEMIS) INTERLOCAL AGREEMENT

CLEMIS

PARTICIPATION AGREEMENT
Courts and Law Enforcement Information System (CLEMIS) Authority

By execution of this Participation Agreement by the Participant and the CLEMIS Authority, the Participant, Oakland County, the Initial Participants, and each other Participant under the CLEMIS Interlocal Agreement enter into an agreement incorporating the interlocal agreement initially between Oakland County, the Charter Township of Bloomfield, and the Charter Township of White Lake creating the Courts and Law Enforcement Management Information System (CLEMIS) Authority by this reference (available at https://www.clemis.org/forms/). A reference copy of the CLEMIS Interlocal Agreement must be attached. This agreement also includes the contents of this cover page. Capitalized terms used but not defined in this agreement are as defined in the CLEMIS Interlocal Agreement.

PARTICIPANT		
Full Legal Name:		
Notice Address: (choose Delivery Address or both Delivery Address and Email)	☒ Delivery Address:	Attn: Clerk's Office Township of White Lake 7525 Highland Road White Lake Township, MI 48383
	☒ Email:	Rkowall@whitelaketwp.com

ATTACHMENTS *(attach)*	
The following attachments are included with this agreement.	
Authorizing Resolution	☒ An authorizing resolution in substantially the form as provided in exhibit B of the CLEMIS Interlocal Agreement has been adopted by the governing body of the Participant and a copy is attached.
CLEMIS Main Services Agreement	☒ An executed copy of the Cover Page for the CLEMIS MSA between the Participant and the CLEMIS Authority is attached.

SIGNATURES

Each party is signing this participation agreement on the date stated below that party's signature. The date of this agreement will be the date this agreement is signed by the last party to sign it (as indicated by the date associated with that party's signature).

Participant:	**Authority:**
[PUBLIC AGENCY NAME]	COURTS AND LAW ENFORCEMENT MANAGEMENT INFORMATION SYSTEM (CLEMIS) AUTHORITY
By: Rik Kowall	By: _____
Name: Rik Kowall	Name: _____
Title: Supervisor	Executive Director
Date: 8-21-25	Date: _____

ATTACHMENT A

EXHIBIT B
FORM FOR RESOLUTION FOR GOVERNING BODY OF PARTICIPANT

[NAME OF PARTICIPANT]
[Name of Governing Body of Participant]

RESOLUTION
Participation in CLEMIS Authority Interlocal Agreement

[Name of Participant] (the "Public Agency"), is a "public agency" as that term is defined under section 2(e) of the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.502(e).

Under section 28 of article 7 of the Michigan Constitution of 1963 and the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.501 to 124.512 ("Act 7"), a public agency may exercise jointly with any other public agency any power, privilege, or authority that the public agencies share in common and that each might exercise separately.

The Public Agency possesses the powers, privileges, and authorities to perform various activities relating to courts and law enforcement management information systems.

The Public Agency wants to exercise powers, privileges, and authorities jointly with Oakland County, the Charter Township of Bloomfield, the Charter Township of White Lake, and other participating public agencies under an interlocal agreement creating the Courts and Law Enforcement Management Information System (CLEMIS) Authority (the "CLEMIS Interlocal Agreement") and become a participating public agency under and party to the CLEMIS Interlocal Agreement.

The Public Agency also wants to use the services of the CLEMIS System operated by the Courts and Law Enforcement Management Information System (CLEMIS) Authority (the "Authority") by entering into a services agreement with the Authority.

The [name of governing body] of the Public Agency therefore resolves as follows:

- that the interlocal agreement between Oakland County, the Charter Township of Bloomfield, the Charter Township of White Lake, and other participating public agencies creating the CLEMIS Interlocal Agreement is hereby approved;
- that the Public Agency is hereby authorized to enter into a participation agreement with the Authority to enter into and become a party to the CLEMIS Interlocal Agreement;
- that the Public Agency is hereby authorized to enter into the CLEMIS Main Services Agreement (the "CLEMIS MSA") between the Public Agency and the Authority;
- that the [designated officer of the Public Agency] of the Public Agency is hereby authorized and directed to transmit a copy of this resolution to the Authority and execute the participation agreement for the CLEMIS Interlocal Agreement and the CLEMIS MSA on behalf of the Public Agency; and
- that the [designated officer of the Public Agency] of the Public Agency is hereby authorized and directed to file a copy of the participation agreement for the CLEMIS Interlocal Agreement, including the CLEMIS Interlocal Agreement, on behalf of the Public Agency with the clerk of each county in which the Public Agency is located.

Certification

I, [Public Agency governing body clerk/secretary name], [secretary/clerk] of the [governing body of Public Agency] (the "Board") of the [Public Agency Name] (the "Public Agency"), hereby certify all of the following:

(1) that this resolution of the Board was adopted at a meeting of the Board held on [date];
(2) that the resolution remains in effect;
(3) that the meeting was held in compliance with the Open Meetings Act, 1976 PA 267, as amended, MCL 15.261 to 15.275; and
(4) that the minutes of the meeting were kept and have been or will be made available as required by the Open Meetings Act, 1976 PA 267, as amended, MCL 15.261 to 15.275.

Date: _____ By: _____

Name: _____
[Secretary/Clerk]

ATTACHMENT B

TRANSFER AGREEMENT

This transfer agreement (the "**Agreement**") is between OAKLAND COUNTY, a Michigan body corporate organized under 1973 PA 139, as amended, MCL 45.551 to 45.573 (the "**County**"), and the COURTS AND LAW ENFORCEMENT MANAGEMENT INFORMATION SYSTEM (CLEMIS) AUTHORITY, a Michigan public body corporate and politic created under the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.501 to 124.512 (the "**Authority**").

The Authority was created under an interlocal agreement (the "**Interlocal Agreement**") with an effective date of October 31, 2025, which is attached as Exhibit A.

Under Article 6 of the Interlocal Agreement, the County agreed to enter into this Agreement to: (1) provide for the transfer of certain assets from the County to the Authority; (2) provide for the Authority's use of County facilities, property, and equipment; and (3) provide for the County's provision of services to the Authority.

The parties want to implement the Interlocal Agreement, including transfers provided for under the Interlocal Agreement.

The parties therefore agree as follows:

ARTICLE 1
DEFINITIONS

1.1 **Definitions:** For purposes of this Agreement, the following definitions apply:

(a) "**Act** 7" means the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.501 to 124.512.

(b) "**Authority**" means the Courts and Law Enforcement Management Information System (CLEMIS) Authority, a Michigan public body corporate and politic created under the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.501 to 124.512.

(c) "**CLEMIS System**" means the information system for courts and law enforcement created by the County, operated and maintained as "CLEMIS" by the County's Department of Information Technology before February 1, 2026, and transferred to and operated and maintained by the Authority pursuant to the Interlocal Agreement and this Agreement.

(d) "**County**" means Oakland County, a Michigan body corporate organized under 1973 PA 139, as amended, MCL 45.551 to 45.573:

(e) "**Exhibit(s)**" mean the following exhibit(s), which are attached and incorporated into this Agreement:

Exhibit A: Interlocal Agreement

Exhibit B: Lease

Exhibit C: County Provided Equipment and Services

(f) "**Interlocal Agreement**" means the interlocal agreement under Act 7 between the County, the Charter Township of Bloomfield, a Michigan body corporate organized under The Charter Township Act, 1947 PA 359, as amended, MCL 42.1 to 42.34, and the Charter Township of White Lake, a Michigan body corporate organized under The Charter Township Act, 1947 PA 359, as amended, MCL 42.1 to 42.34, effective October 31, 2025.

(g) "**Schedules**" mean the following schedules, which are attached and incorporated into this Agreement:

Schedule 1: Cash and Cash Equivalents

Schedule 2: Receivables

Schedule 3: Inventory

Schedule 4: Contracts

Schedule 5: Intellectual Property Assets

Schedule 6: Tangible Personal Property

Schedule 7: Permits and Licenses

Schedule 8: Causes of Action

Schedule 9: Prepayments and Credits

Schedule 10: Warranties and Indemnities

Schedule 11: Insurance Benefits

Schedule 12: Liabilities and Contingencies

(h) "**Transfer Date**" means February 1, 2026.

1.2 For purposes of this Agreement, other defined terms used in this Agreement but not defined in this Agreement are as defined in the Interlocal Agreement.

ARTICLE 2
TRANSFER OF ASSETS

2.1 **Cash and Cash Equivalents (Fiscal to Review and fill in Schedule 1)**

Pursuant to sections 6.2(a)(1) and 6.3 of the Interlocal Agreement, on the Transfer Date the County shall transfer to the Authority the Cash and Cash Equivalents in the accounts and in the amounts detailed in Schedule 1 by electronic transfer to an account designated by the chief executive officer of the Authority.

2.2 **Receivables**

Pursuant to section 6.2(a)(2) of the Interlocal Agreement, on the Transfer Date the County shall transfer to the Authority the accounts or notes receivable held by the County and any security, claim, remedy, or other right related to each such account or note receivable, detailed in Schedule 2.

2.3 **Inventory**

Pursuant to section 6.2(a)(3) of the Interlocal Agreement, on the Transfer Date, the County shall transfer to the Authority the inventory, finished goods, raw materials, works in progress, packaging, supplies, parts, and other inventories detailed at schedule 3.

2.4 **Contracts**

Pursuant to section 6.2(a)(4) of the Interlocal Agreement, the County shall provide for the transfer or assignment of the contracts detailed in in Schedule 4 (each a **"Contract"**) by the Transfer Date. For each Contract that requires notice of an assignment, the County shall provide notice of the assignment required under the Contract, with a copy to the Authority. For each Contract that requires consent to an assignment, the County shall seek to obtain consent pursuant to section 5.9 of the Interlocal Agreement and provide a copy of any consent or assignment received by the County to the Authority.

2.5 **Intellectual Property Assets**

Pursuant to section 6.2(a)(5) of the Interlocal Agreement, on the Transfer Date, the County shall transfer to the Authority the Intellectual Property Assets described in Schedule 5.

2.6 **Tangible Personal Property**

Pursuant to section 6.2(a)(6) of the Interlocal Agreement, on the Transfer Date, the County shall transfer to the Authority the Tangible Personal Property described in Schedule 6.

2.7 **Permits and Licenses**

Pursuant to section 6.2(a)(7) of the Interlocal Agreement, on the Transfer Date the County shall transfer to the Authority the permits and licenses issued by a governmental authority held by the County and required for the conduct of the operations of the CLEMIS System described at Schedule 7.

2.8 **Causes of Action**

Pursuant to section 6.2(a)(8) of the Interlocal Agreement, on the Transfer Date, the County shall transfer to the Authority its rights to the actions of any nature available to or being pursued by the County to the extent related to the Operations, the Transferred Assets, or liabilities assumed by the Authority under this Agreement described in Schedule8.

2.9 **Prepayments and Credits**

Pursuant to section 5.2(a)(9) of the Interlocal Agreement, on the Transfer Date, the County shall transfer to the Authority its rights to the prepaid expenses, credits, advance payments, claims, securities, refunds, rights of recovery, rights of set-off, rights of recoupment, deposits, charges, and fees detailed in Schedule 9.

2.10 **Warranties and Indemnities**

Pursuant to section 6.2(a)(10) of the Interlocal Agreement, on the Transfer Date, the County shall transfer to the Authority its rights under the warranties, indemnities, and similar rights detailed in Schedule 10.

2.11 **Insurance Benefits**

Pursuant to section 6.2(a)(11) of the Interlocal Agreement, on the Transfer Date, the County shall transfer to the Authority its insurance benefits, including rights and proceeds arising from or relating to the Operations, the Transferred Assets, or the Assumed Liabilities detailed in Schedule 11.

2.12 **Records**

Pursuant to section 6.2(a)(12) of the Interlocal Agreement, the County hereby transfers to the Authority, on the Transfer Date, the records of the County relating to the CLEMIS System and its Operations, including any records, books of account, ledgers, and general, financial, and accounting records, CLEMIS System user lists, user purchase histories, supplier lists, quality control records and procedures, user complaints and inquiry files, research and development files, records, strategic plans, internal financial statements, marketing and promotional surveys, material and research, and files relating to the Intellectual Property Assets and the Intellectual Property Agreements.

2.13 **Good Will**

Pursuant to section 6.2(a)(13) of the Interlocal Agreement, the County hereby transfers to the Authority, on the Transfer Date, all of its rights relating to the goodwill and going concern value of the Operations.

2.14 **Transfers for Improvements to CLEMIS System**

(a) During the County 2027 fiscal year, the County shall transfer $7,500,000.00 to the Authority for use by the Authority for improvements to the CLEMIS System. During the County 2028 fiscal year, the County shall transfer $7,500,000.00 to the Authority for use by the Authority in modernizing the CLEMIS System.

(b) A payment under section 2.14(a) must be made within 30 days of the start of a fiscal year.

(c) The County's payment obligation under section 2.14(a) will be reduced by the amount of any state or federal grants received by the Authority for improvements to the CLEMIS System by the payment date under section 2.14(b).

(d) The Authority shall notify the County of any state or federal grant described in section 2.14(b) awarded to the Authority before the payment dates in 2.14(b).

2.15 **Documentation**

The County shall execute documents reasonably requested by the Authority to evidence a transfer under this Article 2.

ATTACHMENT B

ARTICLE 3
ASSETS RETAINED BY COUNTY

3.1 **Assets Retained**

Any assets and property not expressly transferred to the Authority by the County in this Agreement are retained by the County. After the Transfer Date, with the consent of the Authority, the County may transfer assets to the Authority that should be transferred to the Authority under this Agreement, but that were not transferred to the Authority on the Transfer Date. The chief financial officer of the County is authorized to transfer such assets on behalf of the County.

3.2 **Documentation**

The Authority shall execute documents reasonably requested by the County to evidence the retention of assets by the County under this Article 3.

ARTICLE 4
LIABILITIES AND CONTINGENCIES

4.1 **Assumption of Liabilities and Contingencies**

Pursuant to section 6.4 of the Interlocal Agreement, on the Transfer Date, the County shall transfer to the Authority and the Authority shall assume the liabilities and contingencies of the County relating to the CLEMIS System and its Operations described in Schedule 12.

4.2 **Documentation**

Each party shall execute documents reasonably requested by the other party to evidence the transfer and assumption of liabilities and contingencies under this Article 4.

ARTICLE 5
COUNTY PROPERTY AND FACILITIES

5.1 **Agreement for use of County Property and Facilities**

Pursuant to section 6.5 of the Interlocal Agreement, beginning on the Transfer Date, and continuing through September 30, 2027, the County shall provide the Authority with the use of County facilities and property as provided in the lease agreement between the County and the Authority attached at Exhibit B (the "**Lease**"). The costs and manner of payment for the use of County facilities and property are included in Exhibit B.

5.2 **Amendment**

The parties may amend the Lease by written agreement of the parties. The Lease may be amended on behalf of the County by the County Director of Facilities Management. The Lease may be amended on behalf of the Authority by its chief executive officer.

ATTACHMENT B

ARTICLE 6
COUNTY EQUIPMENT AND SERVICES

6.1 **Agreement for use of Equipment and Services**

Pursuant to section 6.6 of the Interlocal Agreement, beginning on the Transfer Date, and continuing through September 30, 2027, the County shall provide the Authority with the use of County equipment and shall provide the Authority with County services as detailed in Exhibit C. In Exhibit C, the County may authorize or require, or both, that the Authority provide certain services to the County. The costs and manner of payment for the use of the County equipment and County services are included in Exhibit C.

6.2 **Amendment**

The parties may amend Exhibit C by written agreement of the parties. Exhibit C may be amended on behalf of the County by the chief financial officer of the County. Exhibit C may be amended on behalf of the Authority by its chief executive officer.

ARTICLE 7
TERMINATION OF INTERLOCAL AGREEMENT

7.1 **Assets upon Termination**

If the Interlocal Agreement is terminated or if the County is the only party to the Interlocal Agreement, all assets and rights of the Authority, including those transferred by the County to the Authority under this Agreement that continue to be held by the Authority, must be transferred from the Authority to the County. The parties acknowledge that upon a return of assets to the County under the Interlocal Agreement, nothing obligates the County to assume any liabilities of the Authority or to operate the CLEMIS System.

7.2 **Documentation**

The Authority shall execute documents reasonably requested by the County to evidence the implementation of this Article 7. The County shall execute documents reasonably requested by the Authority to evidence the implementation of this Article 7.

ARTICLE 8
ADDITIONAL PROVISIONS

8.1 **Uninterrupted Service to CLEMIS System Users**

On and after the Transfer Date and until the County and the Authority enter into a services agreement for the provision of CLEMIS System services to the County, the Authority shall provide CLEMIS System services to the County in a manner substantially similar to the manner in which the County Information Technology Department provided CLEMIS System services to County CLEMIS users before the Transfer Date. On and after the Transfer Date, the Authority shall provide CLEMIS System services to any CLEMIS user on the Transfer Date other than the County as an agent of and on behalf of the County pursuant to any services agreement relating to the CLEMIS System between the user and the County until the earlier of (1) the user enters into a services agreement with the Authority for use of CLEMIS System

services, or (2) the termination of the user's agreement with the County for the use of CLEMIS System services.

8.2 **Legal Compliance**

Each party shall comply with the laws and regulations applicable to its activities under this Agreement.

8.3 **Execution of CLEMIS Main Services Agreement**

Section 3.5 of the Interlocal Agreement requires that the County enter into a CLEMIS Main Services Agreement (CLEMIS MSA) after January 31, 2026. The CLEMIS MSA shall be approved and executed on behalf of the County by the Chair of the Oakland County Board of Commissioners and the County Chief Financial Officer.

8.4 **Non-Assignment**

No party may assign any of its rights or delegate any of its obligations under this Agreement without the prior written consent of the other party.

8.5 **Modification; Waiver**

(a) No amendment of this Agreement will be effective unless it is in writing, approved by the governing body of each party, and signed by an authorized officer of the party.

(b) Each party hereby consents to the filing by the Authority on behalf of each party to an amendment under section 8.5(a).

(c) No waiver under this Agreement will be effective unless it is in writing and signed by the party granting the waiver. A waiver granted on one occasion will not operate as a waiver on other occasions.

8.6 **Notice**

(a) A notice or other communication under this Agreement will be effective if it is in writing and received by the party to which it is addressed. It will be deemed to have been received as follows:

(1) if a paper copy is delivered by a delivery organization that allows users to track deliveries, upon receipt as stated in the tracking system;

(2) if a paper copy is delivered by another means, when the intended recipient or a representative of the intended recipient signs for it; or

(3) if it is delivered by email, when the intended recipient acknowledges by notice in accordance with this section 8.6 (but without need for further acknowledgement) having received that message, except that a read receipt or an automatic reply will not constitute acknowledgement of a message for purposes of this section 8.6; and

(4) if the intended recipient rejects or otherwise refuses to accept it, or if it cannot be delivered because of a change in address for which no notice was given, then upon that rejection, refusal, or inability to deliver.

(b) For a notice under this Agreement to be valid, it must be addressed using the information below for that party or any other information stated by that party in a notice in accordance with this section 8.6:

To County:
Oakland County Executive
2100 Pontiac Lake Rd
Waterford, MI 48328-2762

Oakland County Board of Commissioners
ATTN: Chairperson
1200 N. Telegraph Road
Pontiac, MI 48341

copy to:
Oakland County Corporation Counsel
1200 N. Telegraph Road
Pontiac, MI 48341

To Authority:
Courts and Law Enforcement Management Information System (CLEMIS) Authority
51111 Woodward Ave Ste
Pontiac, MI 48342

copy to:
Dykema Gossett PLLC
39577 Woodward Ave Ste 300
Bloomfield Hills, MI 48304-5086
Attn: R. Lance Boldrey

(c) If a notice addressed to a party is received after 5:00 p.m. on a Business Day at the location specified in the address for that party, or on a day that is not a Business Day at the location specified in the address for that party, then the notice will be deemed to have been received at 9:00 a.m. on the next Business Day.

(d) Either party may update its contact information under section 8.6(b) by notifying the other party.

(e) For purposes of this section 8.6, "**Business Day**" means a day other than a Saturday, Sunday, or legal holiday observed by the State of Michigan.

8.7 **Severability**

The parties acknowledge that if a dispute between the parties arises out of this Agreement or the subject matter of this Agreement, they would want the court to interpret this Agreement as follows:

(1) with respect to any provision that it holds to be unenforceable, by modifying that provision to the minimum extent necessary to make it enforceable or, if that modification is not permitted by law, by disregarding that provision;

(2) if an unenforceable provision is modified or disregarded in accordance with this section 8.7, by holding that the rest of the contract will remain in effect as written;

(3) by holding that any unenforceable provision will remain as written in any circumstances other than those in which the provision is held to be unenforceable; and

(4) if modifying or disregarding the unenforceable provision would result in failure of an essential purpose of this Agreement, by holding the entire contract unenforceable.

8.8 **Electronic Signatures**

(a) If this Agreement is an Electronically Signed Document, all of the following apply:

(1) the Authority states that the intention of the individual signing on behalf of the Authority on the Electronically Signed Document is to attribute the individual's signature to the Electronically Signed Document, and that the Electronic Signature on the Electronically Signed Document is the signer's signature to the Electronically Signed Document;

(2) the County states that the intention of the individual signing on behalf of the County on the Electronically Signed Document is to attribute the individual's signature to the Electronically Signed Document, and that the Electronic Signature on the Electronically Signed Document is the signer's signature to the Electronically Signed Document;

(3) the parties acknowledge that the Electronic Signatures on all Electronically Signed Documents are legally binding; and

(4) each party hereby waives all rights to repudiate the authenticity or validity of an Electronic Signature on an Electronically Signed Document to the extent the repudiation is based in whole or in part on the fact that the signature is not in an original handwritten form using physical ink and paper.

(b) The Electronic Signatures in Global and National Commerce Act of 2000, as amended, (E-SIGN) or the Uniform Electronic Transactions Act, 2000 PA 305, as amended, MCL 450.831 to 450.849, or both, as applicable, govern an Electronic Signature on this Agreement for a party. The Uniform Computer Information Transactions Act (UCITA) does not govern an Electronic Signature on this Agreement.

(c) For purposes of this section 8.8, the following definitions apply:

(1) "**Electronic Signature**" means any form of signature provided on behalf of a party other than an original handwritten signature, including any type of image created in any manner (whether electronically or otherwise), which

image could reasonably be interpreted as an indication of the signer's intent to sign the document.

(2) "**Electronically Signed Document**" means any document received by a party in connection with this Agreement or the correction or amendment of any such document, to which an Electronic Signature is affixed, attached, or otherwise logically associated.

8.9 **Counterparts**

If the parties sign this Agreement in several counterparts, each will be deemed an original, but all counterparts together will constitute one instrument.

8.10 **Governing Law**

Michigan law governs any adversarial Proceeding arising out of this Agreement.

8.11 **Jurisdiction and Venue**

Except as otherwise required by law or court rule, as the exclusive means of bringing an adversarial Proceeding to resolve any dispute arising out of this Agreement or the subject matter of this Agreement, a party may bring the Proceeding in the Southern Division of the United States District Court for the Eastern District of Michigan, the 6th Circuit Court of the State of Michigan, or the 50th District Court of the State of Michigan.

8.12 **Scope of Agreement; Entire Agreement**

This agreement is the entire understanding between the parties with respect to the subject matter of this Agreement and supersedes all other agreements (other than the Interlocal Agreement), whether oral or written, between the parties.

8.13 **Date; Effectiveness**

This agreement is effective when both parties sign the agreement. The date this Agreement is signed by the second party to sign it (as indicated by the date associated with that party's signature) is the date of this Agreement. If a party signs but fails to date a signature, the date that the other party receives the signing party's signature will be deemed to be the date that the signing party signed this Agreement.

Each party is signing this Agreement on the date stated opposite that party's signature.

[*signature pages follow*]

ATTACHMENT B

OAKLAND COUNTY

Date: 01/28/2026

By: David T Woodward (Jan 28, 2026 10:48:44 EST)

David T. Woodward, Chair
Oakland County Board of Commissioners

VERSION 2 (01-13-26)

ATTACHMENT B

COURTS AND LAW ENFORCEMENT
MANAGEMENT INFORMATION SYSTEM (CLEMIS)
AUTHORITY

Date: 1/22/2026

By: [signature]

Printed Name: James Gallagher

Its: Acting Chairperson

ATTACHMENT B

SCHEDULE 1

CASH AND CASH EQUIVALENTS

On the Transfer Date, the County shall transfer $9,750,000.00 to the Authority, in a manner mutually acceptable to the chief financial officer of the County and the chief executive officer of the Authority, from the County internal Strategic Fund (FND10100), in satisfaction of section 6.3 of the Interlocal Agreement.

Within 30 days of the Transfer Date, the County shall transfer to the Authority, in a manner mutually acceptable to the chief financial officer of the County and the chief executive officer of the Authority, all monies in County internal funds FND53500 and FND 53100, which relate to the CLEMIS System.

The parties acknowledge that the County paid the Authority $250,000.00 on December 19, 2025, in satisfaction of section 6.1 of the Interlocal Agreement.

ATTACHMENT B

SCHEDULE 2

RECEIVABLES

For the first quarter of the County fiscal year 2026, the County shall invoice CLEMIS System users for use of the CLEMIS System. The parties acknowledge that such first quarter invoices have been sent out by the County as of the Transfer Date.

On a monthly basis, the County shall transmit to the Authority, in a manner mutually acceptable to the chief financial officer of the County and the chief executive officer of the Authority, any money received after the Transfer Date for the payment of fees or other payments relating to use of the CLEMIS System, including payments for the first quarter fiscal year 2026 payments.

Beginning on first calendar date of the second quarter of the County fiscal year 2026, the County has no further obligation or right to perform any fiscal or budgeting services for the Authority, except for such services that relate to the time period before the first calendar date of the second quarter of the County fiscal year 2026. Beginning the second quarter of the County fiscal year 2026 and thereafter, the Authority shall invoice CLEMIS System users for use of the CLEMIS System.

ATTACHMENT B

SCHEDULE 3

INVENTORY

None.

ATTACHMENT B

SCHEDULE 4

CONTRACTS

The County has assigned or will assign by the Transfer Date the following contracts to the Authority:

[County to INSERT Description of Task 1 Contracts]

The County has executed or will execute by the Transfer Dates assignment and assumption agreements to assign the following County contracts to the Authority for assumption by the Authority on and after the Transfer Date:

[County INSERT Description of Task 2 Contracts]

The chief financial officer of the County is authorized to update this Schedule 4 on behalf of the County with notice to the Authority.

ATTACHMENT B

SCHEDULE 5

INTELLECTUAL PROPERTY ASSETS

All of the County's intellectual property rights in the CLEMIS System, including, the intellectual property rights described in this Schedule 5.The chief financial officer of the County is authorized to update this Schedule 5 on behalf of the County with notice to the Authority. The County shall not charge a fee to the Authority for the transfer of assets under this Schedule 5 given the governmental services or functions, or both that will be performed with the assets.

1. CLEMIS System documentation;
2. CLEMIS System architecture diagrams;
3. CLEMIS System technical and user documentation (admin guides, SOPs);
4. Source code repositories;
5. CLEMIS System wiki or knowledge base contents;
6. CLEMIS System disaster recovery and business continuity plans;
7. Training and instructional materials related to the development and usage of CLEMIS applications;
8. Service Marks;
9. Data Assets, including the following:
    a. Databases and backups related to the CLEMIS System;
    b. Historical and current operational data for the CLEMIS System;
    c. Configuration files, templates, and scripts for the CLEMIS System; and
    d. User access logs, audit logs, and change logs.

Assets transferred under this Schedule 5 do not include the data of public agencies that are members or users of the CLEMIS System..

ATTACHMENT B

SCHEDULE 6

TANGIBLE PERSONAL PROPERTY

Computers, fax machine, plotter, and peripherals used in the provision of CLEMIS System services immediately before the Transfer Date. The parties shall work together to specifically identify such equipment to enable the County to remove it from County asset lists.

The chief financial officer of the County is authorized to update this Schedule 6 on behalf of the County with notice to the Authority. The County shall not charge a fee to the Authority for the transfer of tangible personal property under this Schedule 6 given the governmental services or functions, or both, that will be performed with the tangible personal property.

ATTACHMENT B

SCHEDULE 7

PERMITS AND LICENSES

None.

The chief financial officer of the County is authorized to update this Schedule 7 on behalf of the County with notice to the Authority.

ATTACHMENT B

SCHEDULE 8

CAUSES OF ACTIONS

None.

The chief financial officer of the County is authorized to update this Schedule 8 on behalf of the County with notice to the Authority.

ATTACHMENT B

SCHEDULE 9

PREPAYMENTS

None

The chief financial officer of the County is authorized to update this Schedule 9 on behalf of the County with notice to the Authority.

If a prepayment is listed in this Schedule, the County shall not seek reimbursement from the Authority for any part of the prepayment given the governmental services or functions, or both, that will be provided by the Authority.

ATTACHMENT B

SCHEDULE 10

WARRANTIES AND INDEMNITIES

None.

The chief financial officer of the County is authorized to update this Schedule 10 on behalf of the County with notice to the Authority.

ATTACHMENT B

SCHEDULE 11

INSURANCE BENEFITS

None.

ATTACHMENT B

SCHEDULE 12

LIABILITIES AND CONTINGENCIES

None.

The chief financial officer of the County is authorized to update this Schedule 12 on behalf of the County with notice to the Authority.

EXHIBIT A

CLEMIS

INTERLOCAL AGREEMENT

This interlocal agreement is between OAKLAND COUNTY, a Michigan body corporate organized under 1973 PA 139, as amended, MCL 45.551 to 45.573 (the "**County**"), the CHARTER TOWNSHIP OF BLOOMFIELD, a Michigan body corporate organized under The Charter Township Act, 1947 PA 359, as amended, MCL 42.1 to 42.34 ("**Bloomfield Township**"), the CHARTER TOWNSHIP OF WHITE LAKE, a Michigan body corporate organized under The Charter Township Act, 1947 PA 359, as amended, MCL 42.1 to 42.34 ("**White Lake Township**"), and each other "**Public Agency**" (as defined in section 1.1(a)(35)) that becomes a "**Participant**" (as defined in section 1.1(a)(29)) pursuant to this agreement.

In 1968, the County created an information system for courts and law enforcement (the "**CLEMIS System**") (as defined in section 1.1(a)(13)) to address the inability of criminal justice and public safety agencies to electronically share data in a timely manner.

Since its creation, the CLEMIS System, which is operated and maintained by the County's Department of Information Technology, has expanded to become a multi-faceted, regional public safety information management system used by the County and many other Public Agencies. The CLEMIS System is composed of several software applications.

The purpose of the CLEMIS System is to provide innovative technology and related services to criminal justice and public safety agencies to enable the sharing of data and the improved delivery of criminal justice and public safety services. Public Agencies using the CLEMIS System have realized lower costs and efficiencies in providing criminal justice and public safety services, thereby providing first responders additional time to serve and protect residents.

The County has the power, privilege, and authority under Michigan law to provide criminal justice and public safety services.

Bloomfield Township, White Lake Township, and each Participant also each have the power, privilege, and authority to provide criminal justice and public safety services.

Section 28 of article 7 of the Michigan Constitution of 1963 and the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.501 to 124.512, authorize a Public Agency to exercise jointly with any other Public Agency any power, privilege, or authority that the Public Agencies share in common and that each might exercise separately.

The parties want to jointly exercise powers related to criminal justice and public safety services and create a new intergovernmental entity to operate and manage the CLEMIS System.

The parties therefore agree as follows:

ATTACHMENT B

ARTICLE 1
DEFINITIONS

1.1 **Defined Terms**

(a) For purposes of this agreement, the following definitions apply:

(1) "**Act 7**" means the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.501 to 124.512.

(2) "**Assumed Liabilities**" means that phrase as defined in section 6.2(a)(8).

(3) "**Authority**" means the Courts and Law Enforcement Management Information System (CLEMIS) Authority created as a public body corporate and politic under section 3.1.

(4) "**Authority Board**" means that phrase as defined in section 4.1.

(5) "**Authorizing Resolution**" means that phrase as defined in section 9.1(b).

(6) "**Bloomfield Township**" means the Charter Township of Bloomfield, a Michigan body corporate organized under The Charter Township Act, 1947 PA 359, as amended, MCL 42.1 to 42.34.

(7) "**Budget Act**" means the Uniform Budgeting and Accounting Act, 1968 PA 2, as amended, MCL 141.421 to 141.440a.

(8) "**Business Day**" means a day other than a Saturday, Sunday, or legal holiday observed by the State of Michigan.

(9) "**Cash and Cash Equivalents**" means that phrase as defined in section 6.2(c)(1).

(10) "**C.J.I.S. Act**" means the C.J.I.S. Policy Act, 1974 PA 163, as amended, MCL 28.211 to 28.215.

(11) "**CLEMIS Authority**" means the Courts and Law Enforcement Management Information System (CLEMIS) Authority created as a public body corporate and politic under section 3.1.

(12) "**CLEMIS Main Services Agreement**" or "**CLEMIS MSA**" means the services agreement provided for in section 3.5.

(13) "**CLEMIS System**" means the criminal justice information system for courts and law enforcement created by the County, operated and maintained as "CLEMIS" by the County's Department of Information Technology before February 1, 2026, and transferred to and operated and maintained by the Authority pursuant to this agreement after January 31, 2026.

(14) "**Contracts**" means that term as defined in section 6.2(c)(2).

(15) "**Copyrights**" means that term as defined in section 6.2(c)(5)(C).

(16) "**County**" means Oakland County, a Michigan body corporate organized under 1973 PA 139, as amended, MCL 45.551 to 45.573.

(17) "**County I.T. Services Agreement**" means that phrase as defined in section 6.7(a).

(18) "**Criminal Justice Agency**" means a court or other Public Agency, or any subunit of the court or Public Agency, that engages in the administration of criminal justice pursuant to a law or executive order and that allocates a substantial part of its annual budget for the administration of criminal justice. Criminal Justice Agency includes a state or federal inspector general office.

(19) "**Effective Date**" means the effective date of this agreement as provided under section 10.1.

(20) "**Executive Committee**" means the executive committee of the Authority Board created under section 4.5.

(21) "**Executive Director**" means the executive director of the Authority provided for under section 4.12.

(22) "**Initial Participants**" includes the County, Bloomfield Township, and White Lake Township.

(23) "**Intellectual Property**" means that phrase as defined in section 6.2(c)(3).

(24) "**Intellectual Property Agreements**" means that phrase as defined in section 6.2(c)(4).

(25) "**Intellectual Property Assets**" means that phrase as defined in section 6.2(c)(5).

(26) "**Nonparty Claim**" means that phrase as defined in section 11.2(f)(1).

(27) "**OMA**" means the Open Meetings Act, 1976 PA 267, as amended, MCL 15.261 to 15.275, as defined in section 4.3.

(28) "**Operations**" means that term as defined in section 6.2(a)(7).

(29) "**Participant**" means a party to this agreement other than the Initial Participants.

(30) "**Participation Agreement**" means an agreement with a Participant in the form provided at exhibit A.

(31) "**Participation Form**" means that phrase as defined in section 9.1(a).

(32) "**Patents**" means that term as defined in section 6.2(c)(5)(A).

(33) "**Person**" means an individual, corporation, limited liability company, partnership, association, trust, or other entity or organization, including a governmental entity.

(34) "**Proceeding**" means any judicial, administrative, or arbitration action, suit, claim, investigation, or proceeding.

(35) "**Public Agency**" means a political subdivision of the State of Michigan or of another state of the United States or of Canada, including a state government; a county, city, village, township, charter township, school district, single or multipurpose special district, or single or multipurpose public authority; a provincial government, metropolitan government, borough, or other political subdivision of Canada; an agency of the United States government; or a similar entity of any other state of the United States and of Canada. As used in this section 1.1(a)(35), agency of the United States government includes an Indian tribe recognized by the federal government before 2000 that exercises governmental authority over land within the State of Michigan.

(36) "**Representative**" means that term as defined in section 11.2(f)(2).

(37) "**Tangible Personal Property**" means that phrase as defined in section 6.2(a)(6).

(38) "**Trademarks**" means that term as defined in section 6.2(c)(5)(B).

(39) "**Trade Secrets**" means that phrase as defined in section 6.2(c)(5)(G).

(40) "**Transfer Agreement**" means that phrase as defined in section 6.2(a).

(41) "**Transfer Date**" means that phrase as defined in section 6.2(a).

(42) "**Transferred Assets**" means that phrase as defined in section 6.2(a)(7).

(43) "**White Lake Township**" means the Charter Township of White Lake, a Michigan body corporate organized under The Charter Township Act, 1947 PA 359, as amended, MCL 42.1 to 42.34.

ARTICLE 2
PURPOSE

2.1 **Purpose of Agreement**

The purpose of this agreement is to create and empower a public body corporate and politic to implement the powers, privileges, and authorities of each of the parties with respect to the subject matter of this agreement, including the operation of a public safety management information system for court and law enforcement purposes.

2.2 **Method for Exercise of Power**

The Authority will exercise power under this agreement as provided in this agreement.

2.3 **Management and Direction**

The Executive Committee has the responsibility, authority, and right to manage and direct on behalf of the public the functions or services performed or exercised under this agreement to the extent provided in this agreement.

ARTICLE 3
CREATION OF AUTHORITY

3.1 **Creation of CLEMIS Authority**

The Courts and Law Enforcement Management Information System (CLEMIS) Authority is hereby created as a separate legal entity for the purpose of exercising the powers, privileges, and authorities under this agreement and applicable law, including executing the provisions of this agreement. The Authority is a public body corporate and politic. The Authority may use the name "CLEMIS Authority".

3.2 **Principal Office**

The principal office of the Authority will be at a location determined by the Executive Committee.

3.3 **Title to Authority Assets**

Unless otherwise expressly provided in this agreement, all property of the Authority is owned by the Authority as a separate legal entity and public body corporate and politic, and no party has any ownership interest in property of the Authority.

3.4 **Tax-Exempt Status**

(a) The Authority must not be operated for profit.

(b) No part of any earnings of the Authority may inure to the benefit of a Person other than the Initial Participants or the Participants.

(c) The parties intend that the activities of the Authority are tax exempt as governmental functions carried out by an instrumentality or political subdivision of government under section 115 of the Internal Revenue Code of 1986, as amended, 26 USC 115, or any corresponding provisions of any future federal tax code.

(d) The parties also intend that the activities of the Authority are governmental functions carried out by a political subdivision of the State of Michigan, exempt to the extent provided under Michigan law from taxation, including all of the following:

(1) income taxes under the City Income Tax Act, 1964 PA 284, as amended, MCL 141.501 to 141.787;

(2) sales taxes under the General Sales Tax Act, 1933 PA 167, as amended, MCL 205.51 to 205.78;

(3) use taxes under the Use Tax Act, 1937 PA 94, as amended, MCL 205.91 to 205.111;

(4) income taxes under the Income Tax Act of 1967, 1967 PA 281, as amended, MCL 206.1 to 206.847; and

(5) property taxes under The General Property Tax Act, 1893 PA 206, as amended, MCL 211.1 to 211.155.

3.5 **CLEMIS Main Services Agreement**

After January 31, 2026, each party also must be a party to a CLEMIS Main Services Agreement ("**CLEMIS MSA**") between the party and the Authority relating to the use of the CLEMIS System by that party. The Authority may enter into a CLEMIS MSA with a Public Agency that is not an Initial Participant or a Participant.

3.6 **Statements of Fact**

(a) Each party states that it has taken all action and secured all approvals required to permit the party to enter into this agreement.

(b) Each party states that the individual signing this agreement on behalf of the party has the legal authority to sign this agreement and to bind the party to the terms of this agreement.

(c) The verb used to introduce a statement of fact in this agreement is not intended to affect the remedies available for inaccuracy of that statement of fact.

ARTICLE 4
GOVERNANCE

4.1 **Authority Board**

(a) A board is created for the Authority (the "**Authority Board**") as required by section 7(1) of Act 7, MCL 124.507(1). The Authority Board includes all of the following members:

(1) one member appointed by the governing body of the County;

(2) one member appointed by the governing body of Bloomfield Township;

(3) one member appointed by the governing body of White Lake Township;

(4) one member appointed by the governing body of each Participant;

(5) one member appointed by the county executive of the County (the "**County Executive**") who is an employee or officer of the County;

(6) one member appointed by the County Executive who is an employee or officer of the Office of the Oakland County Sheriff; and

(7) 15 other members appointed by the County Executive.

(b) All of the following apply to a member of the Authority Board appointed under section 4.1(a):

(1) each member must be appointed for a term of four years unless the member is being appointed to fill a vacancy caused for a reason other than the expiration of a term;

(2) a member may be removed from the Authority Board at the will of the appointing authority for the member;

(3) a vacancy caused for a reason other than the expiration of a term must be filled by the appointing authority for the vacating member for the remainder of the vacating member's unexpired term; and

(4) a member may continue to serve after the expiration of the member's term until a successor is appointed and qualified.

(c) Before entering upon the duties as a member of the Authority Board, each member of the Authority Board must take and subscribe to the oath of office required by section 1 of article 11 of the Michigan Constitution of 1963. A copy of each oath of office must be filed with the clerk of the County.

(d) An appointing authority under section 4.1(a) shall notify the Executive Committee of any appointments made under section 4.1(a).

4.2 **Authority Board Powers**

The Authority Board shall review the annual audit of the Authority, may evaluate the performance of the Authority, and shall, if required by law, review acts of the Executive Committee. The Authority Board may advise the Executive Committee on all matters relating to the Authority, including the Authority's budget and amendments to this agreement.

4.3 **Authority Board Meetings**

The County Executive shall convene the initial meeting of the Authority Board. The Authority Board shall hold at least one annual meeting at the place, date, and time determined by the Authority Board. Meetings of the Authority Board must comply with the Open Meetings Act, 1976 PA 267, as amended, MCL 15.261 to 15.275 (the "**OMA**"). Public notice of the time, date, and place of Authority Board meetings must be provided in the manner required by the OMA.

4.4 **Authority Board Quorum and Voting**

A majority of the members of the Authority Board then in office will constitute a quorum for the transaction of Authority Board business. The Authority Board shall act by a majority vote of the members appointed and serving at the time of the vote. Members of the Authority Board shall not engage in proxy voting.

4.5 **Executive Committee**

(a) An executive committee of the Authority Board (the "**Executive Committee**") is hereby created.

(b) The Executive Committee consists of the following nine members of the Authority Board:

(1) the member of the Authority Board appointed by the County Executive under section 4.1(a)(5); and

(2) eight members appointed by the County Executive, including all of the following:

(A) two members of the Authority Board representing cities, townships, or villages;

(B) one member of the Authority Board representing counties; and

(C) five members of the Authority Board representing other Public Agencies.

(c) The initial terms of office of the members of the Executive Committee appointed under section 4.5(b)(2) will be as follows:

(1) two members appointed for a term of four years;

(2) two members appointed for a term of three years;

(3) two members appointed for a term of two years; and

(4) two members appointed for a term of one year.

(d) After the initial terms under section 4.5(b)(2), subsequent appointments of members of the Executive Committee appointed under section 4.5(b)(2) will be for terms of four years. The County Executive shall fill a vacancy on the Executive Committee caused other than by expiration of a term in the same manner as the original appointment under section 4.5(b)(2) for the balance of the unexpired term.

(e) A member of the Executive Committee may continue to serve after the expiration of the member's term until a successor is appointed and qualified.

(f) To serve as a member of the Executive Committee, a person must be a member of the Authority Board.

(g) Before entering upon the duties as a member of the Executive Committee, each member of the Executive Committee must take and subscribe to the oath of office required by section 1 of article 11 of the Michigan Constitution of 1963. A copy of each oath of office must be filed with the clerk of the County.

4.6 **Executive Committee Powers**

Except as otherwise provided in section 4.2, the Executive Committee shall exercise the powers of the Authority. The Executive Committee shall appoint the Executive Director of the Authority. The Executive Committee has the power to manage and direct on behalf of the public the functions or services performed under this agreement. The Executive

Committee is responsible for compliance by the Authority with rules and procedures applicable to the Authority under the C.J.I.S. Act.

4.7 **Executive Committee Meetings**

The member of the Executive Committee described in section 4.5(b)(1) shall convene the initial meeting of the Executive Committee and shall serve as chairperson of the Executive Committee. The Executive Committee shall meet regularly at the place, date, and time as the Executive Committee determines, but not less than quarterly. Meetings of the Executive Committee must comply with the OMA. Public notice of the time, date, and place of Executive Committee meetings must be given in the manner required by the OMA.

4.8 **Executive Committee Quorum and Voting**

A majority of the members of the Executive Committee then in office constitutes a quorum for the transaction of business. The Executive Committee shall act by a majority vote of its members. Members of the Executive Committee shall not engage in proxy voting.

4.9 **Bylaws**

The Executive Committee may adopt bylaws consistent with this agreement and applicable law governing the activities of the Executive Committee.

4.10 **Committees**

(a) The Executive Committee shall establish a Finance Committee as an advisory body consisting of members of the Authority Board to advise the Executive Committee not less than once per year on fees and other charges sufficient to pay the expenses of the CLEMIS System and the Authority.

(b) The Executive Committee may establish other committees consisting of members of the Authority Board to advise the Executive Committee on matters relating to the Authority and this agreement.

4.11 **Advisory Groups**

The Executive Committee may establish advisory groups consisting of individuals representing parties to this agreement and persons or entities to which the Authority provides services to advise the Executive Committee on matters relating to the Authority, including a user advisory group.

4.12 **Executive Director**

The Executive Committee shall appoint the chief executive officer of the Authority (the "**Executive Director**"). The Executive Director shall administer all programs, funds, personnel, contracts, and all other administrative functions of the Authority, subject to oversight of the Executive Committee. The Executive Director shall receive compensation as determined by the Executive Committee. All terms and conditions of the Executive Director's employment, including length of service, must be specified in a written contract between the Executive Director and the Authority. The Executive Director will serve at the pleasure of the Executive Committee, and the Executive Committee may remove or

discharge the Executive Director by a vote of at least a majority of the members of the Executive Committee.

4.13 **Fiduciary Duty**

The members of the Authority Board, the Executive Committee, and the Executive Director are under a fiduciary duty to conduct the activities and affairs of the Authority in the best interests of the Authority, including the safekeeping and use of all Authority money and other Authority assets for the benefit of the Authority. The members of the Authority Board, the Executive Committee, and the Executive Director shall discharge this duty in good faith, with the care an ordinarily prudent individual in a like position would exercise under similar circumstances.

4.14 **Compensation**

The members of the Authority Board and the Executive Committee will receive no compensation for the performance of their duties. A member of the Authority Board or the Executive Committee may engage in private or public employment, or in a profession or business. Members of the Authority Board and the Executive Committee may be reimbursed by the Authority for expenses incurred (such as travel and meals) relating to the performance of official duties of the Authority.

4.15 **Ethics and Conflicts of Interest**

The Executive Committee shall adopt ethics policies governing the conduct of Authority Board members, the Executive Committee, and the officers and employees of the Authority. The policies must be no less stringent than those provided for public officers and employees under 1973 PA 196, as amended, MCL 15.341 to 15.348. Members of the Authority Board, the Executive Committee, and the officers and employees of the Authority will be deemed to be public servants under 1968 PA 317, as amended, MCL 15.321 to 15.330, and are subject to any other applicable laws with respect to conflicts of interest. The Executive Committee shall establish policies and procedures requiring disclosure of relationships that may give rise to conflicts of interest.

4.16 **Fees and Charges**

The Executive Committee shall establish fees and other charges sufficient with other resources to pay the expenses of the CLEMIS System and the Authority. When establishing fees and other charges, the Executive Committee shall consider any recommendation from the Finance Committee required by section 4.10(a).

ARTICLE 5
POWERS OF AUTHORITY

5.1 **General Powers**

(a) In carrying out its purposes and otherwise executing this agreement, the Authority may perform, or perform with any Person, as applicable, any power, privilege, or authority that the parties share in common and that each might exercise separately

to the fullest extent permitted by Act 7 and other applicable law. The enumeration of a power in this agreement is not a limitation upon the powers of the Authority.

(b) Among other things, the Authority may do all of the following:

(1) make or enter into contracts;

(2) employ agencies or employees;

(3) acquire, construct, manage, maintain, or operate buildings, works, or improvements;

(4) acquire, own, hold, operate, maintain, lease, or sell real or personal property and dispose of, divide, or distribute any property;

(5) incur debts, liabilities, or obligations that, except as expressly authorized by the parties, do not constitute the debts, liabilities, or obligations of any of the parties;

(6) cooperate with a Public Agency or an agency or instrumentality of the Public Agency;

(7) make loans from the proceeds of gifts, grants, assistance funds, or bequests in order to further its purposes;

(8) form other entities necessary to further the purposes of this agreement; and

(9) sue and be sued in the name of the Authority.

(c) The Authority may not bind a party to this agreement, unless otherwise agreed to by the party.

(d) The Authority may not levy a tax.

5.2 **Additional Powers**

(a) The Authority also may do all of the following:

(1) employ, engage, compensate, transfer, or discharge necessary personnel, subject to the provisions of applicable law;

(2) fix and collect charges, rates, rents, fees, loan repayments, loan interest rates, or other charges on loans;

(3) promulgate necessary rules and provide for their enforcement by or with the assistance of the parties to accomplish the purposes of this agreement;

(4) accept gifts, grants, assistance funds, or bequests and use the same for the purposes of this agreement;

(5) apply for and accept grants, loans, or contributions from any source and secure grants, loans, or other contributions;

(6) make claims for federal or state aid payable to a party on account of the execution of this agreement, with the consent of the party;

(7) determine the manner of responding for any liabilities that might be incurred through performance of the Agreement and insure against any such liability;

(8) adjudicate disputes or disagreements, the effects of failure of the parties to pay their shares of the costs and expenses agreed to by the parties, and the rights of the other parties in such cases;

(9) engage auditors to perform independent audits of the financial statements of the Authority;

(10) invest surplus funds or proceeds of grants, gifts, or bequests and adopt an investment policy in connection therewith;

(11) employ legal, financial, and technical experts, other officers, agents, or employees, and accept voluntary provision of such services and functions from donor individuals and entities;

(12) study, develop, and prepare reports or plans the Authority considers necessary to further the purposes of this agreement and to monitor and evaluate performance under this agreement; and

(13) indemnify, as permitted by law, and procure insurance indemnifying any members of the Authority Board, Executive Committee, or officers or employees of the Authority from personal loss or accountability from liability asserted by any Person for any acts or omissions of the Authority.

(b) The Authority may enter into agreements, contracts, or arrangements with a Public Agency or other Person necessary or appropriate to assist the Authority in carrying out its duties and functions.

(c) The Authority may accept gifts, grants, bequests, and other donations for use in performing the Authority's functions. Money or property accepted must be used as directed by the donor in accordance with applicable law, rules, and procedures. The Authority may receive local, state, and federal funds to accomplish its purposes.

(d) The Authority may form and own other legal entities to further the purposes of this agreement. The Authority may cooperate with a Public Agency, an instrumentality of that Public Agency, or other legal or administrative entities created under Act 7.

5.3 **Bonds or Notes; Limitation**

(a) The Authority shall not issue any type of bond in its own name, except as provided in this section 5.3, or in any way indebt a party except as expressly authorized by that party.

(b) The Authority may borrow money and issue bonds or notes in its name for local public improvements or for economic development purposes, but the Authority must not borrow money or issue bonds or notes for an amount that, together with the total outstanding bonded indebtedness of the Authority, exceeds 2 mills of the taxable value of the taxable property within the geographic areas of the parties as

determined under section 27a of The General Property Tax Act, as amended, 1893 PA 206, MCL 211.27a, unless otherwise authorized by Act 7.

(c) Bonds or notes issued by the Authority are the debt of the Authority and not of the parties.

(d) Bonds or notes issued by the Authority are for an essential public and governmental purpose. Pursuant to section 7(7) of Act 7, MCL 124.507(7), bonds or notes, together with the interest on the bonds or notes and income from the bonds or notes, are exempt from all taxes.

(e) Bonds or notes issued by the Authority are subject to the Revised Municipal Finance Act, 2001 PA 34, as amended, MCL 141.2101 to 141.2821.

5.4 **Criminal Justice Agency**

(a) The Authority may exercise the powers, privileges, and authorities of a Criminal Justice Agency. The Authority is hereby designated to perform criminal justice functions and authorized to perform the administration of criminal justice.

(b) The Authority shall comply with applicable state and federal laws relating to criminal justice information, including the C.J.I.S. Policy Act, 1974 PA 163, as amended, MCL 28.211 to 28.215)(the "**C.J.I.S. Act**"), and applicable provisions of the state administrative rules promulgated pursuant to the C.J.I.S. Act.

(c) To the extent permitted by applicable law, the Authority may obtain an originating agency identifier (ORI) assignment from the Criminal Justice Information Services Division of the Federal Bureau of Investigation.

5.5 **Limitation on Political Activity**

The Authority shall not spend any public funds on political activities. This section 5.5 is not intended to prohibit the Authority from engaging in activities permitted under the Michigan Campaign Finance Act, 1976 PA 388, as amended, MCL 169.201 to 169.282.

5.6 **Name of Authority and System**

The Executive Committee may change the name of the Authority and the name used for the CLEMIS System. The Executive Committee shall notify each party to this agreement of a name change under this section 5.6. A name change under this section 5.6 is effective upon a date provided by the Executive Committee after notice required by this section is provided.

ARTICLE 6
CONTRIBUTIONS BY COUNTY

6.1 **Startup Advance**

Not less than 10 Business Days after the Effective Date, the County shall transfer to the Authority $250,000.00 for the initial startup costs of the Authority.

ATTACHMENT B

6.2 **Transfer of CLEMIS System Assets to Authority**

(a) Subject to section 6.2(b), effective February 1, 2026 (the "**Transfer Date**"), the County shall transfer to the Authority all of the following both owned by the County and relating to the CLEMIS System, as provided in a transfer agreement between the County and the Authority entered into before the Transfer Date (the "**Transfer Agreement**"):

(1) Cash and Cash Equivalents, including money relating to the CLEMIS System in County internal fund numbers FND53500 (CLEMIS) and FND53100 (Fire Records Management);

(2) accounts or notes receivable owned by the County, and any security, claim, remedy, or other right related to each such account or note receivable;

(3) inventory, finished goods, raw materials, work in progress, packaging, supplies, parts, and other inventories (including consumables);

(4) Contracts;

(5) Intellectual Property Assets;

(6) furniture, fixtures, equipment, machinery, tools, vehicles, office equipment, supplies, computers, telephones, and other tangible personal property (the "**Tangible Personal Property**");

(7) any permits or licenses issued by a governmental authority held by the County and required for the conduct of the operations of the CLEMIS System (the "**Operations**") or for the ownership and use of the assets transferred under the Transfer Agreement ("**Transferred Assets**");

(8) any rights to any actions of any nature available to or being pursued by the County to the extent related to the Operations, the Transferred Assets, or liabilities assumed by the Authority under the Transfer Agreement (the "**Assumed Liabilities**"), whether arising by way of counterclaim or otherwise;

(9) any prepaid expenses, credits, advance payments, claims, security, refunds, rights of recovery, rights of set-off, rights of recoupment, deposits, charges, and fees;

(10) any of the County's rights under warranties, indemnities, and all similar rights against other Persons to the extent related to any assets transferred under the Transfer Agreement;

(11) any insurance benefits, including rights and proceeds, arising from or relating to the Operations, the Transferred Assets, or the Assumed Liabilities;

(12) copies of any records, including books of account, ledgers, and general, financial, and accounting records, CLEMIS System user lists, user purchase

histories, user agreements, supplier lists, quality control records and procedures, user complaints and inquiry files, research and development files, records and data, strategic plans, internal financial statements, marketing and promotional surveys, material and research, and files relating to the Intellectual Property Assets and the Intellectual Property Agreements; and

(13) the goodwill and the going concern value of the Operations.

(b) The Transfer Agreement may designate assets retained by the County and not transferred to the Authority.

(c) For purposes of this section 6.2, the following definitions apply:

(1) "**Cash and Cash Equivalents**" means any cash and cash equivalents (including commercial paper, certificates of deposit, and other bank deposits, treasury bills, short-term investments, and all other marketable securities), investment accounts, and other similar cash items, less uncleared checks, wires, automated clearinghouse (ACH) settlements, and drafts.

(2) "**Contracts**" means any contracts, licenses, instruments, notes, commitments, undertakings, joint ventures, donation agreements, and any other agreements, commitments, and legally binding arrangements, whether written or oral, including any legally binding amendments to the preceding.

(3) "**Intellectual Property**" means Intellectual Property both owned by the County and used or held for use in the conduct of the operations of the CLEMIS System as currently conducted or proposed to be conducted, and all (A) royalties, fees, income, payments, and other proceeds now or later due or payable to the County relating to the Intellectual Property, and (B) claims and causes of action relating to the Intellectual Property, whether accruing before, on, or after the Transfer Date, including any rights to and claims for damages, restitution, and injunctive and other legal or equitable relief for past, present, or future infringement, misappropriation, or other violation of applicable law.

(4) "**Intellectual Property Agreements**" means any license, sublicense, consent to use agreement, settlement, coexistence agreement, covenant not to sue, waiver, release, permission, or other agreement, written or oral, relating to Intellectual Property that is used or held for use in the conduct of the Operations as currently conducted or proposed to be conducted to which the County is a party, beneficiary, or otherwise bound.

(5) "**Intellectual Property Assets**" means any rights in, arising out of, or associated with any of the following in any jurisdiction:

(A) issued patents and patent applications (whether provisional or non-provisional), including divisional, continuations, continuations-in-part, substitutions, reissues, reexaminations, extensions, or restorations of any of the preceding and other government issued indicia of invention ownership (including certificates of invention, petty patents, and patent utility models) ("**Patents**");

(B) trademarks, service marks, brands, certification marks, logos, trade dress, trade names, and other similar indicia of source or origin, and the goodwill connected with the use of and symbolized by, and all registrations, applications for registration, and renewals of, any of the foregoing ("**Trademarks**");

(C) copyrights and works of authorship, whether or not copyrightable, and all registrations, applications for registration, and renewals of any of the preceding ("**Copyrights**");

(D) internet domain names (including "clemis.org") and social media accounts or user names (including handles), whether or not Trademarks, any associated web addresses, URLs, websites and web pages, social media sites, and pages, and any content and data on or relating to the websites and web pages, social media sites, and pages, whether or not Copyrights;

(E) mask works, and any registrations, applications for registration, and renewals of the registrations or applications for registration;

(F) industrial designs, and all Patents, registrations, applications for registration, and renewals;

(G) trade secrets, know-how, inventions (whether or not patentable), discoveries, improvements, Technology, business and technical information, databases, data compilations and collections, tools, methods, processes, techniques, and other confidential and proprietary information and any related rights ("**Trade Secrets**");

(H) computer programs, operating systems, applications, firmware, and other code, including all source code, object code, application programming interfaces, data files, databases, protocols, specifications, and other related documentation;

(I) rights of publicity; and

(J) any other intellectual or industrial property and proprietary rights.

6.3 **Other Assets**

On the Transfer Date, in addition to other assets transferred by the County to the Authority, the County shall transfer $9,750,000.00 to the Authority.

6.4 **Liabilities and Contingencies**

On the Transfer Date, the County shall transfer to the Authority and the Authority shall assume the liabilities and contingencies of the County relating to the CLEMIS System as detailed in the Transfer Agreement.

6.5 **County Property and Facilities**

Beginning on the Transfer Date, and continuing through September 30, 2027, the County shall provide the Authority with the use of County facilities and property needed for the operation of the CLEMIS System by the Authority as provided in the Transfer Agreement, including a separately executed lease agreement. The Authority may enter into agreements with the County for the use of County property and facilities effective after September 30, 2027.

6.6 **County Telecommunications and Network Equipment and Services**

Beginning on the Transfer Date and continuing through September 30, 2027, the County shall provide the Authority with the use of the County telecommunications and network equipment and services as provided in the Transfer Agreement. The Authority may enter into agreements with the County for the use of County telecommunications and network equipment effective after September 30, 2027.

6.7 **County I.T. Services Agreements**

(a) By October 3, 2025, the County shall notify each Public Agency that is a party to an agreement for information technology services with the County providing the Public Agency with access to the CLEMIS System (each a "**County I.T. Services Agreement**") of the cancellation of the County I.T. Services Agreement by the County effective February 1, 2026.

(b) When providing notice to a Public Agency under section 6.7(a), the County shall provide the Public Agency with information provided by the Authority regarding the transfers provided under this agreement and instructions on how the Public Agency may enter into an agreement with the CLEMIS Authority for continued access to the CLEMIS System after January 31, 2026.

(c) If the County enters into a County I.T. Services Agreement after the Effective Date, the County I.T. Services Agreement must provide for the termination of the County I.T. Services Agreement effective February 1, 2026.

(d) The County and the Authority may enter into agreements and execute other documents necessary to effectuate this section 6.7.

6.8 **Other Revenue**

After January 31, 2026, the County shall transfer to the Authority money paid to the County and attributable to the CLEMIS System. A transfer under this section 6.8 must be paid to the Authority within 15 Business Days after the end of the month in which money is paid to the County.

6.9 **Nonparty Consents**

To the extent that the County's rights under any agreement or permit that is a Transferred Asset under the Transfer Agreement, or any other Transferred Asset under the Transfer Agreement, may not be assigned to the Authority without the consent of another Person, and the consent has not been obtained as of the Transfer Date, it is the intent of the parties that this Agreement not be construed to assign the Transferred Asset to the Authority if the attempted assignment would constitute a breach of the agreement or permit or be unlawful, and the County shall use reasonable efforts to obtain any required consent as promptly as possible. If any consent is not obtained or if any attempted assignment would be ineffective or would impair the Authority's rights under the Transferred Asset in question, so that the Authority would not effectively acquire the benefit of the rights relating to the Transferred Asset, the County, to the extent permitted by applicable law and the Transferred Asset, shall act after the Transfer Date as the Authority's agent to obtain for the Authority the benefits under the Transferred Asset and shall cooperate to the extent permitted by applicable law and the Transferred Asset in any other reasonable arrangement designed to provide the benefits to the Authority.

ARTICLE 7
EMPLOYEES

7.1 **Employer of Personnel**

(a) The Authority must function as the employer of any employees of the Authority and has the responsibility, authority, and right to manage and direct the employees of the Authority.

(b) No employment relationship exists between the Authority and an employee of an Initial Participant or a Participant.

7.2 **Transfer of County Employees**

(a) On the Transfer Date, the County shall transfer to the Authority each employee of the County indicated in the Transfer Agreement that remains an employee of the County on January 31, 2026. Upon transfer to the Authority, the employees transferred under this section 7.2(a) will each be an employee of the Authority and not employees of the County.

(b) On the Transfer Date, the County shall detail (as provided in this section 7.2(b)) to the Authority each employee of the County indicated in the Transfer Agreement that remains an employee of the County on January 31, 2026. Employees of the County detailed to the Authority under this section 7.2(b) are not employees of the Authority and remain employees of the County. Employees described in this section 7.2(b) will continue within the County's merit system (as applicable to any County merit system employee), and the County's compensation and benefit system, including wages, retirement benefits, seniority, medical leave, vacation, healthcare, and other benefits, with those costs paid by the Authority while the employee is detailed to the Authority. Employees detailed under this section 7.2(b) are subject to direction and

supervision in the performance of tasks by the Authority, but the County will function as the employer of the employees detailed under this section 7.2(b) and will otherwise have the responsibility, authority, and right to manage and direct the employees. The Authority and the County may enter into agreements relating to the detail of employees under this section 7.2(b).

ARTICLE 8
RECORDS AND FINANCES

8.1 Authority Records

(a) The Authority shall keep and maintain at the principal office of the Authority all documents and records of the Authority.

(b) The records of the Authority must include a copy of this agreement, each Participation Agreement, any amendments to this agreement, and any amended and restated agreement.

(c) The Authority shall make the records of the Authority available to the parties.

(d) The records and documents of the Authority must be maintained until termination of this agreement. Upon termination of this agreement, the records and documents of the Authority must be transmitted to the County.

8.2 Freedom of Information Act

The Authority shall comply with the Freedom of Information Act, 1976 PA 442, as amended, MCL 15.231 to 15.246.

8.3 Uniform Budgeting and Accounting Act

(a) The Authority shall be subject to and comply with the Uniform Budgeting and Accounting Act, 1968 PA 2, as amended, MCL 141.421 to 141.440a.

(b) Unless otherwise designated by the Executive Committee, the Executive Director shall serve as the chief administrative officer of the Authority for purposes of the Budget Act.

(c) The Executive Committee shall prepare all budgets and budget amendments and the Executive Committee shall approve all budgets and budget amendments for the Authority for each fiscal year of the Authority.

8.4 Financial Statements and Reports

(a) The Authority shall prepare, or cause to be prepared, at the Authority's expense, audited financial statements (balance sheet, statement of revenue and expenses, statement of cash flows, and changes in fund balance) on an annual basis.

(b) The audited financial statements must be prepared in accordance with generally accepted accounting principles and accompanied by a written opinion of an independent certified public accounting firm.

(c) A copy of the annual financial statement and report must be filed with the Michigan Department of Treasury and the Authority shall make a copy available to the Authority Board, the Executive Committee, and each of the parties.

8.5 **Deposits and Investments**

The Authority shall deposit and invest money of the Authority not otherwise employed in carrying out the purposes of the Authority in accordance with an investment policy adopted by the Executive Committee that is consistent with applicable law.

8.6 **Disbursements**

Disbursements of money of the Authority must be in accordance with the budget for the Authority adopted by the Executive Committee, consistent with any guidelines or disbursement policies established by the Executive Committee, and in accordance with applicable law.

8.7 **Audits**

(a) The Executive Committee may establish a dedicated audit committee for the purpose of overseeing the accounting and financial reporting processes of the Authority and audits of its financial statements and making recommendations to the Authority Board on approval of the annual audit.

(b) If an audit committee is established, the Executive Committee shall establish specific duties and obligations for the audit committee and standards and qualifications for membership of that committee.

(c) The Executive Committee may require at least one member of an audit committee to be specifically knowledgeable about financial reports.

ARTICLE 9
ADMISSION OF PARTICIPANTS

9.1 **Admission Procedure**

(a) After the Effective Date, a Public Agency may become a Participant by submitting to the Authority a participation agreement signed by the Public Agency in the form included at exhibit A (a "**Participation Form**") in a manner consistent with this section 9.1 and any procedures adopted by the Executive Committee.

(b) A Participation Form must be accompanied by a resolution of the governing body of the Public Agency in substantially the form provided at exhibit B (the "**Authorizing Resolution**").

(c) A Participation Form also must be accompanied by a CLEMIS MSA signed by the Public Agency.

(d) The Executive Director may approve or deny a request from a Public Agency to become a Participant. If the Executive Director approves the request from the Public Agency, the Executive Director shall sign the Participation Form and the CLEMIS

MSA submitted by the Public Agency and transmit a signed copy of the Participation Form and the CLEMIS MSA to the Public Agency.

(e) A Public Agency approved under section 9.1(d) shall do both of the following:

(1) File a copy of (A) the Participation Form signed by the Public Agency and the Authority, (B) a copy of the Authorizing Resolution for the Public Agency, and (C) this agreement with the county clerk of each county in which the Public Agency is located; and

(2) Notify the Authority of the Public Agency's compliance with section 9.1(e)(1).

(f) After notification under section 9.1(e)(2), the Authority shall file a copy of (A) the Participation Form signed by the Public Agency and the Authority, (B) a copy of the Authorizing Resolution for the Public Agency, and (C) this agreement with the clerk of the County.

(g) If the Executive Director does not approve a request from a Public Agency under this section 9.1, the Public Agency is not a Participant.

9.2 **Admission Date**

The effective date of admission of a Participant is the day on which sections 9.1(e) and 9.1(f) are complied with for the Participant.

9.3 **Admission not an Amendment**

The admission of an additional Participant is not otherwise an amendment to this agreement.

ARTICLE 10
TERM, DURATION, WITHDRAWAL, AND TERMINATION

10.1 **Effective Date**

(a) This agreement is effective beginning on the day (the "**Effective Date**") that all of the following are satisfied:

(1) this agreement is approved by the township board of Bloomfield Township;

(2) this agreement is approved by the township board of White Lake Township;

(3) this agreement is approved by the board of commissioners of the County;

(4) this agreement is signed by the supervisor of Bloomfield Township;

(5) this agreement is signed by the supervisor of White Lake Township;

(6) this agreement is signed by the County Executive;

(7) a copy of this agreement is filed with the clerk of the County; and

(8) a copy of this agreement is filed with the Secretary of State.

10.2 **Term**

(a) This agreement is effective beginning on the Effective Date and continues for an initial term of 15 years (the "**Initial Term**").

(b) After the Initial Term, the agreement is extended in five-year increments unless not extended by joint action of the parties.

(c) The term of this agreement also ends upon one or more of the following:

(1) withdrawal by all parties under sections 10.3 and 10.4;

(2) withdrawal by the County under section 10.3;

(3) withdrawal by all Initial Participants and Participants under section 10.4; or

(4) the Transfer Agreement is not approved and effective before February 1, 2026.

10.3 **Withdrawal by County**

The County may withdraw as a party to this agreement upon 18 months' notice of its withdrawal to the Authority. The Authority by the vote of at least three-fourths of the serving members of the Executive Committee may waive the notice period under this section 10.3.

10.4 **Withdrawal by Others**

Initial Participants and Participants other than the County may withdraw from this agreement upon six months' notice to the Authority. The withdrawal of an Initial Participant or Participant other than the County will not terminate or otherwise affect this agreement as to the remaining parties if the County and at least one additional Initial Participant or Participant remains a party to this agreement.

10.5 **Termination or Expiration of CLEMIS MSA**

After January 31, 2026, if an Initial Participant or a Participant terminates the CLEMIS MSA between the Initial Participant or Participant and the Authority or the CLEMIS MSA between the Initial Participant or Participant and the Authority expires, the Initial Participant or the Participant's status as a party to this agreement expires upon the termination or expiration of the CLEMIS MSA.

10.6 **Disposition upon Termination**

(a) As soon as possible after termination of this agreement, the Authority shall wind up its affairs as follows:

(1) all of the Authority's debts, liabilities, and obligations to its creditors and all expenses incurred in connection with the termination of the Authority and distribution of its assets must be paid first; and

(2) title to all property and assets owned by the Authority must be distributed as directed by the Executive Committee, which may include transfer of the property and assets to the County.

ATTACHMENT B

ARTICLE 11
ADDITIONAL PROVISIONS

11.1 Legal Compliance

Each party shall comply with the laws and regulations applicable to its activities under this agreement.

11.2 Relationship and Responsibilities of Parties

(a) No party is responsible for the acts of the Authority or of the Representatives of any other party, whether acting separately or in conjunction with the implementation of this agreement. The parties are only bound and obligated under this agreement as expressly agreed by each party under this agreement and no party may otherwise obligate any other party because of this agreement.

(b) Each party is responsible for any Nonparty Claims brought against that party and for the acts or omissions of its Representatives arising out of this agreement.

(c) Except as otherwise provided in this agreement, for any dispute arising out of this agreement, each party shall seek its own legal representation and bear the costs of that representation.

(d) The parties hereby acknowledge that no party is legally authorized to indemnify any other party or the Authority. The parties hereby acknowledge that the Authority is not legally authorized to indemnify any party.

(e) A party will not be liable to another party or any other Person for any consequential, incidental, indirect, special, or punitive damages arising out of this agreement regardless of whether the party was informed of the possibility of those damages.

(f) For purposes of this section 11.2, the following definitions apply:

(1) **"Nonparty Claim"** means any Proceeding brought by someone other than a party against one or more parties that arises out of this agreement.

(2) **"Representative"** means, with respect to a party, any of that party's officers, employees, agents, consultants, advisors, or other representatives.

11.3 Nonparties

Except as expressly provided in this agreement, this agreement does not create for any Person and is not intended to create by implication or otherwise, any direct or indirect obligation, duty, promise, benefit, right to be indemnified (such as contractually, legally, equitably, or by implication), right to be subrogated to any party's rights in this agreement, or any other right.

11.4 Governmental Function

The parties acknowledge that the performance of this agreement is the governmental function of providing criminal justice and public safety services to serve and to provide aid for persons and property.

11.5 **No Waiver of Governmental Immunity**

The parties believe that nothing in this agreement is a waiver by any party of any governmental immunity provided under Act 7 or other law.

11.6 **Non-Assignment**

No party may assign any of its rights or delegate any of its obligations under this agreement without the prior written consent of the other parties.

11.7 **Modification; Waiver**

(a) No amendment of this agreement will be effective unless it is in writing, approved by the governing body of each party, and signed by an authorized officer of the party.

(b) Each party hereby consents to the filing by the Authority of an amendment under section 11.7(a) approved by each party to the amendment on behalf of each party to the amendment.

(c) No waiver under this agreement will be effective unless it is in writing and signed by the party granting the waiver. A waiver granted on one occasion will not operate as a waiver on other occasions.

11.8 **Notice**

(a) A notice or other communication under this agreement will be effective if it is in writing and received by the party to which it is addressed. It will be deemed to have been received as follows:

(1) if a paper copy is delivered by a delivery organization that allows users to track deliveries, upon receipt as stated in the tracking system;

(2) if a paper copy is delivered by another means, when the intended recipient or a representative of the intended recipient signs for it; or

(3) if it is delivered by email, when the intended recipient acknowledges by notice in accordance with this section 11.8 (but without need for further acknowledgement) having received that message, except that a read receipt or an automatic reply will not constitute acknowledgement of a message for purposes of this section 11.8; and

(4) if the intended recipient rejects or otherwise refuses to accept it, or if it cannot be delivered because of a change in address for which no notice was given, then upon that rejection, refusal, or inability to deliver.

(b) For a notice under this agreement to be valid, it must be addressed using the information below for that party or any other information stated by that party in a notice in accordance with this section 11.8:

To County: Oakland County
2100 Pontiac Lake Rd
Waterford, MI 48328-2762

To Bloomfield Township	Charter Township of Bloomfield 4200 Telegraph Rd Bloomfield Township, MI 48302-2038
To White Lake Township	White Lake Police Department 7525 Highland Rd White Lake, MI 48383-2938
To a Participant:	To the address provided by the Participant in the Participation Agreement for that Participant.

(c) If a notice addressed to a party is received after 5:00 p.m. on a Business Day at the location specified in the address for that party, or on a day that is not a Business Day at the location specified in the address for that party, then the notice will be deemed to have been received at 9:00 a.m. on the next Business Day.

11.9 **Severability**

The parties acknowledge that if a dispute between the parties arises out of this agreement or the subject matter of this agreement, they would want the court to interpret this agreement as follows:

(1) with respect to any provision that it holds to be unenforceable, by modifying that provision to the minimum extent necessary to make it enforceable or, if that modification is not permitted by law, by disregarding that provision;

(2) if an unenforceable provision is modified or disregarded in accordance with this section 11.9, by holding that the rest of the contract will remain in effect as written;

(3) by holding that any unenforceable provision will remain as written in any circumstances other than those in which the provision is held to be unenforceable; and

(4) if modifying or disregarding the unenforceable provision would result in failure of an essential purpose of this agreement, by holding the entire contract unenforceable.

11.10 **Electronic Signatures**

(a) If a Participation Agreement is an Electronically Signed Document, all of the following apply:

(1) the Authority states that the intention of the individual signing on behalf of the Authority on the Electronically Signed Document is to attribute the individual's signature to the Electronically Signed Document, and that the Electronic Signature on the Electronically Signed Document is the signer's signature to the Electronically Signed Document;

(2) each Participant states that the intention of the individual signing on behalf of the Participant on the Electronically Signed Document is to attribute the individual's signature to the Electronically Signed Document, and that the Electronic Signature on the Electronically Signed Document is the signer's signature to the Electronically Signed Document;

(3) the parties acknowledge that the Electronic Signatures on all Electronically Signed Documents are legally binding; and

(4) each party hereby waives all rights to repudiate the authenticity or validity of an Electronic Signature on an Electronically Signed Document to the extent the repudiation is based in whole or in part on the fact that the signature is not in an original handwritten form using physical ink and paper.

(b) The Electronic Signatures in Global and National Commerce Act of 2000 (E-SIGN), as amended, 15 USC 7001 to 7031, or the Uniform Electronic Transactions Act, 2000 PA 305, as amended, MCL 450.831 to 450.849, or both, as applicable, govern an Electronic Signature on this agreement or a Participation Agreement for a Participant. The Uniform Computer Information Transactions Act (UCITA) does not govern an Electronic Signature on this agreement or a Participation Agreement for a Participant.

(c) For purposes of this section 11.10, the following definitions apply:

(1) **"Electronic Signature"** means any form of signature provided on behalf of a party other than an original handwritten signature, including any type of image created in any manner (whether electronically or otherwise), which image could reasonably be interpreted as an indication of the signer's intent to sign the document.

(2) **"Electronically Signed Document"** means any document received by a party in connection with this agreement or a Participation Agreement for a Participant, or the correction or amendment of any such document, to which an Electronic Signature is affixed, attached, or otherwise logically associated.

11.11 **Counterparts**

If the parties sign this agreement in several counterparts, each will be deemed an original, but all counterparts together will constitute one instrument.

11.12 **Governing Law**

Michigan law governs any adversarial Proceeding arising out of this agreement.

11.13 **Jurisdiction and Venue**

Except as otherwise required by law or court rule, as the exclusive means of bringing an adversarial Proceeding to resolve any dispute arising out of this agreement or the subject matter of this agreement, a party may bring the Proceeding in the Southern Division of the

United States District Court for the Eastern District of Michigan, the 6th Circuit Court of the State of Michigan, or the 50th District Court of the State of Michigan.

11.14 **Scope of Agreement; Entire Agreement**

This agreement (including for each Participant the Participation Agreement for that Participant) is the entire understanding between the parties with respect to the subject matter of this agreement and supersedes all other agreements, whether oral or written, between the parties.

11.15 **Date of Agreement**

The date of this agreement will be the date this agreement is signed by the last of the Initial Participants to sign it (as indicated by the date associated with each Initial Participant's signature). If an Initial Participant signs this agreement but fails to date its signature, the date the County receives that Initial Participant's signature will be deemed to be the date that Initial Participant signed this agreement.

Each Initial Participant is signing this agreement on the date stated opposite the Initial Participant's signature.

[*signature pages follow*]

ATTACHMENT B

OAKLAND COUNTY

Date: 10/8/25, 2025

By: _____
David T. Woodward
Chairperson of the County Board of Commissioners

Date: 10/7/25, 2025

By: _____
David Coulter
County Executive

CLEMIS INTERLOCAL AGREEMENT
CLEMIS AUTHORITY

ATTACHMENT B

CHARTER TOWNSHIP OF BLOOMFIELD

Date: SEPTEMBER 9, 2025

By: _____
Mike McCready
Township Supervisor

ATTACHMENT B

CHARTER TOWNSHIP OF WHITE LAKE

Date: 8-21-25, 2025

By: _____
Rik Kowall
Township Supervisor

122486.000003 4897-1642-7050.9

ATTACHMENT B

EXHIBIT A

FORM FOR PARTICIPATION IN COURTS AND LAW ENFORCEMENT MANAGEMENT INFORMATION SYSTEM (CLEMIS) INTERLOCAL AGREEMENT

CLEMIS

PARTICIPATION AGREEMENT

Courts and Law Enforcement Information System (CLEMIS) Authority

By execution of this Participation Agreement by the Participant and the CLEMIS Authority, the Participant, Oakland County, the Initial Participants, and each other Participant under the CLEMIS Interlocal Agreement enter into an agreement incorporating the interlocal agreement initially between Oakland County, the Charter Township of Bloomfield, and the Charter Township of White Lake creating the Courts and Law Enforcement Management Information System (CLEMIS) Authority by this reference (available at https://www.clemis.org/forms/). A reference copy of the CLEMIS Interlocal Agreement must be attached. This agreement also includes the contents of this cover page. Capitalized terms used but not defined in this agreement are as defined in the CLEMIS Interlocal Agreement.

PARTICIPANT	
Full Legal Name: **Notice Address:** (choose Delivery Address or both Delivery Address and Email)	☐ Delivery Address: ☐ Email:

ATTACHMENTS *(attach)*	
The following attachments are included with this agreement.	
Authorizing Resolution	☐ An authorizing resolution in substantially the form as provided in exhibit B of the CLEMIS Interlocal Agreement has been adopted by the governing body of the Participant and a copy is attached.
CLEMIS Main Services Agreement	☐ An executed copy of the Cover Page for the CLEMIS MSA between the Participant and the CLEMIS Authority is attached.

SIGNATURES

Each party is signing this participation agreement on the date stated below that party's signature. The date of this agreement will be the date this agreement is signed by the last party to sign it (as indicated by the date associated with that party's signature).

Participant:	**Authority**:
[PUBLIC AGENCY NAME]	COURTS AND LAW ENFORCEMENT MANAGEMENT INFORMATION SYSTEM (CLEMIS) AUTHORITY
By: _____	
Name: _____	By: _____
Title: _____	Name: _____ Executive Director
Date: _____	Date: _____

ATTACHMENT B

EXHIBIT B
FORM FOR RESOLUTION FOR GOVERNING BODY OF PARTICIPANT

[NAME OF PARTICIPANT]
[Name of Governing Body of Participant]

RESOLUTION
Participation in CLEMIS Authority Interlocal Agreement

[Name of Participant] (the "Public Agency"), is a "public agency" as that term is defined under section 2(e) of the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.502(e).

Under section 28 of article 7 of the Michigan Constitution of 1963 and the Urban Cooperation Act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.501 to 124.512 ("Act 7"), a public agency may exercise jointly with any other public agency any power, privilege, or authority that the public agencies share in common and that each might exercise separately.

The Public Agency possesses the powers, privileges, and authorities to perform various activities relating to courts and law enforcement management information systems.

The Public Agency wants to exercise powers, privileges, and authorities jointly with Oakland County, the Charter Township of Bloomfield, the Charter Township of White Lake, and other participating public agencies under an interlocal agreement creating the Courts and Law Enforcement Management Information System (CLEMIS) Authority (the "CLEMIS Interlocal Agreement") and become a participating public agency under and party to the CLEMIS Interlocal Agreement.

The Public Agency also wants to use the services of the CLEMIS System operated by the Courts and Law Enforcement Management Information System (CLEMIS) Authority (the "Authority") by entering into a services agreement with the Authority.

The [name of governing body] of the Public Agency therefore resolves as follows:

- that the interlocal agreement between Oakland County, the Charter Township of Bloomfield, the Charter Township of White Lake, and other participating public agencies creating the CLEMIS Interlocal Agreement is hereby approved;
- that the Public Agency is hereby authorized to enter into a participation agreement with the Authority to enter into and become a party to the CLEMIS Interlocal Agreement;
- that the Public Agency is hereby authorized to enter into the CLEMIS Main Services Agreement (the "CLEMIS MSA") between the Public Agency and the Authority;
- that the [designated officer of the Public Agency] of the Public Agency is hereby authorized and directed to transmit a copy of this resolution to the Authority and execute the participation agreement for the CLEMIS Interlocal Agreement and the CLEMIS MSA on behalf of the Public Agency; and
- that the [designated officer of the Public Agency] of the Public Agency is hereby authorized and directed to file a copy of the participation agreement for the CLEMIS Interlocal Agreement, including the CLEMIS Interlocal Agreement, on behalf of the Public Agency with the clerk of each county in which the Public Agency is located.

Certification

I, [Public Agency governing body clerk/secretary name], [secretary/clerk] of the [governing body of Public Agency] (the "Board") of the [Public Agency Name] (the "Public Agency"), hereby certify all of the following:

(1) that this resolution of the Board was adopted at a meeting of the Board held on [date];
(2) that the resolution remains in effect;
(3) that the meeting was held in compliance with the Open Meetings Act, 1976 PA 267, as amended, MCL 15.261 to 15.275; and
(4) that the minutes of the meeting were kept and have been or will be made available as required by the Open Meetings Act, 1976 PA 267, as amended, MCL 15.261 to 15.275.

Date: _____ By: _____

Name: _____
[Secretary/Clerk]

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

ATTACHMENT B

September 18, 2025
RESOLUTION #2025-5723 _ 25-32
Sponsored By: Gwen Markham
Executive's Office - Formation of the Courts & Law Enforcement Management Information System (CLEMIS) Authority
Chair and Members of the Board:

WHEREAS the Courts & Law Enforcement Management Information System (CLEMIS) is a multifaceted, regional public safety information system, which provides mission critical technology and vital information to governmental entities at an affordable cost and is operated, maintained, and subsidized by the Oakland County Department of Information Technology; and

WHEREAS CLEMIS was created in approximately 1968 to address the inability of criminal justice/public safety agencies to electronically share data in a timely/real time manner; and

WHEREAS CLEMIS is used by approximately 250 governmental entities across ten counties in Michigan; and

WHEREAS the State of Michigan encourages governmental entities to share services with each other for efficiency and cost savings; and

WHEREAS CLEMIS must be modernized to become an independent, self-sustaining operation that continues to provide affordable and accessible solutions to governmental entities; and

WHEREAS to accomplish these objectives a separate legal entity must be formed pursuant to State law; and

WHEREAS pursuant to the Urban Cooperation Act, Public Act 7 of 1967, MCL 124.501, et seq., and the Interlocal Agreement, attached as Schedule A, Bloomfield Township, Oakland County, and White Lake Township will form a separate legal entity; and

WHEREAS the County Executive recommends that the Oakland County Board of Commissioners approve and execute the attached Interlocal Agreement.

NOW THEREFORE BE IT RESOLVED that the Oakland County Board of Commissioners approves the attached Interlocal Agreement and directs its Chairperson and requests the County Executive to each execute the attached Interlocal Agreement on behalf of Oakland County and file the executed Interlocal Agreement with the Oakland County Clerk and the Oakland County Clerk shall file the Agreement with the Office of the Great Seal of the Michigan Secretary of State.

BE IT FURTHER RESOLVED that the Oakland County employees identified in the attached Schedule B, shall be assigned/detailed to the new separate legal entity and retain full benefits and rights as an Oakland County employee, as long as they remain an Oakland County employee; the full cost of such assignment/detail of personnel to be reimbursed to Oakland County.

BE IT FURTHER RESOLVED that the Oakland County employees identified in attached Schedule C

will be transferred to the divisions set forth therein.

BE IT FURTHER RESOLVED that those Oakland County positions assigned/detailed to the new separate legal entity, identified in Schedule B, shall be deleted if the position becomes vacant.

BE IT FURTHER RESOLVED that Oakland County shall account for the new separate legal entity and any financial transfers to the new separate legal entity in a manner consistent with the accounting and financial reporting standards for state and local governments established by the Government Accounting Standards Board.

BE IT FURTHER RESOLVED that ten million dollars ($10,000,000.00) be transferred from the Strategic Investment Plan Fund Balance (383554) to the new separate legal entity, and the transfer shall be executed pursuant to the attached Interlocal Agreement as approved by this resolution.

Chair, the following Commissioners are sponsoring the foregoing Resolution: **Gwen Markham**.

David Woodward, Commissioner — Date: September 18, 2025

David Coulter, Oakland County Executive — Date: September 19, 2025

Lisa Brown, County Clerk / Register of Deeds — Date: September 30, 2025

COMMITTEE TRACKING
2025-09-10 Finance - Recommend to Board
2025-09-18 Full Board - Adopt

Motioned by Commissioner Gwen Markham seconded by Commissioner Robert Hoffman to adopt the attached Resolution: Formation of the Courts & Law Enforcement Management Information System (CLEMIS) Authority.

Yes: Ann Erickson Gault, Michael Gingell, Marcia Gershenson, Robert Hoffman, Brendan Johnson, Christine Long, Penny Luebs, Gwen Markham, William Miller III, Angela Powell, Robert Smiley, Yolanda Smith Charles, Michael Spisz, Linnie Taylor, Philip Weipert, David Woodward (16)
No: Charles Cavell, Kristen Nelson (2)
Abstain: None (0)
Absent: Karen Joliat (1)
Passed

ATTACHMENTS
1. CLEMIS Authority Position Schedule B and C

ATTACHMENT B

2. Resolution 25-014 CLEMIS Interlocal Agreement
3. CLEMIS Participation Agreement
4. 4897-1642-7050.10 - CLEMIS Authority Interlocal Agreement

STATE OF MICHIGAN)
COUNTY OF OAKLAND)
I, Lisa Brown, Clerk of the County of Oakland, do hereby certify that the foregoing resolution is a true and accurate copy of a resolution adopted by the Oakland County Board of Commissioners on September 18, 2025, with the original record thereof now remaining in my office.

In Testimony Whereof, I have hereunto set my hand and affixed the seal of the Circuit Court at Pontiac, Michigan on Thursday, September 18, 2025.

Lisa Brown

Lisa Brown, Oakland County Clerk / Register of Deeds

PRESENT:

Supervisor Mike McCready	Trustee Mark Antakli
Clerk Martin Brook	Trustee Neal Barnett
Treasurer Michael Schostak	Trustee Christopher Kolinski
	Trustee Valerie Murray

ABSENT:

ITEM 3. Consider Approval of the CLEMIS Authority Formation Interlocal Agreement

Police Chief James Gallagher presented on the proposed formation of the CLEMIS Authority. Chief Gallagher was accompanied by Bo Chang, Interim Director of CLEMIS.

CLEMIS (Courts and Law Enforcement Management Information System) was originally established in 1968 by Oakland County in collaboration with several local police departments. Bloomfield Township is one of the founding members. CLEMIS serves as a data-sharing platform among law enforcement agencies to support crime-solving efforts and public safety services. The system, however, has not been modernized since its creation.

The agreement was reviewed by our Township attorney. Chief Gallagher requested that Bloomfield Township continue its leadership role in CLEMIS and approve the Interlocal Agreement to move forward in creating the CLEMIS Authority.

MOTION by Barnett and SUPPORT by Murray to APPROVE the CLEMIS Authority Formation Interlocal Agreement with an Amendment to Mail all Notices Pursuant to the Agreement to the Township Police Department and Township Supervisor (Exhibit 1).

A voice vote was called.

MOTION DECLARED ADOPTED 7-0.

I, MARTIN C. BROOK, TOWNSHIP CLERK of the Charter Township of Bloomfield, County of Oakland, Michigan, do hereby certify the foregoing is a true and correct copy of a resolution adopted by the Board at its regular meeting held on the 8th day of September 2025.

MARTIN C. BROOK
BLOOMFIELD TOWNSHIP CLERK

ATTACHMENT B

CHARTER TOWNSHIP OF WHITE LAKE
OAKLAND COUNTY, MICHIGAN

RESOLUTION #25-014

APPROVE OAKLAND COUNTY CLEMIS INTERLOCAL AGREEMENT

At the regular meeting of the Township Board of the Charter Township of White Lake, County of Oakland, Michigan, held in Township Annex Hall, 7527 Highland Road, in accordance with the Open Meetings Act, Public Act 267 of 1976 as amended, on the 19th day of August, 2025, at 6:30 p.m., with those present and absent being:

Present: Rik Kowall, Anthony L. Noble, Mike Roman, Scott Ruggles, Andrea C. Voorheis, and Liz Smith.

Absent: Steve Anderson.

The following preamble and resolution were offered by Clerk Noble and seconded by Supervisor Kowall.

WHEREAS, the Township Board has considered the Oakland County CLEMIS Interlocal (the "Agreement"), attached as Exhibit A.

WHEREAS, the Township has the authority to enter into Interlocal agreements under the Urban Cooperation act of 1967, 1967 (Ex Sess) PA 7, as amended, MCL 124.501 to 124.512. The Township may exercise jointly with any other public agency any power, privilege, or authority that the public agencies share in common and that each might exercise separately. The Township possesses the powers, privileges, and authorities to perform various activities relating to courts and law enforcement management information systems ("CLEMIS").

WHEREAS, the Township wants to exercise powers, privileges, and authorities jointly with Oakland County and the Charter Township of Bloomfield under the Agreement creating the CLEMIS Authority as an Initial Participant. The Agreement parties will be expanded at a later date to include other Participants who agree to the terms of the Agreement;

WHEREAS, the Authority will be a separate legal entity that will have the authority to enter into contracts, hire employees, accept grants, borrow money and exercise other authority outlined in the Agreement. The Authority is not authorized to levy a tax.

WHEREAS, the Agreement transfers the functions of the CLEMIS System from Oakland County to the CLEMIS Authority, with the Township designated as an Authority Board member.

WHEREAS, the day to day responsibilities of the CLEMIS System will be overseen by an Executive Board and an Executive Director. The Executive Committee will be comprised of 9 members from the Authority Board who are appointed by the County Executive. The Executive

Committee is required to establish fees and other charges sufficient to pay for the expenses of the CLEMIS System and Authority among other responsibilities outlined in the Agreement;

WHEREAS, as part of the transfer of the assets and liabilities of CLEMIS from the County, the Authority shall receive $250,000 from the County for the initial startup costs of the Authority and the County will transfer $9,750,000.00 to the Authority on February 1, 2026, as well as the CLEMIS System. The County will also transfer certain employees, which will be outlined in a Transfer Agreement;

WHEREAS, the County shall provide the Authority with the use of County facilities, property, and the County telecommunications and network, needed to operate the CLEMIS system through September 30, 2027. The Authority may enter into agreements with the County for use of County property and facilities and network after September 20, 2027;

WHEREAS, the Agreement will not be effective until it is approved by both White Lake and Bloomfield Townships, the County Board of Commissioners, is signed by the Township Supervisors and the County Executive and is filed with the County and the Secretary of State.

WHEREAS, the Agreement is for an initial term of 15 years, which may be extended in 5 year increments. The Township may withdraw from the Authority upon providing 6 months advance notice. The County may withdraw from the Agreement upon providing 18 months advance notice. If the County withdraws from the Agreement, the Agreement terminates.

WHEREAS, the Township Board has determined that it will benefit the Township to enter into the Agreement.

NOW, THEREFORE, the Township Board of the Charter Township of White Lake, Oakland County resolves as follows:

1. The Township Board resolves to approve the Agreement, attached as Exhibit A to this Resolution, in substantially the same form as presented.

2. The Township Board authorizes the Township Supervisor to execute the Agreement on behalf of the Township.

A vote on the foregoing resolution was taken and was as follows:

AYES:	6
NAYS:	0
ABSENT:	1

RESOLUTION DECLARED ADOPTED BY VOICE VOTE.

ATTACHMENT B

CLERKS CERTIFICATION

STATE OF MICHIGAN)
)§§
COUNTY OF OAKLAND)

I, Anthony L. Noble, duly qualified Clerk of the Charter Township of White Lake, County of Oakland, State of Michigan, do hereby certify that the foregoing is a true and complete copy of a resolution adopted at a meeting of the Township Board held on the 19h day of August 2025, the original of which resolution is on file in my office

IN WITNESS WHEREOF, I have hereunto affixed my official signature on this 22nd day of September, 2025.

Anthony L. Noble, Clerk MiPMC
Charter Township of White Lake

ACKNOWLEDGMENT

STATE OF MICHIGAN)
)§§
COUNTY OF OAKLAND)

The foregoing Certified Record was acknowledged before me by Anthony L. Noble, the duly authorized Clerk of White Lake Township, Michigan, on September 22, 2025.

DOUGLAS D. SANTIAGO
NOTARY PUBLIC, STATE OF MI
COUNTY OF OAKLAND
MY COMMISSION EXPIRES May 18, 2028
ACTING IN COUNTY OF

ATTACHMENT B

Exhibit A

(Agreement Attached)

EXHIBIT B ATTACHMENT B

LEASE AGREEMENT

BETWEEN
COUNTY OF OAKLAND
AND
COURTS AND LAW ENFORCEMENT MANAGEMENT INFORMATION SYSTEM AUTHORITY

This lease ("Lease") is made February 1, 2026 ("Commencement Date"), by and between the County of Oakland, a Michigan municipal and constitution corporation, whose address is 1200 N. Telegraph Road, Pontiac, Michigan, 48341, ("Lessor") and Court and Law Enforcement Management Information System (CLEMIS) Authority, 51111 Woodward Avenue, Ste, Pontiac, MI 48342, ("Lessee"). Lessor and Lessee may also be individually referred to as "Party" and collectively as "Parties."

Introduction

Lessor is the owner of the premises located in the Township of Waterford, and described as the Information Technology Building, also known as Building 49 West on Campus Drive South, Waterford Township, Michigan, 48341, ("Premises"). Lessor desires to lease certain building space to Lessee as described herein.

The Parties agree to the following terms and conditions:

1. Leased Premises & Term of Lease and Rent.

1.1. Leased Premises. Lessor leases to Lessee and Lessee leases from Lessor building space in the following locations: (1) the Information Technology Building located at 1200 North Telegraph Road, Building 49 West, Pontiac, Michigan 48341 and (2) the building located at 51111 Woodward, Pontiac, Michigan 48342 which specific space in those locations shall be determined and approved by the County Director of Facilities Management and the County Chief Information Officer ("Leased Premises"). A description of the space once approved according

to this subsection shall automatically incorporated into this Lease without furth action of the Parties.

1.2. Term of Lease. The Lease shall commence on the Commencement Date and end on September 30, 2027 (hereinafter "initial term").

1.3. Extension of Lease. This Lease may be extended for one year from the date the initial term expires upon mutually agreement of the parties. The County's Director of Facilities Management shall provide agreement on behalf of Lessor.

1.4. Rent Amount. During this Lease or any extension thereof, Lessee shall pay Lessor $1 per Fiscal Year. Reference in this Lease to "Fiscal Year" refers to Lessor's Fiscal Year, starting October 1 and ending September 30.

2. Use of Premises.

2.1. Use of Leased Premises. Lessee shall only use the Leased Premises for office and business uses associated with the operation of the CLEMIS System.

2.2. Use of Conduit/Cable. Upon prior written approval of Lessor's Chief Information Officer, Lessee may use available, existing conduit, cable and wiring or may install conduit, cable and wiring within or around the Leased Premises as necessary for the operation of the CLEMIS System. Any and all problems and/or direct damage or loss, relating to Lessee's use of the conduit, cable or wiring will be resolved, repaired, replaced and/or corrected by Lessor, but shall be at the sole expense of Lessee, if the problems, damage, or loss were caused by Lessee's use. In the event that any problem between Lessor's computer equipment, cable, or wiring and Lessee's use of the conduit, cable or wiring cannot be resolved to Lessor's satisfaction, then Lessee shall not be allowed to use Lessor's conduit, cable, and wiring, and Lessee shall find an alternate route for its cable and wiring.

2.3. Use of OakNet. Upon prior written approval of Lessor's Chief Information Officer, Lessee shall have the right to access Lessor's Fiber Optic Transmission System ("OakNet"), if capacity is available, so long as that access does not hinder future capacity needs for Lessor. Lessee shall supply any and all equipment needed for connection to the OakNet. Lessee shall be charged for the use of the OakNet at Oakland County Department of Information Technology rates in effect at the time of usage. Problems relating to Lessee's use of the OakNet will be resolved and corrected by Lessor or its contractor, but shall be at the sole expense of Lessee. In the event any problem is encountered as a result of Lessee's use of the OakNet and cannot be resolved to Lessor's satisfaction, then Lessee's equipment shall be immediately removed or disconnected from the OakNet.

2.4. Condition of Leased Premises. Lessor, at its expense, shall keep the Leased Premises in good structural condition and shall make all necessary repairs as needed, except that if repairs are needed because of the acts or omissions of Lessee or its employees, agents, or contractors, then those repairs shall be at the sole expense of Lessee. Necessary repairs shall be deemed to be all repairs necessary for Lessee's quiet enjoyment.

2.5. Access by Lessee. Lessee shall have 24-hour access to the Leased Premises; provided that all persons that have 24-hour access shall be approved by Lessor's Chief Information Officer.

2.6. Lessee's Equipment/Furniture. Lessee shall provide, at its own expense, all furniture and equipment it deems necessary for use and occupancy of the Leased Premises. Lessee shall be solely responsible for the maintenance and repair of all such property.

3. Maintenance, Utilities and Repairs.

3.1. Utilities, Maintenance and Repairs to Leased Premises. Except as otherwise provided herein, Lessor shall provide and pay for all utilities (gas, electric, water, and sewer), repairs, and maintenance for the Leased Premises.

3.2. Services. Lessor shall also provide custodial services at the Leased Premises, including trash removal. Lessee shall provide its own telephone service and internet service for the Leased Premises.

3.3. UPS. Lessor will provide Uninterruptible Power Supply (hereinafter "UPS") to Lessee's equipment located in the Lease Premises. Any UPS requirements of Lessee, outside of the Computer Area, shall be provided at Lessee's expense. Lessee shall hold Lessor harmless for any loss of use, or any and all direct or consequential loss or damage (of any type) to Lessee's equipment due to Lessor's failure to provide UPS or any other utilities required to be supplied by Lessor to Lessee.

3.4. Repairs. Lessor shall repair or replace in a timely manner all structural issues related to the Leased Premises that effect the health, safety, and welfare of the occupants.

4. **Alterations/Improvements to Leased Premises.** Lessee shall not make any alterations or improvements to or upon the Premises or Leased Premises without the prior written consent of Lessor's Chief Information Officer and Director of Facilities Management. Any alterations or improvements made to or upon the Premises or Leased Premises shall be performed by Lessor or a properly qualified contractor approved by Lessor's Director of Facilities Management in writing and prior to the commencement of construction. Any alterations or improvements made to or upon the Premises or Leased Premises shall become an integral part of the Premises and Leased Premises and shall become the sole property of Lessor immediately upon the completion, unless agreed to in writing by the

Parties. Any alterations or improvements made to the Leased Premises at Lessee's request will be at Lessee's sole expense. If the alterations or improvements requested by Lessee are performed by Lessor, Lessor shall invoice Lessee and Lessee shall pay the invoice with thirty (30) calendar days

5. **Condition of Leased Premises Upon Surrender By Lessee.**

5.1. Physical Condition of Leased Premises. Upon the termination or expiration of this Lease, Lessee shall leave the Leased Premises as it found them, clean, and free of all trash, except for normal wear and tear. Lessor will accept all alterations made by Lessee, with Lessor's consent, during the course of and prior to the termination or expiration of this Lease.

5.2. Lessee's Personal Property. Lessee shall remove all Lessee's personal property, at its sole cost and expense, upon termination or expiration of this Lease. If Lessee does not remove its personal property within thirty (30) days of termination or expiration of this Lease, Lessee's personal property shall be deemed the property of Lessor and Lessor may remove and dispose of the property as it deems appropriate. If Lessor must remove and/or dispose of Lessee's property, Lessee shall reimburse Lessor for all costs associated with such removal and/or disposal.

6. **Access by Lessor For Inspecting, Repairing and Emergencies.** Lessor shall have 24-hour access to the Leased Premises for the purposes of inspecting, repairing and/or maintaining the Leased Premises.

7. **Insurance and Liability.**

7.1. Insurance Requirements. Lessee shall obtain and maintain insurance according to the specifications indicated in this Section.

7.1.1. Commercial General Liability: with the following as minimum requirements$3,000,000 – General Aggregate Limit other than Products/Completed Operations

$3,000,000	–	Products/Completed Operations Aggregate Limit
$3,000,000	–	Personal & Advertising Injury Limit
$3,000,000	–	Each Occurrence Limit
$1,000,000	–	Fire Damage (Any One Fire)
$ 10,000	–	Medical Payments – Any One Person

Insurance policy shall contain the following coverage(s):

- Occurrence Form
- Broad Form Property Damage
- Products & Completed Operations
- Per Location/Per Project General Aggregate
- Premises/Operations
- Independent Contractors
- (Blanket) Broad Form Contractual
- Personal Injury - Delete Contractual Exclusion
- Explosion, Collapse and Underground

The total limits of general liability coverage required herein may be satisfied with a combination of a Primary General Liability (and) Umbrella/Excess policy having not less than $3,000,000 in per occurrence limits, specifically listing the Primary General Liability policy as underlying insurance.

7.1.2. Workers' Compensation Coverage A: With limits statutorily required by any applicable Federal or State law (and) Employers Liability Insurance - Coverage B: with minimum limits of $1,000,000 each accident, $1,000,000 disease each employee, and $1,000,000 disease policy limit.

7.1.3. Automobile Liability: With minimum limit of $1,000,000 Combined Single Limit per occurrence (including No-Fault as required by law) for all hired, leased, owned and non-owned vehicles.

7.1.4. Lessee Owned Property: Lessee shall be responsible, at its own expense, for maintaining special form fire and extended coverage insurance on all personal property and equipment owned by Lessee. Lessee shall waive all rights against Lessor for damage or loss of such personal property.

7.2. General Insurance Policy Provisions: All certificates of insurance and policies of Lessee shall be endorsed to contain the following provisions and/or clauses:

7.2.1. All policies of insurance shall be on a primary, non-contributory basis with any other insurance and/or self-insurance carried by Lessor.

7.2.2. The insurance company(s) issuing the policy or policies shall have no recourse against Lessor for payment of any premiums or for assessments under any form of policy.

7.2.3. Any and all deductibles in the above-described insurance policies shall be assumed by, and be for the amount of, and at sole risk of, Lessee.

7.2.4. All insurance policies shall be endorsed to name Lessor as additional insured and shall specifically include the liability assumed hereunder by Lessee.

7.2.5. All certificates are to provide thirty (30) days written notice of material change, non-renewal or cancellation. Certificates of insurance must be provided no less than ten (10) working days before occupancy or use of the leased premises.

7.2.6. All certificates of insurance shall bear evidence of all required endorsements and clauses.

7.2.7. All insurance carriers are subject to the approval of Lessor's Risk Management Department and shall be licensed and approved to do

business with the State of Michigan. All insurance companies will have a minimum A.M. Best Rating of A VII.

7.3. Lessor Liability. Neither Lessor nor its employees shall be held liable for any theft or loss or other claims, injury or damage incurred or suffered by Lessee or any other person as a result of or arising out of the occupancy or use of the Leased Premises.

7.4. Notification of Claims. Lessor and Lessee shall provide each other immediate notice of any claim or potential claim.

7.5. Liability to Third Parties. In the event that liability to a third party(s), arises as a result of activities conducted jointly by Lessor and Lessee or solely by either Party in fulfillment of their responsibilities under this Lease, such liability, loss, or damage shall be borne by Lessor and/or Lessee in relation to each Party's responsibilities under such activities, provided that nothing herein shall be construed as a waiver of any governmental immunity by Lessor or Lessee, or their employees, respectively, as provided by common law, statute or court decisions.

7.6. Waiver of Subrogation. In the event damage or destruction to the Leased Premises because of fire or other casualty, Lessee and its agents waive their rights of subrogation and recovery against Lessor and its agents, officers, directors, employees, and boards.

8. Damage or Destruction of Premises By Fire or Other Casualty.

8.1. Notification of Damage or Destruction. Lessee shall immediately notify Lessor of any damage or destruction to the Leased Premises by fire or other casualty.

8.2. Repairs to Leased Premises because of Fire or Other Casualty. If the Leased Premises are damaged or destroyed by fire or other casualty, the damage or destruction, including damage or destruction to Lessee's

alterations/improvements, shall be repaired with due diligence by Lessor or a contractor of Lessor to a condition substantially equivalent to that which existed immediately prior to such damage or destruction; however, Lessee shall be responsible for all costs associated with repairs made to Lessee's improvements/alterations of the Leased Premises and for all costs associated with repairs that are required because of the acts or omissions of Lessee or its employees or agents.

8.3. Termination for Damage or Destruction. Anything in Section 8.2 not to the contrary, if (i) by reason of fire or other casualty the Leased Premises or Premises are rendered unusable, or (ii) if the Leased Premises shall be damaged by fire or other casualty to the extent of fifty (50%) percent or more of its replacement costs, then at the option of either Lessor or Lessee, and upon notice delivered to either Party not more than thirty (30) days following the damage or destruction, this Lease may be terminated. If this Lease is terminated pursuant to this Section, then this Lease shall expire upon the 30th day after such notice is given and Lessee shall vacate the Leased Premises and surrender the same to Lessor in accordance with the applicable provisions of this Lease.

8.4. Lessor shall not be liable for delays occasioned by adjustment of losses from insurance carriers so long as Lessor shall proceed in good faith.

9. Default. In the event of a default by either Lessor or Lessee, the Party alleging the default shall mail to the other Party details of the alleged default and allow thirty (30) calendar days to correct same. If the alleged default is not corrected within the thirty (30) day period, then this Lease may be terminated.

10. Waiver/Cumulative Rights. Waiver of any term or condition under this Lease must be in writing and notice given pursuant to this Lease. No written waiver, in one or more

instances, shall be deemed or construed as a continuing waiver of any term or condition of this Lease. No waiver by either Party shall subsequently affect its right to require strict performance of this Lease. A Party's exercise of any remedy shall not preclude the exercise of any other remedies, all of which shall be cumulative. A Party shall have the right, in its sole discretion, to determine which remedies are to be exercised and in which order.

11. **Addresses for Written Notice.** All notices required under this Lease shall be in writing and shall be deemed sufficient if made as follows: To Lessor--the County of Oakland, Property Manager, 1 Public Works Drive, Waterford, Michigan 48328; and (2) To Lessee—Court and Law Enforcement Management Information System (CLEMIS) Authority, 51111 Woodward Avenue, Ste, Pontiac, MI 48342 and Dykema Gossett PLLC, 39577 Woodward Avenue, Ste 300, Bloomfield Hills, MI 48304-5086. All notices shall be mailed by registered or certified mail, postage prepaid, return receipt requested or, if delivered by other means, when received by the other Party, with written evidence of such receipt at the addresses above stated, or at such other address as may be hereafter furnished to the other party by like notice. All notices shall be deemed to have been received on the date delivered to or received at the premises of the addressee (as evidenced by the date noted in writing on the return receipt).

12. **Governing Law.**

    12.1. This Lease shall be interpreted under and governed by the laws of the State of Michigan.

    12.2. Work to be performed by Lessee is a governmental function and it is the intention of the Parties that this Lease shall not in any manner be construed to waive the defenses of governmental immunity which either or both of the Parties possess.

13. **Assignment of Lease.** Due to the sensitive nature of the Premises and the Leased Premises, Lessee has no right to assign this Lease or to sub-lease any portion of the Leased Premises.

14. **Third Party Beneficiaries.** This Lease is made for the benefit of the Parties and not made for the benefit of any third party.

15. **Miscellaneous.**

15.1. Captions/Headings and Interpretation. Section and subsection numbers and captions/headings contained in this Lease are intended for the convenience of the reader and are not intended to have any substantive meaning and shall not be interpreted to limit or modify any substantive provisions of this Lease. In this Lease, for any noun or pronoun, use of the singular or plural form, use of the nominative, possessive, or objective case, and any reference to gender (masculine, feminine, and neuter) shall mean the appropriate form, case, or gender as the context requires.

15.2. The covenants, conditions and agreements made and entered into by the Parties are binding on their respective heirs, successors, representatives and assigns.

15.3. Entire Agreement. This Lease constitutes the entire agreement of the Parties with respect to the Leased Premises and all prior negotiations, agreements and understandings, either oral or written, are merged herein.

_____, accepts and binds the CLEMIS Authority to the terms and conditions of this lease on this __ day of _____, 2026.

LESSEE: CLEMIS Authority

By: _____

David T. Woodward, accepts and binds the COUNTY OF OAKLAND to the terms and conditions of this lease on this __ day of _____, 2026.

LESSOR: COUNTY OF OAKLAND,

By: _____
David T. Woodward, Chair

EXHIBIT C

USE OF COUNTY EQUIPMENT AND PROVISION OF SERVICES BY THE COUNTY OR THE AUTHORITY

Provision of Services by the County to the Authority

Through September 30, 2027 or except as otherwise provided in this Exhibit C, the County shall continue to provide the IT Infrastructure Services described in this Exhibit C at substantially the same scope, service levels, performance standards, response times, escalation procedures, and reporting frequency as those provided by the County immediately before the Transfer Date. At anytime, the County may update or change the tools or resources the County uses to deliver the IT Infrastructure Services. The County shall not charge a fee to the Authority for the provision of services provided under this Exhibit C given the governmental services or functions, or both, that will be performed by the Authority.

1. End-User Computing Services

1.1. The County shall provide end-user computing services necessary to support the Authority's workforce, including:

1.1.1. Provisioning, configuration, and support of desktop and laptop computers, mobile devices, and related peripherals;

1.1.2. Operating system installation, patching, and updates;

1.1.3. Standard software deployment and maintenance;

1.1.4. End user help desk and technical support services, including incident resolution and service request fulfillment; and

1.1.5. Device lifecycle support, including onboarding, offboarding, and asset tracking as performed immediately before the Transfer Date.

1.2. All end-user computing services must be delivered using existing tools, processes, service hours, and reporting mechanisms in place immediately before the Transfer Date.

2. Networking Services

2.1. The County shall provide networking services necessary to maintain connectivity and system availability for the Authority, including:

2.1.1. Operation, monitoring, and support of local area networks (LAN), wide area networks (WAN), and wireless networks;

2.1.2. Management of network devices, including switches, routers, firewalls, and related infrastructure;

2.1.3. Network performance monitoring and incident resolution;

2.1.4. Coordination with telecommunications and network service providers; and

2.1.5. Configuration changes and maintenance consistent with practices in place immediately before the Transfer Date.

2.2. Networking services must be provided by the County at the capacity, performance levels, and reporting frequency as was provided immediately before the Transfer Date.

3. Data Center, Server, Storage, and Backup Services

3.1. The County shall continue to provide data center, servers, storage, and backup services required to support the CLEMIS System and applications, including:

3.1.1. Operation, monitoring, and maintenance of County–managed data center facilities supporting Authority workloads;

3.1.2. Provisioning, administration, and support of physical and virtual servers, including operating system maintenance and patching;
3.1.3. Management and support of storage platforms, including capacity allocation, performance monitoring, and maintenance;
3.1.4. Data backup services, including scheduling, execution, monitoring, and retention in accordance with current practices;
3.1.5. Support for data restoration requests and disaster recovery activities within the existing scope; and
3.1.6. Vendor coordination related to hosting, hardware, storage, or backup solutions, as applicable.

3.2. All data center, server, storage, and backup services must be provided using the same infrastructure, tools, processes, service levels, recovery objectives, and reporting as those in effect immediately before the Transfer Date.

4. Identity and Access Management (IAM) Services

4.1. The County shall provide identity and access management services required to authenticate and authorize Authority users, including:
4.1.1. User account provisioning, modification, and deprovisioning;
4.1.2. Role-based access management to systems and applications currently supported;
4.1.3. Authentication services, including password management and multi-factor authentication where applicable;
4.1.4. Monitoring and support of directory services and access control systems; and
4.1.5. Compliance with existing access policies and audit practices.

4.2. The County shall provide IAM services using identity platforms, security controls, and reporting standards as provided immediately before the Transfer Date.

5. Voice Services

5.1. Oakland County shall provide voice and telephony services supporting CLEMIS operations immediately before the Transfer Date, including:
5.1.1. Operation and support of voice platforms, including on-premises and/or hosted telephony systems;
5.1.2. User provisioning, moves, adds, changes, and deletions;
5.1.3. Maintenance of voicemail, call routing, and related voice features;
5.1.4. Incident management and troubleshooting for voice services; and
5.1.5. Vendor coordination related to voice service providers, as applicable.

5.2. Voice services must continue at the same service levels, availability, and reporting cadence as provided immediately before the Transfer Date.

6. Information Security Services

6.1. The County shall continue to provide information security services designed to protect Authority systems and data, including:
6.1.1. Security monitoring and incident response for systems within the existing scope;
6.1.2. Management of security tools such as endpoint protection, vulnerability management, and logging solutions;
6.1.3. Application of security policies, standards, and procedures in effect immediately before the Transfer Date;
6.1.4. Coordination of security investigations and remediation activities; and

6.1.5. Support for compliance reporting and audits as presently performed.

6.2. Information security services must not be materially altered during this Agreement and will be supported with the same level of oversight and reporting as provided immediately before the Transfer Date.

7. Service Levels and Reporting

7.1. All services described in this Exhibit C must be provided at the same level of service and with the same reporting detail and frequency as provided immediately before the Transfer Date. No material enhancements, reductions, or changes in scope are included, unless mutually agreed to in writing by the parties.

8. Mobile Data Computer (MDC) Services for Non-Oakland County Entities

8.1. Until September 30, 2026, the County shall provide MDC services to governmental entities/CLEMIS users, other than the County, on behalf of the Authority, which are necessary to support the Authority's workforce, including:

8.1.1. Operating system support including patching and updates;

8.1.2. Standard software deployment, patches, and updates;

8.1.3. Help desk and technical support services, including incident resolution and service request fulfillment; and

8.2. All end-user computing services must be delivered using existing tools, processes, service hours, and reporting mechanisms in place immediately before the Transfer Date.

9. **CLEMIS System Tier 1 / Tier 2 Support Services**

9.1. Until September 30, 2026, the County shall provide Tier 1 and Tier 2 customer support services to CLEMIS System users, on behalf of the Authority, for the CLEMIS System within the scope of this Transfer Agreement.

9.2. Tier 1 Support Services

9.2.1. As the first point of contact for CLEMIS System users requesting support, which may be initiated via phone, email, Teams chat, or self-service, document the incoming support request details and all subsequent interaction, in the County IT Service Management (ITSM) tool.

9.2.2. Where documented procedures or scripts have been provided by the Authority, perform basic troubleshooting or steps to resolve and document resolution in the County ITSM tool.

9.2.3. Where it is not possible to resolve the incident or fulfill the request, document all troubleshooting and actions taken in the County ITSM tool and route to the appropriate support team following established criteria.

9.3. Tier 2 Subject Matter Expert (SME) & Application Technical Support Services

9.3.1. For all items assigned, perform troubleshooting and identify actions required to fulfill the request or resolve the issue identified.

9.3.2. Complete configuration changes, testing, and implement solutions to resolve the incident or fulfill the request. Coordinate cross department communications between the County, Authority, and CLEMIS System users as needed. Document all actions taken, including interactions with users, in the County ITSM tool.

9.3.3. Where it is not possible to resolve the incident or fulfill the request, document all troubleshooting and actions taken in the County ITSM tool and route to the appropriate Authority resource, following established criteria.

9.3.4. Provide subject matter knowledge transfer to Authority where applicable for ongoing support. Provide updates to Tier 1 Support Services, as needed.

9.4. All support services will be delivered using existing tools, processes, service hours, and reporting mechanisms in place immediately before the Transfer Date.

SCHEDULE 13

OAKLAND COUNTY EMPLOYEES DETAILED TO AUTHORITY

1. Matt Pence: CLEMIS Systems Analyst Senior-101
2. Shelly Turner: CLEMIS Business Analyst-101
3. Benjamin Nelms: CLEMIS Business Analyst-101
4. Robert McDonald: CLEMIS Business Analyst-101

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: 2026 Third Quarter Information Technology Development Report
DEPARTMENT: Information Technology
MEETING: Finance Committee
DATE: Thursday, August 6, 2026 11:00 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6827
Motion to receive and file the 2026 Third Quarter Information Technology Development Report and approve the Fiscal Year 2026 Third Quarter appropriation transfer for General Fund/General Purpose County departments in the amount of $1,989,300.22, as specified in the attached report; further, the report identifies direct charges to Special Revenue and Proprietary fund departments in the amount of $973,289.29 and non-county agency charges in the amount of $5,953.00 for the Third Quarter of Fiscal Year 2026.

ITEM CATEGORY	SPONSORED BY
Budget Amendment	Gwen Markham

INTRODUCTION AND BACKGROUND

All development cost is incorporated as a single appropriation within the non-departmental budget and then an amount equal to the actual expense is transferred to the user department with a summary report to the Finance Committee; and the Department of Information Technology has determined the Third Quarter 2026 development charges to be $1,989,300.22 for the General Fund/General Purpose County departments; and direct charges to Special Revenue and Proprietary fund departments are $973,289.29 and non-county agencies are $5,953.00 for the Third Quarter 2026; and an appropriation transfer to General Fund/General Purpose County departments is needed to fund these development charges.

POLICY ANALYSIS

The immediate fiscal impact is an appropriation transfer of $1,989,300.22 from the non-departmental Information Technology Development appropriation to General Fund/General Purpose user departments for third-quarter development charges. The report shows an equal offsetting reduction to the non-departmental IT Development account, resulting in no net increase to total governmental appropriations for the quarter if sufficient funding remains in the existing non-departmental appropriation.

For year-to-date context, the report shows $5,473,220.53 in governmental development appropriation charges through the third quarter. The report also shows $3,037,485.48 in year-to-date direct county development charges and $14,523.25 in year-to-date non-county agency charges.

The item has not yet received final approval from Fiscal Services. Once Fiscal Services has completed its review, staff will follow up to confirm the Schedule A/budget amendment language for

the $1,989,300.22 in General Fund/General Purpose development charges, including whether the transfer can be absorbed within the existing non-departmental IT Development appropriation and whether any additional funding is needed at this time.

Staff will also request confirmation that the $973,289.29 in direct charges to Special Revenue and Proprietary fund departments can be absorbed within the applicable fund budgets. If any fund requires a separate budget amendment, transfer, reimbursement, or other corrective action, that should be identified before final approval.

Given the ongoing CLEMIS transition, staff will also confirm whether there is anything unique about the CLEMIS-related charges this quarter or any change in how those costs should be treated going forward.

The key fiscal question is whether this item is budget-neutral within existing appropriations and whether there are any year-end budget pressures or additional approvals the Committee should be aware of before recommending approval.
FISCAL IMPACT: Budget Amendment Attached

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Rod Davenport, Chief Information Officer
Kimberly Arango, Application & Client Services Director

ITEM REVIEW TRACKING

Jemarice Simpson, Information Technology	Created/Initiated - 7/14/2026
Heidi Negri, Information Technology	Approved - 7/15/2026
Michael Keys, Board of Commissioners	Approved - 7/16/2026
Monica Tinsley, Fiscal Services	Approved - 7/20/2026
Sheryl Johnson, Management and Budget	Approved - 7/28/2026
Gwen Markham, Board of Commissioners	Final Approval - 7/29/2026

AGENDA DEADLINE: 07/23/2026 4:30 PM

ATTACHMENTS

1. IT Development Summary - 3rd Quarter 2026

COMMITTEE TRACKING

2026-08-16 Finance - Recommend to Board
2026-08-13 Full Board

Motioned by: Commissioner Ann Erickson Gault
Seconded by: Commissioner Yolanda Smith Charles

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles (5)
No: None (0)
Abstain: None (0)
Absent: Michael Spisz, Linnie Taylor (2)
Passed

INFORMATION TECHNOLOGY
DEVELOPMENT SUMMARY
THIRD QUARTER 2026

CUST	FUND#	ACCOUNT	DIVISION	3rd Quarter Apr - Jun	Y.T.D.
		GOVERNMENTAL FUNDS			
		General Fund [101]			
540	101	CCN3020201-PRG121020-FND10100-SC773630	52/1 - District Court	$10,326.40	$29,307.76
550	101	CCN3020301-PRG121020-FND10100-SC773630	52/2 - District Court	$10,326.40	$29,307.76
560	101	CCN3020401-PRG121020-FND10100-SC773630	52/3 - District Court	$10,326.40	$29,307.76
530	101	CCN3020501-PRG121020-FND10100-SC773630	52/4 - District Court	$10,326.05	$29,306.72
630	101	CCN1070801-PRG114000-FND10100-SC773630	Animal Control	$32,071.39	$185,297.64
005	101	CCN5010101-PRG180010-FND10100-SC773630	Bd of Commissioners	$945.75	$3,276.00
722	101	CCN2010210-PRG125000-FND10100-SC773630	Clerk/Reg - EDMS (Imaging)	$32,246.68	$81,033.92
440	101	CCN2010301-PRG185010-FND10100-SC773630	Clerk/Reg - Elections	$10,317.25	$18,529.50
724	101	CCN2010210-PRG125000-FND10100-SC773630	Clerk/Reg - Legal Records	$106,832.50	$296,384.75
720	101	CCN2010401-PRG172190-FND10100-SC773630	Clerk/Reg - ROD	$10,937.50	$26,095.52
723	101	CCN2010205-PRG132305-FND10100-SC773630	Clerk/Reg - Vital Statistics	$37,986.64	$101,622.14
522	101	CCN1070401-PRG113000-FND10100-SC773630	Pretrial and Justices Services	$26,153.37	$65,389.96
361	101	CCN1210101-PRG181000-FND10100-SC773630	Communications Department - Dev	$87,212.50	$175,194.25
430	101	CCN1010501-PRG181020-FND10100-SC773630	Corporation Counsel	$17,030.00	$18,957.71
483	101	CCN3010403-PRG121100-FND10100-SC773630	CTS-FD-Judicial Support-ADM	$144.39	$285.89
015	101	CCN1010101-PRG181000-FND10100-SC773630	County Executive	$11,428.25	$18,235.50
498	101	CCN3010301-PRG121130-FND10100-SC773630	Courts-GJ-Judicial Support	$147,379.74	$473,117.04
502	101	CCN3010301-PRG121180-FND10100-SC773630	Courts-GJ-Jury Operations	$3,231.48	$3,926.07
493	101	CCN3010101-PRG121100-FND10100-SC773630	Courts - Judical / Administration	$30,604.69	$73,293.79
346	101	CCN1210101-PRG181000-FND10100-SC773630	Department of Public Communication	$0.00	$5,012.75
778	101	CCN1090206-PRG171000-FND10100-SC773630	Economic Dev & Comm Affairs	$0.00	$41.25
785	101	CCN1090101-PRG171000-FND10100-SC773630	Economic Development & Community Affairs	$35,591.00	$49,857.50
011	101	CCN1110102-PRG145000-FND10100-SC773630	Emergency Management	$0.00	$59,461.50
258	101	CCN1040101-PRG140015-FND10100-SC773630	Env Sustainability - Initiatives	$543.75	$806.25
740	101	CCN1020501-PRG173010-FND10100-SC773630	Equalization Division	$161,100.11	$647,503.08
062	101	CCN1011001-PRG181000-FND10100-SC773630	Exec Ofc - Performance Mgmt	$53,215.50	$54,405.50
660	101	CCN1020601-PRG182020-FND10100-SC773630	Fiscal Services-Gen Fund	$99,670.76	$287,243.79
900	101	CCN1110101-PRG115090-FND10100-SC773630	Emergency Mgmt/Homeland Security	$20,748.75	$52,116.50
337	101	CCN1040901 PRG140499 FND10100 SC773630	FM Trimble PM	$5,197.50	$38,875.48
735	101	CCN6010101-PRG155060-FND10100-SC773630	General Fund Map	$825.00	$2,145.00
562	101	CCN1060101-PRG133300-FND10100-SC773630	Human Services - HS Admin Serv	$16,376.25	$44,137.50
412	101	CCN1050101-PRG183010-FND10100-SC773630	Human Resources Admin	$625.00	$5,484.95
680	101	CCN1050401-PRG183010-FND10100-SC773630	Human Resources	$68,159.14	$190,734.61
690	101	CCN1020301-PRG182090-FND10100-SC773630	Management & Budget - Purchasing	$19,241.25	$77,775.00
872	101	CCN1070601-PRG132030-FND10100-SC773630	Medical Examiner	$4,826.89	$8,549.89
409	101	CCN1010702-PRG121170-FND10100-SC773630	MIDC OCIT Maint & Suppt	$990.00	$4,843.00
349	101	CCN4030501-PRG112680-FND10100-SC773630	OCSD Admin Serv-Records Unit	$1,120.75	$1,162.00
647	101	CCN4030601-PRG110000-FND10100-SC773630	OCSD Patrol Serv Admin	$0.00	$65.55

INFORMATION TECHNOLOGY
DEVELOPMENT SUMMARY
THIRD QUARTER 2026

CUST	FUND#	ACCOUNT	DIVISION	3rd Quarter Apr - Jun	Y.T.D.
775	101	CCN1090201-PRG171000-FND10100-SC773630	Planning & Economic Development	$20,212.25	$38,669.68
512	101	CCN3040403-PRG124010-FND10100-SC773630	Probate-Estates/Mental Health - EDMS (Imaging)	$28,215.94	$70,905.04
510	101	CCN3040403-PRG124010-FND10100-SC773630	Probate-Estates/Mental Health Support	$35,310.39	$122,552.89
509	101	CCN3040101-PRG121080-FND10100-SC773630	Probate-Judicial Admin	$0.00	$41.25
145	101	CCN4010101-PRG122050-FND10100-SC773630	Prosecuting Attorney - General Prosecution	$29,667.39	$82,099.75
717	101	CCN4010201-PRG122090-FND10100-SC773630	Prosecuting Attorney - Tranquility AI for the Prosecutor	$1,048.25	$5,230.75
650	101	CCN1020650-PRG126020-FND10100-SC773630	Reimbursement Division	$24,106.25	$42,243.00
195	101	CCN4030301-PRG112590-FND10100-SC773630	OCSD-Corrective Serv - Admin	$164,185.24	$514,458.04
191	101	CCN4030601-PRG110000-FND10100-SC773630	Sheriff - CLEMIS	$198,288.48	$206,821.07
348	101	CCN4030301-PRG112620-FND10100-SC773630	Sheriff - Corrective Serv Admin	$2,186.25	$29,584.50
445	101	CCN1030803-PRG184025-FND10100-SC773630	Support Services	$340.25	$927.82
600	101	CCN7010101-PRG186040-FND10100-SC773630	Treasurer - Admin	$149,357.19	$437,739.17
978	101	CCN7010101-PRG186050-FND10100-SC773630	Treasurers - DelTax	$10,993.00	$52,601.75
458	101	CCN7010101-PRG186090-FND10100-SC773630	Treasurer - Disbursing	$5,425.00	$15,185.00
169	101	CCN7010101-PRG186080-FND10100-SC773630	Treasurer - General Acctg	$13,117.50	$22,895.00
488	101	CCN7010101-PRG186100-FND10100-SC773630	Treasurer - Investments	$0.00	$1,815.00
322	101	CCN7010101 PRG186070 FND10100 SC773630	Treasurer - S&D	$6,682.00	$6,682.00
910	101	CCN1090401-PRG132050-FND10100-SC773630	Veterans Services	$678.25	$857.00
730	101	CCN6010101-PRG155010-FND10100-SC773630	Water Resource Commissioner	$49,014.14	$139,111.14
			Sub-Total Fund 101	$1,822,886.80	$4,978,510.63
		Health Fund [101]			
840	101	CCN1060201-PRG133150-FND10100-SC773630	Health	$59,359.25	$87,733.86
852	101	CCN1060211-PRG133150-FND10100-SC773630	Health Central Support	$99.25	$1,298.50
843	101	CCN1060220-PRG134390-FND10100-SC773630	Health Environmental	$91,491.42	$283,038.56
			Sub-Total Fund 101	$150,949.92	$372,070.92
		Juvenile Maintenance Fund [293]			
665	293	CCN1070901-PRG112090-FND20293-SC773630	Children's Village	$15,463.50	$122,638.98
			Sub-Total Fund 293	$15,463.50	$122,638.98
		CCN1080101-PRG152000-FND63600-SC631365	**DEVELOPMENT FOR GOVERNMENTAL FUND APPROPRIATION**	**$1,989,300.22**	**$5,473,220.53**
			SUB-TOTAL GOVERNMENTAL DEVELOPMENT APPROPRIATION:	**$1,989,300.22**	**$5,473,220.53**
		CCN9090101-PRG196030-FND10100-SC773630	Information Technology Development	($1,989,300.22)	($5,473,220.53)
			TOTAL GOVERNMENTAL:	**$0.00**	**$0.00**

INFORMATION TECHNOLOGY
DEVELOPMENT SUMMARY
THIRD QUARTER 2026

CUST	FUND#	ACCOUNT		DIVISION	3rd Quarter Apr - Jun	Y.T.D.
		NON-GOVERNMENTAL				
		DIRECT CHARGES				
911		CCN6010101-PRG149669-FND63900-SC773630		AIO Replacement Project	$22,648.00	$57,941.00
672		CCN9016001-PRG152130-FND42060-SC773630		Assesment & Tax	$65,426.00	$156,143.50
944		CCN6010101-PRG149669-FND63900-SC773630		CAMP CTA DR Equipment	$8,650.25	$8,856.50
902		CCN1080305-PRG116020-FND53500-SC773630		CLEMIS DEVELOPMENT	$42,580.59	$151,041.93
056		CCN1080305-PRG116020-FND53500-SC773630		CLEMIS FUND 63500	$71,024.75	$218,927.00
087		CCN6010101-PRG149030-FND57341-SC773630		Commerce Twp WWTP	$0.00	$448.50
061		CCN6010101-PRG149999-FND57341-SC773630		Commerce Services Sewer	$1,386.75	$1,515.75
036		CCN6010101-PRG149999-FND57241-SC773630		Commerce Services Water	$1,307.75	$1,436.75
044		CCN9016011-PRG152130-FND42115-SC773630		Courts CMS Project	$148,289.25	$294,231.00
507		CCN3010404-PRG126030-FND27100-SC773630		Courts-FOC Exp-CS Enforcement	$76,981.19	$206,701.04
933		CCN6010101-PRG155060-FND63900-SC773630		Drain Equip Map	$0.00	$660.00
210		CCN1080325-PRG115100-FND53100-SC773630		Fire Records Management System	$14,940.39	$35,493.89
750		CCN1040701-PRG140101-FND63100-SC773630		FM&O	$20,535.64	$79,030.91
053		CCN1040701-PRG140101-FND63100-SC773630	PRJ-18032	2026 FMO Asset Mgmt	$38,616.25	$97,499.75
963		CCN3010404-PRG126030-FND27100-SC773630		FOC Security Audit	$0.00	$644.14
880		CCN5060201-PRG160900-FND50800-SC773630		Glen Oak Capital Work	$41.25	$1,320.00
038		CCN6010101-PRG149820-FND63900-SC773630		HACH WIMS Software Support	$82.50	$948.75
227		CCN1060201-PRG133150-FND11007-SC773630		Health Social Care	($27,427.00)	$0.00
120		CCN9016001-PRG152130-FND42100-SC773630		HR-Financial System Replacement	$19,766.00	$42,689.00
338		CCN9016001-PRG152130-FND42080-SC773630		Imaging Project	$3,510.50	$167,950.75
751		CCN1080601-PRG152070-FND67500-SC773630		IT Telephone Communications	$20,206.00	$65,159.50
303		CCN9010101-PRG133095-FND21285-SC773630	GRN-1004256	IT ARP Funding	$240,071.00	$673,724.50
548		CCN9016001-PRG152130-FND42105-SC773630		ITIM Program	$98,581.50	$420,540.50
360		CCN1010702-PRG121170-FND20260-SC773630	GRN-1004647	MIDC Application Maint & Supp	$1,858.50	$20,064.00
443		CCN6010101-PRG115020-FND25211-SC773630		Paint Creek Drain CH	$0.00	$705.00
770		CCN5060101-PRG160000-FND50800-SC773630		Parks and Recreation - Administration	$10,890.00	$33,000.00
733		CCN5080101-PRG160000-FND50800-SC773630		Parks & Rec - Time Tracking	$1,998.75	$2,648.75
762		CCN5060172-PRG160010-FND50800-SC773630		P&R Glen Oaks Golf Course	$206.25	$330.00
763		CCN5060174-PRG160010-FND50800-SC773630		P&R Lyon Oaks Golf Course	$123.75	$247.50
316		CCN5060101-PRG160040-FND50800-SC773630		PR Administrative AW	$1,072.50	$1,072.50
653		CCN1090501-PRG154010-FND56500-SC773630		O.C. International Airport	$559.00	$559.00
790		CCN1080310-PRG115150-FND53600-SC776360		Radio Communications	$7,158.25	$50,149.75
791		CCN1080310-PRG115060-FND53500-SC773630		Radio Communications - E911	$25,784.25	$85,524.25
695		CCN1010502-PRG182000-FND67700-SC773630		Risk Management	$13,029.50	$18,767.50
656		CCN6010101-PRG149030-FND57010-SC773630		Water Resources Accounting	$51.48	$1,098.57
930		CCN6010101-PRG149000-FND57010-SC773630		Water and Sewer-General Adm	$3,296.50	$5,106.50
201		CCN6010101-PRG149540-FND57010-SC773630		Water & Sewer Gen Adm - XC2	$783.75	$783.75
736		CCN6010101-PRG149130-FND57010-SC773630		Wincan Central Storage Solution	$495.00	$1,830.00

INFORMATION TECHNOLOGY
DEVELOPMENT SUMMARY
THIRD QUARTER 2026

CUST	FUND#	ACCOUNT	DIVISION	3rd Quarter Apr - Jun	Y.T.D.
212		CCN1090701-PRG170010-FND11004-SC776360 GRN-1004517	Workforce Dev - Clean Slate Proj	$1,608.75	$1,897.50
344		CCN6010101-PRG149130-FND57010-SC773630	WRC Administration	$5,335.75	$10,304.50
049		CCN6010101-PRG149999-FND57010-SC773630	WRC Cross Connection Control	$2,272.50	$26,729.50
442		CCN6010101-PRG149130-FND82912-SC773630	WRC - OMID - Workday Reports	$0.00	$2,100.00
501		CCN6010101-PRG149820-FND63900-SC773630	WRC Permitting Impl	$1,443.75	$4,413.75
979		CCN6010101-PRG149820-FND63900-SC773630	WRC Permitting Impl	$2,117.50	$2,943.50
122		CCN6010101-PRG149300-FND57010-SC773630	WRC Reserve Water	$7,955.41	$27,601.28
358		CCN6010101-PRG149870-FND63900-SC773630	WRC - SCADA Maintenance	$371.25	$783.75
293		CCN6010101-PRG149290-FND57010-SC773630	WRC - Water Fund	$7,955.59	$27,601.72
067		CCN6010101-PRG149999-FND57010-SC773630	WRC Utility Billing Replacement	$0.00	$2,253.50
701		CCN6010101-PRG149999-FND57010-SC773630	WRC Miss Dig Management Sys IM	$9,702.75	$26,064.75
		CCN1080101-PRG152000-FND63600-SC631302	**SUB-TOTAL DIRECT CHARGES FOR DEVELOPMENT**	**$973,289.29**	**$3,037,485.48**
			TOTAL COUNTY DEVELOPMENT CHARGES	**$2,962,589.51**	**$8,510,706.01**
		NON-COUNTY AGENCIES			
		CCN1080101-PRG152000-FND63600-RC635017	Non-County Agencies	$5,953.00	$14,523.25

INFORMATION TECHNOLOGY - RESERVE FUND
DEVELOPMENT / SUPPORT DETAIL - THIRD QUARTER 2026

Cust #	GOVERNMENTAL FUNDS			3rd Qtr 2026	
630	**ANIMAL CONTROL**	24017	SQL Server Supp - Animal Control	$144.39	
		95682	Dog System	$31,927.00	
			Animal Control-Total		$32,071.39
005	**BD OF COMMISSIONERS**	91404	BOC - Customer Support	$945.75	
			Bd of Commissioners - Total		$945.75
665	**CHILDRENS VILLAGE**	95665	Childrens Village	$15,463.50	
			Childrens Village - Total		$15,463.50
440	**CLERK/REG - ELECTIONS DIVISION**	95443	Clerk/Reg - Elections Division	$10,317.25	
			Clerk/Reg - Elections Division - Total		$10,317.25
722	**CLERK/REG - EDMS (IMAGING)**	95158	Clerk/Reg - EDMS Support/Maintenance/Upgrades	$32,246.68	
			Clerk/Reg - EDMS (Imaging) - Total		$32,246.68
724	**CLERK/REG - LEGAL RECORDS**	95189	Circuit Court System	$106,832.50	
			Clerk/Reg - Legal Records - Total		$106,832.50
720	**CLERK / REGISTER OF DEEDS**	95498	Clerk/Reg - ROD	$10,937.50	
			Clerk/Reg of Deeds - Total		$10,937.50
723	**CLERK - VITAL STATISTICS**	24015	SQL Server Supp - Vital Stats 3.5%	$144.39	
		95161	Clerk.Reg - Vital Statistics	$37,842.25	
			Clerk - Vital Statistics - Total		$37,986.64
522	**COMMUNITY CORRECTIONS-ADMIN (CO)**	23003	Oracle Support-Comm Corr - 5.2%	$51.48	
		24012	SQL Server Supp - Community Corr 3.5%	$144.39	
		52200	Comm Corr-Admin (County)	$25,957.50	
		52201	Comm Corr - DW Support	$0.00	
			Community Corrections - Total		$26,153.37
361	**COMMUNICATION DEPARTMENT DEV**	95361	Communication Department Dev	$87,212.50	
			Communication Department Dev - Total		$87,212.50
690	**COMPLIANCE OFFICE - PURCHASING**	44028	Purchasing System Enhancements	$6,981.25	

		95663	Purchasing Internal	$12,260.00	
			Compliance Office - Purchasing - Total		$19,241.25
430	**CORPORATION COUNSEL**	95501	Corporation Counsel	$17,030.00	
			Corporation Counsel - Total		$17,030.00
015	**COUNTY EXECUTIVE**	95654	County Executive - Development	$6,575.00	
		95656	County Executive Support	$4,853.25	
			County Executive - Total		$11,428.25
483	**CTS-FD-JUDICIAL SUPPORT-ADM**	24009	SQL Serv Supp - CTS-Jud Sup Adm - 3.5%	$144.39	
			CTS-FD-Judicial Support-Adm - Total		$144.39
498	**CTS-GEN JURIS-JUDICIAL SUPPT**	23010	Oracle Supp-CCT	$25.74	
		95179	CTS-Gen Juris-Judicial Suppt	$147,354.00	
			CTS-Gen Juris-Judicial Suppt - Total		$147,379.74
502	**CTS-GJ-JURY OPERATIONS**	23008	Oracle Support-CTS-GJ-Jury Operations	$51.48	
		95183	CTS-GJ-Jury Operations	$3,180.00	
			CTS-GJ-Jury Operations - Total		$3,231.48
493	**CTS-JUDICIAL ADMIN**	95174	CTS-Judicial Admin	$30,604.69	
			CTS-Judicial Admin - Total		$30,604.69
785	**ECONOMIC DEVELOPMENT & COMMUNITY AFFAIRS**	36500	GIS Implementation Support C&E Dev	$75.00	
		95785	Comm & Eco Developmt	$35,516.00	
			Economic Development & Community Affairs - Total		$35,591.00
258	**ENV SUSTAINABILITY INITIATIVES**	90258	ENV Sustainability Initiatives	$543.75	
			ENV Sustainability Initiatives - Total		$543.75
740	**EQUALIZATION**	23012	Oracle Support-Equalization - 5.2%	$51.48	
		24005	SQL Server Supp-Equalization - 10.5%	$433.13	
		36505	GIS Implementation Support Equalization	$5,789.75	
		36506	Equal Application - H/W Support	$13,629.00	
		36507	Equal LAMS Support	$4,935.00	
		36601	Land System Enhancements - Equal (50%)	$8,075.69	
		36801	Land System Support - Equal (50%)	$30,366.89	
		50101	EQUAL (BS&A ANNUAL)	$6,658.67	
		95699	BS&A Master Appraisal Sup/Maint	$91,160.50	
			Equalization - Total		$161,100.11

INFORMATION TECHNOLOGY - RESERVE FUND
DEVELOPMENT / SUPPORT DETAIL - THIRD QUARTER 2026

062	**EXEC OFC - PERFORMANCE MGMT**	95062	Exec Ofc - Performance Mgmt	$53,215.50	
			Exec Ofc - Performance Mgmt - Total		$53,215.50
660	**FISCAL SERVICES ADMIN**	23001	Oracle Support - Fiscal Serv - 15.6%	$154.44	
		23013	Oracle Support - HR-Acctg/Budget - 5.2%	$51.48	
		24006	SQL Serv Supp - HR-Acctg - 1.75%	$72.19	
		44021	FS-System/Customer Support	$31,046.25	
		96001	Fiscal Serv - Acctg 40%	$48,436.35	
		96003	Fiscal Serv - Budget 20%	$19,910.05	
			Fiscal Services Admin - Total		$99,670.76
337	**FM TRIMBLE PM**	21337	FM Trimble PM	$5,197.50	
			FM Trimble PM - Total		$5,197.50
840	**HEALTH DIVISION**	95563	User Support-Health	$13,454.50	
		96842	Health Admin	$45,904.75	
			Health - Total		$59,359.25
852	**HEALTH CENTRAL SUPPORT**	95852	Health Central Support	$99.25	
			Health Central Support - Total		$99.25
843	**HEALTH - ENVIRONMENTAL**	23005	Oracle Support - EH Projects - 5.2%	$51.48	
		24014	SQL Server Suppt - Ehealth 14%	$577.50	
		84200	EH - Projects	$50,732.94	
		84300	Ehealth Program	$40,129.50	
			Health-Environmental - Total		$91,491.42
900	**HOMELAND SECURITY**	36545	GIS Implementation Support Homeland Security	$330.00	
		36546	Homeland Security Application - H/W Support	$20,418.75	
			Homeland Security - Total		$20,748.75
412	**HUMAN RESOURCES ADMINISTRATION**	55001	Human Resources - 50%	$625.00	
			HR Recruitment - Total		$625.00
680	**HUMAN RESOURCES**	23014	Oracle Support-HR/Personnel - 5.2%	$51.48	
		24007	SQL Server Suppport-HR/Personnel - 1.75%	$72.19	
		96002	Human Res-Personnel 40%	$68,035.47	
			Human Resources - Total		$68,159.14
562	**HUMAN SERVICES - HS ADMIN SERV**	96561	Human Services-HS Admin Serv	$16,376.25	

INFORMATION TECHNOLOGY - RESERVE FUND
DEVELOPMENT / SUPPORT DETAIL - THIRD QUARTER 2026

			Human Services-HS Admin Serv - Total		$16,376.25
872	**MEDICAL EXAMINER**	24002	SQL Server Support - Medical Exam - 3.5%	$144.39	
		87202	Medical Examiner - Customer Support	$4,682.50	
			Medical Examiner - Total		$4,826.89
409	**MIDC OCIT MAIN/SUPPT**	67409	MIDC OCIT Main/Suppt	$990.00	
			MIDC OCIT Main/Suppt - Total		$990.00
775	**PLANNING & ECO DEVELOPMENT**	95600	PEDS Cust/System Support	$20,212.25	
			Planning & Eco Development - Total		$20,212.25
512	**PROB-ESTATES/MENTL HLTH EDMS (IMG)**	95207	PC-E/MH EDMS Support & Mtce	$28,215.94	
			Prob-Est/Mntl Hlth EDMS (Img) - Total		$28,215.94
510	**PROB-ESTATES/MENTL HLTH SUPPORT**	24010	SQL Serv Supp-PCT-Est/Mental - 3.5%	$144.39	
		92198	Prob-Est/Mntl Hlth Support	$35,166.00	
			Prob-Est/Mntl Hlth Support - Total		$35,310.39
717	**PROSECUTING ATTORNEY**	97717	Prosecuting Attorney	$1,048.25	
			Prosecuting Attorney - Total		$1,048.25
145	**PROSECUTOR - GENERAL PROSECUTION**	24016	SQL Server Supp - Prosecutors 3.5%	$144.39	
		95622	Prosecutor/Executive	$29,523.00	
			Prosecutor - Total		$29,667.39
650	**REIMBURSEMENT**	95470	Reimbursement System	$330.00	
		95542	Reimburse User Support	$23,776.25	
			Reimbursement - Total		$24,106.25
195	**SHERIFF**	23009	Oracle Suppport - OCSD/CTS Crim Whse - 2.6%	$25.74	
		97163	Sheriff	$30,987.25	
		98164	CLEMIS-Sheriff	$133,172.25	
			Sheriff - Total		$164,185.24
191	**SHERIFF - CLEMIS**	23015	Oracle Suppport - Sheriff / CLEMIS - 5.2%	$51.48	
		96163	Sheriff - CLEMIS	$198,237.00	
			Sheriff - CLEMIS - Total		$198,288.48
348	**SHERIFF - CORRECTIVE SERV ADMIN**	34800	Inmate Phone System	$2,186.25	
			Sheriff - Corrective Serv Admin - Total		$2,186.25

INFORMATION TECHNOLOGY - RESERVE FUND
DEVELOPMENT / SUPPORT DETAIL - THIRD QUARTER 2026

349	**OCSD ADMIN SERV - RECORDS MGMT**	97349	OCSD Admin Serv - Records Mgmt	$1,120.75	
			OCSD Admin Serv - Records Mgmt - Total		$1,120.75
445	**SUPPORT SERVICES**	23002	Oracle Support - Supp Serv - 5.2%	$51.48	
		24011	SQL Server Supp - Suppt Services 7%	$288.77	
			Support Services - Total		$340.25
600	**TREASURER - ADMIN**	36602	Land System Enhancements - Treas (50%)	$8,075.56	
		36802	Land System Support - Treas (50%)	$30,366.86	
		44061	Tre-System/Customer Support	$30,821.69	
		44062	Tre-System Maintenance	$236.75	
		44063	Tre-System Enhancements	$738.75	
		50102	TREAS (BS&A ANNUAL)	$6,658.58	
		95008	Del Tax On Line	$495.00	
		95615	BS&A Annual Tax Support	$71,964.00	
			Treasurer - Total		$149,357.19
169	**TREASURER - GENERAL ACCOUNTING**	96169	Treasurer - General Accounting	$13,117.50	
			Treasurer - General Accounting - Total		$13,117.50
458	**TREASURERS - DISBURSING**	95458	Treasurers - Disbursing	$5,425.00	
			Treasurers - Disbursing - Total		$5,425.00
978	**TREASURERS OFFICE-DELTAX**	95978	Treasurers-DelTax	$10,993.00	
			Treasurers-DelTax - Total		$10,993.00
322	**TREASURERS - S&D**	95322	Treasurers- S&D	$6,682.00	
			Treasurers- S&D - Total		$6,682.00
910	**VETERANS SERVICES**	95651	Veterans Customer Support	$678.25	
			Veterans Services - Total		$678.25
730	**WATER RESOURCE COMMISSIONER**	24008	SQL Server Supp - WRC 3.5%	$144.39	
		28007	Water Resource Commission	$23,460.75	
		28011	Water Resource Commissioner Application	$19,457.75	
		36520	GIS Implementation Support WRC	$5,951.25	
			Water Resource Commissioner - Total		$49,014.14
735	**WRC GEN FUND MAP**	74735	WRC Gen Fund Map	$825.00	

			WRC Gen Fund Map - Total		$825.00
540	**52/1 DISTRICT COURT - NOVI**	95527	DC Suprt- 52/1 - 25%	$10,326.40	
			52/1 District Court - Total		$10,326.40
550	**52/2 DISTRICT COURT - CLARKSTON**	95528	DC Suprt- 52/2 - 25%	$10,326.40	
			52/2 District Court - Total		$10,326.40
560	**52/3 DISTRICT COURT - ROCHESTER**	95529	DC Suprt - 52/3 - 25%	$10,326.40	
			52/3 District Court - Total		$10,326.40
530	**52/4 DISTRICT COURT - TROY**	95530	DC Suprt- 52/4 - 25%	$10,326.05	
			52/4 District Court - Total		$10,326.05
Cust #	**DIRECT FUNDS**				
911	**AIO REPLACEMENT PROJECT**	74911	AIO Replacement Proj	$22,648.00	
					$22,648.00
672	**ASSESSMENT & TAX**	67200	Assessment & Tax	$65,426.00	
			Assessment & Tax - Total		$65,426.00
944	**CAMP CTA DR EQUIPMENT**	37944	Camp CTA DR Equipment	$8,650.25	
			Camp CTA DR Equipment - Total		$8,650.25
902	**CLEMIS DEVELOPMENT**	23004	Oracle Support - OakVideo CLEMIS 5.2%	$51.48	
		23018	Oracle Support - Sheriff CLEMIS 5.2%	$51.48	
		24004	SQL Server Support - 24.5%	$1,010.63	
		95430	CLEMIS Maintenance	$20,102.50	
		98003	CLEMIS User Support	$165.00	
		98005	CLEMIS - E911 Support	$21,199.50	
			CLEMIS - Total		$42,580.59
056	**CLEMIS FUND 63500**	63500	CLEMIS Fund	$71,024.75	
			CLEMIS 63500 Fund - Total		$71,024.75
061	**COMMERCE SERVICES SEWER**	33061	Commerce Services -	$1,386.75	
			Commerce Services - Total		$1,386.75
036	**COMMERCE SERVICES WATER**	33036	Commerce Services -	$1,307.75	

INFORMATION TECHNOLOGY - RESERVE FUND
DEVELOPMENT / SUPPORT DETAIL - THIRD QUARTER 2026

			Commerce Services - Total		$1,307.75
044	**COURTS CMS PROJECT**	95044	Courts CMS Project	$148,289.25	
			Courts CMS Project - Total		$148,289.25
507	**CTS-FOC EXP-CS ENFORCEMENT**	92193	CTS-FOC Exp-CD Enforc-Dev	$48,765.25	
		92194	CTS-FOC Enf-EDMS	$28,215.94	
			CTS-FOC Exp-CD Enforc-Dev - Total		$76,981.19
210	**FIRE RECORDS MANAGEMENT SYSTEM**	21010	Fire Records Mgmt Fund 531	$14,796.00	
		24001	FRMS - Phase II Proj	$144.39	
			Fire Records Management System - Total		$14,940.39
750	**FM&O**	24013	SQL Server Supp - FM&O	$144.39	
		75503	FM&O Development	$20,391.25	
			FM&O - Total		$20,535.64
053	**2026 FM&O ASSET MGMT**	75053	2026 FMO Asset Mgmt	$38,616.25	
			2026 FMO Asset Mgmt - Total		$38,616.25
880	**GLEN OAKS CAPITAL WORK**	76880	Glen Oaks Capital Work	$41.25	
			Glen Oaks Capital Work - Total		$41.25
038	**HACH WIMS SOFTWARE SUPPORT**	74038	HACH WIMS Software Support	$82.50	
			HACH WIMS Software Support - Total		$82.50
227	**HEALTH SOCIAL CARE**	96227	Health Social Care	-$27,427.00	
			Health Social Care - Total		-$27,427.00
120	**HR-FINANCIAL SYSTEM REPLACEMENT**	44120	HR-Financial Sys Rep	$19,766.00	
			HR-Financial Sys Rep - Total		$19,766.00
338	**IMAGING PROJECT**	33800	Imaging Project	$3,510.50	
			Imaging Project - Total		$3,510.50
303	**IT ARP FUNDING**	17303	IT ARP Funding	$240,071.00	
			IT ARP Funding - Total		$240,071.00
751	**IT - TELEPHONE COMMUNICATIONS**	75102	Telephone Communications - Customer Support	$20,206.00	
			IT - Telephone Communications - Total		$20,206.00

INFORMATION TECHNOLOGY - RESERVE FUND
DEVELOPMENT / SUPPORT DETAIL - THIRD QUARTER 2026

548	**ITIM PROGRAM**	97548	ITIM Program	$98,581.50	
			ITIM Program - Total		$98,581.50
360	**MIDC APPLICATION SUPPORT & MAINT**	67360	MIDC Application Support & Maintenance	$1,858.50	
			MIDC Application Support & Maintenance - Total		$1,858.50
653	**O.C. INTNL AIRPORT**	65301	Airport User Support	$559.00	
			O.C. Intnl Airport - Total		$559.00
770	**PARKS AND RECREATION**	95413	PRADM-Customer Support	$10,890.00	
			Parks & Recreation - Total		$10,890.00
762	**P&R GLEN OAKS GOLF COURSE**	76200	P&R Glen Oaks Golf Course	$206.25	
			P&R Glen Oaks Golf Course - Total		$206.25
763	**P&R LYON OAKS GOLF COURSE**	76300	P&R Lyon Oaks Golf Course	$123.75	
			P&R Lyon Oaks Golf Course - Total		$123.75
316	**PR ADMINISTRATIVE AW**	76316	PR Administrative AW	$1,072.50	
			PR Administrative AW - Total		$1,072.50
790	**RADIO COMMUNICATIONS**	79001	Radio Communications	$7,158.25	
					$7,158.25
791	**RADIO COMMUNICATIONS - E911**	79101	Radio Communications - E911	$25,784.25	
			Radio Communications - E911 - Total		$25,784.25
695	**RISK MANAGEMENT**	44036	Rsk-System Customer Support	$946.00	
		44038	RSK-System Enhancement	$3,796.75	
		95695	Risk Management	$8,286.75	
			Risk Management - Total		$13,029.50
656	**WATER RESOURCES ACCOUNTING**	23011	Oracle Supp - Water & Sewer Acct'g - 5.2%	$51.48	
			Water Resources Accounting - Total		$51.48
736	**WINCAN CENTRAL STORAGE SOLUTION**	73601	WinCan Central Storage Solution	$495.00	
			WinCan Central Storage Solution - Total		$495.00
930	**WATER AND SEWER-GENERAL ADMIN**	37930	Water and Sewer-General Admin	$3,296.50	
			Water and Sewer-General Admin - Total		$3,296.50

INFORMATION TECHNOLOGY - RESERVE FUND
DEVELOPMENT / SUPPORT DETAIL - THIRD QUARTER 2026

201	**WATER & SEWER - GEN ADM XC2**	35201	Water & Sewer Gen Adm XC2	$783.75	
			Water & Sewer Gen Adm XC2 - Total		$783.75
212	**WORKFORCE DEV-CLEAN SLATE PROJ**	95212	Workforce Dev - Clean Slate Proj	$1,608.75	
			Workforce Dev - Clean Slate Proj - Total		$1,608.75
344	**WRC ADMINISTRATION**	75344	WRC Administration	$5,335.75	
			WRC Administration - Total		$5,335.75
049	**WRC CROSS CONNECTION CONTROL**	37049	WRC Cross Connection Control	$2,272.50	
			WRC Cross Connection Control - Total		$2,272.50
122	**WRC RESERVE SEWER**	69002	WRC Reserve Sewer	$7,955.41	
			WRC Reserve Sewer - Total		$7,955.41
733	**WRC-HYDRO DRAIN PROJECT**	73301	WRC-Hydro Drain Project	$1,998.75	
			WRC-Hydro Drain Project - Total		$1,998.75
701	**WRC MISS DIG MANAGEMENT SYS IM**	33701	WRC - MISS DIG Management	$9,702.75	
					$9,702.75
979	**WRC PERMITTING IMPLEMENTATION**	74979	WRC Permitting Implementation	$2,117.50	
			WRC Permitting Implementation - Total		$2,117.50
501	**WRC PERMITTING IMPL**	74502	WRC Permitting Impl	$1,443.75	
			WRC Permitting Impl - Total		$1,443.75
358	**WRC - SCADA MAINTENANCE**	33358	WRC - SCADA Maintenance	$371.25	
			WRC - SCADA Maintenance - Total		$371.25
293	**WRC - WATER FUND**	69001	WRC - Water Fund	$7,955.59	
			WRC - Water Fund - Total		$7,955.59

INFORMATION TECHNOLOGY
DEVELOPMENT / SUPPORT DETAIL - THIRD QUARTER 2026

.

			3rd Quarter	Y.T.D.
Application Services	19000	IT Application Services Planned Maint	$496,439.75	$1,162,553.75
	30001	IT Application Services Data Warehouse	$6,512.75	$28,428.00
	30003	IT Application Services GIS	$110,875.75	$330,577.25
	30004	IT Application Services eGovernment	$347,426.00	$1,264,746.25
		App Services - Sub Total:	**$961,254.25**	**$2,786,305.25**
Internal Services	19020	Internal Services Planned Main	$3,547.50	$17,902.50
		Internal Services - Sub-Total:	**$3,547.50**	**$17,902.50**
Technical Sys/Networking	19001	SQL Serv Support - IT	$144.39	$196.37
	19002	Oracle Support - T	$154.44	$527.67
	19030	Tech Sys/Net Planned Maint	$126,961.25	$421,261.00
	23007	Oracle Support - IT Tech Systems	$51.48	$356.07
	23017	Oracle Support - IT Tech Systems 1.2%	$11.88	$82.17
	24018	SQL Serv Support - IT Tech Systems 2%	$82.30	$162.94
	25400	Oracle Administration	$0.00	$1,980.00
	95750	I.T. - SEP	$220,380.25	$503,047.75
		Tech Sys/Net - Sub-Total:	**$347,785.99**	**$927,613.97**
		Information Technology - Total:	**$1,312,587.74**	**$3,731,821.72**

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: Support for Oakland County Historical Organizations Coordination
DEPARTMENT: Board of Commissioners
MEETING: Finance Committee
DATE: Thursday, August 6, 2026 11:00 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6831
Motion to approve a one-time allocation in the amount of $20,000 from the FY 2026 Board of Commissioners General Fund Program Special Projects line-item budget to support coordination and planning related to Oakland County historical organizations, including the Oakland County Historical Commission, the Oakland County Historical Society, Oakland County Parks, Oakland County Planning, and other relevant stakeholders. Following approval, notification of funding shall be made to the Board Study Group on Historical Organizations Coordination and Planning, which shall make a recommendation regarding whether to contract with a consultant or transfer the funds to the appropriate County department to support the work. Any recommended consultant contract, departmental transfer, or related implementation action shall proceed through the applicable Board approval, County contracting, and purchasing processes.

ITEM CATEGORY	SPONSORED BY
Special Project	Gwen Markham

INTRODUCTION AND BACKGROUND

Please provide the full name, title, and organization of the person submitting this request.
Commissioner Gwen Markham, Oakland County Board of Commissioners

Please provide the requester's email address and phone number.
Not provided.

Please provide the organization's address and website, if applicable.
Oakland County Board of Commissioners
1200 N. Telegraph Road, Pontiac, MI 48341
www.oakgov.com/boc

Please identify whether the organization is a governmental entity, a nonprofit, or another type of entity, and include tax status if applicable.
Governmental entity

Please identify the sponsoring Commissioner(s) for this request.
Commissioner Gwen Markham

Describe what you are requesting the Board to fund and what the public will receive as a result.

This request seeks funding to support coordination and planning related to Oakland County historical organizations, including the Oakland County Historical Commission, the Oakland County Historical Society, Oakland County Parks, Oakland County Planning, and other relevant stakeholders. The purpose of the request is to support the next phase of work by the Board Study Group on Historical Organizations Coordination and Planning. Following Board approval, notification of funding will be made to the Study Group, which will make a recommendation regarding whether to contract with a consultant or transfer the funds to the appropriate County department so the recommendation can proceed through the applicable Board approval, County contracting, and purchasing processes. The public will benefit from a more coordinated approach to preserving, promoting, and improving access to Oakland County's historical assets and resources. This work is especially timely as Oakland County and local historical organizations continue preparing for and participating in America 250-related activities.

Is this request best classified as a sponsorship of an event or support for a program? Sponsorship generally supports a one-time event and includes recognition/visibility, while a Program supports services, deliverables, or lasting community benefit beyond a single event.
Program

If this request includes an event, please provide the event date(s), location(s), expected attendance, and whether the event is free and open to the public.
This request does not fund a single event. It supports coordination and planning related to Oakland County historical organizations and long-term public history, preservation, and community engagement efforts.

What is the total budget for the overall project, program, or event, and what is the specific amount requested from the Board of Commissioners? Please present both figures clearly and explain how the requested amount fits into the total budget.
The full cost of the project has not yet been determined. The request to the Board of Commissioners is limited to $20,000 to support the next phase of coordination and planning related to Oakland County historical organizations. Following Board approval, notification of funding will be made to the Board Study Group on Historical Organizations Coordination and Planning. The Study Group will review the appropriate next steps and make a recommendation regarding whether the funds should be used to support a consultant contract or transferred to the appropriate County department to carry out the work. Any recommended consultant contract, departmental transfer, or related implementation action would proceed through the applicable Board approval, County contracting, and purchasing processes.

Please provide a narrative budget explanation describing what costs exist in the overall budget and which costs the Board's requested funds would pay for.
The full project budget has not yet been finalized. The requested $20,000 would provide initial funding for coordination, planning, and professional support related to the review of Oakland County historical organizations, including the Oakland County Historical Commission, Oakland County Historical Society, Oakland County Parks, Oakland County Planning, and other relevant stakeholders. Potential uses may include professional consulting services, stakeholder engagement, research, meeting facilitation, review of existing organizational roles and assets, and preparation of recommendations related to coordination, preservation, public access, and long-term promotion of Oakland County history. However, the specific use of funds will be reviewed by the Board Study Group on Historical Organizations Coordination and Planning before any contract, transfer, or implementation action proceeds through the appropriate Board and County processes.

Please describe all confirmed funding partners, matching funds, sponsorships, or in-kind contributions, and specify the amount or estimated value of each.
No confirmed external financial partners or matching cash contributions have been identified for this request. However, the project is expected to rely heavily on in-kind participation and subject-matter expertise from the Oakland County Historical Commission and the Oakland County Historical Society. The Oakland County Historical Commission is expected to contribute institutional knowledge regarding County historical preservation efforts, public history priorities, existing County-related historical assets, and opportunities for better coordination with County departments and local historical partners. The Oakland County Historical Society is expected to contribute historical expertise, organizational experience, knowledge of collections and archives, public programming experience, and perspective on community engagement through its long-standing role in preserving and promoting Oakland County history. Additional in-kind participation is anticipated from Oakland County Parks, Oakland County Planning, and other relevant County departments, historical organizations, municipalities, and community stakeholders through interviews, meetings, document review, planning discussions, and review of findings or recommendations. The value of these in-kind contributions has not been assigned a specific dollar amount but is central to the success of the project.

If contributions are not yet confirmed, please describe what is anticipated, what is pending, and when decisions will be made.
No additional cash contributions are confirmed at this time. The anticipated non-cash contribution is the participation, expertise, historical knowledge, and staff or volunteer time of the Oakland County Historical Commission, the Oakland County Historical Society, and other relevant stakeholders. Following Board approval, notification of funding will be made to the Board Study Group on Historical Organizations Coordination and Planning. The Study Group will determine the appropriate next steps, including how to engage OCHC, OCHS, Oakland County Parks, Oakland County Planning, and other stakeholders, and whether to recommend contracting with a consultant or transferring the funds to the appropriate County department. Any recommendation involving a consultant contract, departmental transfer, or implementation action would proceed through the applicable Board approval, County contracting, and purchasing processes.

If the Board does not fund this request, what would change, be reduced, or not occur?
Without Board funding, the Board Study Group may not have dedicated resources to support the next phase of coordination and planning related to Oakland County historical organizations. This could delay or limit the County's ability to conduct a structured review, engage relevant stakeholders, and develop recommendations for better coordination, preservation, public access, and long-term promotion of Oakland County history.

Please explain the public purpose of the project in clear terms, including how Oakland County residents will benefit.
The public purpose is to preserve, promote, and improve access to Oakland County's historical and cultural resources. Oakland County residents benefit when historical assets are protected, interpreted, and made accessible through coordinated planning, public programming, collections stewardship, educational opportunities, and community engagement. This project will help the County make informed decisions about future support, resource allocation, preservation planning, public history programming, and partnerships among County departments, historical organizations, municipalities, and community stakeholders.

Please explain what the County receives in return for the expenditure. If the request is a sponsorship, describe recognition benefits. If the request is a program, describe program deliverables and measurable public outcomes.
Potential deliverables may include stakeholder engagement, review of organizational roles and

areas of overlap, identification of opportunities for collaboration, recommendations for improving preservation and public access, and guidance for future County support. Specific deliverables will depend on the recommendation of the Board Study Group and any subsequent Board-approved contract, departmental transfer, or implementation action. Measurable outcomes may include the number of stakeholders engaged, meetings or interviews completed, recommendations developed, and actions taken to improve coordination and public access to Oakland County history.

If this request includes improvements to property not owned by Oakland County, please explain who owns the property, who will control and maintain the improvements, and how the public will have continued access to the benefit funded by the County.
Not applicable. This request does not fund physical improvements to property.

Please provide a clear implementation timeline with start date, milestones (if applicable), and completion date.
Following Board approval, notification of funding will be made to the Board Study Group on Historical Organizations Coordination and Planning. The Study Group will review the request, identify appropriate next steps, and make a recommendation regarding whether to contract with a consultant or transfer the funds to the appropriate County department to support the work. Any consultant contract, departmental transfer, or related implementation action would then proceed through the applicable Board approval, County contracting, and purchasing processes. Because the final implementation path has not yet been determined, the timeline for completion will depend on the recommendation of the Study Group and the applicable approval and procurement process.

Please describe who will benefit from the project, including estimated number of Oakland County residents served and which communities or geographic areas are expected to participate.
All Oakland County residents may benefit from improved preservation, interpretation, and public access to Oakland County history. Historical organizations, local museums, municipalities, educators, students, researchers, families, and visitors may also benefit from better coordination and clearer public history planning. The project is countywide in scope and is expected to involve stakeholders connected to historical preservation, public history, local museums, cultural resources, parks, planning, archives, and community education.

Please describe how success will be evaluated and what measurable outcomes will be reported.
Success will be evaluated based on actions taken following Board approval, including the Study Group’s recommendation, stakeholder participation, any consultant or departmental work authorized through the appropriate process, and the development of findings or recommendations related to coordination, preservation, public access, and long-term promotion of Oakland County history. Reported outcomes should include actions taken, organizations or stakeholders engaged, meetings or interviews completed, services delivered, major findings or recommendations, and how the work supports resident access to Oakland County history.

Please confirm that the organization will submit an outcomes report to the Board of Commissioners by the end of the calendar year and describe what that report will include, such as attendance, participation, services delivered, and resident impact.
Yes.

If requested, please confirm the organization will provide proof of expenditure, invoices, or comparable documentation showing how Board funds were used.
Yes.

POLICY ANALYSIS

FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Gwen Markham, Commissioner

ITEM REVIEW TRACKING

Aaron Snover, Board of Commissioners	Created/Initiated - 7/16/2026
Renee Collins-Curtis, Fiscal Services	Approved - 7/16/2026
Sheryl Johnson, Management and Budget	Approved - 7/28/2026
Andrea Powers, Board of Commissioners	Approved - 7/28/2026
Michael Andrews, Board of Commissioners	Approved - 7/28/2026
Michael Keys, Board of Commissioners	Approved - 7/29/2026
Gwen Markham, Board of Commissioners	Final Approval - 7/31/2026

AGENDA DEADLINE: 07/23/2026 4:30 PM

ATTACHMENTS

None

COMMITTEE TRACKING

2026-07-16 Full Board - Refer to Finance
2026-08-16 Finance - Recommend to Board
2026-08-13 Full Board

Motioned by: Commissioner Angela Powell
Seconded by: Commissioner Yolanda Smith Charles

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles (5)
No: None (0)
Abstain: None (0)
Absent: Michael Spisz, Linnie Taylor (2)
Passed

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: Sponsorship of the 2026 Revin' In The Heights Cultural Community Event
DEPARTMENT: Board of Commissioners
MEETING: Finance Committee
DATE: Thursday, August 6, 2026 11:00 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6883
Motion to approve a sponsorship in the amount of $4,000 from the FY 2026 Board of Commissioners General Fund Sponsorship line-item budget to support the 2026 Revin' In The Heights cultural community event in Madison Heights. Further, authorize the Board Chair to execute any necessary agreements on behalf of Oakland County. Additionally, require that the Madison Heights Human Relations & Equity Commission recognize Oakland County's support on event signage and in public communications, submit an outcomes report to the Board of Commissioners by the end of the calendar year detailing attendance, participation, vendor involvement, community feedback, services delivered, and resident impact, and provide proof of expenditure upon request.

ITEM CATEGORY	SPONSORED BY
Special Project	Ann Erickson Gault

INTRODUCTION AND BACKGROUND

Please provide the full name, title, and organization of the person submitting this request.
Quinn Wright, Madison Heights City Councilor

Please provide the requester's email address and phone number.
248-550-2942; quinnwright@madison-heights.org

Please provide the organization's address and website, if applicable.
Madison Heights Human Relations & Equity Commission

Please identify whether the organization is a governmental entity, a nonprofit, or another type of entity, and include tax status if applicable.
Governmental entity

Please identify the sponsoring Commissioner(s) for this request.
Commissioner Ann Erickson Gault

Describe what you are requesting the Board to fund and what the public will receive as a result.
The request is for sponsorship support for Revin' In The Heights, a cultural community event in Madison Heights. The event began as a celebration of classic cars and has evolved into a high-energy community experience celebrating local culture through music, food, art, and community

pride. The public will receive a free, family-friendly event that brings together residents, visitors, vehicle owners, vendors, and community partners.

Is this request best classified as a sponsorship of an event or support for a program? Sponsorship generally supports a one-time event and includes recognition/visibility, while a Program supports services, deliverables, or lasting community benefit beyond a single event.
Sponsorship

If this request includes an event, please provide the event date(s), location(s), expected attendance, and whether the event is free and open to the public.
The event will take place on Saturday, September 19, 2026, from 10:00 a.m. to 3:00 p.m. in Madison Heights. The event is free and open to the public. Attendance is expected to be in the hundreds, with several dozen vehicle owners displaying cars.

What is the total budget for the overall project, program, or event, and what is the specific amount requested from the Board of Commissioners? Please present both figures clearly and explain how the requested amount fits into the total budget.
The total event budget is $15,000. The request to the Board of Commissioners is $4,000. The Board sponsorship would support approximately one-third of the total event budget and help fund event logistics, entertainment, security, marketing, and cultural programming.

Please provide a narrative budget explanation describing what costs exist in the overall budget and which costs the Board's requested funds would pay for.
The overall budget includes costs related to event logistics, entertainment, security, marketing, and cultural programming. Board funds would help support these event costs and allow organizers to provide a high-quality, inclusive, free community event for Madison Heights residents and visitors from throughout Oakland County.

Please describe all confirmed funding partners, matching funds, sponsorships, or in-kind contributions, and specify the amount or estimated value of each.
Confirmed or identified partners include the Madison Heights Community Coalition, DTE Foundation, and Madison Heights/Hazel Park Chamber members. Specific contribution amounts or estimated values were not provided in the submission.

If contributions are not yet confirmed, please describe what is anticipated, what is pending, and when decisions will be made.
Priority Waste has been a past sponsor and is anticipated to sponsor the event again this year. Additional pending contribution amounts or decision dates were not provided.

If the Board does not fund this request, what would change, be reduced, or not occur?
If the Board does not fund this request, the size and scale of the event may be directly impacted because organizers have set a budget based on the amount of funds raised.

Please explain the public purpose of the project in clear terms, including how Oakland County residents will benefit.
Revin' In The Heights brings together hundreds of residents and visitors for a free, family-friendly celebration that emphasizes cultural expression, community storytelling, and local pride. The event is part of Madison Heights' cultural calendar and complements other community events such as the Asian Lantern Festival and Juneteenth Celebration by offering a distinct, participatory opportunity to celebrate culture through everyday interests and expressions. The County's contribution would help

ensure the event remains free and accessible to the public while supporting a high-quality, inclusive experience.

Please explain what the County receives in return for the expenditure. If the request is a sponsorship, describe recognition benefits. If the request is a program, describe program deliverables and measurable public outcomes.
The Board of Commissioners' sponsorship will be acknowledged on signs posted at the event and in public communications about the event.

If this request includes improvements to property not owned by Oakland County, please explain who owns the property, who will control and maintain the improvements, and how the public will have continued access to the benefit funded by the County.
Not applicable.

Please provide a clear implementation timeline with start date, milestones (if applicable), and completion date.
Planning efforts are already underway and will continue through the summer to finalize partnerships, vendor agreements, and programming schedules. The event will take place on Saturday, September 19, 2026, from 10:00 a.m. to 3:00 p.m. The event itself is a one-day initiative, but implementation spans multiple months to support community engagement and logistical coordination.

Please describe who will benefit from the project, including estimated number of Oakland County residents served and which communities or geographic areas are expected to participate.
Madison Heights residents, car enthusiasts, families, vendors, and visitors from throughout Oakland County will benefit. The event is expected to include several dozen vehicle owners and hundreds of attendees.

Please describe how success will be evaluated and what measurable outcomes will be reported.
Success will be evaluated qualitatively through community feedback, media coverage, and testimonials, and quantitatively through estimated attendance, social media engagement, and vendor participation.

Please confirm that the organization will submit an outcomes report to the Board of Commissioners by the end of the calendar year and describe what that report will include, such as attendance, participation, services delivered, and resident impact.
Yes. The report should include attendance, participation, vendor involvement, community feedback, social media engagement, services delivered, and resident impact.

If requested, please confirm the organization will provide proof of expenditure, invoices, or comparable documentation showing how Board funds were used.
Yes.

POLICY ANALYSIS

FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Quinn Wright Madison Heights City Councilor

ITEM REVIEW TRACKING

Ann Erickson Gault, Board of Commissioners	Created/Initiated - 7/23/2026
Renee Collins-Curtis, Fiscal Services	Approved - 7/27/2026
Sheryl Johnson, Management and Budget	Approved - 7/27/2026
Michael Andrews, Board of Commissioners	Approved - 7/27/2026
Michael Keys, Board of Commissioners	Approved - 7/27/2026
Andrea Powers, Board of Commissioners	Approved - 7/27/2026
Gwen Markham, Board of Commissioners	Final Approval - 7/28/2026

AGENDA DEADLINE: 07/23/2026 4:30 PM

ATTACHMENTS

None

COMMITTEE TRACKING

2026-08-16 Finance - Recommend to Board
2026-08-13 Full Board

Motioned by: Commissioner Ann Erickson Gault
Seconded by: Commissioner Angela Powell

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles (5)
No: None (0)
Abstain: None (0)
Absent: Michael Spisz, Linnie Taylor (2)
Passed

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: Extensions Beyond Five-Year Term with Marsh & McLennan Agency, LLC, Qualtrax, Environmental Systems Research Institute (ESRI), Equature, and Ferguson Enterprises
DEPARTMENT: Purchasing
MEETING: Finance Committee
DATE: Thursday, August 6, 2026 11:00 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6897
Motion to approve the contract exceptions submitted pursuant to Section 2400.6 of the Oakland County Purchasing Policy and authorize the extension of existing contracts beyond a five (5) year term, including a three-year contract with Marsh & McLennan Agency, LLC for Human Resources - Benefits Administration in the amount of $480,000.00; a three-year contract with Qualtrax for the Oakland County Sheriff's Office in the amount of $47,639.41; a three-year contract with Environmental Systems Research Institute (ESRI) for the Information Technology Department in the amount of $2,925,000.00; a one-year contract with Equature for the Information Technology Department - Public Safety Division in the amount of $155,755.00; and a five-year contract with Ferguson Enterprises for the Information Technology Department in support of the Water Resources Commissioner's Office in an amount not to exceed $200,000.00, subject to review and approval by Corporation Counsel of the finalized agreements.

ITEM CATEGORY	SPONSORED BY
Exception to Purchasing Policy	Gwen Markham

INTRODUCTION AND BACKGROUND

The following items request approval to extend current contracts beyond a five-year term.

Duration of Contracts:

PURPOSE
To establish formal guidelines and uniform time period for all contractual agreements.

APPLICATION
All contractual agreements to procure goods and services.

PROCEDURE
The majority of contractual agreements run for a period of one to three years. In some instances, the Oakland County Purchasing Division may consider longer contractual terms when advantageous, up to a total of five years. Such considerations include anticipated price increases, or when the vendor requires a lengthy startup time for the delivery of goods and services.

Contracts, which exceed three years, shall require the approval of the Purchasing Division manager. The Board of Commissioners shall approve contracts beyond five years.

POLICY ANALYSIS

The proposed action would approve five exceptions under Section 2400.6 of the Oakland County Purchasing Policy, authorizing contract extensions beyond the five-year limit with Marsh & McLennan Agency, LLC; Qualtrax; Environmental Systems Research Institute; Equature; and Ferguson Enterprises.
Based on the corrected contract amounts provided by the departments, the combined potential value of the extensions is $3,808,394.41. This total reflects a revised three-year amount of $480,000 for Marsh & McLennan Agency and a revised amount of $47,639.41 for Qualtrax.

The requests identify legitimate continuity concerns involving benefits consulting, forensic laboratory accreditation, countywide geographic information systems, emergency communications, and water-meter infrastructure. The additional information provided by Purchasing and the using departments resolves several of the initial concerns regarding contract amounts, price reasonableness, utilization, and future procurement planning.

Marsh & McLennan Agency, LLC – Three Years, $480,000
The extension would maintain benefits consulting services during implementation of the County's five-year benefits roadmap and upcoming procurements for disability, life, and medical insurance. Human Resources clarified that Marsh & McLennan will maintain its fee at $160,000 annually, for a total of $480,000 over the three-year extension. The previously reported amount of $929,966.68 has been corrected. The $480,000 represents Marsh & McLennan's compensation, including commissions or payments received from benefit carriers. Commissions associated with the stop-loss arrangement that cannot be separated by the carrier are credited back to the County monthly. Additional services may occasionally be provided on a direct pass-through basis and invoiced through a contract addendum. Human Resources also clarified that the Board-approved five-year benefits roadmap projected total savings of approximately $12.4 million over five years. Estimated 2026 savings ranged from $1.5 million to $9.5 million depending on employee elections, and the County currently estimates that approximately $3.6 million has been saved in 2026 to date. The corrected amount and additional savings information substantially strengthen the justification for the extension. Continued reporting of any pass-through addenda will be important so the County can distinguish Marsh & McLennan's fixed compensation from additional project-specific expenses.

Qualtrax – Three Years, $47,639.41
Qualtrax supports forensic laboratory accreditation, document control, training records, and audit workflows. Replacing the system would require the transfer of records and the redevelopment of established accreditation and quality-control processes. The Sheriff's Office clarified that the annual amount originally listed in the report was incorrect. The annual cost has been revised from $12,482 to $15,876.47, and the total contract amount has been revised from $47,629.41 to $47,639.41. The revised annual amount largely resolves the original discrepancy. However, a minor mathematical difference remains: $15,876.47 multiplied by three years equals $47,629.41, which is $10 less than the revised total of $47,639.41. The final report should reconcile this remaining difference so the annual and total amounts are consistent.

Environmental Systems Research Institute – Three Years, $2,925,000
ESRI provides the County's core geographic information system and supports more than 1,200 employees, the Road Commission, local communities, public-facing applications, and emergency and infrastructure operations. The operational case for maintaining the platform is substantial because it is integrated into workflows across the County. The proposed annual cost of $975,000 represents an approximately 14 percent increase following five years of fixed pricing. The department reports that ESRI recently changed its licensing model and pricing across its customer base and that the proposed increase is consistent with those broader changes. The agreement is

structured as a countywide enterprise agreement rather than a per-user license arrangement. It is intended to accommodate current use and anticipated growth without additional per-user costs. The County also performs annual departmental reviews of specialized analytical licenses to ensure they are appropriately allocated and accounted for within the enterprise agreement. The department has also established a longer-term review process. During the first year of the extension, Information Technology and Procurement intend to begin a comprehensive analysis of the County's strategic direction for GIS technology, with recommendations targeted for completion during the second year. The evaluation will consider a complete vendor transition, incremental changes to individual GIS components, and the development of alternative products in the marketplace. This information addresses the principal concerns regarding utilization and long-term planning. Because a full transition could require multiple years, adherence to the proposed first- and second-year review milestones will be important to ensure the County has sufficient time to implement any recommended changes before the extension expires.

Equature – One Year, $155,755
Equature records and transcribes 911 radio and telephone communications for all 20 Oakland County dispatch centers and interfaces with several other public-safety systems. The extension is intended to provide sufficient time for a competitive solicitation and coordinated implementation of either a replacement system or a renewed solution. The current contract expires January 31, 2027. The proposed one-year extension would continue the agreement through January 31, 2028. Although the extension itself is for one year, the department will have approximately 18 months from the present planning period to complete the procurement and transition. An RFP is scheduled to begin in October 2026, with evaluation, vendor selection, implementation, and any required transition targeted for completion by January 31, 2028. The department does not currently anticipate requesting another exception. The principal remaining consideration is timely completion of the RFP and implementation milestones, particularly because Equature interfaces with multiple public-safety systems and all 20 dispatch centers.

Ferguson Enterprises – Five Years, Not to Exceed $200,000
The Neptune 360 platform is used to manage more than 40,000 Neptune water meters, making replacement of the underlying software and installed meter infrastructure potentially cost-prohibitive. The report therefore provides a strong operational justification for continuing the Neptune product. Procurement conducted a pricing comparison using historical pricing published by Waterford Township in its February 28, 2025 Board meeting minutes and compared those amounts with the County's historical pricing for the same product. Based on that review, Procurement determined that the Ferguson Enterprises pricing represents an approximate 50 percent discount compared with pricing paid by other municipalities. The initial report described the discount as approximately 60 percent. That figure has been corrected to approximately 50 percent in the updated report. Procurement concluded that conducting a competitive solicitation would not be in the County's best interest because the County is already receiving substantially discounted pricing. The cost comparison strengthens the price-reasonableness justification for continuing with Ferguson Enterprises.
FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Alycia Williams, Chief Procurement Officer

ITEM REVIEW TRACKING

Alycia Williams, Purchasing	Created/Initiated - 7/28/2026
Diana McBroom, Risk Management	Approved - 7/28/2026
Solon Phillips, Corporation Counsel	Approved - 7/29/2026
Sheryl Johnson, Management and Budget	Approved - 7/29/2026
Michael Keys, Board of Commissioners	Approved - 7/31/2026
Gwen Markham, Board of Commissioners	Final Approval - 7/31/2026

AGENDA DEADLINE: 07/23/2026 4:30 PM

ATTACHMENTS

1. Exceeds 5 Year Term - August

COMMITTEE TRACKING

2026-08-16 Finance - Recommend to Board
2026-08-13 Full Board

Motioned by: Commissioner Ann Erickson Gault
Seconded by: Commissioner Angela Powell

Yes: Ann Erickson Gault, Gwen Markham, Angela Powell, Yolanda Smith Charles (4)
No: Christine Long (1)
Abstain: None (0)
Absent: Michael Spisz, Linnie Taylor (2)
Passed

PURCHASING DIVISION CONTRACT EXCEPTION REPORT

BUYER:

REPORT DATE: 7/23/26

REPORT TITLE: Contract Extension - Marsh & McLennan Agency, LLC

EXCEPTION: 5 year term

Single source bids or purchases may be necessary when a specific good or service must be procured.
Item or service is recognized in its field as one of a kind.
The manufacturer of the item only sells direct with no distributors.
Item or service is patented or proprietary.
The expense or drawbacks to modify an existing standardized commodity would outweigh the single source purchase.

DEPARTMENT: Human Resources - Benefits Administration

DIVISION MANAGER: Heather Mason PHONE #: 248-858-2581

CONTRACT ADMIN: Katelyn Marvin PHONE #: 248-202-0476

DOCUMENT #: CON00009198 DURATION OF SERVICES: 3 Years PURCHASE AMOUNT: $480,000.00

VENDOR NAME: Marsh & McLennan Agency, LLC

SERVICES / COMMODITY:

Benefits Consulting Services for all Active Employee & Retiree Benefits

THE ABOVE SECTION WILL HOLD 500 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

DESCRIPTION OF SERVICE OR PRODUCT: *Provided By Using Department*

Consulting on Medical & Prescription Drug Insurance • Medical & Prescription Drug Insurance • Dental Insurance • Vision Insurance • Short-Term and Long-Term Disability Insurance • Life Insurance and Accidental Death & Dismemberment Insurance • FMLA • Healthcare Flexible Spending Accounts (FSA), Dependent Care Flexible Spending Accounts (DCFSA), Health Savings Accounts (HSA) • Paid Time Off & Holiday Pay • Employee Assistance Program • Regulation Compliance • Well-being Program • Benchmarking and Best Practices • Financial tracking of benefit spend

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

REASON FOR EXCEPTION: *Provided By Using Department*

Oakland County has a long history of providing high-quality benefits at a low employee cost. Marsh & McLennon Agency (MMA) has been a key strategic partner in the development of the 5-year benefits roadmap, with an estimated $9.5M savings, and is assisting in the establishment of the near-site clinic with Marathon Health. MMA is already well-versed in all of Oakland County's benefits contracts with Unum, BCBSM, Heritage Vision, and Delta Dental contracts. In 2027, Oakland County will post an RFP for Disability and Life Insurance and, in 2028, an RFP for Medical Insurance. These are Oakland County's two (2) largest benefits contracts (approximately $13M and $12M respectively). Engaging a new vendor ahead of these large, costly contracts would require significant time and resources to bring them up to speed and have a significant impact on the value and quality of these critical benefits.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

Heather Mason 07/29/2026

I ACKNOWLEDGE THIS EXCEPTION REPORT IS BEING SUBMITTED TO THE FINANCE COMMITTEE SIGNED BY DIRECTOR OR ELECTED OFFICIAL — DATE

Heather Mason, Manager Human Resources

PRINT NAME AND TITLE

REV 2017/01/23 cjb

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: Adopting Updates to the 5-Year Benefits Roadmap for 2026 - 2030
DEPARTMENT: Human Resources
MEETING: Board of Commissioners
DATE: Wednesday, June 11, 2025 7:00 PM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2025-5370
Motion to adopt the attached 5-Year Benefits Plan for 2026-2030, effective January 1, 2026, and authorize Human Resources to proceed with implementation for non-union employees.

ITEM CATEGORY	SPONSORED BY
Resolution	Brendan Johnson

INTRODUCTION AND BACKGROUND

In 2022, the County partnered with an employee Total Rewards Task Force to create a "5-Year Benefits Roadmap." This plan served as a strategic framework for modernizing benefits programs and containing costs. Human Resources has addressed all items contained within that original plan, with the final action item: Implement Employee Contribution Changes planned for CY 2026, effective January 1, 2026.

Human Resources has engaged in an employee benefits survey, and a comprehensive inclusive benefits study, again in coordination with the Total Rewards Task Force, to outline updates to Oakland County's benefits offerings. Immediate action was taken on identified priorities wherever possible, including an improved optical insurance plan, expanding coverage for hearing aides, family forming, and preventing and/or managing certain chronic conditions, as well as implementing discounted access to highly desired services such as spouse and dependent life insurance, pet insurance, and MESP 529 programs.

The proposed 5-Year Benefits Plan will include items to improve health plan design, enhance the High Deductible Health Plan (HDHP), and modernize the cost-share while still offering the high-quality benefits at a reasonable cost that our employees have come to expect.

POLICY ANALYSIS

The Department of Human Resources proposed the current 5-year Health Care Roadmap during the budget presentation at Finance on August 18, 2022, and the FY 2025 budget was adopted with this plan incorporated.

With increasing health insurance costs at about 5% - 8% annually, as well as higher prescription drug costs, the current benefits plan is not financially sustainable, and changes are needed.

To address the rising costs of health insurance, prescription drugs, and increased spousal coverage for County employees, Human Resources has proposed a revised 5-year Health Care Roadmap effective January 1, 2026. This plan aims to make the benefits package more financially sustainable while minimizing the impact on employees.

KEY PROPOSED CHANGES FOR FY 2026 - *HEALTH INSURANCE PLANS*

PPO1

- Increase of $35/pay for Plans with Spouse (Family and Employee + Spouse)
- Increase of $10/pay for Employee + Children Plan
- Increase of $8/pay for Employee-Only Plan

PPO2

- Increase of $15/pay for Plans with Spouse (Family and Employee + Spouse)
- Decrease of $20/pay for Employee/Employee with Children Plan
- Decrease of $12/pay for Employee-Only Plan

BCN

- Increase of $35/pay for Plans with Spouse (Family and Employee + Spouse)
- Increase of $10/pay for Employee + Children Plan
- Increase of $9/pay for Employee-Only Plan

HIGH DEDUCTIBLE HEALTH PLAN (HDHP/PPO)

- Increase of $30/pay for Plans with Spouse (Family and Employee + Spouse)
- $0/pay for Employee + Children Plan
- $0/pay for Employee-Only Plan
- Annual Deductible increase from $1650/person or $3300/family to $1,700/person or $3,400/family
    - County Contribution to employee's Health Savings Account will increase from $1,000/person or $2,000/family to $1,700/person and $3,400/family for 2026 only and then drop back to $1000/person and $2,000/family for 2027 and beyond
    - HDHP covers 100% routine preventive care

NOTE: Once deductible is met for the calendar year, insurance plan will follow the PPO1 model

TRADITIONAL

- Increase of $35/pay for Plans with Spouse (Family and Employee + Spouse)
- Increase of $10/pay for Employee + Children Plan

- Increase of $10/pay for Employee-Only Plan

KEY PROPOSED CHANGES FOR FY 2026 - *DENTAL INSURANCE PLANS* (PENDING FINAL VENDOR CONTRACT)

Beginning January 1, 2026, a new Premier Plan will be offered in addition to the standard and high plan, and a new 5-tier family composition. Below are the proposed changes to the employee contribution amounts:

STANDARD PLAN

Currently the County offers the Standard Plan for Employees and their families at no cost. This will continue for plans without spouses (Employee and Employee + Children). For those plans with spouses, the following employee contributions will be required beginning January 1, 2026:

- New Employee + Spouse Option will be added for $10/pay
- New Employee + Spouse and Children Option will be added for $15/pay

HIGH PLAN

Currently, the County offers the HIgh Plan for employees and employees + spouse. Beginning with January 1, 2026, the High Plan will be used only for those plans with children and require employee contributions, as follows:

- Employee + Child for $5/pay
- Employee + 2 or more children for $10/pay
- Employee + Spouse + Children for $20/pay

NEW PREMIER PLAN

- Basic coverage is increased to 90%
- Major coverage is increased to 75%
- Orthodontia is covered at 50% with no age limit
- Orthodontia limit and Maximum Annual Benefit will increase to $2,000 per individual, which is $500 higher than the current high plan

Employee Contribution Amounts

- Employee - $10/pay
- Employee + Child - $10/pay
- Employee + 2 or more children - $15/pay
- Employee + Spouse - $20/pay
- Employee + Spouse + Children - $25/pay

FINANCIAL IMPACT

There is no budget impact for FY 2025 as these changes would take effect beginning January 1, 2026. There is an estimated annual County cost of $750,000 beginning in FY 2026; however, there is an estimated annual savings to the County of $1.5 - $9.5 million, depending on spouse waiver

elections and the growth of High Deductible Health Plans.
FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Barbara Winter, Policy and Fiscal Analysis Supervisor at 248.821.3065 or winterb@oakgov.com or the department contact persons listed for additional information.

CONTACT

Heather Van Poucker
Sunil Asija, Director Human Resources

ITEM REVIEW TRACKING

Aaron Snover, Board of Commissioners Created/Initiated - 6/11/2025

AGENDA DEADLINE: 05/28/2025 4:30 PM

ATTACHMENTS

1. June 3 LAGO - 5 Year Benefits Roadmap Update BOC Memo
2. HR - 5 Year Benefits Strategy 2026 - 2030 for June LAGO

COMMITTEE TRACKING

2025-06-03 Legislative Affairs & Government Operations - Forward to Finance
2025-06-04 Finance - Recommend to Board
2025-06-11 Full Board - Adopt

Motioned by: Commissioner Penny Luebs
Seconded by: Commissioner Robert Hoffman

Yes: Charles Cavell, Ann Erickson Gault, Marcia Gershenson, Robert Hoffman, Brendan Johnson, Karen Joliat, Christine Long, Penny Luebs, Gwen Markham, William Miller III, Kristen Nelson, Angela Powell, Robert Smiley, Yolanda Smith Charles, Michael Spisz, Linnie Taylor, Philip Weipert, David Woodward (18)
No: None (0)
Abstain: None (0)
Absent: Michael Gingell (1)
Passed

TO: David T. Woodward, Chairman of the Board of Commissioners
Brendan Johnson, Chairperson of the Legislative Affairs and Government Operations Committee

FROM: Sunil Asija, Director of Human Resources
Heather Van Poucker, Deputy Director of Human Resources

RE: Recommendation to update 5-year Benefits Roadmap (2026 – 2030)

DATE: 5/20/2025

BACKGROUND:
In 2022 the County partnered with an employee Total Rewards Task Force to create it's first "5-Year Benefits Roadmap." This plan served as a strategic framework for modernizing benefits programs and containing costs. Human Resources has addressed all items contained within that plan, with the final action item: *Implement Employee Contribution Changes* planned for CY 2026.

In preparation for updating the 5-year Benefits Roadmap, we conducted an employee benefits survey and a comprehensive inclusive benefits study. The Total Rewards Task Force was engaged in both projects.

We received 1,589 responses (44%) to the employee survey which focused on benefit awareness, satisfaction and priorities and also provided in-person focus groups. Immediate action was taken in response to employees' priorities wherever possible. For example:

- Spouse/Dep. Life & AD&D launched 2025
- Pet Insurance launched 2025
- MESP 529 launched 2025
- Improved optical plan design launched 2025

Similarly, we've taken action on recommendations offered through the inclusive benefits study including:

- Expanded coverage for hearing aids across all plans
- Improved access to preventive dental services
- Enhanced access to fertility treatment, family forming/adoption support, menopause care (Maven)
- Added resources to prevent and manage conditions (Teledoc)

RECOMMENDATION: Adopt the attached 5-Year Benefits Plan for 2026 – 2030 and authorize Human Resources to proceed with implementation for non-union employees. In some cases, additional board approval will be required (changes to merit rules, retirement plans, etc.) Changes for union employees will be implemented through contract negotiations and/or Letters of Agreement (LOAs.)

FINANCIAL IMPACT: The anticipated benefit changes to be effective January 1, 2026, have been included in the budget and will impact subsequent years.

The anticipated savings to the Fringe Fund from items 1 – 3 ranges from $1,500,000 each year (if no employees make any changes in benefit elections) to $9,500,000, if 10% leave the plan and participation in the HDHP increases from 104 to 275. These very conservative savings estimates will offset the entire estimated cost increase ($750,000 per year) for plan design enhancements related to autism, respite care, and family forming support across all plans. The remainder will be used to offset the annual cost increase of the medical/prescription plan.

The financial impact from item #4 (dental plan) is anticipated to be cost-neutral. The adjustments to employee contribution levels will offset the improvements in plan design and the "buy-up" to the premium level covers the additional cost of that plan.

The financial impact from implementing a 5-tier prescription plan is estimated to save $750,000 per year, which will offset a very small portion of annual increases in costs, which typically range from 5% - 8%.

OAKLAND COUNTY MICHIGAN
HUMAN RESOURCES

OAKLAND COUNTY EXECUTIVE DAVID COULTER
Sunil Asija, Director Human Resources

Current 5-Year Benefits Roadmap

2022	Population Impacted	Estimated Annual Savings
○ Implement Narrow Pharmacy Network that excludes Walgreens	Active and Retiree	$1.2M Did not implement
✓ Implement Copay Assistance program for specialty drugs	Active and Retiree	$1.3M Drug rebates
✓ Remove grandfathered drugs	Active and Retiree	$120k Complete
✓ Conduct medical and prescription drug claim audits	Active and Retiree	Underway
✓ Evaluate self-funding stop loss coverage	N/A	$500k - $700k Did not implement
✓ Remove dual coverage option	Active and Retiree	Complete
✓ Implement enhanced subrogation program on ASR plans	Active and Retiree	N/A
✓ Conduct dependent eligibility audit	Active and Retiree	$200k - $450k Complete
✓ Modify dependent eligibility age-out to end of the month in which they turn 26	Active and Retiree	$200k - $300k Complete
Total Annual Savings		**$3.52M-$4.07M**

2023	Population Impacted	Estimated Annual Savings
✓ Implement Employee Contribution changes	Active	$500k - $1.0M Complete
✓ Replace ASR PPO 3 with a Narrow Network Plan alternative (LAUNCHED HDHP INSTEAD)	Active and Retiree	Cost Neutral and/or Potential Savings

2024	Population Impacted	Estimated Annual Savings
✓ Internal controls (i.e. market med/Rx; align with standard formulary)	Active	$200k-$450k Will conduct every 3-5 years

2025	Population Impacted	Estimated Annual Savings
✓ Internal controls* (i.e. market stop loss)	Active	TBD
✓ Implement Prescription Drug Copay changes ($5/$20/40 to $10/$30/$50)	Active	$326k

2026	Population Impacted	Estimated Annual Savings
❑ Implement Employee Contribution changes	Active	$500k - $1.0M

*Internal Controls for Additional Savings
Internal plan management with Rx, labs, testing Education on generic vs. brand name Rx Wellness Program education and initiatives for preventative care

2022-2026 Savings	Estimated Total Savings
Total 5-Year Plan Savings	**$5.05M – $6.85M**

EFFECTIVE JANUARY 1, 2026, FOR ALL NON-UNION AND UNIONS THAT ADOPT THROUGH CONTRACTS OR LETTERS OF AGREEMENT

5-Year Benefits Plan	2026 - 2030
1. Create 5-tier family composition & reset amounts to reflect plan values	
2. Expand spousal waiver/opt-out payments	
3. Provide $0 plan option in HDHP (without spouse) and provide fully -funded deductible in HSA in 2026	
4. Modernize Dental Tiers and modify contribution levels	
5. Improve health plan design (family forming, respite care, autism support)	
6. Implement plan design changes (5-tier Rx in 2027; explore other changes in later years)	
7. Improve paid parental leave program	
8. Update to a 4-year vesting for RHS & 401	
9. Dependent eligibility audit (every 3 – 5 years)	
10. Establish Dependent Care Flexible Savings Account match program	
11. Improve retiree health savings program as needed	
12. Expand coverage to include domestic partners	
13. Improve 457 match as needed	
14. Implement “trigger” for employee benefit contribution adjustments	
15. Implement solutions for “maxing out” in pay range	10

Proposed 5-Year Benefits Roadmap 2026 - 2030

2026	Population Impacted	Estimated Annual Cost or Savings
1. Implement Employee Contribution Changes ○ Create additional family composition levels ○ Employee only or employee + child(ren) increase will not exceed $10 per pay period ○ Employee + spouse or family plan that includes spouse, increase will not exceed $35 per pay period	Active	$1.5 - $9.5 Million annual savings (expected to grow year-over-year) depending on waiver elections and growth of High Deductible Health Plan
2. Increase Spousal Waivers to market rates	Active	
3. Provide $0 plan option in High Deductible Health Plan (HDHP) (without spouse) and provide fully-funded deductible in Health Savings Account (HSA) in 2026	Active	
4. Modernize Dental Tiers and modify contribution levels	Active	Neutral
5. Improve health plan design (family forming, respite care, autism support)	Active and Retiree	$750,000 annual cost

2027		
1. Implement 5-Tier Rx Plan	Active and Retiree	$750,000 annual savings
2. Improve paid parental leave program	Active	Indirect cost of lost time; potential added OT

2028	Population Impacted	Estimated Annual Savings
1. Conduct dependent eligibility audit	Active and Retiree	$200,000 annual savings
2. Update to a 4-year vesting for RHS & 401	Active	$1.5 Million (Indirect Cost from lost reversion of unvested funds)
3. Create Dependent Flexible Savings Account (DFSA) match program	Active	$750,000 annual cost

2029 - 2030	Population Impacted	Estimated Annual Savings
1. Improve Retiree Health Savings (RHS) Program	Active	$1,300,000 annual cost
2. Expand coverage to include domestic partners	Active	$3,250,000 annual cost
3. Improve 457 match as needed	Active	$250,000 annual cost
4. Implement "trigger" for employee contributions	Active	$1,950,000 annual savings
5. Implement solutions for "maxing out"	Active	$750,000 annual cost

2026 – 2030 Estimated Savings	**$12,400,000**

Other initiatives
Study Pharmacy Benefit Manager (PBM) model Explore on-site pharmacy/clinic options Expand wellness programming and target top conditions

EFFECTIVE JANUARY 1, 2026, FOR ALL NON-UNION AND UNIONS THAT ADOPT THROUGH CONTRACTS OR LETTERS OF AGREEMENT

2026 Contributions

Family Composition	Employee $ Contribution, Per Pay Period (26)									
	PPO1 CURRENT	PPO1 2026	PPO2 CURRENT	PPO2 2026	BCN CURRENT	BCN 2026	HDHP/PPO CURRENT	HDHP/PPO 2026	Trad CURRENT	Trad 2026
1. Employee Only	42	**50**	52	**40**	26	**35**	10	**0**	62	72
2. Employee + Child	75	**85**	80	**60**	45	**55**	15	**0**	99	109
3. Employee + 2 or more Children	85	**95**	95	**75**	55	**65**	25	**0**	104	114
4. Employee + Spouse	75	**110**	80	**95**	45	**80**	15	**45**	99	134
5. Employee + Spouse + Child(ren)	85	**120**	95	**110**	55	**90**	25	**55**	104	139

EFFECTIVE JANUARY 1, 2026, FOR ALL NON-UNION AND UNIONS THAT ADOPT THROUGH CONTRACTS OR LETTERS OF AGREEMENT

Pair new cost-sharing model with drastic increase in opt-out waivers

Waivers	Current: Per Pay Period	Model: Per Pay Period	Model: Annual
Employee Only (or spousal waiver)	$7.67	$50	$ 1,300
Employee + 1	$15.38	$100	$ 2,600
Family	$23.08	$150	$ 3,900

Eliminates separate dental opt-out payment

EFFECTIVE JANUARY 1, 2026, FOR ALL NON-UNION AND UNIONS THAT ADOPT THROUGH CONTRACTS OR LETTERS OF AGREEMENT

Pair new cost-sharing model with Front-loaded HSA incentive

Family Composition (IRS/HSA)	1/1/26 HDHP Deductible (Minimum allowable by IRS)	Current Oakland County HSA Contribution	**HSA Contribution CY 2026 ONLY**	HSA Minimum Contribution CY 2027 & Beyond
Employee Only	$1,700	$1,000	**$ 1,700**	$1,000
Employee + 1 or Family	$3,400	$2,000	**$ 3,400**	$2,000

*Set 2026 HSA Contribution = Deductible

15

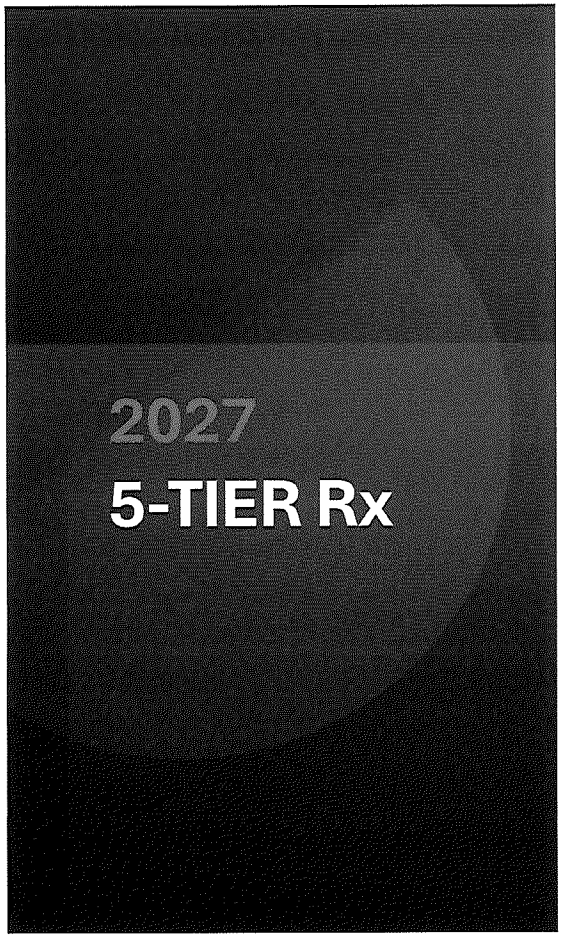
EFFECTIVE JANUARY 1, 2026, FOR ALL NON-UNION AND UNIONS THAT ADOPT THROUGH CONTRACTS OR LETTERS OF AGREEMENT

2026 DENTAL PLAN IMPROVEMENTS

(Pending final vendor contract)

	Standard Plan		High Plan		Premier Plan (NEW)	
Bi-Weekly Contributions	Employee	$0	Employee	N/A	Employee	$10
	Emp + Child	$0	Emp + Child	$5	Emp + Child	$10
	Employee + Children	$0	Employee + Children	$10	Employee + Children	$15
	Emp + Spouse	$10	Emp + Spouse	N/A	Emp + Spouse	$20
	Emp/Sp/Children	$15	Emp/Sp/Children	$20	Emp/Sp/Children	$25
Employee; Employee + Child	DEDUCTIBLES $25					
Employee + Children	$50					
Employee + Spouse; Employee + Family	$75					
Diagnostic & Preventive	Covered at 100%; no copay or deductible; not counted toward the annual maximum					
Basic*	Covered at 85%		Covered at 85%		Covered at 90%	
Major**	Covered at 50%		Covered at 50%		Covered at 75%	
Orthodontia	Not covered		Covered at 50%; up to age 19		Covered at 50%; no age limit	
Orthodontia Limit	N/A		$1,500 per individual per lifetime (currently $1,000)		$2,000 per individual per lifetime	
Maximum Annual Benefit***	$1,500 per individual (currently $1,000)		$1,500 per individual		$2,000 per individual	

EFFECTIVE JANUARY 1, 2027, FOR ALL NON-UNION AND UNIONS THAT ADOPT THROUGH CONTRACTS OR LETTERS OF AGREEMENT



Rx Tier	Market Average (National)	OC Current	OC 2027
Generic Co-Pay	$ 15	$ 10	$ 10
Preferred Co-Pay	$ 40	$ 30	$ 30
Non-Preferred Co-Pay	$ 80	$ 50	$ 50
Specialty (Preferred) Co-Pay	20%	N/A	$ 100
Specialty (Non-Preferred) Co-Pay	25%	N/A	$ 150

Align with standard BCBS formulary

17

OAKLAND COUNTY
MICHIGAN

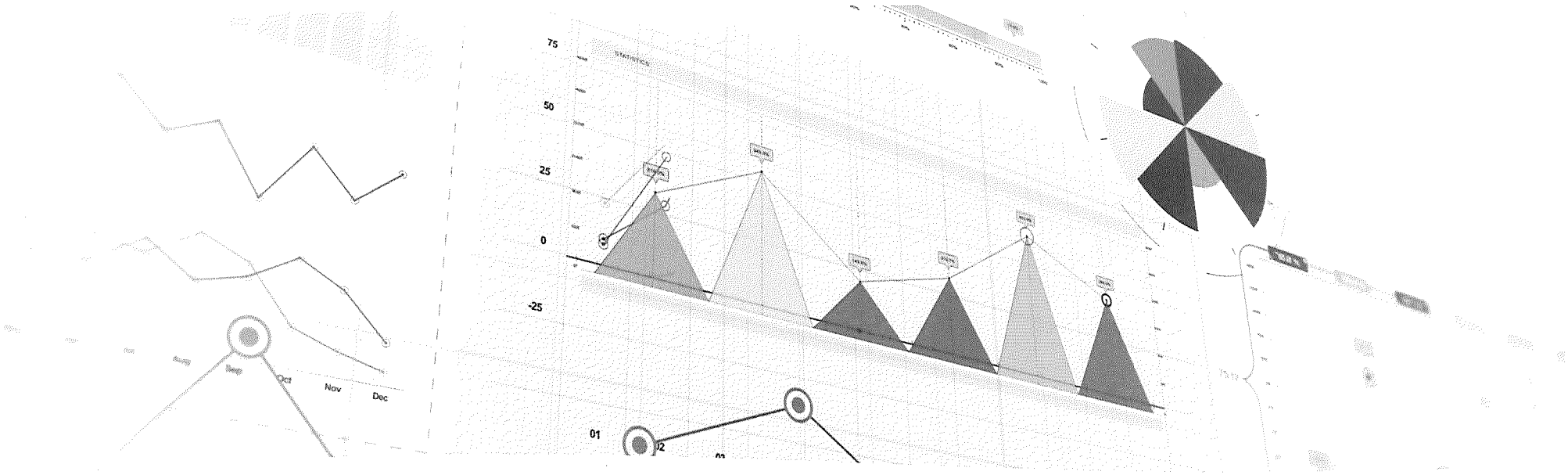
PROPOSED 5-YEAR BENEFITS PLAN
Non-Union Employees (and unions that adopt through contracts)
CY 2026 – 2030



WHY HAVE A BENEFITS STRATEGY?
Great employees = great services!

1. Our competitive advantage is to:
    - Meet or beat the market on pay
    - Offer exceptional benefits
    - Provide stability & job security
    - Ensure an outstanding overall employee value proposition



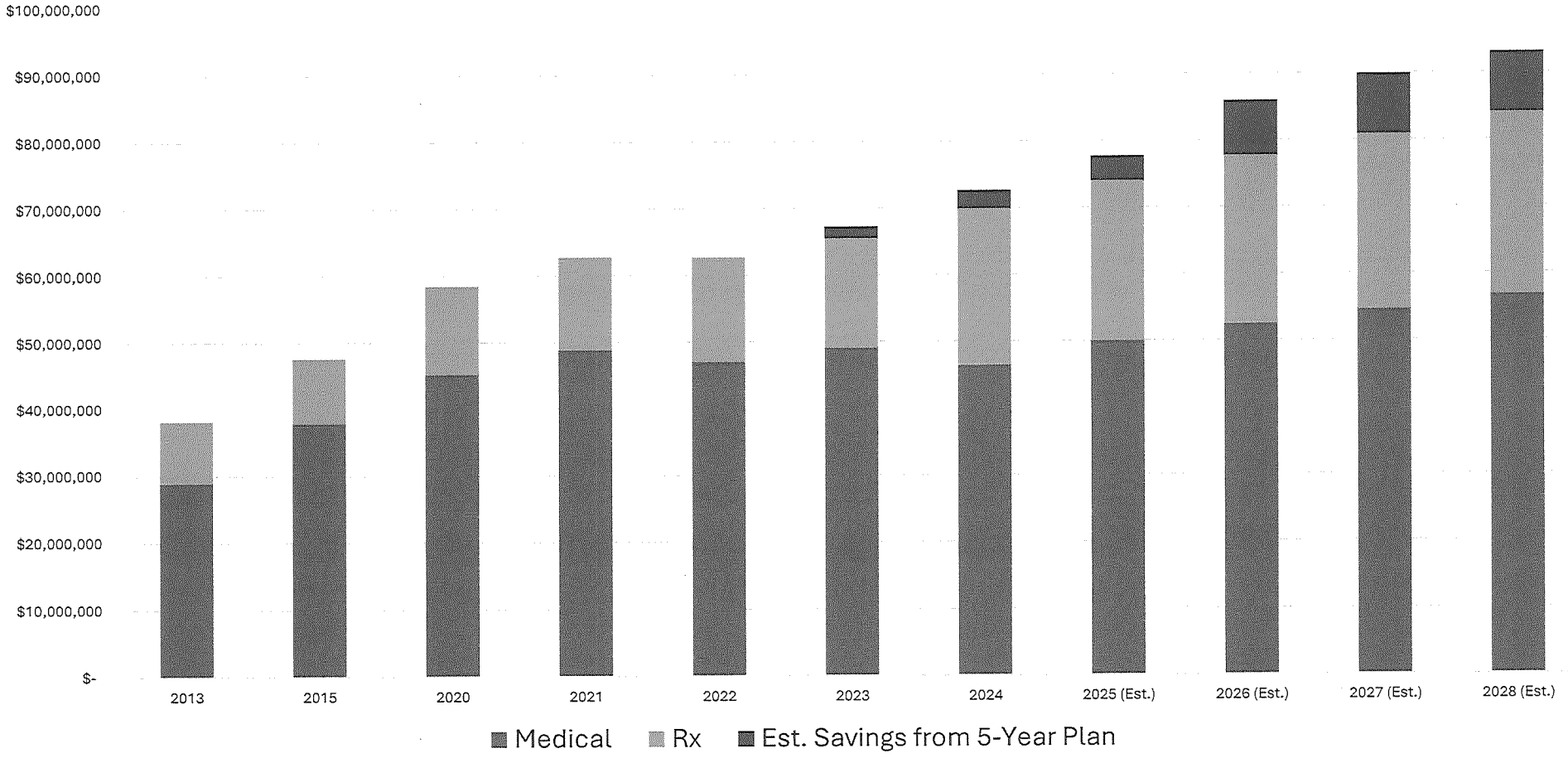


WHAT'S THE PROBLEM?

Our exceptional benefits are not sustainable

- About $70M+ annual cost of Med/Rx
- Increases 5% - 8% annually
- Drug costs skyrocketing
- $0 out of pocket plans
- Employee cost share is a fraction of the market
- Extremely high spousal enrollment

Historic CY Cost of Medical & Rx (Active Employees)



Impacts of runaway benefits costs

- Operating costs skyrocket
- Rates are impacted (WRC, contracts with CVTs, etc.)
- Harder for departments to fully staff as they spend more on benefits per person
- Staff costs (pay/benefits) limit new or expanded programming
- Less funding available for capital investments

Creating a comprehensive benefits strategy



Current 5-Year Benefits Roadmap

2022	Population Impacted	Estimated Annual Savings
○ Implement Narrow Pharmacy Network that excludes Walgreens	Active and Retiree	$1.2M Did not implement
✓ Implement Copay Assistance program for specialty drugs	Active and Retiree	$1.3M Drug rebates
✓ Remove grandfathered drugs	Active and Retiree	$120k Complete
✓ Conduct medical and prescription drug claim audits	Active and Retiree	Underway
✓ Evaluate self-funding stop loss coverage	N/A	$500k - $700k Did not implement
✓ Remove dual coverage option	Active and Retiree	Complete
✓ Implement enhanced subrogation program on ASR plans	Active and Retiree	N/A
✓ Conduct dependent eligibility audit	Active and Retiree	$200k - $450k Complete
✓ Modify dependent eligibility age-out to end of the month in which they turn 26	Active and Retiree	$200k - $300k Complete
Total Annual Savings		**$3.52M-$4.07M**

2023	Population Impacted	Estimated Annual Savings
✓ Implement Employee Contribution changes	Active	$500k - $1.0M Complete
✓ Replace ASR PPO 3 with a Narrow Network Plan alternative (LAUNCHED HDHP INSTEAD)	Active and Retiree	Cost Neutral and/or Potential Savings

2024	Population Impacted	Estimated Annual Savings
✓ Internal controls (i.e. market med/Rx; align with standard formulary)	Active	$200k-$450k Complete

2025	Population Impacted	Estimated Annual Savings
✓ Internal controls* (i.e. market stop loss)	Active	TBD
✓ Implement Prescription Drug Copay changes ($5/$20/40 to $10/$30/$50)	Active	$326k Complete

2026	Population Impacted	Estimated Annual Savings
❑ Implement Employee Contribution changes	Active	$500k - $1.0M

*Internal Controls for Additional Savings
Internal plan management with Rx, labs, testing Education on generic vs. brand name Rx Wellness Program education and initiatives for preventative care

2022-2026 Savings	Estimated Total Savings
Total 5-Year Plan Savings	**$5.05M – $6.85M**

UPDATED 5-YEAR BENEFITS ROADMAP

CY 2026 - 2030



Structural solution for fringe fund



Address current and future employees' value proposition



Incorporate equity solutions

Preserving excellence

- Be good stewards of our enrollment
- Accurately price family composition
- Apply reasonable cost-sharing
- Create safety net for lower-wage earners

We can still lead the market but in a financially sustainable way...



5-Year Benefits Plan 2026 - 2030

1. Create 5-tier family composition & reset amounts to reflect plan values
2. Expand spousal waiver/opt-out payments
3. Provide $0 plan option in HDHP (without spouse) and provide fully-funded deductible in HSA in 2026
4. Modernize Dental Tiers and modify contribution levels
5. Improve health plan design (family forming, respite care, autism support)
6. Implement plan design changes (5-tier Rx in 2027; explore other changes in later years)
7. Improve paid parental leave program
8. Update to a 4-year vesting for RHS & 401
9. Dependent eligibility audit (every 3 – 5 years)
10. Establish Dependent Care Flexible Savings Account match program
11. Improve retiree health savings program as needed
12. Expand coverage to include domestic partners
13. Improve 457 match as needed
14. Implement “trigger” for employee benefit contribution adjustments
15. Implement solutions for “maxing out” in pay range

Proposed 5-Year Benefits Roadmap 2026 - 2030

2026	Population Impacted	Estimated Annual Cost or Savings
1. Implement Employee Contribution Changes ○ Create additional family composition levels ○ Employee only or employee + child(ren) increase will not exceed $10 per pay period ○ Employee + spouse or family plan that includes spouse, increase will not exceed $35 per pay period	Active	$1.5 - $9.5 Million annual savings (expected to grow year-over-year) depending on waiver elections and growth of High Deductible Health Plan
2. Increase Spousal Waivers to market rates	Active	
3. Provide $0 plan option in High Deductible Health Plan (HDHP) (without spouse) and provide fully-funded deductible in Health Savings Account (HSA) in 2026	Active	
4. Modernize Dental Tiers and modify contribution levels	Active	Neutral
5. Improve health plan design (family forming, respite care, autism support)	Active and Retiree	$750,000 annual cost

2027		
1. Implement 5-Tier Rx Plan	Active and Retiree	$750,000 annual savings
2. Improve paid parental leave program	Active	Indirect cost of lost time; potential added OT

2028	Population Impacted	Estimated Annual Savings
1. Conduct dependent eligibility audit	Active and Retiree	$200,000 annual savings
2. Update to a 4-year vesting for RHS & 401	Active	$1.5 Million (Indirect Cost from lost reversion of unvested funds)
3. Create Dependent Flexible Savings Account (DFSA) match program	Active	$750,000 annual cost

2029 - 2030	Population Impacted	Estimated Annual Savings
1. Improve Retiree Health Savings (RHS) Program	Active	$1,300,000 annual cost
2. Expand coverage to include domestic partners	Active	$3,250,000 annual cost
3. Improve 457 match as needed	Active	$250,000 annual cost
4. Implement "trigger" for employee contributions	Active	$1,950,000 annual savings
5. Implement solutions for "maxing out"	Active	$750,000 annual cost

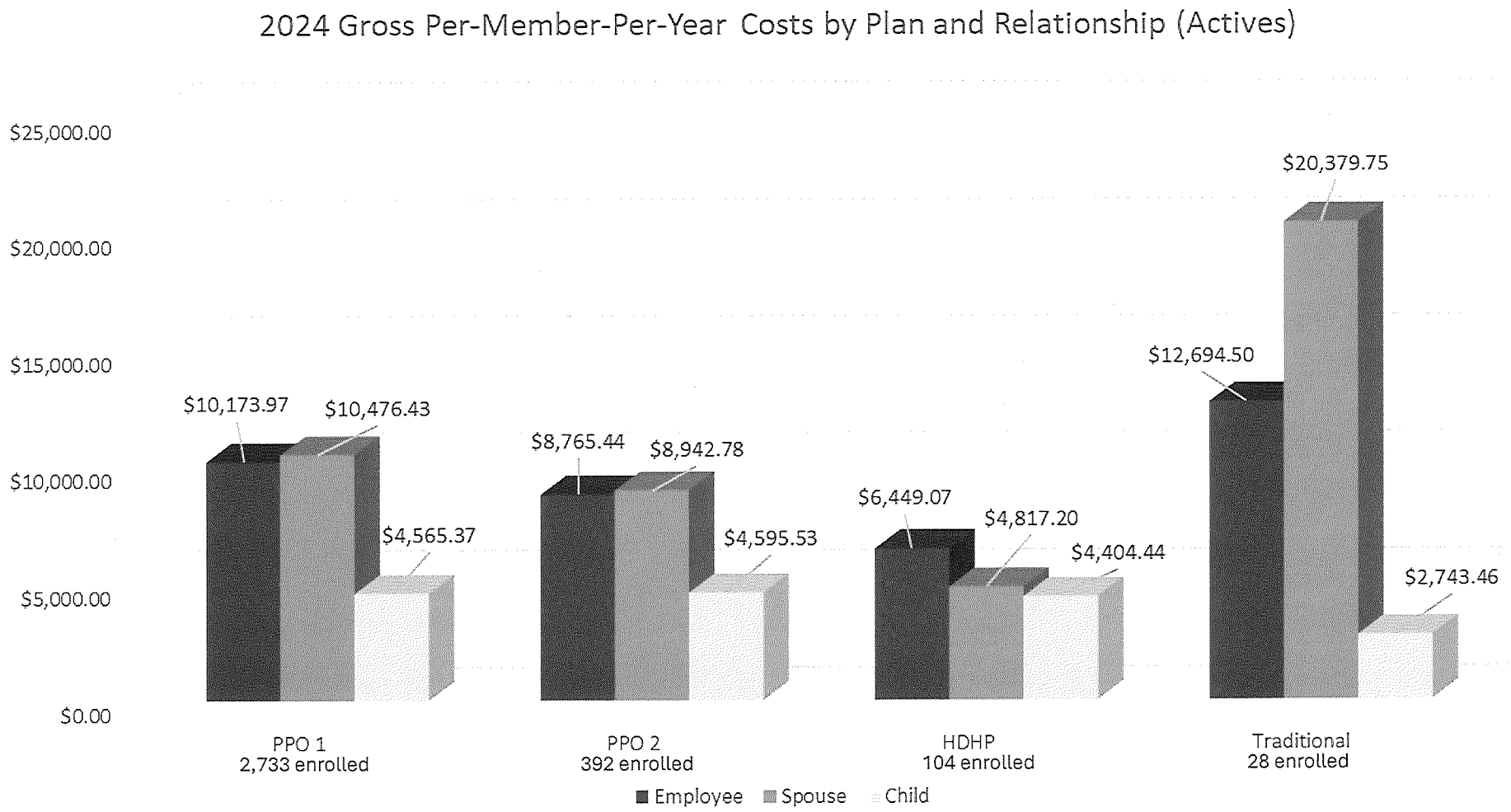
2026 – 2030 Estimated Savings	$12,400,000

Other initiatives
Study Pharmacy Benefit Manager (PBM) model Explore on-site pharmacy/clinic options Expand wellness programming and target top conditions

Current contributions

CURRENT: Family Composition	CURRENT: Employee $ Contribution, Per Pay Period (26)				
	PPO1 CURRENT	PPO2 CURRENT	BCN CURRENT	HDHP/PPO CURRENT	Trad CURRENT
Employee Only	42	52	26	10	62
Employee + 1	75	80	45	15	99
Family	85	95	55	25	104

- The amounts are too low
- The amounts do not reflect actual plan values (PPO2 rates are lower than PPO1 but employee cost share is higher; BCN is quite expensive)
- The categories do not capture significant variations in cost (adult vs. child)



Note: BCN is fully insured; 216 are enrolled in that plan

2026 Contributions

Family Composition	Employee $ Contribution, Per Pay Period (26)									
	PPO1 CURRENT	PPO1 2026	PPO2 CURRENT	PPO2 2026	BCN CURRENT	BCN 2026	HDHP/PPO CURRENT	HDHP/PPO 2026	Trad CURRENT	Trad 2026
1. Employee Only	42	**50**	52	**40**	26	**35**	10	**0**	62	72
2. Employee + Child	75	**85**	80	**60**	45	**55**	15	**0**	99	109
3. Employee + 2 or more Children	85	**95**	95	**75**	55	**65**	25	**0**	104	114
4. Employee + Spouse	75	**110**	80	**95**	45	**80**	15	**45**	99	134
5. Employee + Spouse + Child(ren)	85	**120**	95	**110**	55	**90**	25	**55**	104	139

- Maintains employee contributions at less than 50% of market levels
- Increases are $10 or less for those without a spouse on the plan
- Increases are $35 or less for those with a spouse on the plan
- Creates a $0 option in the High Deductible Health Plan (HDHP)
  - NOTE: HDHP covers preventive care at 100%; once deductible is met, the PPO = PPO1

Pair new cost-sharing model with drastic increase in opt-out waivers

Waivers	Current: Per Pay Period	Model: Per Pay Period	Model: Annual
Credit to household with 2+ OC Employees	$3.85 - $11.54	$25	$650
Employee Only (or non-OC spousal waiver)	$7.67	$50	$ 1,300
Employee + 1	$15.38	$100	$ 2,600
Family	$23.08	$150	$ 3,900

Eliminates separate dental opt-out payments

Pair new cost-sharing model with **Front-loaded** HSA incentive

Family Composition (IRS/HSA)	**1/1/26** HDHP Deductible (Minimum allowable by IRS)	Current Oakland County HSA Contribution	Oakland County HSA Contribution CY 2026 **ONLY**	Oakland County HSA Contribution CY 2027 & Beyond
Employee Only	$1,700	$1,000	**$ 1,700**	$1,000
Employee + 1 or Family	$3,400	$2,000	**$ 3,400**	$2,000

2026 DENTAL PLAN IMPROVEMENTS

(Pending final vendor contract)

	Standard Plan		High Plan		Premier Plan (NEW)	
Bi-Weekly Contributions	Employee	$0	Employee	N/A	Employee	$10
	Emp + Child	$0	Emp + Child	$5	Emp + Child	$10
	Employee + Children	$0	Employee + Children	$10	Employee + Children	$15
	Emp + Spouse	$10	Emp + Spouse	N/A	Emp + Spouse	$20
	Emp/Sp/Children	$15	Emp/Sp/Children	$20	Emp/Sp/Children	$25
Employee; Employee + Child; Employee + Children; Employee + Spouse; Employee + Family	ANNUAL DEDUCTIBLES FOR ALL PLANS $25 $50 $75					
Diagnostic & Preventive	Covered at 100%; no copay or deductible; not counted toward the annual maximum					
Basic*	Covered at 85%		Covered at 85%		Covered at 90%	
Major**	Covered at 50%		Covered at 50%		Covered at 75%	
Orthodontia	Not covered		Covered at 50%; up to age 19		Covered at 50%; no age limit	
Orthodontia Limit	N/A		$1,500 per individual per lifetime (currently $1,000)		$2,000 per individual per lifetime	
Maximum Annual Benefit***	$1,500 per individual (currently $1,000)		$1,500 per individual		$2,000 per individual	

2027

5-TIER Rx

Rx Tier	Market Average (National)	OC Current	OC 2027
Generic Co-Pay	$ 15	$ 10	$ 10
Preferred Co-Pay	$ 40	$ 30	$ 30
Non-Preferred Co-Pay	$ 80	$ 50	$ 50
Specialty (Preferred) Co-Pay	20%	N/A	$ 100
Specialty (Non-Preferred) Co-Pay	25%	N/A	$ 150

Align with standard BCBS formulary

OAKLAND COUNTY
MICHIGAN

Questions?

vanpouckerh@oakgov.com



PROCUREMENT DIVISION EXCEPTION REPORT

BUYER: Leiann Day

REPORT DATE: 06/08/26

REPORT TITLE: Qualtrax Compliance Software

EXCEPTION: SINGLE SOURCE / NO BID

TERM EXCEEDS 5 YEARS ✓

DEPARTMENT: Oakland County Sheriff's Office

DIVISION MANAGER: Captain Steve Schneider PHONE #: 248-858-1084

CONTRACT ADMIN: Gaia Piir PHONE #: 248-858-5512

DOCUMENT #: 009279 DURATION OF SERVICES: 3 years PURCHASE AMOUNT: 47,639.41

VENDOR NAME: Qualtrax

SERVICES / COMMODITY:

Qualtrax is the premier quality management compliance program used by forensic laboratories nationwide. It stores all analyst training records, certificates of training, casework authorizations, CVs, transcripts, awards and certifications, workflow records for quality control such as vendor approvals, testimony reviews, annual ethics reviews, etc. It also manages all of the laboratory's document control. Contract CON00009279 ends on 01/31/2027. This request is seeking approval for a new three year term beginning on 02/01/2027.

THE ABOVE SECTION WILL HOLD 500 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

DESCRIPTION OF SERVICE OR PRODUCT: *Provided By Using Department*

Qualtrax software has been used to maintain compliance with accreditation requirements since February 2022 for an annual cost of $15,880. It is used for streamlining and managing forensic laboratory accreditation requirements through document control as well as workflows for various accreditation requirements (i.e. testimony review, ethics review, etc.). This software utilizes a cloud server and does not interface or touch the Oakland County network in any way.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

REASON FOR EXCEPTION: *Provided By Using Department*

It is not in the county's best interest to move to another sol ution due to the difficulty to transfer all of the records and initiate a new document control system. The annual cost of $15,880 is less than the cost to switch to a new
solution. The vendor has agreed to honor historical pricing so there is no cost increase for the next three years. In addition, Qualtrax allows ANAB assessors to directly access the system through unique user name/password allowing audits to be more streamlined.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

I ACKNOWLEDGE THIS EXCEPTION REPORT IS BEING SUBMITTED TO THE FINANCE COMMITTEE SIGNED BY DIRECTOR OR ELECTED OFFICIAL — DATE 1/14/26

Timothy Wills, Undersheriff

PRINT NAME AND TITLE

REV 2017/01/23 cjb

PROCUREMENT DIVISION EXCEPTION REPORT

BUYER: Leiann Day

REPORT DATE: 05/28/26

REPORT TITLE: Geographic Information System (GIS) Software from Esri

EXCEPTION: **SINGLE SOURCE / NO BID**

TERM EXCEEDS 5 YEARS ✓

DEPARTMENT: Information Technology

DIVISION MANAGER: Kim Arango PHONE #: 248-934-9567

CONTRACT ADMIN: Susan Moore PHONE #: 248-858-2040

DOCUMENT #: 008474 DURATION OF SERVICES: 3 Years PURCHASE AMOUNT: $2,925,000.00

VENDOR NAME: Environmental Systems Research Institute (ESRI)

SERVICES / COMMODITY:

Environmental Systems Research Institute (Esri) provides geographic information system (GIS) software (ArcGIS product line, ArcGIS Online for Organizations) that supports GIS for Oakland County. The contract (GIS Implementation Tools, CON00008474) started on 10/01/2018 and expires on 09/30/2026. The contract was extended in 2023 for an additional three years with authorization via MR #2023-3115.

THE ABOVE SECTION WILL HOLD 500 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

DESCRIPTION OF SERVICE OR PRODUCT: *Provided By Using Department*

Esri's web, server, and desktop software form the core Geographic Information System (GIS) technology foundation for the systems and applications used daily by more than 1,200 staff across Oakland County, the Road Commission for Oakland County (RCOC), and County cities, villages, and townships (CVTs). These platforms also support public-facing services that residents rely on when interacting with the County.
(See attached document for additional detail.)

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

REASON FOR EXCEPTION: *Provided By Using Department*

Due to the extensive integration of Esri web, server and desktop products into the workflows of multiple county departments, RCOC and CVTs, switching to a new solution would require significant human capital and changes to technology architecture.
(See attached document for additional detail.)

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

Rod Davenport
Rod Davenport (Jun 29, 2026 09:00:14 EDT)

06/29/2026

I ACKNOWLEDGE THIS EXCEPTION REPORT IS BEING SUBMITTED TO THE FINANCE COMMITTEE — DATE
SIGNED BY DIRECTOR OR ELECTED OFFICIAL

Rod Davenport

PRINT NAME AND TITLE

REV 2017/01/23 cjb

Esri Exception Report - Addendum

Description of Service or Product (Continued)

The County provides access to Esri's web-based environment, ArcGIS Online, for County staff, RCOC, and more than 50 CVTs. This platform supports essential functions, from generating mailing labels for statutory notifications to supporting public safety pre-planning. ArcGIS Online also underpins key public communication tools, including the Access Oakland Open Data Portal, the Public Safety Transparency dashboard, the previous COVID-19 dashboard, and situational awareness maps used during emergency events such as water main breaks.

Layering onto ArcGIS Online, Esri's server technologies are heavily utilized across multiple departments. For example, the Water Resources Commissioner manages work orders for water/sewer/storm infrastructure; Facilities Management manages building interiors, AED and EV charger locations, and campus grounds; and the Health Division manages proposed well and septic locations are all using this GIS technology. As well, public-facing applications such as Property Gateway and Survey Oakland rely on this server GIS platform.

In addition, at least nine County departments, RCOC and CVTs use Esri web and desktop platforms to perform complex editing and analysis of geographic data layers, including parcels, road networks, County assets, and water/sewer/storm infrastructure.

Reason for Exception (Continued)

Due to the extensive integration of Esri web, server and desktop products into the workflows of multiple county departments, RCOC and CVTs, switching to a new solution would require significant human capital and changes to technology architecture.

In addition, Esri is universally considered the industry-leading solution for GIS. The platform provided by Esri offers a robust, all-in-one ecosystem for mapping, spatial analytics, and location intelligence. Esri also includes their Advantage Program (AP) as part of the County's contract, which provides customized updates regarding GIS trends and technology advancements, access to developer services, and personalized assistance with advanced technical implementations. The AP program ensures the County is fully utilizing its licensing and proactively planning for the coming years. Esri is the only provider that can currently provide this level of end-to-end platform to meet the County's GIS needs.

April 6, 2026

Kimberly Arango
County of Oakland
1200 N Telegraph Rd
Pontiac, MI 48341-1032

Dear Kimberly:

As a follow-up to the discussions we've had regarding the upcoming renewal of the Enterprise Agreement for Oakland County, I am providing proposed pricing and key business terms for an Enterprise Agreement (EA) below.

The EA will remain in effect for three (3) years and grant the Oakland County access to the Esri products listed below. This Agreement includes Licenses that are Annual and will expire at the end of the Agreement and also includes some capped perpetual licenses. The Agreement will be effective on October 1, 2026, and requires a firm three-year commitment.

The Oakland County has an outstanding record of providing outstanding GIS services to its organization, residents, and stakeholders. Although Oakland County has already deployed a considerable amount of Esri technology, our experience with similar customers indicates there is significant potential to apply GIS in many additional areas within your organization. For these reasons, we believe your organization will greatly benefit from an Enterprise Agreement. An EA offers numerous benefits including:

- A lower cost per unit for licensed software
- Substantially reduced administrative and procurement expenses
- Complete flexibility to deploy software products when and where needed

Proposed payment terms for the EA, developed to reflect your organization's anticipated deployment schedule, are as follows:

	Year 1	Year 2	Year 3	Total
Annual EA Fee	$975,000	$975,000	$975,000	**$2,925,000**

Esri products and services to which Oakland County will have deployment rights during the term of this agreement include:

EA Products— Esri Flex (formerly Uncapped) *

Product - Annual Subscription	Total
ArcGIS Enterprise: ArcGIS Enterprise (Advanced and Standard)	Esri Flex
ArcGIS Enterprise Extensions: ArcGIS 3D Analyst, ArcGIS Data Reviewer, ArcGIS Geostatistical Analyst, ArcGIS Network Analyst, ArcGIS Schematics, and ArcGIS Spatial Analyst	Esri Flex
ArcGIS GIS Server: Advanced, Standard, Basic	Esri Flex
ArcGIS Enterprise Additional Capability Servers: ArcGIS Image Server	Esri Flex
ArcGIS Monitor	Esri Flex
ArcGIS Runtime Advanced	Esri Flex
ArcGIS Runtime Analysis Extension	Esri Flex

User Type Products	Total
ArcGIS Enterprise	
ArcGIS Enterprise Contributor (formerly Editor) User Type Annual Subscription	Esri Flex
ArcGIS Enterprise Mobile Worker User Type Annual Subscription	Esri Flex
ArcGIS Enterprise Creator User Type Annual Subscription	Esri Flex
ArcGIS Enterprise Professional (formerly Standard) User Type Annual Subscription	Esri Flex
ArcGIS Enterprise Professional Plus (formerly Advanced) User Type Annual Subscription	Esri Flex
ArcGIS 3D Analyst for ArcGIS Enterprise Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Data Reviewer for ArcGIS Enterprise Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Geostatistical Analyst for ArcGIS Enterprise Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Image Analyst for ArcGIS Enterprise Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Network Analyst for ArcGIS Enterprise Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Publisher for ArcGIS Enterprise Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Spatial Analyst for ArcGIS Enterprise Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Workflow Manager for ArcGIS Enterprise Creator or Professional User Type Annual Subscription	Esri Flex

ArcGIS Online	
ArcGIS Online Viewer User Type Annual Subscription	Esri Flex
ArcGIS Online Contributor (formerly Editor) User Type Annual Subscription	Esri Flex
ArcGIS Online Mobile Worker User Type Annual Subscription	Esri Flex
ArcGIS Online Creator User Type Annual Subscription	Esri Flex
ArcGIS Online Professional (formerly Standard) User Type Annual Subscription	Esri Flex
ArcGIS Online Professional Plus (formerly Advanced) User Type Annual	Esri Flex
ArcGIS 3D Analyst for ArcGIS Online Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Data Reviewer for ArcGIS Online Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Geostatistical Analyst for ArcGIS Online Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Image Analyst for ArcGIS Online Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Network Analyst for ArcGIS Online Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Publisher for ArcGIS Online Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Spatial Analyst for ArcGIS Online Creator or Professional User Type Annual Subscription	Esri Flex
ArcGIS Workflow Manager for ArcGIS Online Creator or Professional User Type Annual Subscription	Esri Flex

**Esri Flex (formerly Uncapped) provides the right to deploy quantities as needed throughout the term of the Agreement.*

The Enterprise Agreement also includes:

User Type Products	**Term 1**	**Term 2**	**Term 3**
ArcGIS Enterprise	***(number of Users per Term)***		
ArcGIS Data Interoperability for ArcGIS Enterprise Creator, Professional, or Professional Plus, User Type Annual Subscription	4	4	4
ArcGIS Online ***(1 Organizational Subscription)***	***(number of Users per Term)***		
ArcGIS Data Interoperability for ArcGIS Online Creator, Professional, or Professional Plus, User Type Annual Subscription	4	4	4
ArcGIS Online Service Credits (based on user types listed under Esri Flex)	352,500	352,500	352,500

Annual Subscription Products	Term 1	Term 2	Term 3
ArcGIS Drone2Map Advanced for ArcGIS Online Annual Subscription	2	2	2
ArcGIS Indoors Maps for ArcGIS Enterprise Annual Subscription	1	1	1
ArcGIS Indoors Maps for ArcGIS Online Annual Subscription	1	1	1
ArcGIS Business Analyst Web App Advanced Online Annual Subscription	4	4	4
ArcGIS Business Analyst Pro for ArcGIS Online Creator, Professional, or Professional Plus User Type with US National Data Bundle Annual Subscription	1	1	1
ArcGIS Advanced Editing User Type Extension for ArcGIS Enterprise Annual Subscription	35	35	35
ArcGIS Developer Bundle Annual Subscription	2	2	2

Perpetual Products	Rolled-In Qty. (if applicable)	Qty. to Be Deployed	Total
ArcGIS Enterprise Advanced Up to Four Cores Perpetual License	6	0	6
ArcGIS Enterprise Advanced Up to Four Cores Staging Server Perpetual License	6	0	6
ArcGIS Enterprise Standard Up to Four Cores Perpetual License	4	0	4
ArcGIS Enterprise Standard Up to Four Cores Staging Server Perpetual License	4	0	4
ArcGIS Image Server Up to Four Cores Perpetual License	2	0	2
ArcGIS Image Server Up to Four Cores Staging Server Perpetual License	3	0	3
ArcGIS Monitor - Enterprise (up to first 4 cores used)	1	0	1
ArcGIS Monitor - Enterprise (additional cores)	12	0	12
ArcGIS Data Interoperability for ArcGIS GIS Server Standard or Advanced (Windows Only) Up to Four Cores Perpetual License	1	0	1

The EA also includes the following additional components:

Additional Benefits	Quantity
Esri International User Conference Registrations	25
Back-Up Media (optional, available upon request)	2
Authorized Tier-Two Standard Support Callers	5

Advantage Program: One annual subscription to the Advantage Program.

- This program includes the following components per year for three years:
    - Up to 100 Advisor hours
    - Annual one-day Planning Meeting
    - Technology Webcasts
    - 100 Learning and Services credits that can apply towards:
        - **Business and Technical Consulting:** Access to a range of industry, business, and technical domain consultants. Get advice and hands-on help from GIS experts, industry specialists, developers, and designers.
        - **Training:** Access to an extensive curriculum of instructor-led training courses as well as client-site training options. A complete list of Esri training facilities and course catalog are available at www.esri.com/training.
        - **Premium Support Services (PSS):** Access to prioritized incident management and all-hours technical support. PSS has been designed to meet the needs of Esri customers who are developing, implementing, or supporting complex, mission-critical GIS applications.
        - **Esri Managed Cloud Services:** Access to a variety of hosting options for the ArcGIS platform that leverage a cloud environment designed to be reliable, cost-effective, and secure.
- Unused Learning and Services credits will expire 24 months from their purchase date, or one month after the expiration of the program, whichever is first. Learning and Services credits are a flexible way for your organization to receive focused technical enablement support. These credits are not intended for use on project-specific professional services. Any project-related activities requiring Esri Project Services support will be scoped, budgeted, and scheduled outside of the Advantage Program. You can find more information about the Advantage Program at www.esri.com/services/eeap.
- Any activities proposed to be completed under the Advantage Program would be subject to review and approval by Esri to ensure alignment with the intent of the Advantage Program.
- At time of renewal, Esri reserves the right to update Advantage Program (AP) terms to reflect the latest program offering.
- Oakland County may acquire additional Learning and Services Credits at any time during this Agreement at the corresponding calendar year's list pricing shown below. Prices escalate on October 1st of each calendar year. Any purchase made on our after October 1st will be at the following year's listed price.

Item	2027	2028	2029
Additional Learning & Service Credits (25)	$19,750	$20,725	$21,750
Additional Learning & Service Credits (50)	$39,500	$41,450	$43,500
Additional Learning & Service Credits (100)	$79,000	$82,900	$87,000

This proposal is valid for 30 days. In order to complete the agreement within this timeframe, I ask that you contact me within the next seven days to work through any questions or concerns you may have.

Esri and Oakland County have a long and rich history of working together. I appreciate the opportunity to present you with this proposal, as I believe it will greatly benefit your organization. Thank you very much for your consideration.

Best regards,

Jason Fetch | Sr. Account Manager | Local Government
Esri | 880 Blue Gentian Road, Suite 200 | St. Paul, MN 55121 | USA
T 909 269 2331 | M 701 391 8718 | jfetch@esri.com | esri.com

PROCUREMENT DIVISION EXCEPTION REPORT

BUYER: Leiann Day

REPORT DATE: 06/25/26

REPORT TITLE: E- 911 Call Recording Contract Extension Request

EXCEPTION: SINGLE SOURCE / NO BID

TERM EXCEEDS 5 YEARS ✓

DEPARTMENT: IT Public Safety

DIVISION MANAGER: Paul Megge PHONE #: 248 452-9706

CONTRACT ADMIN: Steve Jennings PHONE #: 248 858-1962

DOCUMENT #: 009243 DURATION OF SERVICES: 1 Year PURCHASE AMOUNT: $155,755.00

VENDOR NAME: Equature

SERVICES / COMMODITY:

The County's contract for 911 radio and call recording with Equature which was awarded as a result of a competitive solicitation will reach the end of a five year term on January 31, 2027. The total value of the five year engagement is $990,100.00

THE ABOVE SECTION WILL HOLD 500 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

DESCRIPTION OF SERVICE OR PRODUCT: *Provided By Using Department*

911 dispatch communications recording and transcription application. Records dispatch radio and phone calls for use by the Oakland County Sheriff and other Oakland County dispatch centers.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

REASON FOR EXCEPTION: *Provided By Using Department*

Equature is an IaaS (Infastructure as a Service) application that interfaces with 5 other vendor solutions (Motorola ECW 911, CBTS telecommunications, Motorola AIS/VPM, OCS local lan, and PFN 911 communications). In the future, it will also be interfacing with the County's new 911 call vendor, Carbyne. This application is used by all 20 Oakland County dispatch centers.

This request is for a 1 year extension to allow enough time to conduct and award an RFP. Replacing this solution before the end of the contract in January would be almost impossible due to how it interfaces with the other vendors and the coordination needed to make all of those changes. Plus the upcoming change from ECW 911 to Carbyne complicates this further. The RFP process and the creation of vendor interfaces to whatever the chosen product is from the RFP would likely take a minimum or a year and a half at best.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

I ACKNOWLEDGE THIS EXCEPTION REPORT IS BEING SUBMITTED TO THE FINANCE COMMITTEE SIGNED BY DIRECTOR OR ELECTED OFFICIAL

7/15/26
DATE

PRINT NAME AND TITLE

REV 2017/01/23 cjb

PROCUREMENT DIVISION EXCEPTION REPORT

BUYER: Leiann Day

REPORT DATE: 07/30/26

REPORT TITLE: Neptune 360 Software Licensing

EXCEPTION: **SINGLE SOURCE / NO BID**

TERM EXCEEDS 5 YEARS ✓

DEPARTMENT: Oakland County IT

DIVISION MANAGER: Kim Arango PHONE #: (248) 858-2108

CONTRACT ADMIN: Scott Kaiser PHONE #: (248) 858-5228

DOCUMENT #: DURATION OF SERVICES: 5 Years PURCHASE AMOUNT: $200,000

VENDOR NAME: Ferguson Enterprises

SERVICES / COMMODITY:

Neptune 360 Software Licenses and Support has been purchased through Ferguson Enterprises under contract CON00008951 which ends on November 30, 2026. The annual cost is less than $40,000.00. This is the only software that can manage smart water meters in use by Oakland County WRC.

THE ABOVE SECTION WILL HOLD 500 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

DESCRIPTION OF SERVICE OR PRODUCT: *Provided By Using Department*

Neptune 360 is a cloud-based meter data management (MDM) platform designed specifically for water utilities to collect, analyze, and manage data from water meters. It acts as a Software-as-a-Service (SaaS) solution that eliminates the need for on-site servers, allowing utilities to monitor consumption, detect leaks, and manage billing data remotely.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

REASON FOR EXCEPTION: *Provided By Using Department*

It is not in the best interest of the County to conduct an RFP since Neptune 360 is proprietary software that is the only compatible solution that works with WRC water meters installed throughout Oakland County. The volume of existing water meters in the field (40,000+) are not feasible to change cost effectively or prior to end of existing contract. The current contract is at the 5 year limit allowed by Oakland County procurement policy and the WRC must maintain an active subscription to effectively manage water meters. WRC and OCIT are seeking approval to extend the contract with Ferguson Enterprises for an additional five years at a cost not to exceed $200,000.00. This cost represents approximately 50% discount from the current list price as compared to known costs paid by other local municipalities.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

7/30/2026

I ACKNOWLEDGE THIS EXCEPTION REPORT IS BEING SUBMITTED TO THE FINANCE COMMITTEE SIGNED BY DIRECTOR OR ELECTED OFFICIAL — DATE

Brian Coburn, WRC Manager

PRINT NAME AND TITLE

REV 2017/01/23 cjb

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: Single Source Procurement with PVP Communications, Netlucent, Inc. d/b/a Ensemble Group, and Radiant Energy
DEPARTMENT: Purchasing
MEETING: Finance Committee
DATE: Thursday, August 6, 2026 11:00 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6898
Motion to receive and file the Contract Exception Reports submitted pursuant to Sections 1200.1 and 2300.11 of the Oakland County Purchasing Policy, which include single source contract exceptions consisting of a purchase with PVP Communications for the Oakland County Sheriff's Office through the Internal Radio Fund in the amount of $10,388.50; a three-year agreement with Netlucent, Inc. d/b/a Ensemble Group for the Information Technology Department in support of the Oakland County Sheriff's Office in the amount of $33,300.00; and a purchase with Radiant Energy for the Aviation Department in an amount not to exceed $45,000.00, with any finalized agreements associated with these contract exceptions subject to review and approval by Corporation Counsel.

ITEM CATEGORY	SPONSORED BY
Exception to Purchasing Policy	Gwen Markham

INTRODUCTION AND BACKGROUND

Single source bids are utilized when a particular item or service must be procured and is only available from one source. Examples which may justify a single source include:

- Material or service is recognized in its field as one-of-a-kind;
- Manufacture direct product with no distributors;
- Patented or proprietary items;
- Modification or user requirements would outweigh drawbacks or expense of single source purchasing;
- Research of material or services clearly points to a single source.

Prior to the actual purchase, the user department must provide extensive research and documentation to the Purchasing Division to justify this type of purchase.

Procurement of goods and services through the single source bidding process that exceeds $5,000.00 in cost must be approved by the manager or chief of the Purchasing Division. Contracts executed through the single source bidding process will be reported to the Board of Commissioners in accordance with Miscellaneous Resolution #92027.

POLICY ANALYSIS

The proposed action would receive and file three single-source contract exception reports under Sections 1200.1 and 2300.11 of the Oakland County Purchasing Policy. The reports include purchases from PVP Communications, Netlucent, Inc. doing business as Ensemble Group, and Radiant Energy, with a combined reported value of $88,688.50. Each request identifies a reasonable basis for limiting competition, including specialized motorcycle communications equipment, proprietary criminal-intelligence software, and an authorized supplier for an existing radiant heating system. Follow-up information provided by Procurement and the using departments resolves most of the initial questions regarding the timing, scope, cost, and administration of the purchases. The responses also clarify that the PVP Communications report documents a prior purchase that was not originally submitted to the Board, the Netlucent acquisition will be subject to the County's standard cybersecurity and contract-management requirements, and the additional amount requested for Radiant Energy is a contingency for materials that may be needed during an in-house installation. The final exception reports should incorporate the corrected quantities and departmental information so the filed record accurately reflects each procurement.

PVP Communications – $10,388.50
PVP Communications provided specialized motorcycle helmets, internal communications kits, and radio accessories for use by the Sheriff's Office. The equipment was received in August 2025 and invoiced in September 2025. Procurement had previously approved the acquisition as a one-time purchase, but a sole-source exception report was not submitted at that time. The matter subsequently became a delinquent payment. On March 2, 2026, the Chief Procurement Officer met with the management team and authorized issuance of Purchase Order PO00104709 to pay the outstanding $10,388.50 invoice. The Chief Procurement Officer also directed that a sole-source exception be prepared and advised that any future services would require an executed agreement. The report is therefore being submitted to the Board after the purchase because the required report was not previously filed. Information Technology was included in the approval workflow because the purchase was made through the Internal Radio Fund. Procurement also clarified that the report should have identified three packages of ten windscreens, rather than ten individual windscreens. Future purchases should be supported by an executed agreement and the required exception documentation before the equipment or services are acquired.

Netlucent, Inc. d/b/a Ensemble Group – Three Years, $33,300
The proposed agreement would provide the IntelScope/GangScope software to the Sheriff's Office Gang Intelligence Unit for case management, archival records, and investigative functions. The department clarified that this is a new acquisition rather than a renewal of an existing County system. Other competing products are available, but the department concluded that they do not provide the unique functionality available through GangScope. The vendor's sole-source letter states that the software is proprietary and is not available through third-party resellers. Procurement confirmed that cybersecurity requirements, County ownership of criminal-intelligence data, and the ability to export data in a usable format at the end of the contract will be addressed through the County's standard contract-management process before final execution. Because the system will contain sensitive criminal-intelligence information, completion of the cybersecurity, data-ownership, retention, and export provisions should remain a condition of final contract execution. The final agreement should also preserve the County's ability to retrieve its records in a usable format so that the proprietary nature of the software does not prevent a future transition.

Radiant Energy – Not to Exceed $45,000
Radiant Energy is identified as the sole authorized supplier in southern Michigan for the Roberts Gordon Co-RayVac heating system installed in the Airport Maintenance/ARFF Building. The attached quotation of $39,820 represents the wholesale cost of the replacement system and associated equipment. The Aviation Department clarified that the exception was submitted for an

amount not to exceed $45,000 to provide a contingency of up to $5,180 for unforeseen installation-related materials. Portions of the existing mounting hardware will be reused where possible, but the department could not determine in advance whether additional brackets, mounting hardware, or related components would be required. The County will pay only the actual costs incurred, and the anticipated cost remains $39,820 unless additional materials are necessary. Airport staff will perform the installation in-house. Radiant Energy estimated that professional installation would cost approximately $50,000 in addition to the equipment. The County could have used its existing Johnson Controls contract, but Johnson Controls would have purchased the equipment from Radiant Energy, applied the applicable contractual markup, and charged for installation. The department estimates that using Johnson Controls for the complete project would have resulted in a total cost exceeding $100,000.

FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Alycia Williams, Chief Procurement Officer

ITEM REVIEW TRACKING

Alycia Williams, Purchasing	Created/Initiated - 7/28/2026
Diana McBroom, Risk Management	Approved - 7/28/2026
Solon Phillips, Corporation Counsel	Approved - 7/29/2026
Sheryl Johnson, Management and Budget	Approved - 7/29/2026
Michael Keys, Board of Commissioners	Approved - 7/31/2026
Gwen Markham, Board of Commissioners	Final Approval - 7/31/2026

AGENDA DEADLINE: 07/23/2026 4:30 PM

ATTACHMENTS

1. Single Source Exceptions- August

COMMITTEE TRACKING

2026-08-16 Finance - Recommend to Board
2026-08-13 Full Board

Motioned by: Commissioner Yolanda Smith Charles
Seconded by: Commissioner Angela Powell

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles (5)
No: None (0)
Abstain: None (0)
Absent: Michael Spisz, Linnie Taylor (2)
Passed

PURCHASING DIVISION CONTRACT EXCEPTION REPORT

Buyer: Courtney Scian

REPORT DATE: 2/25/26 | REPORT TITLE: Helmet Purchase from PVP Communications

EXCEPTION: SINGLE SOURCE / NO BID

DEPARTMENT: Information Technology

DIVISION MANAGER: Captain Steve Schneider - Oakland County Sheriff's Office | PHONE #: 248-858-1084

CONTRACT ADMIN: Gaia Piir | PHONE #: 248-858-5512

DOCUMENT #: 1 | DURATION OF SERVICES: N/A | PURCHASE AMOUNT: $10,388.50

VENDOR NAME: PVP Communications

SERVICES / COMMODITY:

PVP Communications provides wireless radio solutions such as shoulder mics, headsets, etc. for Motorcycle Units throughout the county.

THE ABOVE SECTION WILL HOLD 500 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

DESCRIPTION OF SERVICE OR PRODUCT: *Provided By Using Department*

Four helmets with built in wireless radio communication kit, installation of kit, five wireless & five wired shoulder mics for Motorola portable radios and ten windscreens for the helmets.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

REASON FOR EXCEPTION: *Provided By Using Department*

The equipment is extremely specialized for exclusive use on motorcycles and PVP Communications is the sole manufacturer/distributer of the helmet communications. The wireless systems they use are the only product of its kind that incorporates Bluetooth wireless technology in police motor applications. They are also the only vendor that can provide complete helmet, headset and factory installation as a complete package.
We have utilized PVP over the past several years for this type of equipment and they have been extremely reliable, consistent and attentive to our needs. This includes warranties, technical support and modular designs that provide ease of maintenance.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

TIMOTHY L. WILLIS | UNDERSHERIFF

2/26/26

I ACKNOWLEDGE THIS EXCEPTION REPORT IS BEING SUBMITTED TO THE FINANCE COMMITTEE SIGNED BY DIRECTOR OR ELECTED OFFICIAL — DATE

PRINT NAME AND TITLE

REV 2017/01/23 cjb

PVP Communications, Inc
2310 W 205th St
Torrance, CA 90501-1436
3102125432
sales@pvpcom.com
pvpcom.com

Invoice

BILL TO
Oakland Co Sheriff's
1200 N. Telegraph Road, Bldg 16 East
Pontiac, MI 48341

4030601-110030-10100-777560
RQ 00101239
PO 00104709

INVOICE #	DATE	TOTAL DUE		TERMS	ENCLOSED
SO-25970	09/18/2025	$10,388.50		Net 30	

PO NUMBER
PO00090734

ITEM DESCRIPTION	QTY	RATE	AMOUNT
LS2 ADVANT X, MATTE BLACK, LARGE	1	499.00	499.00
LS2 ADVANT X, MATTE BLACK, XL	1	499.00	499.00
LS2 ADVANT X, MATTE BLACK, 2XL	2	499.00	998.00
HELMET COMMUNICATIONS KIT FOR LE HELMETS, 736 INTERNAL MOUNT FLEX BOOM, WITH DUAL EARPHONES, HIROSE PIGTAIL	4	329.00	1,316.00
HELMET KIT INSTALLATION	4	95.00	380.00
SHOULDERCOM SPEAKER MIC, HARD WIRED, PORTABLE ONLY OPERATION, FOR MOTOROLA APX/NXT/XPR SERIES RADIOS, WITH SPEAKER MUTE	5	549.00	2,745.00
MOTOR-ONE WIRELESS SPEAKERMIC, PORTABLE ONLY OPERATION, FOR MOTOROLA XPR/APX SERIES RADIOS	5	749.00	3,745.00
WINDSCREEN, BLACK, FOR MODULAR HELMETS, 10/PACK	3	35.50	106.50
INSURED FREIGHT CHARGES	1	100.00	100.00

Based on Quote 26157

SUBTOTAL	10,388.50
TAX	0.00
TOTAL	10,388.50
BALANCE DUE	**$10,388.50**

Invoices are payable in U.S. dollars only. A 1-1/2% per month (18% per annum) service charge will be added to all accounts not paid within 30 days from the date of invoice. A 15% restocking fee will be charged on all returned goods. Items must be returned with original packaging and in "like-new" condition within 60 days. All sales of custom items or special requests are final.

Return to Agenda

PURCHASING DIVISION CONTRACT EXCEPTION REPORT

BUYER:

REPORT DATE: 7/14/26

REPORT TITLE: IntelScope-GangScope Criminal Intelligence Database Software

EXCEPTION: **SINGLE SOURCE** Single source bids or purchases may be necessary when a specific good or service must be procured.
Item or service is recognized in its field as one of a kind.
The manufacturer of the item only sells direct with no distributors.
Item or service is patented or proprietary.
The expense or drawbacks to modify an existing standardized commodity would outweigh the single source purchase.

DEPARTMENT: Information Technology

DIVISION MANAGER: Captain Steve Schneider - Oakland County Sheriff's Office PHONE #: 248-858-1084

CONTRACT ADMIN: Gaia Piir PHONE #: 248-858-5512

DOCUMENT #: DURATION OF SERVICES: 3 Years PURCHASE AMOUNT: $33,300

VENDOR NAME: Netlucent, Inc. DBA Ensemble Group

SERVICES / COMMODITY:

GangeScope Criminal Intelligence Database Software utilized by the Gang Intelligence Unit.

THE ABOVE SECTION WILL HOLD 500 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

DESCRIPTION OF SERVICE OR PRODUCT: *Provided By Using Department*

Five licenses to be utilized by general users, not specific, in the Gang Intelligence Unit. The software is used for the GIU's case management and archive, as well as its investigative component.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

REASON FOR EXCEPTION: *Provided By Using Department*

The software is proprietary, Netlucent is the exclusive source and there is no functionality equivalent alternative available in the commercial marketplace.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

I ACKNOWLEDGE THIS EXCEPTION REPORT IS BEING SUBMITTED TO THE FINANCE COMMITTEE SIGNED BY DIRECTOR OR ELECTED OFFICIAL

7/14/26
DATE

PRINT NAME AND TITLE

REV 2017/01/23 cjb

INTELSCOPE

SOLE SOURCE JUSTIFICATION LETTER

IntelScope|GangScope Criminal Intelligence Database Software

Netlucent, Inc. DBA Ensemble Group

March 17, 2026

Oakland County Sheriff's Office
1200 N. Telegraph Road, Bldg 10E
Pontiac, MI 48341

Re: Sole Source Justification — IntelScope|GangScope Criminal Intelligence Database Software

Dear Procurement Officer:

This letter is submitted in support of a sole source procurement of IntelScope|GangScope criminal intelligence database software (the "Software") from Netlucent, Inc., a Texas corporation doing business as Ensemble Group ("Netlucent" or "Company"). This letter establishes that the Software is proprietary, that Netlucent is the exclusive source, and that no functionally equivalent alternative exists in the commercial marketplace. This justification is provided in accordance with applicable Michigan procurement law and policy to support a determination that competitive solicitation is not appropriate for this acquisition.

1. Exclusive Ownership and Intellectual Property Rights

Netlucent, Inc. is the sole owner of all intellectual property rights in the IntelScope|GangScope software platform, including all source code, object code, database architecture, algorithms, user interfaces, documentation, and associated trade secrets. The Software is protected under federal copyright law pursuant to 17 U.S.C. § 102 et seq. Formal copyright registration is not required for copyright protection to exist; protection attaches automatically upon fixation of the work in a tangible medium of expression. The Software is further protected as a trade secret under the Michigan Uniform Trade Secrets Act, MCL 445.1901 et seq. Netlucent maintains reasonable measures to protect the secrecy of its proprietary source code, algorithms, and database

architecture, including restricted access controls, nondisclosure agreements, and encryption protocols.

No other person or entity holds any license, assignment, or authorization to manufacture, distribute, sell, sublicense, or otherwise provide the Software or any derivative work thereof. All intellectual property rights remain exclusively vested in Netlucent, Inc.

2. No Authorized Resellers, Distributors, or Licensees

Netlucent does not authorize any third-party reseller, distributor, value-added reseller, or licensee to sell, sublicense, or otherwise provide the Software. There is no channel partner, government contractor, or intermediary through which the Software can be obtained. The Software is available exclusively through direct procurement from Netlucent, Inc. Any representation by a third party that it is authorized to provide IntelScope|GangScope is false and unauthorized.

3. No Functionally Equivalent Alternative

IntelScope|GangScope is a specialized criminal intelligence database platform purpose-built for law enforcement agencies to collect, organize, analyze, and share gang-related and criminal intelligence data. The Software integrates proprietary analytical tools, relational database architecture, and reporting functionality specifically designed for the unique operational requirements of criminal intelligence units. No commercially available software product replicates the combination of features, data architecture, analytical capabilities, and law enforcement-specific functionality offered by IntelScope|GangScope. General-purpose database software, records management systems, and other commercial off-the-shelf products do not provide functionally equivalent capabilities and would require substantial customization, development, and integration at significantly greater cost and implementation time, with no assurance of achieving equivalent operational performance.

4. Continuity of Operations

For agencies that currently operate IntelScope|GangScope or are integrating the Software into existing law enforcement intelligence systems, continuity of the existing platform is critical to ongoing operations. Transitioning to a different platform would require migration of sensitive criminal intelligence data, retraining of personnel, reconfiguration of existing workflows and integrations, and acceptance of operational downtime during the transition period. These disruptions pose unacceptable risks to public safety and to the integrity of active criminal intelligence operations. Sole source procurement from Netlucent ensures continuity of operations, uninterrupted access to existing data, and seamless integration with current systems and protocols.

5. Statutory and Regulatory Basis — Michigan Law

Michigan procurement law requires the Department of Technology, Management and Budget ("DTMB") and state agencies to solicit competitive bids "whenever practicable to efficiently and effectively meet the state's needs," and to "first determine that competitive solicitation of bids in the private sector is not appropriate before using any other procurement method for an acquisition." MCL 18.1261(1) (Management and Budget Act, Public Act 431 of 1984). The Michigan Procurement Policy Manual ("MPPM"), issued pursuant to MCL 18.1261 et seq., governs the procedures for all purchases made under this statutory authority and recognizes that noncompetitive procurement is permissible when competitive solicitation has been determined to be not appropriate.

For local units of government, including counties and municipalities, Michigan law similarly permits noncompetitive procurement where goods or services constitute unique articles or articles that cannot be obtained in the open market. See, e.g., MCL 124.417(1) (authorizing procurement without competitive bidding for "unique articles or articles which, for any other reason, cannot be obtained in the open market"). IntelScope|GangScope is a unique, proprietary software product available from a single source and cannot be obtained through open market competition.

Because IntelScope|GangScope is proprietary software owned exclusively by Netlucent, with no authorized resellers, no functionally equivalent alternative, and no possibility of competitive sourcing, the statutory prerequisites for noncompetitive procurement are satisfied. Competitive solicitation is not appropriate for this acquisition because there exists only one source from which the Software can be obtained.

6. Certification

The undersigned certifies that the statements made in this letter are true and correct to the best of her knowledge and belief, that Netlucent, Inc. is the sole and exclusive source of IntelScope|GangScope criminal intelligence database software, and that no other vendor or source is capable of providing the Software or a functionally equivalent product. This certification is made in support of a sole source procurement determination and may be relied upon by the procuring agency for that purpose.



For additional information regarding this sole source justification, please contact:

Ensemble Group / Netlucent, Inc.
Phone: 361.884.6396
Email: support@gangscope.com

Warmest Regards,

Gracie Martin
IntelScope Development Specialist
IntelScope Criminal Intelligence Database - division of Ensemble Group
ggmartin@gangscope.com or ggmartin@ensemblegroup.net
www.gangscope.com
o: 361.884.6396
c: 361-563.0805

Return to Agenda

PURCHASING DIVISION CONTRACT EXCEPTION REPORT

BUYER:

REPORT DATE: 4/6/26

REPORT TITLE: Airport Co-RayVac radiant heating system replacement

EXCEPTION: **SINGLE SOURCE**

Single source bids or purchases may be necessary when a specific good or service must be procured.
Item or service is recognized in its field as one of a kind.
The manufacturer of the item only sells direct with no distributors.
Item or service is patented or proprietary.
The expense or drawbacks to modify an existing standardized commodity would outweigh the single source purchase.

DEPARTMENT: AVIATION

DIVISION MANAGER: Gordon Marshall, Assistant Airport Manager/Chief PHONE #: 248-666-5680

CONTRACT ADMIN: A'NNA DUNBAR PHONE #: 248-858-1064

DOCUMENT #: DURATION OF SERVICES: 1 PURCHASE AMOUNT: $45,000

VENDOR NAME: RADIANT ENERGY

SERVICES / COMMODITY:

Replacement of Roberts Gordon Co-RayVac radiant heating system in Maintenance/ARFF building.

THE ABOVE SECTION WILL HOLD 500 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

DESCRIPTION OF SERVICE OR PRODUCT: *Provided By Using Department*

A Roberts Gordon Co-RayVac radiant heating system was engineered, designed and installed specifically for the Airport Maintenance/ARFF Building during the original construction of the building in 1990. The system has been efficient and reliable since install, but now has exceeded its expected useful life and has developed multiple leaks within the system components. Due to the age and deterioration of the equipment, replacement of the Co-RayVac heating system is necessary to maintain safe and reliable heating within the building. Replacement of the Co-Ray Vac system will be most cost effective due to the ability to utilize existing infrstructure, ie. brackets and roof penetrations.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

REASON FOR EXCEPTION: *Provided By Using Department*

Radiant Energy is the sole authorized provider of the Roberts Gordon Co-RayVac heating system in Southern Michigan. Due to this exclusivity, the equipment must ultimately be supplied through Radiant Energy regardless of the purchasing channel. Purchasing staff contacted the County's contractor, Johnson Controls (JCI), to obtain a quote for the system. JCI would procure the equipment directly from Radiant Energy and then resell the system to the County with an added contractor markup. This procurement path would result in a higher overall cost to the County without providing any additional value, as the equipment would still originate from Radiant Energy. Radiant Energy has provided a direct quote for the Roberts Gordon Co-RayVac heating system for less than $40,000. Acquiring the system directly from Radiant Energy eliminates the unnecessary markup that would be applied if the equipment were obtained through JCI, resulting in a more cost-effective option for the County saving up to an additional $40,000.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

Cheryl L Bush 4/6/2026

I ACKNOWLEDGE THIS EXCEPTION REPORT IS BEING SUBMITTED TO THE FINANCE COMMITTEE SIGNED BY DIRECTOR OR ELECTED OFFICIAL — DATE

Cheryl L. Bush, Director of Aviation

PRINT NAME AND TITLE

REV 2011/01/25

Radiant Energy Systems, Inc.

To whom it may concern,

This letter serves to confirm that Radiant Energy Systems, Inc., located at 29757 Anthony Drive, Wixom, MI, is the sole supplier of Roberts Gordon - CoRayVac vacuum heating systems in Michigan; this includes the service area of Oakland County, Michigan. Radiant Energy Systems, Inc. is an approved representative of Roberts Gordon and is approved to design and sell CoRayVac Systems.

Thank you for your attention to this matter.

Please direct any questions to:
aden@radiant-energy.com or thadd@radiant-energy.com

Sincerely,

Thadd D. Kuehnl
President

29757 Anthony Dr Wixom, MI 48393 * PH 248.624.8550 * FX 248.624.8567
www.radiant-energy.com

"Co-Ray-Vac"
PREMIUM HEATING SYSTEMS

Radiant Energy Systems, Inc.

29757 ANTHONY DR
WIXOM, MI 48393
(248) 624-8550
FAX 624-8567

ROBERTS GORDON

		QUOTE: A25-310
SUBMITTED TO: Oakland County	PHONE:	DATE: 3/12/2026
	JOB NAME: Maintenance Building	
	CoRayVac Radiant Tube Heating System	
ATTENTION: Paul		

WE APPRECIATE THE OPPORTUNITY TO QUOTE YOU THE FOLLOWING EQUIPMENT:

CoRayVac Heating System Complete replacement of existing equipment design including: QTY 4: CRV-B12 Burners, 120K BTU Each QTY 1: CRV EP200 vacuum pump QTY 1: CRV Control panel (24V thermostats required) Reflector, heat exchanger tubes (including aluminized tailpipe sections) Hanging accessories, gas flex to replace all existing *Includes air balance and startup services by RES*	NET: $32,400.00
Small Garage QTY 1: Vantage CTH2V-175-50' 150K BTU, 50 ft long, with 90 degree elbow package Includes all hanging accessories, gas flex with shutoff Thermostat not included	NET: $3,645.00
Sand Room QTY 1: Vantage CTH2V-175-50' 150K BTU, 50 ft long, with (2) 90 degree elbow packages	NET: $3,775.00
Freight furnished for all	

We Propose HEREBY TO FURNISH MATERIAL - COMPLETE IN ACCORDANCE WITH THE ABOVE SPECIFICATIONS, FOR THE SUM OF:
As above DOLLARS As above

PAYMENT TO BE MADE AS FOLLOWS: TBD

NOTICE: THE SELLER'S WARRANTY SHALL NOT APPLY TO DAMAGE TO THE PRODUCT RESULTING FROM ITS USE IN AN ENVIRONMENT CONTAINING CORROSIVE COMPONENTS. HOWEVER, THE ENGINEER MAY DESIGN FOR OUTSIDE AIR TO BE USED FOR COMBUSTION IN THE BURNERS.
LATE CHARGES, COLLECTION AND CANCELLATION COSTS: LATE CHARGES OF 1.25% PER MONTH WILL BE ADDED IN ACCORDANCE WITH THE COLLECTION AGENCY FEE AND REASONABLE ATTORNEY'S FEES UP TO 25%.
ANY ORDER THAT IS CANCELLED AFTER TWO (2) WORKING DAYS WILL INCUR A CANCELLATION CHARGE OF 5%. ANY ORDER CANCELLED AFTER SHIPMENT WILL INCUR A 15% CHARGE BASED ON THE NET INVOICE AMOUNT, PLUS FREIGHT.

AUTHORIZED SIGNATURE: Aden Kuehnl
Aden Kuehnl

NOTE: THIS PROPOSAL MAY BE WITHDRAWN IF NOT ACCEPTED WITHIN: 30 DAYS

Acceptance of Quotation -
THE ABOVE PRICES, SPECIFICATIONS AND CONDITIONSARE SATISFACTORY AND ARE HEREBY ACCEPTED PAYMENT WILL BE MADE AS OUTLINED.

AUTHORIZED SIGNATURE: _____

DATE OF ACCEPTANCE: _____

Radiant Energy Systems, Inc.

To whom it may concern,

This letter serves to confirm that Radiant Energy Systems, Inc., located at 29757 Anthony Drive, Wixom, MI, is the sole supplier of Roberts Gordon - CoRayVac vacuum heating systems in Michigan; this includes the service area of Oakland County, Michigan. Radiant Energy Systems, Inc. is an approved representative of Roberts Gordon and is approved to design and sell CoRayVac Systems.

Thank you for your attention to this matter.

Please direct any questions to:
aden@radiant-energy.com or thadd@radiant-energy.com

Sincerely,

Thadd D. Kuehnl
President

29757 Anthony Dr Wixom, MI 48393 * PH 248.624.8550 * FX 248.624.8567
www.radiant-energy.com

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: Grant Acceptance with the State of Michigan, Department of Environment, Great Lakes and Energy for the FY 2026 Brownfield Redevelopment Grant Program - HOPE Shelters Pontiac
DEPARTMENT: Economic Development - Planning and Local Business Development
MEETING: Economic Development and Infrastructure Committee
DATE: Thursday, August 6, 2026 9:30 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6919
Motion to approve the grant acceptance for the Michigan Department of Environment, Great Lakes, and Energy (EGLE) FY 2026 Brownfield Redevelopment Grant Program in the amount of $460,000 for the period of August 13, 2026, through August 12, 2029; further, authorize the Chair of the Board of Commissioners to sign the attached contract; further, amend the FY 2026-2028 budget as detailed in the attached Schedule A. Further, acceptance of this grant does not obligate the County to any future commitment and continuation of this program is contingent upon continued future levels of grant funding.

ITEM CATEGORY	SPONSORED BY
Grant	Yolanda Smith Charles

INTRODUCTION AND BACKGROUND

The Economic Development Department has been working with the State of Michigan, Environment, Great Lakes and Energy (EGLE) department to obtain a $460,000 grant to remediate property located at 283 Baldwin Avenue, 18 Tacoma Court, and 155 West Rundell Street, Pontiac. The grant agreement period is effective the date of contract execution through three years thereafter. The Economic Development Department was awarded a grant for 2026 Michigan Brownfield Redevelopment funding from the State of Michigan Department of Environment, Great Lakes, and Energy (EGLE) in the amount of $460,000. There is no local grant match requirement. The State deadline for FY26 EGLE grants is August 31, 2026.

The grant acceptance is currently in the Grant Review Process in accordance with the Grants Policy approved by the Board at their January 21, 2021, meeting. We anticipate having sign-off before the Board of Commissioners meeting on August 13th. This scenario was discussed and approved by Tifanny Keyes-Bowie, Grants Compliance Administrator.

POLICY ANALYSIS

The developer of the Property to be redeveloped under this grant is Hope Hospitality & Warming Ctr Inc (HOPE Shelters). HOPE Shelters has hired Sachse as the Project's General Contractor. The Capital Investment is $7.534 million with 16 full-time and 32 part-time permanent jobs to be created.

Hope Shelters plans to redevelop the Property by constructing an approximately 12,350 square-

foot, one-story warming center and community shelter building on the eastern portion of the Property and a paved parking lot on the western portion. The existing building (former residence) on the 155 W Rundell parcel will remain and will continue to be used as an office. Redevelopment plans include the design and installation of a vapor intrusion mitigation system (VIMS) in the proposed new building to protect future occupants. The transportation and disposal of contaminated soil spoils generated during construction, construction oversight and testing of the VIMS, and one year of operational maintenance of the VIMS are included in this EGLE grant application.

This redevelopment will improve both environmental and community aesthetics. Individuals connected with services at HOPE Shelters are connected with primary healthcare, behavioral health services (where indicated) and workforce development, ultimately increasing community economic stability.

The City of Pontiac is supportive of the project and has approved special exemption permits for the proposed development.

About HOPE Shelters
HOPE Recuperative Shelter was established in 2014, the first-of-its-kind program in Michigan which offers a "hospital discharge to home" setting for recovery, reducing hospital readmissions and helping guests navigate the healthcare system. HOPE Shelters provides targeted support, serving unhoused adults, including veterans and aging foster youth, with a growing focus on seniors over 60. Operating 24-7, the center focuses on securing vital documents (IDs, birth certificates) and providing stability through onsite service navigation. These documents are essential to navigating modern life. HOPE led the task force which resulted in law change that provides those unhoused with fee waived birth certificates and Michigan State IDs. HOPE acts as a vital community partner by providing 24-7 operations to support the downtown Pontiac business district and conducting outreach initiatives to resolve homelessness for those living rough.

HOPE Shelter’s low-barrier adult homeless shelter provides distinct social and community benefits by transforming traditional emergency facilities into a comprehensive service hub that serves both unhoused individuals and the surrounding neighborhood. HOPE Shelters is located in the most distressed zip code in Oakland County. By operating 24/7/365 with minimal entry requirements, HOPE Shelters offers law enforcement a reliable, immediate location to bring individuals in need, reducing the burden on hospital emergency rooms and local police resources. Additionally, as evidenced by Housing First studies, HOPE’s focus on ending homelessness through housing can provide significant community savings of approximately $15,000 per person per year, reducing ER visits, arrests and incarceration events.
FISCAL IMPACT: Budget Amendment Attached

Committee members can contact Amy Aubry, Senior Analyst at 248.425.7056 or aubrya@oakgov.com or the department contact persons listed for additional information.

CONTACT

Bradley Hansen, Business Development Representative Senior
Madalyn Eckel, Planner Senior

ITEM REVIEW TRACKING

Bradley Hansen, Economic Development - Planning and Local Business Development	Created/Initiated - 8/4/2026
Dom Holmes, Economic Development	Approved - 8/4/2026
Amy Aubry, Board of Commissioners	Approved - 8/4/2026

Michael Creasy, Fiscal Services	Approved - 8/5/2026
Diana McBroom, Risk Management	Approved - 8/5/2026
Solon Phillips, Corporation Counsel	Approved - 8/5/2026
Sheryl Johnson, Fiscal Services	Approved - 8/5/2026
Amy Aubry, Board of Commissioners	Approved - 8/5/2026
Yolanda Smith Charles, Board of Commissioners	Final Approval - 8/5/2026

AGENDA DEADLINE: 07/23/2026 4:30 PM

ATTACHMENTS

1. Economic Development_Brownfield - Schedule A
2. 4a_BRG Agreement_Hope Shelters

COMMITTEE TRACKING

2026-08-06 Economic Development & Infrastructure - Forward to Finance
2026-08-06 Finance
2026-08-13 Full Board

Motioned by: Commissioner Robert Smiley
Seconded by: Commissioner Linnie Taylor

Yes: Gwen Markham, Robert Smiley, Yolanda Smith Charles, Linnie Taylor (4)
No: None (0)
Abstain: None (0)
Absent: Brendan Johnson, William Miller III (2)
Passed

Oakland County, Michigan
Economic Development, Brownfield - Res. #2026-6919 Brownfield Redevelopment Grant Program - HOPE Shelters Pontiac
Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
R	Oakland Brownfield Initiative Grants	Planning and Local Business Development	FND11010	CCN1090201	RC615571	PRG174220	GRN-1004907				615000	State Operating Grants	$460,000	$460,000	$460,000
												Total Revenues	$460,000	$460,000	$460,000
E	Oakland Brownfield Initiative Grants	Planning and Local Business Development	FND11010	CCN1090201	SC731458	PRG174220	GRN-1004907				730000	Professional Services	$460,000	$460,000	$460,000
												Total Expenditures	$460,000	$460,000	$460,000

BROWNFIELD GRANT AGREEMENT

BETWEEN THE

MICHIGAN DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY

AND **OAKLAND COUNTY**

This Grant Agreement ("Agreement") is made between the Michigan Department of Environment, Great Lakes, and Energy (EGLE), Remediation and Redevelopment Division ("State"), and **Oakland County** ("Grantee").

The purpose of this Agreement is to provide funding in exchange for work to be performed for the project named below. The State is authorized to provide grant assistance pursuant to Clean Michigan Initiative Implementation, Public Act 196, of Act 451 of 1994 as amended. This Agreement is subject to the terms and conditions specified herein.

PROJECT INFORMATION:

Project Name: HOPE Shelters

Location Code: 6O54

Amount of grant: $460,000

Tracking Code: 2026-3600

Start Date: **Date executed by the State**

End Date: **Three Years after Start Date**

GRANTEE CONTACT INFORMATION:

Name/Title: Brad Hansen, Senior Business Development Representative

Organization: Oakland County

Address: 2100 Pontiac Lake Road

City, State, ZIP: Pontiac, Michigan 48328

Phone Number: 248-858-8073

E-Mail Address: hansenb@oakgov.com

SIGMA Vendor ID Number: CV0048080

STATE'S CONTACT INFORMATION:

Name/Title: Michelle Bakun, Brownfield Coordinator

Division/Bureau/Office: Remediation and Redevelopment Division

Address: 525 West Allegan Street

City, State, ZIP: Lansing, Michigan 48933

Phone Number: 586-234-3502

E-Mail Address: BakunM@Michigan.gov

The individuals signing below certify by their signatures that they are authorized to sign this Agreement on behalf of their agencies and that the parties will fulfill the terms of this Agreement, including any attached appendices, as set forth herein.

FOR THE GRANTEE:

	David Woodward, Chairperson	
Signature	Name/Title	Date

FOR THE STATE:

	Mike Neller, Director	
Signature	Name/Title	Date

I. PROJECT SCOPE

This Agreement and its appendices constitute the entire Agreement between the State and the Grantee and may be modified only by written agreement between the State and the Grantee.

(A) The scope of this project is limited to the activities specified in Appendix A and such activities as are authorized by the State under this Agreement. Any change in project scope requires prior written approval in accordance with Section III, Changes, in this Agreement.

(B) By acceptance of this Agreement, the Grantee commits to complete the project identified in Appendix A within the time period allowed for in this Agreement and in accordance with the terms and conditions of this Agreement.

II. AGREEMENT PERIOD

Upon signature by the State, the Agreement shall be effective from the Start Date until the End Date on page 1. The State shall have no responsibility to provide funding to the Grantee for project work performed except between the Start Date and the End Date specified on page 1. Expenditures made by the Grantee prior to the Start Date or after the End Date of this Agreement are not eligible for payment under this Agreement.

III. CHANGES

Any changes to this Agreement other than budget line item revisions 20 percent or less of the total Agreement amount shall be requested by the Grantee or the State in writing and implemented only upon approval in writing by the State. The State reserves the right to deny requests for changes to the Agreement or to the appendices. No changes can be implemented without approval by the State.

IV. GRANTEE DELIVERABLES AND REPORTING REQUIREMENTS

The Grantee shall submit deliverables and follow reporting requirements specified in Appendix A of this Agreement.

(A) The Grantee must complete and submit quarterly progress reports according to a form and format prescribed by the State and must include supporting documentation of eligible project expenses. These reports shall be due according to the following:

Reporting Period	Due Date
January 1 – March 31	April 30
April 1 – June 30	July 31
July 1 – September 30	Before October 15*
October 1 – December 31	January 31

*Due to the State's year-end closing procedures, there will be an accelerated due date for the report covering July 1 – September 30. Advance notification regarding the due date for the quarter ending

September 30 will be sent to the Grantee. If the Grantee is unable to submit a report in early October for the quarter ending September 30, an estimate of expenditures through September 30 must be submitted to allow the State to complete its accounting for that fiscal year.

The forms provided by the State shall be submitted to the State's contact at the address on page 1. All required supporting documentation for expenses must be included with the report as outlined in Appendix A.

(B) The Grantee shall provide a final project report in a format prescribed by the State. The Grantee shall submit the final status report, including all supporting documentation for expenses, along with the final project report and any other outstanding products within 30 days from the End Date of the Agreement.

(C) The Grantee must provide electronic copies of all products and deliverables in accordance with Appendix A.

(D) All products shall acknowledge that the project was supported in whole or in part by EGLE, per the guidelines provided by the program.

(E) If 15 percent (15%) or more of the grant amount is expended in a single quarter, payment requests may be submitted once monthly during that quarter.

V. GRANTEE RESPONSIBILITIES

(A) The Grantee agrees to abide by all applicable local, state, and federal laws, rules, ordinances, and regulations in the performance of this grant.

(B) All local, state, and federal permits, if required, are the responsibility of the Grantee. Award of this grant is not a guarantee of permit approval by the State.

(C) The Grantee shall be solely responsible to pay all applicable taxes and fees, if any, that arise from the Grantee's receipt or execution of this grant.

(D) The Grantee is responsible for the professional quality, technical accuracy, timely completion, and coordination of all designs, drawings, specifications, reports, and other services submitted to the State under this Agreement. The Grantee shall, without additional compensation, correct or revise any errors, omissions, or other deficiencies in drawings, designs, specifications, reports, or other services.

(E) The State's approval of drawings, designs, specifications, reports, and incidental work or materials furnished hereunder shall not in any way relieve the Grantee of responsibility for the technical adequacy of the work. The State's review, approval, acceptance, or payment for any of the services shall not be construed as a waiver of any rights under this Agreement or of any cause of action arising out of the performance of this Agreement.

(F) The Grantee acknowledges that it is a crime to knowingly and willingly file false information with the State for the purpose of obtaining this Agreement or any payment under the Agreement, and that any such filing may subject the Grantee, its agents, and/or employees to criminal and civil prosecution and/or termination of the grant.

VI. USE OF MATERIAL

Unless otherwise specified in this Agreement, the Grantee may release information or material developed under this Agreement, provided it is acknowledged that the State funded all or a portion of its development.

The State, and federal awarding agency, if applicable, retains a royalty-free, nonexclusive and irrevocable right to reproduce, publish, and use in whole or in part, and authorize others to do so, any copyrightable material or research data submitted under this grant whether or not the material is copyrighted by the Grantee or another person. The Grantee will only submit materials that the State can use in accordance with this paragraph.

VII. ASSIGNABILITY

The Grantee shall not assign this Agreement or assign or delegate any of its duties or obligations under this Agreement to any other party without the prior written consent of the State. The State does not assume responsibility regarding the contractual relationships between the Grantee and any subcontractor.

VIII. SUBCONTRACTS

The State reserves the right to deny the use of any consultant, contractor, associate, or other personnel to perform any portion of the project. The Grantee is solely responsible for all contractual activities performed under this Agreement. Further, the State will consider the Grantee to be the sole point of contact with regard to contractual matters, including payment of any and all charges resulting from the anticipated Grant. All subcontractors used by the Grantee in performing the project shall be subject to the provisions of this Agreement and shall be qualified to perform the duties required.

IX. NON-DISCRIMINATION

The Grantee shall comply with the Elliott Larsen Civil Rights Act, 1976 PA 453, as amended, MCL 37.2101 *et seq.*, the Persons with Disabilities Civil Rights Act, 1976 PA 220, as amended, MCL 37.1101 *et seq.*, and all other federal, state, and local fair employment practices and equal opportunity laws and covenants that it shall not discriminate against any employee or applicant for employment, to be employed in the performance of this Agreement, with respect to his or her hire, tenure, terms, conditions, or privileges of employment, or any matter directly or indirectly related to employment, because of his or her race, religion, color, national origin, age, sex, height, weight, marital status, or physical or mental disability that is unrelated to the individual's ability to perform the duties of a particular job or position. The Grantee agrees to include in every subcontract entered into for the performance of this Agreement this covenant not to discriminate in employment. A breach of this covenant is a material breach of this Agreement.

X. UNFAIR LABOR PRACTICES

The Grantee shall comply with the Employers Engaging in Unfair Labor Practices Act, 1980 PA 278, as amended, MCL 423.321 *et seq*.

XI. LIABILITY

(A) The Grantee, not the State, is responsible for all liabilities as a result of claims, judgments, or costs arising out of activities to be carried out by the Grantee under this Agreement, if the liability is caused by the Grantee, or any employee or agent of the Grantee acting within the scope of their employment or agency.

(B) Nothing in this Agreement should be construed as a waiver of any governmental immunity by the Grantee, the State, its agencies, or their employees as provided by statute or court decisions.

XII. CONFLICT OF INTEREST

No government employee, or member of the legislative, judicial, or executive branches, or member of the Grantee's Board of Directors, its employees, partner agencies, or their families shall benefit financially from any part of this Agreement.

XIII. ANTI-LOBBYING

If all or a portion of this Agreement is funded with federal funds, then in accordance with 2 CFR 200, as appropriate, the Grantee shall comply with the Anti-Lobbying Act, which prohibits the use of all project funds regardless of source, to engage in lobbying the state or federal government or in litigation against the State. Further, the Grantee shall require that the language of this assurance be included in the award documents of all subawards at all tiers.

If all or a portion of this Agreement is funded with state funds, then the Grantee shall not use any of the grant funds awarded in this Agreement for the purpose of lobbying as defined in the State of Michigan's lobbying statute, MCL 4.415(2). "'Lobbying' means communicating directly with an official of the executive branch of state government or an official in the legislative branch of state government for the purpose of influencing legislative or administrative action." The Grantee shall not use any of the grant funds awarded in this Agreement for the purpose of litigation against the State. Further, the Grantee shall require that language of this assurance be included in the award documents of all subawards at all tiers.

XIV. DEBARMENT AND SUSPENSION

By signing this Agreement, the Grantee certifies that it has checked the federal debarment/suspension list at www.SAM.gov to verify that its agents, and its subcontractors:

(1) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any federal department or the state.

(2) Have not within a three-year period preceding this Agreement been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or contract under a public transaction, as defined in 45 CFR 1185; violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property.

(3) Are not presently indicted or otherwise criminally or civilly charged by a government entity (federal, state, or local) with commission of any of the offenses enumerated in subsection (2).

(4) Have not within a three-year period preceding this Agreement had one or more public transactions (federal, state, or local) terminated for cause or default.

(5) Will comply with all applicable requirements of all other state or federal laws, executive orders, regulations, and policies governing this program.

XV. AUDIT AND ACCESS TO RECORDS

The State reserves the right to conduct a programmatic and financial audit of the project, and the State may withhold payment until the audit is satisfactorily completed. The Grantee will be required to maintain all pertinent records and evidence pertaining to this Agreement, including grant and any required matching funds, in accordance with generally accepted accounting principles and other procedures specified by the State. The State or any of its duly authorized representatives must have access, upon reasonable notice, to such books, records, documents, and other evidence for the purpose of inspection, audit, and copying. The Grantee will provide proper facilities for such access and inspection. All records must be maintained for a minimum of five years after the final payment has been issued to the Grantee by the State.

XVI. INSURANCE

(A) The Grantee must maintain insurance or self-insurance that will protect it from claims that may arise from the Grantee's actions under this Agreement.

(B) The Grantee must comply with applicable workers' compensation laws while engaging in activities authorized under this Agreement.

XVII. OTHER SOURCES OF FUNDING

The Grantee guarantees that any claims for reimbursement made to the State under this Agreement must not be financed by any source other than the State under the terms of this Agreement. If funding is received through any other source, the Grantee agrees to delete from Grantee's billings, or to immediately refund to the State, the total amount representing such duplication of funding.

XVIII. COMPENSATION

(A) A breakdown of costs allowed under this Agreement is identified in Appendix A. The State will pay the Grantee a total amount not to exceed the amount on page 1 of this Agreement, in accordance with Appendix A, and only for expenses incurred and paid. All other costs necessary to complete the project are the sole responsibility of the Grantee.

(B) Expenses incurred by the Grantee prior to the Start Date or after the End Date of this Agreement are not allowed under the Agreement, unless otherwise specified in Appendix A.

(C) The State will approve payment requests after approval of reports and related documentation as required under this Agreement.

(D) The State reserves the right to request additional information necessary to substantiate payment requests.

(E) Payments under this Agreement may be processed by Electronic Funds Transfer (EFT). The Grantee may register to receive payments by EFT at the SIGMA Vendor Self Service web site (https://sigma.michigan.gov/webapp/PRDVSS2X1/AltSelfService).

(F) An amount equal to ten percent (10%) of the grant award will be withheld by the State until the project is completed in accordance with Section XIX, Closeout, and Appendix A.

XIX. CLOSEOUT

(A) A determination of project completion, which may include a site inspection and an audit, shall be made by the State after the Grantee has met any match obligations, satisfactorily completed the activities, and provided products and deliverables described in Appendix A.

(B) Upon issuance of final payment from the State, the Grantee releases the State of all claims against the State arising under this Agreement. Unless otherwise provided in this Agreement or by State law, final payment under this Agreement shall not constitute a waiver of the State's claims against the Grantee.

(C) The Grantee shall immediately refund to the State any payments in excess of the costs allowed by this Agreement.

XX. CANCELLATION

This Agreement may be canceled by the State, upon 30 days written notice, due to Executive Order, budgetary reduction, other lack of funding, upon request by the Grantee, or upon mutual agreement by the State and Grantee. The State may honor requests for just and equitable compensation to the Grantee for all satisfactory and eligible work completed under this Agreement up until 30 days after written notice, upon which time all outstanding reports and documents are due to the State and the State will no longer be liable to pay the grantee for any further charges to the grant.

XXI. TERMINATION

(A) This Agreement may be terminated by the State as follows.

(1) Upon 30 days written notice to the Grantee:

a. If the Grantee fails to comply with the terms and conditions of the Agreement, or with the requirements of the authorizing legislation cited on page 1, or the rules promulgated thereunder, or other applicable law or rules.
b. If the Grantee knowingly and willingly presents false information to the State for the purpose of obtaining this Agreement or any payment under this Agreement.

c. If the State finds that the Grantee, or any of the Grantee's agents or representatives, offered or gave gratuities, favors, or gifts of monetary value to any official, employee, or agent of the State in an attempt to secure a subcontract or favorable treatment in awarding, amending, or making any determinations related to the performance of this Agreement.
d. If the Grantee or any subcontractor, manufacturer, or supplier of the Grantee appears in the register of persons engaging in unfair labor practices that is compiled by the Michigan Department of Licensing and Regulatory Affairs or its successor.
e. During the 30-day written notice period, the State shall withhold payment for any findings under subparagraphs a through d above, and the Grantee will immediately cease charging to the grant and stop earning match for the project (if applicable).

(2) Immediately and without further liability to the State if the Grantee, or any agent of the Grantee, or any agent of any subcontract is:

a. Convicted of a criminal offense incident to the application for or performance of a State, public, or private contract or subcontract;
b. Convicted of a criminal offense, including but not limited to any of the following: embezzlement, theft, forgery, bribery, falsification or destruction of records, receiving stolen property, or attempting to influence a public employee to breach the ethical conduct standards for State of Michigan employees;
c. Convicted under State or federal antitrust statutes; or
d. Convicted of any other criminal offense that, in the sole discretion of the State, reflects on the Grantee's business integrity.
e. Added to the federal or state Suspension and Debarment list.

(B) If a grant is terminated, the State reserves the right to require the Grantee to repay all or a portion of funds received under this Agreement.

XXII. IRAN SANCTIONS ACT

By signing this Agreement, the Grantee is certifying that it is not an Iran linked business, and that its contractors are not Iran linked businesses, as defined in MCL 129.312.

XXIII. ACCESS AGREEMENTS

A voluntary access agreement or court-ordered access must be secured by the Grantee prior to performance of the scope of work described in Appendix A for any portion of the project area or property where grant activities will be undertaken and that is not owned by the Grantee. Evidence of access must be provided to the State at its request.

XXIV. GRANT ADMINISTRATION

Grant Administration costs are eligible for reimbursement in accordance with Appendix A. Grant administration costs will be limited to three percent (3%) of the total award amount.

XXV. INELIGIBLE EXPENSES

Although the following costs may be related to the scope of work described in Appendix A, the following are ineligible for reimbursement under the grant:

Office equipment; software; insurance; taxes, except sales taxes; replacement or purchase of equipment; drinking water supply replacement, defined as but is not limited to, providing bottled water, constructing a new well, and extending or constructing a water supply system; operation and maintenance of long term response and due care activities; restoration of property or infrastructure, unless included in Appendix A; fees for attorneys or legal advice except for administrative or management costs directly related to implementing the grant; grant recipient staff time for application submittal; costs for eligible activities reimbursed under the Brownfield Redevelopment Financing Act, 1996 Public Act 381, as amended (Act 381); costs incurred for activities outside a State-approved work plan; labor overtime rates; and training.

Travel costs for either vehicle use or vehicle mileage will be reimbursed, but not both. Vehicle mileage will be reimbursed at a maximum of the federal rate allowed by the Internal Revenue Service at the time the costs are incurred.

Fees, such as those incurred for state or local permits; underground storage tank registration; late fees; or other fees may be eligible at the State's discretion. Other expenses may be determined ineligible in the course of invoice reviews.

XXVI. BIDS, CONTRACTORS

(A) For contracts for work performed under this agreement that totals $20,000 or more, the Grantee shall provide, or cause to be provided, the qualifications of the selected contractor(s) to the State. The State reserves the right to object to the selected contractor(s) or their qualifications. If the State has objections, it will inform the Grantee in writing within 30 days of receipt of the selected contractor's qualifications.

(B) For any contract for work performed under this agreement that totals $20,000 or more, except professional services, the Grantee shall solicit, or cause to be solicited, bids from at least three qualified contractors. The way in which bids or requests for quotes (RFQs) are solicited must be done in a manner acceptable to the Grantee. The Grantee shall provide the State copies of the bid specifications, proof of bid solicitation to at least three qualified contractors, copies of all bids received, a bid tabulation, and a written contractor recommendation. If the contractor that submitted the lowest bid is not the contractor selected, the Grantee must submit written justification for the selection.

(C) Any contractor(s) retained for corrective action on regulated underground storage tanks shall be a qualified underground storage tank consultant that meets the requirements of Section 21325 of Part 213, Leaking Underground Storage Tanks of the NREPA.

(D) Any contractor(s) and professionals retained with state funds must possess appropriate qualifications, experience, licensing, and insurance for the work including but not limited to, surveying; engineering; asbestos, lead, mold, and hazardous material abatement; and transport, storage, and disposal of hazardous and non-hazardous waste.

(E) Subsurface work on contaminated properties that involves penetrating or disturbing the existing surfaces; working with subsurface infrastructure, monitoring wells, or sewers; handling of existing soil, sediments, or groundwater; or other site activities with the reasonable potential for unacceptable human exposure must be conducted by personnel in accordance with OSHA and MIOSHA requirements, including under HAZWOPER, MIOSHA-STD-1216 and 29 CFR 1910.120, as applicable.

(F) Contractor markup on subcontractors and equipment is limited to a maximum of ten percent (10%) of the original cost, and subject to approval by the State.

XXVII. WORK PLANS AND PROJECT IMPLEMENTATION

(A) Prior to conducting any activities under the Agreement, the Grantee or its contractor shall submit a detailed work plan to the State for its approval. Work plans must include a description of the proposed activities, a budget, and a schedule for conducting the activities under Appendix A. A supplementary work plan, budget, and schedule are required for each subsequent phase of work. The Grantee and its contractor shall not proceed with grant- funded activities until the State approves the work plan, budget, and schedule in writing. The State may approve, modify and approve, or require amendments to the work plan.

(B) The Grantee or its contractor shall implement the work plan upon the State's written approval and according to the schedules contained therein. Changes or additions to the work plan may be submitted in writing and are subject to approval by the State. Changes to work plans without prior approval from the State, or performance of activities that are not part of an approved work plan or an amendment to a work plan, may result in the Grantee being responsible for payment of unapproved activities.

XXVIII. ECONOMIC DEVELOPMENT

(A) The Grant Recipient acknowledges by its signature of this Agreement that there have been no material changes in the economic development proposal, property ownership, or other conditions of the property or project since the date the grant funds were awarded.

(B) In the event the proposed development changes or is not implemented, the Grantee shall immediately notify the State in writing and shall try to secure a new development project for the property. The Grantee shall then notify the State in writing of the proposed development. The alternate development project is also subject to approval by the State.

XXIX. OTHER TERMS AND CONDITIONS

(A) The State may withhold the grant until the State determines that the Grantee is able to proceed with the project scope described in Appendix A, pursuant to Part 196, Section 19612(3), of the NREPA.

(B) Following completion of the project, the State may conduct compliance inspections to determine whether the project is being maintained for the use specified in this Agreement.

(C) The Grantee acknowledges, by signature of this Agreement, that the State is not obligated to

provide additional funding beyond the Agreement amount should additional environmental costs be necessary to complete the project.

(D) If necessary to allow for completion of the project, the Grantee and State may mutually agree to extend the term of the Agreement. Agreement extensions should be requested by the Grantee or the State in writing, prior to the Agreement end date. This Agreement may only be extended by a signed agreement between both parties.

If you need this information in an alternate format, contact EGLE-Accessibility@Michigan.gov or call 800-662-9278.

EGLE does not discriminate on the basis of race, sex, religion, age, national origin, color, marital status, disability, political beliefs, height, weight, genetic information, or sexual orientation in the administration of any of its programs or activities, and prohibits intimidation and retaliation, as required by applicable laws and regulations. Questions or concerns should be directed to the Nondiscrimination Compliance Coordinator at EGLE-NondiscriminationCC@Michigan.gov or 517-249-0906.

This form and its contents are subject to the Freedom of Information Act and may be released to the public.

APPENDIX A

APPENDIX A

for **BROWNFIELD REDEVELOPMENT GRANT / LOAN AGREEMENT**

Project Details			
Project Name and Address	HOPE Shelters 283 Baldwin Avenue, 18 Tacoma Court, and 155 West Rundell Street Pontiac, Michigan 48342	**Grantee / Borrower**	Oakland County
Tracking Code	2026-3600	**Location Code**	6O54
Capital Investment	$7,000,000	**Jobs Created**	32 full-time equivalents
Total Grant Funding	$460,000	**Total Loan Funding**	NA

PROJECT DESCRIPTION:
The grant will be used to facilitate the development of a low-barrier adult homeless shelter and community services hub for the unhoused in the city of Pontiac. Former commercial developments at the site are believed to be the source of soil contamination. Grant funding will be used for proper transportation and disposal of contaminated soils, installation of a vapor mitigation system, and asbestos abatement.

ANTICIPATED SCOPE OF WORK / BUDGET:
The scope of work will take place within the project boundaries identified in Figure 1 and includes the following activities to facilitate the safe reuse of the property:

1. Assessment and investigation, including, but not limited to additional investigation and sampling activities.

2. Due care including but not limited to due care planning, transportation and disposal of contaminated soils, and installation and commissioning of a vapor mitigation system.

3. Asbestos abatement of existing structures.

4. To request closeout of the grant, the Grantee must provide a comprehensive grant closeout report in the format provided by the Department of Environment, Great Lakes, and Energy (EGLE). The report will provide a comprehensive summary of all activities completed and expenses incurred under the grant.

5. During the time of the grant funded activities, the Grantee is required to install a full color, 48” by 96” grommeted vinyl sign, or equivalent, on the property displaying the EGLE logo. An image file with the sign design will be provided to the Grantee by the brownfield coordinator.

6. Grant administration including but not limited to grant management, tracking, and reporting activities by Grantee.

7. Contingency for unanticipated conditions that may be encountered during the performance of eligible activities. Contingency will not be utilized without authorization from EGLE.

Task	Grant
1. Assessment and Investigation	$50,000
2. Due Care	$313,600
3. Asbestos Abatement*	$20,000
4. EGLE Grant Closeout Report	$5,000
5. EGLE Sign	$500
6. Grant Administration	$13,350
7. Contingency	$57,550
Total	**$460,000**

* Abatement costs (Task 3) cannot exceed the total combined cost of environmental activities (Tasks 1 and 2) funded by EGLE and other sources. If abatement occurs before the environmental activities, abatement reimbursement will be deferred until the environmental activity costs incurred equal or exceed the costs incurred for abatement.

In addition to the broad budget items above, the grant may be used for work plan and budget development, bid solicitation, technical specifications, oversight, project management, reporting and other task related activities approved by the EGLE brownfield coordinator. Operation and maintenance plans must be prepared for any engineering controls implemented with the grant funding. All grant-eligible work, including tasks not listed above, must be approved in advance. Work completed without an approved work plan may not be eligible for grant reimbursement.

The grant administration, EGLE sign, and closeout report budgets, as well as reasonable costs to attend the kickoff meeting are approved upon signature of this agreement.

A budget for work plan development of up to $3,000 per work plan is pre-approved. If development of a work plan is expected to cost more than the pre-approved budget, the anticipated cost to develop the work plan must be approved by the brownfield coordinator in advance, or the excess cost will not be eligible for reimbursement. Work plan development will be paid for under the appropriate budget items listed above. Refer to EGLE's Brownfield Eligible Activity Resource document when preparing the work plan. Prior to the start of any other grant-eligible work, a work plan must be submitted to EGLE for review and approval.

Progress reports must be submitted quarterly and include invoices for expenses incurred during the quarter. Submission of a progress report is required even if no expenses were incurred.

Project deliverables for activities paid for by the grant must be provided to EGLE throughout the course of the grant. Deliverables may include, but are not limited to, bid documentation as required by the agreement, invoices and appropriate backup documentation for reimbursement, technical reports, and summaries of activities completed under the grant (including dates, quantities, transport and/or disposal documentation, monitoring summaries, photos, logs, figures/as built drawings/site plans, data/analytical results, or other relevant documentation.) A link to EGLE's Brownfield Grant and Loan Deliverable Resource will be provided during the kick-off meeting or can be requested at any time.

Ten percent of the grant award or amount spent will be retained by EGLE until the grant funded activities are complete, including receipt of all deliverables, closeout reporting, and documentation that any engineering controls funded by the grant are fully commissioned and operating as designed.

SCHEDULE:
The grant administration will be conducted during the entire length of the agreement. Work under the contingency task will be completed as necessary. Following the start of the agreement, the remaining tasks are anticipated to be conducted in the timeframes described below.

Task #	Task	Schedule (Months following signed agreement)
1	Assessment and Investigation	Months 1-6
2	Due Care	Months 7-30
3	Asbestos Abatement	Months 9-12
4	EGLE Grant/Loan Closeout Report	Month 36

A more detailed schedule for the above tasks shall be provided by the Grantee within the project work plans.

EGLE

FIGURE 1

HOPE Shelters



MICHIGAN BROWNFIELD REDEVELOPMENT PROGRAM

283 Baldwin Avenue, 18 Tacoma Court, 155 West Rundell Street
Pontiac, Michigan 48342

Project Boundary



EGLE Remediation and Redevelopment Division, 6/1/2026

GRANT REVIEW SIGN-OFF – Economic Development and Community Affairs

GRANT NAME: FY2026 EGLE Pontiac HOPE Grant AWD00849
FUNDING AGENCY: Michigan Department of Environment, Great Lakes and Energy
DEPARTMENT CONTACT: Brad Hansen (248)630-5745
STATUS: Acceptance (Greater than $50,000)
DATE: 08/11/2026

Please be advised that the captioned grant materials have completed the internal grant review. The comments returned are below.

The Board of Commissioners' liaison committee resolution and grant acceptance package (which should include this sign-off and the grant agreement/contract with related documentation) should be downloaded into Civic Clerk to be placed on the next agenda(s) of the appropriate Board of Commissioners' committee(s) for grant acceptance by Board resolution.

DEPARTMENT REVIEW

Approved	08/07/2026 09:54:44 AM	08/14/2026	Hailey Matthews (28332) (Grant Review Departments)	1	Hailey Matthews: Approved by Human Resources. No position implications. HR action is not needed.
Approved	08/07/2026 10:02:09 AM	08/14/2026	Chris Ammerman (42741)	1	Chris Ammerman: Corporation Counsel has reviewed the attached grant agreement and does not see any apparent legal issues.
Approved	08/10/2026 01:47:04 PM	08/14/2026	Robert Erlenbeck (27643) (Grant Review Departments)	1	Robert Erlenbeck: Agreement allows the County to self-insure.
Approved	08/10/2026 03:58:29 PM	08/14/2026	Shannon Lee (29084) (Grant Review Departments)	1	Shannon Lee: Approval based on the emailed Schedule A that was received on 8-10-2026

*Schedule A is attached

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: 2026 Supplemental Collective Bargaining Agreement for Employees Represented by the United Auto Workers, Local 889 (UAW), Representing Prosecuting Attorney's Office
DEPARTMENT: Human Resources
MEETING: Legislative Affairs & Government Operations Committee
DATE: Wednesday, August 5, 2026 9:00 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6834
Motion to approve the proposed Supplemental Agreements between the County of Oakland and the United Auto Workers (UAW), Local 889, covering the period of August 22, 2026, through September 30, 2028, for supervisory and non-supervisory employees in the Prosecuting Attorney's Office; further, to amend the budget as detailed in the attached Schedule A - Budget Amendment

ITEM CATEGORY	SPONSORED BY
Collective Bargaining Agreement	Brendan Johnson

INTRODUCTION AND BACKGROUND

On October 24, 2024, the Oakland County Board of Commissioners adopted M.R. 24079, a Collective Bargaining Agreement with the United Auto Workers (UAW), Local 889, for Fiscal Years 2025, 2026, 2027, and 2028.

The County of Oakland and the United Auto Workers, Local 889 (UAW) have negotiated a new Supplemental Agreement for the following:

- Thirteen (13) classifications within the Prosecuting Attorney's Office, impacting approximately sixty (60) employees.
- This agreement addresses the following items as well:
  - Personal Leave
  - Work Schedules
  - On-Call Pay
  - Shift Differential
  - Overtime
  - Benefits & Retirement Clarification

POLICY ANALYSIS

This request is to approve a supplemental agreement to the original UAW agreement approved on October 24, 2024. This supplement adds 13 classifications within the Prosecuting Attorney's Office, impacting approximately sixty (60) employees. Upon adoption of this resolution and execution of this agreement, these employees would receive the following:

- Personal Leave - additional eight (8) hours of Personal Leave

- Hybrid and Remote Work - within 30 days of the adoption of this resolution by the Board of Commissioners, employees who enter into a non-hybrid work schedule shall receive an additional five (5) Floating Holidays within 60 days of approval by the Board of Commissioners
- Shift Differential - employees assigned to work a Saturday or Sunday by their supervisor would be paid an additional $1.25 per hour. If employees represented by the International Brotherhood of Electrical Workers (IBEW) Local 58 receive an increase in shift premium above this amount, a "me too" clause would be applied to employees covered by this agreement
- Alternative Shift Start Time - Non-exempt employees may request an alternate start time subject to approval by the Department Head or Deputy Chief Prosecutor or Chief of Administration
- Warrants Division Overtime Canvass and Rotation - Overtime schedules in the Warrants Division shall be filled on a quarterly basis with a quarterly rotation schedule as noted in the agreement
- Benefits and Retirement Clarification - Insurance benefits remain unchanged through December 1, 2026. Employees shall select insurance benefits during the 2027 open enrollment. Retirement benefits covered by the Primary Agreement shall be retroactive to May 5, 2026.

FISCAL IMPACT: Budget Amendment Attached

Committee members can contact Pam Worthington, Analyst at 248.613.8325 or worthingtonp@oakgov.com or the department contact persons listed for additional information.

CONTACT

Dan Klemptner

ITEM REVIEW TRACKING

Heather Mason, Human Resources	Created/Initiated - 7/15/2026
Renee Collins-Curtis, Fiscal Services	Approved - 7/30/2026
Sheryl Johnson, Management and Budget	Approved - 7/31/2026
Pamela Worthington, Board of Commissioners	Approved - 8/4/2026
Brendan Johnson, Board of Commissioners	Final Approval - 8/4/2026

AGENDA DEADLINE: 07/22/2026 4:30 PM

ATTACHMENTS

1. HR - 2026-6834 2026 Supplemental CBA with UAW for PA Office - Schedule A
2. UAW Office of the Prosecuting Attorney Supplemental Agreement

COMMITTEE TRACKING

2026-08-05 Legislative Affairs & Government Operations - Forward to Finance
2026-08-16 Finance
2026-08-13 Full Board

Motioned by: Commissioner Penny Luebs
Seconded by: Commissioner Linnie Taylor

Yes: Ann Erickson Gault, Marcia Gershenson, Robert Hoffman, Karen Joliat, Penny Luebs, Linnie Taylor (6)
No: None (0)
Abstain: None (0)
Absent: Brendan Johnson (1)
Passed

Oakland County, Michigan

Human Resources - 2026-6834 2026 Supplemental Collective Bargaining Agreement for Employees Represented by the United Auto Workers, Local 889 (UAW), Representing Prosecuting Attorney's Office

Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
FND10100 General Fund															
R	General Fund	Non Departmental Operations	FND10100	CCN9010101	RC665882	PRG196030					665882	Planned Use of Fund Balance	$ 4,792.00	$ 59,237.00	$ 79,949.00
												Total Revenues	$ 4,792.00	$ 59,237.00	$ 79,949.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC702010	PRG122000					702000	Salaries Regular	$ 221.00	$ 1,084.00	$ 2,182.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722750	PRG122000					722000	Workers Compensation	2.00	1.00	1.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722760	PRG122000					722000	Group Life	-	2.00	5.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722770	PRG122000					722000	Retirement	50.00	2,194.00	2,213.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722790	PRG122000					722000	Social Security	16.00	73.00	147.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722810	PRG122000					722000	Disability	3.00	15.00	30.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722820	PRG122000					722000	Unemployment Insurance (Personnel)	-	1.00	1.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC702010	PRG122050					702000	Salaries Regular	195.00	963.00	1,970.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722750	PRG122050					722000	Workers Compensation	1.00	-	1.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722760	PRG122050					722000	Group Life	-	3.00	3.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722770	PRG122050					722000	Retirement	43.00	2,167.00	2,188.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722790	PRG122050					722000	Social Security	14.00	64.00	130.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722810	PRG122050					722000	Disability	2.00	13.00	26.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722820	PRG122050					722000	Unemployment Insurance (Personnel)	-	-	1.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC702010	PRG125010					702000	Salaries Regular	500.00	2,509.00	5,172.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722750	PRG125010					722000	Workers Compensation	2.00	1.00	3.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722760	PRG125010					722000	Group Life	-	6.00	9.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722770	PRG125010					722000	Retirement	111.00	5,426.00	5,483.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722790	PRG125010					722000	Social Security	39.00	163.00	335.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722810	PRG125010					722000	Disability	8.00	32.00	67.00
E	General Fund	Prosecuting Attorney Administration	FND10100	CCN4010101	SC722820	PRG125010					722000	Unemployment Insurance (Personnel)	-	1.00	2.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC702010	PRG122040					702000	Salaries Regular	118.00	575.00	1,149.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722750	PRG122040					722000	Workers Compensation	1.00	-	1.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722760	PRG122040					722000	Group Life	-	2.00	3.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722770	PRG122040					722000	Retirement	26.00	1,118.00	1,128.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722790	PRG122040					722000	Social Security	9.00	44.00	88.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722810	PRG122040					722000	Disability	2.00	9.00	18.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722820	PRG122040					722000	Unemployment Insurance (Personnel)	-	-	1.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC702010	PRG122050					702000	Salaries Regular	419.00	2,069.00	4,171.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722750	PRG122050					722000	Workers Compensation	4.00	1.00	2.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722760	PRG122050					722000	Group Life	-	5.00	12.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722770	PRG122050					722000	Retirement	93.00	4,426.00	4,465.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722790	PRG122050					722000	Social Security	32.00	158.00	319.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722810	PRG122050					722000	Disability	8.00	33.00	67.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722820	PRG122050					722000	Unemployment Insurance (Personnel)	-	1.00	2.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC702010	PRG122060					702000	Salaries Regular	553.00	2,744.00	5,582.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722750	PRG122060					722000	Workers Compensation	4.00	1.00	3.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722760	PRG122060					722000	Group Life	-	5.00	15.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722770	PRG122060					722000	Retirement	122.00	6,565.00	6,623.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722790	PRG122060					722000	Social Security	42.00	210.00	427.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722810	PRG122060					722000	Disability	9.00	44.00	89.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722820	PRG122060					722000	Unemployment Insurance (Personnel)	-	1.00	3.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC702010	PRG122080					702000	Salaries Regular	93.00	473.00	983.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722750	PRG122080					722000	Workers Compensation	1.00	-	-

Oakland County, Michigan

Human Resources - 2026-6834 2026 Supplemental Collective Bargaining Agreement for Employees Represented by the United Auto Workers, Local 889 (UAW), Representing Prosecuting Attorney's Office

Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722760	PRG122080					722000	Group Life	-	2.00	2.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722770	PRG122080					722000	Retirement	21.00	1,097.00	1,110.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722790	PRG122080					722000	Social Security	7.00	36.00	75.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722810	PRG122080					722000	Disability	1.00	8.00	16.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC702010	PRG122090					702000	Salaries Regular	597.00	2,997.00	6,153.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722750	PRG122090					722000	Workers Compensation	4.00	1.00	3.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722760	PRG122090					722000	Group Life	-	6.00	12.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722770	PRG122090					722000	Retirement	131.00	6,617.00	6,687.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722790	PRG122090					722000	Social Security	46.00	229.00	471.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722810	PRG122090					722000	Disability	9.00	48.00	98.00
E	General Fund	Prosecuting Attorney Litigation	FND10100	CCN4010201	SC722820	PRG122090					722000	Unemployment Insurance (Personnel)	-	1.00	3.00
E	General Fund	Prosecuting Attorney Warrants	FND10100	CCN4010301	SC702010	PRG122050					702000	Salaries Regular	589.00	2,920.00	5,905.00
E	General Fund	Prosecuting Attorney Warrants	FND10100	CCN4010301	SC722750	PRG122050					722000	Workers Compensation	5.00	1.00	3.00
E	General Fund	Prosecuting Attorney Warrants	FND10100	CCN4010301	SC722760	PRG122050					722000	Group Life	-	6.00	12.00
E	General Fund	Prosecuting Attorney Warrants	FND10100	CCN4010301	SC722770	PRG122050					722000	Retirement	130.00	6,618.00	6,693.00
E	General Fund	Prosecuting Attorney Warrants	FND10100	CCN4010301	SC722790	PRG122050					722000	Social Security	46.00	223.00	452.00
E	General Fund	Prosecuting Attorney Warrants	FND10100	CCN4010301	SC722810	PRG122050					722000	Disability	9.00	47.00	94.00
E	General Fund	Prosecuting Attorney Warrants	FND10100	CCN4010301	SC722820	PRG122050					722000	Unemployment Insurance (Personnel)	-	1.00	3.00
E	General Fund	Prosecuting Attorney Appellate Court	FND10100	CCN4010401	SC702010	PRG122050					702000	Salaries Regular	343.00	1,671.00	3,342.00
E	General Fund	Prosecuting Attorney Appellate Court	FND10100	CCN4010401	SC722750	PRG122050					722000	Workers Compensation	3.00	1.00	2.00
E	General Fund	Prosecuting Attorney Appellate Court	FND10100	CCN4010401	SC722760	PRG122050					722000	Group Life	-	5.00	9.00
E	General Fund	Prosecuting Attorney Appellate Court	FND10100	CCN4010401	SC722770	PRG122050					722000	Retirement	76.00	3,344.00	3,373.00
E	General Fund	Prosecuting Attorney Appellate Court	FND10100	CCN4010401	SC722790	PRG122050					722000	Social Security	26.00	128.00	256.00
E	General Fund	Prosecuting Attorney Appellate Court	FND10100	CCN4010401	SC722810	PRG122050					722000	Disability	6.00	27.00	53.00
E	General Fund	Prosecuting Attorney Appellate Court	FND10100	CCN4010401	SC722820	PRG122050					722000	Unemployment Insurance (Personnel)	-	1.00	2.00
												Total Expenditures	$ 4,792.00	$ 59,237.00	$ 79,949.00
FND10101 General Fund Grants															
R	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	RC670100	PRG122020	GRN-1004795				670000	Budget Use Only No Actuals	$ 121.00	$ 1,614.00	$ 2,186.00
R	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	RC670100	PRG135170	GRN-1004782				670000	Budget Use Only No Actuals	111.00	1,530.00	1,985.00
												Total Revenues	$ 232.00	$ 3,144.00	$ 4,171.00
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC702010	PRG122020	GRN-1004795				702000	Salaries Regular	$ 92.00	$ 471.00	$ 983.00
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC722750	PRG122020	GRN-1004795				722000	Workers Compensation	1.00	-	-
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC722760	PRG122020	GRN-1004795				722000	Group Life	-	2.00	2.00
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC722770	PRG122020	GRN-1004795				722000	Retirement	20.00	1,097.00	1,110.00
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC722790	PRG122020	GRN-1004795				722000	Social Security	7.00	36.00	75.00
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC722810	PRG122020	GRN-1004795				722000	Disability	1.00	8.00	16.00
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC702010	PRG135170	GRN-1004782				702000	Salaries Regular	84.00	408.00	817.00
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC722750	PRG135170	GRN-1004782				722000	Workers Compensation	1.00	-	-
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC722760	PRG135170	GRN-1004782				722000	Group Life	-	-	2.00
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC722770	PRG135170	GRN-1004782				722000	Retirement	19.00	1,084.00	1,091.00
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC722790	PRG135170	GRN-1004782				722000	Social Security	6.00	31.00	62.00
E	General Fund Grants	Prosecuting Attorney Administration	FND10101	CCN4010101	SC722810	PRG135170	GRN-1004782				722000	Disability	1.00	7.00	13.00
												Total Expenditures	$ 232.00	$ 3,144.00	$ 4,171.00
FND11005 Law Enforcement Grants															
R	Law Enforcement Grants	Prosecuting Attorney Litigation	FND11005	CCN4010201	RC670100	PRG126070	GRN-1004295				670000	Budget Use Only No Actuals	$ 2,112.00	$ 27,425.00	$ 36,832.00
												Total Revenues	$ 2,112.00	$ 27,425.00	$ 36,832.00

Oakland County, Michigan

Human Resources - 2026-6834 2026 Supplemental Collective Bargaining Agreement for Employees Represented by the United Auto Workers, Local 889 (UAW), Representing Prosecuting Attorney's Office

Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
E	Law Enforcement Grants	Prosecuting Attorney Litigation	FND11005	CCN4010201	SC702010	PRG126070	GRN-1004295				702000	Salaries Regular	$ 1,599.00	$ 8,028.00	$ 16,438.00
E	Law Enforcement Grants	Prosecuting Attorney Litigation	FND11005	CCN4010201	SC722750	PRG126070	GRN-1004295				722000	Workers Compensation	12.00	4.00	8.00
E	Law Enforcement Grants	Prosecuting Attorney Litigation	FND11005	CCN4010201	SC722760	PRG126070	GRN-1004295				722000	Group Life	-	15.00	37.00
E	Law Enforcement Grants	Prosecuting Attorney Litigation	FND11005	CCN4010201	SC722770	PRG126070	GRN-1004295				722000	Retirement	356.00	18,643.00	18,846.00
E	Law Enforcement Grants	Prosecuting Attorney Litigation	FND11005	CCN4010201	SC722790	PRG126070	GRN-1004295				722000	Social Security	120.00	605.00	1,238.00
E	Law Enforcement Grants	Prosecuting Attorney Litigation	FND11005	CCN4010201	SC722810	PRG126070	GRN-1004295				722000	Disability	25.00	126.00	257.00
E	Law Enforcement Grants	Prosecuting Attorney Litigation	FND11005	CCN4010201	SC722820	PRG126070	GRN-1004295				722000	Unemployment Insurance (Personnel)	-	4.00	8.00
												Total Expenditures	$ 2,112.00	$ 27,425.00	$ 36,832.00

Office of the Prosecuting Attorney

Supervisory and Non-Supervisory Employees

SUPPLEMENTAL AGREEMENT

Between

COUNTY OF OAKLAND

And the

INTERNATIONAL UNION, UNITED AUTOMOBILE, AEROSPACE AND AGRICULTURAL IMPLEMENT WORKERS OF AMERICA (UAW), AND ITS LOCAL 889.

__ 2026 through September 30, 2028

Employer	UAW
	MS

This Supplemental Agreement is supplemental to and becomes a part of the UAW Local 889 Primary Agreement, hereinafter referred to as the "Primary Agreement" for the period commencing the _____ 2026 for the classifications recognized below.

Recognition:

- All supervisory and non-supervisory employees listed in the Wage and Wage Increment Schedule below.

Wages and Wage Increment Schedule:

Class Title	Final Grade	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8
Domestic Support Specialist	117	60,057	62,972	65,888	68,803	71,719	74,635	77,549	80,464
Domestic Support Specialist Supervisor	120	69,523	72,899	76,273	79,648	83,023	86,399	89,773	93,148
Legal Secretary Prosecuting Attorney	114	51,879	54,397	56,917	59,435	61,953	64,472	66,990	69,508
Office Supervisor I	113	49,409	51,808	54,206	56,604	59,003	61,401	63,800	66,199
Office Supervisor II	117	60,057	62,972	65,888	68,803	71,719	74,635	77,549	80,464
Office Support Clerk	107	36,500	38,343	40,186	42,028	43,871	45,713	47,555	49,398
Office Support Clerk Senior	109	40,648	42,622	44,595	46,569	48,542	50,515	52,488	54,462
Paralegal	116	57,197	59,974	62,750	65,527	68,303	71,080	73,857	76,633
Technical Office Specialist	112	47,056	49,340	51,625	53,909	56,193	58,477	60,762	63,046
User Support Specialist I	117	60,057	62,972	65,888	68,803	71,719	74,635	77,549	80,464
User Support Specialist II	120	69,523	72,899	76,273	79,648	83,023	86,399	89,773	93,148
Warrants Specialist	115	54,473	57,118	59,762	62,407	65,050	67,695	70,339	72,984
Warrants Division Supervisor	118	63,060	66,120	69,182	72,244	75,304	78,366	81,426	84,488

Personal Leave

- Employees shall receive an additional eight (8) hours of Personal Leave in accordance with the Letter of Agreement executed March 5th, 2026.

Hybrid and Remote Work

- Employees shall make a hybrid work decision, following Section 74.3 of the Primary Agreement, within 30 days of approval by the Board of Commissioners. Employees who enter a non-hybrid schedule shall receive an additional five (5) Floating Holidays within 60 days of approval by the Board of Commissioners.

Shift Differential

- All employees regularly scheduled or temporarily assigned to work a Saturday or a Sunday by their supervisor will be paid an additional $1.25 per hour. In the event employees represented by the International Brotherhood of Electrical Workers (IBEW) Local 58 receive an increase in shift premium above this amount, a “me too” clause shall apply to employees covered by this agreement.

Alternative Shift Start Time

- Non-Exempt Employee may request to begin their shift at 7:30 a.m., 8 a.m. or 8:30 a.m. subject to approval by the Department Head or Deputy Chief Prosecutor or Chief of Administration. Requests will be approved or denied based on operational and service requirements in each Division. A special conference shall be held between the Employer (including the Department Head or Deputy Chief Prosecutor) and the Union (including a Unit Chair or Unit Vice-Chair), within six (6) months of approval by the Board of Commissioners, to discuss implementation of this section.

Warrants Division Overtime Canvass and Rotation

- Article 30 of the Primary Agreement shall be clarified to acknowledge that overtime schedules in the Warrants Division shall be filled on a quarterly basis and the rotation shall change quarterly so that the person at the top of the rotation who selected first during the previous rotation moves to the bottom of the rotation and the person who selected second in the previous rotation selects first in the rotation.

Benefits

- Insurance benefits (healthcare, dental, optical) shall be unchanged through December 31st, 2026. Employees shall select insurance benefits pursuant to the Primary Agreement during 2027 open enrollment, effective January 1st, 2027.
- Retirement benefits covered by the Primary Agreement shall be retroactive to May 5th, 2026.

- The Merit Maximum Incentive shall be retroactive to May 5th, 2026.
- The Wellness Incentive shall be retroactive to May 5th, 2026.
- Shift differential shall be retroactive to May 5th, 2026.
- Any and all retroactive benefits contemplated in this Supplemental Agreement are awarded without any precedential effect on any current or future employees.

Signatures

In witness whereof, the County of Oakland through its representatives and UAW Local 889, on behalf of its represented employees, hereby cause this Supplemental Agreement to be executed.

FOR THE UNION:	FOR THE EMPLOYER:
_____	_____
UAW Region I, International Servicing Rep.	County Executive
_____	_____
UAW Local 889, 1st Vice President	Chairperson, Board of Commissioners
_____	_____
UAW Local 889, 2nd Vice President	Director, Human Resources
	_____
	Prosecutor

OAKLAND COUNTY MICHIGAN
BOARD OF COMMISSIONERS

AGENDA ITEM: Funding Appropriation for Milestone #2 and Milestone #3 of the Oakland County Student Debt Relief Initiative with SAVI Solutions Public Benefit Corporation
DEPARTMENT: Board of Commissioners
MEETING: Legislative Affairs & Government Operations Committee
DATE: Wednesday, August 5, 2026 9:00 AM - Click to View Agenda

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6854
Motion to authorize a one-time appropriation in the amount not-to-exceed $300,000 from the General Fund/General Purpose (GFGP) Unassigned Fund Balance to the Board of Commissioner Department – Professional Services account to support the milestone-based funding structure outlined in contract No. 011039, Milestone #2 and Milestone #3 with SAVI Solutions PBC; further, amend the FY 2026 – FY 2028 budget as detailed in the attached Schedule A.

ITEM CATEGORY	SPONSORED BY
Contract	Brendan Johnson

INTRODUCTION AND BACKGROUND

Oakland County launched the Student Debt Relief Initiative to address the financial burden of student loan debt among residents and County employees. The program provides personalized student loan repayment guidance, access to federal loan forgiveness opportunities, and financial education resources. The agreement between Oakland County and SAVI established a performance-based expansion model, allowing the program to scale based on demonstrated demand and measurable outcomes.

The Board of Commissioners approved funding for Milestone #1 through the adoption of MR #2026-6479. According to the latest data provided by SAVI, since the December 1, 2025, contract amendment, more than 5,000 new users have registered for the program in Oakland County — more than doubling participation from last year. Additional program outcomes are detailed in the attached Impact Report.

This level of participation has satisfied the contractual requirements for two additional performance-based funding milestones, Milestones #2 and #3, each valued at $150,000. Consistent with the agreement, payment of these milestones is contingent upon approval by the Board of Commissioners.

Financial Impact
The total financial impact of this request is $300,000 for FY 2026.

POLICY ANALYSIS

FISCAL IMPACT: Budget Amendment Attached

Committee members can contact Pam Worthington, Analyst at 248.613.8325 or worthingtonp@oakgov.com or the department contact persons listed for additional information.

CONTACT

Michael Andrews, Chief of Staff

ITEM REVIEW TRACKING

Pamela Worthington, Board of Commissioners	Created/Initiated - 7/24/2026
Michael Andrews, Board of Commissioners	Approved - 7/24/2026
Pamela Worthington, Board of Commissioners	Approved - 7/24/2026
Renee Collins-Curtis, Fiscal Services	Approved - 7/28/2026
Diana McBroom, Risk Management	Approved - 7/28/2026
Solon Phillips, Corporation Counsel	Approved - 7/29/2026
Sheryl Johnson, Management and Budget	Approved - 7/29/2026
Pamela Worthington, Board of Commissioners	Approved - 7/29/2026
Brendan Johnson, Board of Commissioners	Final Approval - 8/4/2026

AGENDA DEADLINE: 07/22/2026 4:30 PM

ATTACHMENTS

1. BOC - 2026-6854 Funding for Student Debt Relief SAVI Milestone #2 & #3 - Schedule A
2. Oakland County June 2026 Report
3. Invoice_INV_4500_from_Savi_Solutions_PBC
4. Invoice_INV_4656_from_Savi_Solutions_PBC

COMMITTEE TRACKING

2026-08-05 Legislative Affairs & Government Operations - Forward to Finance
2026-08-06 Finance
2026-08-13 Full Board

Motioned by: Commissioner Penny Luebs
Seconded by: Commissioner Marcia Gershenson

Yes: Ann Erickson Gault, Marcia Gershenson, Penny Luebs, Linnie Taylor (4)
No: Robert Hoffman, Karen Joliat (2)
Abstain: None (0)
Absent: Brendan Johnson (1)
Passed

Oakland County, Michigan

Board of Commissioners - 2026-6854 Funding Appropriation for Milestone #2 and Milestone #3 of the Oakland County Student Debt Relief Initiative with SAVI Solutions Public Benefit Corporation

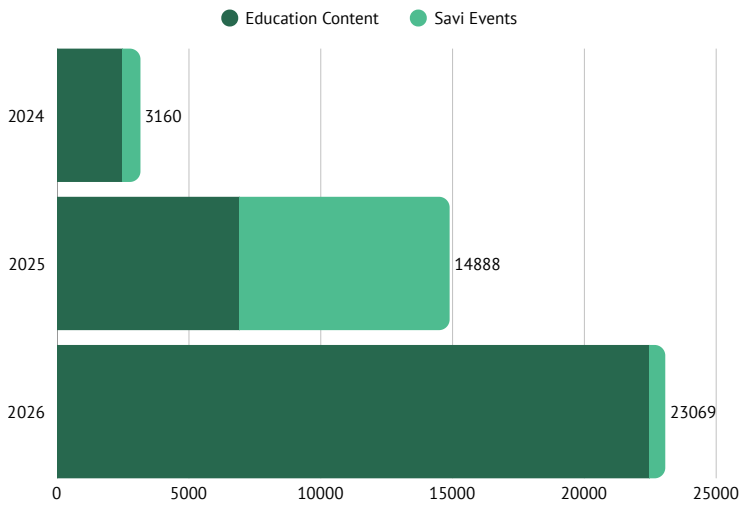
Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
R	General Fund	Non Departmental Operations	FND10100	CCN9010101	RC665882	PRG196030					665882	Planned Use of Fund Balance	$ 300,000.00	$ -	$ -
												Total Revenues	$ 300,000.00	$ -	$ -
E	General Fund	Board of Commissioners	FND10100	CCN5010101	SC731458	PRG180010					730000	Professional Services	$ 300,000.00	$ -	$ -
												Total Expenditures	$ 300,000.00	$ -	$ -

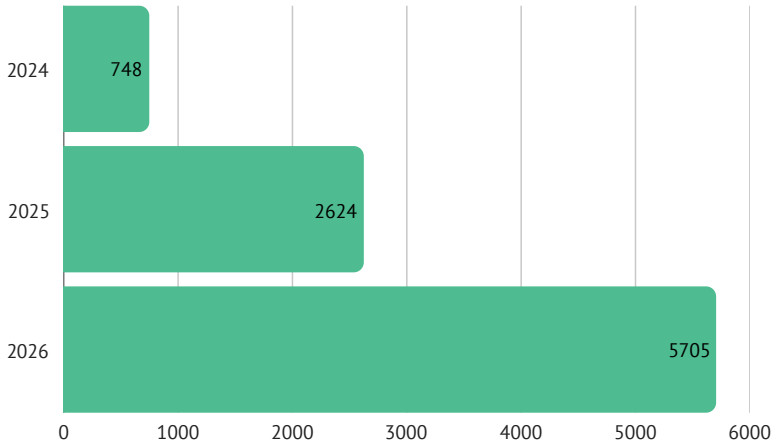
OAKLAND COUNTY PARTNERSHIP

Savi projects that 20-30% of Oakland County residents may have student loans and are in need of support. Since our October 2024 launch, we've impacted over 20,000 residents through our educational content and guidance tool.

Total Savi Engagement, # of Oakland Residents Served



Premium Savi Users by Year



22,476

total Oakland residents who have engaged with Savi via their account, our educational content, resources, and events.

SAVI SAVINGS

$67.8 million

total Oakland student loan debt synced to Savi

$9.6 million

total projected annual savings for Oakland residents in 2026

$1,691.52

average savings per year for Oakland residents

FEDERAL STUDENT LOAN CHANGES NOW OFFICIAL:
ONE BIG BEAUTIFUL BILL ACT IMPACTS

- GRADUATE PLUS LOANS WILL BE ELIMINATED FOR STUDENT LOAN BORROWERS EFFECTIVE 7/1/26.
- NEW YEARLY AND LIFETIME BORROWING LIMITS:
  - GRADUATE STUDENTS: $20,500/YEAR, $100,000 LIFETIME
  - PROFESSIONAL STUDENTS: $50,000/YEAR, $200,000 LIFETIME.
  - PARENT PLUS: $20,000/YEAR, $65,000 LIFETIME (PER DEPENDENT).
- NEW FORBEARANCE RULE: CAPPED AT 9 MONTHS IN ANY 24 MONTH PERIOD.

UPCOMING EVENTS

- August All User Webinar- Your Questions Answered**:** Join us for a live town hall where we'll tackle important questions being asked by our user base. This educational event will serve as a great resource for keeping your employees and residents updated on the latest student loan news.
- **Webinar Date: Wednesday, August 5th at 4:00 pm ET**

Savi Solutions PBC
1032 15th St NW, #282
Washington, DC 20005
savisolutions@districtcpa.com

INVOICE

BILL TO
Oakland County

INVOICE	INV- 4500
DATE	06/17/2026
TERMS	Net 30
DUE DATE	07/17/2026

DESCRIPTION	QTY	RATE	AMOUNT
2nd Milestone for reaching 3,000 total new users	1	150,000.00	150,000.00

BALANCE DUE **$150,000.00**

Please ACH or Wire payment to:
Savi Solutions PBC
1032 15th St NW, #282
Washington, DC 20005
Bank of America
Account number: 226007461565
Routing number: 054001204 (paper & electronic) 026009593 (wires)
Page 1 of 1

Savi Solutions PBC
1032 15th St NW, #282
Washington, DC 20005
savisolutions@districtcpa.com

INVOICE

BILL TO
Oakland County

INVOICE	INV- 4656
DATE	07/31/2026
TERMS	Net 30
DUE DATE	08/30/2026

DESCRIPTION	QTY	RATE	AMOUNT
3rd Installment Fee for reaching 4,000 total new users.	1	150,000.00	150,000.00

BALANCE DUE **$150,000.00**

Please ACH or Wire payment to:
Savi Solutions PBC
1032 15th St NW, #282
Washington, DC 20005
Bank of America
Account number: 226007461565
Routing number: 054001204 (paper & electronic) 026009593 (wires)
Page 1 of 1

Circuit Court

The Circuit Court is Oakland County's trial court of general jurisdiction, responsible for major civil cases, felony criminal prosecutions, family matters, and appellate reviews. The court provides a broad range of judicial services that support fair, timely, and consistent administration of justice for residents and stakeholders.

Divisions:

• **Judicial / Administration** – Oversees court leadership, caseflow management, juror operations, and administrative coordination supporting all Circuit Court functions.

• **Business Division** – The Business Division of the Circuit Court supports functions for all areas of both the Circuit and Probate Courts in four main areas – technology, facilities, budgeting and accounts payable, and human resources. The division consists of the Data Technology Unit, Administrative/Financial Unit, Word Processing Unit, and court resource and program staff.

• **Civil / Criminal Division** – The Civil/Criminal judges preside over civil cases valued over $25,000, defined appellate matters, and felony criminal cases. Ten judges are assigned this docket. For budgeting purposes, staff working in this division include the Jury Office, the Case Management Office, and Legal Support Services.

• **Family Division** – The Family Court oversees domestic relations cases involving divorce, support, paternity, and custody. They preside over delinquency petitions, child protective proceedings, name changes, and adoptions. In addition, judges assigned to a Family Division docket hear petitions for personal protection orders (PPO) and extreme risk protection orders (ERPO). ERPO petitions require 24/7 availability. For budget purposes staff working in this area include Juvenile Intake, Adoptions, Juvenile Casework, Youth Assistance, PPO Office, and the Psychological Clinic.

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Federal Grants									
610313	Federal Operating Grants	-	226,210	87,124	300,000	(100,000)	200,000	200,000	200,000
		-	226,210	87,124	300,000	(100,000)	200,000	200,000	200,000
State Grants									
615359	Child Care Subsidy	-	-	-	-	-	7,075,661	7,049,731	7,168,723
615572	State Capital Grants	-	12,743	-	-	-	-	-	-
		-	12,743	-	-	-	7,075,661	7,049,731	7,168,723
Intergovernmental Program Reimbursement									
625007	Circuit Court Judge Salary	-	-	-	-	-	914,480	914,480	914,480
625414	Drug Case Management	-	-	-	500	500	500	500	500
625250	Attorney Fee - Appellate	73,069	433,549	222,421	200,000	200,000	200,000	200,000	200,000
		73,069	433,549	222,421	200,500	200,500	1,114,980	1,114,980	1,114,980
Charges for Services									
630035	Adoptive Info Request Fee	11,550	10,950	4,681	10,000	10,000	10,000	10,000	10,000
630105	Assessment Fees	-	-	-	-	-	-	-	-
630140	Board and Care	38,132	32,061	12,171	-	-	-	-	-
630245	Civil Mediation Payments	275,550	257,900	-	350,000	350,000	350,000	350,000	350,000
630385	Costs	219,862	202,732	142,251	100,500	100,500	100,500	100,500	100,500
630413	Court Service Fees Traffic	3,960	2,819	2,865	3,500	3,500	3,500	3,500	3,500
630441	CVR County Portion	640	493	309	500	500	500	500	500
630560	DNA Testing Fees	3,665	3,407	2,500	3,300	3,300	3,300	3,300	3,300
630574	Duplicate Record Fees	30	-	-	-	-	-	-	-
630791	Forensic Lab Fees	300	289	295	200	200	200	200	200
630840	Govt Benefit Board and Care	25,689	15,316	21,537	10,000	10,000	10,000	10,000	10,000
631010	Judge On Line Services	1,000	-	-	-	-	-	-	-
631015	Jury Fees	253,430	245,471	121,575	255,000	255,000	255,000	255,000	255,000
631176	Mediation Fines	(5,888)	(825)		3,000	3,000	3,000	3,000	3,000
631253	Miscellaneous Revenue	193	1,108	173	-	-	-	-	-
631631	Psych Testing and Evaluation	-	27,000	-	-	-	-	-	-
631736	Refund Fees PD Def Attorney	(733)	640	-	-	-	-	-	-
631737	Refund Fees Appeal Attorney	-	-	4	-	-	-	-	-
631792	Reimb Clinical Evaluations	445	1,000	340	-	-	-	-	-
631806	Reimb Court Services	5,661	10,831	9,652	7,500	7,500	7,500	7,500	7,500
631883	Reimb State County Agent	180,533	180,533	-	180,533	180,533	-	-	-
632079	Service Fees	-	-	-	-	-	-	-	-
632408	Video Copying	300	300	120	100	100	100	100	100
		1,014,320	992,026	316,747	924,133	924,133	743,600	743,600	743,600
Other Revenues									
670228	County Auction	-	79	-	-	-	-	-	-
670513	Prior Years Revenue	-	(909)	73,417	-	-	-	-	-
		-	(829)	73,417	-	-	-	-	-
Revenues		**1,087,389**	**1,663,698**	**699,709**	**1,424,633**	**1,024,633**	**9,134,241**	**9,108,311**	**9,227,303**

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Other Financing Sources									
Transfers In									
695500	Transfers In	112,833	617,878	-	17,487	17,487	3,967,934	3,869,458	3,961,921
		112,833	617,878	-	17,487	17,487	3,967,934	3,869,458	3,961,921
Other Financial Sources		**112,833**	**617,878**	**-**	**17,487**	**17,487**	**3,967,934**	**3,869,458**	**3,961,921**
Grand Total Revenues		**1,200,223**	**2,281,576**	**699,709**	**1,442,120**	**1,042,120**	**13,102,175**	**12,977,769**	**13,189,224**
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	16,602,240	17,713,497	12,282,891	21,998,384	22,498,143	23,497,610	24,498,414	25,345,447
702030	Holiday	856,095	998,465	753,905	-	-	-	-	-
702050	Annual Leave	937,436	1,021,902	499,779	-	-	-	-	-
702073	Parental Leave	71,384	27,881	54,211	-	-	-	-	-
702080	Sick Leave	329,588	468,690	698,923	-	-	-	-	-
702120	Jury Duty	-	3,066	313	-	-	-	-	-
702140	Other Miscellaneous Salaries	61	7,700	162,300	-	133,500	-	-	-
702190	Workers Compensation Pay	3,906	-	164	-	-	-	-	-
702200	Death Leave	21,190	33,324	18,664	-	-	-	-	-
702240	Salary Adjustments	(23,400)	(10,800)	-	-	-	-	-	-
702300	Disaster Non-Prod Salaries	2,391	3,586	-	-	-	-	-	-
712020	Overtime	32,141	18,943	13,093	41,000	41,000	41,000	41,000	41,000
712040	Holiday Overtime	442	65	-	-	-	-	-	-
712090	On Call	-	666	31,262	-	-	-	-	-
		18,833,473	20,286,985	14,515,503	22,039,384	22,672,643	23,538,610	24,539,414	25,386,447
Fringe Benefits									
722750	Workers Compensation	42,296	35,144	25,221	48,214	48,214	45,007	46,949	48,578
722760	Group Life	41,712	44,822	31,447	48,186	48,186	83,454	86,794	89,816
722770	Retirement	4,492,457	4,774,115	3,666,994	5,404,421	5,404,421	5,268,021	3,284,529	3,447,114
722780	Hospitalization (Personnel)	3,208,589	3,443,600	2,249,963	3,576,815	3,576,815	5,302,467	5,618,658	5,979,612
722790	Social Security	1,308,631	1,412,827	1,009,910	1,550,067	1,550,067	1,645,161	1,717,482	1,777,787
722800	Dental	207,041	227,607	146,087	234,648	234,648	250,469	261,541	274,476
722810	Disability	271,672	295,188	207,459	320,118	320,118	371,114	386,062	398,639
722820	Unemployment Insurance (Personnel)	20,146	9,130	6,872	11,174	11,174	12,899	12,929	12,849
722850	Optical	5,992	9,191	6,662	18,897	18,897	38,939	40,864	42,862
722900	Fringe Benefit Adjustments	-	-	-	-	161,675	7,933	7,933	7,933
722830	Health Savings Account - ER	2,754	9,138	59,701	-	-	57,700	57,700	57,700
		9,601,290	10,260,762	7,410,315	11,212,540	11,374,215	13,083,164	11,521,440	12,137,366
Personnel		**28,434,763**	**30,547,747**	**21,925,818**	**33,251,924**	**34,046,858**	**36,621,774**	**36,060,854**	**37,523,812**
Operating Expenses									
Contractual Services									
730926	Indirect Costs	246,629	574,571	320,602	98,293	98,293	98,293	98,293	98,293
730982	Interpreter Fees	110,084	131,709	84,528	124,800	124,800	228,800	228,800	228,800
731010	Juror Fees and Mileage	447,954	417,490	234,708	500,000	500,000	500,000	500,000	500,000
731059	Laundry and Cleaning	855	590	350	250	250	250	250	250

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

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731101	Library Continuations	163,914	52,586	33,700	120,000	120,000	115,000	115,000	115,000
731213	Membership Dues	19,667	31,776	29,401	28,500	28,500	33,500	33,500	33,500
731339	Periodicals Books Publ Sub	3,898	1,887	1,280	3,600	3,600	4,100	4,100	4,100
731346	Personal Mileage	70,003	86,853	43,574	83,867	83,867	83,867	83,867	83,867
731388	Printing	11,504	13,218	3,938	23,108	23,108	23,108	23,108	23,108
731416	Priv Institutions Residential	1,960,703	1,590,607	1,842,552	5,095,618	5,095,618	5,095,618	5,095,618	5,095,618
731458	Professional Services	212,689	506,026	318,871	276,756	456,274	276,756	276,756	276,756
731577	Refund Prior Years Revenue	43,712	5,764	5,473	-	-	-	-	-
731780	Software Support Maintenance	550	650	686	28,000	28,794	28,000	28,000	28,000
731822	Special Projects	1,500	-	-	-	76,795	-	-	-
731843	State Institutions	899,167	1,104,640	412,189	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
731941	Training	29,565	24,478	13,669	50,000	50,000	50,000	50,000	50,000
731962	Transcript on Appeals	121,678	241,081	212,131	220,270	220,270	295,270	295,270	295,270
732018	Travel and Conference	69,562	61,988	32,235	86,800	86,800	86,800	86,800	86,800
732020	Travel Employee Taxable Meals	69	20	76	-	-	-	-	-
732032	Tuition Reimbursement Expense	-	444	-	-	-	-	-	-
732060	Uniform Cleaning	-	-	6	-	-	-	-	-
732081	Visiting Judges	93,625	145,700	89,400	193,000	193,000	348,000	293,000	243,000
732158	Witness Fees and Mileage	-	-	-	500	500	500	500	500
732165	Workshops and Meeting	6,459	2,983	300	5,250	5,250	5,250	5,250	5,250
730037	Adj Prior Years Exp	-	24,864	-	-	-	-	-	-
730072	Advertising	8,842	14,120	10,227	15,000	15,000	15,000	15,000	15,000
730107	Attorney Fees Mediators	275,550	257,900	219,150	350,000	350,000	350,000	350,000	350,000
730114	Auction Expense	-	4	-	-	-	-	-	-
730226	Car Allowance	364	-	-	-	-	-	-	-
730338	Computer Research Service	52,451	64,999	28,751	70,000	74,833	70,000	70,000	70,000
730373	Contracted Services	-	90	-	-	-	-	-	-
730415	Court Reporter Services	-	-	-	5,000	5,000	5,000	5,000	5,000
730422	Court Transcripts	4,862	8,794	4,938	23,000	23,000	23,000	23,000	23,000
730450	Defense Atty Fees	489,056	944,485	696,845	1,125,000	785,000	1,710,000	2,435,000	2,435,000
730457	Defense Atty Fees Appellate	402,199	686,702	778,951	400,000	400,000	400,000	400,000	400,000
730471	Defense Atty Fees Paternity	7,990	3,171	1,925	10,000	10,000	10,000	10,000	10,000
730478	Defense Atty Fees PPO	19,313	88,845	45,473	66,472	66,472	66,472	66,472	66,472
730485	Defense Atty Fees Support	19,273	48,180	28,260	40,000	40,000	40,000	40,000	40,000
730527	Direct Client Services	-	11	43	-	-	-	-	-
730555	Education Programs	910	-	-	-	-	-	-	-
730585	Employee License-Certification	-	-	75	-	-	-	-	-
730646	Equipment Maintenance	-	296	135	10,000	10,000	10,000	10,000	10,000
730688	Expert Witness Fee and Mileage	20,513	29,636	25,667	200,000	200,000	200,000	200,000	200,000
730723	Fees Guardian Ad Litem	310,941	586,305	599,407	600,000	540,000	640,000	640,000	640,000
730410	Circuit Court High Profile Supplemental Costs	-	-	1,710	10,000	10,000	10,000	10,000	10,000
731895	Tariff Expenses	-	-	3,219	-	1,837	-	-	-
		6,126,051	7,753,464	6,124,443	11,863,084	11,726,861	12,822,584	13,492,584	13,442,584
Commodities									
750448	Postage - Standard Mailing	30,310	30,350	20,370	30,000	30,000	30,000	30,000	30,000
750539	Testing Materials	6,573	7,058	2,539	21,250	21,250	21,250	21,250	21,250
750581	Uniforms	50	150	-	250	250	250	250	250
750049	Computer Supplies	1,954	5,875	-	3,000	3,000	3,000	3,000	3,000
750119	Dry Goods and Clothing	1,079	1,480	-	4,600	4,600	4,600	4,600	4,600

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
750140	Employee Footwear	53	-	-	-	-	-	-	-
750154	Expendable Equipment	73,868	210,775	191,064	50,000	398,387	50,000	50,000	50,000
750170	Other Expendable Equipment	-	4,057	-	-	-	-	-	-
750245	Incentives	4,088	5,776	2,738	6,000	16,000	6,000	6,000	6,000
750392	Metered Postage Expense	50,384	53,396	33,864	51,000	51,000	51,300	51,369	51,440
750399	Office Supplies	88,842	109,102	49,825	126,000	126,000	126,000	126,000	126,000
		257,201	428,018	300,401	292,100	650,487	292,400	292,469	292,540
Capital Outlay									
760160	Furniture and Fixtures	-	1,741	-	-	-	-	-	-
		-	1,741	-	-	-	-	-	-
Lease Expense									
760130	Leased Asset	544	-	-	-	-	-	-	-
		544	-	-	-	-	-	-	-
Operating Expenses		**6,383,796**	**8,183,223**	**6,424,844**	**12,155,184**	**12,377,348**	**13,114,984**	**13,785,053**	**13,735,124**
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	3,011,184	3,500,756	2,325,766	3,488,649	3,488,649	3,368,840	3,339,188	3,414,733
772618	Equipment Rental	255,475	231,107	120,045	257,269	257,269	247,960	247,960	247,960
773535	Info Tech CLEMIS	28,547	29,308	15,069	29,031	29,031	30,139	30,139	30,139
773630	Info Tech Development	978,371	746,253	369,262	-	369,262	-	-	-
774636	Info Tech Operations	2,303,699	2,285,233	1,129,200	2,288,668	2,288,668	2,333,103	2,333,103	2,333,103
774637	Info Tech Managed Print Svcs	78,167	74,279	30,211	73,264	73,264	74,856	74,856	74,856
774677	Insurance Fund	201,233	137,461	68,046	140,381	140,381	140,181	140,181	140,181
775754	Maintenance Department Charges	99,460	108,794	53,002	-	43,381	-	-	-
776661	Motor Pool	1,390	727	415	1,100	1,100	805	805	805
778675	Telephone Communications	297,791	293,183	161,209	323,759	323,759	323,926	323,926	323,926
		7,255,316	7,407,100	4,272,225	6,602,121	7,014,764	6,519,810	6,490,158	6,565,703
Internal Support		**7,255,316**	**7,407,100**	**4,272,225**	**6,602,121**	**7,014,764**	**6,519,810**	**6,490,158**	**6,565,703**
Other Financing Uses									
Transfers Out									
788001	Transfers Out	6,628,437	10,040,939	3,114,683	6,973,352	6,973,352	6,853,964	6,853,964	6,853,964
		6,628,437	10,040,939	3,114,683	6,973,352	6,973,352	6,853,964	6,853,964	6,853,964
Other Financing Uses		6,628,437	10,040,939	3,114,683	6,973,352	6,973,352	6,853,964	6,853,964	6,853,964
Grand Total Expenditures		**48,702,312**	**56,179,010**	**35,737,570**	**58,982,581**	**60,412,322**	**63,110,533**	**63,190,029**	**64,678,604**

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Judical / Administration	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Intergovernmental Program Reimbursement									
625007	Circuit Court Judge Salary	-	-	-	-	-	914,480	914,480	914,480
		-	-	-	-	-	914,480	914,480	914,480
Charges for Services									
631010	Judge On Line Services	1,000	-	-	-	-	-	-	-
		1,000	-	-	-	-	-	-	-
Other Revenues									
670228	County Auction	-	79	-	-	-	-	-	-
		-	79	-	-	-	-	-	-
Revenues		**1,000**	**79**	**-**	**-**	**-**	**914,480**	**914,480**	**914,480**
Grand Total Revenues		**1,000**	**79**	**-**	**-**	**-**	**914,480**	**914,480**	**914,480**
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	6,955,113	7,083,358	4,814,508	8,352,172	8,352,172	8,727,332	9,055,711	9,370,849
702030	Holiday	324,941	363,259	269,376	-	-	-	-	-
702050	Annual Leave	246,631	271,306	118,595	-	-	-	-	-
702073	Parental Leave	13,425	-	16,540	-	-	-	-	-
702080	Sick Leave	116,049	173,062	213,034	-	-	-	-	-
702120	Jury Duty	-	694	-	-	-	-	-	-
702200	Death Leave	4,693	11,454	2,352	-	-	-	-	-
712020	Overtime	369	302	-	-	-	-	-	-
		7,661,220	7,903,436	5,434,406	8,352,172	8,352,172	8,727,332	9,055,711	9,370,849
Fringe Benefits									
722750	Workers Compensation	6,103	4,742	3,260	5,011	5,011	4,511	4,687	4,852
722760	Group Life	16,949	17,491	12,029	18,559	18,559	19,347	20,066	20,747
722770	Retirement	1,827,044	1,838,353	1,323,718	2,113,531	2,113,531	1,914,905	1,157,433	1,217,539
722780	Hospitalization (Personnel)	1,352,290	1,409,755	924,864	1,446,049	1,446,049	2,182,910	2,310,919	2,459,053
722790	Social Security	497,252	512,291	353,766	552,379	552,379	575,463	599,423	621,846
722800	Dental	87,434	92,467	59,908	93,327	93,327	94,452	98,561	103,434
722810	Disability	100,997	103,254	71,297	114,323	114,323	119,803	124,804	129,605
722820	Unemployment Insurance (Personnel)	7,559	3,210	2,410	3,943	3,943	3,908	3,909	3,892
722850	Optical	2,601	3,491	2,623	8,468	8,468	16,125	16,922	17,750
722830	Health Savings Account - ER	46	4,731	25,377	-	-	23,800	23,800	23,800
		3,898,274	3,989,786	2,779,252	4,355,590	4,355,590	4,955,225	4,360,524	4,602,518
Personnel		**11,559,495**	**11,893,222**	**8,213,658**	**12,707,763**	**12,707,763**	**13,682,557**	**13,416,235**	**13,973,367**

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Judical / Administration	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Operating Expenses									
Contractual Services									
731059	Laundry and Cleaning	135	-	-	-	-	-	-	-
731101	Library Continuations	162,223	50,415	33,700	120,000	120,000	115,000	115,000	115,000
731213	Membership Dues	4,445	16,128	14,274	10,000	10,000	15,000	15,000	15,000
731339	Periodicals Books Publ Sub	2,225	-	-	2,100	2,100	2,100	2,100	2,100
731346	Personal Mileage	1,889	2,302	779	2,000	2,000	2,000	2,000	2,000
731388	Printing	157	25	25	500	500	500	500	500
731458	Professional Services	15,354	29,282	25,093	8,000	8,000	8,000	8,000	8,000
731780	Software Support Maintenance	-	-	386	-	-	-	-	-
731822	Special Projects	-	-	-	-	76,795	-	-	-
731941	Training	29,010	21,055	11,499	48,000	48,000	48,000	48,000	48,000
732018	Travel and Conference	40,877	36,589	13,793	60,000	60,000	60,000	60,000	60,000
732060	Uniform Cleaning	-	-	6	-	-	-	-	-
732165	Workshops and Meeting	4,265	1,573	300	-	-	-	-	-
730114	Auction Expense	-	4	-	-	-	-	-	-
730338	Computer Research Service	-	4,550	-	-	-	-	-	-
730585	Employee License-Certification	-	-	75	-	-	-	-	-
730410	Circuit Court High Profile Supplemental Costs	-	-	1,710	10,000	10,000	10,000	10,000	10,000
731895	Tariff Expenses	-	-	2,478	-	1,626	-	-	-
		260,580	161,924	104,118	260,600	339,021	260,600	260,600	260,600
Commodities									
750581	Uniforms	50	150	-	-	-	-	-	-
750119	Dry Goods and Clothing	-	-	-	1,100	1,100	1,100	1,100	1,100
750154	Expendable Equipment	67,979	194,325	171,765	25,000	354,516	25,000	25,000	25,000
750170	Other Expendable Equipment	-	4,057	-	-	-	-	-	-
750245	Incentives	-	495	-	-	-	-	-	-
750399	Office Supplies	7,890	7,734	2,714	10,000	10,000	10,000	10,000	10,000
		75,919	206,761	174,478	36,100	365,616	36,100	36,100	36,100
Capital Outlay									
760160	Furniture and Fixtures	-	1,741	-	-	-	-	-	-
		-	1,741	-	-	-	-	-	-
Operating Expenses		**336,499**	**370,426**	**278,596**	**296,700**	**704,637**	**296,700**	**296,700**	**296,700**

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Judical / Administration	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	234,132	330,178	283,770	425,654	425,654	345,359	342,320	350,069
773630	Info Tech Development	91,431	101,488	42,689	-	42,689	-	-	-
774636	Info Tech Operations	195,010	228,961	126,947	186,495	186,495	254,230	254,230	254,230
774637	Info Tech Managed Print Svcs	8,436	10,681	5,723	5,354	5,354	9,617	9,617	9,617
774677	Insurance Fund	48,871	60,195	29,592	61,049	61,049	60,908	60,908	60,908
775754	Maintenance Department Charges	99,460	100,001	53,002	-	43,381	-	-	-
778675	Telephone Communications	16,263	16,141	8,073	16,370	16,370	16,370	16,370	16,370
		693,603	847,646	549,796	694,922	780,992	686,484	683,445	691,194
Internal Support		**693,603**	**847,646**	**549,796**	**694,922**	**780,992**	**686,484**	**683,445**	**691,194**
Grand Total Expenditures		**12,589,596**	**13,111,294**	**9,042,050**	**13,699,385**	**14,193,392**	**14,665,741**	**14,396,380**	**14,961,261**

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Business Division	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
State Grants									
615359	Child Care Subsidy	-	-	-	-	-	82,387	83,406	89,653
		-	-	-	-	-	82,387	83,406	89,653
Other Financing Sources									
Transfers In									
695500	Transfers In	-	-	-	-	-	17,473	17,691	19,016
		-	-	-	-	-	17,473	17,691	19,016
Other Financial Sources		-	-	-	-	-	**17,473**	**17,691**	**19,016**
Grand Total Revenues		-	-	-	-	-	**99,860**	**101,097**	**108,669**
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	1,337,357	1,454,676	1,059,426	1,924,905	1,924,905	2,050,779	2,150,392	2,228,662
702030	Holiday	72,230	84,821	68,915	-	-	-	-	-
702050	Annual Leave	91,349	92,161	53,588	-	-	-	-	-
702073	Parental Leave	9,917	-	-	-	-	-	-	-
702080	Sick Leave	30,346	44,341	60,930	-	-	-	-	-
702120	Jury Duty	-	231	-	-	-	-	-	-
702140	Other Miscellaneous Salaries	-	350	11,650	-	9,000	-	-	-
702200	Death Leave	1,803	6,037	3,817	-	-	-	-	-
702300	Disaster Non-Prod Salaries	393	517	-	-	-	-	-	-
712020	Overtime	1,331	292	-	5,000	5,000	5,000	5,000	5,000
712040	Holiday Overtime	442	65	-	-	-	-	-	-
		1,545,168	1,683,491	1,258,326	1,929,905	1,938,905	2,055,779	2,155,392	2,233,662
Fringe Benefits									
722750	Workers Compensation	1,228	1,010	748	1,155	1,155	1,025	1,075	1,114
722760	Group Life	3,335	3,701	2,711	4,090	4,090	4,372	4,583	4,750
722770	Retirement	368,962	406,873	332,855	461,814	461,814	471,963	304,242	319,387
722780	Hospitalization (Personnel)	220,068	241,233	162,788	263,198	263,198	375,254	395,679	420,805
722790	Social Security	111,348	122,467	91,815	138,468	138,468	147,822	155,031	160,750
722800	Dental	15,911	17,667	11,354	18,905	18,905	22,387	23,240	24,379
722810	Disability	22,320	26,061	19,384	28,435	28,435	30,371	31,854	33,033
722820	Unemployment Insurance (Personnel)	1,727	808	623	1,020	1,020	1,025	1,032	1,025
722850	Optical	457	546	365	1,295	1,295	2,558	2,683	2,813
722830	Health Savings Account - ER	792	1,102	6,506	-	-	6,400	6,400	6,400
		746,149	821,470	629,150	918,379	918,379	1,063,177	925,820	974,456
Personnel		**2,291,318**	**2,504,961**	**1,887,476**	**2,848,284**	**2,857,284**	**3,118,956**	**3,081,212**	**3,208,118**

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Business Division	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Operating Expenses									
Contractual Services									
730926	Indirect Costs	-	4,648	3,279	-	-	-	-	-
731059	Laundry and Cleaning	-	20	80	-	-	-	-	-
731101	Library Continuations	-	2,076	-	-	-	-	-	-
731213	Membership Dues	-	299	150	500	500	500	500	500
731339	Periodicals Books Publ Sub	-	141	-	-	-	-	-	-
731346	Personal Mileage	43	260	200	500	500	500	500	500
731388	Printing	-	-	-	500	500	500	500	500
731780	Software Support Maintenance	-	-	-	2,000	2,000	2,000	2,000	2,000
731822	Special Projects	500	-	-	-	-	-	-	-
731941	Training	510	-	270	-	-	-	-	-
732018	Travel and Conference	2,495	5,968	4,470	1,000	1,000	1,000	1,000	1,000
732032	Tuition Reimbursement Expense	-	444	-	-	-	-	-	-
732081	Visiting Judges	93,625	144,700	87,600	193,000	193,000	348,000	293,000	243,000
732165	Workshops and Meeting	324	-	-	250	250	250	250	250
730072	Advertising	-	-	379	-	-	-	-	-
730450	Defense Atty Fees	-	-	139,065	-	-	-	-	-
730646	Equipment Maintenance	-	-	135	2,000	2,000	2,000	2,000	2,000
730723	Fees Guardian Ad Litem	-	-	55,208	-	-	-	-	-
731895	Tariff Expenses	-	-	42	-	-	-	-	-
		97,497	158,556	290,878	199,750	199,750	354,750	299,750	249,750
Commodities									
750049	Computer Supplies	1,264	3,064	-	3,000	3,000	3,000	3,000	3,000
750140	Employee Footwear	53	-	-	-	-	-	-	-
750154	Expendable Equipment	3,720	1,133	956	4,000	4,000	4,000	4,000	4,000
750392	Metered Postage Expense	3,483	3,824	2,183	4,000	4,000	4,000	4,000	4,000
750399	Office Supplies	8,408	22,345	8,963	10,000	10,000	10,000	10,000	10,000
		16,928	30,365	12,102	21,000	21,000	21,000	21,000	21,000
Operating Expenses		**114,425**	**188,922**	**302,980**	**220,750**	**220,750**	**375,750**	**320,750**	**270,750**
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	54,286	76,555	-	-	-	-	-	-
774636	Info Tech Operations	252,651	261,713	83,422	254,088	254,088	220,668	220,668	220,668
774637	Info Tech Managed Print Svcs	1,734	1,068	590	1,822	1,822	1,238	1,238	1,238
774677	Insurance Fund	9,870	9,770	4,862	10,031	10,031	10,403	10,403	10,403
778675	Telephone Communications	9,481	9,625	5,151	9,821	9,821	9,821	9,821	9,821
		328,021	358,731	94,026	275,762	275,762	242,130	242,130	242,130
Internal Support		**328,021**	**358,731**	**94,026**	**275,762**	**275,762**	**242,130**	**242,130**	**242,130**

Department:	**Circuit Court**
Division:	**Business Division**
Fund:	**Budget - General Fund General Purpose**

OAKLAND COUNTY, MICHIGAN

FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Other Financing Uses									
Transfers Out									
788001	Transfers Out	-	6,703	-	120,000	120,000	-	-	-
		-	6,703	-	120,000	120,000	-	-	-
Other Financing Uses		-	6,703	-	120,000	120,000	-	-	-
Grand Total Expenditures		**2,733,764**	**3,059,316**	**2,284,483**	**3,464,796**	**3,473,796**	**3,736,836**	**3,644,092**	**3,720,998**

Department:	Circuit Court
Division:	Civil / Criminal Division
Fund:	Budget - General Fund General Purpose

OAKLAND COUNTY, MICHIGAN

FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Intergovernmental Program Reimbursement									
625414	Drug Case Management	-	-	-	500	500	500	500	500
625250	Attorney Fee - Appellate	73,069	433,549	222,421	200,000	200,000	200,000	200,000	200,000
		73,069	433,549	222,421	200,500	200,500	200,500	200,500	200,500
Charges for Services									
630245	Civil Mediation Payments	275,550	257,900	-	350,000	350,000	350,000	350,000	350,000
630385	Costs	216,349	202,639	142,251	100,000	100,000	100,000	100,000	100,000
630560	DNA Testing Fees	3,571	3,407	2,500	3,300	3,300	3,300	3,300	3,300
630791	Forensic Lab Fees	300	289	295	200	200	200	200	200
631015	Jury Fees	253,430	245,471	121,575	255,000	255,000	255,000	255,000	255,000
631176	Mediation Fines	(5,888)	(825)	(1,725)	3,000	3,000	3,000	3,000	3,000
631253	Miscellaneous Revenue	23	-	85	-	-	-	-	-
631736	Refund Fees PD Def Attorney	(4,266)	640	-	-	-	-	-	-
631737	Refund Fees Appeal Attorney	-	-	4	-	-	-	-	-
631806	Reimb Court Services	5,661	10,831	9,652	7,500	7,500	7,500	7,500	7,500
632408	Video Copying	300	300	120	100	100	100	100	100
		745,031	720,652	274,756	719,100	719,100	719,100	719,100	719,100
Other Revenues									
670513	Prior Years Revenue	-	(588)	14,284	-	-	-	-	-
		-	(588)	14,284	-	-	-	-	-
Revenues		**818,100**	**1,153,613**	**511,462**	**919,600**	**919,600**	**919,600**	**919,600**	**919,600**
Other Financing Sources									
Transfers In									
695500	Transfers In	-	13,853	-	-	-	-	-	-
		-	13,853	-	-	-	-	-	-
Other Financial Sources		**-**	**13,853**	**-**	**-**	**-**	**-**	**-**	**-**
Grand Total Revenues		**818,100**	**1,167,467**	**511,462**	**919,600**	**919,600**	**919,600**	**919,600**	**919,600**
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	1,011,181	1,080,132	820,999	1,488,862	1,488,862	1,681,599	1,762,622	1,834,654
702030	Holiday	54,097	63,668	52,659	-	-	-	-	-
702050	Annual Leave	61,427	74,119	32,298	-	-	-	-	-
702073	Parental Leave	-	5,728	-	-	-	-	-	-
702080	Sick Leave	24,476	37,426	44,132	-	-	-	-	-
702120	Jury Duty	-	281	-	-	-	-	-	-

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Civil / Criminal Division	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
702140	Other Miscellaneous Salaries	-	6,000	4,500	-	1,500	-	-	-
702200	Death Leave	4,020	1,420	1,696	-	-	-	-	-
702300	Disaster Non-Prod Salaries	673	-	-	-	-	-	-	-
712020	Overtime	1,620	272	54	5,000	5,000	5,000	5,000	5,000
		1,157,494	1,269,046	956,338	1,493,862	1,495,362	1,686,599	1,767,622	1,839,654
Fringe Benefits									
722750	Workers Compensation	921	787	570	893	893	11,469	11,909	12,358
722760	Group Life	2,503	2,763	2,056	3,158	3,158	35,656	37,025	38,419
722770	Retirement	282,649	306,770	246,893	359,709	359,709	352,163	225,063	236,929
722780	Hospitalization (Personnel)	171,134	202,870	153,439	232,700	232,700	352,493	371,678	395,277
722790	Social Security	83,519	92,024	68,620	106,890	106,890	111,940	117,314	121,989
722800	Dental	12,148	13,803	7,990	15,171	15,171	18,736	19,450	20,392
722810	Disability	17,786	19,682	14,277	21,939	21,939	53,702	54,798	55,749
722820	Unemployment Insurance (Personnel)	1,300	608	476	789	789	2,459	2,464	2,463
722850	Optical	367	689	563	1,526	1,526	3,443	3,608	3,779
722830	Health Savings Account - ER	1,585	2,203	3,612	-	-	3,400	3,400	3,400
		573,911	642,201	498,496	742,776	742,776	945,461	846,709	890,755
Personnel		**1,731,404**	**1,911,246**	**1,454,834**	**2,236,638**	**2,238,138**	**2,632,059**	**2,614,331**	**2,730,409**
Operating Expenses									
Contractual Services									
730926	Indirect Costs	-	223	-	-	-	-	-	-
730982	Interpreter Fees	53,789	74,598	35,346	69,000	69,000	153,000	153,000	153,000
731010	Juror Fees and Mileage	447,954	417,490	234,708	500,000	500,000	500,000	500,000	500,000
731059	Laundry and Cleaning	185	305	200	250	250	250	250	250
731101	Library Continuations	1,691	-	-	-	-	-	-	-
731213	Membership Dues	6,846	6,922	6,796	7,000	7,000	7,000	7,000	7,000
731339	Periodicals Books Publ Sub	1,673	1,746	1,280	1,500	1,500	2,000	2,000	2,000
731346	Personal Mileage	82	-	-	500	500	500	500	500
731388	Printing	7,804	7,586	1,074	10,000	10,000	10,000	10,000	10,000
731416	Priv Institutions Residential	9	-	227	-	-	-	-	-
731458	Professional Services	2,208	1,812	10,651	3,000	144,484	3,000	3,000	3,000
731577	Refund Prior Years Revenue	32,897	3,480	5,439	-	-	-	-	-
731822	Special Projects	1,000	-	-	-	-	-	-	-
731962	Transcript on Appeals	104,733	180,054	160,469	170,270	170,270	230,270	230,270	230,270
732018	Travel and Conference	1,025	1,144	957	2,000	2,000	2,000	2,000	2,000
732081	Visiting Judges	-	1,000	1,800	-	-	-	-	-
732165	Workshops and Meeting	1,367	-	-	2,000	2,000	2,000	2,000	2,000
730037	Adj Prior Years Exp	-	990	-	-	-	-	-	-
730107	Attorney Fees Mediators	275,550	257,900	219,150	350,000	350,000	350,000	350,000	350,000
730226	Car Allowance	364	-	-	-	-	-	-	-
730338	Computer Research Service	52,451	60,449	28,751	70,000	74,833	70,000	70,000	70,000
730415	Court Reporter Services	-	-	-	5,000	5,000	5,000	5,000	5,000
730422	Court Transcripts	3,919	3,183	1,502	15,000	15,000	15,000	15,000	15,000
730450	Defense Atty Fees	16,106	50,362	12,959	75,000	75,000	75,000	75,000	75,000

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Civil / Criminal Division	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
730457	Defense Atty Fees Appellate	402,199	686,702	778,951	400,000	400,000	400,000	400,000	400,000
730646	Equipment Maintenance	-	-	-	4,000	4,000	4,000	4,000	4,000
730688	Expert Witness Fee and Mileage	-	5,000	4,542	5,000	5,000	5,000	5,000	5,000
		1,413,853	1,760,945	1,504,799	1,689,520	1,835,837	1,834,020	1,834,020	1,834,020
Commodities									
750448	Postage - Standard Mailing	30,310	30,350	20,370	30,000	30,000	30,000	30,000	30,000
750581	Uniforms	-	-	-	250	250	250	250	250
750049	Computer Supplies	310	2,617	-	-	-	-	-	-
750119	Dry Goods and Clothing	472	1,008	-	1,000	1,000	1,000	1,000	1,000
750245	Incentives	-	-	750	-	10,000	-	-	-
750392	Metered Postage Expense	45,578	47,952	30,562	45,000	45,000	45,000	45,000	45,000
750399	Office Supplies	37,750	38,046	16,403	70,000	70,000	70,000	70,000	70,000
		114,420	119,973	68,086	146,250	156,250	146,250	146,250	146,250
Operating Expenses		**1,528,273**	**1,880,917**	**1,572,885**	**1,835,770**	**1,992,087**	**1,980,270**	**1,980,270**	**1,980,270**
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	1,634,489	1,554,992	1,198,790	1,798,186	1,798,186	2,393,301	2,372,243	2,425,942
772618	Equipment Rental	147,442	113,560	61,318	147,498	147,498	122,636	122,636	122,636
773535	Info Tech CLEMIS	28,547	29,308	15,069	29,031	29,031	30,139	30,139	30,139
773630	Info Tech Development	827,808	641,210	326,432	-	326,431	-	-	-
774636	Info Tech Operations	831,397	764,745	390,803	793,434	793,434	802,528	802,528	802,528
774637	Info Tech Managed Print Svcs	17,142	24,257	9,886	16,476	16,476	18,142	18,142	18,142
774677	Insurance Fund	9,981	9,922	4,938	10,188	10,188	10,595	10,595	10,595
778675	Telephone Communications	113,921	107,181	50,276	110,889	110,889	110,889	110,889	110,889
		3,610,726	3,245,176	2,057,514	2,905,702	3,232,133	3,488,230	3,467,172	3,520,871
Internal Support		**3,610,726**	**3,245,176**	**2,057,514**	**2,905,702**	**3,232,133**	**3,488,230**	**3,467,172**	**3,520,871**
Other Financing Uses									
Transfers Out									
788001	Transfers Out	-	228	-	-	-	-	-	-
		-	228	-	-	-	-	-	-
Other Financing Uses		-	228	-	-	-	-	-	-
Grand Total Expenditures		**6,870,403**	**7,037,567**	**5,085,233**	**6,978,110**	**7,462,358**	**8,100,560**	**8,061,773**	**8,231,550**

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Family Division	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Federal Grants									
610313	Federal Operating Grants	-	226,210	87,124	300,000	(100,000)	200,000	200,000	200,000
		-	226,210	87,124	300,000	(100,000)	200,000	200,000	200,000
State Grants									
615359	Child Care Subsidy	-	-	-	-	-	6,993,274	6,966,325	7,079,070
615572	State Capital Grants	-	12,743	-	-	-	-	-	-
		-	12,743	-	-	-	6,993,274	6,966,325	7,079,070
Charges for Services									
630035	Adoptive Info Request Fee	11,550	10,950	4,681	10,000	10,000	10,000	10,000	10,000
630105	Assessment Fees	-	-	-	-	-	-	-	-
630140	Board and Care	38,132	32,061	12,171	-	-	-	-	-
630385	Costs	3,514	93	-	500	500	500	500	500
630413	Court Service Fees Traffic	3,960	2,819	2,865	3,500	3,500	3,500	3,500	3,500
630441	CVR County Portion	640	493	309	500	500	500	500	500
630560	DNA Testing Fees	93	-	-	-	-	-	-	-
630574	Duplicate Record Fees	30	-	-	-	-	-	-	-
630840	Govt Benefit Board and Care	25,689	15,316	21,537	10,000	10,000	10,000	10,000	10,000
631253	Miscellaneous Revenue	170	1,108	88	-	-	-	-	-
631631	Psych Testing and Evaluation	-	27,000	-	-	-	-	-	-
631736	Refund Fees PD Def Attorney	3,533	-	-	-	-	-	-	-
631792	Reimb Clinical Evaluations	445	1,000	340	-	-	-	-	-
631883	Reimb State County Agent	180,533	180,533	-	180,533	180,533	-	-	-
632079	Service Fees	-	-	-	-	-	-	-	-
		268,289	271,374	41,991	205,033	205,033	24,500	24,500	24,500
Other Revenues									
670513	Prior Years Revenue	-	(321)	59,133	-	-	-	-	-
		-	(321)	59,133	-	-	-	-	-
Revenues		**268,289**	**510,006**	**188,247**	**505,033**	**105,033**	**7,217,774**	**7,190,825**	**7,303,570**
Other Financing Sources									
Transfers In									
695500	Transfers In	112,833	604,025	-	17,487	17,487	3,950,461	3,851,767	3,942,905
		112,833	604,025	-	17,487	17,487	3,950,461	3,851,767	3,942,905
Other Financial Sources		**112,833**	**604,025**	**-**	**17,487**	**17,487**	**3,950,461**	**3,851,767**	**3,942,905**
Grand Total Revenues		**381,122**	**1,114,031**	**188,247**	**522,520**	**122,520**	**11,168,235**	**11,042,592**	**11,246,475**

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Family Division	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	7,298,588	8,095,331	5,587,959	10,232,445	10,732,204	11,037,901	11,529,689	11,911,282
702030	Holiday	404,827	486,717	362,954	-	-	-	-	-
702050	Annual Leave	538,030	584,316	295,298	-	-	-	-	-
702073	Parental Leave	48,042	22,154	37,671	-	-	-	-	-
702080	Sick Leave	158,717	213,860	380,827	-	-	-	-	-
702120	Jury Duty	-	1,861	313	-	-	-	-	-
702140	Other Miscellaneous Salaries	61	1,350	146,150	-	123,000	-	-	-
702190	Workers Compensation Pay	3,906	-	164	-	-	-	-	-
702200	Death Leave	10,674	14,412	10,798	-	-	-	-	-
702240	Salary Adjustments	(23,400)	(10,800)	-	-	-	-	-	-
702300	Disaster Non-Prod Salaries	1,325	3,069	-	-	-	-	-	-
712020	Overtime	28,821	18,077	13,039	31,000	31,000	31,000	31,000	31,000
712090	On Call	-	666	31,262	-	-	-	-	-
		8,469,590	9,431,013	6,866,434	10,263,445	10,886,204	11,068,901	11,560,689	11,942,282
Fringe Benefits									
722750	Workers Compensation	34,044	28,605	20,643	41,154	41,154	28,002	29,278	30,254
722760	Group Life	18,926	20,866	14,651	22,379	22,379	24,080	25,119	25,901
722770	Retirement	2,013,802	2,222,119	1,763,527	2,469,367	2,469,367	2,528,989	1,597,791	1,673,259
722780	Hospitalization (Personnel)	1,465,097	1,589,742	1,008,872	1,634,868	1,634,868	2,391,810	2,540,382	2,704,477
722790	Social Security	616,513	686,045	495,709	752,330	752,330	809,937	845,714	873,201
722800	Dental	91,548	103,671	66,836	107,245	107,245	114,894	120,291	126,272
722810	Disability	130,570	146,190	102,500	155,421	155,421	167,238	174,605	180,252
722820	Unemployment Insurance (Personnel)	9,560	4,503	3,363	5,422	5,422	5,507	5,523	5,468
722850	Optical	2,567	4,465	3,111	7,608	7,608	16,813	17,651	18,520
722900	Fringe Benefit Adjustments	-	-	-	-	161,675	7,933	7,933	7,933
722830	Health Savings Account - ER	331	1,102	24,206	-	-	24,100	24,100	24,100
		4,382,956	4,807,306	3,503,417	5,195,795	5,357,469	6,119,302	5,388,388	5,669,637
Personnel		**12,852,546**	**14,238,319**	**10,369,850**	**15,459,239**	**16,243,673**	**17,188,203**	**16,949,077**	**17,611,919**
Operating Expenses									
Contractual Services									
730926	Indirect Costs	246,629	569,700	317,324	98,293	98,293	98,293	98,293	98,293
730982	Interpreter Fees	56,295	57,111	49,182	55,800	55,800	75,800	75,800	75,800
731059	Laundry and Cleaning	535	265	70	-	-	-	-	-
731101	Library Continuations	-	95	-	-	-	-	-	-
731213	Membership Dues	8,376	8,427	8,181	11,000	11,000	11,000	11,000	11,000
731346	Personal Mileage	67,989	84,290	42,595	80,867	80,867	80,867	80,867	80,867
731388	Printing	3,543	5,608	2,839	12,108	12,108	12,108	12,108	12,108
731416	Priv Institutions Residential	1,960,695	1,590,607	1,842,326	5,095,618	5,095,618	5,095,618	5,095,618	5,095,618
731458	Professional Services	195,127	474,933	283,128	265,756	303,790	265,756	265,756	265,756
731577	Refund Prior Years Revenue	10,815	2,284	34	-	-	-	-	-
731780	Software Support Maintenance	550	650	300	26,000	26,794	26,000	26,000	26,000
731843	State Institutions	899,167	1,104,640	412,189	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
731941	Training	45	3,423	1,900	2,000	2,000	2,000	2,000	2,000

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Family Division	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
731962	Transcript on Appeals	16,946	61,026	51,662	50,000	50,000	65,000	65,000	65,000
732018	Travel and Conference	25,165	18,287	13,014	23,800	23,800	23,800	23,800	23,800
732020	Travel Employee Taxable Meals	69	20	76	-	-	-	-	-
732158	Witness Fees and Mileage	-	-	-	500	500	500	500	500
732165	Workshops and Meeting	502	1,411	-	3,000	3,000	3,000	3,000	3,000
730037	Adj Prior Years Exp	-	23,874	-	-	-	-	-	-
730072	Advertising	8,842	14,120	9,848	15,000	15,000	15,000	15,000	15,000
730373	Contracted Services	-	90	-	-	-	-	-	-
730422	Court Transcripts	943	5,611	3,436	8,000	8,000	8,000	8,000	8,000
730450	Defense Atty Fees	472,950	894,123	544,821	1,050,000	710,000	1,635,000	2,360,000	2,360,000
730471	Defense Atty Fees Paternity	7,990	3,171	1,925	10,000	10,000	10,000	10,000	10,000
730478	Defense Atty Fees PPO	19,313	88,845	45,473	66,472	66,472	66,472	66,472	66,472
730485	Defense Atty Fees Support	19,273	48,180	28,260	40,000	40,000	40,000	40,000	40,000
730527	Direct Client Services	-	11	43	-	-	-	-	-
730555	Education Programs	910	-	-	-	-	-	-	-
730646	Equipment Maintenance	-	296	-	4,000	4,000	4,000	4,000	4,000
730688	Expert Witness Fee and Mileage	20,513	24,636	21,125	195,000	195,000	195,000	195,000	195,000
730723	Fees Guardian Ad Litem	310,941	586,305	544,199	600,000	540,000	640,000	640,000	640,000
731895	Tariff Expenses	-	-	699	-	211	-	-	-
		4,354,121	5,672,039	4,224,648	9,713,214	9,352,253	10,373,214	11,098,214	11,098,214
Commodities									
750539	Testing Materials	6,573	7,058	2,539	21,250	21,250	21,250	21,250	21,250
750049	Computer Supplies	380	194	-	-	-	-	-	-
750119	Dry Goods and Clothing	607	472	-	2,500	2,500	2,500	2,500	2,500
750154	Expendable Equipment	2,169	15,317	18,344	21,000	39,871	21,000	21,000	21,000
750245	Incentives	4,088	5,281	1,988	6,000	6,000	6,000	6,000	6,000
750392	Metered Postage Expense	1,323	1,621	1,119	2,000	2,000	2,300	2,369	2,440
750399	Office Supplies	34,794	40,977	21,745	36,000	36,000	36,000	36,000	36,000
		49,934	70,918	45,735	88,750	107,621	89,050	89,119	89,190
Lease Expense									
760130	Leased Asset	544	-	-	-	-	-	-	-
		544	-	-	-	-	-	-	-
Operating Expenses		**4,404,599**	**5,742,957**	**4,270,383**	**9,801,964**	**9,459,874**	**10,462,264**	**11,187,333**	**11,187,404**
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	1,088,277	1,539,031	843,206	1,264,809	1,264,809	630,180	624,624	638,722
772618	Equipment Rental	108,033	117,547	58,727	109,771	109,771	125,324	125,324	125,324
773630	Info Tech Development	59,133	3,556	142	-	142	-	-	-
774636	Info Tech Operations	1,024,642	1,029,814	528,027	1,054,651	1,054,651	1,055,677	1,055,677	1,055,677
774637	Info Tech Managed Print Svcs	50,855	38,273	14,011	49,612	49,612	45,859	45,859	45,859
774677	Insurance Fund	132,511	57,573	28,654	59,113	59,113	58,275	58,275	58,275

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Division:	Family Division	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
775754	Maintenance Department Charges	-	8,793	-	-	-	-	-	-
776661	Motor Pool	1,390	727	415	1,100	1,100	805	805	805
778675	Telephone Communications	158,126	160,235	97,709	186,679	186,679	186,846	186,846	186,846
		2,622,967	2,955,548	1,570,889	2,725,735	2,725,877	2,102,966	2,097,410	2,111,508
Internal Support		**2,622,967**	**2,955,548**	**1,570,889**	**2,725,735**	**2,725,877**	**2,102,966**	**2,097,410**	**2,111,508**
Other Financing Uses									
Transfers Out									
788001	Transfers Out	6,628,437	10,034,008	3,114,683	6,853,352	6,853,352	6,853,964	6,853,964	6,853,964
		6,628,437	10,034,008	3,114,683	6,853,352	6,853,352	6,853,964	6,853,964	6,853,964
Other Financing Uses		6,628,437	10,034,008	3,114,683	6,853,352	6,853,352	6,853,964	6,853,964	6,853,964
Grand Total Expenditures		**26,508,549**	**32,970,832**	**19,325,805**	**34,840,290**	**35,282,776**	**36,607,397**	**37,087,784**	**37,764,794**

Department:	Circuit Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Budget Recommendation - Categorical Variance

Note: Budget Amendments are through May.	FY 2026		FY2027	Inc./(Dec.) FY 2026 Amended to FY 2027 Co. Exec.Rec.		FY2028	Inc./(Dec.) FY 2027 Rec. to FY 2028 Co. Exec.Rec.		FY2029	Inc./(Dec.) FY 2028 Rec. to FY 2029 Co. Exec.Rec.	
Account Number/Description	**Adopted Budget**	**Amended Budget***	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**
Revenues											
Federal Grants	300,000	(100,000)	200,000	300,000	-300.00%	200,000	-	0.00%	200,000	-	0.00%
State Grants	-	-	7,075,661	7,075,661	0.00%	7,049,731	(25,930)	-0.37%	7,168,723	118,992	1.69%
Intergovernmental Program Reimbursement	200,500	200,500	1,114,980	914,480	456.10%	1,114,980	-	0.00%	1,114,980	-	0.00%
Charges for Services	924,133	924,133	743,600	(180,533)	-19.54%	743,600	-	0.00%	743,600	-	0.00%
Transfers In	17,487	17,487	3,967,934	3,950,447	22590.76%	3,869,458	(98,476)	-2.48%	3,961,921	92,463	2.39%
Grand Total Revenues	1,442,120	1,042,120	13,102,175	12,060,055	1157.26%	12,977,769	(124,406)	-0.95%	13,189,224	211,455	1.63%
Expenditures											
Salaries	22,039,384	22,672,643	23,538,610	865,967	3.82%	24,539,414	1,000,804	4.25%	25,386,447	847,033	3.45%
Fringe Benefits	11,212,540	11,374,215	13,083,164	1,708,949	15.02%	11,521,440	(1,561,724)	-11.94%	12,137,366	615,925	5.35%
Contractual Services	11,863,084	11,726,861	12,822,584	1,095,723	9.34%	13,492,584	670,000	5.23%	13,442,584	(50,000)	-0.37%
Commodities	292,100	650,487	292,400	(358,087)	-55.05%	292,469	69	0.02%	292,540	71	0.02%
Internal Services	6,602,121	7,014,764	6,519,810	(494,953)	-7.06%	6,490,158	(29,653)	-0.45%	6,565,703	75,545	1.16%
Transfers Out	6,973,352	6,973,352	6,853,964	(119,388)	-1.71%	6,853,964	-	0.00%	6,853,964	-	0.00%
Grand Total Expenditures	58,982,581	60,412,322	63,110,533	2,698,211	4.47%	63,190,029	79,496	0.13%	64,678,604	1,488,575	2.36%

CIRCUIT COURT (Page 67)
BUDGET HIGHLIGHTS
FY 2027/2028/2029 COUNTY EXECUTIVE RECOMMENDED BUDGET

FY 2027 REVENUES

- Federal Grants reflects an increase for Child Parent Legal Representative Grant (Res. #2025-5878) of $300,000 which is due to the timing of an internal correction to the grant budget amendment (BA-0001323).
- State Grants increase of $7,075,661 is due to a reallocation from the Non-Departmental budget for the State reimbursement of Child Care Fund qualified expenditures.
- Intergovernmental Program reflects an increase of $914,480 which reflects the reallocation from the Non-Departmental budget for the State reimbursement of the judges' salaries.
- Charges for Services decreased ($180,533) in the net collection of Reimb. State County Agent, which is offset by additional funds being received in the Child Care Fund.
- Transfers In increased $3,950,447 due to a reallocation from the Non-Departmental budget. This funding represents the annual transfer to support Child Care Fund expenditures that are not reimbursed by the State.

FY 2027 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation charges are governed by their respective union agreements.
  Other changes include personnel requests for one (1) Full-Time Eligible (FTE) Adult Treatment Court Community Service Coordinator, one (1) FTE Adult Treatment Court Office Specialist, and one (1) part-time Court Administration Judicial Clerk.
- Contractual Services increase of $1,095,723 is primarily the result of an increase in Defense Attorney Fees $925,000 to cover increased caseloads and associated costs. Also, Visiting Judges increased $155,000 to assist with the ongoing case backlog. Additional increases include: Transcript on Appeals increased $75,000, and Interpreter Fees increased $104,000, to accommodate statutory changes; and Fees Guardian Ad Litem increased $100,000 for Child Parent Legal Representative Grant (Res. #2025-5878) which is due to the timing of an internal correction to the grant budget amendment. Partially offset by reductions of ($76,795) in Special Projects from a carryforward for Polycom's for a one-time request from FY2025 (Res. #2025-5365), ($178,520) in Professional Services for a one-time request for supplemental funding for the Adult Treatment Court Program.
- Commodities decrease of ($358,087) is primarily due to a reduction of ($348,387) in Expendable Equipment for a one-time carryforward (Res. #2025-5365) of $348,387 to purchase furniture for judicial chambers, various courtrooms and staff areas

and a decrease in Incentives of ($10,000) due to a FY2026 3rd quarter budget amendment request for additional funding for the Adult Treatment Court Grant (Res. #2026-6153).

- Internal Services reflect a net decrease of ($494,953). Info Tech Development ($369,262) and Maintenance Department Charges ($43,381) decreased as the appropriations are budgeted in Non-Departmental and transferred as needed per the General Appropriations Act. Building Space Cost Allocation decreased ($119,808) as Facilities Maintenance & Operations determines the rates for each building based on estimated costs to operate and maintain the facilities. The FY 2027 building rates have been adjusted as the rates are based on full cost recovery for building maintenance and operations. Partially offset by an increase of $44,435 for Info Tech Operations due to allocation and usage adjustments.
- Transfers Out decreased by ($119,388), reflecting a one-time transfer of $120,000 for recommended security updates for impacted courtrooms, which was offset by an increase in transfer to the Child Care Fund of $600.

FY 2028 REVENUES

- State Grants decrease of ($25,930) is based on the State reimbursement of Child Care Fund qualified expenditures.
- Transfers In decrease of ($98,476) is based on the annual transfer for the Child Care Fund expenditures that are not reimbursed by the State.

FY 2028 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation charges are governed by their respective union agreements. The budget also incorporates projected salary step increases. Additionally, Retirement Fringe reflects a reduction resulting from the phased expiration of the Retiree Healthcare Refunding Bonds, Series 2013A and 2013B. As each bond series reaches maturity, the associated debt service requirements are eliminated, reducing retirement fringe costs in subsequent fiscal years.
- Contractual Services net increase of $670,000 is due to an increase in Defense Atty Fees of $725,000 to cover increased caseloads and associated costs. Partially offset by a decrease of ($55,000) due to a reduction in Visiting Judges usage for caseload backlog.
- Internal Services increased $29,653 due to Building Space Cost Allocation; rates are based on full cost recovery for building maintenance and operations.

FY 2029 REVENUES

- State Grants increase of $118,992 is based on the State reimbursement of Child Care Fund qualified expenditures.
- Transfers In increase of $92,463 is based on the annual transfer for the Child Care Fund expenditures that are not reimbursed by the State.

FY 2029 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation charges are governed by their respective union agreements. The budget also incorporates projected salary step increases.
- Contractual Services decrease of ($50,000) is due to a reduction in Visiting Judges usage for caseload backlog.
- Internal Services increase of $75,545 is for Building Space Cost Allocation; rates are based on full cost recovery for building maintenance and operations.

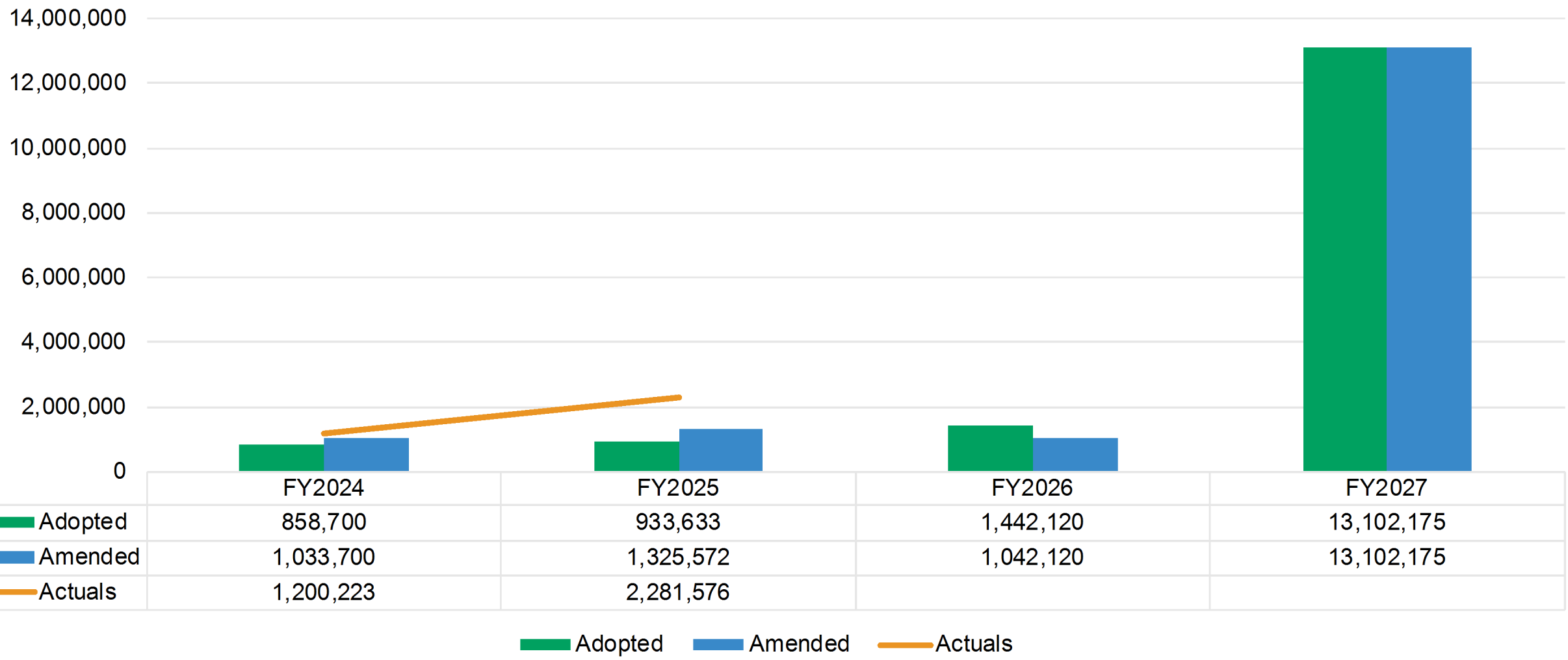
Budget Hearing
Circuit Court

Triennial Budget: FY2027 – FY2029

August 6, 2026

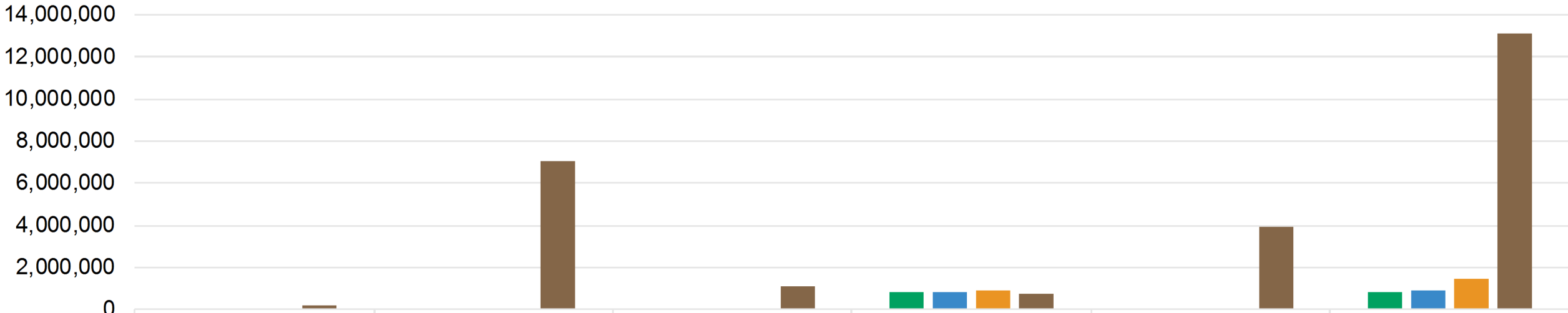


Court Revenues Budget vs. Actuals



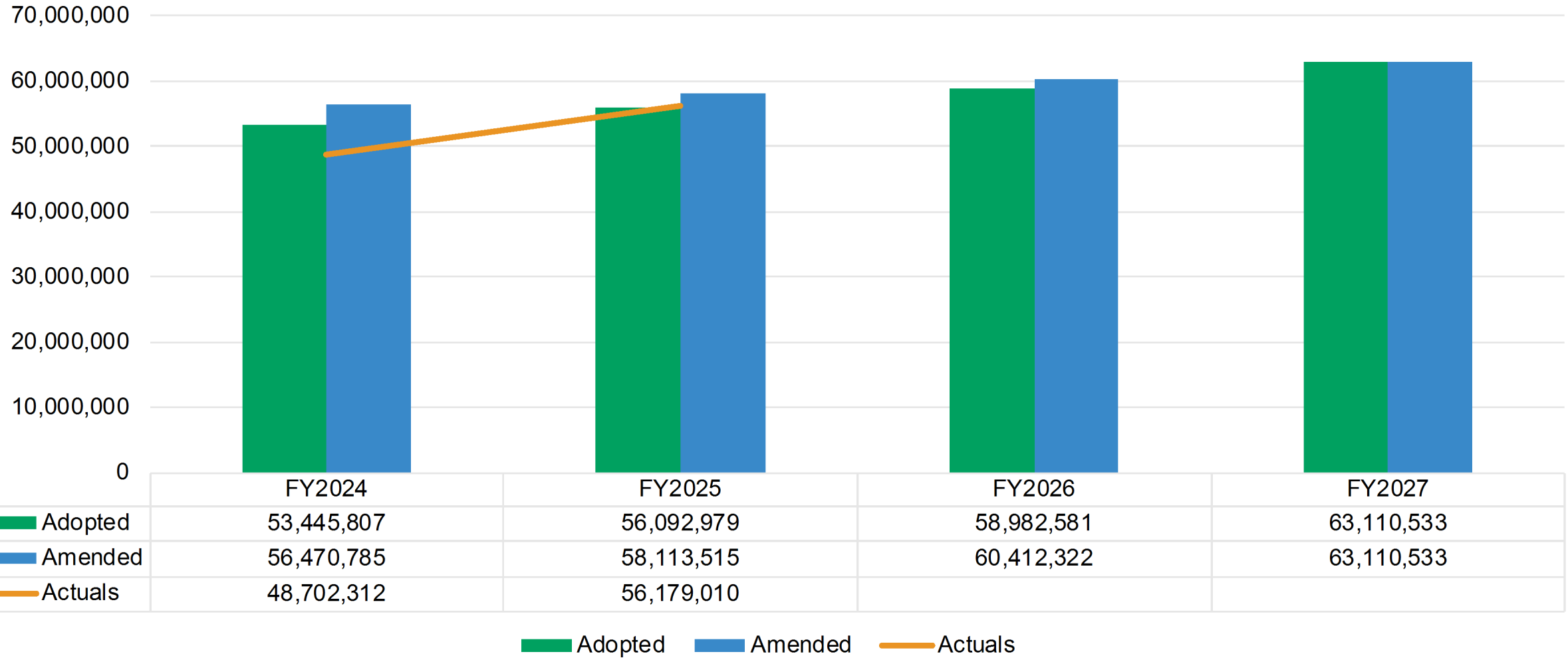
	FY2024	FY2025	FY2026	FY2027
Adopted	858,700	933,633	1,442,120	13,102,175
Amended	1,033,700	1,325,572	1,042,120	13,102,175
Actuals	1,200,223	2,281,576		

Court Revenues (Adopted Budget)



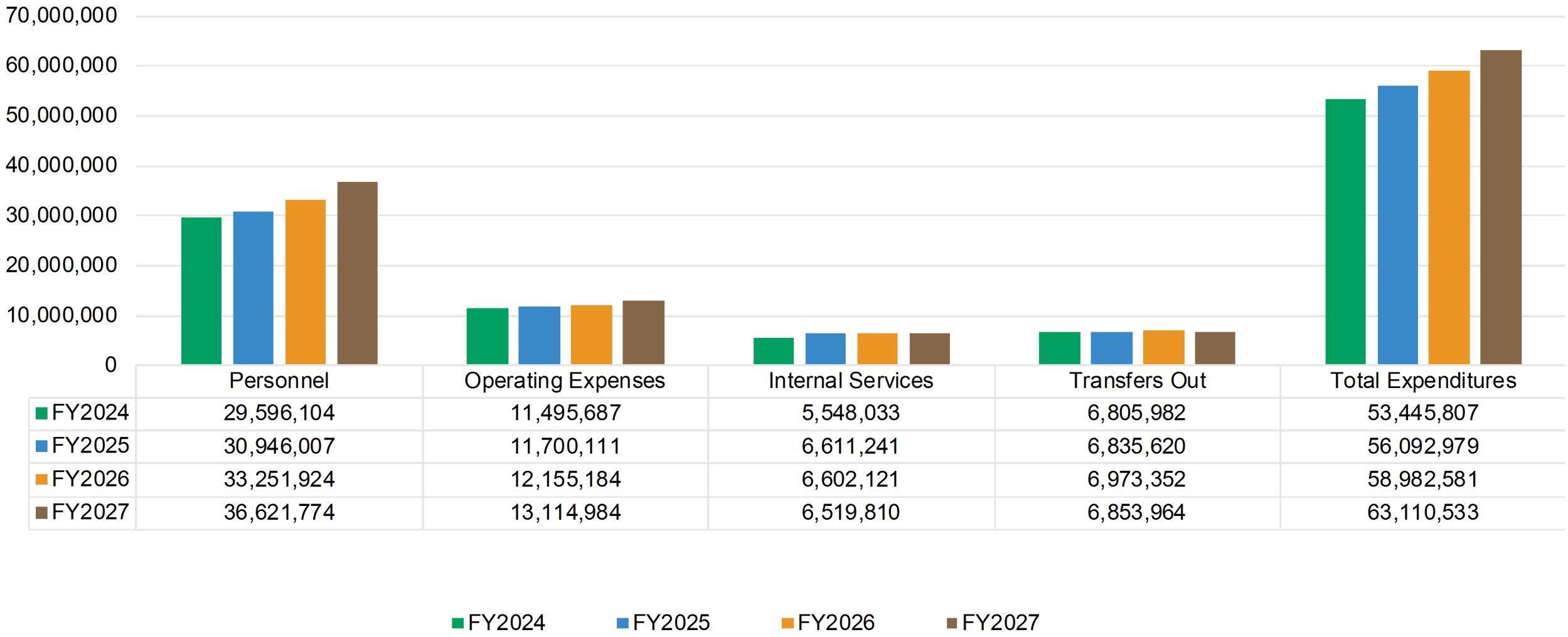
	Federal Grants	State Grants	Intergovernmental Program Reimbursement	Charges for Services	Transfers In	Total Revenues
FY2024	-	-	-	854,200	-	858,700
FY2025	-	-	-	804,133	-	933,633
FY2026	-	-	-	924,133	17,487	1,442,120
FY2027	200,000	7,075,661	1,114,980	743,600	3,967,934	13,102,175

Court Expenditures Budget vs. Actuals



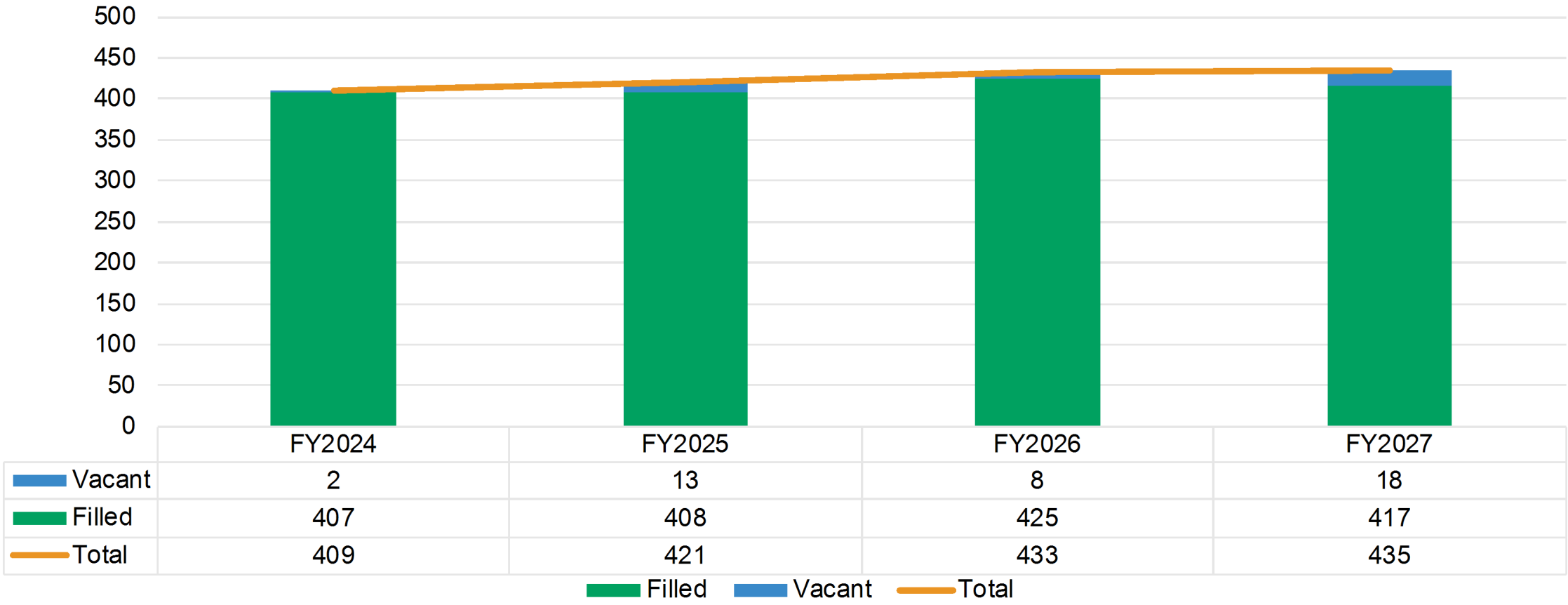
	FY2024	FY2025	FY2026	FY2027
Adopted	53,445,807	56,092,979	58,982,581	63,110,533
Amended	56,470,785	58,113,515	60,412,322	63,110,533
Actuals	48,702,312	56,179,010		

Court Expenditures (Adopted Budget)



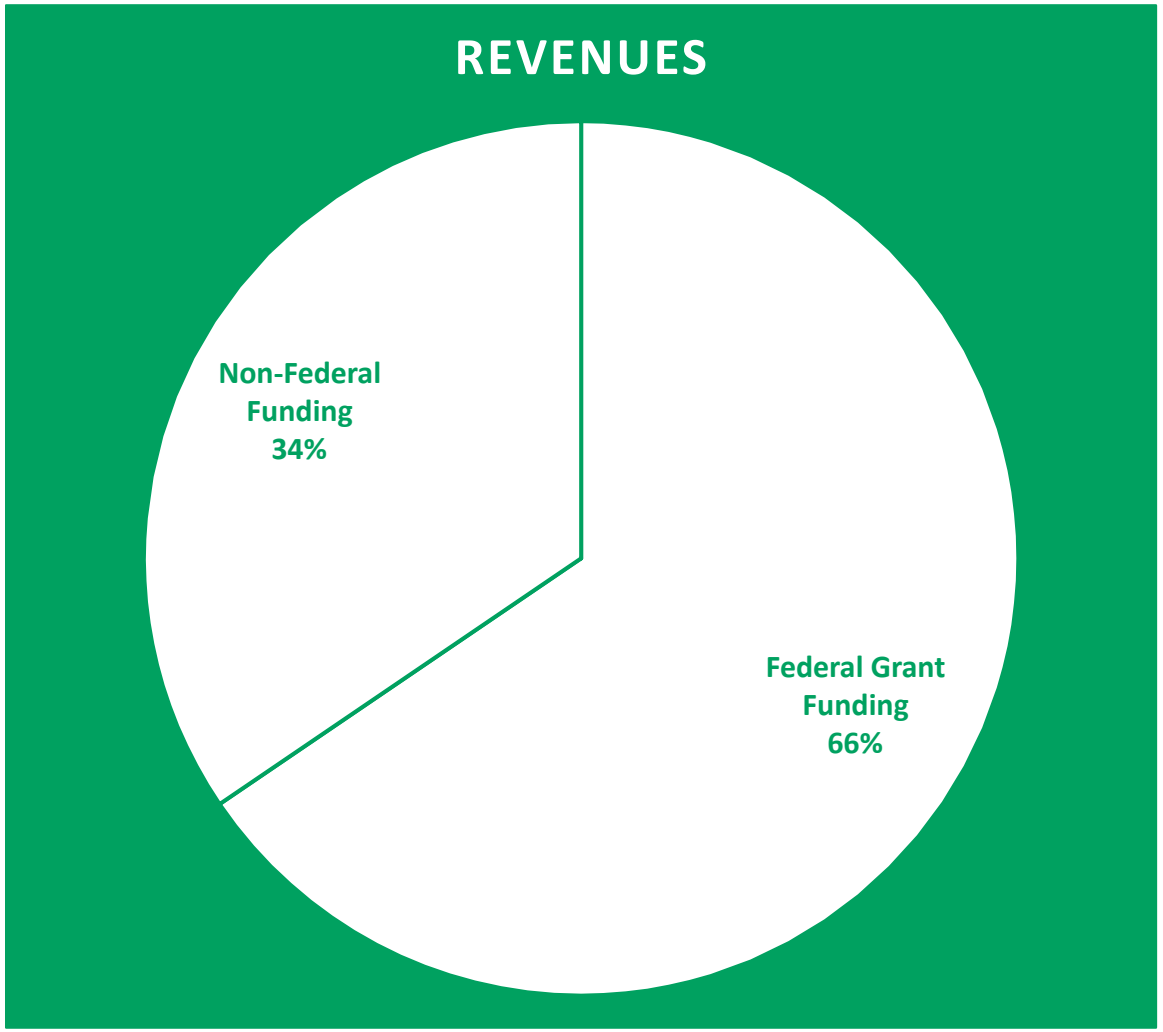
	Personnel	Operating Expenses	Internal Services	Transfers Out	Total Expenditures
FY2024	29,596,104	11,495,687	5,548,033	6,805,982	53,445,807
FY2025	30,946,007	11,700,111	6,611,241	6,835,620	56,092,979
FY2026	33,251,924	12,155,184	6,602,121	6,973,352	58,982,581
FY2027	36,621,774	13,114,984	6,519,810	6,853,964	63,110,533

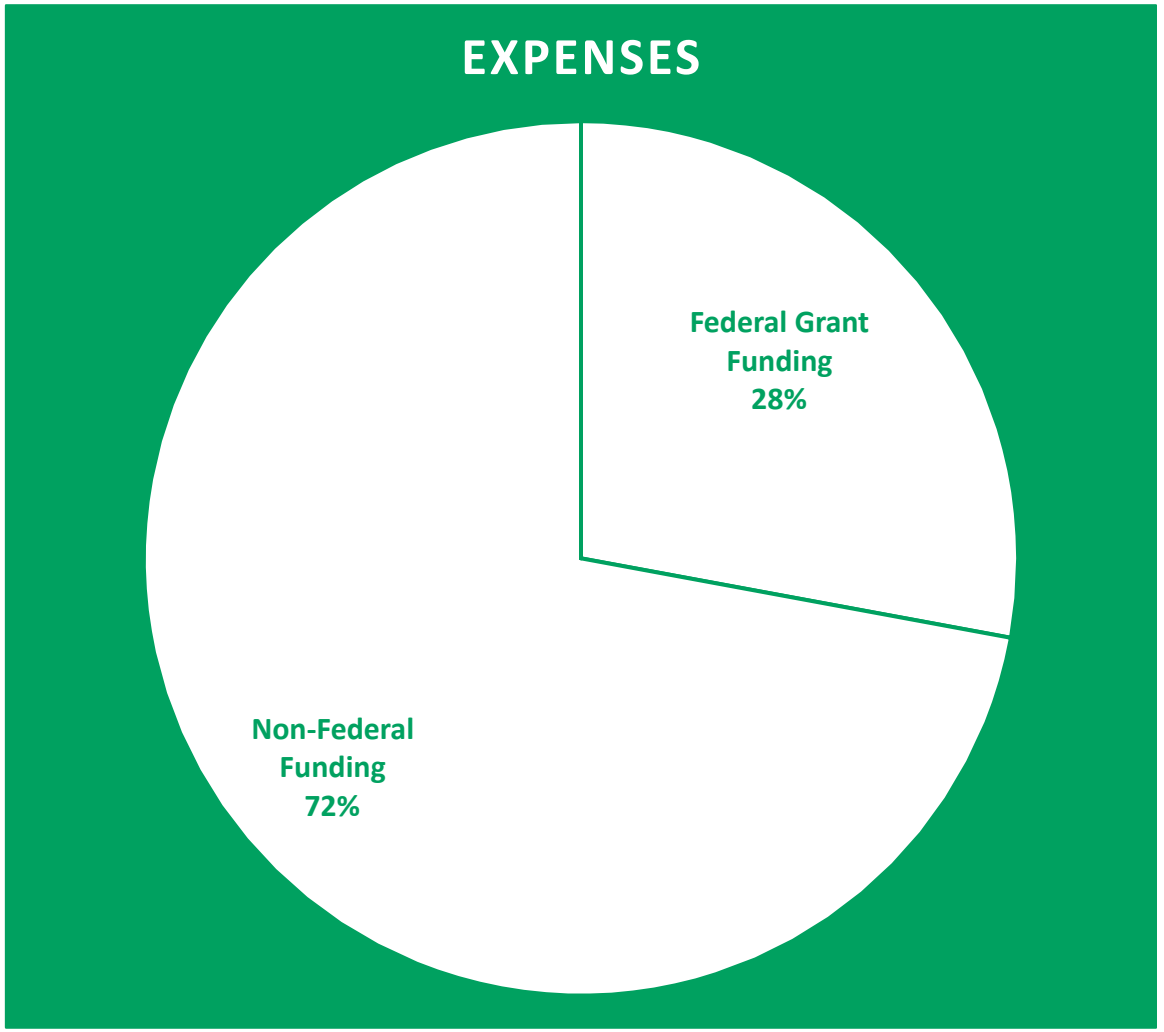
Personnel



	FY2024	FY2025	FY2026	FY2027
Vacant	2	13	8	18
Filled	407	408	425	417
Total	409	421	433	435

Impact of Federal Grants on Budget





The Circuit Court

The Sixth Judicial Circuit Court is part of the Michigan's One Court of Justice and one of 57 Circuit Courts in the state.

The Circuit Court holds the broadest powers of any trial court.

In Oakland County there are 20 elected Circuit Court Judges, 8 Juvenile Referees, and 19 Friend of the Court Referees.

There are two distinct case type divisions: Civil/Criminal (12 Judges) and Family (8 Judges).

Two Civil Criminal Division judges are assigned to the specialized Business Court docket.



2025 Caseload Statistics

Civil/Criminal

Beginning Pending – **6,427**
New Filings – **12,334**
Reopened – **1,302**
Case Dispositions – **12,982**
Ending Pending – **7,081**

Domestic

Beginning Pending – **2,238**
New Filings – **4,683**
Reopened **- 104**
Case Dispositions – **4,878**
Ending Pending **– 2,147**

Juvenile

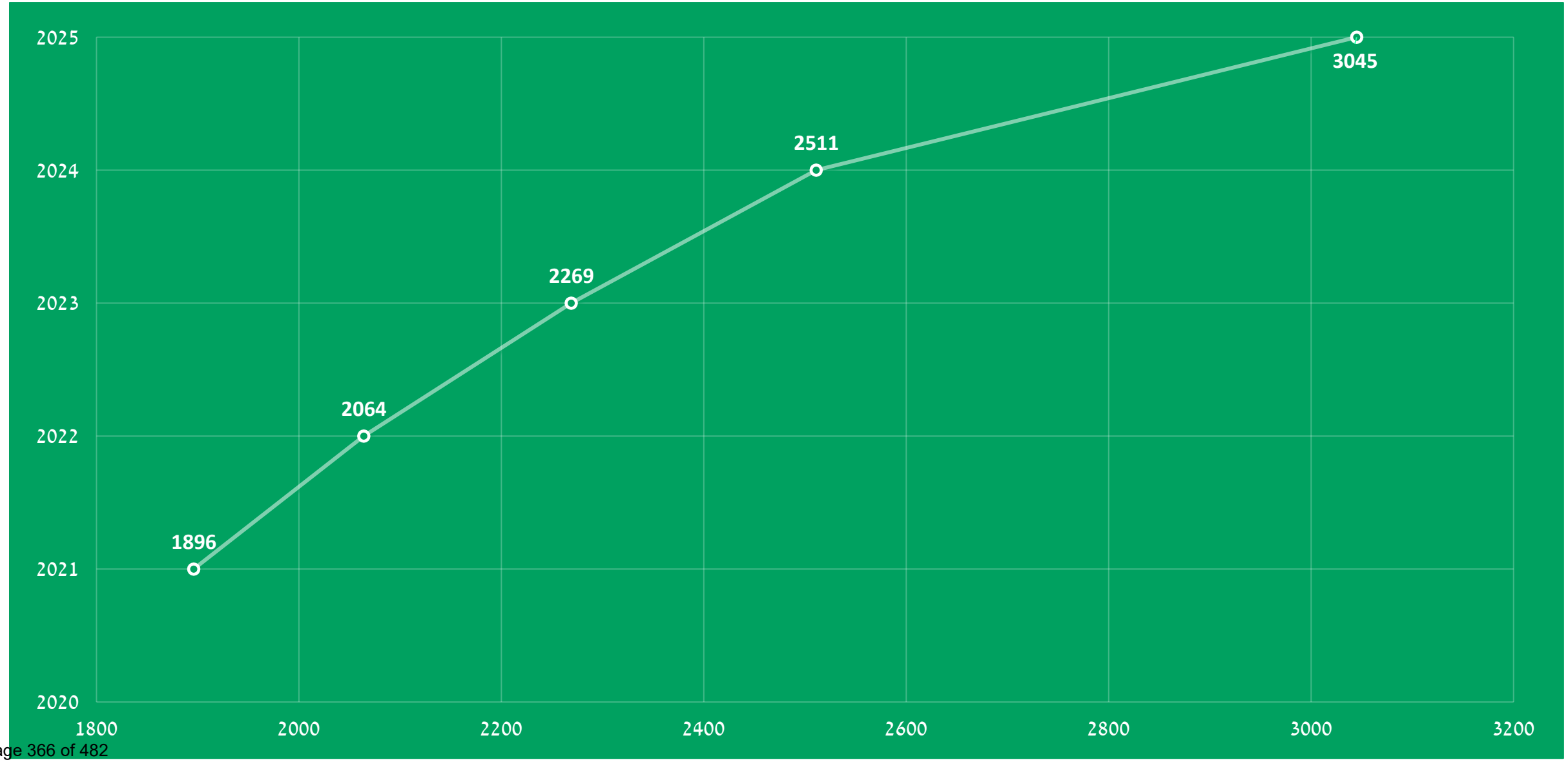
Beginning Pending - **695**
New Filings – **2,207**
Reopened - **84**
Case Dispositions – **2,237**
Ending Pending – **748**

2025 Total All New Filings: **22,539**

2019 Total All New Filings: **22,347**

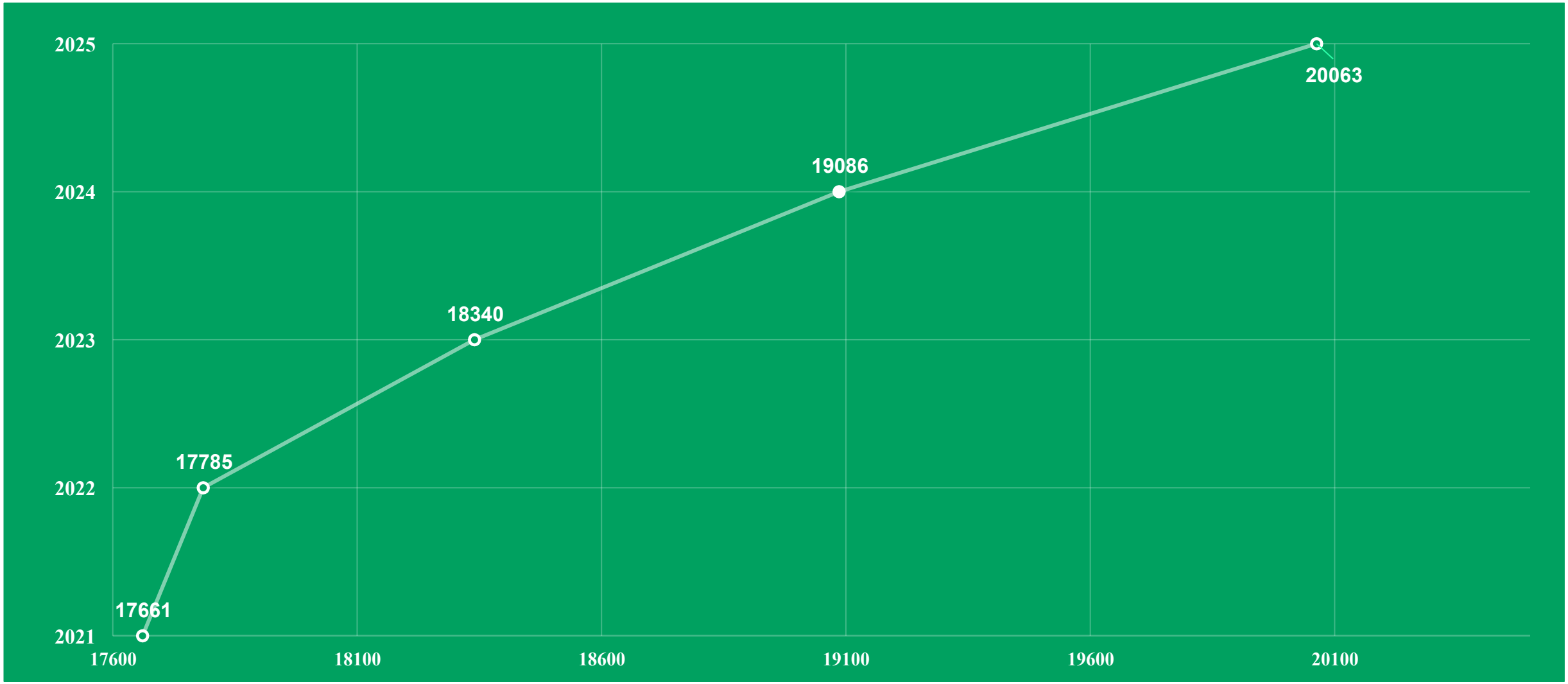
Personal Protection Order Cases

New Filings/Reopened/Pending



Civil Criminal Total Caseload

New Filings/Reopened/Pending



Judicial Resource Report

Oakland County

Initial estimates indicate that the 6th Circuit and Oakland County Probate Courts need 39.55 judges to appropriately handle the workload. These courts currently have 24 judges with an outstanding need of 15.55 judges. The SCAO estimates that the average workload per judge is 165%. The SCAO determined that no recommendations were necessary for the 52nd District Court in Oakland County; therefore, it has been excluded from this analysis.

Recommendation:
The SCAO recommends the addition of four circuit judgeships. Additionally, initial estimates in the 6th Circuit Court indicate that the court has significantly more referees relative to their caseload than other courts.

Current Judgeships	24
2025 SCAO Recommendation	+4 Circuit Judgeships
Total Judgeships	28

The resulting workload per judge would be 141% if four circuit judgeships were added to the 6th Circuit Court.

Revised recommendations show a minimum of
4 Circuit Court Judges Needed

Mandates Affecting Budget

- The Michigan Supreme Court in *People v. Taylor* and *People v. Czarnecki* (MSC Docket Nos 166428; 166654) found that mandatory life sentences for 19–20-year-old offenders is unconstitutional. The Court must resentence on qualifying cases. This happened already for those under 19 but the expanding age means a greater number of old and very complex legal issues will be coming before the Court. It will make use of our Visiting Judge and a dedicated Judicial Staff Attorney even more important.

- The Legislature approved changes to the rate paid for court transcripts under HB5046. This change became effective April 1, 2025. A Corporation Counsel review of this change along with actuals have indicated that the Court budget will need additional funding to meet this mandate. Methods to reduce costs are being explored.

Approved Budget Requests

Request	Increase	Reason
Security Upgrades	0	The number one priority of the Circuit Court Bench is the safety of all who enter the courthouse. We request no additional funding in FY27 to meet this need as we have funds left from FY26 request and understand the bond funds may be used to this end.
Visiting Judge(s)	$155,000	As reflected in the Michigan Supreme Court's Judicial Resource Report, the Court is not adequately resourced for judges to handle the current and ever-growing caseload.
Judicial Clerk - PTNE	$28,000	The Visiting Judge docket will need clerical support to capture the record, check in litigants, etc.
Defense Attorney Juvenile Pod	$725,000	This item continues a discussion with additional funding increases planned for FY28 and FY29. New legislation signed in July will impact some case types.
Juvenile PPO Office Support Clerk	$76,082	This position was approved and filled already – THANK YOU!

Approved Budget Requests

Request	Requested Increase	Reason
Transcripts	$75,000	Increased amount needed to cover added cost and volume of transcripts required on appeal.
Interpreter Increase	$35,000	Increase in number of requests and to shorten cancellation window to accommodate scheduling.
ATC Staff Positions moved to GF from Grant	$218,800	Needed to maintain program viability due to loss of OCHN grant.

Questions



Probate Court

The Probate Court oversees matters involving estates, trusts, guardianships, conservatorships, and mental health treatment proceedings. Its operations focus on protecting vulnerable residents, ensuring lawful management of estates, and supporting individuals in need of supervised care.

Divisions:

- **Administration** – Provides overall management, scheduling, financial operations, records, and judicial support services for Probate Court functions.
- **Estates and Mental Health** – Handles administration of decedent estates, trust matters, adult and minor guardianships, conservatorships, and mental health treatment petitions, with emphasis on legal protections and due process.

Department:	Probate Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Intergovernmental Program Reimbursement									
626653	Probate Judges Salaries	-	-	-	-	-	816,384	816,384	816,384
		-	-	-	-	-	816,384	816,384	816,384
Charges for Services									
630007	Account Filings Probate	22,480	15,220	200	20,000	20,000	20,000	20,000	20,000
630063	Ancillary Fees	5,012	-	-	100	100	100	100	100
630098	Application and Admin Fee	250	150	250	200	200	200	200	200
630210	Certified Copies	179,846	152,116	51,940	175,000	175,000	175,000	175,000	175,000
630789	Foreign Letter Ancillary	170	70	340	125	125	125	125	125
630854	Gross Estate Fees	436,903	369,147	213,795	400,000	400,000	400,000	400,000	400,000
631015	Jury Fees	720	720	550	600	600	600	600	600
631141	Marriage Ceremony	16	6	14	50	50	50	50	50
631253	Miscellaneous Revenue	5,611	3,833	(620)	4,500	4,500	4,500	4,500	4,500
631260	Miscellaneous Petitions	23,320	15,340	260	20,500	20,500	-	-	-
631281	Motion Fees	4,690	17,470	44,560	3,900	3,900	42,800	42,800	42,800
631351	Objection	3,980	2,950	20	3,400	3,400	-	-	-
631526	Photostats	52,196	54,642	31,917	35,000	35,000	35,000	35,000	35,000
631736	Refund Fees PD Def Attorney	4	-	-	-	-	-	-	-
631967	Safe Deposit Fee	310	260	170	300	300	300	300	300
632177	Statement and Proof of Claim	15,080	12,680	-	15,000	15,000	-	-	-
632492	Will Deposits	8,800	6,850	3,675	9,000	9,000	9,000	9,000	9,000
		759,388	651,454	347,072	687,675	687,675	687,675	687,675	687,675
Other Revenues									
670114	Cash Overages	28	13	22	-	-	-	-	-
		28	13	22	-	-	-	-	-
Revenues		**759,416**	**651,467**	**347,094**	**687,675**	**687,675**	**1,504,059**	**1,504,059**	**1,504,059**
Grand Total Revenues		**759,416**	**651,467**	**347,094**	**687,675**	**687,675**	**1,504,059**	**1,504,059**	**1,504,059**
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	3,372,375	3,481,282	2,408,772	4,273,175	4,303,797	4,605,952	4,774,137	4,918,670
702030	Holiday	149,031	163,500	125,627	-	-	-	-	-
702050	Annual Leave	174,099	144,245	81,104	-	-	-	-	-
702073	Parental Leave	18,923	12,765	13,996	-	-	-	-	-
702080	Sick Leave	60,141	107,741	110,814	-	-	-	-	-
702140	Other Miscellaneous Salaries	-	49,500	6,000	-	-	-	-	-
702200	Death Leave	5,424	3,229	1,428	-	-	-	-	-
702300	Disaster Non-Prod Salaries	2,419	3,708	533	-	-	-	-	-
712020	Overtime	6,626	10,133	3,807	10,000	10,000	30,000	30,000	30,000
		3,789,039	3,976,103	2,752,081	4,283,175	4,313,797	4,635,952	4,804,137	4,948,670

Department:	Probate Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

* Please note: Unaudited Actuals and Amendments through May		FY 2024	FY 2025	FY 2026			FY 2027	FY 2028	FY 2029
Account Number/Description		Actuals	Actuals	Unaudited Actuals*	Adopted Budget	Amended Budget*	County Exec Recom.	County Exec Recom.	County Exec Recom.
Fringe Benefits									
722750	Workers Compensation	3,015	2,357	1,648	2,565	2,752	2,691	2,793	2,865
722760	Group Life	8,448	8,840	6,027	9,455	9,522	10,054	10,411	10,706
722770	Retirement	917,751	927,079	675,962	1,117,609	1,124,692	1,019,860	632,644	661,392
722780	Hospitalization (Personnel)	616,114	632,340	402,547	656,931	680,376	966,431	1,026,950	1,092,063
722790	Social Security	276,305	291,533	198,718	318,008	320,351	335,097	347,988	357,758
722800	Dental	36,540	38,975	24,164	39,746	41,366	49,933	52,284	54,809
722810	Disability	48,350	48,365	34,365	54,149	54,608	57,995	60,451	62,527
722820	Unemployment Insurance (Personnel)	3,475	1,684	1,144	1,884	1,899	1,932	1,937	1,924
722850	Optical	1,043	1,593	1,035	2,563	2,684	5,691	5,971	6,261
722830	Health Savings Account - ER	-	-	19,133	-	3,400	23,100	23,100	23,100
		1,911,040	1,952,766	1,364,742	2,202,910	2,241,650	2,472,784	2,164,529	2,273,405
Personnel		**5,700,079**	**5,928,869**	**4,116,822**	**6,486,085**	**6,555,447**	**7,108,736**	**6,968,666**	**7,222,076**
Operating Expenses									
Contractual Services									
730982	Interpreter Fees	11,363	8,730	4,658	12,000	12,000	12,000	12,000	12,000
731059	Laundry and Cleaning	75	60	40	-	-	100	100	100
731101	Library Continuations	11,152	11,018	1,560	15,000	15,000	15,000	15,000	15,000
731192	Medical Services Guardianship	111,388	92,850	55,038	110,000	110,000	110,000	110,000	110,000
731206	Medical Services Probate Exam	116,675	80,013	39,350	140,000	140,000	140,000	140,000	140,000
731213	Membership Dues	7,864	8,158	7,468	9,000	9,000	9,000	9,000	9,000
731241	Miscellaneous	-	-	15	-	-	-	-	-
731346	Personal Mileage	97	194	101	1,000	1,000	1,000	1,000	1,000
731388	Printing	7,495	12,822	2,881	10,000	10,000	30,000	10,000	10,000
731458	Professional Services	950	2,684	803	7,000	7,000	7,000	7,000	7,000
731577	Refund Prior Years Revenue	12	-	8	-	-	-	-	-
731780	Software Support Maintenance	-	-	-	80,500	80,500	80,500	80,500	80,500
731941	Training	-	225	-	-	-	-	-	-
731962	Transcript on Appeals	719	74	-	1,000	1,000	1,000	1,000	1,000
732018	Travel and Conference	8,411	5,437	5,455	22,000	22,000	22,000	22,000	22,000
732020	Travel Employee Taxable Meals	-	-	94	-	-	-	-	-
732081	Visiting Judges	16,600	71,700	52,300	104,000	104,000	31,200	31,200	31,200
730037	Adj Prior Years Exp	-	4,950	-	-	-	-	-	-
730072	Advertising	5,030	3,372	-	5,300	5,300	5,300	5,300	5,300
730226	Car Allowance	303	160	137	500	500	500	500	500
730240	Cash Shortage	4	55	10	-	-	-	-	-
730422	Court Transcripts	-	-	-	1,000	1,000	1,000	1,000	1,000
730450	Defense Atty Fees	341,498	344,148	213,373	381,552	381,552	381,552	381,552	381,552
730457	Defense Atty Fees Appellate	-	-	1,000	-	-	-	-	-
730478	Defense Atty Fees PPO	-	-	1,530	-	-	-	-	-
730485	Defense Atty Fees Support	-	-	450	-	-	-	-	-
730527	Direct Client Services	-	-	47	-	-	-	-	-
730646	Equipment Maintenance	255	135	-	1,000	1,000	1,000	1,000	1,000
730688	Expert Witness Fee and Mileage	-	250	-	1,000	1,000	1,000	1,000	1,000
730723	Fees Guardian Ad Litem	444,237	391,980	228,751	555,300	555,300	555,300	555,300	555,300

Department:	Probate Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
730828	Guardian Review-Adult	64,880	58,950	34,650	87,400	87,400	87,400	87,400	87,400
730835	Guardian Review-Minor	450	-	-	2,500	2,500	2,500	2,500	2,500
730205	Business Recruitment	(417)	-	-	-	-	-	-	-
		1,149,041	1,097,964	649,719	1,547,052	1,547,052	1,494,352	1,474,352	1,474,352
Commodities									
750581	Uniforms	-	-	19	-	-	5,000	1,000	1,000
750049	Computer Supplies	-	120	-	1,600	1,600	1,600	1,600	1,600
750119	Dry Goods and Clothing	530	1,040	-	400	400	400	400	400
750154	Expendable Equipment	308	24,188	3,040	12,000	26,631	12,000	12,000	12,000
750392	Metered Postage Expense	51,556	44,470	20,120	50,000	50,000	50,000	50,000	50,000
750399	Office Supplies	33,025	20,900	11,942	30,000	30,000	30,000	30,000	30,000
		85,419	90,718	35,121	94,000	108,631	99,000	95,000	95,000
Capital Outlay									
760126	Capital Outlay Miscellaneous	-	-	-	60,000	60,000	-	-	-
760160	Furniture and Fixtures	-	1,481	-	-	-	-	-	-
		-	1,481	-	60,000	60,000	-	-	-
Operating Expenses		**1,234,459**	**1,190,163**	**684,840**	**1,701,052**	**1,715,683**	**1,593,352**	**1,569,352**	**1,569,352**
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	554,537	782,020	690,099	1,035,148	1,035,148	1,028,362	1,019,313	1,042,387
772618	Equipment Rental	61,329	47,041	20,662	61,190	61,190	42,734	42,734	42,734
773535	Info Tech CLEMIS	9,486	-	-	18,972	18,972	-	-	-
773630	Info Tech Development	137,066	247,156	129,973	-	129,973	-	-	-
774636	Info Tech Operations	382,135	381,071	183,184	414,556	414,556	350,393	350,393	350,393
774637	Info Tech Managed Print Svcs	6,819	2,277	625	3,028	3,028	1,622	1,622	1,622
774677	Insurance Fund	64,043	59,242	29,484	60,825	60,825	51,997	51,997	51,997
775754	Maintenance Department Charges	2,421	24,112	3,744	-	2,206	-	-	-
778675	Telephone Communications	43,381	41,343	19,458	43,518	43,518	43,518	43,518	43,518
		1,261,217	1,584,261	1,077,228	1,637,237	1,769,416	1,518,626	1,509,577	1,532,651
Internal Support		**1,261,217**	**1,584,261**	**1,077,228**	**1,637,237**	**1,769,416**	**1,518,626**	**1,509,577**	**1,532,651**
Other Financing Uses									
Transfers Out									
788001	Transfers Out	-	73,104	-	-	-	-	-	-
		-	73,104	-	-	-	-	-	-
Other Financing Uses		-	73,104	-	-	-	-	-	-
Grand Total Expenditures		**8,195,756**	**8,776,397**	**5,878,890**	**9,824,374**	**10,040,546**	**10,220,714**	**10,047,595**	**10,324,078**

Department:	Probate Court	OAKLAND COUNTY, MICHIGAN
Division:	Probate Court Administration	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Intergovernmental Program Reimbursement									
626653	Probate Judges Salaries	-	-	-	-	-	816,384	816,384	816,384
		-	-	-	-	-	816,384	816,384	816,384
Charges for Services									
630854	Gross Estate Fees	-	110	-	-	-	-	-	-
		-	110	-	-	-	-	-	-
Revenues		**-**	**110**	**-**	**-**	**-**	**816,384**	**816,384**	**816,384**
Grand Total Revenues		**-**	**110**	**-**	**-**	**-**	**816,384**	**816,384**	**816,384**
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	1,931,420	1,957,820	1,319,728	2,238,696	2,269,318	2,401,419	2,457,687	2,509,688
702030	Holiday	69,988	73,940	57,828	-	-	-	-	-
702050	Annual Leave	68,821	59,869	25,146	-	-	-	-	-
702073	Parental Leave	7,531	5,729	(770)	-	-	-	-	-
702080	Sick Leave	26,167	46,169	48,485	-	-	-	-	-
702200	Death Leave	2,027	595	928	-	-	-	-	-
702300	Disaster Non-Prod Salaries	-	257	-	-	-	-	-	-
		2,105,954	2,144,379	1,451,346	2,238,696	2,269,318	2,401,419	2,457,687	2,509,688
Fringe Benefits									
722750	Workers Compensation	1,677	1,287	871	1,344	1,531	1,589	1,635	1,661
722760	Group Life	4,703	4,827	3,189	5,141	5,208	5,502	5,631	5,749
722770	Retirement	464,029	461,954	329,238	568,528	575,611	501,177	288,249	300,987
722780	Hospitalization (Personnel)	273,647	275,407	158,667	284,625	308,070	387,172	413,098	438,768
722790	Social Security	155,088	161,213	106,750	171,419	173,762	180,284	185,477	189,058
722800	Dental	16,359	16,708	12,062	16,811	18,431	20,171	21,218	22,207
722810	Disability	23,121	20,921	14,892	24,235	24,694	26,399	27,293	28,122
722820	Unemployment Insurance (Personnel)	1,591	775	497	805	820	830	825	816
722850	Optical	453	675	398	861	982	1,818	1,906	1,997
722830	Health Savings Account - ER	-	-	18,133	-	3,400	22,100	22,100	22,100
		940,668	943,767	644,698	1,073,769	1,112,509	1,147,043	967,433	1,011,466
Personnel		**3,046,622**	**3,088,147**	**2,096,044**	**3,312,465**	**3,381,827**	**3,548,462**	**3,425,119**	**3,521,154**
Operating Expenses									
Contractual Services									
731213	Membership Dues	-	-	534	-	-	-	-	-
731241	Miscellaneous	-	-	15	-	-	-	-	-
731346	Personal Mileage	49	40	-	500	500	500	500	500
731458	Professional Services	-	519	175	-	-	-	-	-

Department:	Probate Court	OAKLAND COUNTY, MICHIGAN
Division:	Probate Court Administration	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
732018	Travel and Conference	1,364	-	1,305	8,750	8,750	8,750	8,750	8,750
732020	Travel Employee Taxable Meals	-	-	94	-	-	-	-	-
		1,413	559	2,123	9,250	9,250	9,250	9,250	9,250
Commodities									
750581	Uniforms	-	-	19	-	-	-	-	-
750154	Expendable Equipment	-	23,635	3,040	-	3,040	-	-	-
		-	23,635	3,059	-	3,040	-	-	-
Operating Expenses		**1,413**	**24,194**	**5,182**	**9,250**	**12,290**	**9,250**	**9,250**	**9,250**
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	389,172	548,818	485,221	727,832	727,832	723,060	716,698	732,921
773630	Info Tech Development	8,865	-	41	-	41	-	-	-
774636	Info Tech Operations	50,486	54,179	24,296	61,102	61,102	48,591	48,591	48,591
774637	Info Tech Managed Print Svcs	1,540	844	69	1,510	1,510	189	189	189
774677	Insurance Fund	23,151	24,100	11,994	24,744	24,744	22,214	22,214	22,214
775754	Maintenance Department Charges	-	22,517	3,460	-	1,922	-	-	-
778675	Telephone Communications	17,120	15,523	6,909	17,289	17,289	17,289	17,289	17,289
		490,333	665,981	531,989	832,477	834,440	811,343	804,981	821,204
Internal Support		**490,333**	**665,981**	**531,989**	**832,477**	**834,440**	**811,343**	**804,981**	**821,204**
Other Financing Uses									
Transfers Out									
788001	Transfers Out	-	20,000	-	-	-	-	-	-
		-	20,000	-	-	-	-	-	-
Other Financing Uses		-	20,000	-	-	-	-	-	-
Grand Total Expenditures		**3,538,368**	**3,798,321**	**2,633,215**	**4,154,192**	**4,228,557**	**4,369,055**	**4,239,350**	**4,351,609**

Department:	Probate Court	OAKLAND COUNTY, MICHIGAN
Division:	Probate Estates and Mental Health	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Charges for Services									
630007	Account Filings Probate	22,480	15,220	200	20,000	20,000	20,000	20,000	20,000
630063	Ancillary Fees	5,012	-	-	100	100	100	100	100
630098	Application and Admin Fee	250	150	250	200	200	200	200	200
630210	Certified Copies	179,846	152,116	51,940	175,000	175,000	175,000	175,000	175,000
630789	Foreign Letter Ancillary	170	70	340	125	125	125	125	125
630854	Gross Estate Fees	436,903	369,037	213,795	400,000	400,000	400,000	400,000	400,000
631015	Jury Fees	720	720	550	600	600	600	600	600
631141	Marriage Ceremony	16	6	14	50	50	50	50	50
631253	Miscellaneous Revenue	5,611	3,833	(620)	4,500	4,500	4,500	4,500	4,500
631260	Miscellaneous Petitions	23,320	15,340	260	20,500	20,500	-	-	-
631281	Motion Fees	4,690	17,470	44,560	3,900	3,900	42,800	42,800	42,800
631351	Objection	3,980	2,950	20	3,400	3,400	-	-	-
631526	Photostats	52,196	54,642	31,917	35,000	35,000	35,000	35,000	35,000
631736	Refund Fees PD Def Attorney	4	-	-	-	-	-	-	-
631967	Safe Deposit Fee	310	260	170	300	300	300	300	300
632177	Statement and Proof of Claim	15,080	12,680	-	15,000	15,000	-	-	-
632492	Will Deposits	8,800	6,850	3,675	9,000	9,000	9,000	9,000	9,000
		759,388	651,344	347,072	687,675	687,675	687,675	687,675	687,675
Other Revenues									
670114	Cash Overages	28	13	22	-	-	-	-	-
		28	13	22	-	-	-	-	-
Revenues		**759,416**	**651,357**	**347,094**	**687,675**	**687,675**	**687,675**	**687,675**	**687,675**
Grand Total Revenues		**759,416**	**651,357**	**347,094**	**687,675**	**687,675**	**687,675**	**687,675**	**687,675**
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	1,440,955	1,523,462	1,089,044	2,034,479	2,034,479	2,204,533	2,316,450	2,408,982
702030	Holiday	79,043	89,560	67,799	-	-	-	-	-
702050	Annual Leave	105,279	84,376	55,958	-	-	-	-	-
702073	Parental Leave	11,392	7,036	14,766	-	-	-	-	-
702080	Sick Leave	33,974	61,572	62,329	-	-	-	-	-
702140	Other Miscellaneous Salaries	-	49,500	6,000	-	-	-	-	-
702200	Death Leave	3,397	2,633	499	-	-	-	-	-
702300	Disaster Non-Prod Salaries	2,419	3,451	533	-	-	-	-	-
712020	Overtime	6,626	10,133	3,807	10,000	10,000	30,000	30,000	30,000
		1,683,085	1,831,724	1,300,735	2,044,479	2,044,479	2,234,533	2,346,450	2,438,982
Fringe Benefits									
722750	Workers Compensation	1,338	1,070	777	1,221	1,221	1,102	1,158	1,204
722760	Group Life	3,745	4,012	2,838	4,315	4,315	4,552	4,780	4,957

Department:	Probate Court	OAKLAND COUNTY, MICHIGAN
Division:	Probate Estates and Mental Health	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
722770	Retirement	453,722	465,125	346,724	549,081	549,081	518,683	344,395	360,404
722780	Hospitalization (Personnel)	342,467	356,933	243,880	372,305	372,305	579,259	613,852	653,295
722790	Social Security	121,217	130,320	91,968	146,589	146,589	154,813	162,511	168,699
722800	Dental	20,181	22,267	12,102	22,935	22,935	29,762	31,066	32,602
722810	Disability	25,229	27,444	19,472	29,914	29,914	31,596	33,158	34,405
722820	Unemployment Insurance (Personnel)	1,884	909	647	1,078	1,078	1,102	1,112	1,108
722850	Optical	590	917	637	1,702	1,702	3,873	4,065	4,264
722830	Health Savings Account - ER	-	-	1,000	-	-	1,000	1,000	1,000
		970,372	1,008,999	720,044	1,129,141	1,129,141	1,325,741	1,197,096	1,261,939
Personnel		**2,653,458**	**2,840,722**	**2,020,779**	**3,173,620**	**3,173,620**	**3,560,274**	**3,543,546**	**3,700,921**
Operating Expenses									
Contractual Services									
730982	Interpreter Fees	11,363	8,730	4,658	12,000	12,000	12,000	12,000	12,000
731059	Laundry and Cleaning	75	60	40	-	-	100	100	100
731101	Library Continuations	11,152	11,018	1,560	15,000	15,000	15,000	15,000	15,000
731192	Medical Services Guardianship	111,388	92,850	55,038	110,000	110,000	110,000	110,000	110,000
731206	Medical Services Probate Exam	116,675	80,013	39,350	140,000	140,000	140,000	140,000	140,000
731213	Membership Dues	7,864	8,158	6,934	9,000	9,000	9,000	9,000	9,000
731346	Personal Mileage	48	154	101	500	500	500	500	500
731388	Printing	7,495	12,822	2,881	10,000	10,000	30,000	10,000	10,000
731458	Professional Services	950	2,165	628	7,000	7,000	7,000	7,000	7,000
731577	Refund Prior Years Revenue	12	-	8	-	-	-	-	-
731780	Software Support Maintenance	-	-	-	80,500	80,500	80,500	80,500	80,500
731941	Training	-	225	-	-	-	-	-	-
731962	Transcript on Appeals	719	74	-	1,000	1,000	1,000	1,000	1,000
732018	Travel and Conference	7,047	5,437	4,150	13,250	13,250	13,250	13,250	13,250
732081	Visiting Judges	16,600	71,700	52,300	104,000	104,000	31,200	31,200	31,200
730037	Adj Prior Years Exp	-	4,950	-	-	-	-	-	-
730072	Advertising	5,030	3,372	-	5,300	5,300	5,300	5,300	5,300
730226	Car Allowance	303	160	137	500	500	500	500	500
730240	Cash Shortage	4	55	10	-	-	-	-	-
730422	Court Transcripts	-	-	-	1,000	1,000	1,000	1,000	1,000
730450	Defense Atty Fees	341,498	344,148	213,373	381,552	381,552	381,552	381,552	381,552
730457	Defense Atty Fees Appellate	-	-	1,000	-	-	-	-	-
730478	Defense Atty Fees PPO	-	-	1,530	-	-	-	-	-
730485	Defense Atty Fees Support	-	-	450	-	-	-	-	-
730527	Direct Client Services	-	-	47	-	-	-	-	-
730646	Equipment Maintenance	255	135	-	1,000	1,000	1,000	1,000	1,000
730688	Expert Witness Fee and Mileage	-	250	-	1,000	1,000	1,000	1,000	1,000
730723	Fees Guardian Ad Litem	444,237	391,980	228,751	555,300	555,300	555,300	555,300	555,300
730828	Guardian Review-Adult	64,880	58,950	34,650	87,400	87,400	87,400	87,400	87,400
730835	Guardian Review-Minor	450	-	-	2,500	2,500	2,500	2,500	2,500
730205	Business Recruitment	(417)	-	-	-	-	-	-	-
		1,147,627	1,097,405	647,595	1,537,802	1,537,802	1,485,102	1,465,102	1,465,102

Department:	Probate Court	OAKLAND COUNTY, MICHIGAN
Division:	Probate Estates and Mental Health	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Commodities									
750581	Uniforms	-	-	-	-	-	5,000	1,000	1,000
750049	Computer Supplies	-	120	-	1,600	1,600	1,600	1,600	1,600
750119	Dry Goods and Clothing	530	1,040	-	400	400	400	400	400
750154	Expendable Equipment	308	553	-	12,000	23,591	12,000	12,000	12,000
750392	Metered Postage Expense	51,556	44,470	20,120	50,000	50,000	50,000	50,000	50,000
750399	Office Supplies	33,025	20,900	11,942	30,000	30,000	30,000	30,000	30,000
		85,419	67,083	32,062	94,000	105,591	99,000	95,000	95,000
Capital Outlay									
760126	Capital Outlay Miscellaneous	-	-	-	60,000	60,000	-	-	-
760160	Furniture and Fixtures	-	1,481	-	-	-	-	-	-
		-	1,481	-	60,000	60,000	-	-	-
Operating Expenses		**1,233,046**	**1,165,969**	**679,658**	**1,691,802**	**1,703,393**	**1,584,102**	**1,560,102**	**1,560,102**
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	165,365	233,202	204,878	307,316	307,316	305,302	302,615	309,465
772618	Equipment Rental	61,329	47,041	20,662	61,190	61,190	42,734	42,734	42,734
773535	Info Tech CLEMIS	9,486	-	-	18,972	18,972	-	-	-
773630	Info Tech Development	128,201	247,156	129,932	-	129,932	-	-	-
774636	Info Tech Operations	331,649	326,892	158,888	353,454	353,454	301,802	301,802	301,802
774637	Info Tech Managed Print Svcs	5,279	1,434	556	1,518	1,518	1,433	1,433	1,433
774677	Insurance Fund	40,892	35,142	17,490	36,081	36,081	29,783	29,783	29,783
775754	Maintenance Department Charges	2,421	1,595	284	-	284	-	-	-
778675	Telephone Communications	26,262	25,820	12,550	26,229	26,229	26,229	26,229	26,229
		770,884	918,281	545,239	804,760	934,976	707,283	704,596	711,446
Internal Support		**770,884**	**918,281**	**545,239**	**804,760**	**934,976**	**707,283**	**704,596**	**711,446**
Other Financing Uses									
Transfers Out									
788001	Transfers Out	-	53,104	-	-	-	-	-	-
		-	53,104	-	-	-	-	-	-
Other Financing Uses		-	53,104	-	-	-	-	-	-
Grand Total Expenditures		**4,657,387**	**4,978,076**	**3,245,676**	**5,670,182**	**5,811,989**	**5,851,659**	**5,808,244**	**5,972,470**

Department:	Probate Court
Fund:	Budget - General Fund General Purpose

OAKLAND COUNTY, MICHIGAN

FY2027 AND FY2028 AND FY2029 County Executive Budget Recommendation - Categorical Variance

**Note: Budget Amendments are through May.*

Account Number/Description	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY2027 County Exec. Recommended	Inc./(Dec.) FY 2026 Amended to FY 2027 Co. Exec.Rec. $	Inc./(Dec.) FY 2026 Amended to FY 2027 Co. Exec.Rec. %	FY2028 County Exec. Recommended	Inc./(Dec.) FY 2027 Rec. to FY 2028 Co. Exec.Rec. $	Inc./(Dec.) FY 2027 Rec. to FY 2028 Co. Exec.Rec. %	FY2029 County Exec. Recommended	Inc./(Dec.) FY 2028 Rec. to FY 2029 Co. Exec.Rec. $	Inc./(Dec.) FY 2028 Rec. to FY 2029 Co. Exec.Rec. %
Revenues											
Intergovernmental Program Reimbursement	-	-	816,384	816,384	0.00%	816,384	-	0.00%	816,384	-	0.00%
Charges for Services	687,675	687,675	687,675	-	0.00%	687,675	-	0.00%	687,675	-	0.00%
Grand Total Revenues	687,675	687,675	1,504,059	816,384	118.72%	1,504,059	-	0.00%	1,504,059	-	0.00%
Expenditures											
Salaries	4,283,175	4,313,797	4,635,952	322,154	7.47%	4,804,137	168,185	3.63%	4,948,670	144,534	3.01%
Fringe Benefits	2,202,910	2,241,650	2,472,784	231,134	10.31%	2,164,529	(308,256)	-12.47%	2,273,405	108,876	5.03%
Contractual Services	1,547,052	1,547,052	1,494,352	(52,700)	-3.41%	1,474,352	(20,000)	-1.34%	1,474,352	-	0.00%
Commodities	94,000	108,631	99,000	(9,631)	-8.87%	95,000	(4,000)	-4.04%	95,000	-	0.00%
Capital Outlay	60,000	60,000	-	(60,000)	-100.00%	-	-	0.00%	-	-	0.00%
Internal Services	1,637,237	1,769,416	1,518,626	(250,790)	-14.17%	1,509,577	(9,048)	-0.60%	1,532,651	23,074	1.53%
Grand Total Expenditures	9,824,374	10,040,546	10,220,714	180,167	1.79%	10,047,595	(173,119)	-1.69%	10,324,078	276,484	2.75%

PROBATE COURT (Page 104)
BUDGET HIGHLIGHTS
FY 2027/2028/2029 COUNTY EXECUTIVE RECOMMENDED BUDGET

FY 2027 REVENUES

- Intergovernmental Program reflects an increase of $816,384 which reflects the reallocation from the Non-Departmental budget for the State reimbursement of the judges' salaries.
- Charges for Services includes a net neutral increase of $38,900 in Motion Fees, offset by decreases in Miscellaneous Petitions ($20,500), State and Proof of Claim ($15,000) and Objection ($3,400) due to changes in revenue received from the State of Michigan's Efiling system.

FY 2027 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements.
- Contractual Services decreased overall by ($52,700) primarily for Visiting Judges ($72,800) as it was a one-time increase in FY 2026 to accommodate a vacancy and provide docket coverage; partially offset by an increase in Printing of $20,000 for stationery for the new judges.
- Commodities decrease of ($9,631) is primarily for Expendable Equipment due to a FY 2025 carryforward and encumbrances (Res. #2025-6060 for $3,040 and FY2026 Q1 Financial Forecast for $11,591) of ($14,631) for furniture and kiosks within Probate's E-Services, which was offset by an increase of $5,000 in Uniforms for the purchase of new robes for the judges.
- Capital Outlay decreased by ($60,000) to accommodate courtroom updates and the replacement of old, outdated and worn furniture budgeted in FY2026.
- Internal Services decreased overall by ($250,790). Info Tech Development ($129,973) and Maintenance Department Charges ($2,206) decreased as appropriations for the line items are budgeted in Non-Departmental and transferred as needed per the General Appropriations Act. Info Tech Operations ($64,163) and Info Tech CLEMIS ($18,972) decreased due to allocation and usage adjustments. Additionally, Building Space Cost Allocation decreased ($6,786) as Facilities Maintenance & Operations determines the rates for each building based on estimated costs to operate and maintain the facilities; the FY 2027 building rates have been adjusted as the rates are based on full cost recovery for building and maintenance operations. Also, a decrease of ($8,828) in Insurance Fund, which reflects the amount allocated for self-insurance to maintain the operations of the Building and Liability Fund;

FY 2028 REVENUES

- No changes.

FY 2028 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases. Additionally, Retirement Fringe reflects a reduction resulting from the phased expiration of the Retiree Healthcare Refunding Bonds, Series 2013A and 2013B. As each bond series reaches maturity, the associated debt service requirements are eliminated, reducing retirement fringe costs in subsequent fiscal years.
- Contractual Services decreased ($20,000) due to a reduction in Printing costs associated with stationery for the new judges budgeted in FY2027.
- Commodities decreased ($4,000) in Uniforms due to the purchase of robes for the judges budgeted in FY2027 and maintaining an annual budget of $1,000.
- Internal Services decreased ($9,048) due to Building Space Cost Allocation; rates are based on full cost recovery for building maintenance and operations.

FY 2029 REVENUES

- No changes.

FY 2029 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases.
- Internal Services increased $23,074 due to Building Space Cost Allocation; rates are based on full cost recovery for building maintenance and operations.

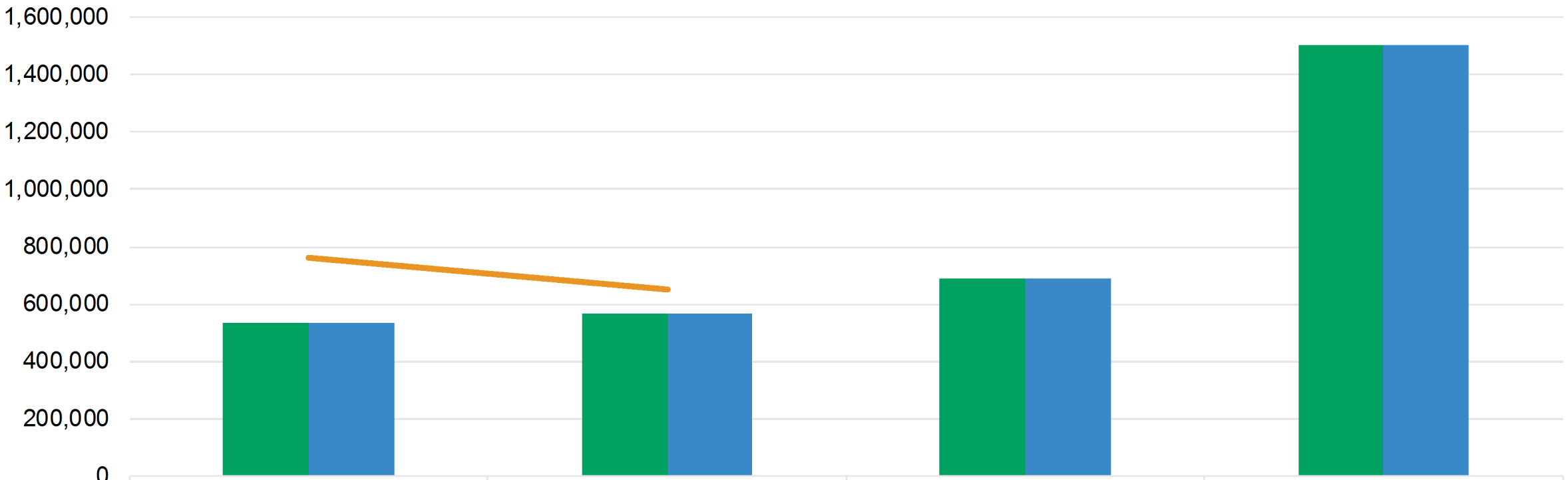
Budget Hearing
Probate Court

Triennial Budget: FY2027 – FY2029

August 6, 2026

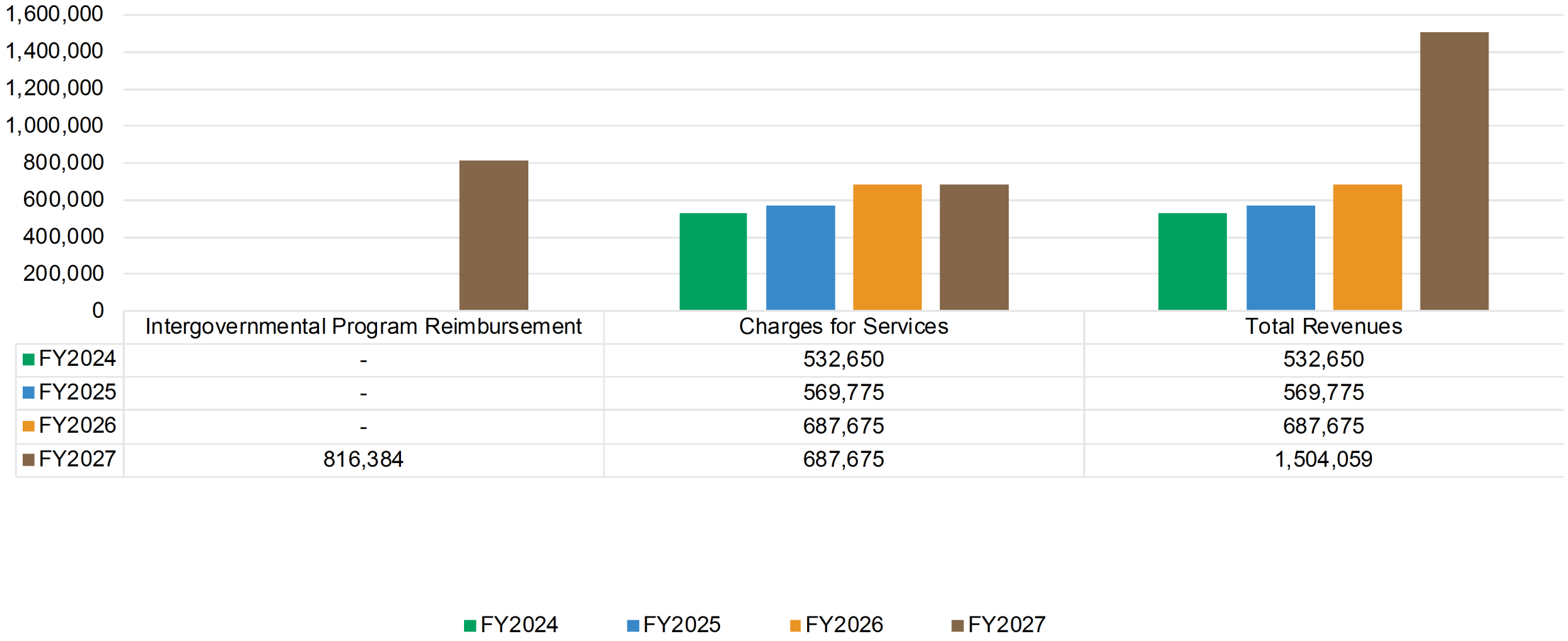


Court Revenues Budget vs. Actuals



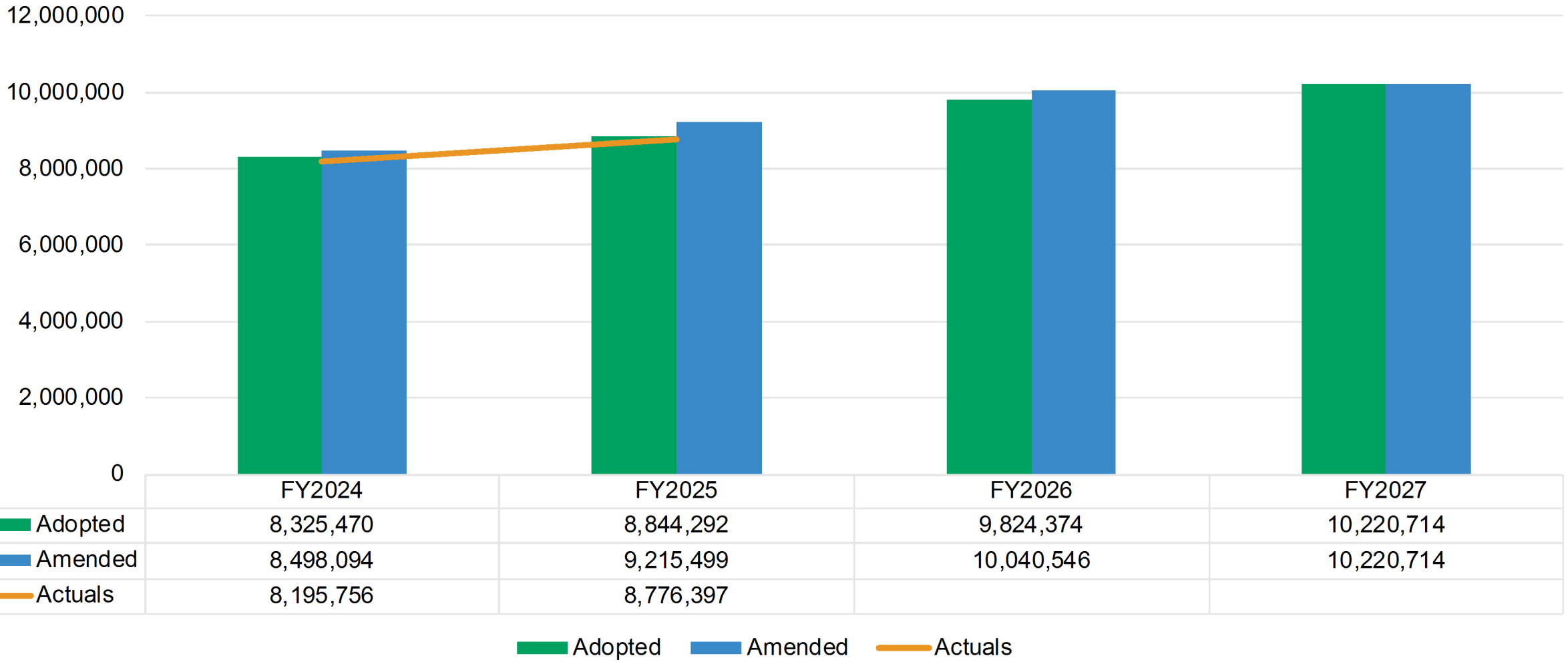
	FY2024	FY2025	FY2026	FY2027
Adopted	532,650	569,775	687,675	1,504,059
Amended	532,650	569,775	687,675	1,504,059
Actuals	759,416	651,467		

Court Revenues (Adopted Budget)



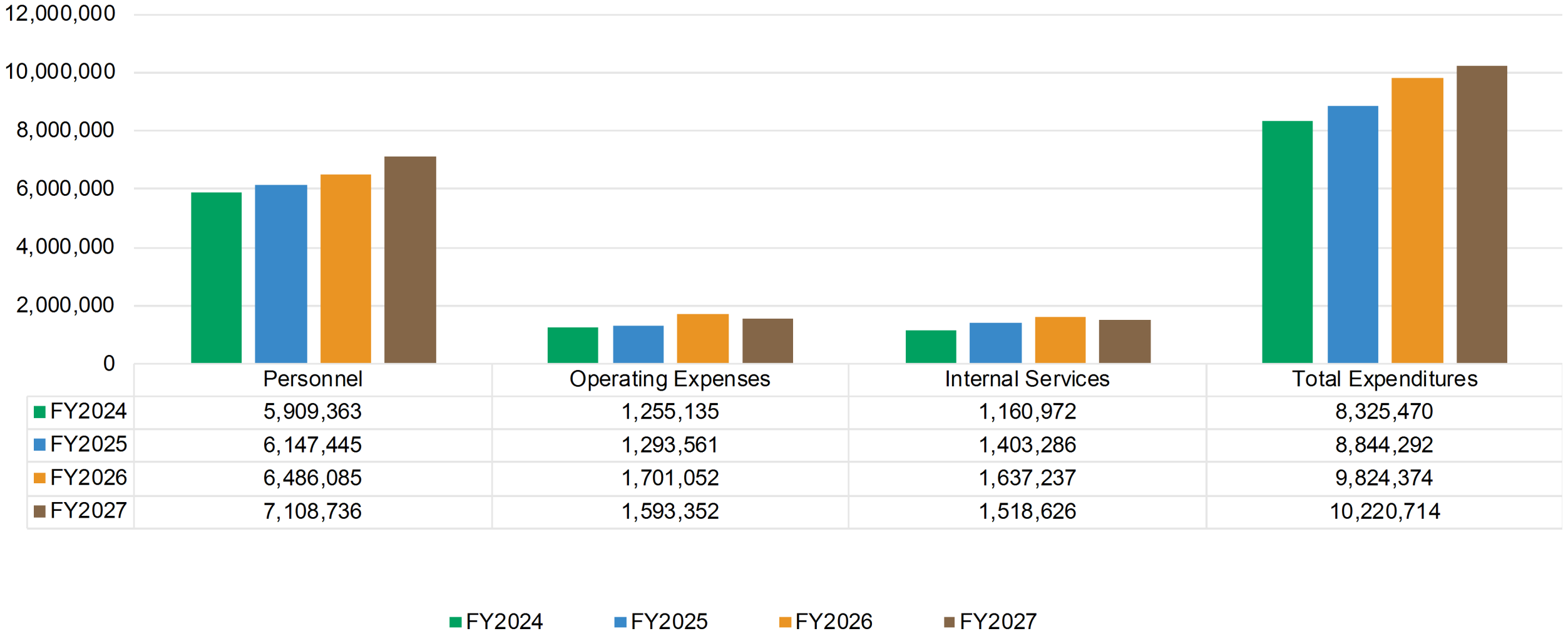
	Intergovernmental Program Reimbursement	Charges for Services	Total Revenues
FY2024	-	532,650	532,650
FY2025	-	569,775	569,775
FY2026	-	687,675	687,675
FY2027	816,384	687,675	1,504,059

Court Expenditures Budget vs. Actuals



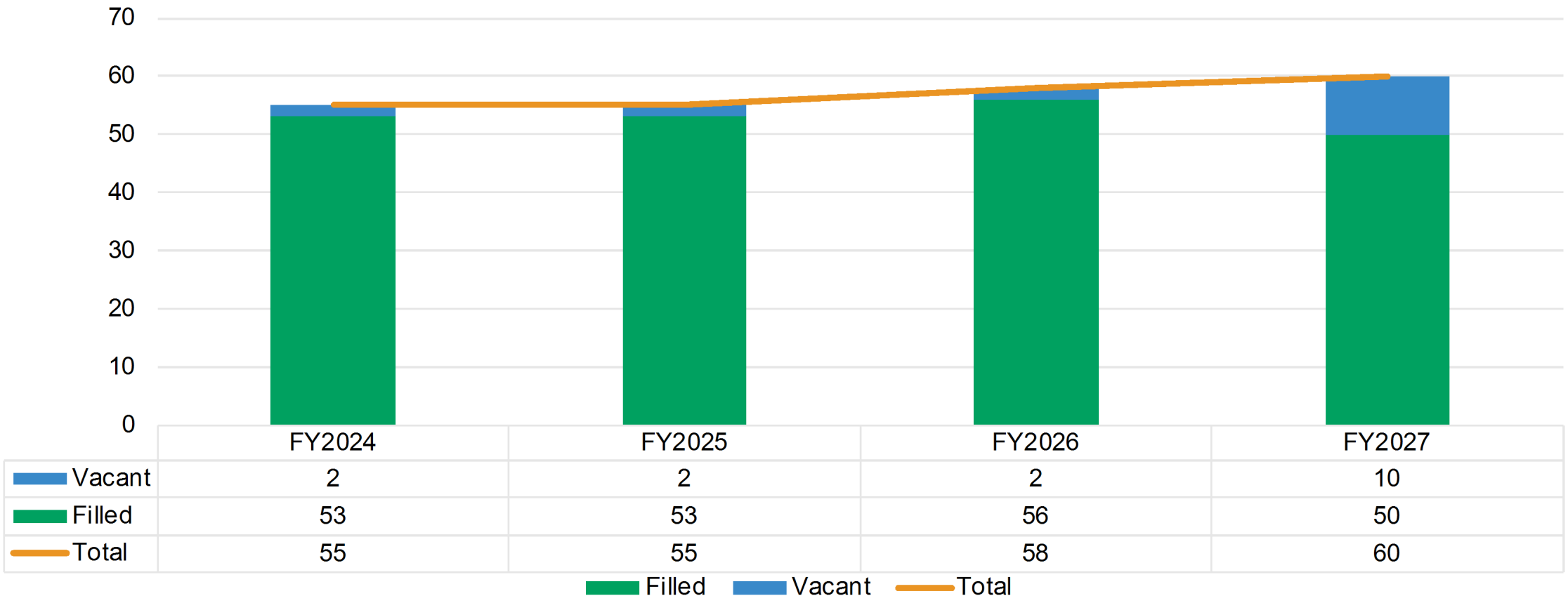
	FY2024	FY2025	FY2026	FY2027
Adopted	8,325,470	8,844,292	9,824,374	10,220,714
Amended	8,498,094	9,215,499	10,040,546	10,220,714
Actuals	8,195,756	8,776,397		

Court Expenditures (Adopted Budget)



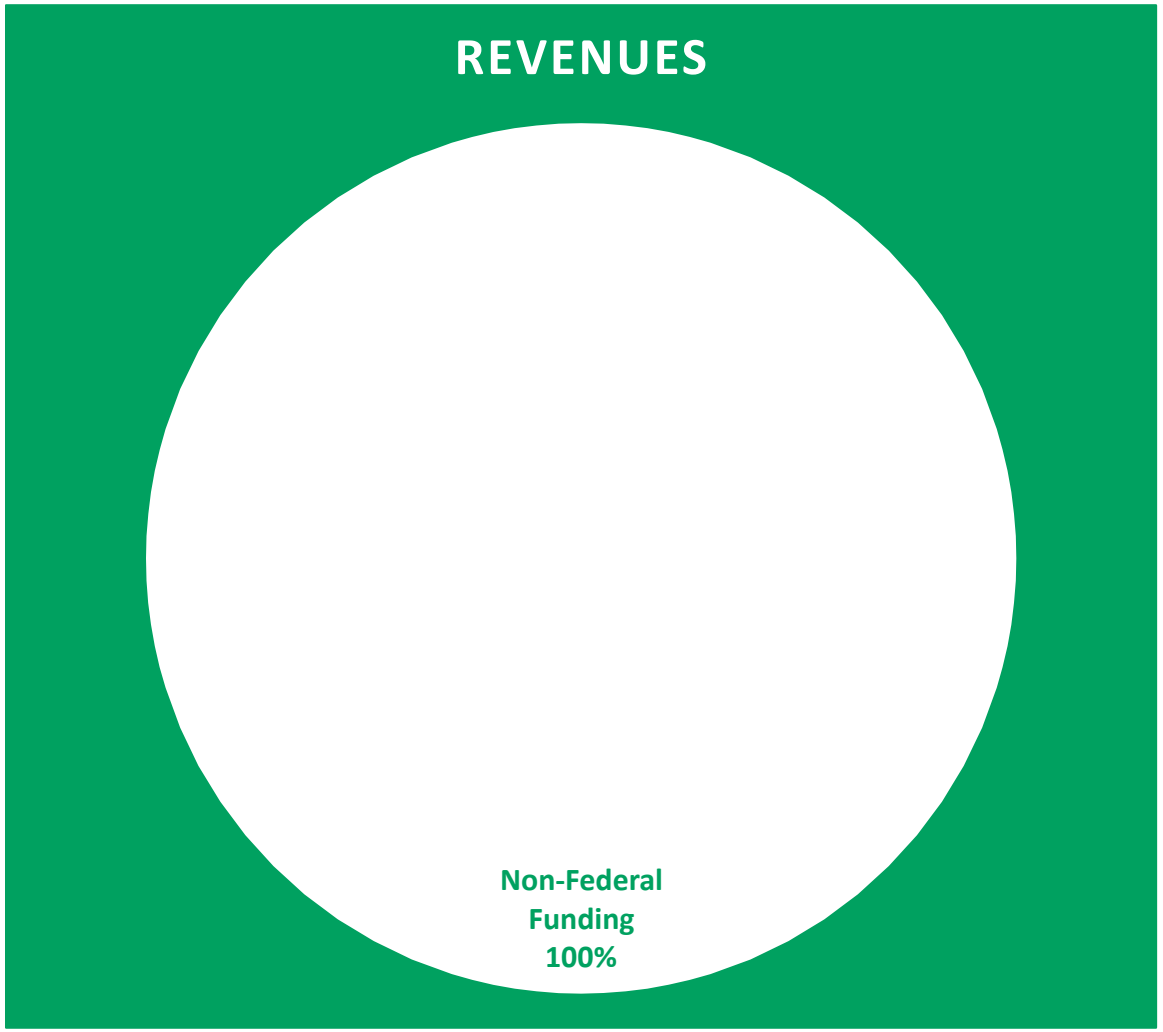
	Personnel	Operating Expenses	Internal Services	Total Expenditures
FY2024	5,909,363	1,255,135	1,160,972	8,325,470
FY2025	6,147,445	1,293,561	1,403,286	8,844,292
FY2026	6,486,085	1,701,052	1,637,237	9,824,374
FY2027	7,108,736	1,593,352	1,518,626	10,220,714

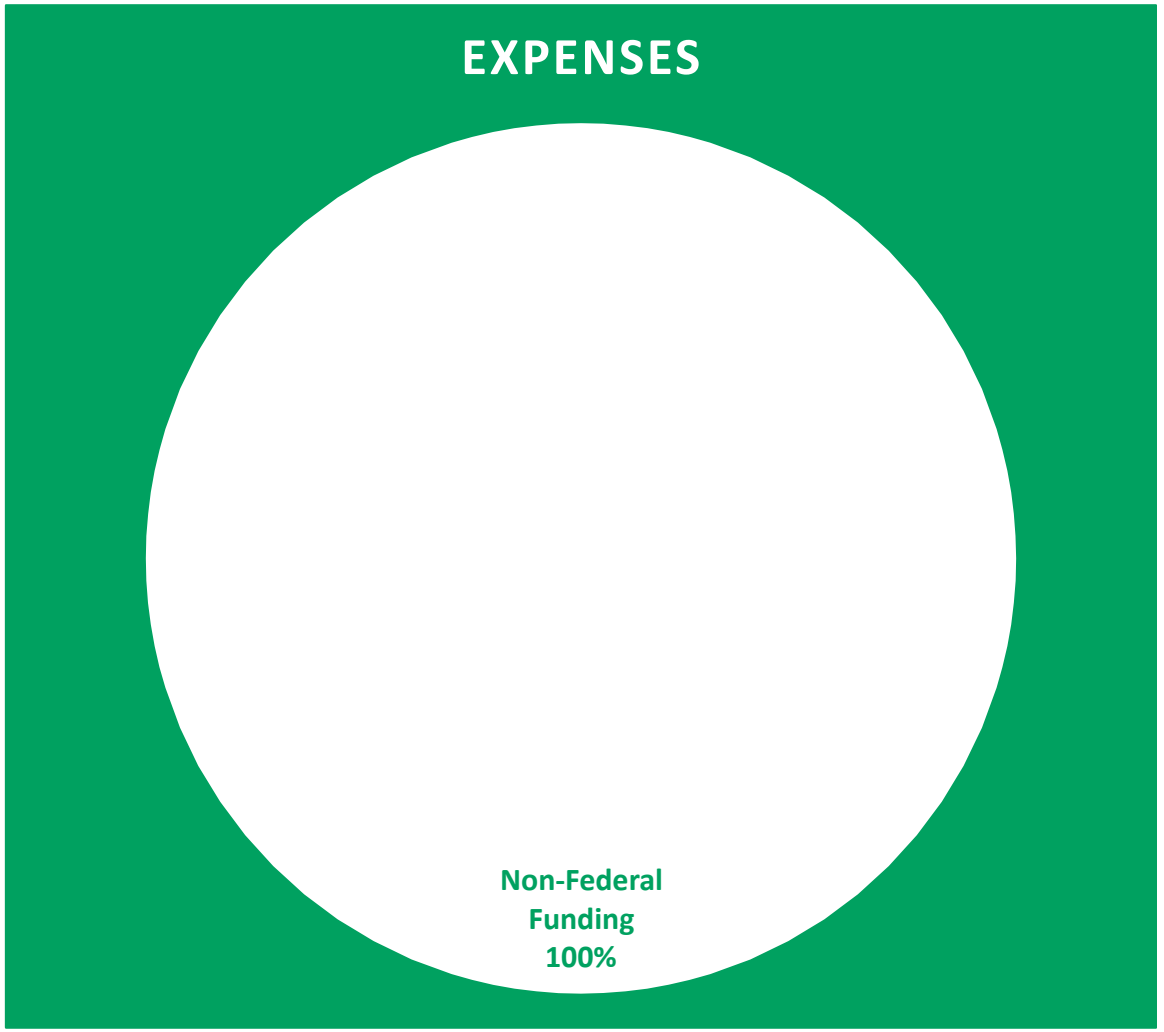
Personnel



	FY2024	FY2025	FY2026	FY2027
Vacant	2	2	2	10
Filled	53	53	56	50
Total	55	55	58	60

Impact of Federal Grants on Budget



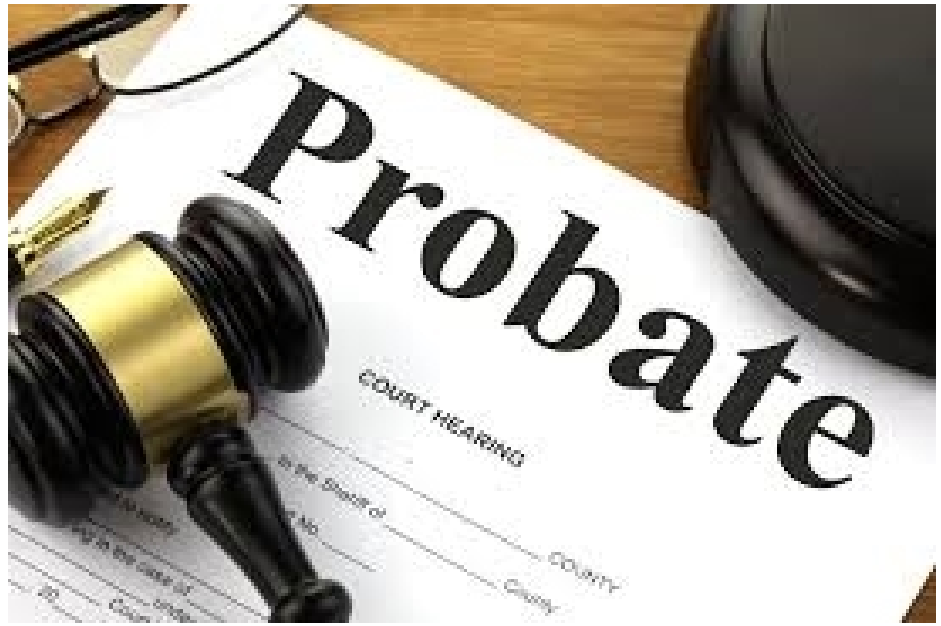


WHAT IS Probate Court?

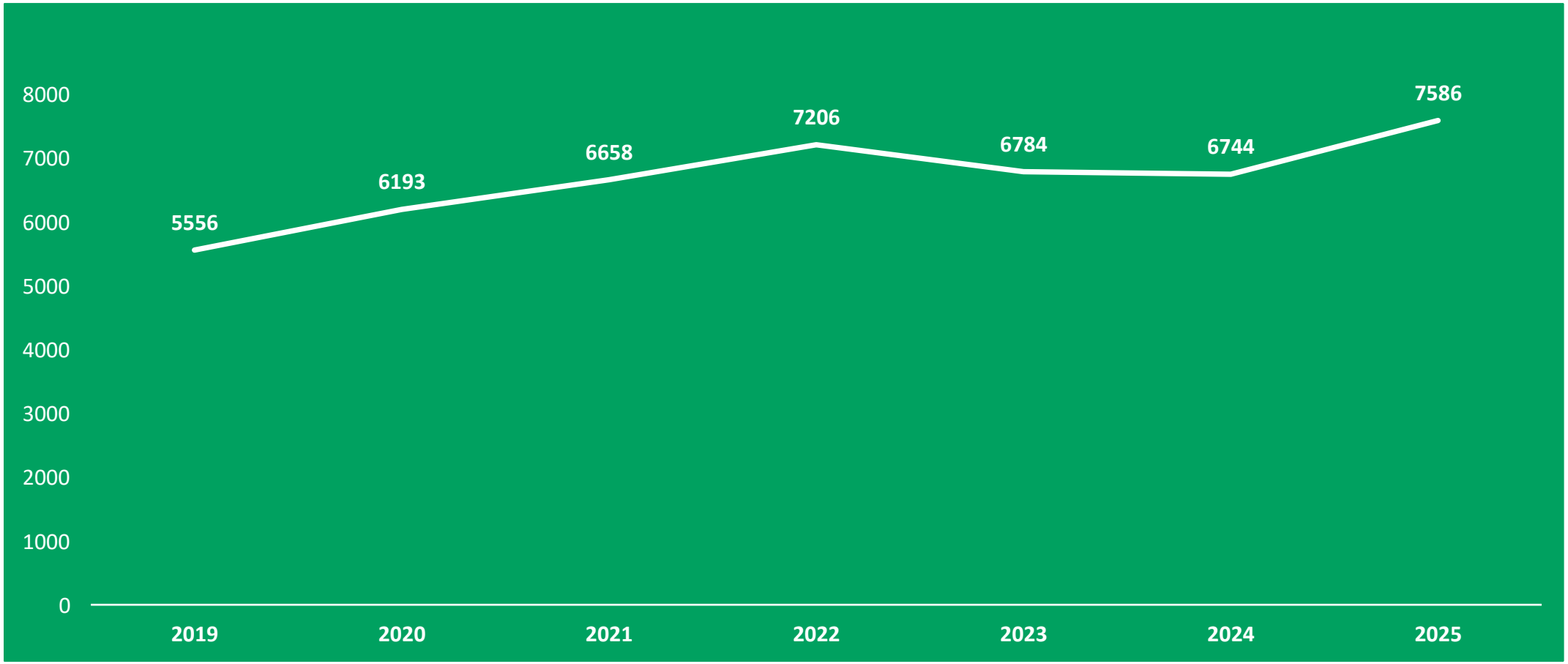
The Probate Court has four elected judges and
hears cases involving some of our most vulnerable citizens.

Case Types Include:

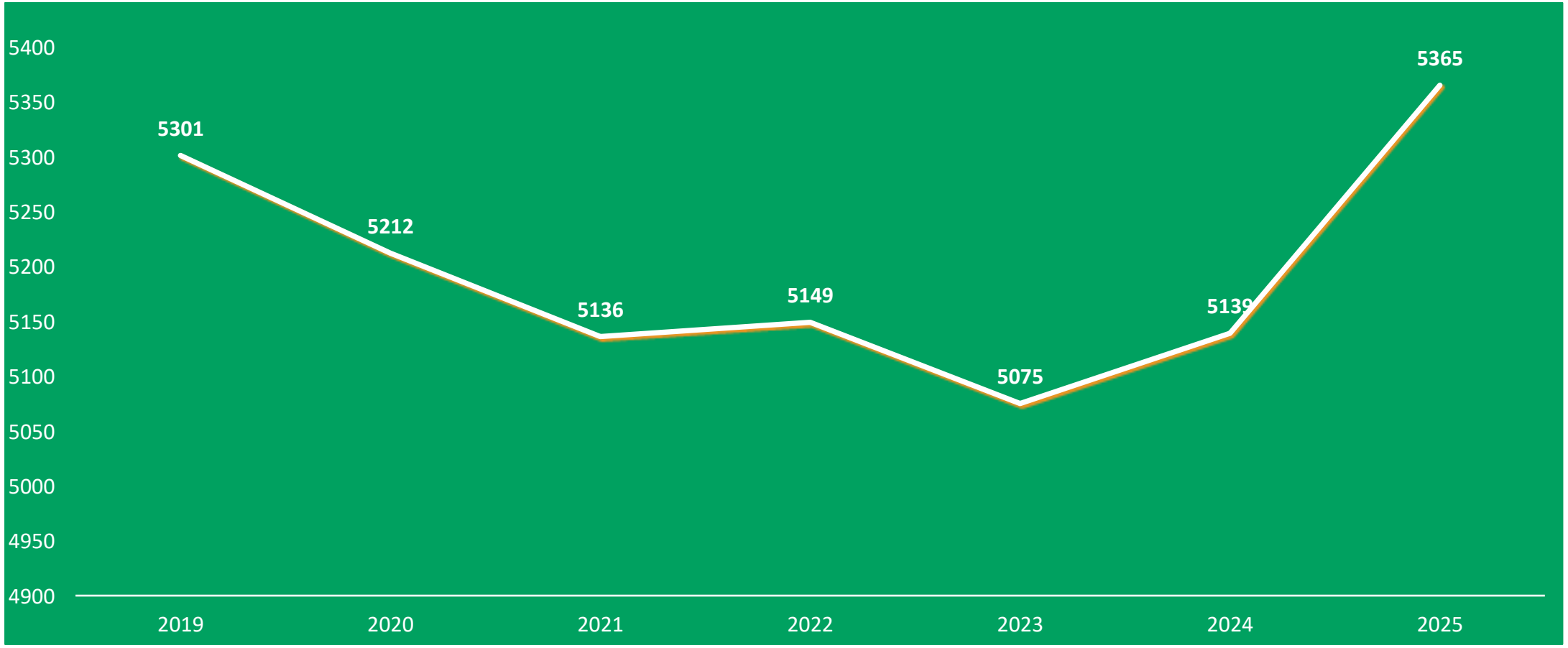
- Large & Small Estates
- Trusts
- Wills
- Guardianships – Adult/Minor
- Conservatorships – Adult/Minor
- Developmentally Disabled
- Mental Health Commitments
- Secret Marriages
- Adoption – Registration of Foreign Birth



Active Estates/Trust Cases

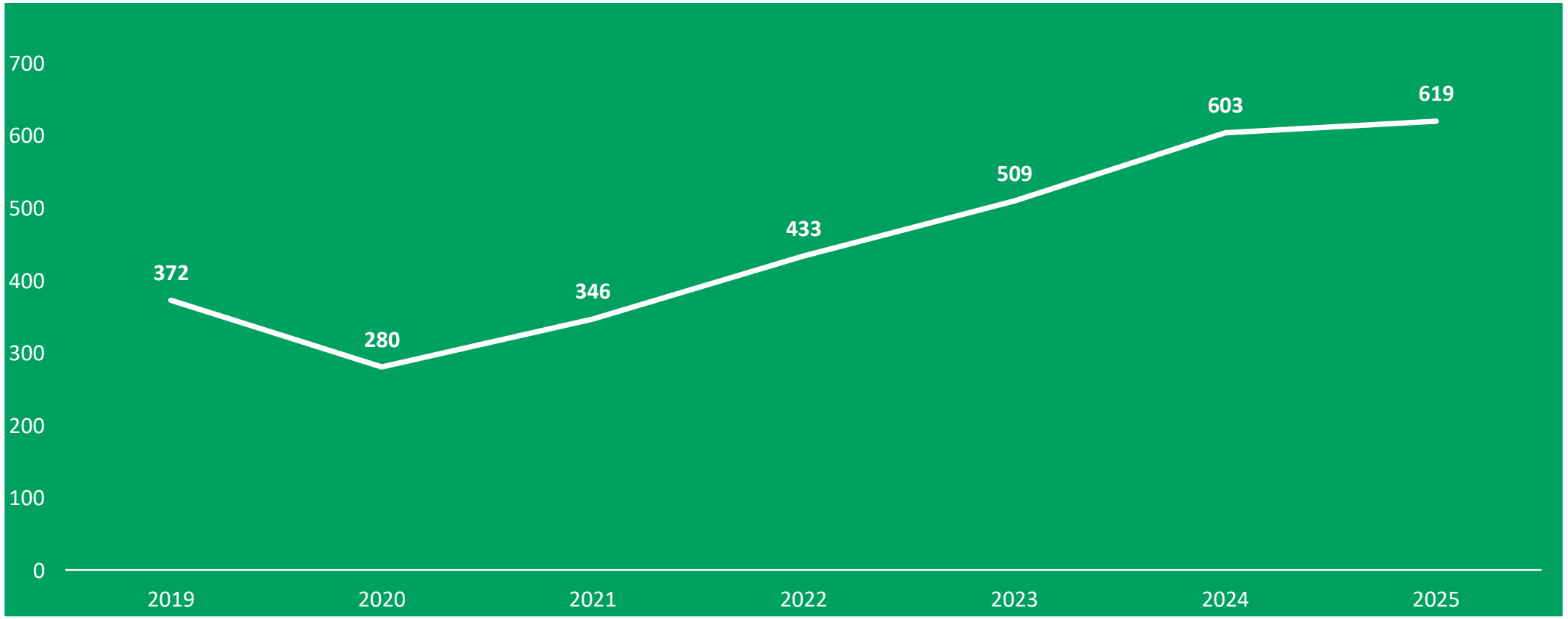


Total Adult Guardianship/Conservatorship Cases



- Newly passed legislation likely to increase filings even more.

Mental Health Commitment Petitions



Mental Health Transports

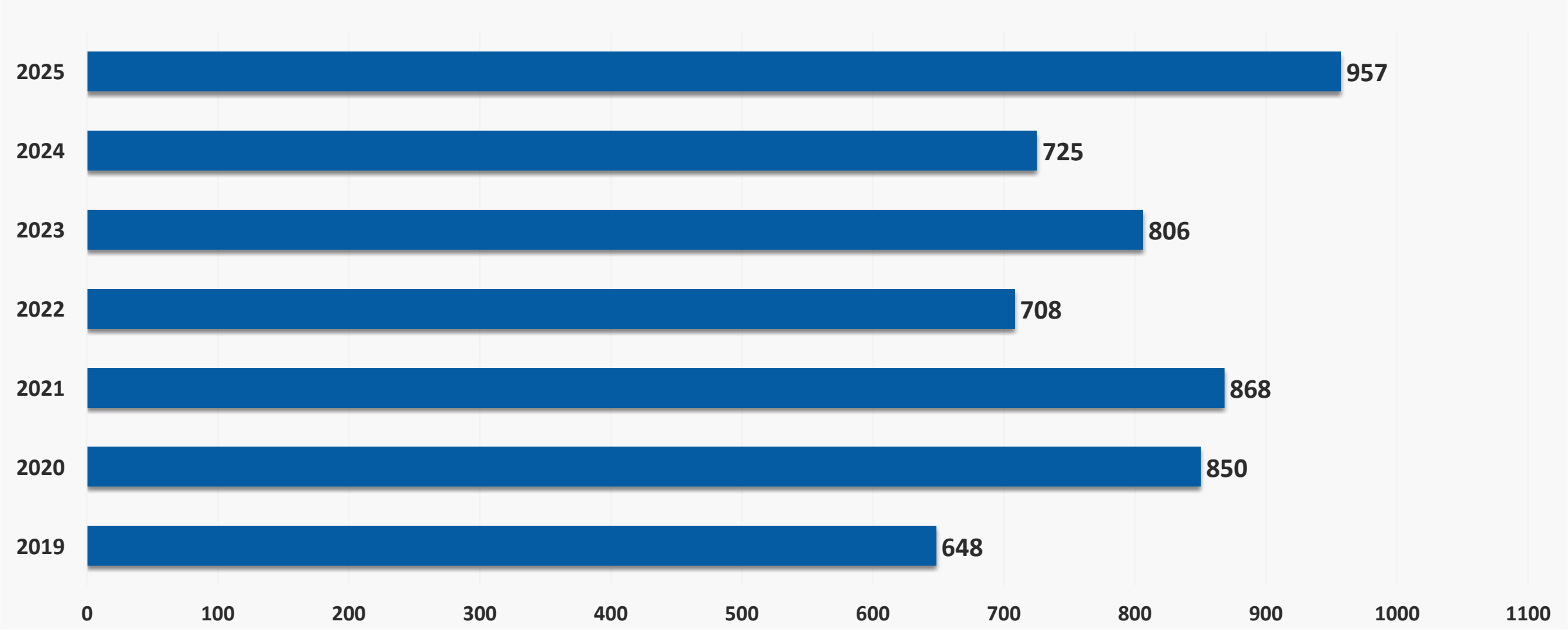
Transport Petitions January 1 – June 30

2025: 276

2026: 375

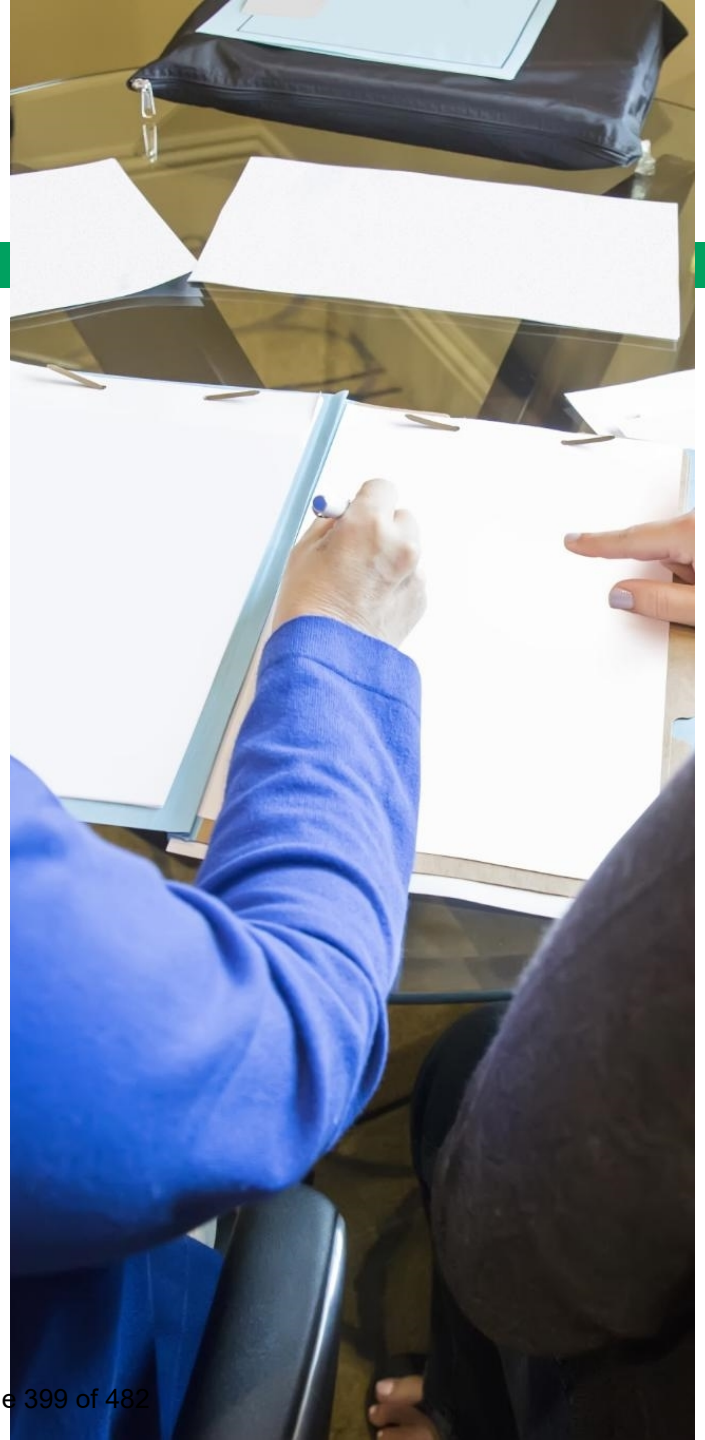
35% INCREASE in Emergency Transports in first 6 months

Total Cases Pending at Year End



Budget Requests FY27

Request	Amount	Reason
Staff Overtime Budget Increase	$20,000	Line item has not kept up with salary increases. Additionally, overtime for existing staff may postpone request for additional staff.
Printing	$20,000	New judges are expected and with that comes a need for new letterhead, signs, cards, etc.
Uniforms	$5,000	New judges will require robes (not annual increase)



Request for Court Clerk Coordinator Position

Need for Coordination

Expanding caseloads and new staff require better internal support and standardized training for judicial clerks.

Role of Coordinator

The coordinator will manage judicial staff training, provide backup support, and help ensure consistent practices across the court operations.

Operational Benefits

Improved onboarding, development, and backup support will enhance efficiency and reduce delays.

Strategic Investment

Investing in court staff supports well-being and ensures long-term sustainability while improving service to our citizens.

FILLED – Thank You

Looking Ahead

- Probate Court efiling continues to evolve
- Planned investiture for Judge Huddleston 9/10/26
- New Judge will be elected in November
- Courtroom Security Upgrades Anticipated
- Probate Strategic Planning Initiative
- Updates to Guardian/Conservator Training Videos
- Legislation Changes to Guardianship Law – Increase Filings



District Court

The District Court serves as the primary point of access to Michigan's court system, handling misdemeanors, traffic offenses, landlord-tenant matters, ordinance violations, and civil cases under statutory thresholds.

Divisions:

- **Administration** – Provides centralized management, budgeting, staffing support, and coordination across the District Court's geographic operations.
- **Novi** – Provides judicial and administrative services for criminal, traffic, and civil cases within the Novi district jurisdiction.
- **Clarkston** Provides judicial and administrative services for criminal, traffic, and civil cases within the Clarkston district jurisdiction.
- **Rochester Hills** – Provides judicial and administrative services for criminal, traffic, and civil cases within the Rochester Hills district jurisdiction.
- **Troy** – Provides judicial and administrative services for criminal, traffic, and civil cases within the Troy district jurisdiction.

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Intergovernmental Program Reimbursement									
625313	District Court Judge Salary	-	-	-	-	-	457,240	457,240	457,240
625414	Drug Case Management	-	-	-	1,800	1,800	1,800	1,800	1,800
		-	-	-	1,800	1,800	459,040	459,040	459,040
Charges for Services									
630105	Assessment Fees	30,186	24,196	14,411	29,400	29,400	29,400	29,400	29,400
630112	Assessments and PSI	142,178	148,368	75,476	167,000	167,000	167,000	167,000	167,000
630161	Bond Fees	25,640	23,521	14,626	40,400	40,400	40,400	40,400	40,400
630259	Class Fees	1,285	1,550	585	2,000	2,000	2,000	2,000	2,000
630329	Community Service Oversight	114,075	100,601	76,630	142,000	142,000	142,000	142,000	142,000
630441	CVR County Portion	41,305	43,433	24,028	45,100	45,100	45,100	45,100	45,100
630565	Drug Treatment Court Fee	70,745	132,645	82,605	89,700	89,700	89,700	89,700	89,700
630567	Drunk Driving Caseflow DDCAF	56,069	51,646	-	71,900	71,900	71,900	71,900	71,900
630721	Filing Fees DCU	473,589	483,050	300,111	368,000	368,000	368,000	368,000	368,000
630798	Forfeiture of Bonds	178,610	104,475	95,370	207,300	207,300	207,300	207,300	207,300
630826	Garnishment Fees	278,640	387,165	169,875	365,000	365,000	365,000	365,000	365,000
631015	Jury Fees	13,000	19,800	10,560	10,700	10,700	10,700	10,700	10,700
631064	Late Penalty	299,748	296,130	184,316	267,400	267,400	267,400	267,400	267,400
631085	License Reinstatement Fees	23,756	23,714	14,659	23,000	23,000	23,000	23,000	23,000
631148	Marriage Fees	4,620	4,270	2,880	4,100	4,100	4,100	4,100	4,100
631253	Miscellaneous Revenue	218,191	265,530	174,049	118,600	118,600	118,600	118,600	118,600
631288	No Insurance Proof Fee	17,985	16,175	8,485	17,400	17,400	17,400	17,400	17,400
631330	NSF Check Fees	758	817	380	1,050	1,050	1,050	1,050	1,050
631421	Ordinance Fines and Costs	4,049,218	4,426,118	2,664,960	3,850,000	3,850,000	3,880,000	3,880,000	3,880,000
631596	Probation Fees	1,081,777	1,080,316	602,237	1,190,400	1,190,400	1,190,400	1,190,400	1,190,400
631736	Refund Fees PD Def Attorney	39,554	32,336	11,729	35,000	35,000	35,000	35,000	35,000
631827	Reimb General	39,441	-	-	-	-	-	-	-
631830	Reimb Interpreter Fees	77,273	85,923	33,414	48,900	48,900	48,900	48,900	48,900
632108	Show Cause Fee	89,093	108,402	68,261	82,100	82,100	82,100	82,100	82,100
632170	State Law Costs	1,028,123	1,195,753	726,297	1,066,000	1,066,000	1,066,000	1,066,000	1,066,000
632440	Warrant Recall Fee	76,198	89,224	54,029	87,800	87,800	87,800	87,800	87,800
		8,471,057	9,145,158	5,409,971	8,330,250	8,330,250	8,360,250	8,360,250	8,360,250
Investment Income									
655385	Income from Investments	2,595	4,421	-	1,300	1,300	1,300	1,300	1,300
		2,595	4,421	-	1,300	1,300	1,300	1,300	1,300
Other Revenues									
670114	Cash Overages	5	10	-	-	-	-	-	-
670570	Refund Prior Years Expenditure	220	92,436	-	-	-	-	-	-
		225	92,446	-	-	-	-	-	-
Revenues		**8,473,878**	**9,242,025**	**5,409,971**	**8,333,350**	**8,333,350**	**8,820,590**	**8,820,590**	**8,820,590**
Grand Total Revenues		**8,473,878**	**9,242,025**	**5,409,971**	**8,333,350**	**8,333,350**	**8,820,590**	**8,820,590**	**8,820,590**

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	9,300,804	9,677,819	6,682,523	11,609,092	11,623,144	12,112,983	12,608,154	13,075,656
702030	Holiday	435,869	492,292	372,938	-	-	-	-	-
702050	Annual Leave	493,163	478,587	277,829	-	-	-	-	-
702073	Parental Leave	34,481	44,952	3,174	-	-	-	-	-
702080	Sick Leave	190,112	274,436	330,523	-	-	-	-	-
702180	Temporary Positions	-	-	-	-	32,553	-	-	-
702120	Jury Duty	1,188	910	529	-	-	-	-	-
702200	Death Leave	14,502	15,808	8,757	-	-	-	-	-
702300	Disaster Non-Prod Salaries	3,323	6,095	2,256	-	-	-	-	-
712020	Overtime	73,935	62,173	45,096	80,135	80,135	80,135	80,135	80,135
712040	Holiday Overtime	6,335	7,039	6,144	-	-	-	-	-
		10,553,710	11,060,110	7,729,769	11,689,227	11,735,832	12,193,118	12,688,289	13,155,791
Fringe Benefits									
722750	Workers Compensation	8,997	7,079	4,909	7,608	7,694	6,056	6,304	6,538
722760	Group Life	21,254	22,420	15,679	23,823	23,854	25,029	26,017	26,987
722770	Retirement	2,389,855	2,441,449	1,789,343	2,766,104	2,769,355	2,530,600	1,555,143	1,635,764
722780	Hospitalization (Personnel)	1,780,292	1,936,828	1,252,925	2,008,878	2,008,878	2,878,972	3,038,739	3,232,163
722790	Social Security	684,519	712,470	499,887	782,610	783,685	809,181	843,679	874,101
722800	Dental	113,348	126,902	84,273	130,477	130,477	128,839	133,918	140,494
722810	Disability	135,325	145,038	102,896	158,083	158,294	166,450	173,366	179,836
722820	Unemployment Insurance (Personnel)	11,309	5,223	3,709	5,913	5,920	5,828	5,833	5,805
722850	Optical	3,241	5,483	3,697	9,847	9,847	20,392	21,394	22,434
722830	Health Savings Account - ER	1,685	3,705	83,618	-	-	83,300	83,300	83,300
		5,149,823	5,406,597	3,840,936	5,893,344	5,898,005	6,654,648	5,887,693	6,207,422
Personnel		**15,703,533**	**16,466,707**	**11,570,705**	**17,582,570**	**17,633,837**	**18,847,767**	**18,575,982**	**19,363,213**
Operating Expenses									
Contractual Services									
730982	Interpreter Fees	165,365	217,612	78,026	100,266	100,266	100,266	100,266	100,266
731010	Juror Fees and Mileage	25,921	33,798	19,129	44,412	44,412	44,412	44,412	44,412
731059	Laundry and Cleaning	28	107	46	418	418	418	418	418
731101	Library Continuations	-	1,044	1,149	12,697	12,697	12,697	12,697	12,697
731185	Medical Exam	5,850	5,250	3,150	11,913	11,913	11,913	11,913	11,913
731213	Membership Dues	15,282	19,456	14,759	16,726	16,726	16,726	16,726	16,726
731241	Miscellaneous	30	-	-	-	-	-	-	-
731269	Natural Gas	-	-	59,457	-	49,952	30,934	33,555	35,179
731297	Officer Fees	140	-	206	304	304	304	304	304
731304	Officers Training	-	-	2	-	-	-	-	-
731339	Periodicals Books Publ Sub	8,537	6,523	2,061	9,053	9,053	9,053	9,053	9,053
731346	Personal Mileage	7,728	6,098	4,091	10,241	10,241	10,241	10,241	10,241
731388	Printing	25,549	31,439	20,528	28,370	28,370	28,370	28,370	28,370
731458	Professional Services	242,607	294,726	207,989	334,493	334,493	343,642	368,644	393,643
731479	Property Taxes	128,615	133,316	34,977	137,375	137,375	56,193	59,523	61,209
731626	Rent	178,361	989,434	737,926	1,021,378	1,025,676	634,139	655,057	654,809
731780	Software Support Maintenance	24,041	25,423	3,640	18,000	18,000	18,000	18,000	18,000

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
731818	Special Event Program	-	-	-	300	300	300	300	300
731941	Training	-	-	199	-	-	-	-	-
732018	Travel and Conference	36,437	43,458	12,003	42,535	42,535	42,535	42,535	42,535
732020	Travel Employee Taxable Meals	15	82	-	-	-	-	-	-
732081	Visiting Judges	-	2,300	15,000	10,000	17,700	10,000	10,000	10,000
732102	Water and Sewage Charges	-	-	17,624	15,000	41,532	36,588	38,460	39,593
732165	Workshops and Meeting	674	1,627	758	1,800	1,800	1,800	1,800	1,800
730037	Adj Prior Years Exp	37,546	-	-	-	-	-	-	-
730072	Advertising	626	-	-	-	-	-	-	-
730121	Bank Charges	13,074	14,708	10,454	24,403	24,403	24,403	24,403	24,403
730198	Building Maintenance Charges	75,493	91,354	61,710	90,010	90,010	90,010	90,010	90,010
730240	Cash Shortage	131	170	-	-	-	-	-	-
730247	Charge Card Fee	-	303	-	-	-	-	-	-
730338	Computer Research Service	17,812	18,598	12,290	19,630	26,730	19,630	19,630	19,630
730373	Contracted Services	372	20	-	-	-	-	-	-
730415	Court Reporter Services	78,894	-	-	-	-	-	-	-
730422	Court Transcripts	321	2,999	5,155	1,200	1,200	1,200	1,200	1,200
730450	Defense Atty Fees	-	1,813	282	-	-	-	-	-
730458	Defense Atty Fees Arraignment	(500)	-	-	-	-	-	-	-
730548	Drug Testing Expense	3,600	4,529	1,800	11,600	11,600	11,600	11,600	11,600
730562	Electrical Service	188,850	193,472	81,261	189,000	112,516	59,830	64,706	67,848
730646	Equipment Maintenance	935	1,409	1,178	4,800	4,800	4,800	4,800	4,800
730653	Equipment Rental Expense	-	-	-	825	825	825	825	825
730688	Expert Witness Fee and Mileage	-	-	-	104	104	104	104	104
730730	Filing Fees	6,500	12,010	14,520	17,500	17,500	50,000	50,000	50,000
		1,288,834	2,153,079	1,421,371	2,174,353	2,193,451	1,670,933	1,729,552	1,761,888
Commodities									
750448	Postage - Standard Mailing	122,000	140,076	114,033	143,000	143,000	157,850	162,585	167,463
750462	Provisions	573	741	415	1,634	1,634	1,634	1,634	1,634
750504	Small Tools	757	86	-	700	700	700	700	700
750119	Dry Goods and Clothing	484	1,064	1,034	2,748	2,748	2,748	2,748	2,748
750154	Expendable Equipment	3,113	5,131	1,441	5,897	5,897	10,397	5,897	5,897
750224	Grounds Supplies	398	235	728	900	900	900	900	900
750280	Laboratory Supplies	-	-	-	345	345	345	345	345
750392	Metered Postage Expense	738	646	-	860	860	860	860	860
750399	Office Supplies	80,647	89,604	52,102	112,934	112,934	112,934	112,934	112,934
		208,709	237,582	169,754	269,018	269,018	288,368	288,603	293,481
Capital Outlay									
760160	Furniture and Fixtures	110,757	-	50,520	-	50,520	-	-	-
		110,757	-	50,520	-	50,520	-	-	-
Operating Expenses		**1,608,300**	**2,390,661**	**1,641,644**	**2,443,371**	**2,512,989**	**1,959,301**	**2,018,155**	**2,055,369**

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	521,632	837,458	487,348	731,022	731,022	792,877	782,532	808,508
772618	Equipment Rental	66,547	87,334	46,527	95,048	95,048	92,331	92,331	92,331
773535	Info Tech CLEMIS	115,074	119,114	61,763	117,644	117,644	123,525	123,525	123,525
773630	Info Tech Development	87,024	132,970	75,925	-	75,926	-	-	-
774636	Info Tech Operations	1,072,106	1,081,739	542,696	1,093,042	1,093,042	1,078,783	1,078,783	1,078,783
774637	Info Tech Managed Print Svcs	43,848	37,289	20,372	42,256	42,256	41,171	41,171	41,171
774677	Insurance Fund	105,582	241,303	120,093	247,754	247,754	310,770	310,770	310,770
775754	Maintenance Department Charges	89,323	103,361	62,117	-	43,638	-	-	-
778675	Telephone Communications	151,460	149,985	80,857	151,373	151,373	151,373	151,373	151,373
		2,252,595	2,790,552	1,497,698	2,478,139	2,597,703	2,590,830	2,580,485	2,606,461
Internal Support		**2,252,595**	**2,790,552**	**1,497,698**	**2,478,139**	**2,597,703**	**2,590,830**	**2,580,485**	**2,606,461**
Other Financing Uses									
Transfers Out									
788001	Transfers Out	-	25,000	-	-	-	-	-	-
		-	25,000	-	-	-	-	-	-
Other Financing Uses		-	25,000	-	-	-	-	-	-
Grand Total Expenditures		**19,564,428**	**21,672,920**	**14,710,048**	**22,504,080**	**22,744,528**	**23,397,898**	**23,174,622**	**24,025,043**

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court Administration	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Intergovernmental Program Reimbursement									
625313	District Court Judge Salary	-	-	-	-	-	457,240	457,240	457,240
		-	-	-	-	-	457,240	457,240	457,240
Revenues		**-**	**-**	**-**	**-**	**-**	**457,240**	**457,240**	**457,240**
Grand Total Revenues		**-**	**-**	**-**	**-**	**-**	**457,240**	**457,240**	**457,240**
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	190,569	201,310	136,671	184,228	184,228	189,968	195,813	201,676
702030	Holiday	3,995	4,698	3,583	-	-	-	-	-
702050	Annual Leave	4,195	6,695	5,786	-	-	-	-	-
702080	Sick Leave	1,621	4,385	824	-	-	-	-	-
712020	Overtime	40,044	39,142	34,531	45,000	45,000	45,000	45,000	45,000
712040	Holiday Overtime	5,318	6,186	5,192	-	-	-	-	-
		245,742	262,415	186,585	229,228	229,228	234,968	240,813	246,676
Fringe Benefits									
722750	Workers Compensation	195	157	111	111	111	95	98	101
722760	Group Life	254	278	206	213	213	219	227	233
722770	Retirement	33,533	35,042	27,597	35,406	35,406	21,688	13,019	13,674
722780	Hospitalization (Personnel)	10,451	11,519	7,367	6,788	6,788	9,284	9,789	10,410
722790	Social Security	11,224	12,008	9,002	11,957	11,957	8,703	8,961	9,219
722800	Dental	620	714	528	444	444	421	437	459
722810	Disability	1,786	1,939	1,418	1,485	1,485	1,530	1,574	1,619
722820	Unemployment Insurance (Personnel)	280	98	93	98	98	95	94	93
722850	Optical	15	(72)	9	-	-	-	-	-
722830	Health Savings Account - ER	-	-	310	-	-	-	-	-
		58,358	61,682	46,643	56,501	56,501	42,035	34,199	35,808
Personnel		**304,100**	**324,098**	**233,228**	**285,729**	**285,729**	**277,003**	**275,013**	**282,484**
Operating Expenses									
Contractual Services									
731346	Personal Mileage	20	-	88	500	500	500	500	500
732018	Travel and Conference	-	1,345	-	3,000	3,000	3,000	3,000	3,000
732081	Visiting Judges	-	2,300	15,000	10,000	17,700	10,000	10,000	10,000
732165	Workshops and Meeting	-	-	-	300	300	300	300	300
		20	3,645	15,088	13,800	21,500	13,800	13,800	13,800
Operating Expenses		**20**	**3,645**	**15,088**	**13,800**	**21,500**	**13,800**	**13,800**	**13,800**

Department:	**District Court**
Division:	**District Court Administration**
Fund:	**Budget - General Fund General Purpose**

OAKLAND COUNTY, MICHIGAN

FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Internal Support									
Internal Services									
774636	Info Tech Operations	1,520	1,107	738	20,997	20,997	1,476	1,476	1,476
774677	Insurance Fund	1,257	18,473	9,194	18,966	18,966	31,520	31,520	31,520
		2,777	19,580	9,932	39,963	39,963	32,996	32,996	32,996
Internal Support		**2,777**	**19,580**	**9,932**	**39,963**	**39,963**	**32,996**	**32,996**	**32,996**
Grand Total Expenditures		**306,897**	**347,322**	**258,248**	**339,492**	**347,192**	**323,799**	**321,809**	**329,280**

Department:	District Court
Division:	District Court I Div (Novi)
Fund:	Budget - General Fund General Purpose

OAKLAND COUNTY, MICHIGAN

FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Intergovernmental Program Reimbursement									
625414	Drug Case Management	-	-	-	500	500	500	500	500
		-	-	-	500	500	500	500	500
Charges for Services									
630105	Assessment Fees	12,333	9,906	7,965	15,500	15,500	15,500	15,500	15,500
630112	Assessments and PSI	64,266	77,430	37,543	80,000	80,000	80,000	80,000	80,000
630161	Bond Fees	10,499	9,544	6,344	14,400	14,400	14,400	14,400	14,400
630259	Class Fees	1,285	1,550	585	2,000	2,000	2,000	2,000	2,000
630329	Community Service Oversight	114,075	100,601	76,630	142,000	142,000	142,000	142,000	142,000
630441	CVR County Portion	10,968	12,534	7,142	12,500	12,500	12,500	12,500	12,500
630565	Drug Treatment Court Fee	25,950	48,410	29,460	30,500	30,500	30,500	30,500	30,500
630567	Drunk Driving Caseflow DDCAF	16,471	14,786	-	16,100	16,100	16,100	16,100	16,100
630721	Filing Fees DCU	169,683	169,899	103,193	131,000	131,000	131,000	131,000	131,000
630798	Forfeiture of Bonds	40,655	(11,844)	26,910	55,000	55,000	55,000	55,000	55,000
630826	Garnishment Fees	106,500	134,640	60,735	120,000	120,000	120,000	120,000	120,000
631015	Jury Fees	640	1,320	1,880	2,000	2,000	2,000	2,000	2,000
631064	Late Penalty	66,766	67,147	43,491	68,500	68,500	68,500	68,500	68,500
631085	License Reinstatement Fees	5,310	4,515	2,998	4,000	4,000	4,000	4,000	4,000
631148	Marriage Fees	2,160	1,840	1,430	1,500	1,500	1,500	1,500	1,500
631253	Miscellaneous Revenue	105,487	101,314	77,761	38,000	38,000	38,000	38,000	38,000
631288	No Insurance Proof Fee	3,000	3,400	1,850	5,500	5,500	5,500	5,500	5,500
631330	NSF Check Fees	245	262	85	300	300	300	300	300
631421	Ordinance Fines and Costs	1,131,279	1,385,466	807,216	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
631596	Probation Fees	426,953	490,180	254,848	420,000	420,000	420,000	420,000	420,000
631736	Refund Fees PD Def Attorney	15,804	14,192	5,506	5,000	5,000	5,000	5,000	5,000
631830	Reimb Interpreter Fees	33,205	25,997	22,158	17,000	17,000	17,000	17,000	17,000
632108	Show Cause Fee	66,310	63,934	40,209	60,000	60,000	60,000	60,000	60,000
632170	State Law Costs	197,995	224,397	148,026	243,900	243,900	243,900	243,900	243,900
632440	Warrant Recall Fee	40,014	43,485	20,392	40,000	40,000	40,000	40,000	40,000
		2,667,853	2,994,904	1,784,358	2,724,700	2,724,700	2,724,700	2,724,700	2,724,700
Investment Income									
655385	Income from Investments	708	1,206	-	500	500	500	500	500
		708	1,206	-	500	500	500	500	500
Other Revenues									
670570	Refund Prior Years Expenditure	220	-	-	-	-	-	-	-
		220	-	-	-	-	-	-	-
Revenues		**2,668,781**	**2,996,110**	**1,784,358**	**2,725,700**	**2,725,700**	**2,725,700**	**2,725,700**	**2,725,700**
Grand Total Revenues		**2,668,781**	**2,996,110**	**1,784,358**	**2,725,700**	**2,725,700**	**2,725,700**	**2,725,700**	**2,725,700**

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court I Div (Novi)	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	3,017,775	3,096,002	2,135,385	3,794,033	3,808,085	3,926,905	4,064,031	4,196,644
702030	Holiday	152,641	167,139	127,962	-	-	-	-	-
702050	Annual Leave	183,702	170,041	97,012	-	-	-	-	-
702073	Parental Leave	9,903	14,942	-	-	-	-	-	-
702080	Sick Leave	65,580	87,985	115,492	-	-	-	-	-
702180	Temporary Positions	-	-	-	-	22,784	-	-	-
702120	Jury Duty	98	816	529	-	-	-	-	-
702200	Death Leave	5,338	6,152	4,972	-	-	-	-	-
702300	Disaster Non-Prod Salaries	-	1,261	1,588	-	-	-	-	-
712020	Overtime	16,071	18,347	8,165	15,000	15,000	15,000	15,000	15,000
712040	Holiday Overtime	1,016	854	952	-	-	-	-	-
		3,452,124	3,563,538	2,492,057	3,809,033	3,845,869	3,941,905	4,079,031	4,211,644
Fringe Benefits									
722750	Workers Compensation	3,352	2,581	1,765	2,766	2,852	1,963	2,032	2,098
722760	Group Life	7,274	7,584	5,252	8,079	8,110	8,434	8,719	9,011
722770	Retirement	815,409	822,214	602,252	925,877	929,128	846,872	515,736	540,815
722780	Hospitalization (Personnel)	595,244	654,618	409,820	681,188	681,188	931,835	982,555	1,044,947
722790	Social Security	235,319	240,454	169,997	263,685	264,760	272,279	282,187	291,253
722800	Dental	36,645	41,429	29,124	43,741	43,741	43,130	44,773	46,967
722810	Disability	47,794	49,786	34,698	53,879	54,090	56,345	58,355	60,290
722820	Unemployment Insurance (Personnel)	3,699	1,685	1,199	1,938	1,945	1,895	1,885	1,868
722850	Optical	1,012	1,545	1,151	2,685	2,685	6,150	6,451	6,764
722830	Health Savings Account - ER	1,585	2,203	78,102	-	-	78,200	78,200	78,200
		1,747,332	1,824,099	1,333,360	1,983,838	1,988,499	2,247,104	1,980,893	2,082,214
Personnel		**5,199,456**	**5,387,637**	**3,825,417**	**5,792,871**	**5,834,368**	**6,189,008**	**6,059,924**	**6,293,857**
Operating Expenses									
Contractual Services									
730982	Interpreter Fees	48,010	56,309	28,678	23,000	23,000	23,000	23,000	23,000
731010	Juror Fees and Mileage	1,721	5,608	4,056	8,000	8,000	8,000	8,000	8,000
731059	Laundry and Cleaning	-	-	-	118	118	118	118	118
731101	Library Continuations	-	-	-	9,976	9,976	9,976	9,976	9,976
731185	Medical Exam	2,250	2,250	1,350	5,893	5,893	5,893	5,893	5,893
731213	Membership Dues	4,145	4,495	4,647	4,426	4,426	4,426	4,426	4,426
731241	Miscellaneous	15	-	-	-	-	-	-	-
731269	Natural Gas	-	-	11,190	-	20,487	-	-	-
731297	Officer Fees	-	-	206	100	100	100	100	100
731339	Periodicals Books Publ Sub	100	100	199	500	500	500	500	500
731346	Personal Mileage	4,255	3,663	2,754	3,283	3,283	3,283	3,283	3,283
731388	Printing	6,105	8,517	5,216	5,231	5,231	5,231	5,231	5,231
731458	Professional Services	8,905	19,889	15,774	15,991	15,991	5,141	5,141	5,141
731479	Property Taxes	79,123	81,985	23,556	84,413	84,413	-	-	-
731626	Rent	(268,958)	423,122	322,741	431,584	431,584	-	-	-
731780	Software Support Maintenance	7,550	775	950	1,000	1,000	1,000	1,000	1,000

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court I Div (Novi)	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
732018	Travel and Conference	14,833	14,716	2,677	13,000	13,000	13,000	13,000	13,000
732020	Travel Employee Taxable Meals	15	51	-	-	-	-	-	-
732102	Water and Sewage Charges	-	-	5,407	-	5,976	-	-	-
730121	Bank Charges	3,285	3,983	2,891	5,000	5,000	5,000	5,000	5,000
730198	Building Maintenance Charges	75,493	91,354	61,710	90,010	90,010	90,010	90,010	90,010
730240	Cash Shortage	31	10	-	-	-	-	-	-
730338	Computer Research Service	7,157	6,406	4,049	4,880	7,754	4,880	4,880	4,880
730373	Contracted Services	91	20	-	-	-	-	-	-
730422	Court Transcripts	-	55	-	-	-	-	-	-
730450	Defense Atty Fees	-	1,813	282	-	-	-	-	-
730548	Drug Testing Expense	-	829	-	8,000	8,000	8,000	8,000	8,000
730562	Electrical Service	83,874	75,821	33,098	82,000	55,538	-	-	-
730653	Equipment Rental Expense	-	-	-	825	825	825	825	825
730730	Filing Fees	-	-	-	-	-	12,500	12,500	12,500
		77,999	801,771	531,429	797,230	800,104	200,883	200,883	200,883
Commodities									
750448	Postage - Standard Mailing	28,000	36,000	24,000	36,000	36,000	37,080	38,192	39,338
750462	Provisions	-	-	-	475	475	475	475	475
750504	Small Tools	757	86	-	700	700	700	700	700
750119	Dry Goods and Clothing	258	268	-	1,000	1,000	1,000	1,000	1,000
750154	Expendable Equipment	-	3,714	-	1,217	1,217	1,217	1,217	1,217
750224	Grounds Supplies	398	235	728	900	900	900	900	900
750392	Metered Postage Expense	97	80	-	135	135	135	135	135
750399	Office Supplies	16,587	19,085	12,408	27,429	27,429	27,429	27,429	27,429
		46,097	59,468	37,136	67,856	67,856	68,936	70,048	71,194
Capital Outlay									
760160	Furniture and Fixtures	93,750	-	-	-	-	-	-	-
		93,750	-	-	-	-	-	-	-
Operating Expenses		**217,846**	**861,239**	**568,565**	**865,086**	**867,960**	**269,819**	**270,931**	**272,077**
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	-	-	-	-	-	52,837	49,136	58,498
772618	Equipment Rental	11,614	19,040	10,081	19,069	19,069	20,162	20,162	20,162
773535	Info Tech CLEMIS	31,880	32,999	17,111	32,592	32,592	34,221	34,221	34,221
773630	Info Tech Development	21,756	33,243	18,981	-	18,982	-	-	-
774636	Info Tech Operations	315,385	312,833	158,006	312,069	312,069	308,283	308,283	308,283
774637	Info Tech Managed Print Svcs	11,715	11,976	6,573	9,294	9,294	13,590	13,590	13,590
774677	Insurance Fund	35,161	72,918	36,291	74,868	74,868	91,550	91,550	91,550
775754	Maintenance Department Charges	30,311	31,490	18,037	-	14,808	-	-	-
778675	Telephone Communications	29,341	29,155	25,473	29,298	29,298	29,298	29,298	29,298
		487,163	543,653	290,552	477,190	510,980	549,941	546,240	555,602
Internal Support		**487,163**	**543,653**	**290,552**	**477,190**	**510,980**	**549,941**	**546,240**	**555,602**
Grand Total Expenditures		**5,904,466**	**6,792,529**	**4,684,534**	**7,135,147**	**7,213,308**	**7,008,769**	**6,877,095**	**7,121,537**

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court II Div (Clarkston)	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Intergovernmental Program Reimbursement									
625414	Drug Case Management	-	-	-	300	300	300	300	300
		-	-	-	300	300	300	300	300
Charges for Services									
630105	Assessment Fees	10,089	5,890	2,055	5,000	5,000	5,000	5,000	5,000
630112	Assessments and PSI	23,373	18,877	8,856	22,700	22,700	22,700	22,700	22,700
630161	Bond Fees	1,737	2,065	860	4,000	4,000	4,000	4,000	4,000
630441	CVR County Portion	8,687	9,060	5,016	10,000	10,000	10,000	10,000	10,000
630565	Drug Treatment Court Fee	14,295	27,485	17,245	21,000	21,000	21,000	21,000	21,000
630567	Drunk Driving Caseflow DDCAF	11,753	10,621	-	17,000	17,000	17,000	17,000	17,000
630721	Filing Fees DCU	97,926	98,907	62,049	73,000	73,000	73,000	73,000	73,000
630798	Forfeiture of Bonds	20,975	11,350	11,825	26,000	26,000	26,000	26,000	26,000
630826	Garnishment Fees	65,880	99,000	42,300	90,000	90,000	90,000	90,000	90,000
631015	Jury Fees	520	240	360	800	800	800	800	800
631064	Late Penalty	97,799	80,099	40,843	60,000	60,000	60,000	60,000	60,000
631085	License Reinstatement Fees	5,531	5,235	3,015	5,000	5,000	5,000	5,000	5,000
631148	Marriage Fees	270	320	230	300	300	300	300	300
631253	Miscellaneous Revenue	20,356	61,114	30,056	20,000	20,000	20,000	20,000	20,000
631288	No Insurance Proof Fee	2,925	2,850	1,150	3,100	3,100	3,100	3,100	3,100
631330	NSF Check Fees	35	140	175	200	200	200	200	200
631421	Ordinance Fines and Costs	543,060	552,011	291,531	500,000	500,000	500,000	500,000	500,000
631596	Probation Fees	174,223	146,997	78,240	170,400	170,400	170,400	170,400	170,400
631736	Refund Fees PD Def Attorney	9,373	6,371	1,485	10,000	10,000	10,000	10,000	10,000
631830	Reimb Interpreter Fees	3,940	4,680	896	5,000	5,000	5,000	5,000	5,000
632108	Show Cause Fee	5,897	26,437	13,116	4,400	4,400	4,400	4,400	4,400
632170	State Law Costs	308,604	345,224	231,485	325,100	325,100	325,100	325,100	325,100
632440	Warrant Recall Fee	7,553	17,758	11,789	7,800	7,800	7,800	7,800	7,800
		1,434,801	1,532,730	854,577	1,380,800	1,380,800	1,380,800	1,380,800	1,380,800
Investment Income									
655385	Income from Investments	236	402	-	100	100	100	100	100
		236	402	-	100	100	100	100	100
Other Revenues									
670114	Cash Overages	5	-	-	-	-	-	-	-
670570	Refund Prior Years Expenditure	-	92,436	-	-	-	-	-	-
		5	92,436	-	-	-	-	-	-
Revenues		**1,435,042**	**1,625,568**	**854,577**	**1,381,200**	**1,381,200**	**1,381,200**	**1,381,200**	**1,381,200**
Grand Total Revenues		**1,435,042**	**1,625,568**	**854,577**	**1,381,200**	**1,381,200**	**1,381,200**	**1,381,200**	**1,381,200**

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court II Div (Clarkston)	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	1,635,089	1,684,527	1,158,030	2,090,085	2,090,085	2,175,742	2,274,261	2,364,557
702030	Holiday	73,235	85,773	63,280	-	-	-	-	-
702050	Annual Leave	77,303	88,776	48,540	-	-	-	-	-
702073	Parental Leave	-	-	3,174	-	-	-	-	-
702080	Sick Leave	30,986	49,795	50,609	-	-	-	-	-
702120	Jury Duty	744	-	-	-	-	-	-	-
702200	Death Leave	1,221	2,304	-	-	-	-	-	-
702300	Disaster Non-Prod Salaries	3,323	4,164	668	-	-	-	-	-
712020	Overtime	1,340	230	230	10,230	10,230	10,230	10,230	10,230
		1,823,241	1,915,568	1,324,530	2,100,315	2,100,315	2,185,972	2,284,491	2,374,787
Fringe Benefits									
722750	Workers Compensation	1,449	1,149	795	1,406	1,406	1,088	1,137	1,182
722760	Group Life	3,670	3,914	2,720	4,160	4,160	4,394	4,587	4,771
722770	Retirement	405,224	420,284	306,197	483,937	483,937	443,661	273,402	288,209
722780	Hospitalization (Personnel)	312,829	327,229	221,667	331,526	331,526	520,866	549,217	584,092
722790	Social Security	113,757	120,844	83,727	136,482	136,482	141,401	148,224	153,919
722800	Dental	21,703	23,220	15,780	23,066	23,066	24,876	25,824	27,090
722810	Disability	23,459	26,110	18,038	27,443	27,443	29,045	30,405	31,630
722820	Unemployment Insurance (Personnel)	1,941	881	631	1,062	1,062	1,042	1,048	1,046
722850	Optical	631	1,066	685	1,968	1,968	3,942	4,135	4,336
		884,664	924,698	650,241	1,011,050	1,011,050	1,170,316	1,037,978	1,096,274
Personnel		**2,707,905**	**2,840,266**	**1,974,771**	**3,111,364**	**3,111,364**	**3,356,288**	**3,322,470**	**3,471,060**
Operating Expenses									
Contractual Services									
730982	Interpreter Fees	12,921	12,337	6,847	9,556	9,556	9,556	9,556	9,556
731010	Juror Fees and Mileage	2,527	14,639	2,659	7,650	7,650	7,650	7,650	7,650
731059	Laundry and Cleaning	6	11	46	200	200	200	200	200
731101	Library Continuations	-	1,044	1,149	2,250	2,250	2,250	2,250	2,250
731185	Medical Exam	1,200	1,200	600	3,020	3,020	3,020	3,020	3,020
731213	Membership Dues	4,402	3,216	2,040	3,300	3,300	3,300	3,300	3,300
731269	Natural Gas	-	-	4,561	-	7,976	8,369	8,787	9,226
731297	Officer Fees	-	-	-	104	104	104	104	104
731339	Periodicals Books Publ Sub	162	-	-	553	553	553	553	553
731346	Personal Mileage	616	603	199	1,912	1,912	1,912	1,912	1,912
731388	Printing	6,234	7,283	3,116	7,326	7,326	7,326	7,326	7,326
731458	Professional Services	115,357	130,400	88,907	106,442	106,442	114,775	123,109	131,442
731479	Property Taxes	49,493	51,330	11,421	52,962	52,962	56,193	59,523	61,209
731626	Rent	352,451	363,024	279,660	373,915	378,213	396,842	404,779	404,779
731780	Software Support Maintenance	1,050	325	825	1,000	1,000	1,000	1,000	1,000
732018	Travel and Conference	5,489	5,742	2,672	7,240	7,240	7,240	7,240	7,240
732102	Water and Sewage Charges	-	-	2,376	-	4,718	4,956	5,204	5,464
730037	Adj Prior Years Exp	37,546	-	-	-	-	-	-	-
730121	Bank Charges	3,564	3,276	2,711	7,653	7,653	7,653	7,653	7,653

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court II Div (Clarkston)	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
730240	Cash Shortage	100	60	-	-	-	-	-	-
730247	Charge Card Fee	-	303	-	-	-	-	-	-
730338	Computer Research Service	839	944	648	2,000	2,000	2,000	2,000	2,000
730415	Court Reporter Services	78,894	-	-	-	-	-	-	-
730422	Court Transcripts	280	-	-	500	500	500	500	500
730458	Defense Atty Fees Arraignment	(500)	-	-	-	-	-	-	-
730562	Electrical Service	28,977	27,584	11,698	32,000	19,307	20,276	21,290	22,355
730646	Equipment Maintenance	-	-	262	3,000	3,000	3,000	3,000	3,000
730688	Expert Witness Fee and Mileage	-	-	-	104	104	104	104	104
730730	Filing Fees	4,000	7,000	7,000	10,000	10,000	12,500	12,500	12,500
		705,608	630,322	429,396	632,687	636,985	671,279	692,560	704,343
Commodities									
750448	Postage - Standard Mailing	24,000	29,076	25,033	26,000	26,000	30,000	30,900	31,827
750462	Provisions	132	428	275	239	239	239	239	239
750119	Dry Goods and Clothing	-	485	1,034	748	748	748	748	748
750154	Expendable Equipment	3,113	-	-	3,000	3,000	3,000	3,000	3,000
750392	Metered Postage Expense	117	166	-	150	150	150	150	150
750399	Office Supplies	19,705	23,446	10,887	24,801	24,801	24,801	24,801	24,801
		47,067	53,602	37,229	54,938	54,938	58,938	59,838	60,765
Operating Expenses		**752,675**	**683,924**	**466,626**	**687,625**	**691,923**	**730,217**	**752,398**	**765,108**
Internal Support									
Internal Services									
772618	Equipment Rental	8,290	12,060	6,485	12,461	12,461	12,609	12,609	12,609
773535	Info Tech CLEMIS	24,860	25,732	13,343	25,415	25,415	26,685	26,685	26,685
773630	Info Tech Development	21,756	33,243	18,981	-	18,982	-	-	-
774636	Info Tech Operations	201,462	195,933	96,721	201,133	201,133	194,727	194,727	194,727
774637	Info Tech Managed Print Svcs	4,182	3,376	1,845	4,341	4,341	3,580	3,580	3,580
774677	Insurance Fund	17,982	37,771	18,798	38,781	38,781	47,996	47,996	47,996
775754	Maintenance Department Charges	32,250	42,327	28,331	-	18,930	-	-	-
778675	Telephone Communications	22,323	22,033	9,053	22,369	22,369	22,369	22,369	22,369
		333,105	372,475	193,557	304,500	342,412	307,966	307,966	307,966
Internal Support		**333,105**	**372,475**	**193,557**	**304,500**	**342,412**	**307,966**	**307,966**	**307,966**
Grand Total Expenditures		**3,793,685**	**3,896,665**	**2,634,953**	**4,103,489**	**4,145,699**	**4,394,471**	**4,382,834**	**4,544,134**

Department:	District Court
Division:	District Court III Div (Rochester Hills)
Fund:	Budget - General Fund General Purpose

OAKLAND COUNTY, MICHIGAN

FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Intergovernmental Program Reimbursement									
625414	Drug Case Management	-	-	-	700	700	700	700	700
		-	-	-	700	700	700	700	700
Charges for Services									
630105	Assessment Fees	2,550	3,275	1,780	4,000	4,000	4,000	4,000	4,000
630112	Assessments and PSI	31,791	30,875	18,046	44,300	44,300	44,300	44,300	44,300
630161	Bond Fees	6,170	5,336	3,487	12,000	12,000	12,000	12,000	12,000
630441	CVR County Portion	13,911	14,270	7,494	14,600	14,600	14,600	14,600	14,600
630565	Drug Treatment Court Fee	19,940	36,160	23,875	25,000	25,000	25,000	25,000	25,000
630567	Drunk Driving Caseflow DDCAF	16,303	14,536	-	25,000	25,000	25,000	25,000	25,000
630721	Filing Fees DCU	127,357	133,060	88,536	100,000	100,000	100,000	100,000	100,000
630798	Forfeiture of Bonds	90,672	67,649	41,183	90,000	90,000	90,000	90,000	90,000
630826	Garnishment Fees	80,145	111,225	48,390	110,000	110,000	110,000	110,000	110,000
631015	Jury Fees	1,320	1,040	4,000	1,400	1,400	1,400	1,400	1,400
631064	Late Penalty	95,239	106,711	73,093	110,000	110,000	110,000	110,000	110,000
631085	License Reinstatement Fees	9,870	10,575	6,411	10,000	10,000	10,000	10,000	10,000
631148	Marriage Fees	1,480	1,520	860	1,500	1,500	1,500	1,500	1,500
631253	Miscellaneous Revenue	60,459	70,965	47,001	40,600	40,600	40,600	40,600	40,600
631288	No Insurance Proof Fee	7,880	6,000	3,075	5,800	5,800	5,800	5,800	5,800
631330	NSF Check Fees	293	295	50	300	300	300	300	300
631421	Ordinance Fines and Costs	1,577,367	1,567,849	906,210	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
631596	Probation Fees	317,681	285,968	183,999	430,000	430,000	430,000	430,000	430,000
631736	Refund Fees PD Def Attorney	11,520	11,523	4,057	10,000	10,000	10,000	10,000	10,000
631827	Reimb General	17,088	-	-	-	-	-	-	-
631830	Reimb Interpreter Fees	36,140	54,501	10,260	20,000	20,000	20,000	20,000	20,000
632108	Show Cause Fee	9,615	12,796	11,988	10,000	10,000	10,000	10,000	10,000
632170	State Law Costs	378,847	451,254	259,629	397,000	397,000	397,000	397,000	397,000
632440	Warrant Recall Fee	21,720	23,037	18,648	30,000	30,000	30,000	30,000	30,000
		2,935,357	3,020,419	1,762,071	2,991,500	2,991,500	2,991,500	2,991,500	2,991,500
Investment Income									
655385	Income from Investments	1,180	2,010	-	400	400	400	400	400
		1,180	2,010	-	400	400	400	400	400
Other Revenues									
670114	Cash Overages	-	10	-	-	-	-	-	-
		-	10	-	-	-	-	-	-
Revenues		**2,936,537**	**3,022,439**	**1,762,071**	**2,992,600**	**2,992,600**	**2,992,600**	**2,992,600**	**2,992,600**
Grand Total Revenues		**2,936,537**	**3,022,439**	**1,762,071**	**2,992,600**	**2,992,600**	**2,992,600**	**2,992,600**	**2,992,600**

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court III Div (Rochester Hills)	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	2,589,316	2,694,652	1,889,605	3,251,806	3,251,806	3,453,890	3,615,784	3,769,101
702030	Holiday	119,018	133,918	103,462	-	-	-	-	-
702050	Annual Leave	123,719	114,372	77,143	-	-	-	-	-
702073	Parental Leave	7,100	24,186	-	-	-	-	-	-
702080	Sick Leave	55,553	86,428	95,168	-	-	-	-	-
702120	Jury Duty	168	93	-	-	-	-	-	-
702200	Death Leave	4,111	3,644	1,931	-	-	-	-	-
712020	Overtime	5,501	434	249	2,405	2,405	2,405	2,405	2,405
		2,904,485	3,057,727	2,167,559	3,254,211	3,254,211	3,456,295	3,618,189	3,771,506
Fringe Benefits									
722750	Workers Compensation	2,309	1,835	1,301	1,951	1,951	1,727	1,808	1,885
722760	Group Life	5,800	6,099	4,326	6,480	6,480	6,912	7,227	7,534
722770	Retirement	665,042	680,290	499,359	770,428	770,428	718,057	451,083	475,717
722780	Hospitalization (Personnel)	429,409	476,558	315,666	497,860	497,860	728,368	771,078	820,504
722790	Social Security	188,182	195,745	137,687	211,849	211,849	224,344	235,323	245,181
722800	Dental	25,842	30,448	19,375	31,437	31,437	30,265	31,588	33,150
722810	Disability	35,606	37,191	27,324	42,821	42,821	45,781	47,974	50,035
722820	Unemployment Insurance (Personnel)	3,107	1,435	1,037	1,651	1,651	1,659	1,670	1,671
722850	Optical	790	1,564	926	2,893	2,893	5,643	5,922	6,211
722830	Health Savings Account - ER	100	1,502	5,206	-	-	5,100	5,100	5,100
		1,356,188	1,432,666	1,012,208	1,567,372	1,567,372	1,767,856	1,558,773	1,646,988
Personnel		**4,260,673**	**4,490,393**	**3,179,766**	**4,821,582**	**4,821,583**	**5,224,150**	**5,176,962**	**5,418,495**
Operating Expenses									
Contractual Services									
730982	Interpreter Fees	53,961	79,312	27,451	30,000	30,000	30,000	30,000	30,000
731010	Juror Fees and Mileage	10,177	11,120	10,213	16,762	16,762	16,762	16,762	16,762
731059	Laundry and Cleaning	23	96	-	100	100	100	100	100
731101	Library Continuations	-	-	-	471	471	471	471	471
731185	Medical Exam	2,400	1,800	1,200	3,000	3,000	3,000	3,000	3,000
731213	Membership Dues	3,665	7,905	5,408	5,800	5,800	5,800	5,800	5,800
731339	Periodicals Books Publ Sub	8,275	6,423	1,862	8,000	8,000	8,000	8,000	8,000
731346	Personal Mileage	233	146	140	2,000	2,000	2,000	2,000	2,000
731388	Printing	10,163	12,626	8,472	12,913	12,913	12,913	12,913	12,913
731458	Professional Services	37,194	62,035	47,405	103,560	103,560	106,893	115,227	123,560
731780	Software Support Maintenance	12,236	325	675	1,000	1,000	1,000	1,000	1,000
731818	Special Event Program	-	-	-	300	300	300	300	300
731941	Training	-	-	199	-	-	-	-	-
732018	Travel and Conference	9,083	11,738	4,346	7,739	7,739	7,739	7,739	7,739
732020	Travel Employee Taxable Meals	-	31	-	-	-	-	-	-
730072	Advertising	626	-	-	-	-	-	-	-
730121	Bank Charges	3,147	4,040	2,617	6,750	6,750	6,750	6,750	6,750
730240	Cash Shortage	-	100	-	-	-	-	-	-
730338	Computer Research Service	4,837	6,761	4,085	9,500	11,126	9,500	9,500	9,500

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court III Div (Rochester Hills)	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
730422	Court Transcripts	23	2,784	672	500	500	500	500	500
730646	Equipment Maintenance	470	944	374	800	800	800	800	800
730730	Filing Fees	-	-	-	-	-	12,500	12,500	12,500
		156,513	208,185	115,118	209,195	210,821	225,028	233,362	241,695
Commodities									
750448	Postage - Standard Mailing	45,000	45,000	45,000	59,000	59,000	60,770	62,593	64,471
750462	Provisions	18	20	-	420	420	420	420	420
750119	Dry Goods and Clothing	181	311	-	500	500	500	500	500
750154	Expendable Equipment	-	-	-	180	180	180	180	180
750280	Laboratory Supplies	-	-	-	345	345	345	345	345
750392	Metered Postage Expense	226	314	-	375	375	375	375	375
750399	Office Supplies	27,940	25,988	19,005	38,172	38,172	38,172	38,172	38,172
		73,364	71,633	64,005	98,992	98,992	100,762	102,585	104,463
Operating Expenses		**229,877**	**279,818**	**179,123**	**308,187**	**309,813**	**325,790**	**335,947**	**346,158**
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	521,632	837,458	487,348	731,022	731,022	740,040	733,396	750,009
772618	Equipment Rental	25,934	36,108	19,823	43,066	43,066	39,285	39,285	39,285
773535	Info Tech CLEMIS	34,113	35,311	18,309	34,875	34,875	36,619	36,619	36,619
773630	Info Tech Development	21,756	33,243	18,981	-	18,982	-	-	-
774636	Info Tech Operations	313,672	322,646	162,587	312,155	312,155	323,461	323,461	323,461
774637	Info Tech Managed Print Svcs	22,238	16,793	9,401	22,939	22,939	18,826	18,826	18,826
774677	Insurance Fund	30,748	69,016	34,348	70,861	70,861	83,507	83,507	83,507
775754	Maintenance Department Charges	22,628	23,091	10,711	-	5,236	-	-	-
778675	Telephone Communications	72,495	71,711	28,547	72,396	72,396	72,396	72,396	72,396
		1,065,218	1,445,377	790,057	1,287,314	1,311,532	1,314,134	1,307,490	1,324,103
Internal Support		**1,065,218**	**1,445,377**	**790,057**	**1,287,314**	**1,311,532**	**1,314,134**	**1,307,490**	**1,324,103**
Grand Total Expenditures		**5,555,767**	**6,215,589**	**4,148,946**	**6,417,083**	**6,442,927**	**6,864,074**	**6,820,399**	**7,088,756**

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court IV Div (Troy)	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Intergovernmental Program Reimbursement									
625414	Drug Case Management	-	-	-	300	300	300	300	300
		-	-	-	300	300	300	300	300
Charges for Services									
630105	Assessment Fees	5,214	5,125	2,611	4,900	4,900	4,900	4,900	4,900
630112	Assessments and PSI	22,748	21,186	11,031	20,000	20,000	20,000	20,000	20,000
630161	Bond Fees	7,234	6,577	3,935	10,000	10,000	10,000	10,000	10,000
630441	CVR County Portion	7,739	7,570	4,376	8,000	8,000	8,000	8,000	8,000
630565	Drug Treatment Court Fee	10,560	20,590	12,025	13,200	13,200	13,200	13,200	13,200
630567	Drunk Driving Caseflow DDCAF	11,542	11,704	-	13,800	13,800	13,800	13,800	13,800
630721	Filing Fees DCU	78,623	81,184	46,333	64,000	64,000	64,000	64,000	64,000
630798	Forfeiture of Bonds	26,308	37,320	15,452	36,300	36,300	36,300	36,300	36,300
630826	Garnishment Fees	26,115	42,300	18,450	45,000	45,000	45,000	45,000	45,000
631015	Jury Fees	10,520	17,200	4,320	6,500	6,500	6,500	6,500	6,500
631064	Late Penalty	39,945	42,173	26,890	28,900	28,900	28,900	28,900	28,900
631085	License Reinstatement Fees	3,045	3,389	2,235	4,000	4,000	4,000	4,000	4,000
631148	Marriage Fees	710	590	360	800	800	800	800	800
631253	Miscellaneous Revenue	31,889	32,137	19,231	20,000	20,000	20,000	20,000	20,000
631288	No Insurance Proof Fee	4,180	3,925	2,410	3,000	3,000	3,000	3,000	3,000
631330	NSF Check Fees	185	120	70	250	250	250	250	250
631421	Ordinance Fines and Costs	797,512	920,793	660,003	650,000	650,000	680,000	680,000	680,000
631596	Probation Fees	162,921	157,170	85,149	170,000	170,000	170,000	170,000	170,000
631736	Refund Fees PD Def Attorney	2,857	250	680	10,000	10,000	10,000	10,000	10,000
631827	Reimb General	22,352	-	-	-	-	-	-	-
631830	Reimb Interpreter Fees	3,988	745	100	6,900	6,900	6,900	6,900	6,900
632108	Show Cause Fee	7,271	5,235	2,947	7,700	7,700	7,700	7,700	7,700
632170	State Law Costs	142,677	174,878	87,158	100,000	100,000	100,000	100,000	100,000
632440	Warrant Recall Fee	6,911	4,944	3,200	10,000	10,000	10,000	10,000	10,000
		1,433,046	1,597,104	1,008,965	1,233,250	1,233,250	1,263,250	1,263,250	1,263,250
Investment Income									
655385	Income from Investments	472	804	-	300	300	300	300	300
		472	804	-	300	300	300	300	300
Revenues		**1,433,518**	**1,597,908**	**1,008,965**	**1,233,850**	**1,233,850**	**1,263,850**	**1,263,850**	**1,263,850**
Grand Total Revenues		**1,433,518**	**1,597,908**	**1,008,965**	**1,233,850**	**1,233,850**	**1,263,850**	**1,263,850**	**1,263,850**
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	1,868,055	2,001,328	1,362,834	2,288,940	2,288,940	2,366,479	2,458,265	2,543,679
702030	Holiday	86,979	100,765	74,651	-	-	-	-	-
702050	Annual Leave	104,244	98,702	49,348	-	-	-	-	-

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court IV Div (Troy)	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
702073	Parental Leave	17,478	5,823	-	-	-	-	-	-
702080	Sick Leave	36,373	45,844	68,430	-	-	-	-	-
702180	Temporary Positions	-	-	-	-	9,769	-	-	-
702120	Jury Duty	177	-	-	-	-	-	-	-
702200	Death Leave	3,832	3,709	1,855	-	-	-	-	-
702300	Disaster Non-Prod Salaries	-	670	-	-	-	-	-	-
712020	Overtime	10,979	4,021	1,921	7,500	7,500	7,500	7,500	7,500
		2,128,118	2,260,861	1,559,038	2,296,440	2,306,209	2,373,979	2,465,765	2,551,179
Fringe Benefits									
722750	Workers Compensation	1,692	1,356	936	1,373	1,373	1,183	1,229	1,272
722760	Group Life	4,256	4,545	3,175	4,890	4,890	5,069	5,257	5,438
722770	Retirement	470,646	483,620	353,937	550,456	550,456	500,322	301,902	317,349
722780	Hospitalization (Personnel)	432,359	466,904	298,406	491,516	491,516	688,619	726,101	772,208
722790	Social Security	136,035	143,419	99,474	158,638	158,638	162,454	168,984	174,528
722800	Dental	28,538	31,091	19,465	31,789	31,789	30,147	31,296	32,829
722810	Disability	26,678	30,012	21,419	32,454	32,454	33,748	35,058	36,263
722820	Unemployment Insurance (Personnel)	2,282	1,125	748	1,165	1,165	1,138	1,136	1,128
722850	Optical	793	1,380	926	2,301	2,301	4,658	4,886	5,123
		1,103,281	1,163,452	798,485	1,274,583	1,274,583	1,427,338	1,275,849	1,346,138
Personnel		**3,231,399**	**3,424,313**	**2,357,523**	**3,571,023**	**3,580,792**	**3,801,317**	**3,741,614**	**3,897,316**
Operating Expenses									
Contractual Services									
730982	Interpreter Fees	50,474	69,653	15,050	37,710	37,710	37,710	37,710	37,710
731010	Juror Fees and Mileage	11,496	2,432	2,201	12,000	12,000	12,000	12,000	12,000
731213	Membership Dues	3,069	3,840	2,665	3,200	3,200	3,200	3,200	3,200
731241	Miscellaneous	15	-	-	-	-	-	-	-
731269	Natural Gas	-	-	43,707	-	21,490	22,565	24,768	25,953
731297	Officer Fees	140	-	-	100	100	100	100	100
731304	Officers Training	-	-	2	-	-	-	-	-
731346	Personal Mileage	2,604	1,687	910	2,546	2,546	2,546	2,546	2,546
731388	Printing	3,046	3,012	3,723	2,900	2,900	2,900	2,900	2,900
731458	Professional Services	81,151	82,402	55,904	108,500	108,500	116,833	125,167	133,500
731626	Rent	94,868	203,288	135,525	215,879	215,879	237,297	250,278	250,030
731780	Software Support Maintenance	3,205	23,998	1,190	15,000	15,000	15,000	15,000	15,000
732018	Travel and Conference	7,033	9,918	2,308	11,556	11,556	11,556	11,556	11,556
732102	Water and Sewage Charges	-	-	9,842	15,000	30,838	31,632	33,256	34,129
732165	Workshops and Meeting	674	1,627	758	1,500	1,500	1,500	1,500	1,500
730121	Bank Charges	3,077	3,410	2,236	5,000	5,000	5,000	5,000	5,000
730338	Computer Research Service	4,979	4,487	3,508	3,250	5,850	3,250	3,250	3,250
730373	Contracted Services	281	-	-	-	-	-	-	-
730422	Court Transcripts	18	160	4,483	200	200	200	200	200
730548	Drug Testing Expense	3,600	3,700	1,800	3,600	3,600	3,600	3,600	3,600
730562	Electrical Service	75,999	90,067	36,465	75,000	37,671	39,554	43,416	45,493
730646	Equipment Maintenance	465	465	542	1,000	1,000	1,000	1,000	1,000
730730	Filing Fees	2,500	5,010	7,520	7,500	7,500	12,500	12,500	12,500
		348,694	509,156	330,339	521,441	524,041	559,943	588,947	601,167

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Division:	District Court IV Div (Troy)	
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Commodities									
750448	Postage - Standard Mailing	25,000	30,000	20,000	22,000	22,000	30,000	30,900	31,827
750462	Provisions	423	293	140	500	500	500	500	500
750119	Dry Goods and Clothing	45	-	-	500	500	500	500	500
750154	Expendable Equipment	-	1,416	1,441	1,500	1,500	6,000	1,500	1,500
750392	Metered Postage Expense	298	86	-	200	200	200	200	200
750399	Office Supplies	16,414	21,085	9,802	22,532	22,532	22,532	22,532	22,532
		42,180	52,880	31,383	47,232	47,232	59,732	56,132	57,059
Capital Outlay									
760160	Furniture and Fixtures	17,008	-	50,520	-	50,520	-	-	-
		17,008	-	50,520	-	50,520	-	-	-
Operating Expenses		**407,882**	**562,035**	**412,242**	**568,673**	**621,793**	**619,675**	**645,079**	**658,226**
Internal Support									
Internal Services									
772618	Equipment Rental	20,708	20,127	10,138	20,452	20,452	20,275	20,275	20,275
773535	Info Tech CLEMIS	24,221	25,072	13,000	24,762	24,762	26,000	26,000	26,000
773630	Info Tech Development	21,755	33,242	18,981	-	18,980	-	-	-
774636	Info Tech Operations	240,066	249,220	124,644	246,688	246,688	250,836	250,836	250,836
774637	Info Tech Managed Print Svcs	5,713	5,144	2,553	5,682	5,682	5,175	5,175	5,175
774677	Insurance Fund	20,434	43,125	21,463	44,278	44,278	56,197	56,197	56,197
775754	Maintenance Department Charges	4,134	6,452	5,038	-	4,664	-	-	-
778675	Telephone Communications	27,301	27,086	17,784	27,310	27,310	27,310	27,310	27,310
		364,332	409,466	213,601	369,172	392,816	385,793	385,793	385,793
Internal Support		**364,332**	**409,466**	**213,601**	**369,172**	**392,816**	**385,793**	**385,793**	**385,793**
Other Financing Uses									
Transfers Out									
788001	Transfers Out	-	25,000	-	-	-	-	-	-
		-	25,000	-	-	-	-	-	-
Other Financing Uses		-	25,000	-	-	-	-	-	-
Grand Total Expenditures		**4,003,613**	**4,420,815**	**2,983,366**	**4,508,868**	**4,595,401**	**4,806,785**	**4,772,486**	**4,941,335**

Department:	District Court	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Budget Recommendation - Categorical Variance

Note: Budget Amendments are through May.	FY 2026		FY2027	Inc./(Dec.) FY 2026 Amended to FY 2027 Co. Exec.Rec.		FY2028	Inc./(Dec.) FY 2027 Rec. to FY 2028 Co. Exec.Rec.		FY2029	Inc./(Dec.) FY 2028 Rec. to FY 2029 Co. Exec.Rec.	
Account Number/Description	**Adopted Budget**	**Amended Budget***	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**
Revenues											
Intergovernmental Program Reimbursement	1,800	1,800	459,040	457,240	25402.22%	459,040	-	0.00%	459,040	-	0.00%
Charges for Services	8,330,250	8,330,250	8,360,250	30,000	0.36%	8,360,250	-	0.00%	8,360,250	-	0.00%
Investment Income	1,300	1,300	1,300	-	0.00%	1,300	-	0.00%	1,300	-	0.00%
Grand Total Revenues	8,333,350	8,333,350	8,820,590	487,240	5.85%	8,820,590	-	0.00%	8,820,590	-	0.00%
Expenditures											
Salaries	11,689,227	11,735,832	12,193,118	457,287	3.90%	12,688,289	495,171	4.06%	13,155,791	467,502	3.68%
Fringe Benefits	5,893,344	5,898,005	6,654,648	756,643	12.83%	5,887,693	(766,955)	-11.53%	6,207,422	319,729	5.43%
Contractual Services	2,174,353	2,193,451	1,670,933	(522,518)	-23.82%	1,729,552	58,619	3.51%	1,761,888	32,336	1.87%
Commodities	269,018	269,018	288,368	19,350	7.19%	288,603	235	0.08%	293,481	4,878	1.69%
Capital Outlay	-	50,520	-	(50,520)	-100.00%	-	-	0.00%	-	-	0.00%
Internal Services	2,478,139	2,597,703	2,590,830	(6,873)	-0.26%	2,580,485	(10,345)	-0.40%	2,606,461	25,976	1.01%
Grand Total Expenditures	22,504,080	22,744,528	23,397,898	653,370	2.87%	23,174,622	(223,276)	-0.95%	24,025,043	850,421	3.67%

52nd District Court (Page 85)
BUDGET HIGHLIGHTS
FY 2027/2028/2029 COUNTY EXECUTIVE RECOMMENDED BUDGET

- For explanations, see Division reports.

Department:	District Court Administration	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Budget Recommendation - Categorical Variance

Note: Budget Amendments are through May.	FY 2026		FY2027	Inc./(Dec.) FY 2026 Amended to FY 2027 Co. Exec.Rec.		FY2028	Inc./(Dec.) FY 2027 Rec. to FY 2028 Co. Exec.Rec.		FY2029	Inc./(Dec.) FY 2028 Rec. to FY 2029 Co. Exec.Rec.	
Account Number/Description	**Adopted Budget**	**Amended Budget***	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**
Revenues											
Intergovernmental Program Reimbursement	-	-	457,240	457,240	0.00%	457,240	-	0.00%	457,240	-	0.00%
Grand Total Revenues	-	-	457,240	457,240	0.00%	457,240	-	0.00%	457,240	-	0.00%
Expenditures											
Salaries	229,228	229,228	234,968	5,740	2.50%	240,813	5,845	2.49%	246,676	5,863	2.43%
Fringe Benefits	56,501	56,501	42,035	(14,466)	-25.60%	34,199	(7,836)	-18.64%	35,808	1,609	4.71%
Contractual Services	13,800	21,500	13,800	(7,700)	-35.81%	13,800	-	0.00%	13,800	-	0.00%
Internal Services	39,963	39,963	32,996	(6,967)	-17.43%	32,996	-	0.00%	32,996	-	0.00%
Grand Total Expenditures	339,492	347,192	323,799	(23,393)	-6.74%	321,809	(1,991)	-0.61%	329,280	7,472	2.32%

52nd DISTRICT COURT'S ADMINISTRATION BUDGET (Page 89)
BUDGET HIGHLIGHTS
FY 2027/2028/2029 COUNTY EXECUTIVE RECOMMENDED BUDGET

FY 2027 REVENUES

- Intergovernmental Program reflects an increase of $457,240 which reflects the reallocation from the Non-Departmental budget for the State reimbursement of the judges' salaries.

FY 2027 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements.
- Contractual Services decreased by ($7,700), which is attributed to a decrease in Visiting Judges due to a reduction in caseload backlog.
- Internal Services decreased ($6,967), primarily due to the decrease in Info Tech Operations ($19,521) which is offset by an increase in Info Tech Operation in District Court I – Novi Division $12,554 reflecting usage and allocation adjustments.

FY 2028 REVENUES

- No changes.

FY 2028 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases. Additionally, Retirement Fringe reflects a reduction resulting from the phased expiration of the Retiree Healthcare Refunding Bonds, Series 2013A and 2013B. As each bond series reaches maturity, the associated debt service requirements are eliminated, reducing retirement fringe costs in subsequent fiscal years.

FY 2029 REVENUES

- No changes.

FY 2029 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases.

Department:	District Court I Division (Novi)	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Budget Recommendation - Categorical Variance

Note: Budget Amendments are through May.	FY 2026		FY2027	Inc./(Dec.) FY 2026 Amended to FY 2027 Co. Exec.Rec.		FY2028	Inc./(Dec.) FY 2027 Rec. to FY 2028 Co. Exec.Rec.		FY2029	Inc./(Dec.) FY 2028 Rec. to FY 2029 Co. Exec.Rec.	
Account Number/Description	**Adopted Budget**	**Amended Budget***	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**
Revenues											
Intergovernmental Program Reimbursement	500	500	500	-	0.00%	500	-	0.00%	500	-	0.00%
Charges for Services	2,724,700	2,724,700	2,724,700	-	0.00%	2,724,700	-	0.00%	2,724,700	-	0.00%
Investment Income	500	500	500	-	0.00%	500	-	0.00%	500	-	0.00%
Grand Total Revenues	2,725,700	2,725,700	2,725,700	-	0.00%	2,725,700	-	0.00%	2,725,700	-	0.00%
Expenditures											
Salaries	3,809,033	3,845,869	3,941,905	96,036	2.50%	4,079,031	137,126	3.48%	4,211,644	132,613	3.25%
Fringe Benefits	1,983,838	1,988,499	2,247,104	258,605	13.01%	1,980,893	(266,210)	-11.85%	2,082,214	101,320	5.11%
Contractual Services	797,230	800,104	200,883	(599,221)	-74.89%	200,883	-	0.00%	200,883	-	0.00%
Commodities	67,856	67,856	68,936	1,080	1.59%	70,048	1,112	1.61%	71,194	1,146	1.64%
Internal Services	477,190	510,980	549,941	38,961	7.62%	546,240	(3,702)	-0.67%	555,602	9,363	1.71%
Grand Total Expenditures	7,135,147	7,213,308	7,008,769	(204,540)	-2.84%	6,877,095	(131,674)	-1.88%	7,121,537	244,442	3.55%

52-1 DISTRICT COURT OF NOVI (Page 91)
BUDGET HIGHLIGHTS
FY 2027/2028/2029 COUNTY EXECUTIVE RECOMMENDED BUDGET

FY 2027 REVENUES

- No changes in projected revenues from FY 2026 to FY 2027.

FY 2027 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements.
- Contractual Services net decrease of ($599,221) is primarily due to the purchase of the District Court I – Novi building (Res. #2026-6548) which eliminated activity for Natural Gas ($20,487), Property Taxes ($84,413), Rent ($431,584), Water and Sewage Charges ($5,976), and Electrical Services ($55,538), these costs will be offset by an increase in Internal Services Building Space Cost Allocation.
- Commodities increase of $1,080 is due to the increase of postage rates in Postage – Standard Mailing.
- Internal Services net increase of $38,961 is primarily due to the newly projected Building Space Allocation (this cost is offset by the reduction in operating expenditure budgets for Building Rent, Natural Gas, Water and Sewage Charges, and Electrical Services) for the District Court I – Novi of $52,837. Additional increases include an increase of $4,296 in Info Tech Managed Print Services and an increase of $1,093 in Equipment Rental due to allocation and usage adjustments; and an increase of $16,682 in the Insurance Fund which reflects the amount allocated for insurance to maintain the operation of the Building and Liability fund. These increases are offset by decreases in Info Tech Development ($18,982) and Maintenance Department Charges ($14,808) as appropriations for these line items are budgeted in Non-Departmental and transferred as needed per the General Appropriations Act; and a decrease of ($3,786) in Info Tech Operations due to allocation and usage adjustments.

FY 2028 REVENUES

- No changes.

FY 2028 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases. Additionally, Retirement Fringe reflects a reduction resulting from the phased expiration of the Retiree Healthcare Refunding Bonds, Series 2013A and 2013B. As each bond series reaches maturity, the associated debt service requirements are eliminated, reducing retirement fringe costs in subsequent fiscal years.
- Commodities increase of $1,112 is due to the increase of postage rates in Postage – Standard Mailing

- Internal Services decrease of ($3,702) is due to the Building Space Cost Allocation as Facilities Maintenance & Operations determines the rates for each building based on estimated costs to operate and maintain the facilities.

FY 2029 REVENUES

- No changes.

FY 2029 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases.
- Commodities increase of $1,146 is due to the increase of postage rates in Postage – Standard Mailing.
- Internal Services increase of $9,363 is due to the Building Space Cost Allocation as Facilities and Maintenance & Operations determines the rates for each building based on estimated costs to operate and maintain the facilities.

Department:	District Court II Division (Clarkston)	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Budget Recommendation - Categorical Variance

Note: Budget Amendments are through May.	FY 2026		FY2027	Inc./(Dec.) FY 2026 Amended to FY 2027 Co. Exec.Rec.		FY2028	Inc./(Dec.) FY 2027 Rec. to FY 2028 Co. Exec.Rec.		FY2029	Inc./(Dec.) FY 2028 Rec. to FY 2029 Co. Exec.Rec.	
Account Number/Description	**Adopted Budget**	**Amended Budget***	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**
Revenues											
Intergovernmental Program Reimbursement	300	300	300	-	0.00%	300	-	0.00%	300	-	0.00%
Charges for Services	1,380,800	1,380,800	1,380,800	-	0.00%	1,380,800	-	0.00%	1,380,800	-	0.00%
Investment Income	100	100	100	-	0.00%	100	-	0.00%	100	-	0.00%
Grand Total Revenues	1,381,200	1,381,200	1,381,200	-	0.00%	1,381,200	-	0.00%	1,381,200	-	0.00%
Expenditures											
Salaries	2,100,315	2,100,315	2,185,972	85,657	4.08%	2,284,491	98,520	4.51%	2,374,787	90,295	3.95%
Fringe Benefits	1,011,050	1,011,050	1,170,316	159,266	15.75%	1,037,978	(132,337)	-11.31%	1,096,274	58,296	5.62%
Contractual Services	632,687	636,985	671,279	34,294	5.38%	692,560	21,281	3.17%	704,343	11,783	1.70%
Commodities	54,938	54,938	58,938	4,000	7.28%	59,838	900	1.53%	60,765	927	1.55%
Internal Services	304,500	342,412	307,966	(34,446)	-10.06%	307,966	-	0.00%	307,966	-	0.00%
Grand Total Expenditures	4,103,489	4,145,699	4,394,471	248,771	6.00%	4,382,834	(11,637)	-0.26%	4,544,134	161,301	3.68%

52-2 DISTRICT COURT OF CLARKSTON (Page 94)
BUDGET HIGHLIGHTS
FY 2027/2028/2029 COUNTY EXECUTIVE RECOMMENDED BUDGET

FY 2027 REVENUES

- No changes.

FY 2027 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements.
- Contractual Services net increase of $34,294 is primarily due to an annual increase in rent of $18,629 is due to the increase in the recent lease renewal for the court building; an increase of $8,333 for technical support in Profession Services, Property Taxes $3,231; and Filing Fees increased $2,500 to file garnishments with the State of Michigan that will assist in collecting fines, costs and fees that would otherwise be uncollected.
- Commodities increase of $4,000 is due to the increase of postage rates in Postage – Standard Mailing.
- Internal Services reflect a net decrease of ($34,446) is primarily due to a decrease in Maintenance Department Charges ($18,930) and Info Tech Development ($18,930) as appropriations for these items are budgeted in Non-Departmental and transferred as needed per the General Appropriations Act. Info Tech Operations decreased by ($6,406) due to allocation and usage adjustments. Partially offset by the Insurance Fund increase of $9,215, which reflects the amount allocated for self-insurance to maintain the operations of the Building and Liability fund.

FY 2028 REVENUES

- No changes.

FY 2028 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases. Additionally, Retirement Fringe reflects a reduction resulting from the phased expiration of the Retiree Healthcare Refunding Bonds, Series 2013A and 2013B. As each bond series reaches maturity, the associated debt service requirements are eliminated, reducing retirement fringe costs in subsequent fiscal years.
- Contractual Services net increase of $21,281 is primarily due to an annual increase in Rent $7,937; a projected annual increase in Property Taxes $3,330; an annual increase of $8,334 for technical support in Professional Services; and an annual increase in Electrical Service $1,014, Natural Gas $418, and Water and Sewage Charges $248.
- Commodities increase of $900 is due to the increase of postage rates in Postage – Standard Mailing.

FY 2029 REVENUES

- No changes.

FY 2029 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases.
- Contractual Services net increase of $11,783 is due to an annual increase of $8,333 for technical support in Professional Services; a projected annual increase in Property Taxes $1,686; and an annual increase for Electric Service $1,065.
- Commodities increase of $927 is due to the increase of postage rates in Postage – Standard Mailing.

Department:	District Court III Division (Rochester Hills)	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Budget Recommendation - Categorical Variance

Note: Budget Amendments are through May.	FY 2026		FY2027	Inc./(Dec.) FY 2026 Amended to FY 2027 Co. Exec.Rec.		FY2028	Inc./(Dec.) FY 2027 Rec. to FY 2028 Co. Exec.Rec.		FY2029	Inc./(Dec.) FY 2028 Rec. to FY 2029 Co. Exec.Rec.	
Account Number/Description	**Adopted Budget**	**Amended Budget***	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**
Revenues											
Intergovernmental Program Reimbursement	700	700	700	-	0.00%	700	-	0.00%	700	-	0.00%
Charges for Services	2,991,500	2,991,500	2,991,500	-	0.00%	2,991,500	-	0.00%	2,991,500	-	0.00%
Investment Income	400	400	400	-	0.00%	400	-	0.00%	400	-	0.00%
Grand Total Revenues	2,992,600	2,992,600	2,992,600	-	0.00%	2,992,600	-	0.00%	2,992,600	-	0.00%
Expenditures											
Salaries	3,254,211	3,254,211	3,456,295	202,084	6.21%	3,618,189	161,894	4.68%	3,771,506	153,317	4.24%
Fringe Benefits	1,567,372	1,567,372	1,767,856	200,484	12.79%	1,558,773	(209,082)	-11.83%	1,646,988	88,215	5.66%
Contractual Services	209,195	210,821	225,028	14,207	6.74%	233,362	8,334	3.70%	241,695	8,333	3.57%
Commodities	98,992	98,992	100,762	1,770	1.79%	102,585	1,823	1.81%	104,463	1,878	1.83%
Internal Services	1,287,314	1,311,532	1,314,134	2,602	0.20%	1,307,490	(6,644)	-0.51%	1,324,103	16,613	1.27%
Grand Total Expenditures	6,417,083	6,442,927	6,864,074	421,147	6.54%	6,820,399	(43,675)	-0.64%	7,088,756	268,357	3.93%

52-3 DISTRICT COURT OF ROCHESTER HILLS (Page 97)
BUDGET HIGHLIGHTS
FY 2027/2028/2029 COUNTY EXECUTIVE RECOMMENDED BUDGET

FY 2027 REVENUES

- No changes.

FY 2027 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements.
- Contractual Services net increase of $14,207 is primarily due to an increase of $12,500 in Filing Fees to file garnishments with the State of Michigan that will assist in collecting fines, costs and fees that would otherwise be uncollected; and an increase of $8,333 for technical support in Professional Service, which was offset by a decrease of ($1,626) in Computer Research Service from an encumbrance from the prior year.
- Commodities increase of $1,770 is due to the increase of postage rates in Postage – Standard Mailing.
- Internal Services reflect an overall increase of $2,602 primarily due to an increase in Info Tech Operations $11,306 and Info Tech CLEMIS $1,744 due to allocation and usage adjustments; an increase in Insurance Fund of $12,646 reflects the amount allocated for self-insurance to maintain the operations of the Building and Liability Fund; and an increase in Building Space Cost Allocation $9,018 as Facilities Maintenance & Operations determines the rates for each building based on estimated costs to operate and maintain the facilities. The FY 2027 building rates have been adjusted as the rates are based on full cost recovery for building maintenance and operations. Partially offset by a decrease in Info Tech Development ($18,982) and Maintenance Department Charges ($5,236) as appropriations for these items are budgeted in Non-Departmental and transferred as needed per the General Appropriations Act.

FY 2028 REVENUES

- No changes.

FY 2028 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases. Additionally, Retirement Fringe reflects a reduction resulting from the phased expiration of the Retiree Healthcare Refunding Bonds, Series 2013A and 2013B. As each bond series reaches maturity, the associated debt service requirements are eliminated, reducing retirement fringe costs in subsequent fiscal years.
- Contractual Services increase of $8,334 is due to an annual increase for technical support in Professional Services.

- Commodities increase of $1,823 is due to the increase of postage rates in Postage – Standard Mailing.
- Internal Services decreased ($6,644) due to Building Space Cost Allocation; rates are based on full cost recovery for building maintenance and operations.

FY 2029 REVENUES

- No changes.

FY 2029 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases.
- Contractual Services increase of $8,333 is primarily due to an annual increase for technical support in Professional Services.
- Commodities increase of $1,878 is due to the increase of postage rates in Postage – Standard Mailing.
- Internal Services increased $16,613 due to Building Space Cost Allocation; rates are based on full cost recovery for building maintenance and operations.

Department:	District Court IV Division (Troy)	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Budget Recommendation - Categorical Variance

Note: Budget Amendments are through May.	FY 2026		FY2027	Inc./(Dec.) FY 2026 Amended to FY 2027 Co. Exec.Rec.		FY2028	Inc./(Dec.) FY 2027 Rec. to FY 2028 Co. Exec.Rec.		FY2029	Inc./(Dec.) FY 2028 Rec. to FY 2029 Co. Exec.Rec.	
Account Number/Description	**Adopted Budget**	**Amended Budget***	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**
Revenues											
Intergovernmental Program Reimbursement	300	300	300	-	0.00%	300	-	0.00%	300	-	0.00%
Charges for Services	1,233,250	1,233,250	1,263,250	30,000	2.43%	1,263,250	-	0.00%	1,263,250	-	0.00%
Investment Income	300	300	300	-	0.00%	300	-	0.00%	300	-	0.00%
Grand Total Revenues	1,233,850	1,233,850	1,263,850	30,000	2.43%	1,263,850	-	0.00%	1,263,850	-	0.00%
Expenditures											
Salaries	2,296,440	2,306,209	2,373,979	67,770	2.94%	2,465,765	91,786	3.87%	2,551,179	85,414	3.46%
Fringe Benefits	1,274,583	1,274,583	1,427,338	152,755	11.98%	1,275,849	(151,489)	-10.61%	1,346,138	70,289	5.51%
Contractual Services	521,441	524,041	559,943	35,902	6.85%	588,947	29,004	5.18%	601,167	12,220	2.07%
Commodities	47,232	47,232	59,732	12,500	26.47%	56,132	(3,600)	-6.03%	57,059	927	1.65%
Capital Outlay	-	50,520	-	(50,520)	-100.00%	-	-	0.00%	-	-	0.00%
Internal Services	369,172	392,816	385,793	(7,023)	-1.79%	385,793	-	0.00%	385,793	-	0.00%
Grand Total Expenditures	4,508,868	4,595,401	4,806,785	211,384	4.60%	4,772,486	(34,299)	-0.71%	4,941,335	168,850	3.54%

52-4 DISTRICT COURT OF TROY (Page 100)
BUDGET HIGHLIGHTS
FY 2027/2028/2029 COUNTY EXECUTIVE RECOMMENDED BUDGET

FY 2027 REVENUES

- Charges for Services reflects an increase of $30,000 in Ordinance Fines and Costs due to filing more garnishments with the State of Michigan to collect fines, costs and fees.

FY 2027 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements.
- Contractual Services net increase of $35,902 is primarily due to an increase in Rent of $21,418. Additional increases include Profession Services $8,333 for technical support, Filing Fees $5,000 due to file garnishments with the State of Michigan that will assist in collecting fines, costs and fees that would otherwise be uncollected; and an annual increase in Electrical Service $1,883, and Natural Gas Service $1,075.
- Commodities increase of $12,500 is primarily due to the increase of postage rates of $8,000 in Postage – Standard Mailing; and an increase of $4,500 for the purchase of replacement chairs in Expendable Equipment.
- Capital Outlay decreased ($50,520) for Furniture and Fixtures for office partitions that was a carryforward from FY2025.
- Internal Services reflect a net decrease of ($7,023) primarily due to Info Tech Development ($18,980) and Maintenance Department Charges ($4,664) as appropriations for these items are budgeted in Non-Departmental and transferred as needed per the General Appropriations Act. Partially offset by an increase in the Insurance Fund $11,919, which reflects the amount allocated for self-insurance to maintain the operations of the Building and Liability fund in Info Tech Operations, and an increase of $4,148 due to allocation and Usage adjustments.

FY 2028 REVENUES

- No changes.

FY 2028 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases. Additionally, Retirement Fringe reflects a reduction resulting from the phased expiration of the Retiree Healthcare Refunding Bonds, Series 2013A and 2013B. As each bond series reaches maturity, the associated debt service requirements are eliminated, reducing retirement fringe costs in subsequent fiscal years.
- Contractual Services increase of $29,004 is attributed to a projected increase in Rent of $12,981; an annual increase of $8,334 for technical support in Professional Services; and an annual increase in Electrical Service $3,862, Natural Gas $2,203 and Water and Sewage Charges $1,624.

- Commodities decrease of ($3,600) is due to the prior year purchase of chairs in Expendable Equipment ($4,500) being offset by the increase of postage rates of $900 in Postage – Standard Mailing.

FY 2029 REVENUES

- No changes.

FY 2029 EXPENDITURES

- Controllable Personnel reflects a general overall compensation increase of 3% for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases.
- Contractual Services increase of $12,220 is due to an annual increase of $8,333 for technical support in Professional Services; and an annual increase in Electrical Service $2,077 and Natural Gas $1,185.
- Commodities increase of $927 is due to the increase of postage rates in Postage – Standard Mailing.

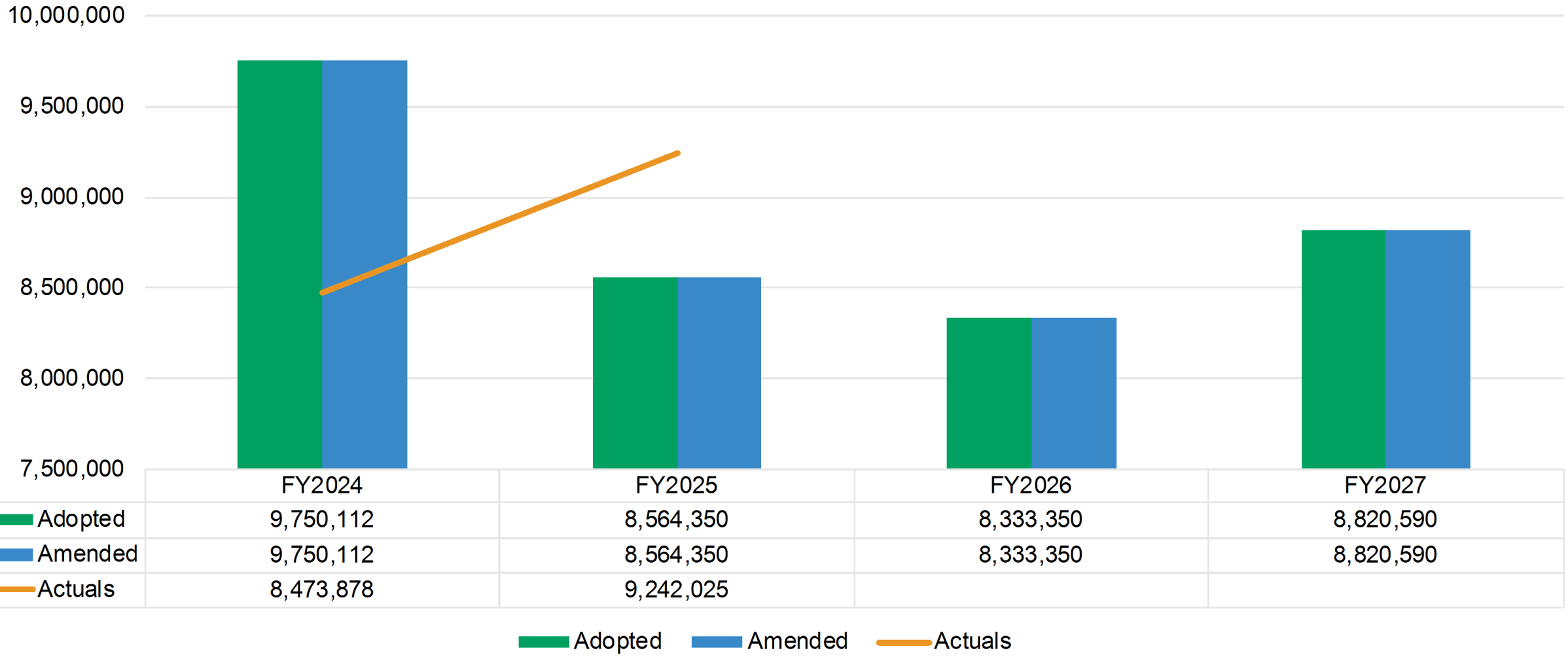
Budget Hearing
District Court

Triennial Budget: FY2027 – FY2029

August 6th, 2026

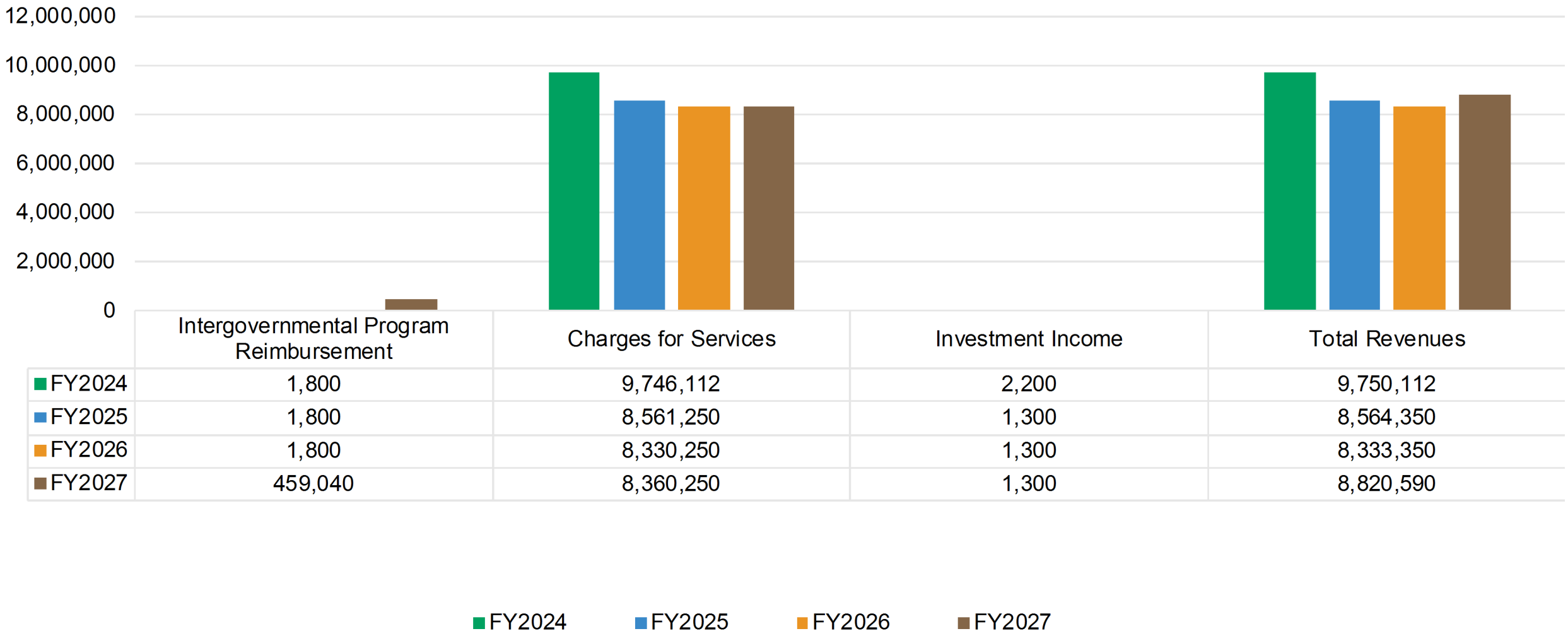


Court Revenues Budget vs. Actuals



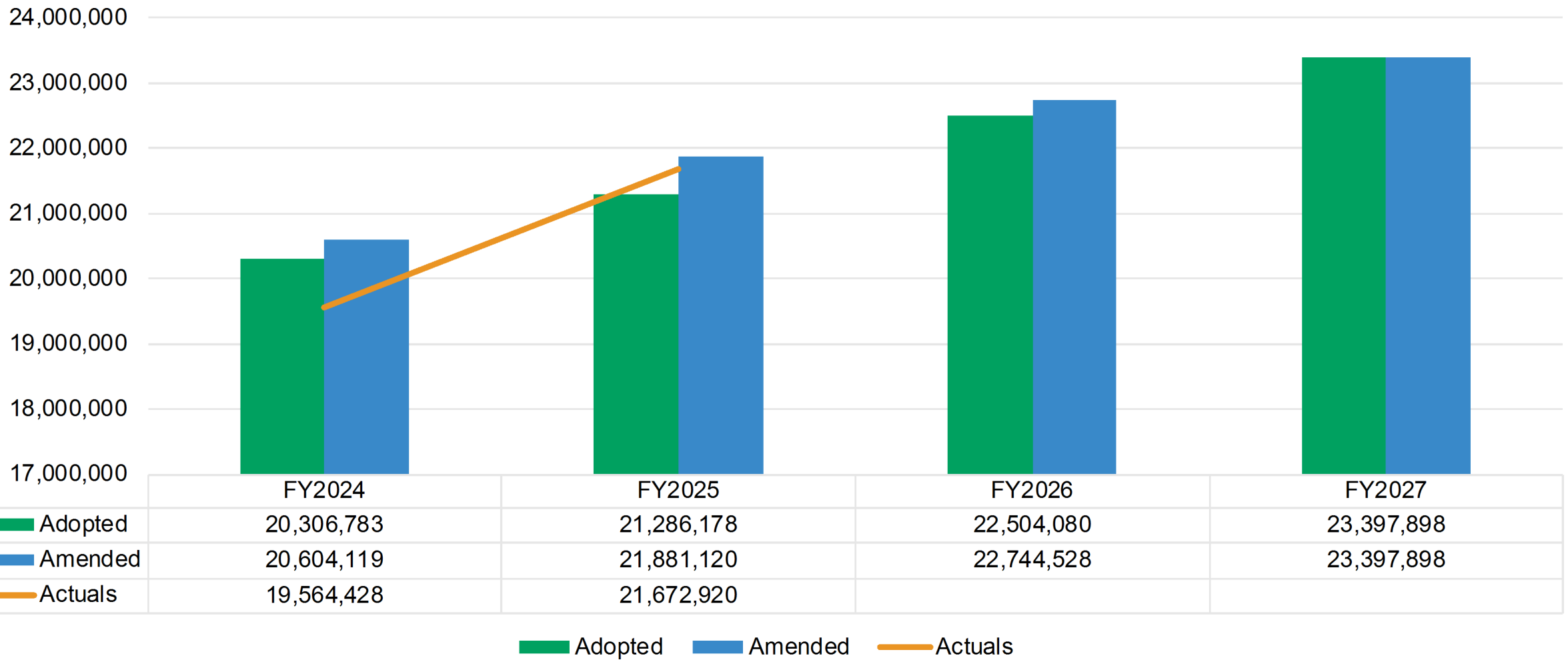
	FY2024	FY2025	FY2026	FY2027
Adopted	9,750,112	8,564,350	8,333,350	8,820,590
Amended	9,750,112	8,564,350	8,333,350	8,820,590
Actuals	8,473,878	9,242,025		

Court Revenues (Adopted Budget)



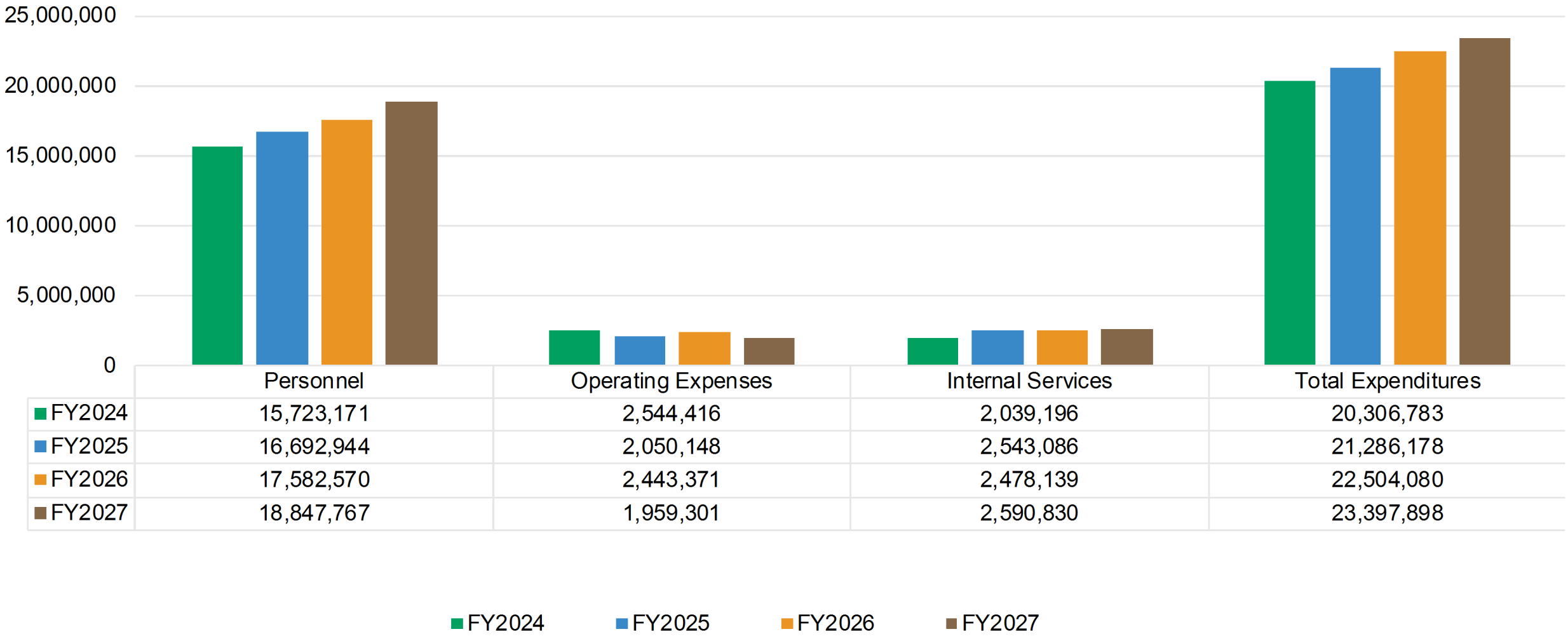
	Intergovernmental Program Reimbursement	Charges for Services	Investment Income	Total Revenues
FY2024	1,800	9,746,112	2,200	9,750,112
FY2025	1,800	8,561,250	1,300	8,564,350
FY2026	1,800	8,330,250	1,300	8,333,350
FY2027	459,040	8,360,250	1,300	8,820,590

Court Expenditures Budget vs. Actuals



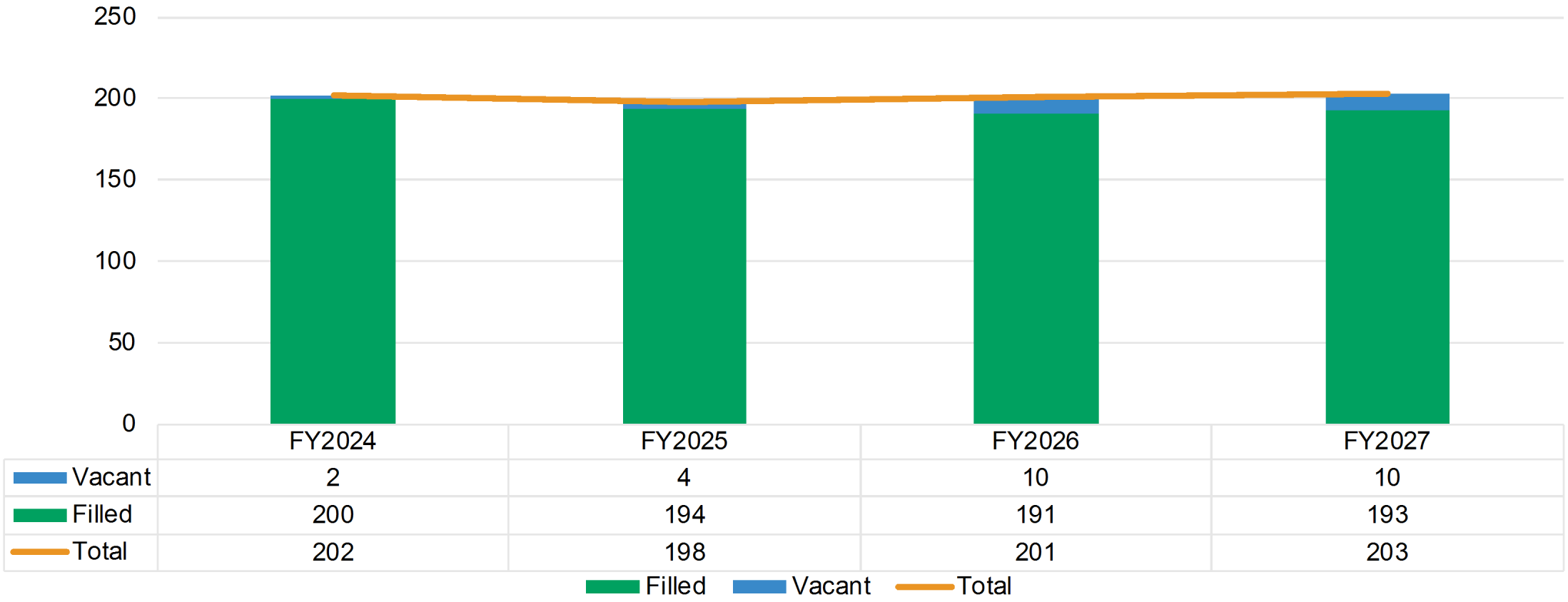
	FY2024	FY2025	FY2026	FY2027
Adopted	20,306,783	21,286,178	22,504,080	23,397,898
Amended	20,604,119	21,881,120	22,744,528	23,397,898
Actuals	19,564,428	21,672,920		

Court Expenditures (Adopted Budget)



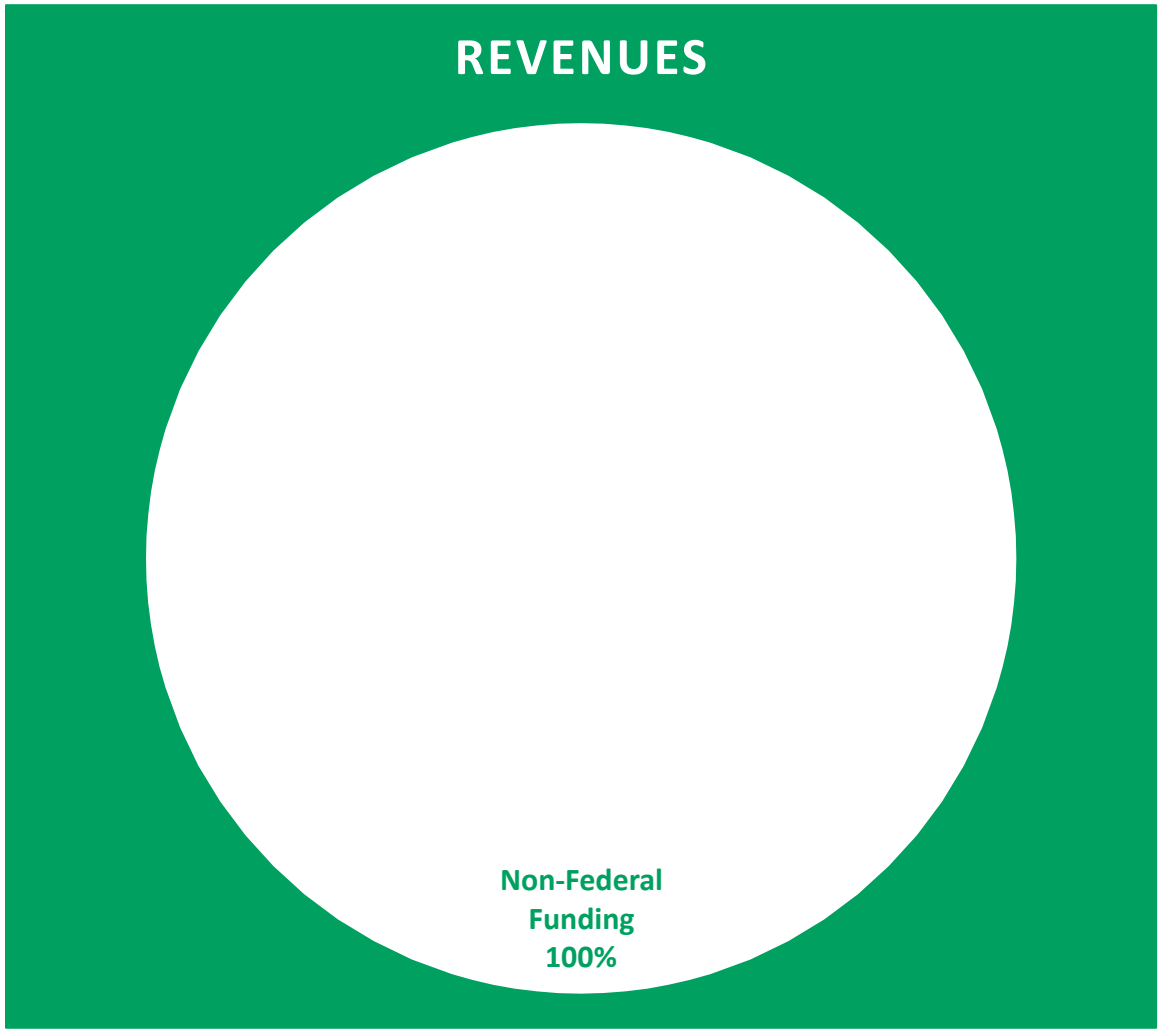
	Personnel	Operating Expenses	Internal Services	Total Expenditures
FY2024	15,723,171	2,544,416	2,039,196	20,306,783
FY2025	16,692,944	2,050,148	2,543,086	21,286,178
FY2026	17,582,570	2,443,371	2,478,139	22,504,080
FY2027	18,847,767	1,959,301	2,590,830	23,397,898

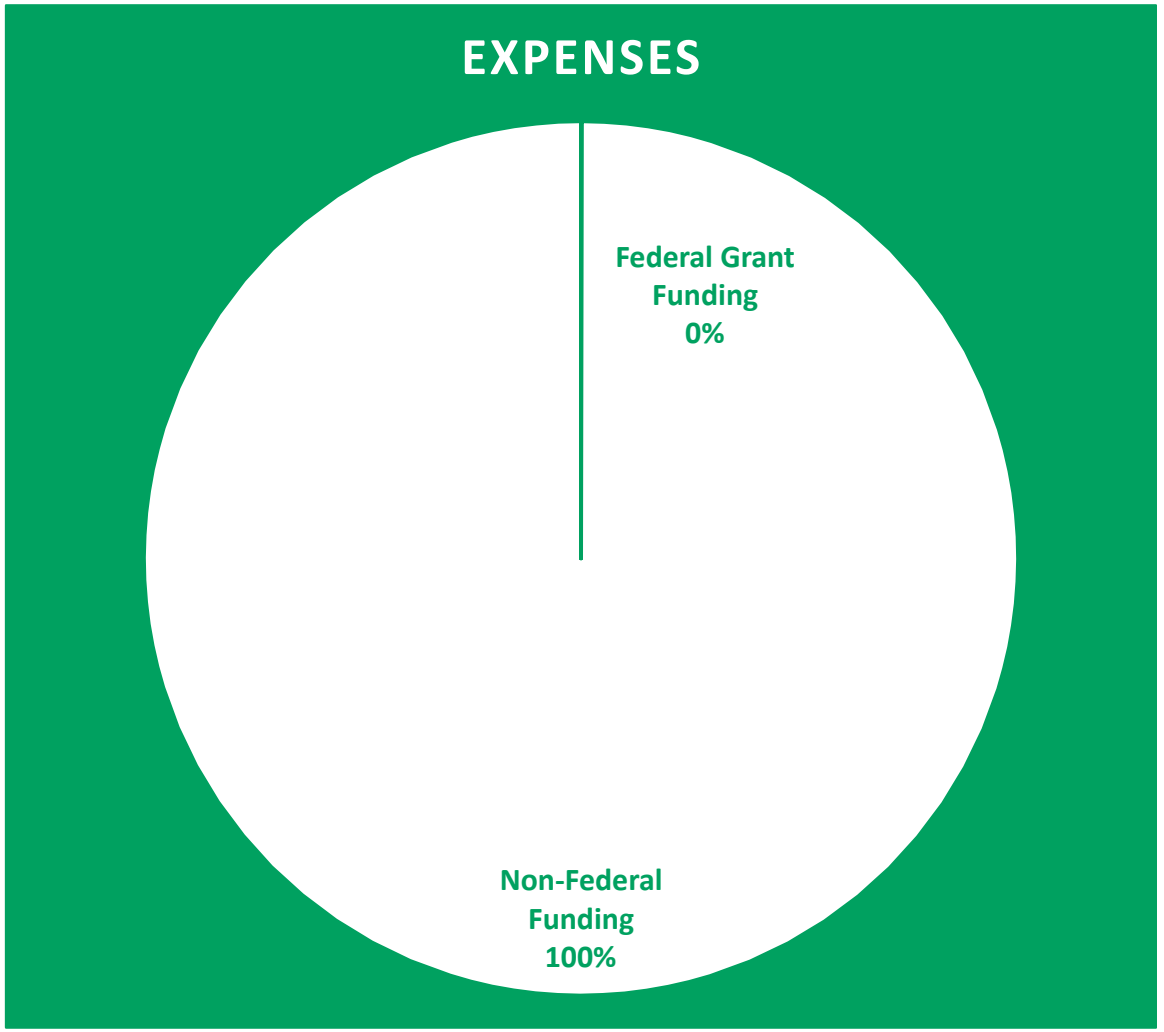
Personnel



	FY2024	FY2025	FY2026	FY2027
Vacant	2	4	10	10
Filled	200	194	191	193
Total	202	198	201	203

Impact of Federal Grants on Budget





Budget Requests

The 52nd District Court had minimal budget requests this year

- 3% postage increase due to rate change (all divisions)
- $9150 increase of garnishment fees (all division)
- $4500 expendable equipment (52-4 purchase of 3 chairs)

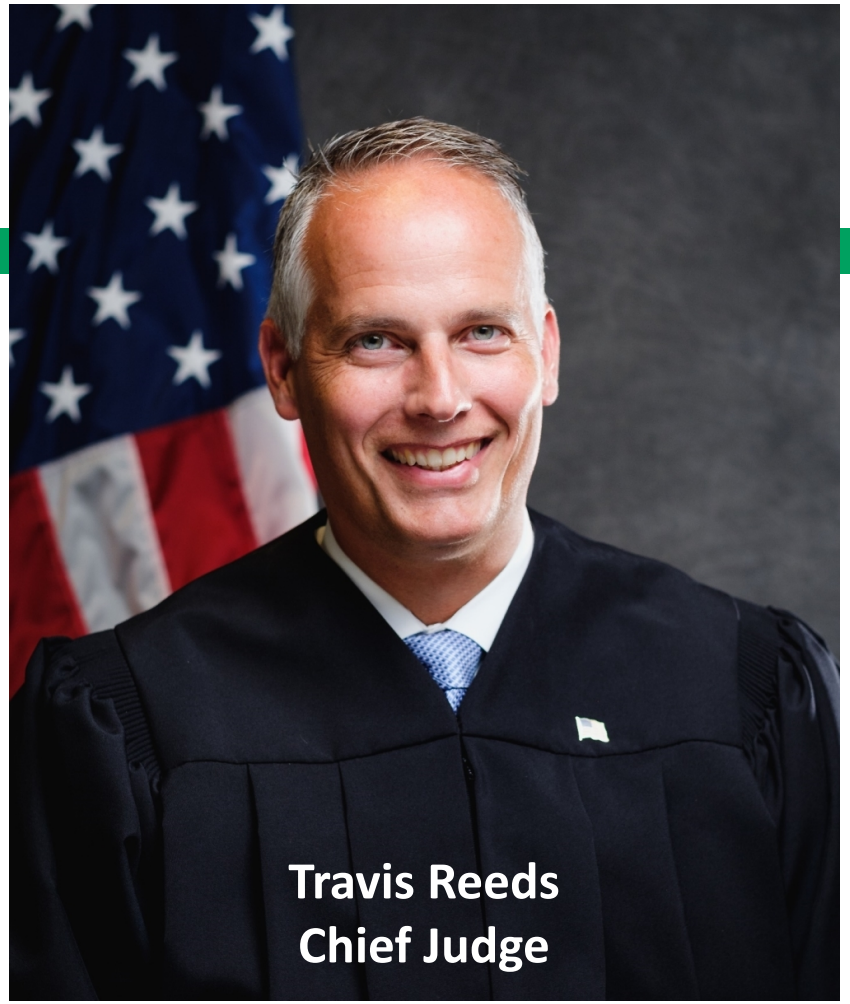
***No position requests this budget cycle for the IT User Support Specialist positions due to the ongoing contractual position agreement from FY 2026 that expires September 30, 2028. Will reinstitute request at that time.

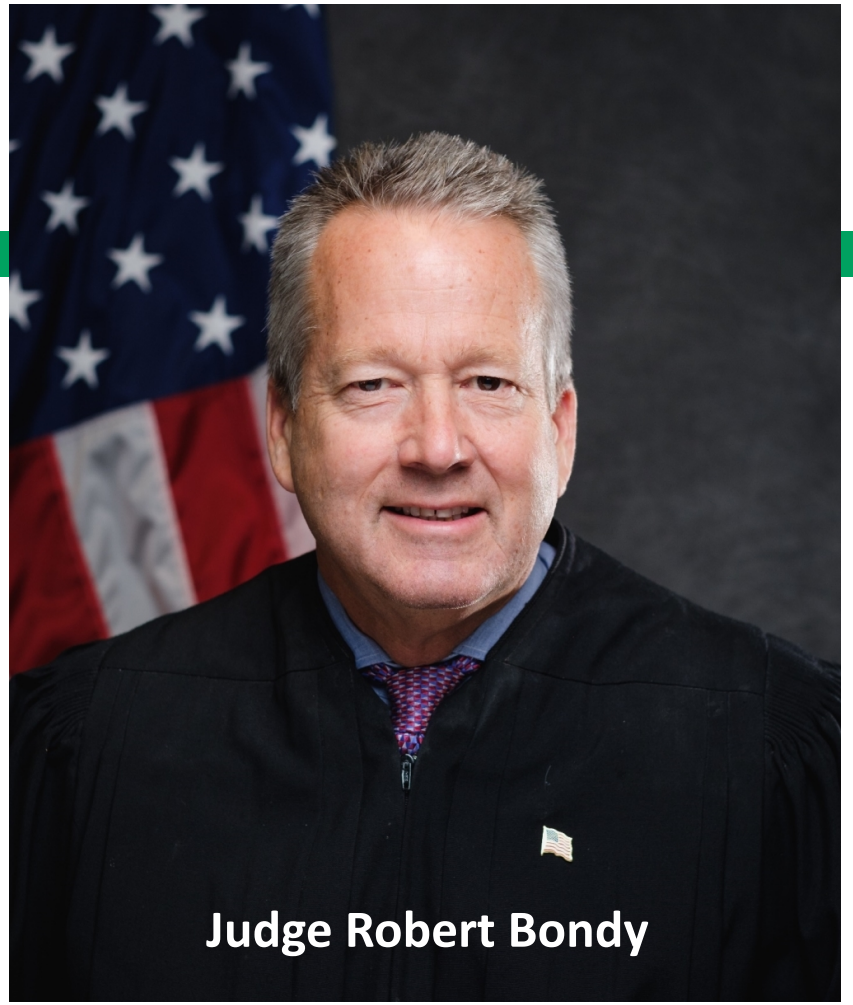
52nd District Court

2025 Annual Report

Travis Reeds, Chief Judge


THE GREAT SEAL OF THE STATE OF MICHIGAN
TUEBOR
CIRCUMSPICE
A.D. MDCCCXXXV.

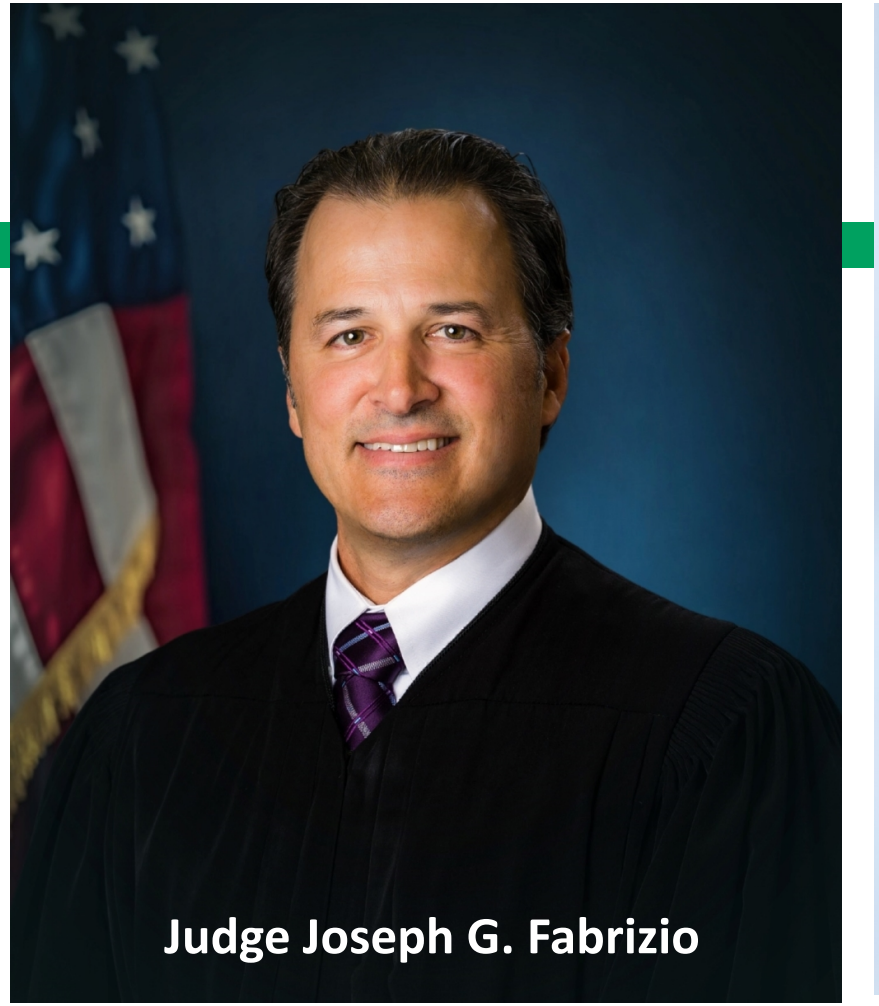

Travis Reeds
Chief Judge


Judge Robert Bondy


Judge David Law



Judge Kelley Kostin

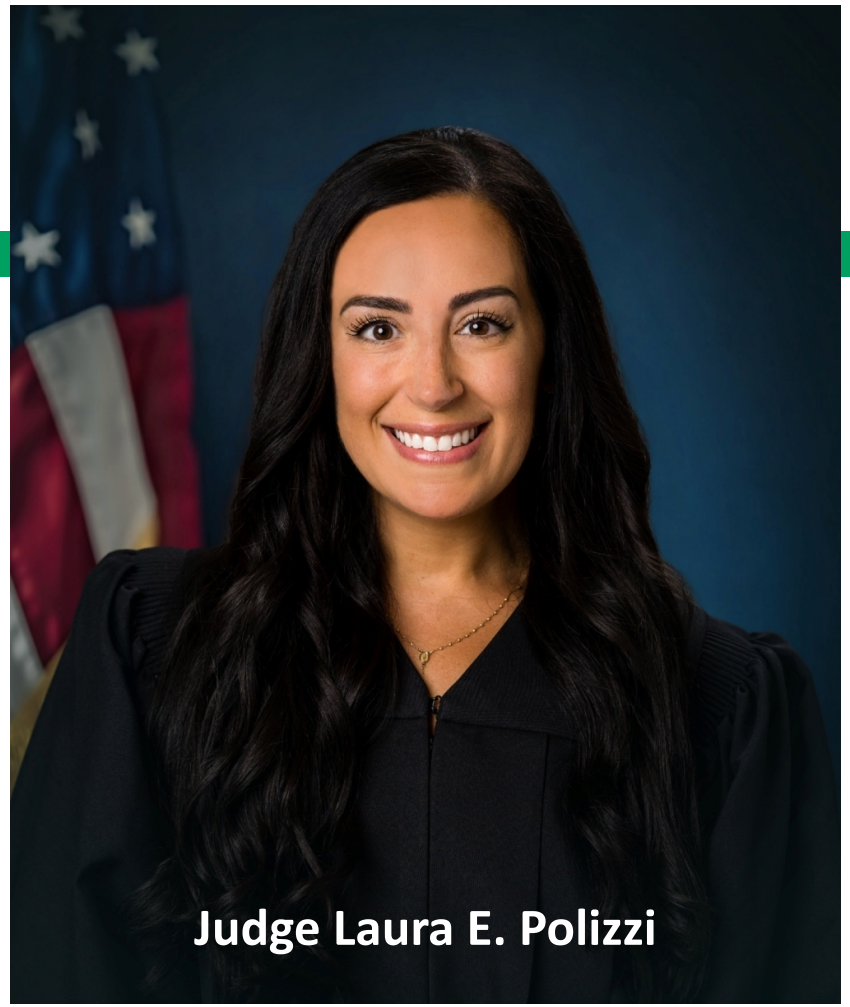


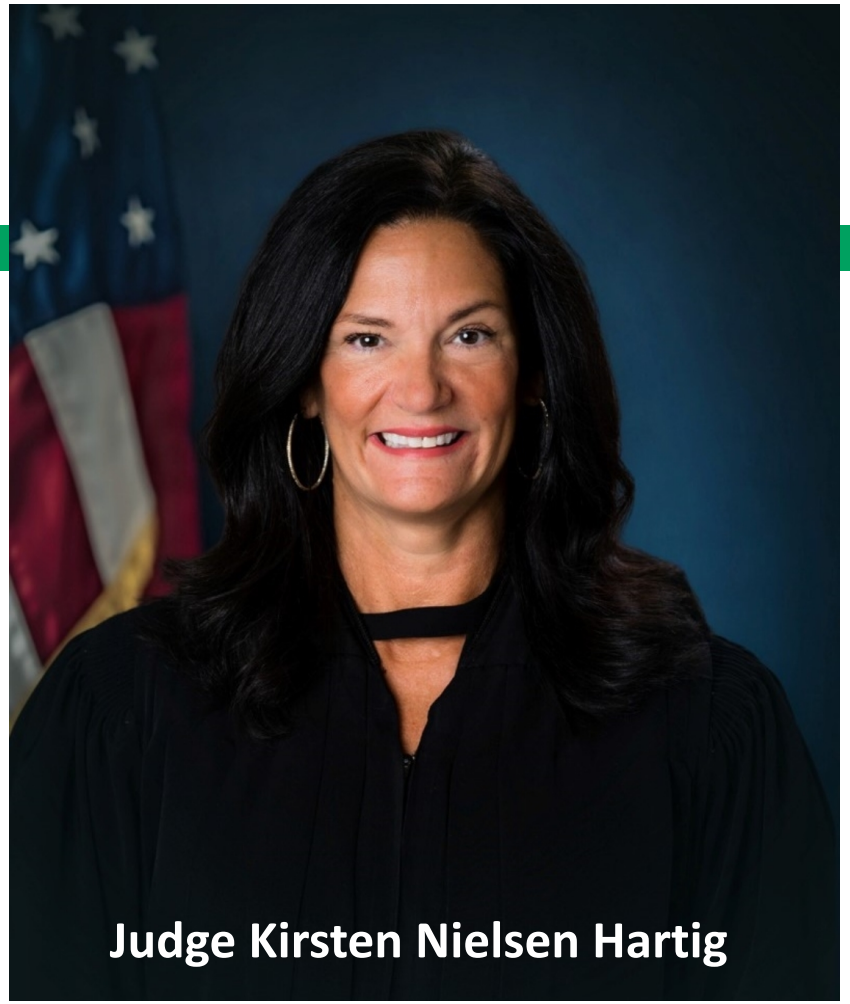
Judge Joseph G. Fabrizio




Judge Lisa Asadoorian


Judge Nancy T. Carniak


Judge Laura E. Polizzi


Judge Kirsten Nielsen Hartig




Judge Maureen McGinnis

Administration

52-1



Alexandra Black
Court
Administrator



Paula Hummel
Deputy Court
Administrator

52-2



Brett Dery
Court
Administrator



Carol Bond
Deputy Court
Administrator

52-3



Amy Luce
Court
Administrator



Courtney Morgan
Deputy Court
Administrator

52-4



Jennifer Phillips
Court
Administrator



Breana Purdy
Deputy Court
Administrator

District Court Case Types

Felony Preliminary Exams

Misdemeanors

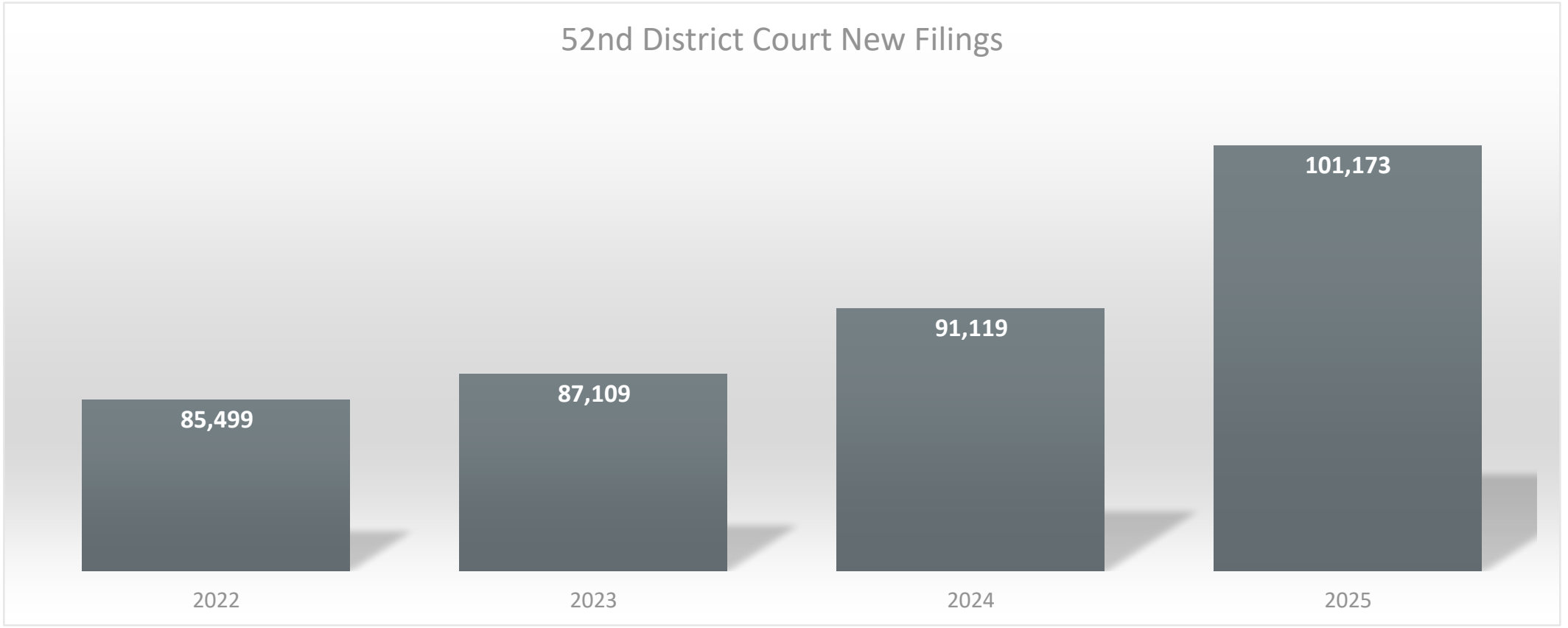
Civil Infractions

General Civil <$25,000

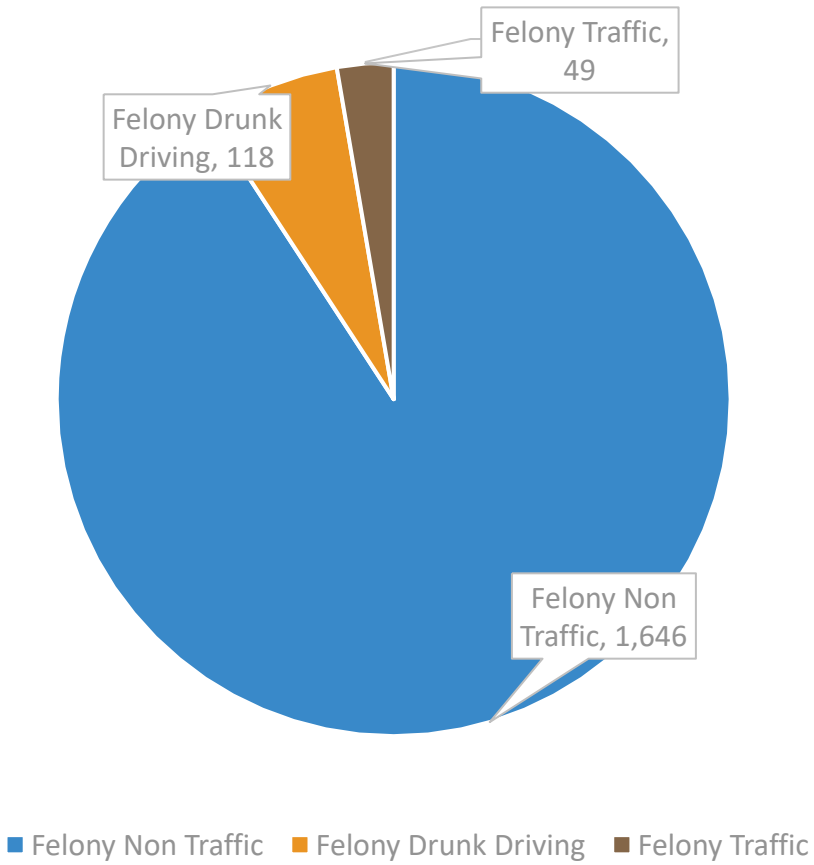
Landlord Tenant

Small Claims

Caseload

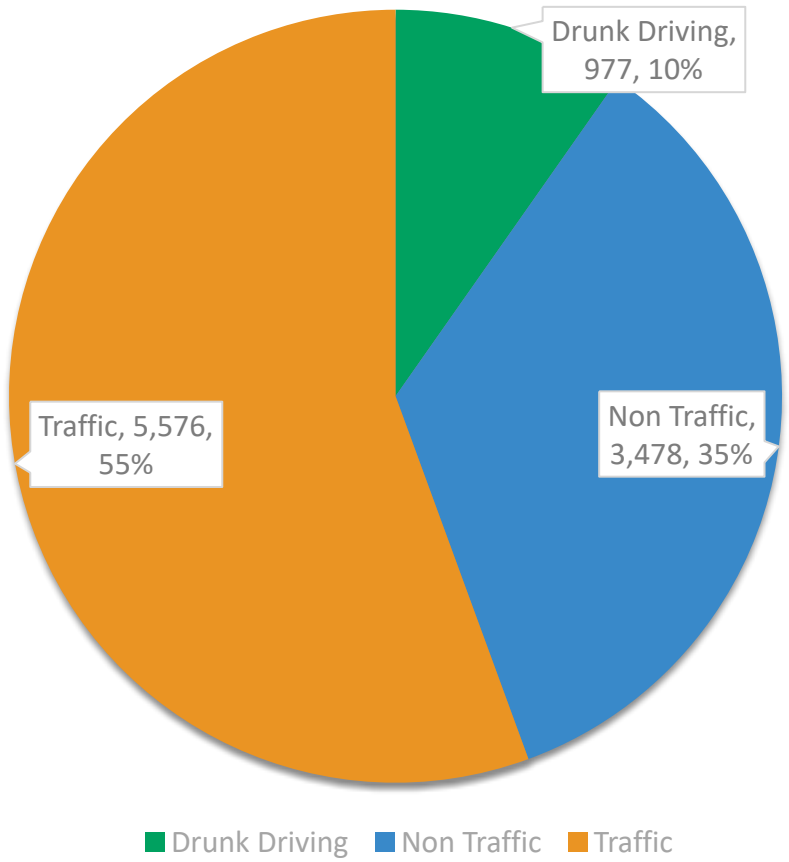

52nd District Court New Filings
85,499
87,109
91,119
101,173
2022
2023
2024
2025

Felony Cases



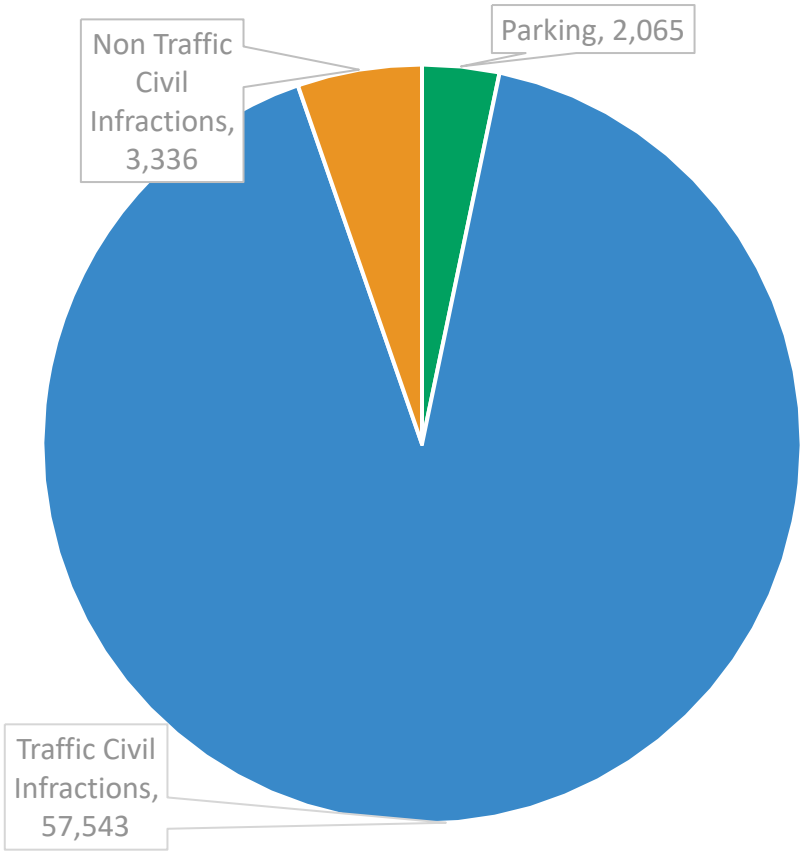
Offenses Include
Operating While Intoxicated 3rd Offense
Fleeing Vehicle/Unlawful Driving Away
Aggravated Stalking
Breaking and Entering
Assault Intent Great Bodily Harm
Possession of Narcotics
Retail Fraud First Degree
Embezzlement
Homicide
Uttering and Publishing

Misdemeanor Cases



Offenses Include
Operating While Impaired
Driving While License Suspended
No Valid License
Reckless Driving
Retail Fraud 3rd Degree
Disorderly Person
Domestic Violence
Assault & Battery
Malicious Destruction of Property
Indecent Exposure

Civil Infractions & Parking Tickets



Citations Include
Speeding
No Proof of Insurance
Failure to Yield
Obstructed Vision
Improper Lane Use
Unnecessary Noise
Careless Driving
Distracted Driving
Building Violations
Parking Violations (Handicap Parking)

Civil Division

Small Claims up to $7,000

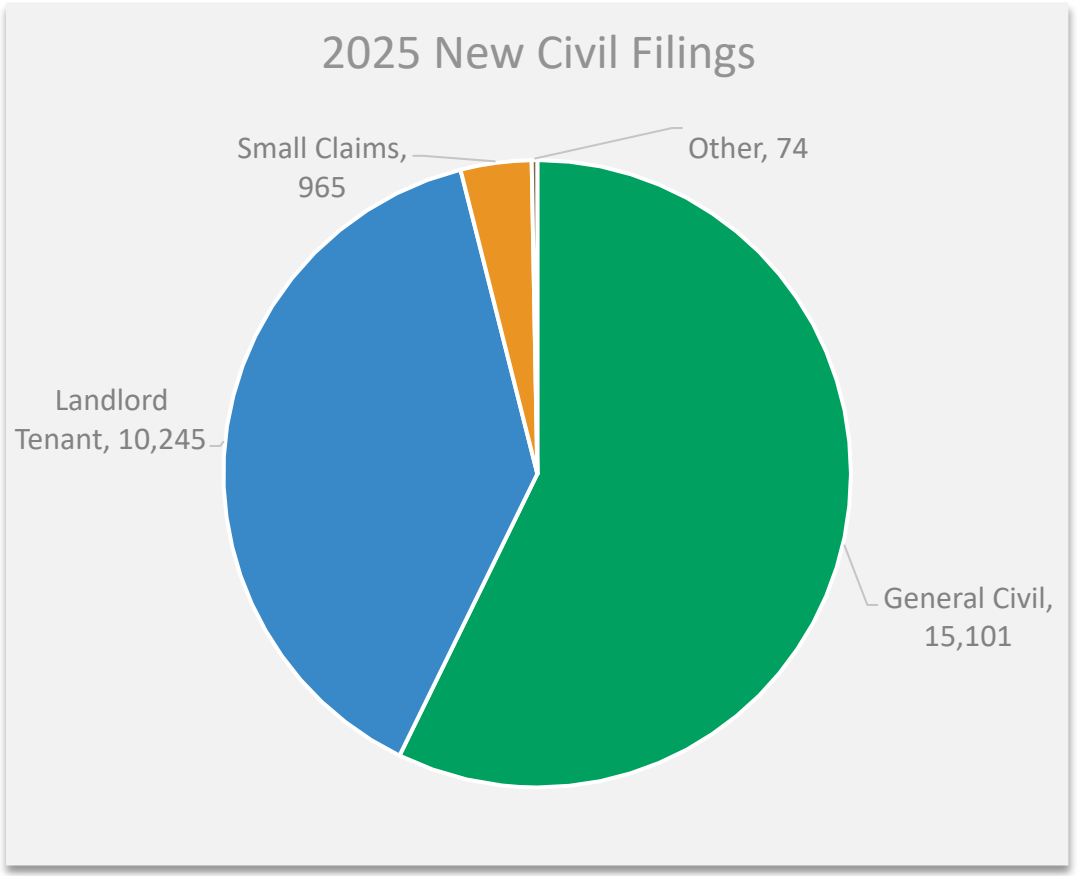
General Civil up to $25,000

Landlord/Tenant Disputes

Electronic Filing through MiFILE since 2023

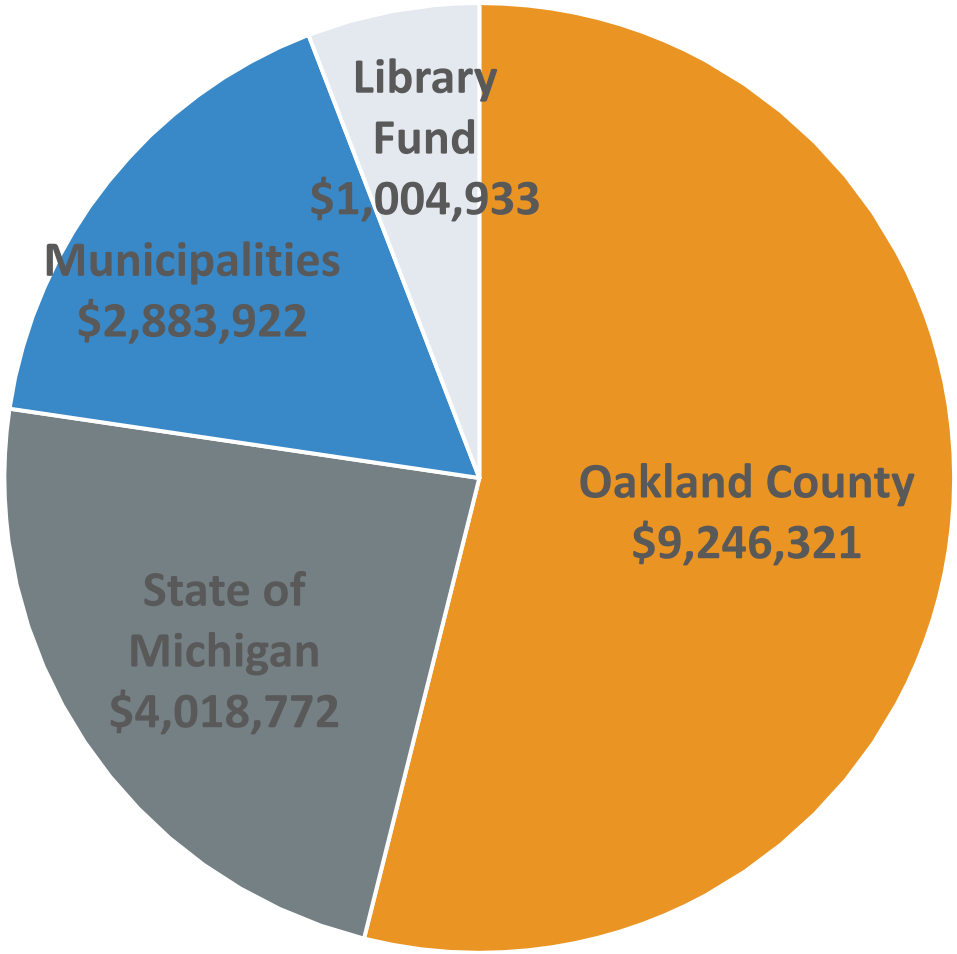
Self-help kiosk available to the public, and staff is available to help with procedural questions.

Two additional kiosks being added through $20,000 in state grant funding.



Financials

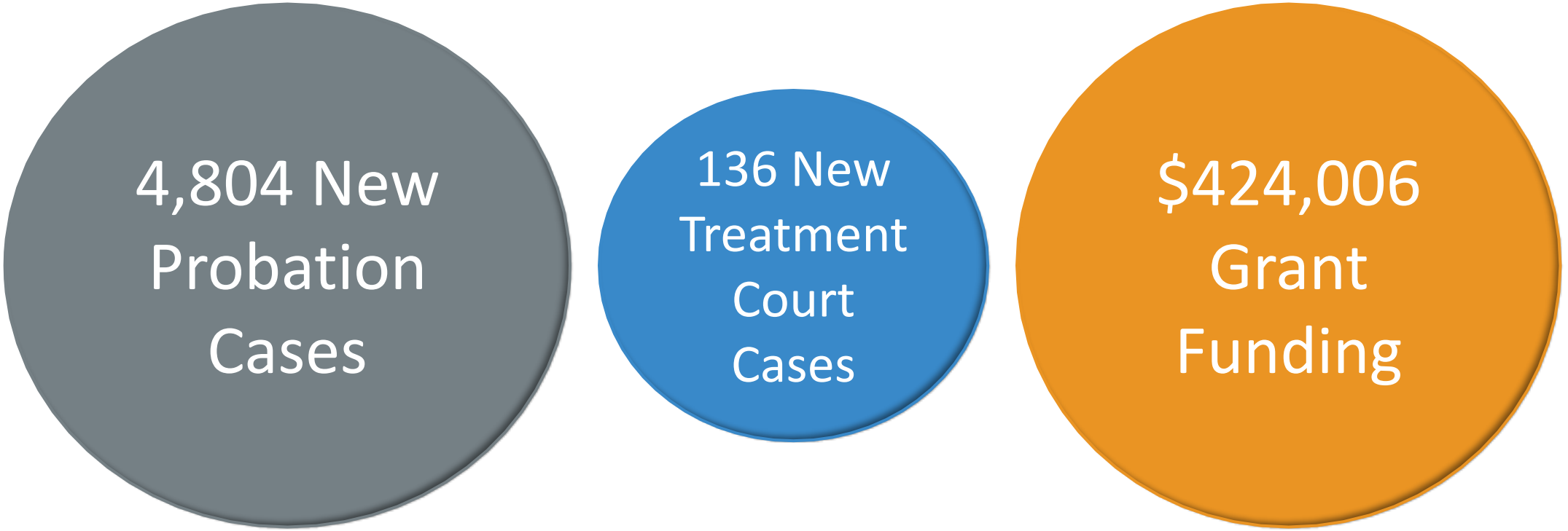
- The Court collected $17,153,947 in 2025.
- Oakland County is the funding unit for the Court and receives the largest distribution.
- The Court also collects and distributes bond and restitution (not pictured).
- The Court does not retain any of the funds it collects.
- The Court has no mechanism to generate “revenue” and only collects and distributes what is authorized by law.



Probation, Treatment & Programs

- Sobriety Court
- Mental Health Court
- Operation Drive
- Veterans Court
- Teen Court
- Vape Program
- Court in Schools
- Intensive Probation

Probation by the Numbers . . .



Making a Difference

"I can truly say that probation helped save my life."

"Your decision to sentence me to a rehabilitative approach changed the direction of my entire life."

"I learned about personal accountability, about the ripple effect of one bad choice, and the importance of making decisions that protect not only myself but the people around me."

"I am committed to my sobriety. I can honestly say that I have never felt better, both physically and mentally."

"I see myself healing. I see myself breathing differently. I see myself becoming someone I always hoped I could be."

"I am loving my new sober life and I thank you for supporting me through the process."

"I am committed to moving forward and living my best sober life."

Expansion of Operation Drive!

- In August 2024, Judge McGinnis launched Operation Drive in 52-4 and in May of 2025 Judge Polizzi started Operation Drive in 52-3.
- The 52nd District court recently secured a **$500,000** grant from the State Court Administrative Office and is excited to expand the program in 2026 - Stay tuned!



Court Performance Measures

Additional Court Performance Measures including information regarding Caseload, Clearance Rate, and Case Age can be accessed live on the State of Michigan's One Court of Justice Website by clicking the link below:

https://www.courts.michigan.gov/publications/statistics-and-reports/interactive-court-data-dashboard/

We remain deeply grateful for the continued trust and support of the communities we serve, as well as the ongoing partnership of the Oakland County Executive's Office, the Oakland County Board of Commissioners, the Michigan Supreme Court, and the State Court Administrative Office. Their commitment is essential to our daily operations and long-term success.

Most importantly, we extend our sincere appreciation to our exceptional staff. Their dedication, professionalism, and service to the public make it possible for the 52nd District Court to fulfill its mission each and every day.

~ Chief Judge Travis Reeds

Thank You

Department of Public Communication

The Department of Public Communications provides centralized communication services for Oakland County, ensuring accurate, timely, and accessible information for residents, media, and internal stakeholders. The department manages public messaging, media relations, digital content, and outreach strategies that support transparency and community engagement. Delivers media relations, content creation, website and social media management, internal communications, public information response, and support for countywide communication initiatives.

Department:	Department of Public Communication	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
Income									
Revenue									
Federal Grants									
610320	Fed Operating Revenue - ARPA	-	626,423	-	-	-	-	-	-
		-	626,423	-	-	-	-	-	-
Revenues		**-**	**626,423**	**-**	**-**	**-**	**-**	**-**	**-**
Grand Total Revenues		**-**	**626,423**	**-**	**-**	**-**	**-**	**-**	**-**
Expenditures									
Personnel									
Salaries Regular									
702010	Salaries Regular	1,549,688	1,972,128	1,314,597	2,392,474	2,397,395	2,384,236	2,486,937	2,571,052
702030	Holiday	56,771	86,474	61,551	-	-	-	-	-
702050	Annual Leave	49,230	62,632	39,763	-	-	-	-	-
702073	Parental Leave	-	-	11,868	-	-	-	-	-
702080	Sick Leave	22,202	58,420	54,683	-	-	-	-	-
702086	Comp Time	-	3,647	-	-	-	-	-	-
702120	Jury Duty	-	321	182	-	-	-	-	-
702140	Other Miscellaneous Salaries	56,330	30,850	2,150	-	-	-	-	-
702190	Workers Compensation Pay	-	13,084	21,159	-	-	-	-	-
702200	Death Leave	1,420	860	1,744	-	-	-	-	-
712020	Overtime	21,331	12,170	9,965	-	-	10,000	10,000	10,000
712040	Holiday Overtime	112	512	-	-	-	-	-	-
712090	On Call	-	-	107	-	-	-	-	-
		1,757,084	2,241,098	1,517,769	2,392,474	2,397,395	2,394,236	2,496,937	2,581,052
Fringe Benefits									
722750	Workers Compensation	1,398	1,324	915	1,600	1,600	2,489	2,624	2,727
722760	Group Life	3,867	4,928	3,428	5,338	5,338	5,275	5,497	5,672
722770	Retirement	464,101	571,072	411,498	607,569	607,569	560,312	378,448	395,684
722780	Hospitalization (Personnel)	248,912	329,607	223,011	347,133	347,133	443,484	465,949	493,585
722790	Social Security	132,559	166,729	112,422	179,045	179,045	175,519	182,790	188,528
722800	Dental	15,337	20,957	11,291	20,830	20,830	21,658	22,419	23,435
722810	Disability	24,134	34,773	24,646	37,127	37,127	36,595	38,144	39,397
722820	Unemployment Insurance (Personnel)	1,970	1,051	763	1,270	1,270	1,186	1,193	1,187
722850	Optical	473	993	745	2,010	2,010	3,385	3,548	3,716
722900	Fringe Benefit Adjustments	-	-	-	-	1,632	4,244	4,244	4,244
722830	Health Savings Account - ER	-	1,102	106	-	-	-	-	-
		892,752	1,132,536	788,825	1,201,923	1,203,555	1,254,148	1,104,857	1,158,176
Personnel		**2,649,836**	**3,373,634**	**2,306,594**	**3,594,397**	**3,600,950**	**3,648,384**	**3,601,794**	**3,739,229**
Operating Expenses									
Contractual Services									
731213	Membership Dues	533	962	25	3,000	3,000	3,000	3,000	3,000
731339	Periodicals Books Publ Sub	2,499	2,894	5,513	3,000	3,000	3,000	3,000	3,000

Department:	Department of Public Communication	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Recommended

** Please note: Unaudited Actuals and Amendments through May*

Account Number/Description		FY 2024 Actuals	FY 2025 Actuals	FY 2026 Unaudited Actuals*	FY 2026 Adopted Budget	FY 2026 Amended Budget*	FY 2027 County Exec Recom.	FY 2028 County Exec Recom.	FY 2029 County Exec Recom.
731346	Personal Mileage	4,371	2,199	2,138	5,000	5,000	5,000	5,000	5,000
731388	Printing	147,828	94,698	53,073	65,000	65,000	65,000	65,000	65,000
731395	Printing County Directory	-	16,256	15,800	11,800	11,800	11,800	11,800	11,800
731458	Professional Services	21,693	22,790	14,395	76,586	76,586	76,586	76,586	76,586
731773	Software Rental Lease Purchase	33,371	25,116	4,089	57,600	57,600	57,600	57,600	57,600
731780	Software Support Maintenance	-	-	-	5,000	5,000	5,000	5,000	5,000
731818	Special Event Program	576	2,353	10,143	2,500	2,500	2,500	2,500	2,500
731822	Special Projects	144,678	90,513	161,219	621,841	621,841	221,841	221,841	221,841
731836	Sponsorship	6,817	3,420	8,250	5,000	5,000	5,000	5,000	5,000
731941	Training	-	-	-	5,000	5,000	5,000	5,000	5,000
732018	Travel and Conference	47,638	14,952	2,706	30,000	30,000	30,000	30,000	30,000
732165	Workshops and Meeting	1,431	1,164	3,669	12,000	12,000	12,000	12,000	12,000
730037	Adj Prior Years Exp	-	0	-	-	-	-	-	-
730072	Advertising	50,511	40,991	9,957	150,000	150,000	150,000	150,000	150,000
730373	Contracted Services	6,269	4,719	1,457	20,000	20,000	20,000	20,000	20,000
		468,216	323,027	292,433	1,073,327	1,073,327	673,327	673,327	673,327
Commodities									
750511	Special Event Supplies	58	-	86	5,000	5,000	5,000	5,000	5,000
750581	Uniforms	1,026	3,473	-	3,000	3,000	3,000	3,000	3,000
750154	Expendable Equipment	-	4,587	-	5,000	5,000	5,000	5,000	5,000
750294	Material and Supplies	1,356	4,651	211	30,000	30,000	30,000	30,000	30,000
750392	Metered Postage Expense	-	232,885	81,635	10,000	10,000	10,000	10,000	10,000
750399	Office Supplies	3,430	2,715	1,012	5,000	5,000	5,000	5,000	5,000
		5,870	248,311	82,944	58,000	58,000	58,000	58,000	58,000
Operating Expenses		**474,085**	**571,338**	**375,377**	**1,131,327**	**1,131,327**	**731,327**	**731,327**	**731,327**
Internal Support									
Internal Services									
770631	Bldg Space Cost Allocation	69,886	99,139	142,064	213,096	213,096	217,587	215,738	220,626
773630	Info Tech Development	95,512	106,844	92,995	-	92,995	-	-	-
774636	Info Tech Operations	198,020	220,374	121,610	337,778	337,778	260,592	260,592	260,592
774677	Insurance Fund	10,889	7,222	3,594	7,415	7,415	12,993	12,993	12,993
778675	Telephone Communications	14,032	15,227	11,789	16,617	16,617	12,945	12,945	12,945
		388,340	448,807	372,052	574,906	667,901	504,117	502,268	507,156
Internal Support		**388,340**	**448,807**	**372,052**	**574,906**	**667,901**	**504,117**	**502,268**	**507,156**
Other Financing Uses									
Transfers Out									
788001	Transfers Out	58,642	-	-	-	-	-	-	-
		58,642	-	-	-	-	-	-	-
Other Financing Uses		58,642	-	-	-	-	-	-	-
Grand Total Expenditures		**3,570,903**	**4,393,779**	**3,054,023**	**5,300,630**	**5,400,178**	**4,883,829**	**4,835,389**	**4,977,711**

Department:	Department of Public Communication	OAKLAND COUNTY, MICHIGAN
Fund:	Budget - General Fund General Purpose	FY2027 AND FY2028 AND FY2029 County Executive Budget Recommendation - Categorical Variance

Note: Budget Amendments are through May.	FY 2026		FY2027	Inc./(Dec.) FY 2026 Amended to FY 2027 Co. Exec.Rec.		FY2028	Inc./(Dec.) FY 2027 Rec. to FY 2028 Co. Exec.Rec.		FY2029	Inc./(Dec.) FY 2028 Rec. to FY 2029 Co. Exec.Rec.	
Account Number/Description	**Adopted Budget**	**Amended Budget***	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**	**County Exec. Recommended**	**$**	**%**
Expenditures											
Salaries	2,392,474	2,397,395	2,394,236	(3,159)	-0.13%	2,496,937	102,701	4.29%	2,581,052	84,115	3.37%
Fringe Benefits	1,201,923	1,203,555	1,254,148	50,594	4.20%	1,104,857	(149,292)	-11.90%	1,158,176	53,319	4.83%
Contractual Services	1,073,327	1,073,327	673,327	(400,000)	-37.27%	673,327	-	0.00%	673,327	-	0.00%
Commodities	58,000	58,000	58,000	-	0.00%	58,000	-	0.00%	58,000	-	0.00%
Internal Services	574,906	667,901	504,117	(163,783)	-24.52%	502,268	(1,850)	-0.37%	507,156	4,888	0.97%
Grand Total Expenditures	5,300,630	5,400,178	4,883,829	(516,349)	-9.56%	4,835,389	(48,440)	-0.99%	4,977,711	142,322	2.94%

PUBLIC COMMUNICATIONS (Page 312)
BUDGET HIGHLIGHTS
FY 2027/2028/2029 COUNTY EXECUTIVE RECOMMENDED BUDGET

FY 2027 REVENUES

- No changes.

FY 2027 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements.
    - Other changes include:
        - The creation of two (2) Full-Time Eligible (FTE) positions: one (1) Deputy Director to provide team management support for the director of public communications, oversee community engagement, and support day-to-day operations; and one (1) Community Engagement Representative to provide community engagement coverage for cities, villages, and townships (CVTs).
        - The transfer of two FTEs to Health and Human Services (HHS): one (1) Chief of Older Adult Services (P00015753) and one (1) Communications and Marketing Assistant (P00016187) since their duties and work are better aligned with HHS.
- Contractual Services decreased ($400,000) due to Special Projects. This reduction is associated with the transfer of personnel to HHS and reflects the shift of funding to support the related projects and services for older adults.
- Internal Services decreased ($163,783) which is attributable to Info Tech Operations ($77,186) and Telephone Communications ($3,672) due to usage and allocation adjustments. Also, Info Tech Development decreased ($92,995) as the appropriations are budgeted in Non-Departmental and transferred as needed per the General Appropriations Act. This is partially offset by an increase in the Building Space Cost Allocation of $4,492 as Facilities Maintenance & Operations determines the rates for each building based on estimated costs to operate and maintain the facilities. The FY 2027 building rates have been adjusted as the rates are based on full cost recovery for building maintenance and operations.

FY 2028 REVENUES

- No changes.

FY 2028 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases. Additionally, Retirement Fringe reflects a reduction resulting from the phased expiration of the Retiree Healthcare Refunding Bonds, Series 2013A and 2013B. As each bond series reaches maturity, the associated debt service requirements are eliminated, reducing retirement fringe costs in subsequent fiscal years.
- Internal Services decrease of ($1,850) due to Building Space Cost Allocation; rates are based on full cost recovery for building maintenance and operations.

FY 2029 REVENUES

- No changes.

FY 2029 EXPENDITURES

- Controllable Personnel includes a 3% general salary increase for non-represented employees, while represented employees' compensation changes are governed by their respective union agreements. The budget also incorporates projected salary step increases.
- Internal Services increase of $4,888 due to Building Space Cost Allocation; rates are based on full cost recovery for building maintenance and operations.

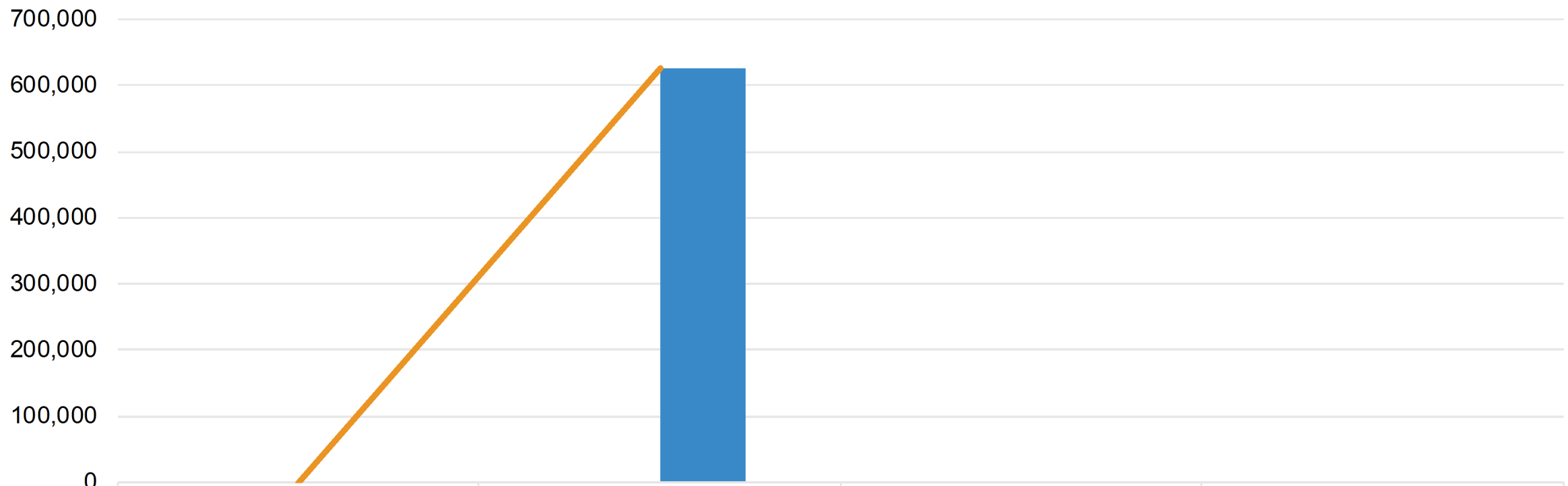
Budget Hearing
Public Communications

Triennial Budget: FY2027 – FY2029

August 6th, 2026

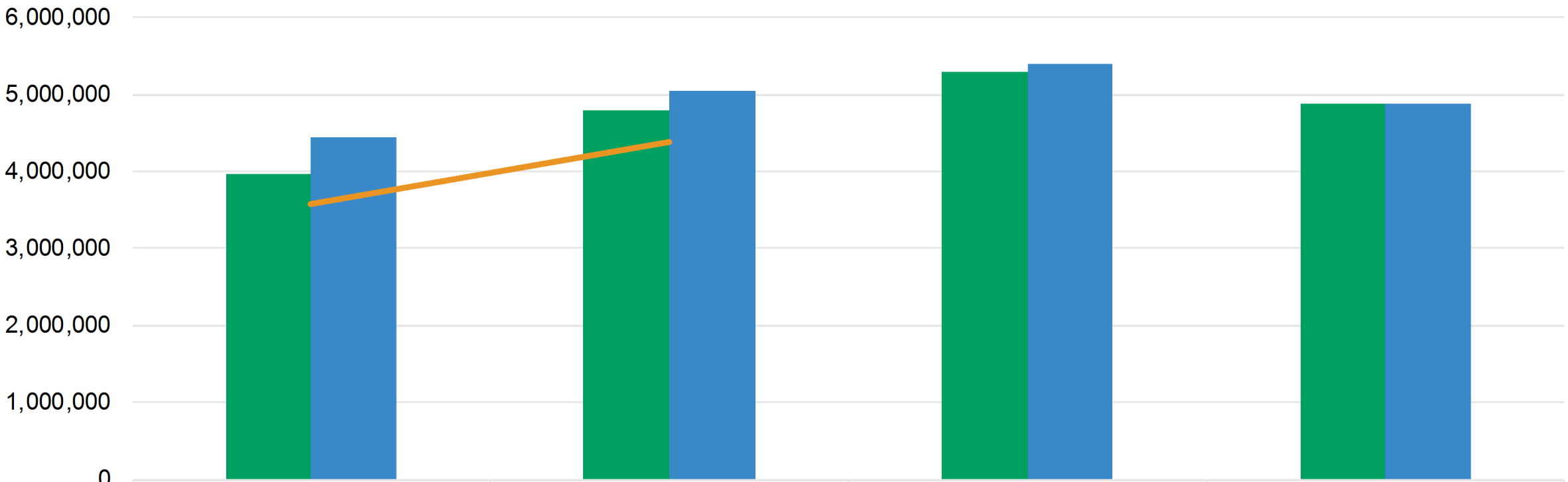


Departmental Revenues Budget vs. Actuals



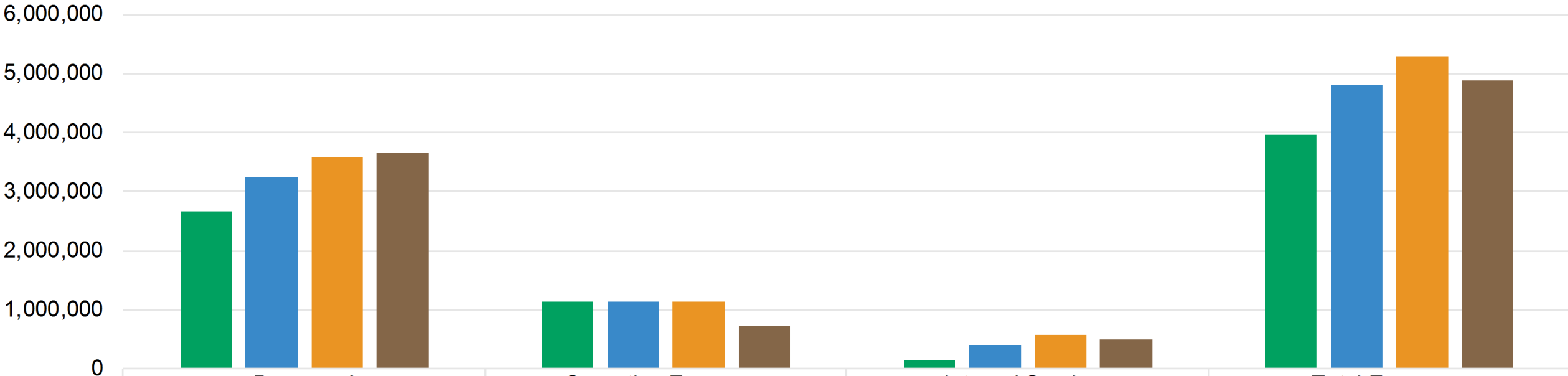
	FY2024	FY2025	FY2026	FY2027
Adopted	-	-	-	-
Amended	-	626,423	-	-
Actuals	-	626,423		

Departmental Expenditures Budget vs. Actuals



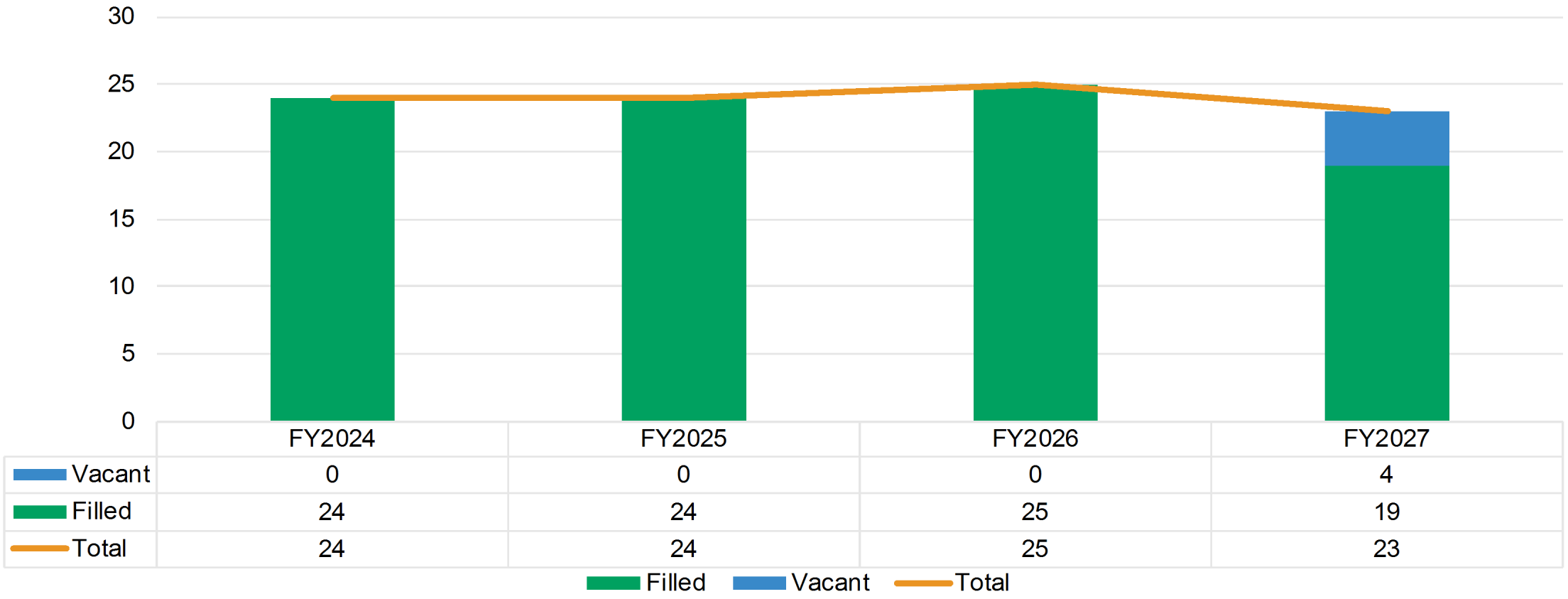
	FY2024	FY2025	FY2026	FY2027
Adopted	3,962,765	4,800,263	5,300,630	4,883,829
Amended	4,442,689	5,057,349	5,400,178	4,883,829
Actuals	3,570,903	4,393,779		

Departmental Expenditures (Adopted Budget)



	Personnel	Operating Expenses	Internal Services	Total Expenses
FY2024	2,673,899	1,131,327	157,539	3,962,765
FY2025	3,263,116	1,131,327	405,820	4,800,263
FY2026	3,594,397	1,131,327	574,906	5,300,630
FY2027	3,648,384	731,327	504,117	4,883,829

Personnel



	FY2024	FY2025	FY2026	FY2027
Vacant	0	0	0	4
Filled	24	24	25	19
Total	24	24	25	23

Impact of Federal Grants on Budget



Proposed Changes to DPC

Strengthening Older Adult Services

Current structure

- OAS housed in Public Communications
- Collaboration with health on senior initiatives
- Coordination across departments

Proposed structure

- OAS housed in Health & Human Services
- Direct alignment with senior services
- Related programs managed together

Result

- Greater efficiency
- Easier coordination with senior partners
- Stronger support for older adults
- Continued collaboration with DPC



Proposed Changes to DPC

Aligning Leadership for Greater Impact

Current structure

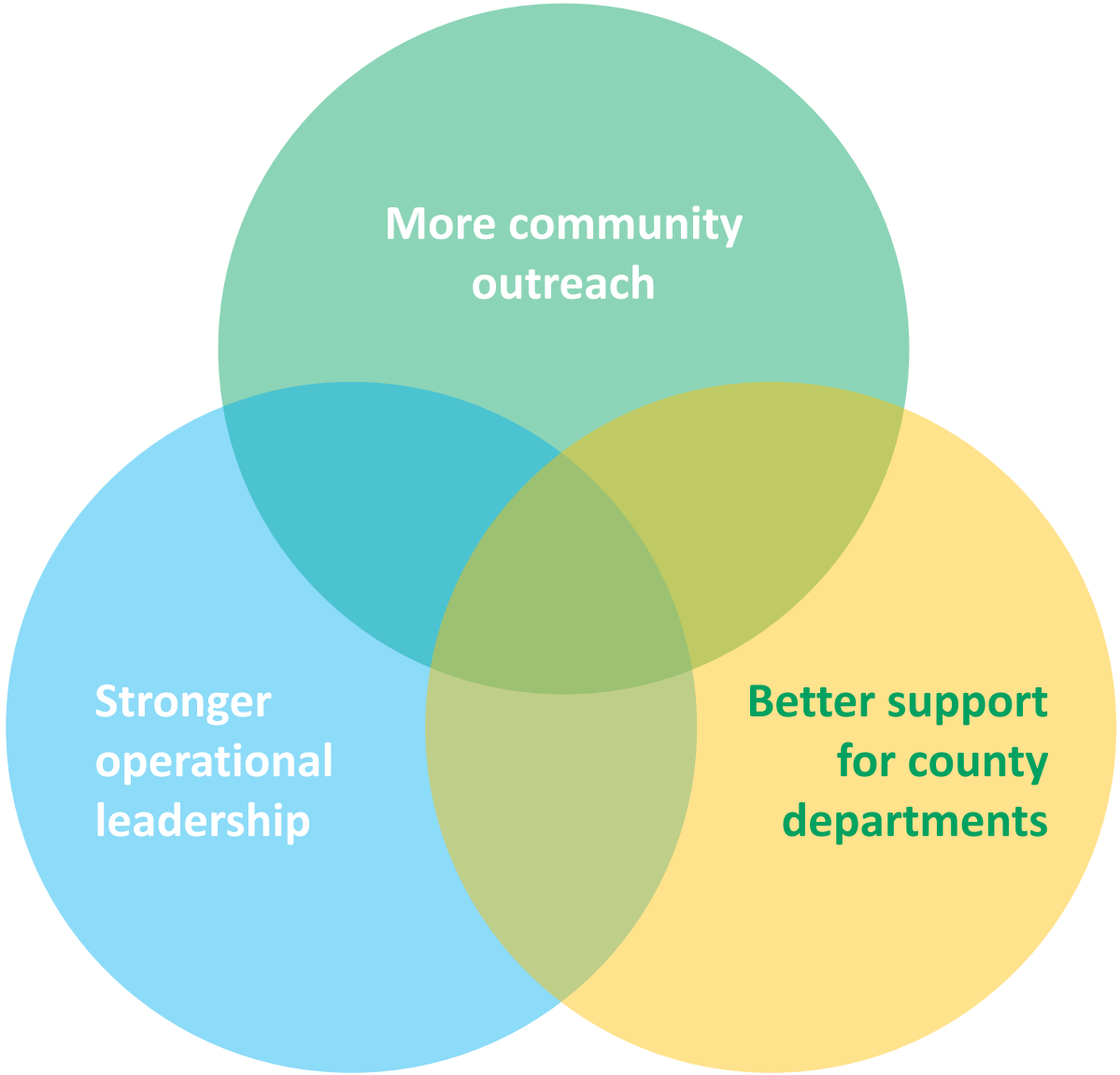
- One Community Engagement Manager supervising two representatives

Proposed structure

- Three community engagement representatives
- One deputy director overseeing operations and community engagement

Why the change

- Strengthens frontline capacity
- Supports proactive outreach and relationship building
- Shifts day-to-day supervision
- Improves coordination and accountability



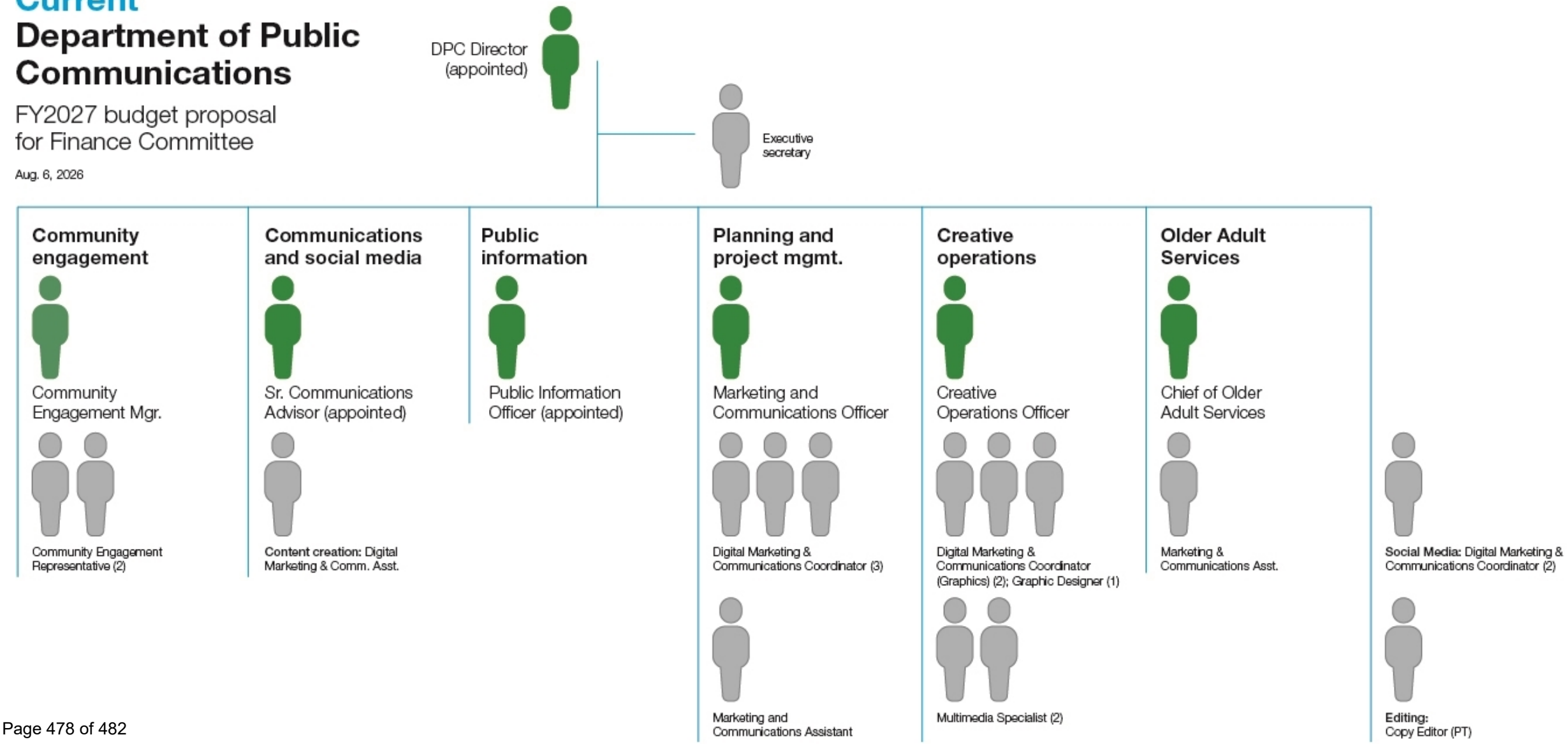
Proposed Changes to DPC

Current

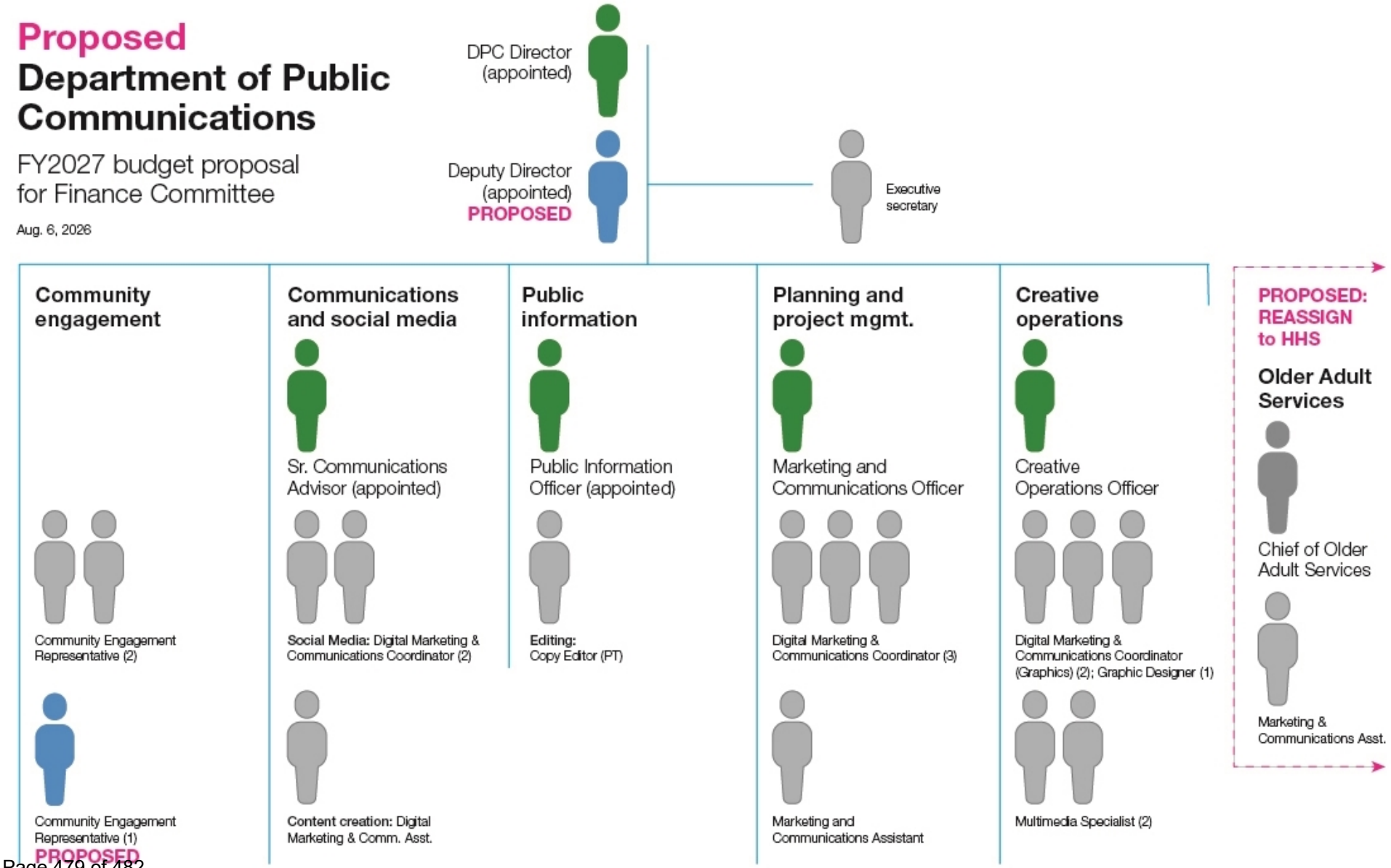
Department of Public Communications

FY2027 budget proposal for Finance Committee

Aug. 6, 2026



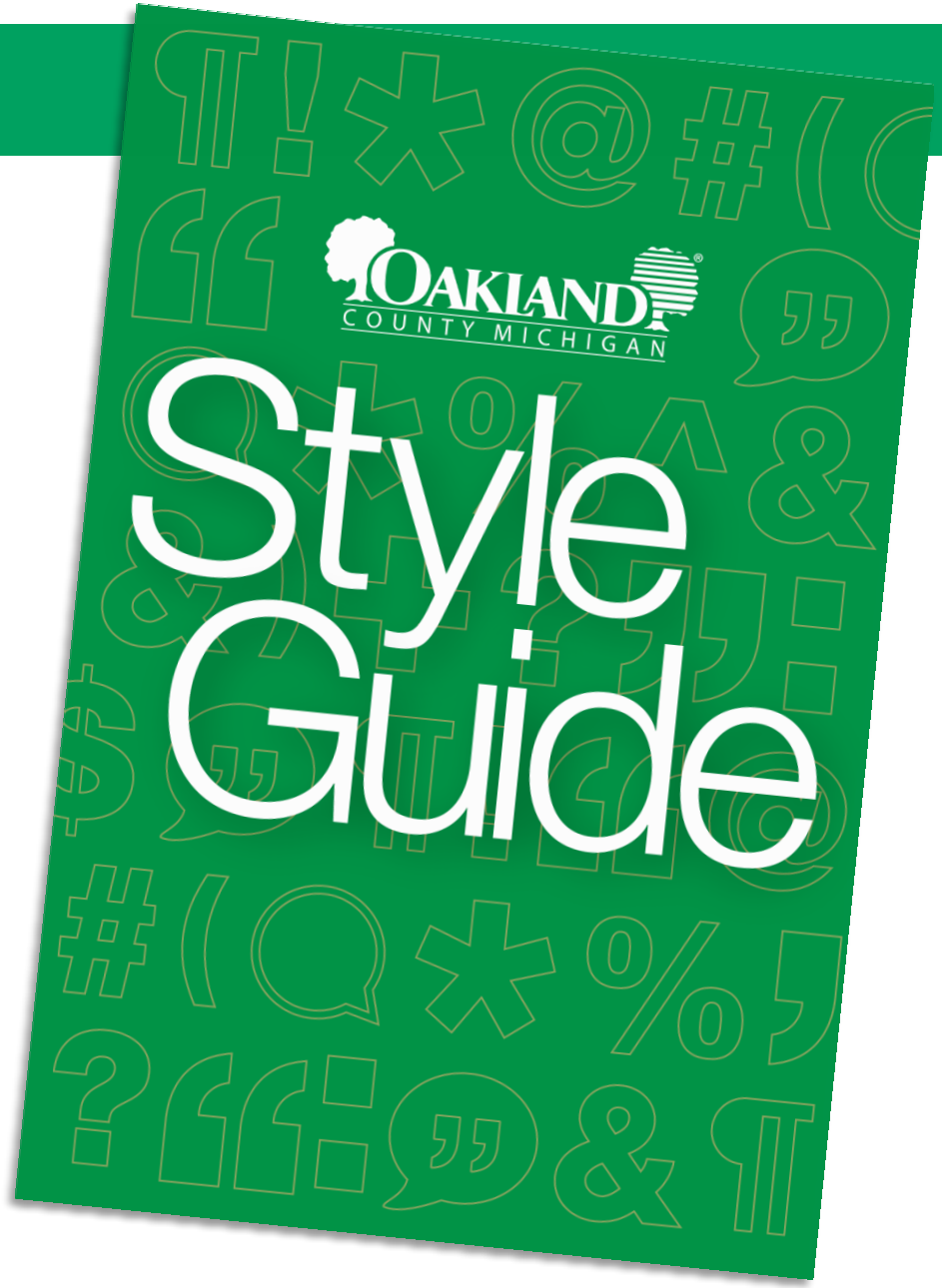
Proposed Changes to DPC



Recent DPC Efforts

Introducing the Oakland County Style Guide

- Launching the new Oakland County content style guide — grounded in AP standards to improve **clarity, consistency,** and **public trust** in communications across all departments and divisions.
- Establishing a **shared "one voice" framework** to align messaging across departments, platforms, and content types — from news releases to social media.
- Providing **practical, accessible writing standards** focused on **accuracy and confidence** — not grammar policing — with select Oakland County-specific exceptions where needed.
- This is **a living, dynamic document**. It will be primarily digital and update as needed periodically.



Updates

Working With DPC

- Updated DPC **informational materials and workflow guides** to clarify services, request types, timelines, and communications processes across departments.
- DPC service overviews covering a **wide range of services** and support functions.
- **Clarifying intake expectations** and centralized Telegraph-driven request pathways to improve coordination.



Additional Information

Questions?

OakGov.info/DPC