



BOARD OF COMMISSIONERS

1200 N. TELEGRAPH ROAD, 12E

PONTIAC, MI 48341

COMMITTEE ROOM A

Finance Committee

Thursday, April 23, 2026

11:00 AM

Gwen Markham
District 15 - Chair

Linnie Taylor
District 18 - Vice Chair

Christine Long
District 12 - Minority Vice Chair

Angela Powell - District 9

Yolanda Smith Charles - District 17
Michael Spisz - District 5

Ann Erickson Gault – District 3

AGENDA

1. Call Meeting to Order
2. Roll Call
3. Pledge of Allegiance
4. Approval of Minutes
 - a. **dated March 25, 2026**
Presenter: [Susie Corker Cobb, Committee Coordinator](#)
Action Required: Approve
5. Approval of Agenda
6. Public Comment (three minutes max per speaker, related only to items on the agenda)
7. Communications
 - a. **Pontiac Redevelopment Project Update**
Department: [Executive's Office](#)
Presenter: [Brian Lefler, Chief Financial Officer](#)
8. Department Recommendations
 - a. **Fiscal Year 2025 Deficit Elimination Plan**
Department: [Fiscal Services](#)
Item Category: Report
Presenter: [Candice Giles, Chief Central Fiscal Services](#)
Action Required: Recommend to Board
 - b. **2026 Equalization Report**
Department: [Equalization](#)
Item Category: Report
Presenter: [Micheal Lohmeier, Equalization Officer](#)
Action Required: Recommend to Board
 - c. **Sponsorship of Lyon Township DDA "Music on the Grand" Summer Concert Series**

Department: Board of Commissioners

Item Category: Special Project

Presenter: Amy Allen

Director

Lyon Township Downtown Development Authority

Action Required: Recommend to Board

d. Sponsorship of 2026 Tri-County Summit

Department: Board of Commissioners

Item Category: Special Project

Presenter: Michael Andrews, Chief of Staff

Action Required: Recommend to Board

e. Exception to Purchasing Policy – Contract Extension with IdentiSys Inc. for Concealed Pistol License (CPL) Card Printers, Maintenance, and Consumables

Department: Clerk/Register of Deeds

Item Category: Exception to Purchasing Policy

Presenter: Jennifer Howden

Frederick Miller, Deputy Clerk Register of Deeds

Action Required: Recommend to Board

9. Legislative Affairs and Government Operations Committee Recommendations

a. Grant Acceptance with the State of Michigan Department of Licensing and Regulatory Affairs for the 2026 Oakland County Survey and Remonumentation Grant

Department: Clerk/Register of Deeds

Item Category: Grant

Presenter: Lisa Brown, County Clerk / Register of Deeds

Frederick Miller, Deputy Clerk Register of Deeds

Action Required: Recommend to Board

b. Pine Lake Park Affiliation Agreement between the County of Oakland and the West Bloomfield Parks and Recreation Commission

Department: Parks & Recreation

Item Category: Interlocal Agreement

Presenter: Simon Rivers

Action Required: Recommend to Board

c. Funding Appropriation for Milestone #1 of the Oakland County Student Debt Relief Initiative with SAVI Solutions PBC

Department: Board of Commissioners

Item Category: Contract

Presenter: Michael Andrews, Chief of Staff

Action Required: Recommend to Board

10. Public Health and Safety Committee Recommendations

- a. **Request for a New Position Pilot Program and Existing Position Modifications**
Department: Sheriff's Office
Item Category: Staffing Modification
Presenter: Timothy Willis, Undersheriff
Gaia Piir, Fiscal Officer
Action Required: Recommend to Board
- b. **Request to Create One (1) GF/GP FTE Court Clerk Coordinator Position**
Department: Probate Court
Item Category: Staffing Modification
Presenter: Chris Bujak, Chief Court Business Operations
Action Required: Recommend to Board

11. Public Comment (three minutes max per speaker, any topic)

12. Other Business/Adjournment

Public Access Information

View Meeting: <https://bit.ly/WatchOCBoard>

Updated Agenda: <https://oaklandcomi.portal.civicclerk.com/>

If you require special accommodations because of a disability, please contact the Board of Commissioners at (248) 858-0100 at least five (5) business days in advance of the meeting.



BOARD OF COMMISSIONERS

1200 N. Telegraph Road, Bldg. 12 East, Pontiac, MI 48341

Finance Committee

Gwen Markham, Chair

March 25, 2026 at 11:00 AM

MINUTES

1. Call Meeting to Order

Chair Gwen Markham called the meeting of the Finance Committee to order at 11:37 AM in Committee Room A 1200 N. Telegraph Road, 12E, Pontiac, MI 48341.

2. Roll Call

MEMBERS PRESENT: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Michael Spisz, Linnie Taylor (7)

MEMBERS ABSENT WITH NOTICE: (0)

3. Pledge of Allegiance

Chair Gwen Markham led the Committee in the recitation of the Pledge of Allegiance.

4. Approval of Minutes

a. Board of Commissioners - dated March 4, 2026

Linnie Taylor moved **approval of the Minutes dated March 4, 2026, as presented.** Seconded by Christine Long.

Motion Passed.

Vote Summary (5-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Linnie Taylor

No: None

Abstain: None

5. Approval of Agenda

Christine Long moved **approval of the agenda, as presented.** Seconded by Linnie Taylor.

Motion Passed.

Vote Summary (5-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Linnie Taylor

No: None

Abstain: None

6. Public Comment

Margarette Gupta, Oakland Township Resident

7. Communications

a. Treasurer's Office - Investment Report First Quarter FY2026

b. Treasurer's Office - Delinquent Tax Revolving Fund Report First Quarter FY2026

Christine Long moved to **receive and file the attached Communications**.
Seconded by Ann Erickson Gault.

Motion Passed.

Vote Summary (6-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Yolanda Smith
Charles, Michael Spisz, Linnie Taylor

No: None

Abstain: None

8. Department Recommendations

a. Executive's Office - Appointment of Alycia Williams as Chief Procurement Officer

Proposed Board Action: confirm the appointment of Ms. Alycia Williams to the position of Chief Procurement Officer for Oakland County, as submitted by the County Executive, in accordance with Public Act 139 of 1973.

Linnie Taylor moved to **recommend to Board the proposed Board Action**. Seconded by Yolanda Smith Charles.

Motion Passed.

Vote Summary (7-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell,
Yolanda Smith Charles, Michael Spisz, Linnie Taylor

No: None

Abstain: None

b. Purchasing - Exception to Purchasing Policy - Extensions Beyond Five-Year Term with Unicom Systems Inc., Computer Technologies USA LLC, Precisely Software Incorporated, Insight Public Sector Inc., and Marsh & McLennan Agency LLC Company

Proposed Board Action: approve the contract exceptions submitted pursuant to Section 2400.6 of the Oakland County Purchasing Policy and authorize the extension of existing contracts beyond a five (5) year term, including a five (5) year contract with Unicom Systems Inc. for the Information Technology Department in the amount of \$50,000, a five (5) year contract with Computer Technologies USA LLC for the Information Technology Department in the amount of \$1,914,420, a five (5) year contract with Precisely Software

Incorporated for the Information Technology Department in the amount of \$44,000, a five (5) year contract with Insight Public Sector Inc. for the Information Technology Department in the amount of \$568,000, and a three (3) year contract with Marsh & McLennan Agency LLC Company for Human Resources – Benefits in the amount of \$929,966.68.

Linnie Taylor moved to **recommend to Board the proposed Board Action**. Seconded by Ann Erickson Gault.

Motion Passed.

Vote Summary (7-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Michael Spisz, Linnie Taylor

No: None

Abstain: None

c. Purchasing - Exception to Purchasing Policy - Single Source Procurement with Collaborative Testing Services (CTS)

Michael Spisz moved to **receive and file the attached Exception to Purchasing Policy**. Seconded by Linnie Taylor.

Motion Passed.

Vote Summary (7-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Michael Spisz, Linnie Taylor

No: None

Abstain: None

9. Economic Development and Infrastructure Committee Recommendations

a. Economic Development - Business Development - 28 N. Saginaw Brownfield Redevelopment Plan located in the City of Pontiac

Proposed Board Action: adopt The 28 N. Saginaw Brownfield Redevelopment Plan to be carried out within the City of Pontiac.

Yolanda Smith Charles moved to **recommend to Board the proposed Board Action**. Seconded by Christine Long.

Motion Passed.

Vote Summary (7-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Michael Spisz, Linnie Taylor

No: None

Abstain: None

b. Facilities Management - Amendment #2 with BLB Enterprises, LLC at 300 South St., Brandon Township, MI for Sheriff's Office Training Center Lease

Yolanda Smith Charles moved to **recommend to Board the attached suggested resolution**. Seconded by Angela Powell.

Motion Passed.

Vote Summary (7-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Michael Spisz, Linnie Taylor

No: None

Abstain: None

10. Public Health and Safety Committee Recommendations

a. Sheriff's Office - Interlocal Agreement with Oakland Community Health Network for the Byrne State Crisis Intervention Program

Proposed Board Action: approve the Interlocal Agreement with the Oakland County Health Network for the Byrne State Crisis Intervention Program in the amount of \$310,096 for the period May 1, 2026 through March 31, 2027; further, authorize the Chair of the Board of Commissioners to execute the agreement; further, amend the FY 2026-2027 budget as detailed in the attached Schedule A.

Angela Powell moved to **recommend to Board the proposed Board Action**. Seconded by Linnie Taylor.

Motion Passed.

Vote Summary (7-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Michael Spisz, Linnie Taylor

No: None

Abstain: None

b. 52-1 District Court (Novi) - Grant Acceptance from the State Court Administrative Office for the FY 2026 Operation Drive Program

Proposed Board Action: approve the grant funding from the State Court Administrative Office for the FY 2026 Operation Drive Program in the amount of \$500,000.00 for the period of March 3, 2026, through September 30, 2029; further, create three (3) Special Revenue Part-Time Non-Eligible 1,000 hour per year District Court Clerk Senior positions across three (3) divisions (#3020205, 3020405, & 3020505) with a sunset date of September 30, 2029; further, authorize the Chair of the Board of Commissioners to execute the attached grant agreement; further, amend the FY 2026 - 2029 budget as detailed in the attached Schedule A.

Christine Long moved to **recommend to Board the proposed Board Action**. Seconded by Ann Erickson Gault.

Motion Passed.

Vote Summary (7-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell,

Yolanda Smith Charles, Michael Spisz, Linnie Taylor

No: None

Abstain: None

c. Emergency Management & Homeland Security - Grant Acceptance from the State of Michigan Department of State Police for the FY 2025 Emergency Management Performance Program

Proposed Board Action: accept the grant funding from the State of Michigan Department of State Police for the FY 2025 Emergency Management Performance Program in the amount of \$14,956.00 with a 50% in-kind match from the County in the amount of \$14,956.00 for total funding of \$29,912.00 for the period of October 1, 2024, through September 30, 2025; further, authorize the Chair of the Board of Commissioners to execute the grant agreement upon final review by Corporation Counsel and Risk Management; further, amend the FY 2026 budget as detailed in the attached schedule A.

Michael Spisz moved to **recommend to Board the proposed Board Action**. Seconded by Yolanda Smith Charles.

Motion Passed.

Vote Summary (6-1-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Michael Spisz, Linnie Taylor

No: Yolanda Smith Charles

Abstain: None

d. Health & Human Services - Health Division - Grant Acceptance from the State of Michigan Department of Licensing and Regulatory Affairs for the 2026 Medical Marihuana Operation and Oversight Grant

Proposed Board Action: accept the grant funding from the State of Michigan Department of Licensing and Regulatory Affairs for the 2026 Medical Marihuana Operation and Oversight Grant in the amount of \$436,716 for the period of November 11, 2025 through September 1, 2026; further, authorize the Chair of the Board of Commissioners to execute the grant agreement; further, amend the FY 2026 budget as detailed in the attached Schedule A.

Angela Powell moved to **recommend to Board the proposed Board Action**. Seconded by Ann Erickson Gault.

Motion Passed.

Vote Summary (7-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Michael Spisz, Linnie Taylor

No: None

Abstain: None

11. Board of Commissioners Recommendations

- a. **Board of Commissioners - Sponsorship of the 2026 Troy Historical Village Civil War Days & Indigenous Voices Educational Programs**
Proposed Board Action: approve a one-time allotment of \$5,000 from the FY 2026 Board of Commissioners' General Fund Sponsorship line-item budget to sponsor the 2026 Troy Historical Village Civil War Days & Indigenous Voices Educational Programs. Further, authorize the Board Chair to execute any required agreements on behalf of Oakland County. Additionally, require that the recipient of the funds publicly promote the County's support and submit an impact report to the Board of Commissioners by the end of the calendar year, detailing the outcomes of the event, including the number of Oakland County residents served and supported by the initiative.
- b. **Board of Commissioners - Sponsorship of Clawson 2026 4th of July Parade and Community Celebration Week**
Proposed Board Action: approve a one-time allotment of \$10,000 from the FY 2026 Board of Commissioners' General Fund Sponsorship line-item budget to sponsor the Clawson 2026 4th of July Parade and Community Celebration Week. Further, authorize the Board Chair to execute any required agreements on behalf of Oakland County. Additionally, require that the recipient of the funds publicly promote the County's support and submit an impact report to the Board of Commissioners by the end of the calendar year, detailing the outcomes of the event, including the number of Oakland County residents served and supported by the initiative.
- c. **Board of Commissioners - Sponsorship of TEDxPontiac Community Innovation and Economic Revitalization Initiative**
Proposed Board Action: approve a one-time allotment of \$2,500 from the FY 2026 Board of Commissioners' General Fund Sponsorship line-item budget to sponsor the TEDxPontiac Community Innovation and Economic Revitalization Initiative. Further, authorize the Board Chair to execute any required agreements on behalf of Oakland County. Additionally, require that the recipient of the funds publicly promote the County's support and submit an impact report to the Board of Commissioners by the end of the calendar year, detailing the outcomes of the event, including the number of Oakland County residents served and supported by the initiative.
- d. **Board of Commissioners - Sponsorship of Madison Heights 2026 Juneteenth Celebration**
Proposed Board Action: approve a one-time allotment of \$5,000 from the FY 2026 Board of Commissioners' General Fund Sponsorship line-item budget to sponsor the Madison Heights 2026 Juneteenth Celebration. Further, authorize the Board Chair to execute any required agreements on behalf of Oakland County. Additionally, require that the recipient of the funds publicly promote the County's support and submit an impact report to the Board of Commissioners by the end of the calendar year, detailing the outcomes of the event, including the number of Oakland County residents served and supported by the initiative.
- e. **Board of Commissioners - Sponsorship of Pontiac Community Foundation 2026 Annual Impact Summit**
Proposed Board Action: approve a one-time allotment of \$10,000 from the FY 2026 Board of Commissioners' General Fund Sponsorship line-item budget to sponsor the Pontiac Community Foundation's 2026 Annual Impact Summit.

Further, authorize the Board Chair to execute any required agreements on behalf of Oakland County. Additionally, require that the recipient of the funds publicly promote the County's support and submit an impact report to the Board of Commissioners by the end of the calendar year, detailing the outcomes of the event, including the number of Oakland County residents served and supported by the initiative.

f. Board of Commissioners - Sponsorship of 2026 Lighthouse 10th Annual Rent Event

Proposed Board Action: approve a one-time allotment of \$5,000 from the FY 2026 Board of Commissioners' General Fund Sponsorship line-item budget to sponsor Lighthouse's 10th Annual Rent Party. Further, authorize the Board Chair to execute any required agreements on behalf of Oakland County. Additionally, require that the recipient of the funds publicly promote the County's support and submit an impact report to the Board of Commissioners by the end of the calendar year, detailing the outcomes of the event, including the number of Oakland County residents served and supported by the initiative.

Michael Spisz moved to **recommend to Board the proposed Board Action for Board of Commissioners Recommendations Items 11a, 11b, 11c, 11d, 11e, and 11f.** Seconded by Angela Powell.

Motion Passed.

Vote Summary (7-0-0)

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith Charles, Michael Spisz, Linnie Taylor

No: None

Abstain: None

12. Public Comment

Chris Barnett, Orion Township Supervisor

Margarette Gupta, Oakland Township Resident

13. Other Business/Adjournment

The meeting adjourned at 12:38 PM.

NOTE: The foregoing minutes are subject to Committee approval.

31 E. Judson

As of 01/31/2026

Revenue

Revenue	Available	Allocated Ending 12/31/2025	Change in Allocation	Remaining Ending 01/31/2026
MEDC Grant (\$25M Received)	\$25,000,000	\$25,000,000	\$0	\$0
MEDC Grant (\$25M Reimbursement Basis) ¹	\$24,695,193	\$0	\$0	\$24,695,193
ARPA	\$10,000,000	\$0	\$0	\$10,000,000
Strategic Investment Plan	\$25,000,000	\$6,942,728	\$4,577,366	\$13,479,906
Investment Income	\$867,909	\$0	\$0	\$867,909
Bond Issue Proceeds (To be Determined)	\$0	\$0	\$0	\$0
Revenue Totals	\$85,563,102	\$31,942,728	\$4,577,366	\$49,043,008

31 E. Judson

As of 01/31/2026

Expenditures

Expenditure	Actuals Ending 12/31/2025	Change in Actuals	Actuals Ending 01/31/2026
Acquisition of Building & Property ²	\$19,550,000	\$0	\$19,550,000
Farbman (Owner's Representative)	\$1,438,196	\$168,481	\$1,606,676
Granger (Construction Manager)	\$4,628,587	\$2,729,764	\$7,358,351
HED (Architect)	\$3,252,339	\$1,291,764	\$4,544,103
Demolition of Phoenix Center (Adamo)	\$2,822,923	\$375,175	\$3,198,098
Other ³	\$250,683	\$12,182	\$262,865
Expenditure Totals	\$31,942,727	\$4,577,366	\$36,520,093

¹ MEDC Grant (\$25M Reimbursement Basis) can be utilized to pay expenditures related to the 31 E. Judson and or Development Agreement Projects.

² Includes legal, title work, insurance, and closing costs.

³ Outside legal counsel, community engagement, and miscellaneous.

Developer Agreement

As of 01/31/2026

Revenue

Revenue	Available	Allocated by 12/31/2025	Change in Allocation	Remaining as of 01/31/2026
MEDC Grant (\$25M Reimbursement Basis) ¹	\$304,807.00	\$0.00	\$304,807.00	\$0.00
Strategic Investment Plan	\$5,000,000.00	\$4,887,223.00	\$112,777.00	\$0.00
Investment Income	\$0.00	\$0.00	\$0.00	\$0.00
Bond Issue Proceeds (To be Determined)	\$0.00	\$0.00	\$0.00	\$0.00
Revenue Totals	\$5,304,807.00	\$4,887,223.00	\$417,584.00	\$0.00

Developer Agreement

As of 01/31/2026

Expenditures

Expenditure	Actuals Ending 12/31/2025	Change in Actuals	Actuals Ending 01/31/2026
Endeavour Pontiac Partners	\$4,887,223.00	\$417,584.00	\$5,304,807.00
Other ²	\$0.00	\$0.00	\$0.00
Expenditure Totals	\$4,887,223.00	\$417,584.00	\$5,304,807.00

¹ MEDC Grant (\$25M Reimbursement Basis) can be utilized to pay expenditures related to the 31 E. Judson and or Development Agreement Projects.

² Includes legal, title work, insurance, and closing costs.

31 E. Judson

As of 02/28/26

Revenue

Revenue	Available	Allocated Ending 01/31/2026	Change in Allocation	Remaining Ending 02/28/2026
MEDC Grant (\$25M Received)	\$25,000,000	\$25,000,000	\$0	\$0
MEDC Grant (\$25M Reimbursement Basis) ¹	\$24,357,206	\$0	\$0	\$24,357,206
ARPA	\$10,000,000	\$0	\$0	\$10,000,000
Strategic Investment Plan	\$25,000,000	\$11,520,094	\$1,304,979	\$12,174,927
Investment Income	\$867,909	\$0	\$0	\$867,909
Bond Issue Proceeds (To be Determined)	\$0	\$0	\$0	\$0
Revenue Totals	\$85,225,115	\$36,520,094	\$1,304,979	\$47,400,042

31 E. Judson

As of 02/28/26

Expenditures

Expenditure	Actuals Ending 01/31/2026	Change in Actuals	Actuals Ending 02/28/2026
Acquisition of Building & Property ²	\$19,550,000	\$0	\$19,550,000
Farbman (Owner's Representative)	\$1,606,676	\$104,741	\$1,711,417
Granger (Construction Manager)	\$7,358,351	\$0	\$7,358,351
HED (Architect)	\$4,544,103	\$703,926	\$5,248,029
Demolition of Phoenix Center (Adamo)	\$3,198,098	\$493,157	\$3,691,255
Other ³	\$262,865	\$3,155	\$266,020
Expenditure Totals	\$36,520,094	\$1,304,979	\$37,825,073

¹ MEDC Grant (\$25M Reimbursement Basis) can be utilized to pay expenditures related to the 31 E. Judson and or Development Agreement Projects.

² Includes legal, title work, insurance, and closing costs.

³ Outside legal counsel, community engagement, and miscellaneous.

Developer Agreement

As of 02/28/2026

Revenue

Revenue	Available	Allocated by 01/31/2026	Change in Allocation	Remaining as of 02/28/2026
MEDC Grant (\$25M Reimbursement Basis) ¹	\$642,794.19	\$304,807.00	\$337,987.19	\$0.00
Strategic Investment Plan	\$5,000,000.00	\$5,000,000.00	\$0.00	\$0.00
Investment Income	\$0.00	\$0.00	\$0.00	\$0.00
Bond Issue Proceeds (To be Determined)	\$0.00	\$0.00	\$0.00	\$0.00
Revenue Totals	\$5,642,794.19	\$5,304,807.00	\$337,987.19	\$0.00

Developer Agreement

As of 02/28/2026

Expenditures

Expenditure	Actuals Ending 01/31/2026	Change in Actuals	Actuals Ending 02/28/2026
Endeavour Pontiac Partners	\$5,304,807.00	\$337,987.19	\$5,642,794.19
Other ²	\$0.00	\$0.00	\$0.00
Expenditure Totals	\$5,304,807.00	\$337,987.19	\$5,642,794.19

² Includes legal, title work, insurance, and closing costs.

AGENDA ITEM: Fiscal Year 2025 Deficit Elimination Plan
DEPARTMENT: Fiscal Services
MEETING: Finance Committee
DATE: Thursday, April 23, 2026 11:00 AM - [Click to View Agenda](#)

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6459

Motion to approve submission of the attached Deficit Elimination Plan to the Michigan Department of Treasury.

ITEM CATEGORY

Report

SPONSORED BY

Gwen Markham

INTRODUCTION AND BACKGROUND

Public Act 140 of 1971 requires that a Deficit Elimination Plan be formulated by the local unit of government and filed with the Michigan Department of Treasury when any governmental fund experiences a negative unrestricted fund balance and when any proprietary fund experiences a negative unrestricted net position.

FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keys@oakgov.com or the department contact persons listed for additional information.

CONTACT

Candice Giles, Chief Central Fiscal Services

ITEM REVIEW TRACKING

Brent Straub, Fiscal Services	Created/Initiated - 4/6/2026
Michael Keys, Board of Commissioners	Approved - 4/6/2026
Shannon Lee, Fiscal Services	Approved - 4/21/2026
Sheryl Johnson, Fiscal Services	Approved - 4/21/2026
Michael Keys, Board of Commissioners	Approved - 4/21/2026
Gwen Markham, Board of Commissioners	Final Approval - 4/21/2026

AGENDA DEADLINE: 04/09/2026 4:30 PM

ATTACHMENTS

1. Deficit Elimination Plan FY2025

COMMITTEE TRACKING

2026-04-23 Finance - Recommend to Board
2026-04-30 Full Board

Motioned by: Commissioner Angela Powell

Seconded by: Commissioner Ann Erickson Gault

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith
Charles, Linnie Taylor (6)

No: None (0)

Abstain: None (0)

Absent: Michael Spisz (1)

Passed

Sheryl Johnson, Deputy Chief Financial Officer | Management and Budget
(248) 858-0049 | JohnsonSH@oakgov.com

April 23, 2026

Michigan Department of Treasury
Local Audit and Finance Division
P.O. Box 30728
Lansing, MI 48909

For the fiscal year ending September 30, 2025, Oakland County reports Seven (7) funds with a negative unassigned fund balance requiring a formal deficit elimination plan (e.g. a “deficit”). Below, please find a list of those funds, the amount of the deficit, and a deficit elimination plan:

Special Revenue Fund – Friend of the Court \$(1,382,215)

The negative unassigned fund balance reflects the fact that this grant fund operates on a reimbursement basis. Typically, reimbursement for year-end expenditures lags by two to three months. The negative unassigned fund balance of \$1,382,215 is offset by unavailable revenue of \$1,375,565.03 and a prior year revenue adjustment recorded in FY2026. See attached Friend of the Court plan for FY2026.

Special Revenue Fund – Multi-organizational Grants fund \$(44,842)

The negative unassigned fund balance reflects the fact that this grant fund operates on a reimbursement basis. Typically, reimbursement for year-end expenditures lags by two to three months. Once reimbursement is obtained, the negative unassigned fund balance will be eliminated. Should the reimbursement not be sufficient to cover the expenditures, the County has match funds budgeted, which will be transferred to cover any remaining deficit. See attached Multi-organizational Grant for FY2026.

Special Revenue Fund – Human Service Grants \$(1,518,008)

This grant fund operates on a reimbursement basis. Typically, reimbursement for year-end expenditures lags by two or three months. The negative unassigned fund balance of \$1,518,008 is offset by unavailable revenue of \$1,340,120.75 and prior year adjustments of \$705,282. Once reimbursement is obtained, the negative unassigned fund balance will be eliminated. Should the

reimbursement not be sufficient to cover the expenditures, the County has match funds budgeted, which will be transferred to cover any remaining deficit.

Special Revenue Fund – Other Grants ***\$(1,459,002)***

This grant fund operates on a reimbursement basis. Typically, reimbursement for year-end expenditures lags by two or three months. The negative unassigned fund balance of \$1,459,002 is offset by unavailable revenue of \$721,865 and prior year adjustments of \$737,139. Once reimbursement is obtained, the negative unassigned fund balance will be eliminated. Should the reimbursement not be sufficient to cover the expenditures, the County has match funds budgeted, which will be transferred to cover any remaining deficit.

Capital Projects Fund - Lake Levels - Act 146 ***\$(227,780)***

The Water Resources Commissioners office received a petition from the residents to build an augmentation well for Upper Straits Lake Level. Currently this project is going through a Michigan Department of Environment, Great Lakes, and Energy (EGLE) process for a contested case hearing. Costs associated with the hearing have created a deficit. Annual assessments of the residents will cover these costs over the next 2 years.

Capital Projects - Drain Chapter 4 Construction Funds ***\$(288,180)***

A 20- year assessment against each of the benefiting properties in the district has been approved to repay the loan, with first payment due in December 2014. The construction of the sewer was completed and became operational as of January 2015, and the deficit for this specific project will be eliminated when the long-term assessment roll collection is complete. The long-term receivable is on the balance sheet to track the collection. The deficit for fiscal year 2025 is \$288,180. In FY25 we received a refund for interest paid on the Internal Loan that exceed the amount due to additional payments, and a larger payment may be made in the future, thus reducing interest expense going forward.

Capital Projects – Drainage Districts Capital Projects ***\$(4,137,368)***

Funding for several Component Unit Capital Project Funds are funded through State Revolving Fund (SRF) Loans. The first draw of FY2026 was received and brought the fund balance out of deficit. The SRF Loans operate similar to reimbursement grant with a delay in funding after the expenditures have been incurred. This delay in funding is the cause of the deficit. Once funds are received the deficit will be eliminated.

We trust that the above demonstrates that Oakland County has sufficient plans in place to eliminate the negative unassigned fund balance reported in the financial records for the fiscal year ending September 30, 2025. Any questions regarding this matter should be directed to my attention at 248-858-0049, or by e-mail at johnsonSH@oakgov.com.

Sincerely,

Sheryl H. Johnson
Deputy Chief Financial Officer
Department of Management and Budget
Oakland County, Michigan

cc: Brian Lefler, Chief Financial Officer
Jim Nash, County Water Resources Commissioner

Friend of the Court
FY2025 Deficit Elimination Plan

	FY2025 (Actuals)	FY2026 (Budgeted)	Difference	%	
Unrestricted Net Position (Beginning FY)	(3,123,282.13)	(1,382,215.54)	FY2026 to FY2025	Difference	Notes
Revenue					
Intergovernmental Program Reimbursement	11,841,180.43	16,528,599.00	4,687,418.57	40%	The FY2026 budget incorporates remaining allocations for ongoing multi-year CRP program grants.
Charges for Services	1,147,811.88	1,283,573.00	135,761.12	12%	The FY2026 budget incorporates remaining allocations for ongoing multi-year CRP program grants.
Transfers In	9,422,833.35	7,248,596.51	(2,174,236.84)	-23%	The FY2026 budget incorporates remaining allocations for ongoing multi-year CRP program grants.
Total Revenue	22,411,825.66	25,060,768.51	2,648,942.85	12%	
Expenditure					
Salaries and Fringe Benefits	18,867,696.44	20,414,406.00	1,546,709.56	8%	The budget increase is driven from COLA, Merit Increases and Health Care Cost
Contractual Services	1,503,008.11	2,058,512.00	555,503.89	37%	The budget increase is driven by higher expenditures on multi-year CRP grants.
Commodities	93,501.81	205,100.00	111,598.19	119%	The budget increase is driven by higher expenditures on multi-year CRP grants and imposed Tariffs.
Internal Support Expenditures	2,228,469.48	3,081,382.00	852,912.52	38%	The budget increase aligns with future programmatic needs.
Total Expenditure	22,692,675.84	25,759,400.00	3,066,724.16	14%	
Deficit Oct 1, 20xx	(3,123,282.13)	(1,382,215.54)			
Revenues	22,411,825.66	25,060,768.51			
Expenditures	(22,692,675.84)	(25,759,400.00)			
Non-Spendable Fund Balance	(6,650.51)	-			
Add back Prior Year Revenue	2,028,567.28	705,282.00			
Unavailable Revenue for FY2025		1,375,565.03			
	(1,382,215.54)	(0.00)			

The negative fund balance reflects the reimbursement-based nature of this grant fund, where reimbursements for year-end expenditures typically lag by two to three months. The negative unassigned fund balance is offset by \$1,375,565 in unavailable revenue, along with a prior-year revenue adjustment recorded in FY2025. The FY2026 budget is based on an increase in the funding award and higher anticipated costs, including COLA and merit increases, as well as changes in building space allocations.

Multi-Organizational Grants
FY2025 Deficit Elimination Plan

	<u>FY2025 (Actuals)</u>	<u>FY2026 (Budgeted)</u>	<u>Difference FY2026</u>	<u>%</u>	
Unrestricted Net Position (Beginning FY)	(45,389.72)	(44,841.56)	to FY2025	Difference	Notes
Revenue					
Federal Grants	198,697.07	334,711.00	136,013.93	68%	The FY2026 budget incorporates remaining allocations for ongoing multi-year Jag program grants.
State & Local	2,149,943.86	2,177,538.00	27,594.14	1%	
Transfers In	-	52,027.56	52,027.56		
Total Revenue	2,348,640.93	2,564,276.56	215,635.63	9%	
Expenditure					
Salaries and Fringe Benefits	1,989,100.17	2,390,449.00	401,348.83	20%	The budget increase is driven from COLA, Merit Increases and Health Care Cost
Contractual Services	283,133.21	259,270.00	(23,863.21)	-8%	The budget decline aligns with future programmatic needs.
Commodities	16,599.40	75,601.00	59,001.60	355%	The budget increase aligns with future programmatic needs and expected tariff increases
Capital Outlay	24,042.38	-	(24,042.38)	-100%	The budget decline aligns with future programmatic needs.
Internal Support Expenditures	35,217.61	81,135.00	45,917.39	130%	The budget increase aligns with future programmatic needs.
Total Expenditure	2,348,092.77	2,806,455.00	458,362.23	20%	
Beginning Fund Balance (10/1/xx)	(45,389.72)	(44,841.56)			
Revenues	2,348,640.93	2,564,276.56	215,635.63		
Expenditures	(2,348,092.77)	(2,806,455.00)	(458,362.23)		
Prior year Revenue Adjustment	-	281,773.00			
Unavailable Revenue for FY2025		5,247.00			
	(44,841.56)	0.00			

This fund operates on a reimbursement basis, and reimbursement for year-end expenditures typically lags by two to three months. Once reimbursement is received, the negative unassigned fund balance will be eliminated. If reimbursement is insufficient to fully cover expenditures, the County has match funds budgeted that will be transferred to address any remaining deficit.

Human Services Grants
FY2025 Deficit Elimination Plan

	FY2025 (Actuals)	FY2026 (Budgeted)	Difference	%	Notes
Unrestricted Net Position (Beginning FY)	(140,695.98)	(1,518,008.65)	FY2026 to FY2025	Difference	
Revenue					
Federal Grants	7,626,420.69	9,100,000.00	1,473,579.31	19%	The budget increase incorporates unused funding from FY25 LHD Comprehensive Grant
State Grants	5,519,599.99	7,500,000.00	1,980,400.01	36%	The budget increase incorporates unused funding from FY25 LHD Comprehensive Grant
Charges for Services	917.53	-	(917.53)		
Transfers In	45,745.52	41,900.00	(3,845.52)	-8%	The budget decrease is driven by a reduction of County Match requirement
Total Revenue	13,192,683.73	16,641,900.00	3,449,216.27	26%	
Expenditure					
Salaries and Fringe Benefits	6,548,122.54	7,909,096.78	1,360,974.24	21%	The budget increase is driven from COLA, Merit Increases and Health Care Cost and the use of FY25 unused LHD Comp Funding
Contractual Services	7,009,862.20	7,000,000.00	(9,862.20)	0%	
Commodities	802,628.78	900,000.00	97,371.22	12%	The budget increase is driven by higher expenditures from FY25 unused LHD Comp fundi
Internal Support Expenditures	489,783.11	500,000.00	10,216.89	2%	
Lease Expense	-	-	-	0%	
Subscription Expense	-	-	-		
Capital Outlay	63,523.35	-	(63,523.35)	-100%	
Total Expenditure	14,913,919.98	16,309,096.78	1,395,176.80	9%	
Deficit Oct 1, 20xx	(140,695.98)	(1,518,008.65)			
Revenues	13,192,683.73	16,641,900.00			
Expenditures	(14,913,919.98)	(16,309,096.78)			
Non-Spendable Fund Balance (Deferred Chgs)	(2,025.00)	-			
Add back Prior Year Revenue	345,948.58	705,282.00			
Unavailable Revenue for FY2025		1,340,120.75			
	(1,518,008.65)	860,197.32			

The negative fund balance reflects the reimbursement-based nature of this grant fund, where reimbursements for year-end expenditures typically lag by two to three months. The negative unassigned fund balance is offset by unavailable revenue, along with a prior-year revenue adjustment recorded in FY2026.

Other Grants
FY2025 Deficit Elimination Plan

	FY2025 (Actuals)	FY2026 (Budgeted)	Difference FY2026 to FY2025	% Difference	Notes
Unrestricted Net Position (Beginning FY)	(192,586.21)	(1,459,002.00)			
Revenue					
Federal Grants	427,648.06	975,000.00	547,351.94	128%	The FY2026 budget incorporates remaining allocations for ongoing multi-year Homeland Security Grant Program grants.
State & Local Contributions	1,168,054.55	1,590,728.00	422,673.45	26%	The FY2026 budget incorporates remaining allocations for MEDC Strategic Outreach and Attraction Reserve (SOAR) pilot grant.
Transfers In	33,686.18	-			
Total Revenue	1,629,388.79	2,575,728.00	946,339.21	58%	
Expenditure					
Salaries and Fringe Benefits	382,137.67	400,000.00	17,862.33	5%	The budget increase is driven from COLA, Merit Increases and Health Care Cost
Contractual Services	2,171,175.50	2,000,000.00	(171,175.50)	-8%	The budget decline is driven by lower expenditures on multi-year grants for this expenditure type.
Commodities	195,658.83	100,000.00	(95,658.83)	-49%	The budget decline is driven by lower expenditures on multi-year grants for this expenditure type.
Capital Outlay	351,319.67	50,000.00	(301,319.67)	-86%	The budget decline aligns with future programmatic needs.
Internal Support Expenditures	22,857.41	23,000.00	142.59	1%	
Total Expenditure	3,123,149.08	2,573,000.00	(550,149.08)	-18%	
Beginning Fund Balance (10/1/xx)	(192,586.21)	(1,459,002.00)			
Revenues	1,629,388.79	2,575,728.00			
Expenditures	(3,123,149.08)	(2,573,000.00)			
Prior year Revenue Adjustment	227,344.50	737,139.00			
Unavailable Revenue for FY2025		721,865.00			
	(1,459,002.00)	2,730.00			

The negative fund balance reflects the reimbursement-based nature of this grant fund, where reimbursements for year-end expenditures typically lag by two to three months. The negative unassigned fund balance is offset by unavailable revenue, along with a prior-year revenue adjustment recorded in FY2026.

Oakland County, Michigan
Upper Straits Lake Level
Deficit Elimination Plan Projection

	FY2025	FY2026	FY2027	FY2028
Unrestricted Net Position (Deficit) Beginning Balance	(66,190.19)	(227,779.30)	(229,779.30)	(54,779.30)
Revenues				
Special Assessment	24,123.81	50,000.00	200,000.00	55,000.00
Charges For Servioces		-	-	-
Interest and Penalty	(232.41)	-	-	-
Total Revenues	23,891.40	50,000.00	200,000.00	55,000.00
Expenditures				
Contractual Services	183,287.91	50,000.00	25,000.00	-
Internal Service Charges	2,192.60	2,000.00		
Interest Expense				
Total Expenditures	185,480.51	52,000.00	25,000.00	-
Unrestricted Net Position (Deficit) Ending Balance	(227,779.30)	(229,779.30)	(54,779.30)	220.70

The Water Resources Commissioners office received a petition from the residents to build an augmentation well for Upper Straits Lake Level. Currently this project is going through a Michigan Department of Environment, Great Lakes, and Energy (EGLE) process for a contested case hearing. Costs associated with the hearing have created a deficit. Annual assessments of the residents will cover these costs over the next 2 years.

Oakland County, Michigan
Chapter 4 Drain Construction
Deficit Elimination Plan Projection

	FY 2025 (Actuals)	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031	FY 2032
Unrestricted Net Position (Deficit) Beginning Balance	(347,894.82)	(288,179.82)	(250,750.82)	(213,144.82)	(173,860.82)	(132,900.82)	(90,262.82)	(45,948.82)
Revenues								
Special Assessments	32,868.00	33,000.00	33,000.00	33,000.00	33,000.00	33,000.00	33,000.00	33,000.00
Charges for Services	9,181.00	11,600.00	11,600.00	11,600.00	11,600.00	11,600.00	11,600.00	11,600.00
Refund for Overpaid Interest on Loan	70,885.00							
Investment Income	3,514.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
Total Revenues	<u>116,448.00</u>	<u>47,600.00</u>	<u>47,600.00</u>	<u>47,600.00</u>	<u>47,600.00</u>	<u>47,600.00</u>	<u>47,600.00</u>	<u>47,600.00</u>
Expenditures								
Contractual Services								
Transfers Out	39,074.00							
Internal Services	17,659.00							
Interest Expense	-	10,171.00	9,994.00	8,316.00	6,640.00	4,962.00	3,286.00	1,609.00
Total Expenditures	<u>56,733.00</u>	<u>10,171.00</u>	<u>9,994.00</u>	<u>8,316.00</u>	<u>6,640.00</u>	<u>4,962.00</u>	<u>3,286.00</u>	<u>1,609.00</u>
Unrestricted Net Position (Deficit) Ending Balance	<u>(288,179.82)</u>	<u>(250,750.82)</u>	<u>(213,144.82)</u>	<u>(173,860.82)</u>	<u>(132,900.82)</u>	<u>(90,262.82)</u>	<u>(45,948.82)</u>	<u>42.18</u>

A 20- year assessment against each of the benefiting properties in the district has been approved to repay the loan, with first payment due in December 2014. The construction of the sewer was completed and became operational as of January 2015, and the deficit for this specific project will be eliminated when the long-term assessment roll collection is complete. The long-term receivable is on the balance sheet to track the collection. The deficit for fiscal year 2025 is \$288,180. In FY25 we received a refund for interest paid on the Internal Loan that exceed the amount due to additional payments, and a larger payment may be made in the future, thus reducing interest expense going forward.

**Oakland County, Michigan
Drain Component Capital
Deficit Elimination Plan Projection**

	FY 2025 (Actuals)	FY 2026
Unrestricted Net Position (Deficit) Beginning Balance	<u>6,152,336</u>	<u>(4,137,429)</u>
Revenues		
Special Assessments	9,827,350	
Federal Grants	12,876,289	6,585,093
Charges for Services	1,266,289	
Issuance of Bonds Including Premium	40,353,855	
Investment Income	770,760	
Other Revenue	350,871	
Total Revenues	<u>65,445,414</u>	<u>6,585,093</u>
Expenditures		
Contractual Services	52,759,072	1,917,017
Commodities	51,285	
Internal Services	1,257,805	
Transfers Out	9,750,000	
Intergovernmental	10,000,000	
Total Expenditures	<u>73,818,162</u>	<u>1,917,017</u>
Fund Balance		
Fund Balance 10/01/2025	6,152,336	(4,137,429)
Revenues	65,445,414	6,585,093
Expenses	(73,818,162)	(1,917,017)
Non-Spendable Fund Balance	(1,917,017)	
Unrestricted Net Position (Deficit) Ending Balance	<u>(4,137,429)</u>	<u>530,647</u>

SRF Draw Request for FY2025 expenses received January 2026

Funding for several Component Unit Capital Project Funds are funded through State Revolving Fund (SRF) Loans. The first draw of FY2026 was received and brought the fund balance out of deficit. The SRF Loans operate similar to reimbursement grant with a delay in funding after the expenditures have been incurred.



AGENDA ITEM: 2026 Equalization Report

DEPARTMENT: Equalization

MEETING: Finance Committee

DATE: Thursday, April 23, 2026 11:00 AM - [Click to View Agenda](#)

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6485

Motion to approve the 2026 Equalization Report and accompanying tabular statement as prepared by the Equalization Director; authorize the Chairperson of the Board to certify and transmit the tabular statement to the Secretary of the State Tax Commission on or before the first Monday in May; and direct that the 2026 Equalization Report be entered into the County records and delivered to the appropriate official of each township or city.

ITEM CATEGORY

Report

SPONSORED BY

Gwen Markham

INTRODUCTION AND BACKGROUND

Pursuant to MCL 211.34, the Board of Commissioners shall examine the assessment rolls of the townships or cities and ascertain whether the real and personal property in the respective townships or cities has been equally and uniformly assessed at true cash value; and WHEREAS the Board of Commissioners shall meet in April each year to determine county equalized value which equalization shall be completed and submitted along with the tabular statement required by section 5 of Act No. 44 of the Public Acts of 1911, being section 209.5 of the Michigan Compiled Laws, to the state tax commission before the first Monday in May.

The Oakland County Equalization Division of the Management and Budget Department, having completed their assessment of the equalized value and recommends the total 2026 Equalized Value at \$120,031,682,667 an 5.85% increase from 2025. The resulting Taxable value for Oakland County is \$88,804,933,611 a 4.92% increase from 2025. The Finance Committee in accordance with Rule 7.f.() of the Board of Commissioners adopted on January 13, 2025, has reviewed the findings and recommendations of the Equalization Director, and conducted hearings to provide for local intervention into the equalization process.

The Equalization Factors listed on the attached report is the result of the forgoing process and are for information purposes only.

FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Micheal Lohmeier, Equalization Officer

ITEM REVIEW TRACKING

Tiffany Jacob, Equalization
Sheryl Johnson, Fiscal Services
Michael Keys, Board of Commissioners
Gwen Markham, Board of Commissioners

Created/Initiated - 4/9/2026
Approved - 4/13/2026
Approved - 4/21/2026
Final Approval - 4/21/2026

AGENDA DEADLINE: 04/09/2026 4:30 PM

ATTACHMENTS

1. 2026 Equalization Report

COMMITTEE TRACKING

2026-04-23 Finance - Recommend to Board
2026-04-30 Full Board

Motioned by: Commissioner Christine Long

Seconded by: Commissioner Linnie Taylor

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith
Charles, Linnie Taylor (6)

No: None (0)

Abstain: None (0)

Absent: Michael Spisz (1)

Passed

EQUALIZATION 2026 REPORT



DAVID COULTER
OAKLAND COUNTY EXECUTIVE

**PREPARED BY DEPARTMENT OF MANAGEMENT & BUDGET
BRIAN J. LEFLER, CHIEF FINANCIAL OFFICER**

OAKLAND COUNTY CAMPUS • TREE PLANTING PROGRAM

**DAVID COULTER
OAKLAND COUNTY EXECUTIVE**

**2026 EQUALIZATION
OAKLAND COUNTY, MICHIGAN**

Prepared By
DEPARTMENT OF MANAGEMENT AND BUDGET
Brian J. Lefler, Chief Financial Officer

EQUALIZATION DIVISION
Micheal Lohmeier, Equalization Officer

Under the direction of the Finance Committee of the Board of Commissioners

GWEN MARKHAM
Chairperson

LINNIE TAYLOR
Majority Vice Chairperson

CHRISTINE LONG
Minority Vice Chairperson

ANN ERICKSON GAULT

MICHAEL SPISZ

ANGELA POWELL

YOLANDA SMITH CHARLES

TABLE OF CONTENTS

Recommendation as to Equalized Value from Manager of Equalization	1
Recommended County Equalized Valuations	2
Board of Commissioners Resolution	3
Oakland County Board of Commissioners and District Map	4-5
State Equalized Value versus Taxable Value Graph	6
Distribution of Total Equalized and Taxable Value Chart	7
Distribution of Equalized Value Chart	8
Distribution of Taxable Value Chart	9
Comparison of Assessed and Taxable Values	10-12
Historical Comparison of Equalized Values	13
Historical Comparison of Taxable Values	14
Analysis of Equalized Value County Summary	15-17
2026 Distribution of Assessed, Equalized, and Taxable Value by Townships	18-19
2026 Distribution of Assessed, Equalized, and Taxable Value by Cities	20-21
2026 Analysis by Class of Real Property Values	22-31
2026 Analysis by Class of Personal Property Values	32-41
2026 Equalization Factors by Class	42-43
Oakland County Village Information	44
2026 Analysis by Class of Real and Personal Property Valuations by Villages	45-48
2026 Distribution of Value for Industrial facility, Obsolete Property, Commercial Rehabilitation and DNR ...	49

April 30, 2026

Board of Commissioners
Oakland County
1200 N. Telegraph
Pontiac, MI 48341

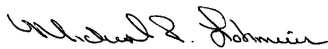
Chairperson, Ladies and Gentlemen;

Please accept the attached report and resolution to fulfill the requirements for County Equalization. In summary, the report details changes in Equalized and Taxable values for Oakland County.

The recommended total 2026 Equalized value is \$120,031,682,667 a 5.85 % increase. The resulting Taxable value is \$88,804,933,611 a 4.92 % increase.

If you have any questions, please feel free to contact me.

Sincerely,



Micheal Lohmeier, Equalization Officer
Oakland County Equalization

CERTIFICATION OF RECOMMENDED COUNTY EQUALIZED VALUATIONS BY EQUALIZATION DIRECTOR

This form is issued under the authority of MCL 211.148. Filing is mandatory.

TO: State Tax Commission
FROM: Equalization Director of OAKLAND County
RE: State Assessor Certification of Preparer of the required Recommended County Equalized Valuations for OAKLAND County for year 2026.

The Recommended County Equalized Valuations for the above referenced county and year were prepared under my direct supervision and control in my role as Equalization Director.

I am certified as an assessor at the level required for the county by Michigan Compiled Laws 211.10d and the rules of the State Tax Commission.

The State Tax Commission requires a Michigan Master Assessing Officer (4) Assessor Certification for this county.

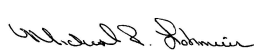
I am certified as a Michigan Master Assessing Officer (4) by the State Tax Commission.

The following are my total Recommended County Equalized Valuations for each separately equalized class of property in OAKLAND County:

Agricultural	<u>111,360,890</u>	Timber-Cutover	<u>0</u>
Commercial	<u>17,891,397,280</u>	Developmental	<u>0</u>
Industrial	<u>4,151,172,170</u>	Total Real Property	<u>115,921,985,746</u>
Residential	<u>93,768,055,406</u>	Personal Property	<u>4,109,696,921</u>
		Total Real and Personal Property	<u>120,031,682,667</u>

Please mail this form to the address below within fifteen days of submission of the Recommended County Equalized Valuations to the County Board of Commissioners.

Michigan Department of Treasury
Assessment and Certification Division
Local Assessment Review
P.O. Box 30790
Lansing, Michigan 48909

Signature of Equalization Director 	Date April 30, 2026
---	-------------------------------

MISCELLANEOUS RESOLUTION #

BY: Commissioner Gwen Markham, Chairperson, Finance Committee

IN RE: DEPARTMENT OF MANAGEMENT & BUDGET - 2026 EQUALIZATION REPORT

To the Oakland County Board of Commissioners

Chairperson, Ladies and Gentlemen:

WHEREAS pursuant to MCL 211.34, the Board of Commissioners shall examine the assessment rolls of the townships or cities and ascertain whether the real and personal property in the respective townships or cities has been equally and uniformly assessed at true cash value; and

WHEREAS the Board of Commissioners shall meet in April each year to determine county equalized value which equalization shall be completed and submitted along with the tabular statement required by section 5 of Act No. 44 of the Public Acts of 1911, being section 209.5 of the Michigan Compiled Laws, to the state tax commission before the first Monday in May; and

WHEREAS the Oakland County Equalization Division of the Management and Budget Department, having completed their assessment of the equalized value and recommends the total 2026 Equalized Value at \$120,031,682,667 an 5.85% increase from 2025; and

WHEREAS the resulting Taxable value for Oakland County is \$88,804,933,611 a 4.92% increase from 2025; and

WHEREAS the Finance Committee in accordance with Rule 7.f.) of the Board of Commissioners adopted on January 13, 2025, has reviewed the findings and recommendations of the Equalization Director, and conducted hearings to provide for local intervention into the equalization process; and WHEREAS the Equalization Factors listed on the attached report is the result of the forgoing process and are for information purposes only.

NOW THEREFORE BE IT RESOLVED that the Oakland Board of Commissioners approves the 2026 Equalization Report along with the tabular statement as prepared by the Equalization Director.

BE IT FURTHER RESOLVED that the Oakland County Board of Commissioners authorizes the Chairperson of the Board to certify the tabular statement with transmission of the statement to the secretary of the state tax commission on or before the first Monday in May.

BE IT FURTHER RESOLVED that the 2026 Equalization Report be entered into the County records and delivered to the appropriate official of the proper township or city.

Chairperson, on behalf on the Finance Committee, I move the adoption of the foregoing resolution.

Commissioner Gwen Markham, District #15
Chairperson, Finance Committee

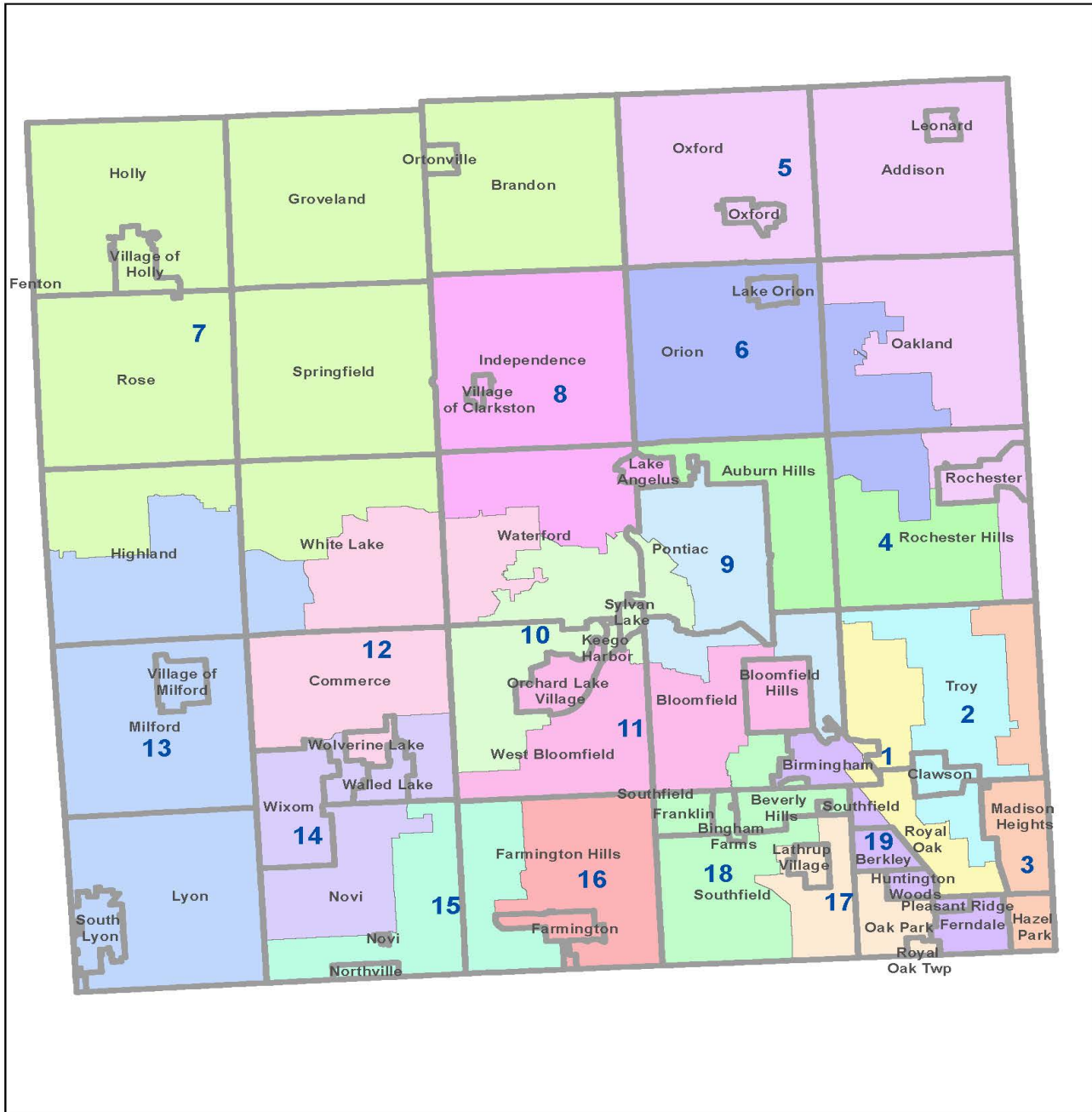
OAKLAND COUNTY BOARD OF COMMISSIONERS

District 1:	David T. Woodward
District 2:	Penny Luebs
District 3:	Ann Erickson Gault*
District 4:	Brendan Johnson
District 5:	Michael Spisz*
District 6:	Michael J. Gingell
District 7:	Bob Hoffman
District 8:	Karen Joliat
District 9:	Angela Powell*
District 10:	Kristen Nelson
District 11:	Marcia Gershenson
District 12:	Christine Long*
District 13:	Philip J. Weipert
District 14:	Robert Smiley
District 15:	Gwen Markham*
District 16:	William Miller
District 17:	Yolanda Smith Charles*
District 18:	Linnie Taylor*
District 19:	Charlie Cavell

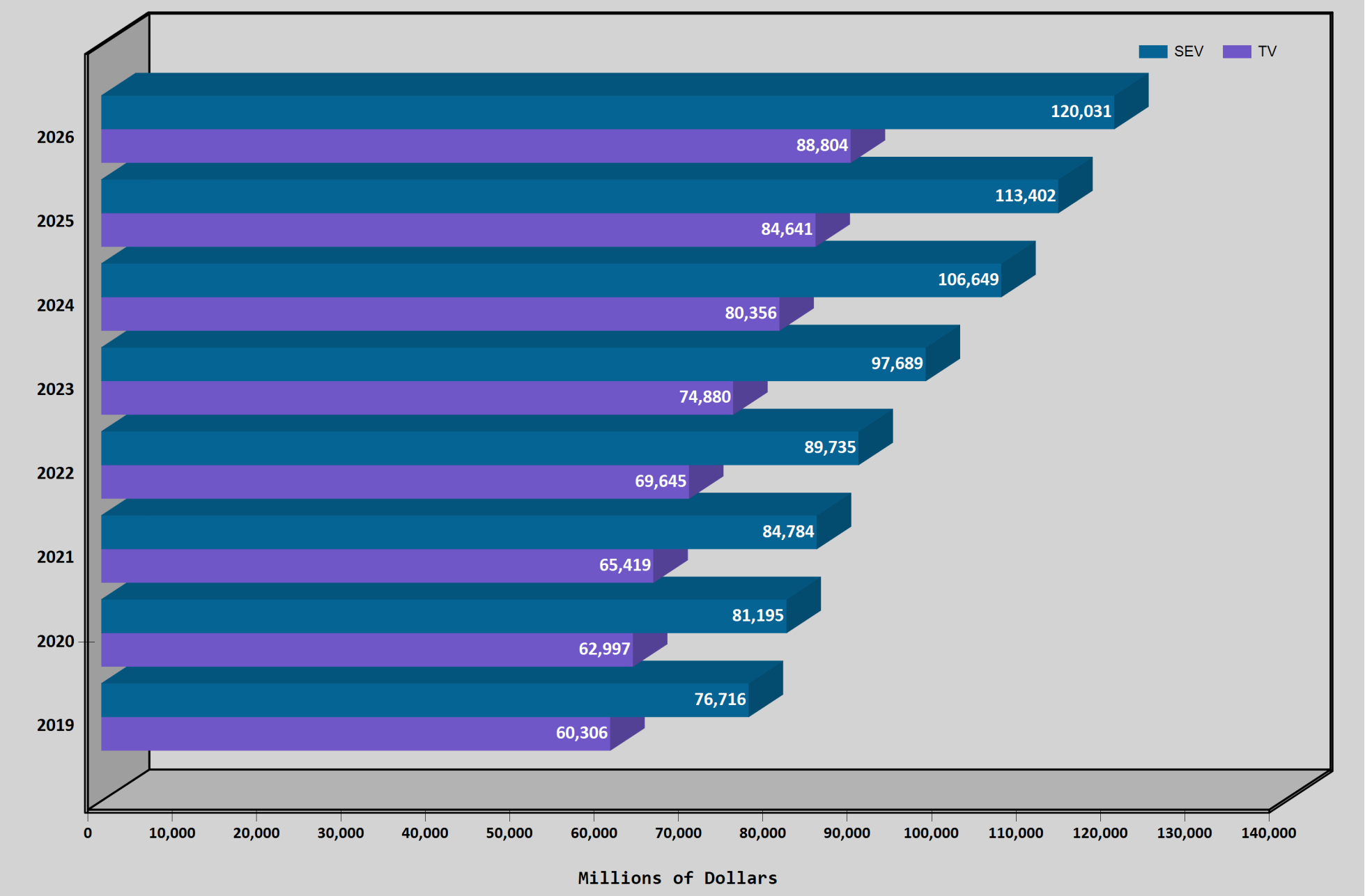
*Finance Committee Members

Oakland County

Board of Commissioners Districts

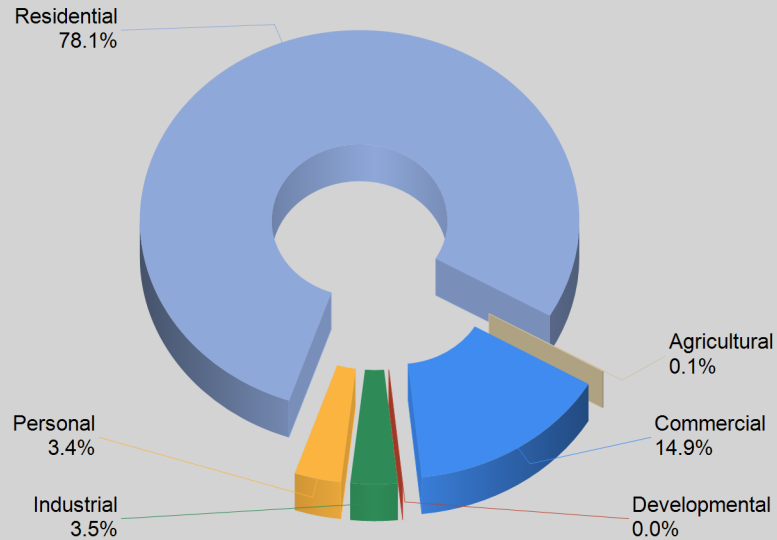


2026 STATE EQUALIZED VALUES VS. TAXABLE VALUES

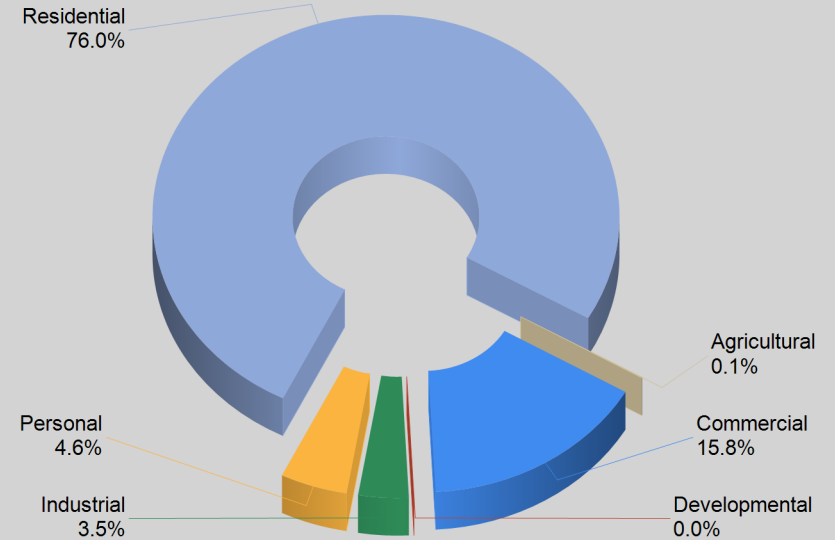


2026 TOTAL STATE EQUALIZED & TAXABLE VALUES

2026 TOTAL STATE EQUALIZED VALUE
120,031,682,667

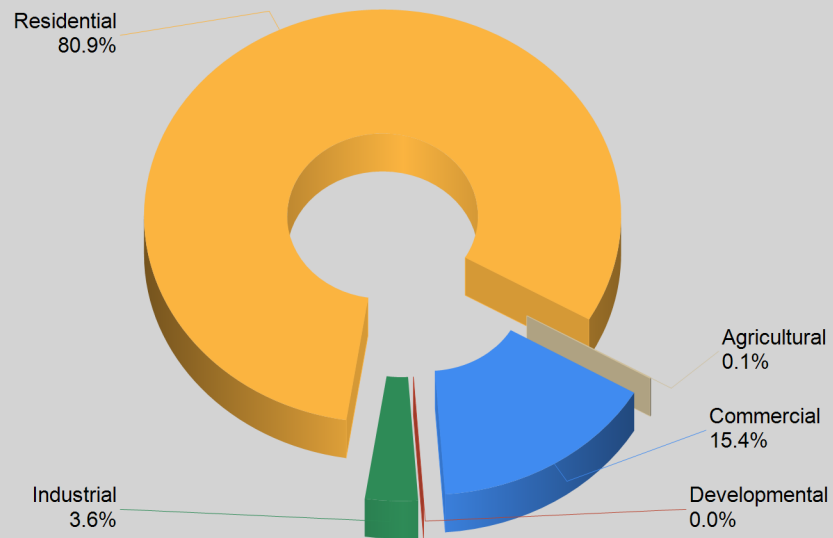


2026 TOTAL TAXABLE VALUE
88,804,933,611

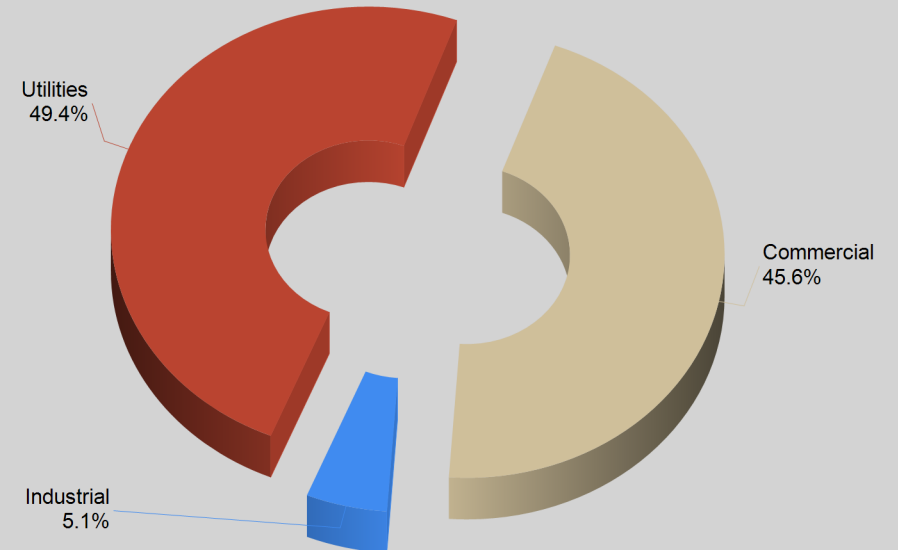


2026 TOTAL REAL & PERSONAL PROPERTY STATE EQUALIZED VALUES

2026 REAL PROPERTY STATE EQUALIZED VALUE
115,921,985,746 96.58%

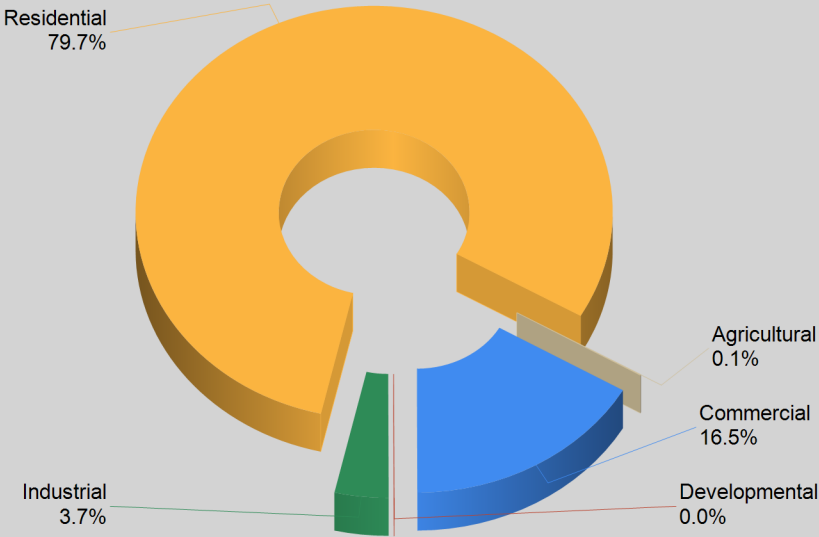


2026 PERSONAL PROPERTY STATE EQUALIZED VALUE
4,109,696,921 3.42%

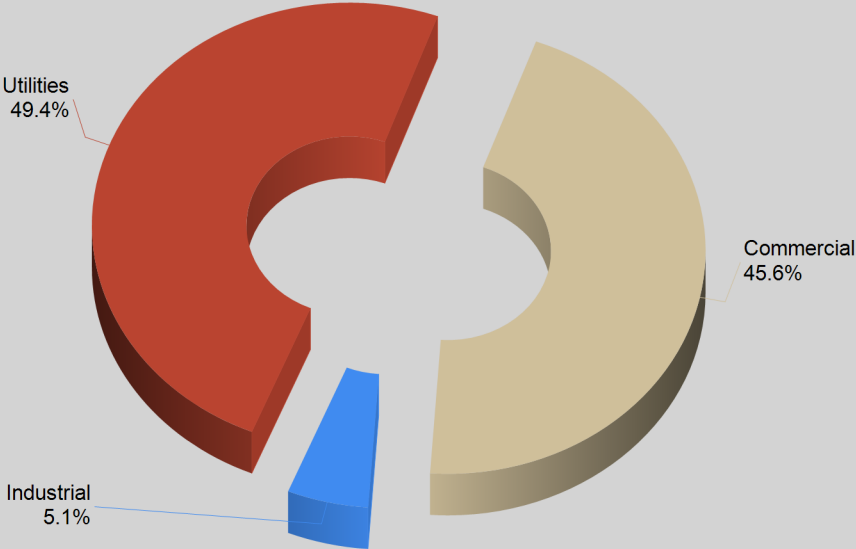


2026 TOTAL REAL & PERSONAL PROPERTY TAXABLE VALUES

2026 REAL PROPERTY TAXABLE VALUE
84,696,155,211 95.37%



2026 PERSONAL PROPERTY TAXABLE VALUE
4,108,778,400 4.63%



2026 COMPARISON OF ASSESSED AND TAXABLE VALUES

	2025 ASSESSED	2026 ASSESSED	% CHANGE ASSESSED	2025 TAXABLE	2026 TAXABLE	% CHANGE TAXABLE
TOWNSHIPS						
ADDISON	685,147,886	725,726,660	5.92 %	509,749,016	536,102,870	5.17 %
BLOOMFIELD	7,016,418,537	7,428,909,790	5.88 %	5,397,889,135	5,689,511,730	5.40 %
BRANDON	1,095,064,530	1,154,284,690	5.41 %	792,536,950	828,515,320	4.54 %
COMMERCE	4,017,755,610	4,247,848,121	5.73 %	3,028,316,140	3,180,446,577	5.02 %
GROVELAND	457,469,060	482,710,090	5.52 %	323,196,290	340,147,230	5.24 %
HIGHLAND	1,600,926,940	1,694,705,349	5.86 %	1,136,247,009	1,192,567,214	4.96 %
HOLLY	716,257,300	751,474,830	4.92 %	501,406,200	530,138,650	5.73 %
INDEPENDENCE	3,206,414,800	3,344,055,950	4.29 %	2,397,040,116	2,520,261,158	5.14 %
LYON	2,712,055,670	2,931,777,110	8.10 %	2,172,812,610	2,341,863,780	7.78 %
MILFORD	1,825,195,790	1,978,315,800	8.39 %	1,420,967,890	1,533,319,890	7.91 %
NOVI	15,883,880	16,770,220	5.58 %	12,125,730	12,520,440	3.26 %
OAKLAND	2,550,822,350	2,724,557,230	6.81 %	2,051,717,000	2,158,668,530	5.21 %
ORION	3,499,787,020	3,694,654,312	5.57 %	2,611,990,940	2,750,650,822	5.31 %
OXFORD	1,724,793,440	1,806,677,710	4.75 %	1,296,348,710	1,360,770,140	4.97 %
ROSE	569,632,820	599,851,440	5.30 %	398,734,070	418,002,630	4.83 %
ROYAL OAK	60,685,630	64,098,780	5.62 %	46,189,170	48,699,680	5.44 %
SOUTHFIELD	1,993,189,690	2,109,655,180	5.84 %	1,533,263,020	1,604,450,850	4.64 %
SPRINGFIELD	1,246,548,700	1,332,892,610	6.93 %	931,381,940	975,321,660	4.72 %
WATERFORD	4,718,293,580	4,943,342,300	4.77 %	3,249,215,690	3,415,641,615	5.12 %
WEST BLOOMFIELD	6,576,115,920	6,913,299,000	5.13 %	5,116,367,844	5,337,873,409	4.33 %
WHITE LAKE	2,332,230,270	2,465,517,260	5.72 %	1,692,160,170	1,776,699,480	5.00 %
TOTAL TOWNSHIPS	48,620,689,423	51,411,124,432	5.74 %	36,619,655,640	38,552,173,675	5.28 %
CITIES						
AUBURN HILLS	2,718,631,000	2,833,545,800	4.23 %	2,223,664,670	2,303,551,270	3.59 %
BERKLEY	1,175,506,310	1,225,862,240	4.28 %	866,314,650	905,058,150	4.47 %
BIRMINGHAM	4,700,978,850	4,985,076,750	6.04 %	3,682,520,940	3,905,393,040	6.05 %
BLOOMFIELD HILLS	1,378,055,140	1,453,354,740	5.46 %	1,162,354,930	1,224,012,930	5.30 %
CLARKSTON VILLAGE	95,416,480	100,759,210	5.60 %	63,864,270	66,356,250	3.90 %
CRAWSON	789,056,610	832,130,450	5.46 %	537,861,560	566,305,545	5.29 %
FARMINGTON	666,184,840	713,571,000	7.11 %	487,377,200	514,312,620	5.53 %
FARMINGTON HILLS	6,454,895,660	6,787,644,666	5.15 %	4,716,004,380	4,902,672,625	3.96 %
FENTON	1,588,700	1,674,400	5.39 %	1,299,270	1,341,390	3.24 %
FERNDAL	1,501,862,540	1,580,477,900	5.23 %	1,002,105,840	1,049,883,880	4.77 %
HAZEL PARK	580,426,030	637,602,840	9.85 %	372,159,250	394,420,410	5.98 %
HUNTINGTON WOODS	683,065,990	734,006,240	7.46 %	497,970,740	519,108,180	4.24 %
KEEGO HARBOR	212,826,790	225,496,250	5.95 %	145,975,020	153,941,640	5.46 %
LAKE ANGELUS	136,838,650	142,665,630	4.26 %	111,595,450	115,581,720	3.57 %
LATHRUP VILLAGE	312,566,890	321,752,300	2.94 %	197,065,790	204,268,705	3.66 %
MADISON HEIGHTS	1,784,444,460	1,898,327,353	6.38 %	1,173,743,040	1,233,051,343	5.05 %
NORTHVILLE	324,297,900	347,983,300	7.30 %	233,356,905	245,172,437	5.06 %
NOVI	6,558,233,790	7,029,612,552	7.19 %	5,222,777,180	5,469,906,810	4.73 %
OAK PARK	1,382,455,822	1,480,744,553	7.11 %	770,294,705	815,424,043	5.86 %
ORCHARD LAKE	652,316,080	696,203,950	6.73 %	518,825,200	545,884,160	5.22 %
PLEASANT RIDGE	290,153,540	305,598,600	5.32 %	221,877,590	232,370,710	4.73 %
PONTIAC	1,962,856,230	2,135,033,100	8.77 %	1,366,689,640	1,429,155,440	4.57 %
ROCHESTER	1,366,393,750	1,438,863,550	5.30 %	1,069,101,180	1,123,149,940	5.06 %
ROCHESTER HILLS	6,715,731,734	7,138,775,050	6.30 %	4,960,527,374	5,169,130,450	4.21 %
ROYAL OAK	5,167,885,170	5,517,146,460	6.76 %	4,090,494,150	4,286,717,340	4.80 %
SOUTHFIELD	4,764,345,260	4,944,649,580	3.78 %	3,238,559,470	3,373,582,959	4.17 %
SOUTH LYON	777,835,420	820,683,770	5.51 %	570,538,940	599,733,930	5.12 %
SYLVAN LAKE	216,459,440	224,712,570	3.81 %	139,696,230	146,707,850	5.02 %
TROY	9,479,926,770	10,026,428,690	5.76 %	6,959,891,440	7,270,919,530	4.47 %
WALLED LAKE	443,306,170	464,632,711	4.81 %	313,071,330	328,499,109	4.93 %
WIXOM	1,487,434,330	1,575,542,030	5.92 %	1,104,240,220	1,157,145,530	4.79 %
TOTAL CITIES	64,781,976,346	68,620,558,235	5.93 %	48,021,818,554	50,252,759,936	4.65 %
TOTAL COUNTY	113,402,665,769	120,031,682,667	5.85 %	84,641,474,194	88,804,933,611	4.92 %

2026 COMPARISON OF ASSESSED AND TAXABLE VALUES REAL PROPERTY



	2025 ASSESSED	2026 ASSESSED	% CHANGE ASSESSED	2025 TAXABLE	2026 TAXABLE	% CHANGE TAXABLE
TOWNSHIPS						
ADDISON	636,634,386	675,600,520	6.12 %	461,235,516	485,976,730	5.36 %
BLOOMFIELD	6,930,071,917	7,335,426,650	5.85 %	5,311,542,515	5,596,028,590	5.36 %
BRANDON	1,037,173,840	1,096,047,140	5.68 %	734,646,260	770,277,770	4.85 %
COMMERCE	3,909,238,430	4,132,726,800	5.72 %	2,919,798,960	3,065,325,256	4.98 %
GROVELAND	430,738,540	454,990,680	5.63 %	296,465,770	312,427,820	5.38 %
HIGHLAND	1,545,666,140	1,635,016,769	5.78 %	1,080,971,219	1,132,860,184	4.80 %
HOLLY	672,957,040	709,572,710	5.44 %	458,038,360	488,168,950	6.58 %
INDEPENDENCE	3,125,082,300	3,259,929,250	4.31 %	2,315,707,616	2,436,134,458	5.20 %
LYON	2,582,696,730	2,801,951,980	8.49 %	2,043,453,670	2,212,038,650	8.25 %
MILFORD	1,713,801,040	1,865,904,830	8.88 %	1,309,573,140	1,420,908,920	8.50 %
NOVI	15,458,630	16,314,120	5.53 %	11,700,480	12,064,340	3.11 %
OAKLAND	2,491,990,460	2,663,417,300	6.88 %	1,992,885,110	2,097,528,600	5.25 %
ORION	3,334,337,130	3,516,776,720	5.47 %	2,446,525,590	2,572,763,660	5.16 %
OXFORD	1,657,894,500	1,739,688,530	4.93 %	1,229,449,770	1,293,780,960	5.23 %
ROSE	513,560,920	543,771,620	5.88 %	342,662,170	361,922,810	5.62 %
ROYAL OAK	51,315,650	53,826,610	4.89 %	36,819,190	38,427,510	4.37 %
SOUTHFIELD	1,963,851,620	2,077,716,660	5.80 %	1,503,924,950	1,572,512,330	4.56 %
SPRINGFIELD	1,182,654,940	1,270,683,940	7.44 %	867,488,180	913,112,990	5.26 %
WATERFORD	4,607,836,280	4,830,763,710	4.84 %	3,138,758,390	3,303,063,025	5.23 %
WEST BLOOMFIELD	6,486,124,640	6,817,052,340	5.10 %	5,026,376,564	5,241,626,749	4.28 %
WHITE LAKE	2,276,958,990	2,409,863,800	5.84 %	1,636,888,890	1,721,046,020	5.14 %
TOTAL TOWNSHIPS	47,166,044,123	49,907,042,679	5.81 %	35,164,912,310	37,047,996,322	5.36 %
CITIES						
AUBURN HILLS	2,549,112,780	2,667,623,280	4.65 %	2,054,146,450	2,137,629,160	4.06 %
BERKLEY	1,153,923,230	1,203,805,520	4.32 %	844,731,570	883,001,430	4.53 %
BIRMINGHAM	4,619,418,370	4,896,692,520	6.00 %	3,600,960,460	3,817,008,810	6.00 %
BLOOMFIELD HILLS	1,352,511,350	1,426,198,790	5.45 %	1,136,811,140	1,196,856,980	5.28 %
CLARKSTON VILLAGE	92,604,100	97,825,210	5.64 %	61,051,890	63,422,250	3.88 %
CRAWSON	773,181,080	816,124,080	5.55 %	521,986,030	550,299,175	5.42 %
FARMINGTON	649,699,920	695,275,910	7.01 %	470,892,280	496,017,530	5.34 %
FARMINGTON HILLS	6,219,048,920	6,545,494,066	5.25 %	4,480,173,220	4,660,638,005	4.03 %
FENTON	1,580,400	1,658,800	4.96 %	1,290,970	1,325,790	2.70 %
FERNDAL	1,446,167,330	1,527,421,010	5.62 %	946,410,630	996,826,990	5.33 %
HAZEL PARK	552,820,720	610,603,570	10.45 %	344,573,060	367,439,620	6.64 %
HUNTINGTON WOODS	674,893,780	725,471,500	7.49 %	489,798,530	510,573,440	4.24 %
KEEGO HARBOR	208,332,580	221,325,830	6.24 %	141,480,810	149,771,220	5.86 %
LAKE ANGELUS	135,868,690	141,734,810	4.32 %	110,625,490	114,650,900	3.64 %
LATHRUP VILLAGE	306,530,170	315,688,130	2.99 %	191,029,070	198,204,535	3.76 %
MADISON HEIGHTS	1,695,249,030	1,805,224,633	6.49 %	1,084,606,090	1,140,019,463	5.11 %
NORTHVILLE	321,127,400	344,631,100	7.32 %	230,186,405	241,820,237	5.05 %
NOVI	6,291,786,180	6,754,083,062	7.35 %	4,956,329,570	5,194,377,320	4.80 %
OAK PARK	1,329,217,762	1,423,517,608	7.09 %	717,862,931	758,929,139	5.72 %
ORCHARD LAKE	645,765,860	688,513,990	6.62 %	512,274,980	538,194,200	5.06 %
PLEASANT RIDGE	285,175,970	299,544,450	5.04 %	216,900,020	226,316,560	4.34 %
PONTIAC	1,694,774,980	1,878,378,350	10.83 %	1,098,608,390	1,172,500,690	6.73 %
ROCHESTER	1,338,117,630	1,401,377,170	4.73 %	1,040,825,060	1,085,663,560	4.31 %
ROCHESTER HILLS	6,544,931,590	6,964,372,810	6.41 %	4,789,727,230	4,994,728,210	4.28 %
ROYAL OAK	4,987,720,050	5,331,676,270	6.90 %	3,910,402,230	4,101,311,530	4.88 %
SOUTHFIELD	4,486,075,180	4,661,521,150	3.91 %	2,960,301,620	3,090,466,519	4.40 %
SOUTH LYON	763,499,230	806,497,660	5.63 %	556,202,750	585,547,820	5.28 %
SYLVAN LAKE	213,527,060	222,056,200	3.99 %	136,763,850	144,051,480	5.33 %
TROY	9,096,229,810	9,637,565,480	5.95 %	6,576,194,480	6,882,056,320	4.65 %
WALLED LAKE	425,817,320	448,005,608	5.21 %	295,582,480	311,872,006	5.51 %
WIXOM	1,369,901,010	1,455,034,500	6.21 %	986,706,900	1,036,638,000	5.06 %
TOTAL CITIES	62,224,609,482	66,014,943,067	6.09 %	45,465,436,586	47,648,158,889	4.80 %
TOTAL COUNTY	109,390,653,605	115,921,985,746	5.97 %	80,630,348,896	84,696,155,211	5.04 %

2026 COMPARISON OF ASSESSED AND TAXABLE VALUES PERSONAL PROPERTY



	2025 ASSESSED	2026 ASSESSED	% CHANGE ASSESSED	2025 TAXABLE	2026 TAXABLE	% CHANGE TAXABLE
TOWNSHIPS						
ADDISON	48,513,500	50,126,140	3.32 %	48,513,500	50,126,140	3.32 %
BLOOMFIELD	86,346,620	93,483,140	8.26 %	86,346,620	93,483,140	8.26 %
BRANDON	57,890,690	58,237,550	0.60 %	57,890,690	58,237,550	0.60 %
COMMERCE	108,517,180	115,121,321	6.09 %	108,517,180	115,121,321	6.09 %
GROVELAND	26,730,520	27,719,410	3.70 %	26,730,520	27,719,410	3.70 %
HIGHLAND	55,260,800	59,688,580	8.01 %	55,275,790	59,707,030	8.02 %
HOLLY	43,300,260	41,902,120	-3.23 %	43,367,840	41,969,700	-3.22 %
INDEPENDENCE	81,332,500	84,126,700	3.44 %	81,332,500	84,126,700	3.44 %
LYON	129,358,940	129,825,130	0.36 %	129,358,940	129,825,130	0.36 %
MILFORD	111,394,750	112,410,970	0.91 %	111,394,750	112,410,970	0.91 %
NOVI	425,250	456,100	7.25 %	425,250	456,100	7.25 %
OAKLAND	58,831,890	61,139,930	3.92 %	58,831,890	61,139,930	3.92 %
ORION	165,449,890	177,877,592	7.51 %	165,465,350	177,887,162	7.51 %
OXFORD	66,898,940	66,989,180	0.13 %	66,898,940	66,989,180	0.13 %
ROSE	56,071,900	56,079,820	0.01 %	56,071,900	56,079,820	0.01 %
ROYAL OAK	9,369,980	10,272,170	9.63 %	9,369,980	10,272,170	9.63 %
SOUTHFIELD	29,338,070	31,938,520	8.86 %	29,338,070	31,938,520	8.86 %
SPRINGFIELD	63,893,760	62,208,670	-2.64 %	63,893,760	62,208,670	-2.64 %
WATERFORD	110,457,300	112,578,590	1.92 %	110,457,300	112,578,590	1.92 %
WEST BLOOMFIELD	89,991,280	96,246,660	6.95 %	89,991,280	96,246,660	6.95 %
WHITE LAKE	55,271,280	55,653,460	0.69 %	55,271,280	55,653,460	0.69 %
TOTAL TOWNSHIPS	1,454,645,300	1,504,081,753	3.40 %	1,454,743,330	1,504,177,353	3.40 %
CITIES						
AUBURN HILLS	169,518,220	165,922,520	-2.12 %	169,518,220	165,922,110	-2.12 %
BERKLEY	21,583,080	22,056,720	2.19 %	21,583,080	22,056,720	2.19 %
BIRMINGHAM	81,560,480	88,384,230	8.37 %	81,560,480	88,384,230	8.37 %
BLOOMFIELD HILLS	25,543,790	27,155,950	6.31 %	25,543,790	27,155,950	6.31 %
CLARKSTON VILLAGE	2,812,380	2,934,000	4.32 %	2,812,380	2,934,000	4.32 %
CRAWSON	15,875,530	16,006,370	0.82 %	15,875,530	16,006,370	0.82 %
FARMINGTON	16,484,920	18,295,090	10.98 %	16,484,920	18,295,090	10.98 %
FARMINGTON HILLS	235,846,740	242,150,600	2.67 %	235,831,160	242,034,620	2.63 %
FENTON	8,300	15,600	87.95 %	8,300	15,600	87.95 %
FERNDAL	55,695,210	53,056,890	-4.74 %	55,695,210	53,056,890	-4.74 %
HAZEL PARK	27,605,310	26,999,270	-2.20 %	27,586,190	26,980,790	-2.19 %
HUNTINGTON WOODS	8,172,210	8,534,740	4.44 %	8,172,210	8,534,740	4.44 %
KEEGO HARBOR	4,494,210	4,170,420	-7.20 %	4,494,210	4,170,420	-7.20 %
LAKE ANGELUS	969,960	930,820	-4.04 %	969,960	930,820	-4.04 %
LATHRUP VILLAGE	6,036,720	6,064,170	0.45 %	6,036,720	6,064,170	0.45 %
MADISON HEIGHTS	89,195,430	93,102,720	4.38 %	89,136,950	93,031,880	4.37 %
NORTHVILLE	3,170,500	3,352,200	5.73 %	3,170,500	3,352,200	5.73 %
NOVI	266,447,610	275,529,490	3.41 %	266,447,610	275,529,490	3.41 %
OAK PARK	53,238,060	57,226,945	7.49 %	52,431,774	56,494,904	7.75 %
ORCHARD LAKE	6,550,220	7,689,960	17.40 %	6,550,220	7,689,960	17.40 %
PLEASANT RIDGE	4,977,570	6,054,150	21.63 %	4,977,570	6,054,150	21.63 %
PONTIAC	268,081,250	256,654,750	-4.26 %	268,081,250	256,654,750	-4.26 %
ROCHESTER	28,276,120	37,486,380	32.57 %	28,276,120	37,486,380	32.57 %
ROCHESTER HILLS	170,800,144	174,402,240	2.11 %	170,800,144	174,402,240	2.11 %
ROYAL OAK	180,165,120	185,470,190	2.94 %	180,091,920	185,405,810	2.95 %
SOUTHFIELD	278,270,080	283,128,430	1.75 %	278,257,850	283,116,440	1.75 %
SOUTH LYON	14,336,190	14,186,110	-1.05 %	14,336,190	14,186,110	-1.05 %
SYLVAN LAKE	2,932,380	2,656,370	-9.41 %	2,932,380	2,656,370	-9.41 %
TROY	383,696,960	388,863,210	1.35 %	383,696,960	388,863,210	1.35 %
WALLED LAKE	17,488,850	16,627,103	-4.93 %	17,488,850	16,627,103	-4.93 %
WIXOM	117,533,320	120,507,530	2.53 %	117,533,320	120,507,530	2.53 %
TOTAL CITIES	2,557,366,864	2,605,615,168	1.89 %	2,556,381,968	2,604,601,047	1.89 %
TOTAL COUNTY	4,012,012,164	4,109,696,921	2.43 %	4,011,125,298	4,108,778,400	2.43 %

2026 COMPARISON OF EQUALIZED VALUES

	2016	2021	2025	2026	1 YR	5 YR	10 YR
AGRICULTURAL	67,420,325	83,644,500	108,681,250	111,360,890	2.47 %	33.14 %	65.17 %
COMMERCIAL	9,867,734,909	13,588,906,280	17,334,053,232	17,891,397,280	3.22 %	31.66 %	81.31 %
INDUSTRIAL	1,806,943,546	2,608,937,140	3,772,266,210	4,151,172,170	10.04 %	59.11 %	129.73 %
RESIDENTIAL	49,933,653,218	64,781,503,832	88,175,652,913	93,768,055,406	6.34 %	44.75 %	87.79 %
TIMBER CUTOVER	0	0	0	0			
DEVELOPMENTAL	0	0	0	0			
TOTAL REAL	61,675,751,998	81,062,991,752	109,390,653,605	115,921,985,746	5.97 %	43.00 %	87.95 %
TOTAL PERSONAL	3,409,099,116	3,721,556,729	4,012,012,164	4,109,696,921	2.43 %	10.43 %	20.55 %
GRAND TOTAL	65,084,851,114	84,784,548,481	113,402,665,769	120,031,682,667	5.85 %	41.57 %	84.42 %

2026 COMPARISON OF TAXABLE VALUES

	2016	2021	2025	2026	1 YR	5 YR	10 YR
AGRICULTURAL	42,597,045	51,964,260	67,436,674	68,717,306	1.90 %	32.24 %	61.32 %
COMMERCIAL	8,731,176,989	10,599,175,014	13,596,075,775	14,001,781,132	2.98 %	32.10 %	60.37 %
INDUSTRIAL	1,606,675,259	1,973,439,019	2,832,677,618	3,092,650,983	9.18 %	56.71 %	92.49 %
RESIDENTIAL	38,997,799,934	49,073,505,006	64,134,158,829	67,533,005,790	5.30 %	37.62 %	73.17 %
TIMBER CUTOVER	0	0	0	0			
DEVELOPMENTAL	0	0	0	0			
TOTAL REAL	49,378,249,227	61,698,083,299	80,630,348,896	84,696,155,211	5.04 %	37.28 %	71.53 %
TOTAL PERSONAL	3,407,953,246	3,721,570,829	4,011,125,298	4,108,778,400	2.43 %	10.40 %	20.56 %
GRAND TOTAL	52,786,202,473	65,419,654,128	84,641,474,194	88,804,933,611	4.92 %	35.75 %	68.24 %

ANALYSIS FOR ASSESSED VALUE COUNTY SUMMARY



REAL PROPERTY		ASSESSED VALUE	TRUE CASH VALUE	TAXABLE VALUE
100				
101	AGRICULTURAL	108,681,250	227,462,952	
102	LOSS	3,615,570	7,569,155	
103		105,065,680	219,893,797	
104	ADJUSTMENT	4,328,550		
105		109,394,230	219,893,797	
106	NEW	1,966,660	3,953,546	
107				
108	TOTAL AGRICULTURAL	111,360,890	223,847,343	68,717,306
200				
201	COMMERCIAL	17,334,053,232	35,970,656,647	
202	LOSS	303,168,372	627,156,405	
203		17,030,884,860	35,343,500,242	
204	ADJUSTMENT	541,311,587		
205		17,572,196,447	35,343,500,242	
206	NEW	319,200,833	642,204,831	
207				
208	TOTAL COMMERCIAL	17,891,397,280	35,985,705,073	14,001,781,132
300				
301	INDUSTRIAL	3,772,266,210	7,954,177,992	
302	LOSS	35,610,027	75,684,485	
303		3,736,656,183	7,878,493,507	
304	ADJUSTMENT	183,137,597		
305		3,919,793,780	7,878,493,507	
306	NEW	231,378,390	465,227,492	
307				
308	TOTAL INDUSTRIAL	4,151,172,170	8,343,720,999	3,092,650,983
400				
401	RESIDENTIAL	88,175,652,913	187,020,610,417	
402	LOSS	146,177,362	309,565,470	
403		88,029,475,551	186,711,044,947	
404	ADJUSTMENT	4,856,634,867		
405		92,886,110,418	186,711,044,947	
406	NEW	881,944,988	1,773,185,476	
407				
408	TOTAL RESIDENTIAL	93,768,055,406	188,484,230,423	67,533,005,790
500				
501	TIMBER CUTOVER			
507		0	0	0
600				
601	DEVELOPMENTAL			
602	LOSS			
603				
604	ADJUSTMENT			
605				
606	NEW			
607				
608	TOTAL DEVELOPMENTAL	0	0	0
800	TOTAL REAL	115,921,985,746	233,037,503,838	84,696,155,211

ANALYSIS FOR ASSESSED VALUE COUNTY SUMMARY



PERSONAL PROPERTY		ASSESSED VALUE	TRUE CASH VALUE	TAXABLE VALUE
150				
151	AGRICULTURAL			
152	LOSS			
153				
154	ADJUSTMENT			
155				
156	NEW			
157				
158	TOTAL AGRICULTURAL	0	0	0
250				
251	COMMERCIAL	1,849,576,131	3,705,888,352	
252	LOSS	270,693,643	542,474,616	
253		1,578,882,488	3,163,413,736	
254	ADJUSTMENT			
255		1,578,882,488	3,163,413,736	
256	NEW	293,613,168	588,294,422	
257				
258	TOTAL COMMERCIAL	1,872,495,656	3,751,708,158	1,871,577,135
350				
351	INDUSTRIAL	271,958,479	544,454,680	
352	LOSS	85,702,606	171,434,085	
353		186,255,873	373,020,595	
354	ADJUSTMENT			
355		186,255,873	373,020,595	
356	NEW	22,726,129	45,483,114	
357				
358	TOTAL INDUSTRIAL	208,982,002	418,503,709	208,982,002
450				
451	RESIDENTIAL			
452	LOSS			
453				
454	ADJUSTMENT			
455				
456	NEW			
457				
458	TOTAL RESIDENTIAL	0	0	0
550				
551	UTILITIES	1,890,477,554	3,780,955,108	
552	LOSS	13,539,513	27,079,026	
553		1,876,938,041	3,753,876,082	
554	ADJUSTMENT			
555		1,876,938,041	3,753,876,082	
556	NEW	151,281,222	302,562,444	
557				
558	TOTAL UTILITIES	2,028,219,263	4,056,438,526	2,028,219,263
850	TOTAL PERSONAL	4,109,696,921	8,226,650,393	4,108,778,400

ANALYSIS FOR EQUALIZED VALUE COUNTY SUMMARY



	PARCELS	ASSESSED VALUE	TRUE CASH VALUE	EQUALIZED VALUE	TAXABLE VALUE
108 TOTAL AGRICULTURAL	393	111,360,890	223,847,343	111,360,890	68,717,306
208 TOTAL COMMERCIAL	20,862	17,891,397,280	35,985,705,073	17,891,397,280	14,001,781,132
308 TOTAL INDUSTRIAL	4,529	4,151,172,170	8,343,720,999	4,151,172,170	3,092,650,983
408 TOTAL RESIDENTIAL	454,367	93,768,055,406	188,484,230,423	93,768,055,406	67,533,005,790
508 TOTAL TIMBER CUTOVER					
608 TOTAL DEVELOPMENTAL					
800 TOTAL REAL	480,151	115,921,985,746	233,037,503,838	115,921,985,746	84,696,155,211
158 TOTAL AGRICULTURAL					
258 TOTAL COMMERCIAL	48,745	1,872,495,656	3,751,708,158	1,872,495,656	1,871,577,135
358 TOTAL INDUSTRIAL	1,672	208,982,002	418,503,709	208,982,002	208,982,002
458 TOTAL RESIDENTIAL					
558 TOTAL UTILITIES	424	2,028,219,263	4,056,438,526	2,028,219,263	2,028,219,263
850 TOTAL PERSONAL	50,841	4,109,696,921	8,226,650,393	4,109,696,921	4,108,778,400
900 GRAND TOTAL	530,992	120,031,682,667	241,264,154,231	120,031,682,667	88,804,933,611

2026 DISTRIBUTION OF ASSESSED AND EQUALIZED VALUES BY TOWNSHIPS

ASSESSING DISTRICT - TOWNSHIPS	REAL PROPERTY			PERSONAL PROPERTY		
	ASSESSED	EQUALIZED	TAXABLE	ASSESSED	EQUALIZED	TAXABLE
ADDISON	675,600,520	675,600,520	485,976,730	50,126,140	50,126,140	50,126,140
BLOOMFIELD	7,335,426,650	7,335,426,650	5,596,028,590	93,483,140	93,483,140	93,483,140
BRANDON	1,096,047,140	1,096,047,140	770,277,770	58,237,550	58,237,550	58,237,550
COMMERCE	4,132,726,800	4,132,726,800	3,065,325,256	115,121,321	115,121,321	115,121,321
GROVELAND	454,990,680	454,990,680	312,427,820	27,719,410	27,719,410	27,719,410
HIGHLAND	1,635,016,769	1,635,016,769	1,132,860,184	59,688,580	59,688,580	59,707,030
HOLLY	709,572,710	709,572,710	488,168,950	41,902,120	41,902,120	41,969,700
INDEPENDENCE	3,259,929,250	3,259,929,250	2,436,134,458	84,126,700	84,126,700	84,126,700
LYON	2,801,951,980	2,801,951,980	2,212,038,650	129,825,130	129,825,130	129,825,130
MILFORD	1,865,904,830	1,865,904,830	1,420,908,920	112,410,970	112,410,970	112,410,970
NOVI	16,314,120	16,314,120	12,064,340	456,100	456,100	456,100
OAKLAND	2,663,417,300	2,663,417,300	2,097,528,600	61,139,930	61,139,930	61,139,930
ORION	3,516,776,720	3,516,776,720	2,572,763,660	177,877,592	177,877,592	177,887,162
OXFORD	1,739,688,530	1,739,688,530	1,293,780,960	66,989,180	66,989,180	66,989,180
ROSE	543,771,620	543,771,620	361,922,810	56,079,820	56,079,820	56,079,820
ROYAL OAK	53,826,610	53,826,610	38,427,510	10,272,170	10,272,170	10,272,170
SOUTHFIELD	2,077,716,660	2,077,716,660	1,572,512,330	31,938,520	31,938,520	31,938,520
SPRINGFIELD	1,270,683,940	1,270,683,940	913,112,990	62,208,670	62,208,670	62,208,670
WATERFORD	4,830,763,710	4,830,763,710	3,303,063,025	112,578,590	112,578,590	112,578,590
WEST BLOOMFIELD	6,817,052,340	6,817,052,340	5,241,626,749	96,246,660	96,246,660	96,246,660
WHITE LAKE	2,409,863,800	2,409,863,800	1,721,046,020	55,653,460	55,653,460	55,653,460
TOTAL TOWNSHIPS	49,907,042,679	49,907,042,679	37,047,996,322	1,504,081,753	1,504,081,753	1,504,177,353

2026 DISTRIBUTION OF ASSESSED AND EQUALIZED VALUES BY TOWNSHIPS REAL / PERSONAL



ASSESSING DISTRICT - TOWNSHIPS	NUMBER OF ACRES	ASSESSED VALUE	EQUALIZED VALUE	% OF COUNTY	TAXABLE VALUE	% OF COUNTY
ADDISON	23,404.14	725,726,660	725,726,660	0.60 %	536,102,870	0.60 %
BLOOMFIELD	16,710.80	7,428,909,790	7,428,909,790	6.19 %	5,689,511,730	6.41 %
BRANDON	23,017.14	1,154,284,690	1,154,284,690	0.96 %	828,515,320	0.93 %
COMMERCE	19,142.39	4,247,848,121	4,247,848,121	3.54 %	3,180,446,577	3.58 %
GROVELAND	23,060.39	482,710,090	482,710,090	0.40 %	340,147,230	0.38 %
HIGHLAND	23,151.01	1,694,705,349	1,694,705,349	1.41 %	1,192,567,214	1.34 %
HOLLY	23,274.95	751,474,830	751,474,830	0.63 %	530,138,650	0.60 %
INDEPENDENCE	23,221.81	3,344,055,950	3,344,055,950	2.79 %	2,520,261,158	2.84 %
LYON	20,497.98	2,931,777,110	2,931,777,110	2.44 %	2,341,863,780	2.64 %
MILFORD	22,502.70	1,978,315,800	1,978,315,800	1.65 %	1,533,319,890	1.73 %
NOVI	68.00	16,770,220	16,770,220	0.01 %	12,520,440	0.01 %
OAKLAND	23,472.59	2,724,557,230	2,724,557,230	2.27 %	2,158,668,530	2.43 %
ORION	23,008.69	3,694,654,312	3,694,654,312	3.08 %	2,750,650,822	3.10 %
OXFORD	22,627.40	1,806,677,710	1,806,677,710	1.51 %	1,360,770,140	1.53 %
ROSE	23,142.72	599,851,440	599,851,440	0.50 %	418,002,630	0.47 %
ROYAL OAK	359.00	64,098,780	64,098,780	0.05 %	48,699,680	0.05 %
SOUTHFIELD	5,144.87	2,109,655,180	2,109,655,180	1.76 %	1,604,450,850	1.81 %
SPRINGFIELD	23,450.08	1,332,892,610	1,332,892,610	1.11 %	975,321,660	1.10 %
WATERFORD	22,643.37	4,943,342,300	4,943,342,300	4.12 %	3,415,641,615	3.85 %
WEST BLOOMFIELD	20,014.53	6,913,299,000	6,913,299,000	5.76 %	5,337,873,409	6.01 %
WHITE LAKE	23,716.60	2,465,517,260	2,465,517,260	2.05 %	1,776,699,480	2.00 %
TOTAL TOWNSHIPS	405,631.16	51,411,124,432	51,411,124,432	42.83 %	38,552,173,675	43.41 %

2026 DISTRIBUTION OF ASSESSED AND EQUALIZED VALUES BY CITIES

ASSESSING DISTRICT - CITIES	REAL PROPERTY			PERSONAL PROPERTY		
	ASSESSED	EQUALIZED	TAXABLE	ASSESSED	EQUALIZED	TAXABLE
AUBURN HILLS	2,667,623,280	2,667,623,280	2,137,629,160	165,922,520	165,922,520	165,922,110
BERKLEY	1,203,805,520	1,203,805,520	883,001,430	22,056,720	22,056,720	22,056,720
BIRMINGHAM	4,896,692,520	4,896,692,520	3,817,008,810	88,384,230	88,384,230	88,384,230
BLOOMFIELD HILLS	1,426,198,790	1,426,198,790	1,196,856,980	27,155,950	27,155,950	27,155,950
CLARKSTON VILLAGE	97,825,210	97,825,210	63,422,250	2,934,000	2,934,000	2,934,000
CLAWSON	816,124,080	816,124,080	550,299,175	16,006,370	16,006,370	16,006,370
FARMINGTON	695,275,910	695,275,910	496,017,530	18,295,090	18,295,090	18,295,090
FARMINGTON HILLS	6,545,494,066	6,545,494,066	4,660,638,005	242,150,600	242,150,600	242,034,620
FENTON	1,658,800	1,658,800	1,325,790	15,600	15,600	15,600
FERNDALE	1,527,421,010	1,527,421,010	996,826,990	53,056,890	53,056,890	53,056,890
HAZEL PARK	610,603,570	610,603,570	367,439,620	26,999,270	26,999,270	26,980,790
HUNTINGTON WOODS	725,471,500	725,471,500	510,573,440	8,534,740	8,534,740	8,534,740
KEEGO HARBOR	221,325,830	221,325,830	149,771,220	4,170,420	4,170,420	4,170,420
LAKE ANGELUS	141,734,810	141,734,810	114,650,900	930,820	930,820	930,820
LATHRUP VILLAGE	315,688,130	315,688,130	198,204,535	6,064,170	6,064,170	6,064,170
MADISON HEIGHTS	1,805,224,633	1,805,224,633	1,140,019,463	93,102,720	93,102,720	93,031,880
NORTHVILLE	344,631,100	344,631,100	241,820,237	3,352,200	3,352,200	3,352,200
NOVI	6,754,083,062	6,754,083,062	5,194,377,320	275,529,490	275,529,490	275,529,490
OAK PARK	1,423,517,608	1,423,517,608	758,929,139	57,226,945	57,226,945	56,494,904
ORCHARD LAKE	688,513,990	688,513,990	538,194,200	7,689,960	7,689,960	7,689,960
PLEASANT RIDGE	299,544,450	299,544,450	226,316,560	6,054,150	6,054,150	6,054,150
PONTIAC	1,878,378,350	1,878,378,350	1,172,500,690	256,654,750	256,654,750	256,654,750
ROCHESTER	1,401,377,170	1,401,377,170	1,085,663,560	37,486,380	37,486,380	37,486,380
ROCHESTER HILLS	6,964,372,810	6,964,372,810	4,994,728,210	174,402,240	174,402,240	174,402,240
ROYAL OAK	5,331,676,270	5,331,676,270	4,101,311,530	185,470,190	185,470,190	185,405,810
SOUTHFIELD	4,661,521,150	4,661,521,150	3,090,466,519	283,128,430	283,128,430	283,116,440
SOUTH LYON	806,497,660	806,497,660	585,547,820	14,186,110	14,186,110	14,186,110
SYLVAN LAKE	222,056,200	222,056,200	144,051,480	2,656,370	2,656,370	2,656,370
TROY	9,637,565,480	9,637,565,480	6,882,056,320	388,863,210	388,863,210	388,863,210
WALLED LAKE	448,005,608	448,005,608	311,872,006	16,627,103	16,627,103	16,627,103
WIXOM	1,455,034,500	1,455,034,500	1,036,638,000	120,507,530	120,507,530	120,507,530
TOTAL CITIES	66,014,943,067	66,014,943,067	47,648,158,889	2,605,615,168	2,605,615,168	2,604,601,047
TOTAL TOWNSHIPS	49,907,042,679	49,907,042,679	37,047,996,322	1,504,081,753	1,504,081,753	1,504,177,353
TOTAL COUNTY	115,921,985,746	115,921,985,746	84,696,155,211	4,109,696,921	4,109,696,921	4,108,778,400

2026 DISTRIBUTION OF ASSESSED AND EQUALIZED VALUES BY CITIES REAL / PERSONAL



ASSESSING DISTRICT - CITIES	NUMBER OF ACRES	ASSESSED VALUE	EQUALIZED VALUE	% OF COUNTY	TAXABLE VALUE	% OF COUNTY
AUBURN HILLS	10,655.97	2,833,545,800	2,833,545,800	2.36 %	2,303,551,270	2.59 %
BERKLEY	1,652.78	1,225,862,240	1,225,862,240	1.02 %	905,058,150	1.02 %
BIRMINGHAM	3,074.81	4,985,076,750	4,985,076,750	4.15 %	3,905,393,040	4.40 %
BLOOMFIELD HILLS	3,210.98	1,453,354,740	1,453,354,740	1.21 %	1,224,012,930	1.38 %
CLARKSTON VILLAGE	323.50	100,759,210	100,759,210	0.08 %	66,356,250	0.07 %
CLAWSON	1,403.04	832,130,450	832,130,450	0.69 %	566,305,545	0.64 %
FARMINGTON	1,700.58	713,571,000	713,571,000	0.59 %	514,312,620	0.58 %
FARMINGTON HILLS	21,312.98	6,787,644,666	6,787,644,666	5.65 %	4,902,672,625	5.52 %
FENTON	8.91	1,674,400	1,674,400	0.00 %	1,341,390	0.00 %
FERNDALE	2,498.28	1,580,477,900	1,580,477,900	1.32 %	1,049,883,880	1.18 %
HAZEL PARK	1,799.66	637,602,840	637,602,840	0.53 %	394,420,410	0.44 %
HUNTINGTON WOODS	929.67	734,006,240	734,006,240	0.61 %	519,108,180	0.58 %
KEEGO HARBOR	350.69	225,496,250	225,496,250	0.19 %	153,941,640	0.17 %
LAKE ANGELUS	1,041.83	142,665,630	142,665,630	0.12 %	115,581,720	0.13 %
LATHRUP VILLAGE	969.91	321,752,300	321,752,300	0.27 %	204,268,705	0.23 %
MADISON HEIGHTS	4,534.88	1,898,327,353	1,898,327,353	1.58 %	1,233,051,343	1.39 %
NORTHVILLE	640.85	347,983,300	347,983,300	0.29 %	245,172,437	0.28 %
NOVI	20,018.57	7,029,612,552	7,029,612,552	5.86 %	5,469,906,810	6.16 %
OAK PARK	3,253.18	1,480,744,553	1,480,744,553	1.23 %	815,424,043	0.92 %
ORCHARD LAKE	2,635.05	696,203,950	696,203,950	0.58 %	545,884,160	0.61 %
PLEASANT RIDGE	363.74	305,598,600	305,598,600	0.25 %	232,370,710	0.26 %
PONTIAC	12,919.62	2,135,033,100	2,135,033,100	1.78 %	1,429,155,440	1.61 %
ROCHESTER	2,447.62	1,438,863,550	1,438,863,550	1.20 %	1,123,149,940	1.26 %
ROCHESTER HILLS	21,060.12	7,138,775,050	7,138,775,050	5.95 %	5,169,130,450	5.82 %
ROYAL OAK	7,573.62	5,517,146,460	5,517,146,460	4.60 %	4,286,717,340	4.83 %
SOUTHFIELD	16,824.81	4,944,649,580	4,944,649,580	4.12 %	3,373,582,959	3.80 %
SOUTH LYON	2,395.54	820,683,770	820,683,770	0.68 %	599,733,930	0.68 %
SYLVAN LAKE	527.09	224,712,570	224,712,570	0.19 %	146,707,850	0.17 %
TROY	21,407.94	10,026,428,690	10,026,428,690	8.35 %	7,270,919,530	8.19 %
WALLED LAKE	1,513.69	464,632,711	464,632,711	0.39 %	328,499,109	0.37 %
WIXOM	5,985.62	1,575,542,030	1,575,542,030	1.31 %	1,157,145,530	1.30 %
TOTAL TOWNSHIPS	405,631.16	51,411,124,432	51,411,124,432	42.83 %	38,552,173,675	43.41 %
TOTAL CITIES	175,035.53	68,620,558,235	68,620,558,235	57.17 %	50,252,759,936	56.59 %
TOTAL COUNTY	580,666.69	120,031,682,667	120,031,682,667	100.00 %	88,804,933,611	100.00 %

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY TOWNSHIPS

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - TOWNSHIPS		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL REAL
ADDISON	1	24,683,780	11,091,880	2,712,420	637,112,440	0	0	675,600,520
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	24,683,780	11,091,880	2,712,420	637,112,440	0	0	675,600,520
	4	61	49	19	2,914	0	0	3,043
	5	14,966,180	8,349,700	1,867,510	460,793,340	0	0	485,976,730
BLOOMFIELD	1	0	491,448,730	2,971,570	6,841,006,350	0	0	7,335,426,650
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	491,448,730	2,971,570	6,841,006,350	0	0	7,335,426,650
	4	0	386	11	17,697	0	0	18,094
	5	0	387,184,700	2,608,170	5,206,235,720	0	0	5,596,028,590
BRANDON	1	8,555,550	48,413,100	2,220,540	1,036,857,950	0	0	1,096,047,140
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	8,555,550	48,413,100	2,220,540	1,036,857,950	0	0	1,096,047,140
	4	26	190	14	5,782	0	0	6,012
	5	3,865,960	43,513,530	1,813,620	721,084,660	0	0	770,277,770
COMMERCE	1	0	502,033,920	58,278,020	3,572,414,860	0	0	4,132,726,800
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	502,033,920	58,278,020	3,572,414,860	0	0	4,132,726,800
	4	0	572	151	16,730	0	0	17,453
	5	0	427,882,520	42,506,780	2,594,935,956	0	0	3,065,325,256
GROVELAND	1	5,044,300	24,867,310	4,822,570	420,256,500	0	0	454,990,680
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	5,044,300	24,867,310	4,822,570	420,256,500	0	0	454,990,680
	4	27	75	36	2,279	0	0	2,417
	5	3,573,520	23,021,570	3,770,750	282,061,980	0	0	312,427,820
HIGHLAND	1	4,571,670	103,135,510	17,624,440	1,509,685,149	0	0	1,635,016,769
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	4,571,670	103,135,510	17,624,440	1,509,685,149	0	0	1,635,016,769
	4	16	267	70	7,268	0	0	7,621
	5	3,396,236	85,880,911	13,727,982	1,029,855,055	0	0	1,132,860,184

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY TOWNSHIPS

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - TOWNSHIPS		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL REAL
HOLLY	1	13,409,150	63,135,600	9,313,860	623,714,100	0	0	709,572,710
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	13,409,150	63,135,600	9,313,860	623,714,100	0	0	709,572,710
	4	68	230	38	4,704	0	0	5,040
	5	8,383,840	53,265,910	7,399,380	419,119,820	0	0	488,168,950
INDEPENDENCE	1	0	391,897,800	24,623,400	2,843,408,050	0	0	3,259,929,250
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	391,897,800	24,623,400	2,843,408,050	0	0	3,259,929,250
	4	0	381	67	13,058	0	0	13,506
	5	0	311,891,673	18,303,089	2,105,939,696	0	0	2,436,134,458
LYON	1	5,314,080	284,826,550	199,444,940	2,312,366,410	0	0	2,801,951,980
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	5,314,080	284,826,550	199,444,940	2,312,366,410	0	0	2,801,951,980
	4	12	294	135	8,885	0	0	9,326
	5	2,234,940	225,319,060	168,606,200	1,815,878,450	0	0	2,212,038,650
MILFORD	1	2,417,450	141,809,680	76,506,790	1,645,170,910	0	0	1,865,904,830
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	2,417,450	141,809,680	76,506,790	1,645,170,910	0	0	1,865,904,830
	4	8	343	84	6,937	0	0	7,372
	5	1,014,450	113,532,820	69,652,800	1,236,708,850	0	0	1,420,908,920
NOVI	1	0	0	0	16,314,120	0	0	16,314,120
	2	0	0	0	1.0000	0	0	1.0000
	3	0	0	0	16,314,120	0	0	16,314,120
	4	0	0	0	63	0	0	63
	5	0	0	0	12,064,340	0	0	12,064,340
OAKLAND	1	4,773,190	76,109,110	2,598,160	2,579,936,840	0	0	2,663,417,300
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	4,773,190	76,109,110	2,598,160	2,579,936,840	0	0	2,663,417,300
	4	9	58	14	7,567	0	0	7,648
	5	1,847,330	65,143,960	1,723,720	2,028,813,590	0	0	2,097,528,600

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY TOWNSHIPS

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - TOWNSHIPS		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL REAL
ORION	1	0	434,749,850	118,118,470	2,963,908,400	0	0	3,516,776,720
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	434,749,850	118,118,470	2,963,908,400	0	0	3,516,776,720
	4	0	537	88	14,714	0	0	15,339
	5	0	347,553,640	94,321,000	2,130,889,020	0	0	2,572,763,660
OXFORD	1	9,833,100	154,168,370	55,885,530	1,519,801,530	0	0	1,739,688,530
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	9,833,100	154,168,370	55,885,530	1,519,801,530	0	0	1,739,688,530
	4	32	331	120	7,587	0	0	8,070
	5	7,406,710	128,827,330	38,059,380	1,119,487,540	0	0	1,293,780,960
ROSE	1	17,636,890	1,138,860	612,560	524,383,310	0	0	543,771,620
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	17,636,890	1,138,860	612,560	524,383,310	0	0	543,771,620
	4	90	12	18	3,096	0	0	3,216
	5	10,977,620	973,900	523,970	349,447,320	0	0	361,922,810
ROYAL OAK	1	0	23,463,230	4,342,710	26,020,670	0	0	53,826,610
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	23,463,230	4,342,710	26,020,670	0	0	53,826,610
	4	0	68	9	567	0	0	644
	5	0	19,033,180	3,226,920	16,167,410	0	0	38,427,510
SOUTHFIELD	1	0	114,481,370	235,220	1,963,000,070	0	0	2,077,716,660
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	114,481,370	235,220	1,963,000,070	0	0	2,077,716,660
	4	0	95	3	5,893	0	0	5,991
	5	0	100,097,110	231,650	1,472,183,570	0	0	1,572,512,330
SPRINGFIELD	1	7,709,650	67,942,150	11,681,340	1,183,350,800	0	0	1,270,683,940
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	7,709,650	67,942,150	11,681,340	1,183,350,800	0	0	1,270,683,940
	4	23	214	38	5,532	0	0	5,807
	5	5,715,260	60,225,000	10,051,730	837,121,000	0	0	913,112,990

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY TOWNSHIPS

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
 (3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
 (5) TAXABLE VALUE



ASSESSING DISTRICT - TOWNSHIPS		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL REAL
WATERFORD	1	0	716,014,340	61,135,500	4,053,613,870	0	0	4,830,763,710
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	716,014,340	61,135,500	4,053,613,870	0	0	4,830,763,710
	4	0	1,483	134	28,600	0	0	30,217
	5	0	525,559,400	41,929,750	2,735,573,875	0	0	3,303,063,025
WEST BLOOMFIELD	1	0	555,670,210	2,348,240	6,259,033,890	0	0	6,817,052,340
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	555,670,210	2,348,240	6,259,033,890	0	0	6,817,052,340
	4	0	315	13	24,942	0	0	25,270
	5	0	475,381,631	2,080,421	4,764,164,697	0	0	5,241,626,749
WHITE LAKE	1	7,412,080	180,171,080	3,878,660	2,218,401,980	0	0	2,409,863,800
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	7,412,080	180,171,080	3,878,660	2,218,401,980	0	0	2,409,863,800
	4	21	337	25	11,944	0	0	12,327
	5	5,335,260	147,883,240	3,459,060	1,564,368,460	0	0	1,721,046,020
TOTAL TOWNSHIPS	1	111,360,890	4,386,568,650	659,354,940	44,749,758,199	0	0	49,907,042,679
	3	111,360,890	4,386,568,650	659,354,940	44,749,758,199	0	0	49,907,042,679
	4	393	6,237	1,087	196,759	0	0	204,476
	5	68,717,306	3,550,520,785	525,863,882	32,902,894,349	0	0	37,047,996,322

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL REAL
AUBURN HILLS	1	0	717,641,400	1,129,306,000	820,675,880	0	0	2,667,623,280
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	717,641,400	1,129,306,000	820,675,880	0	0	2,667,623,280
	4	0	458	379	5,648	0	0	6,485
	5	0	604,258,690	951,031,270	582,339,200	0	0	2,137,629,160
BERKLEY	1	0	107,375,420	1,539,590	1,094,890,510	0	0	1,203,805,520
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	107,375,420	1,539,590	1,094,890,510	0	0	1,203,805,520
	4	0	416	5	6,617	0	0	7,038
	5	0	80,389,920	926,620	801,684,890	0	0	883,001,430
BIRMINGHAM	1	0	803,405,310	3,294,590	4,089,992,620	0	0	4,896,692,520
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	803,405,310	3,294,590	4,089,992,620	0	0	4,896,692,520
	4	0	531	6	9,129	0	0	9,666
	5	0	568,520,190	1,353,910	3,247,134,710	0	0	3,817,008,810
BLOOMFIELD HILLS	1	0	162,296,050	0	1,263,902,740	0	0	1,426,198,790
	2	0	1.0000	0	1.0000	0	0	1.0000
	3	0	162,296,050	0	1,263,902,740	0	0	1,426,198,790
	4	0	66	0	1,715	0	0	1,781
	5	0	149,986,780	0	1,046,870,200	0	0	1,196,856,980
CLARKSTON VILLAGE	1	0	16,150,340	0	81,674,870	0	0	97,825,210
	2	0	1.0000	0	1.0000	0	0	1.0000
	3	0	16,150,340	0	81,674,870	0	0	97,825,210
	4	0	42	0	378	0	0	420
	5	0	10,711,300	0	52,710,950	0	0	63,422,250
CLAWSON	1	0	119,531,400	21,820,420	674,772,260	0	0	816,124,080
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	119,531,400	21,820,420	674,772,260	0	0	816,124,080
	4	0	373	49	4,778	0	0	5,200
	5	0	89,465,740	14,639,540	446,193,895	0	0	550,299,175

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL REAL
FARMINGTON	1	0	158,942,890	8,130,720	528,202,300	0	0	695,275,910
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	158,942,890	8,130,720	528,202,300	0	0	695,275,910
	4	0	277	10	3,429	0	0	3,716
	5	0	120,353,060	6,150,760	369,513,710	0	0	496,017,530
FARMINGTON HILLS	1	0	1,380,313,310	279,318,950	4,885,861,806	0	0	6,545,494,066
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	1,380,313,310	279,318,950	4,885,861,806	0	0	6,545,494,066
	4	0	1,221	209	25,917	0	0	27,347
	5	0	1,034,520,790	168,772,170	3,457,345,045	0	0	4,660,638,005
FENTON	1	0	0	0	1,658,800	0	0	1,658,800
	2	0	0	0	1.0000	0	0	1.0000
	3	0	0	0	1,658,800	0	0	1,658,800
	4	0	0	0	8	0	0	8
	5	0	0	0	1,325,790	0	0	1,325,790
FERNDAL	1	0	257,633,830	54,344,300	1,215,442,880	0	0	1,527,421,010
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	257,633,830	54,344,300	1,215,442,880	0	0	1,527,421,010
	4	0	692	149	9,224	0	0	10,065
	5	0	178,426,380	31,200,160	787,200,450	0	0	996,826,990
HAZEL PARK	1	0	146,879,650	10,348,480	453,375,440	0	0	610,603,570
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	146,879,650	10,348,480	453,375,440	0	0	610,603,570
	4	0	535	75	7,046	0	0	7,656
	5	0	110,375,410	7,168,280	249,895,930	0	0	367,439,620
HUNTINGTON WOODS	1	0	10,599,510	0	714,871,990	0	0	725,471,500
	2	0	1.0000	0	1.0000	0	0	1.0000
	3	0	10,599,510	0	714,871,990	0	0	725,471,500
	4	0	25	0	2,437	0	0	2,462
	5	0	8,258,040	0	502,315,400	0	0	510,573,440

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL REAL
KEEGO HARBOR	1	0	34,913,480	0	186,412,350	0	0	221,325,830
	2	0	1.0000	0	1.0000	0	0	1.0000
	3	0	34,913,480	0	186,412,350	0	0	221,325,830
	4	0	130	0	1,236	0	0	1,366
	5	0	29,530,380	0	120,240,840	0	0	149,771,220
LAKE ANGELUS	1	0	0	0	141,734,810	0	0	141,734,810
	2	0	0	0	1.0000	0	0	1.0000
	3	0	0	0	141,734,810	0	0	141,734,810
	4	0	0	0	167	0	0	167
	5	0	0	0	114,650,900	0	0	114,650,900
LATHRUP VILLAGE	1	0	37,810,410	0	277,877,720	0	0	315,688,130
	2	0	1.0000	0	1.0000	0	0	1.0000
	3	0	37,810,410	0	277,877,720	0	0	315,688,130
	4	0	105	0	1,723	0	0	1,828
	5	0	32,502,830	0	165,701,705	0	0	198,204,535
MADISON HEIGHTS	1	0	550,519,020	180,334,320	1,074,371,293	0	0	1,805,224,633
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	550,519,020	180,334,320	1,074,371,293	0	0	1,805,224,633
	4	0	844	271	10,275	0	0	11,390
	5	0	390,571,510	109,957,150	639,490,803	0	0	1,140,019,463
NORTHVILLE	1	0	7,005,800	0	337,625,300	0	0	344,631,100
	2	0	1.0000	0	1.0000	0	0	1.0000
	3	0	7,005,800	0	337,625,300	0	0	344,631,100
	4	0	20	0	1,324	0	0	1,344
	5	0	5,861,710	0	235,958,527	0	0	241,820,237
NOVI	1	0	1,723,088,570	100,174,310	4,930,820,182	0	0	6,754,083,062
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	1,723,088,570	100,174,310	4,930,820,182	0	0	6,754,083,062
	4	0	915	151	18,938	0	0	20,004
	5	0	1,369,266,660	75,938,150	3,749,172,510	0	0	5,194,377,320

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL REAL
OAK PARK	1	0	184,554,900	49,002,600	1,189,960,108	0	0	1,423,517,608
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	184,554,900	49,002,600	1,189,960,108	0	0	1,423,517,608
	4	0	480	133	9,739	0	0	10,352
	5	0	148,675,287	39,554,929	570,698,923	0	0	758,929,139
ORCHARD LAKE	1	0	15,369,220	63,330	673,081,440	0	0	688,513,990
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	15,369,220	63,330	673,081,440	0	0	688,513,990
	4	0	20	1	991	0	0	1,012
	5	0	12,291,480	54,580	525,848,140	0	0	538,194,200
PLEASANT RIDGE	1	0	11,224,930	0	288,319,520	0	0	299,544,450
	2	0	1.0000	0	1.0000	0	0	1.0000
	3	0	11,224,930	0	288,319,520	0	0	299,544,450
	4	0	33	0	1,172	0	0	1,205
	5	0	7,652,240	0	218,664,320	0	0	226,316,560
PONTIAC	1	0	684,783,250	112,829,150	1,080,765,950	0	0	1,878,378,350
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	684,783,250	112,829,150	1,080,765,950	0	0	1,878,378,350
	4	0	1,943	233	21,019	0	0	23,195
	5	0	514,356,160	79,566,370	578,578,160	0	0	1,172,500,690
ROCHESTER	1	0	254,518,900	47,906,260	1,098,952,010	0	0	1,401,377,170
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	254,518,900	47,906,260	1,098,952,010	0	0	1,401,377,170
	4	0	365	38	4,470	0	0	4,873
	5	0	186,514,210	43,320,660	855,828,690	0	0	1,085,663,560
ROCHESTER HILLS	1	0	829,939,900	271,279,840	5,863,153,070	0	0	6,964,372,810
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	829,939,900	271,279,840	5,863,153,070	0	0	6,964,372,810
	4	0	661	286	24,293	0	0	25,240
	5	0	684,935,580	188,631,220	4,121,161,410	0	0	4,994,728,210

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL REAL
ROYAL OAK	1	0	917,100,400	61,035,720	4,353,540,150	0	0	5,331,676,270
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	917,100,400	61,035,720	4,353,540,150	0	0	5,331,676,270
	4	0	1,258	169	24,595	0	0	26,022
	5	0	741,202,810	49,242,650	3,310,866,070	0	0	4,101,311,530
SOUTHFIELD	1	0	1,746,566,790	64,580,230	2,850,374,130	0	0	4,661,521,150
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	1,746,566,790	64,580,230	2,850,374,130	0	0	4,661,521,150
	4	0	1,260	84	22,100	0	0	23,444
	5	0	1,455,568,880	52,338,342	1,582,559,297	0	0	3,090,466,519
SOUTH LYON	1	0	71,516,020	8,221,970	726,759,670	0	0	806,497,660
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	71,516,020	8,221,970	726,759,670	0	0	806,497,660
	4	0	161	24	3,761	0	0	3,946
	5	0	53,216,710	6,611,930	525,719,180	0	0	585,547,820
SYLVAN LAKE	1	0	19,787,590	230,870	202,037,740	0	0	222,056,200
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	19,787,590	230,870	202,037,740	0	0	222,056,200
	4	0	56	1	846	0	0	903
	5	0	15,832,090	196,360	128,023,030	0	0	144,051,480
TROY	1	0	2,001,560,190	769,190,830	6,866,814,460	0	0	9,637,565,480
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	2,001,560,190	769,190,830	6,866,814,460	0	0	9,637,565,480
	4	0	1,078	929	28,149	0	0	30,156
	5	0	1,475,738,040	502,067,180	4,904,251,100	0	0	6,882,056,320
WALLED LAKE	1	0	81,057,110	16,700,590	350,247,908	0	0	448,005,608
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	81,057,110	16,700,590	350,247,908	0	0	448,005,608
	4	0	228	52	2,750	0	0	3,030
	5	0	66,826,000	14,176,480	230,869,526	0	0	311,872,006

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
 (3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
 (5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL REAL
WIXOM	1	0	452,743,040	302,164,160	700,127,300	0	0	1,455,034,500
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	452,743,040	302,164,160	700,127,300	0	0	1,455,034,500
	4	0	432	188	3,734	0	0	4,354
	5	0	305,451,470	223,888,390	507,298,140	0	0	1,036,638,000
TOTAL CITIES	1	0	13,504,828,630	3,491,817,230	49,018,297,207	0	0	66,014,943,067
	3	0	13,504,828,630	3,491,817,230	49,018,297,207	0	0	66,014,943,067
	4	0	14,625	3,442	257,608	0	0	275,675
	5	0	10,451,260,347	2,566,787,101	34,630,111,441	0	0	47,648,158,889
TOTAL TOWNSHIPS	1	111,360,890	4,386,568,650	659,354,940	44,749,758,199	0	0	49,907,042,679
	3	111,360,890	4,386,568,650	659,354,940	44,749,758,199	0	0	49,907,042,679
	4	393	6,237	1,087	196,759	0	0	204,476
	5	68,717,306	3,550,520,785	525,863,882	32,902,894,349	0	0	37,047,996,322
TOTAL COUNTY	1	111,360,890	17,891,397,280	4,151,172,170	93,768,055,406	0	0	115,921,985,746
	3	111,360,890	17,891,397,280	4,151,172,170	93,768,055,406	0	0	115,921,985,746
	4	393	20,862	4,529	454,367	0	0	480,151
	5	68,717,306	14,001,781,132	3,092,650,983	67,533,005,790	0	0	84,696,155,211

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY TOWNSHIPS

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - TOWNSHIPS		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL
ADDISON	1	0	1,621,550	0	0	48,504,590	50,126,140
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	1,621,550	0	0	48,504,590	50,126,140
	4	0	122	9	0	20	151
	5	0	1,621,550	0	0	48,504,590	50,126,140
BLOOMFIELD	1	0	51,965,290	0	0	41,517,850	93,483,140
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	51,965,290	0	0	41,517,850	93,483,140
	4	0	1,298	0	0	12	1,310
	5	0	51,965,290	0	0	41,517,850	93,483,140
BRANDON	1	0	2,773,010	133,780	0	55,330,760	58,237,550
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	2,773,010	133,780	0	55,330,760	58,237,550
	4	0	284	1	0	9	294
	5	0	2,773,010	133,780	0	55,330,760	58,237,550
COMMERCE	1	0	59,021,171	358,310	0	55,741,840	115,121,321
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	59,021,171	358,310	0	55,741,840	115,121,321
	4	0	1,169	41	0	15	1,225
	5	0	59,021,171	358,310	0	55,741,840	115,121,321
GROVELAND	1	0	5,052,140	691,840	0	21,975,430	27,719,410
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	5,052,140	691,840	0	21,975,430	27,719,410
	4	0	190	9	0	13	212
	5	0	5,052,140	691,840	0	21,975,430	27,719,410
HIGHLAND	1	0	8,062,280	5,034,700	0	46,591,600	59,688,580
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	8,062,280	5,034,700	0	46,591,600	59,688,580
	4	0	503	17	0	5	525
	5	0	8,080,730	5,034,700	0	46,591,600	59,707,030

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY TOWNSHIPS

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - TOWNSHIPS		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL
HOLLY	1	0	5,275,740	675,610	0	35,950,770	41,902,120
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	5,275,740	675,610	0	35,950,770	41,902,120
	4	0	411	15	0	5	431
	5	0	5,343,320	675,610	0	35,950,770	41,969,700
INDEPENDENCE	1	0	29,557,900	0	0	54,568,800	84,126,700
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	29,557,900	0	0	54,568,800	84,126,700
	4	0	1,114	13	0	9	1,136
	5	0	29,557,900	0	0	54,568,800	84,126,700
LYON	1	0	44,632,540	7,602,010	0	77,590,580	129,825,130
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	44,632,540	7,602,010	0	77,590,580	129,825,130
	4	0	568	46	0	8	622
	5	0	44,632,540	7,602,010	0	77,590,580	129,825,130
MILFORD	1	0	15,121,820	24,931,540	0	72,357,610	112,410,970
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	15,121,820	24,931,540	0	72,357,610	112,410,970
	4	0	673	25	0	11	709
	5	0	15,121,820	24,931,540	0	72,357,610	112,410,970
NOVI	1	0	0	0	0	456,100	456,100
	2	0	0	0	0	1.0000	1.0000
	3	0	0	0	0	456,100	456,100
	4	0	3	0	0	2	5
	5	0	0	0	0	456,100	456,100
OAKLAND	1	0	8,093,940	0	0	53,045,990	61,139,930
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	8,093,940	0	0	53,045,990	61,139,930
	4	0	180	1	0	10	191
	5	0	8,093,940	0	0	53,045,990	61,139,930

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY TOWNSHIPS

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - TOWNSHIPS		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL
ORION	1	0	43,875,102	19,437,720	0	114,564,770	177,877,592
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	43,875,102	19,437,720	0	114,564,770	177,877,592
	4	0	1,099	37	0	13	1,149
	5	0	43,884,672	19,437,720	0	114,564,770	177,887,162
OXFORD	1	0	10,522,120	208,240	0	56,258,820	66,989,180
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	10,522,120	208,240	0	56,258,820	66,989,180
	4	0	687	45	0	9	741
	5	0	10,522,120	208,240	0	56,258,820	66,989,180
ROSE	1	0	801,410	0	0	55,278,410	56,079,820
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	801,410	0	0	55,278,410	56,079,820
	4	0	69	0	0	11	80
	5	0	801,410	0	0	55,278,410	56,079,820
ROYAL OAK	1	0	3,663,010	385,900	0	6,223,260	10,272,170
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	3,663,010	385,900	0	6,223,260	10,272,170
	4	0	111	7	0	6	124
	5	0	3,663,010	385,900	0	6,223,260	10,272,170
SOUTHFIELD	1	0	10,719,590	0	0	21,218,930	31,938,520
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	10,719,590	0	0	21,218,930	31,938,520
	4	0	814	0	0	14	828
	5	0	10,719,590	0	0	21,218,930	31,938,520
SPRINGFIELD	1	0	10,862,080	122,090	0	51,224,500	62,208,670
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	10,862,080	122,090	0	51,224,500	62,208,670
	4	0	271	23	0	11	305
	5	0	10,862,080	122,090	0	51,224,500	62,208,670

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY TOWNSHIPS

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
 (3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
 (5) TAXABLE VALUE



ASSESSING DISTRICT - TOWNSHIPS		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL
WATERFORD	1	0	50,830,040	1,453,440	0	60,295,110	112,578,590
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	50,830,040	1,453,440	0	60,295,110	112,578,590
	4	0	2,089	19	0	8	2,116
	5	0	50,830,040	1,453,440	0	60,295,110	112,578,590
WEST BLOOMFIELD	1	0	38,388,380	0	0	57,858,280	96,246,660
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	38,388,380	0	0	57,858,280	96,246,660
	4	0	1,369	0	0	21	1,390
	5	0	38,388,380	0	0	57,858,280	96,246,660
WHITE LAKE	1	0	13,500,550	2,194,590	0	39,958,320	55,653,460
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	13,500,550	2,194,590	0	39,958,320	55,653,460
	4	0	469	5	0	17	491
	5	0	13,500,550	2,194,590	0	39,958,320	55,653,460
TOTAL TOWNSHIPS	1	0	414,339,663	63,229,770	0	1,026,512,320	1,504,081,753
	3	0	414,339,663	63,229,770	0	1,026,512,320	1,504,081,753
	4	0	13,493	313	0	229	14,035
	5	0	414,435,263	63,229,770	0	1,026,512,320	1,504,177,353

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL
AUBURN HILLS	1	0	85,606,650	37,594,840	0	42,721,030	165,922,520
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	85,606,650	37,594,840	0	42,721,030	165,922,520
	4	0	1,488	247	0	17	1,752
	5	0	85,606,240	37,594,840	0	42,721,030	165,922,110
BERKLEY	1	0	5,002,560	0	0	17,054,160	22,056,720
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	5,002,560	0	0	17,054,160	22,056,720
	4	0	554	1	0	4	559
	5	0	5,002,560	0	0	17,054,160	22,056,720
BIRMINGHAM	1	0	42,750,680	0	0	45,633,550	88,384,230
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	42,750,680	0	0	45,633,550	88,384,230
	4	0	1,465	1	0	3	1,469
	5	0	42,750,680	0	0	45,633,550	88,384,230
BLOOMFIELD HILLS	1	0	18,654,390	0	0	8,501,560	27,155,950
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	18,654,390	0	0	8,501,560	27,155,950
	4	0	478	0	0	5	483
	5	0	18,654,390	0	0	8,501,560	27,155,950
CLARKSTON VILLAGE	1	0	1,695,790	0	0	1,238,210	2,934,000
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	1,695,790	0	0	1,238,210	2,934,000
	4	0	118	0	0	2	120
	5	0	1,695,790	0	0	1,238,210	2,934,000
CLAWSON	1	0	6,607,710	0	0	9,398,660	16,006,370
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	6,607,710	0	0	9,398,660	16,006,370
	4	0	556	6	0	3	565
	5	0	6,607,710	0	0	9,398,660	16,006,370

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL
FARMINGTON	1	0	8,085,670	764,380	0	9,445,040	18,295,090
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	8,085,670	764,380	0	9,445,040	18,295,090
	4	0	597	7	0	3	607
	5	0	8,085,670	764,380	0	9,445,040	18,295,090
FARMINGTON HILLS	1	0	117,923,920	15,827,670	0	108,399,010	242,150,600
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	117,923,920	15,827,670	0	108,399,010	242,150,600
	4	0	3,888	85	0	11	3,984
	5	0	117,807,940	15,827,670	0	108,399,010	242,034,620
FENTON	1	0	0	0	0	15,600	15,600
	2	0	0	0	0	1.0000	1.0000
	3	0	0	0	0	15,600	15,600
	4	0	0	0	0	1	1
	5	0	0	0	0	15,600	15,600
FERNDAL	1	0	9,542,770	1,422,490	0	42,091,630	53,056,890
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	9,542,770	1,422,490	0	42,091,630	53,056,890
	4	0	991	44	0	6	1,041
	5	0	9,542,770	1,422,490	0	42,091,630	53,056,890
HAZEL PARK	1	0	11,715,930	87,490	0	15,195,850	26,999,270
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	11,715,930	87,490	0	15,195,850	26,999,270
	4	0	567	22	0	3	592
	5	0	11,697,450	87,490	0	15,195,850	26,980,790
HUNTINGTON WOODS	1	0	1,178,560	0	0	7,356,180	8,534,740
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	1,178,560	0	0	7,356,180	8,534,740
	4	0	148	0	0	5	153
	5	0	1,178,560	0	0	7,356,180	8,534,740

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
 (3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
 (5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL
KEEGO HARBOR	1	0	1,041,190	0	0	3,129,230	4,170,420
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	1,041,190	0	0	3,129,230	4,170,420
	4	0	200	0	0	2	202
	5	0	1,041,190	0	0	3,129,230	4,170,420
LAKE ANGELUS	1	0	0	0	0	930,820	930,820
	2	0	0	0	0	1.0000	1.0000
	3	0	0	0	0	930,820	930,820
	4	0	9	0	0	4	13
	5	0	0	0	0	930,820	930,820
LATHRUP VILLAGE	1	0	1,618,600	0	0	4,445,570	6,064,170
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	1,618,600	0	0	4,445,570	6,064,170
	4	0	271	0	0	3	274
	5	0	1,618,600	0	0	4,445,570	6,064,170
MADISON HEIGHTS	1	0	54,360,330	5,013,460	0	33,728,930	93,102,720
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	54,360,330	5,013,460	0	33,728,930	93,102,720
	4	0	1,567	107	0	8	1,682
	5	0	54,289,490	5,013,460	0	33,728,930	93,031,880
NORTHVILLE	1	0	328,600	0	0	3,023,600	3,352,200
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	328,600	0	0	3,023,600	3,352,200
	4	0	51	0	0	2	53
	5	0	328,600	0	0	3,023,600	3,352,200
NOVI	1	0	187,547,560	10,903,670	0	77,078,260	275,529,490
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	187,547,560	10,903,670	0	77,078,260	275,529,490
	4	0	2,675	39	0	14	2,728
	5	0	187,547,560	10,903,670	0	77,078,260	275,529,490

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL
OAK PARK	1	0	32,434,720	1,458,362	0	23,333,863	57,226,945
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	32,434,720	1,458,362	0	23,333,863	57,226,945
	4	0	946	38	0	7	991
	5	0	31,702,679	1,458,362	0	23,333,863	56,494,904
ORCHARD LAKE	1	0	2,879,220	0	0	4,810,740	7,689,960
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	2,879,220	0	0	4,810,740	7,689,960
	4	0	92	0	0	7	99
	5	0	2,879,220	0	0	4,810,740	7,689,960
PLEASANT RIDGE	1	0	2,605,350	0	0	3,448,800	6,054,150
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	2,605,350	0	0	3,448,800	6,054,150
	4	0	108	0	0	3	111
	5	0	2,605,350	0	0	3,448,800	6,054,150
PONTIAC	1	0	152,930,020	2,984,830	0	100,739,900	256,654,750
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	152,930,020	2,984,830	0	100,739,900	256,654,750
	4	0	1,370	57	0	3	1,430
	5	0	152,930,020	2,984,830	0	100,739,900	256,654,750
ROCHESTER	1	0	12,795,960	1,179,700	0	23,510,720	37,486,380
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	12,795,960	1,179,700	0	23,510,720	37,486,380
	4	0	879	9	0	5	893
	5	0	12,795,960	1,179,700	0	23,510,720	37,486,380
ROCHESTER HILLS	1	0	76,900,790	9,982,270	0	87,519,180	174,402,240
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	76,900,790	9,982,270	0	87,519,180	174,402,240
	4	0	1,866	151	0	10	2,027
	5	0	76,900,790	9,982,270	0	87,519,180	174,402,240

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL
ROYAL OAK	1	0	64,717,960	396,130	0	120,356,100	185,470,190
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	64,717,960	396,130	0	120,356,100	185,470,190
	4	0	1,880	25	0	8	1,913
	5	0	64,653,580	396,130	0	120,356,100	185,405,810
SOUTHFIELD	1	0	210,987,790	2,405,890	0	69,734,750	283,128,430
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	210,987,790	2,405,890	0	69,734,750	283,128,430
	4	0	5,436	30	0	14	5,480
	5	0	210,975,800	2,405,890	0	69,734,750	283,116,440
SOUTH LYON	1	0	4,187,930	0	0	9,998,180	14,186,110
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	4,187,930	0	0	9,998,180	14,186,110
	4	0	338	5	0	3	346
	5	0	4,187,930	0	0	9,998,180	14,186,110
SYLVAN LAKE	1	0	756,480	0	0	1,899,890	2,656,370
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	756,480	0	0	1,899,890	2,656,370
	4	0	121	0	0	6	127
	5	0	756,480	0	0	1,899,890	2,656,370
TROY	1	0	263,784,930	36,583,370	0	88,494,910	388,863,210
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	263,784,930	36,583,370	0	88,494,910	388,863,210
	4	0	5,194	363	0	19	5,576
	5	0	263,784,930	36,583,370	0	88,494,910	388,863,210
WALLED LAKE	1	0	6,843,523	1,225,320	0	8,558,260	16,627,103
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	6,843,523	1,225,320	0	8,558,260	16,627,103
	4	0	339	5	0	3	347
	5	0	6,843,523	1,225,320	0	8,558,260	16,627,103

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY CITIES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
 (3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
 (5) TAXABLE VALUE



ASSESSING DISTRICT - CITIES		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL
WIXOM	1	0	72,670,410	17,922,360	0	29,914,760	120,507,530
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	72,670,410	17,922,360	0	29,914,760	120,507,530
	4	0	1,060	117	0	11	1,188
	5	0	72,670,410	17,922,360	0	29,914,760	120,507,530
TOTAL CITIES	1	0	1,458,155,993	145,752,232		1,001,706,943	2,605,615,168
	3	0	1,458,155,993	145,752,232		1,001,706,943	2,605,615,168
	4	0	35,252	1,359		195	36,806
	5	0	1,457,141,872	145,752,232		1,001,706,943	2,604,601,047
TOTAL TOWNSHIPS	1	0	414,339,663	63,229,770		1,026,512,320	1,504,081,753
	3	0	414,339,663	63,229,770		1,026,512,320	1,504,081,753
	4	0	13,493	313		229	14,035
	5	0	414,435,263	63,229,770		1,026,512,320	1,504,177,353
TOTAL COUNTY	1	0	1,872,495,656	208,982,002		2,028,219,263	4,109,696,921
	3	0	1,872,495,656	208,982,002		2,028,219,263	4,109,696,921
	4	0	48,745	1,672		424	50,841
	5	0	1,871,577,135	208,982,002		2,028,219,263	4,108,778,400

2026 EQUALIZATION FACTORS BY CLASS BY TOWNSHIPS

ASSESSING DISTRICT - TOWNSHIPS	AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL PERSONAL
ADDISON	1.0000	1.0000	1.0000	1.0000			1.0000
BLOOMFIELD		1.0000	1.0000	1.0000			1.0000
BRANDON	1.0000	1.0000	1.0000	1.0000			1.0000
COMMERCE		1.0000	1.0000	1.0000			1.0000
GROVELAND	1.0000	1.0000	1.0000	1.0000			1.0000
HIGHLAND	1.0000	1.0000	1.0000	1.0000			1.0000
HOLLY	1.0000	1.0000	1.0000	1.0000			1.0000
INDEPENDENCE		1.0000	1.0000	1.0000			1.0000
LYON	1.0000	1.0000	1.0000	1.0000			1.0000
MILFORD	1.0000	1.0000	1.0000	1.0000			1.0000
NOVI				1.0000			1.0000
OAKLAND	1.0000	1.0000	1.0000	1.0000			1.0000
ORION		1.0000	1.0000	1.0000			1.0000
OXFORD	1.0000	1.0000	1.0000	1.0000			1.0000
ROSE	1.0000	1.0000	1.0000	1.0000			1.0000
ROYAL OAK		1.0000	1.0000	1.0000			1.0000
SOUTHFIELD		1.0000	1.0000	1.0000			1.0000
SPRINGFIELD	1.0000	1.0000	1.0000	1.0000			1.0000
WATERFORD		1.0000	1.0000	1.0000			1.0000
WEST BLOOMFIELD		1.0000	1.0000	1.0000			1.0000
WHITE LAKE	1.0000	1.0000	1.0000	1.0000			1.0000

2026 EQUALIZATION FACTORS BY CLASS BY CITIES

ASSESSING DISTRICT - CITIES	AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER REAL	DEVELOPMENT REAL	TOTAL PERSONAL
AUBURN HILLS		1.0000	1.0000	1.0000			1.0000
BERKLEY		1.0000	1.0000	1.0000			1.0000
BIRMINGHAM		1.0000	1.0000	1.0000			1.0000
BLOOMFIELD HILLS		1.0000		1.0000			1.0000
CLARKSTON VILLAGE		1.0000		1.0000			1.0000
CLAWSON		1.0000	1.0000	1.0000			1.0000
FARMINGTON		1.0000	1.0000	1.0000			1.0000
FARMINGTON HILLS		1.0000	1.0000	1.0000			1.0000
FENTON				1.0000			1.0000
FERNDALE		1.0000	1.0000	1.0000			1.0000
HAZEL PARK		1.0000	1.0000	1.0000			1.0000
HUNTINGTON WOODS		1.0000		1.0000			1.0000
KEEGO HARBOR		1.0000		1.0000			1.0000
LAKE ANGELUS				1.0000			1.0000
LATHRUP VILLAGE		1.0000		1.0000			1.0000
MADISON HEIGHTS		1.0000	1.0000	1.0000			1.0000
NORTHVILLE		1.0000		1.0000			1.0000
NOVI		1.0000	1.0000	1.0000			1.0000
OAK PARK		1.0000	1.0000	1.0000			1.0000
ORCHARD LAKE		1.0000	1.0000	1.0000			1.0000
PLEASANT RIDGE		1.0000		1.0000			1.0000
PONTIAC		1.0000	1.0000	1.0000			1.0000
ROCHESTER		1.0000	1.0000	1.0000			1.0000
ROCHESTER HILLS		1.0000	1.0000	1.0000			1.0000
ROYAL OAK		1.0000	1.0000	1.0000			1.0000
SOUTHFIELD		1.0000	1.0000	1.0000			1.0000
SOUTH LYON		1.0000	1.0000	1.0000			1.0000
SYLVAN LAKE		1.0000	1.0000	1.0000			1.0000
TROY		1.0000	1.0000	1.0000			1.0000
WALLED LAKE		1.0000	1.0000	1.0000			1.0000
WIXOM		1.0000	1.0000	1.0000			1.0000

OAKLAND COUNTY VILLAGE INFORMATION

The village information included in the following pages is for informational purposes only.

Village totals are included in the township totals in the previous pages.

Here is a reference of which villages are included in the township totals.

TOWNSHIP

ADDISON TOWNSHIP

BRANDON TOWNSHIP

COMMERCE TOWNSHIP

HOLLY TOWNSHIP

MILFORD TOWNSHIP

ORION TOWNSHIP

OXFORD TOWNSHIP

ROSE TOWNSHIP

SOUTHFIELD TOWNSHIP

VILLAGE

VILLAGE OF LEONARD

VILLAGE OF ORTONVILLE

VILLAGE OF WOLVERINE LAKE

VILLAGE OF HOLLY

VILLAGE OF MILFORD

VILLAGE OF LAKE ORION

VILLAGE OF OXFORD

VILLAGE OF HOLLY

VILLAGE OF BINGHAM FARMS

VILLAGE OF FRANKLIN

VILLAGE OF BEVERLY HILLS

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY VILLAGES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - VILLAGES		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER CUT OVER	DEVELOPMENT REAL	TOTAL REAL PROPERTY
VILLAGE OF BEVERLY HILLS (TH)	1	0	41,494,820	153,660	1,133,486,150	0	0	1,175,134,630
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	41,494,820	153,660	1,133,486,150	0	0	1,175,134,630
	4	0	47	2	4,086	0	0	4,135
	5	0	34,562,000	150,090	823,819,680	0	0	858,531,770
VILLAGE OF BINGHAM FARMS (TB)	1	0	66,836,330	0	202,955,390	0	0	269,791,720
	2	0	1.0000	0	1.0000	0	0	1.0000
	3	0	66,836,330	0	202,955,390	0	0	269,791,720
	4	0	27	0	519	0	0	546
	5	0	60,087,800	0	162,517,110	0	0	222,604,910
VILLAGE OF FRANKLIN (TF)	1	0	6,000,150	81,560	623,413,340	0	0	629,495,050
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	6,000,150	81,560	623,413,340	0	0	629,495,050
	4	0	20	1	1,273	0	0	1,294
	5	0	5,297,240	81,560	483,429,830	0	0	488,808,630
VILLAGE OF HOLLY (IH)	1	0	50,194,920	4,843,220	209,536,430	0	0	264,574,570
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	50,194,920	4,843,220	209,536,430	0	0	264,574,570
	4	0	178	19	1,879	0	0	2,076
	5	0	42,912,950	3,889,520	133,882,450	0	0	180,684,920
VILLAGE OF HOLLY (RH)	1	0	0	0	0	0	0	0
	2	0	0	0	0	0	0	0
	3	0	0	0	0	0	0	0
	4	0	0	0	0	0	0	0
	5	0	0	0	0	0	0	0
VILLAGE OF LAKE ORION (OL)	1	0	40,740,810	57,030	254,283,830	0	0	295,081,670
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	40,740,810	57,030	254,283,830	0	0	295,081,670
	4	0	127	2	1,235	0	0	1,364
	5	0	31,851,050	49,060	174,213,900	0	0	206,114,010

2026 ANALYSIS BY CLASS OF REAL PROPERTY VALUATIONS BY VILLAGES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - VILLAGES		AGRICULTURAL REAL	COMMERCIAL REAL	INDUSTRIAL REAL	RESIDENTIAL REAL	TIMBER CUT OVER	DEVELOPMENT REAL	TOTAL REAL PROPERTY
VILLAGE OF LEONARD (AL)	1	354,940	561,770	1,169,180	24,414,620	0	0	26,500,510
	2	1.0000	1.0000	1.0000	1.0000	0	0	1.0000
	3	354,940	561,770	1,169,180	24,414,620	0	0	26,500,510
	4	2	7	7	200	0	0	216
	5	218,050	426,610	897,060	16,711,710	0	0	18,253,430
VILLAGE OF MILFORD (LM)	1	0	85,931,020	347,700	478,446,230	0	0	564,724,950
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	85,931,020	347,700	478,446,230	0	0	564,724,950
	4	0	193	7	2,538	0	0	2,738
	5	0	67,653,870	333,400	345,729,630	0	0	413,716,900
VILLAGE OF ORTONVILLE (DO)	1	0	12,879,750	697,690	65,588,980	0	0	79,166,420
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	12,879,750	697,690	65,588,980	0	0	79,166,420
	4	0	78	5	470	0	0	553
	5	0	10,628,570	607,330	43,764,010	0	0	54,999,910
VILLAGE OF OXFORD (PO)	1	0	46,312,040	12,042,330	191,128,840	0	0	249,483,210
	2	0	1.0000	1.0000	1.0000	0	0	1.0000
	3	0	46,312,040	12,042,330	191,128,840	0	0	249,483,210
	4	0	165	32	1,184	0	0	1,381
	5	0	38,743,320	8,329,550	134,316,300	0	0	181,389,170
VILLAGE OF WOLVERINE LAKE (EW)	1	0	25,861,010	0	348,147,014	0	0	374,008,024
	2	0	1.0000	0	1.0000	0	0	1.0000
	3	0	25,861,010	0	348,147,014	0	0	374,008,024
	4	0	30	0	1,806	0	0	1,836
	5	0	20,684,760	0	238,803,564	0	0	259,488,324

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY VILLAGES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - VILLAGES		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL PROPERTY
VILLAGE OF BEVERLY HILLS (TH)	1	0	3,239,080	0	0	15,161,220	18,400,300
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	3,239,080	0	0	15,161,220	18,400,300
	4	0	199	0	0	3	202
	5	0	3,239,080	0	0	15,161,220	18,400,300
VILLAGE OF BINGHAM FARMS (TB)	1	0	6,686,350	0	0	1,704,680	8,391,030
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	6,686,350	0	0	1,704,680	8,391,030
	4	0	540	0	0	6	546
	5	0	6,686,350	0	0	1,704,680	8,391,030
VILLAGE OF FRANKLIN (TF)	1	0	794,160	0	0	4,129,800	4,923,960
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	794,160	0	0	4,129,800	4,923,960
	4	0	72	0	0	3	75
	5	0	794,160	0	0	4,129,800	4,923,960
VILLAGE OF HOLLY (IH)	1	0	3,469,720	51,580	0	4,221,600	7,742,900
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	3,469,720	51,580	0	4,221,600	7,742,900
	4	0	269	9	0	2	280
	5	0	3,537,300	51,580	0	4,221,600	7,810,480
VILLAGE OF HOLLY (RH)	1	0	0	0	0	18,440	18,440
	2	0	0	0	0	1.0000	1.0000
	3	0	0	0	0	18,440	18,440
	4	0	0	0	0	1	1
	5	0	0	0	0	18,440	18,440
VILLAGE OF LAKE ORION (OL)	1	0	1,568,210	0	0	3,499,210	5,067,420
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	1,568,210	0	0	3,499,210	5,067,420
	4	0	181	0	0	2	183
	5	0	1,577,780	0	0	3,499,210	5,076,990

2026 ANALYSIS BY CLASS OF PERSONAL PROPERTY VALUATIONS BY VILLAGES

(1) ASSESSED VALUES BY CLASS (2) EQUALIZATION FACTOR
(3) EQUALIZED VALUES BY CLASS (4) PARCEL COUNT
(5) TAXABLE VALUE



ASSESSING DISTRICT - VILLAGES		AGRICULTURAL PERSONAL	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	RESIDENTIAL PERSONAL	UTILITIES PERSONAL	TOTAL PERSONAL PROPERTY
VILLAGE OF LEONARD (AL)	1	0	0	0	0	1,480,970	1,480,970
	2	0	0	0	0	1.0000	1.0000
	3	0	0	0	0	1,480,970	1,480,970
	4	0	17	4	0	2	23
	5	0	0	0	0	1,480,970	1,480,970
VILLAGE OF MILFORD (LM)	1	0	5,543,070	191,200	0	8,032,860	13,767,130
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	5,543,070	191,200	0	8,032,860	13,767,130
	4	0	334	2	0	2	338
	5	0	5,543,070	191,200	0	8,032,860	13,767,130
VILLAGE OF ORTONVILLE (DO)	1	0	332,740	133,780	0	922,070	1,388,590
	2	0	1.0000	1.0000	0	1.0000	1.0000
	3	0	332,740	133,780	0	922,070	1,388,590
	4	0	86	1	0	2	89
	5	0	332,740	133,780	0	922,070	1,388,590
VILLAGE OF OXFORD (PO)	1	0	1,921,080	0	0	4,041,460	5,962,540
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	1,921,080	0	0	4,041,460	5,962,540
	4	0	269	15	0	2	286
	5	0	1,921,080	0	0	4,041,460	5,962,540
VILLAGE OF WOLVERINE LAKE (EW)	1	0	1,096,190	0	0	2,874,450	3,970,640
	2	0	1.0000	0	0	1.0000	1.0000
	3	0	1,096,190	0	0	2,874,450	3,970,640
	4	0	36	0	0	2	38
	5	0	1,096,190	0	0	2,874,450	3,970,640

2026 OAKLAND COUNTY EQUALIZATION DISTRIBUTION OF:

DNR FACILITIES TAX (PUBLIC ACT 513 OF 2004)

OBSOLETE REHABILITATION TAX (PUBLIC ACT 146 OF 2000)

INDUSTRIAL FACILITIES TAX (PUBLIC ACT 198 OF 1974)

COMMERCIAL REHABILITATION TAX (PUBLIC ACT 210 OF 2005)



ASSESSING DISTRICT	ACT 513	ACT 198		ACT 146		PA 210	
	NEW	REHAB	NEW	OPRA-F	OPRA-R	CRA-F	CRA-R
TOWNSHIPS							
ADDISON	200,917						
BRANDON	1,577,894						
COMMERCE	8,268,540						
GROVELAND	12,535,472						
HIGHLAND	10,521,765		1,312,788				
HOLLY	8,243,710		4,982,510				
LYON	376,777		30,417,230				
MILFORD	2,876,086		6,746,080				
OAKLAND	6,019,470						
ORION	9,719,730		139,099,660			1,564,760	4,685,880
OXFORD	410,220						
ROSE	29,017						
SPRINGFIELD	179,460						
WATERFORD	3,237,226					143,460	193,070
WHITE LAKE	9,942,833					44,119	210,730
CITIES							
AUBURN HILLS			97,077,470				
BERKLEY						645,550	2,108,910
CLAWSON						1,257,030	3,033,540
FARMINGTON HILLS			3,702,960				
FERNDALE				385,783	4,658,200		
MADISON HEIGHTS			2,680,350				
NOVI			43,654,170			60,260	13,461,310
OAK PARK				3,968,723	8,937,773		
ORCHARD LAKE	757,569						
PONTIAC		7,096,300	13,117,250	1,456,410	1,450,150		
ROCHESTER HILLS			7,468,250				
ROYAL OAK						408,280	
SOUTH LYON			303,230				
SOUTHFIELD			18,322,881			10,473,927	8,509,781
WIXOM			14,814,630				
TOTAL COUNTY	74,896,686	7,096,300	383,699,459	5,810,916	15,046,123	14,597,386	32,203,221



FOR MORE INFO, VISIT:
OAKGOV.COM/EQUAL





AGENDA ITEM: Sponsorship of Lyon Township DDA “Music on the Grand” Summer Concert Series

DEPARTMENT: Board of Commissioners

MEETING: Finance Committee

DATE: Thursday, April 23, 2026 11:00 AM - [Click to View Agenda](#)

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6396

Motion to approve a one-time allotment of \$5,000 from the FY 2026 Board of Commissioners' General Fund Sponsorship line-item budget to sponsor the Lyon Township Downtown Development Authority's Music on the Grand Summer Concert Series. Further, authorize the Board Chair to execute any required agreements on behalf of Oakland County. Additionally, require that the recipient publicly promote the County's support as a Series Sponsor and submit an impact report to the Board of Commissioners by the end of the calendar year, detailing the outcomes of the concert series, including attendance, participation, and the number of Oakland County residents served.

ITEM CATEGORY

Special Project

SPONSORED BY

Gwen Markham

INTRODUCTION AND BACKGROUND

Please provide the full name, title, and organization of the person submitting this request.

Amy Allen, Director, Lyon Township Downtown Development Authority

Please provide the requester's email address and phone number.

aallen@lyontwp.org 248.807.2520

Please provide the organization's address and website, if applicable.

58000 Grand River Ave, New Hudson MI 48165

www.funonthegrand.com

Please identify whether the organization is a governmental entity, a nonprofit, or another type of entity, and include tax status if applicable.

Governmental Entity

Please identify the sponsoring Commissioner(s) for this request.

Phil Wiepert

Describe what you are requesting the Board to fund and what the public will receive as a result.

Music on the Grand Summer Concert Series, Free live music in the downtown with free family friendly activities

Is this request best classified as a sponsorship of an event or support for a program?

Sponsorship

If this request includes an event, please provide the event date(s), location(s), expected attendance, and whether the event is free and open to the public.

6 concerts, June 10 & 24, July 8 & 22, Aug. 5 & 19

What is the total budget for the overall project, program, or event, and what is the specific amount requested from the Board of Commissioners? Please present both figures clearly and explain how the requested amount fits into the total budget.

\$22,000 total budget, requesting \$5,000 support from BOC

Please provide a narrative budget explanation describing what costs exist in the overall budget and which costs the Board's requested funds would pay for.

\$13,000 for Band/Sound Fees, \$3,300 Stage Rental, \$700 restrooms, \$3,450 Games/Activities, \$1,350 Advertising

\$5,000 would be utilized to cover games/activities and the remaining portion would help offset band costs

Please describe all confirmed funding partners, matching funds, sponsorships, or in-kind contributions, and specify the amount or estimated value of each.

We have \$22,000 allocated from our TIF funded DDA budget, we also expect to have \$5,000 contributed from local business sponsors

If contributions are not yet confirmed, please describe what is anticipated, what is pending, and when decisions will be made.

We currently have 1 of 5 local business sponsorships confirmed for \$1,000

If the Board does not fund this request, what would change, be reduced, or not occur?

If no funding is granted we would likely pare down on free activities provided if additional sponsors were not secured

Please explain the public purpose of the project in clear terms, including how Oakland County residents will benefit.

Free family activity with live music and games provided, the concerts also bring in visitors which benefits local businesses with additional shoppers and visitors to local restaurants

Please explain what the County receives in return for the expenditure. If the request is a sponsorship, describe recognition benefits. If the request is a program, describe program deliverables and measurable public outcomes.

The County would be listed as a "Series Sponsor" on promotional materials including print campaigns, social media, Township newsletter and have a social media feature produced by our Marketing Manager

If this request includes improvements to property not owned by Oakland County, please explain who owns the property, who will control and maintain the improvements, and how the public will have continued access to the benefit funded by the County.

NA

Please provide a clear implementation timeline with start date, milestones (if applicable), and completion date.

First concert occurs June 10, the final concert scheduled for Aug. 19

Please describe who will benefit from the project, including estimated number of Oakland County residents served and which communities or geographic areas are expected to participate.

Lyon Township residents and surrounding areas. We have an expected attendance of between 300–500 per evening

Please describe how success will be evaluated and what measurable outcomes will be reported.

Success is measured by the safe completion of each event; we will be taking an attendance count with the support of our local Oakland County Sheriff's staff

Please confirm that the organization will submit an outcomes report to the Board of Commissioners by the end of the calendar year and describe what that report will include, such as attendance, participation, services delivered, and resident impact.

Yes.

If requested, please confirm the organization will provide proof of expenditure, invoices, or comparable documentation showing how Board funds were used.

Yes.

FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Amy Allen
Director
Lyon Township Downtown Development Authority

ITEM REVIEW TRACKING

Aaron Snover, Board of Commissioners	Created/Initiated - 4/21/2026
Renee Collins-Curtis, Fiscal Services	Approved - 4/22/2026
Sheryl Johnson, Board of Commissioners	Approved - 4/23/2026
Michael Keys, Board of Commissioners	Approved - 4/23/2026
Gwen Markham, Board of Commissioners	Approved - 4/23/2026
Andrea Powers, Board of Commissioners	Final Approval - 4/23/2026

AGENDA DEADLINE: 04/09/2026 4:30 PM

ATTACHMENTS

None

COMMITTEE TRACKING

2026-04-08 Full Board - Refer to Finance
2026-04-23 Finance - Recommend to Board
2026-04-30 Full Board

Motioned by: Commissioner Angela Powell

Seconded by: Commissioner Linnie Taylor

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith
Charles, Linnie Taylor (6)

No: None (0)

Abstain: None (0)

Absent: Michael Spisz (1)

Passed



AGENDA ITEM: Sponsorship of 2026 Tri-County Summit

DEPARTMENT: Board of Commissioners

MEETING: Finance Committee

DATE: Thursday, April 23, 2026 11:00 AM - [Click to View Agenda](#)

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6477

Motion to approve a one-time allotment of \$5,000 from the FY 2026 Board of Commissioners' General Fund Sponsorship line-item budget to support the Tri-County Summit, hosted in collaboration with the Wayne, Oakland, and Macomb County Boards of Commissioners. Further, authorize the Board Chair to execute any required agreements on behalf of Oakland County. Additionally, require that the recipient ensure appropriate recognition of the County's support and submit an outcomes report to the Board of Commissioners by the end of the calendar year, detailing the results of the Summit, including participation, regional engagement, and the impact on Oakland County residents.

ITEM CATEGORY

Special Project

SPONSORED BY

David Woodward, Gwen Markham

INTRODUCTION AND BACKGROUND

Please provide the full name, title, and organization of the person submitting this request.

Michael Andrews, Chief of Staff, Oakland County Board of Commissioners

Please provide the requester's email address and phone number.

andrewsmb@oakgov.com; (248) 425-5572

Please provide the organization's address and website, if applicable.

1200 North Telegraph Road, Pontic, MI 48341

Please identify whether the organization is a governmental entity, a nonprofit, or another type of entity, and include tax status if applicable.

Governmental Entity

Please identify the sponsoring Commissioner(s) for this request.

Woodward; Markham

Describe what you are requesting the Board to fund and what the public will receive as a result.

Funding support for the Tri-County Summit

Is this request best classified as a sponsorship of an event or support for a program?

Sponsorship generally supports a one-time event and includes recognition/visibility, while a

Program supports services, deliverables, or lasting community benefit beyond a single event.

Sponsorship

If this request includes an event, please provide the event date(s), location(s), expected attendance, and whether the event is free and open to the public.

While the Summit is not a general public event, it is open to invited participants and stakeholders whose work and leadership directly impact Oakland County residents and the broader region.

What is the total budget for the overall project, program, or event, and what is the specific amount requested from the Board of Commissioners? Please present both figures clearly and explain how the requested amount fits into the total budget.

"The amount requested from the Oakland County Board of Commissioners is \$5,000. These funds will be used to help offset a portion of the event-related expenses, including facility costs, event logistics, and coordination efforts.

The requested amount represents a small but important contribution toward the overall budget and supports Oakland County's role as a co-host in delivering a successful regional Summit."

Please provide a narrative budget explanation describing what costs exist in the overall budget and which costs the Board's requested funds would pay for.

The overall budget for the Tri-County Summit reflects a regional convening hosted by the Wayne, Oakland, and Macomb County Boards of Commissioners. Costs include venue rental, event logistics, speaker coordination, audio/visual and technology services, materials, hospitality, and guest accommodations. The Board's requested funds would support core event execution, including facility costs, logistical coordination, and accommodations for featured speakers and invited participants.

Please describe all confirmed funding partners, matching funds, sponsorships, or in-kind contributions, and specify the amount or estimated value of each.

The Summit is a collaborative effort between Wayne, Oakland, and Macomb Counties, with each contributing staff time, planning resources, and operational support as in-kind contributions. Sponsorship opportunities are being extended to community and business leaders, offering financial support in exchange for recognition and engagement at the event.

If contributions are not yet confirmed, please describe what is anticipated, what is pending, and when decisions will be made.

Sponsorships from private sector and community partners are currently being solicited. Final sponsorship commitments are anticipated in advance of the Summit.

If the Board does not fund this request, what would change, be reduced, or not occur?

Please explain the public purpose of the project in clear terms, including how Oakland County residents will benefit.

The Tri-County Summit serves a significant public purpose by convening leaders from a region representing over 40 percent of Michigan's population. The 2026 focus on climate and environmental education, data centers, and artificial intelligence directly impacts infrastructure, environmental stewardship, economic development, and the delivery of public services. Oakland County residents benefit from enhanced regional collaboration, shared best practices, and coordinated strategies that address complex, cross-jurisdictional challenges.

Please explain what the County receives in return for the expenditure. If the request is a sponsorship, describe recognition benefits. If the request is a program, describe program deliverables and measurable public outcomes.

In return for the expenditure, the County will receive tangible and intangible benefits, including strengthened regional partnerships, increased visibility as a co-host, and actionable policy discussions that inform future decision-making.

If this request includes improvements to property not owned by Oakland County, please explain who owns the property, who will control and maintain the improvements, and how the public will have continued access to the benefit funded by the County.

Not applicable

Please provide a clear implementation timeline with start date, milestones (if applicable), and completion date.

Planning and preparation for the Tri-County Summit is an ongoing, collaborative effort carried out by staff from Oakland, Wayne, and Macomb Counties throughout the year.

Please describe who will benefit from the project, including estimated number of Oakland County residents served and which communities or geographic areas are expected to participate.

The Tri-County Summit will benefit residents across Oakland County, as well as the broader Southeast Michigan region, including Wayne and Macomb Counties. While attendance is primarily composed of leaders and decision-makers, the outcomes of the Summit are intended to benefit the County's full population through improved policy coordination, service delivery, and regional collaboration.

Please describe how success will be evaluated and what measurable outcomes will be reported.

Success of the Summit will be evaluated through several outcomes, including total attendance, diversity and level of participation among elected officials and stakeholders, and the quality and quantity of policy discussions generated. Additional indicators include the identification of actionable strategies, new or strengthened partnerships, and post-event collaboration efforts. Feedback from participants and stakeholders will also be collected to assess the effectiveness and impact of the Summit.

Please confirm that the organization will submit an outcomes report to the Board of Commissioners by the end of the calendar year and describe what that report will include, such as attendance, participation, services delivered, and resident impact.

Yes.

If requested, please confirm the organization will provide proof of expenditure, invoices, or comparable documentation showing how Board funds were used.

Yes.

FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Michael Andrews, Chief of Staff

ITEM REVIEW TRACKING

Aaron Shover, Board of Commissioners
Renee Collins-Curtis, Fiscal Services
Sheryl Johnson, Board of Commissioners
Michael Keys, Board of Commissioners
Gwen Markham, Board of Commissioners
Andrea Powers, Board of Commissioners

Created/Initiated - 4/21/2026
Approved - 4/22/2026
Approved - 4/23/2026
Approved - 4/23/2026
Approved - 4/23/2026
Final Approval - 4/23/2026

AGENDA DEADLINE: 04/09/2026 4:30 PM

ATTACHMENTS

None

COMMITTEE TRACKING

2026-04-08 Full Board - Refer to Finance
2026-04-23 Finance - Recommend to Board
2026-04-30 Full Board

Motioned by: Commissioner Angela Powell

Seconded by: Commissioner Linnie Taylor

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith
Charles, Linnie Taylor (6)

No: None (0)

Abstain: None (0)

Absent: Michael Spisz (1)

Passed

AGENDA ITEM: Exception to Purchasing Policy – Contract Extension with IdentiSys Inc. for Concealed Pistol License (CPL) Card Printers, Maintenance, and Consumables

DEPARTMENT: Clerk/Register of Deeds

MEETING: Finance Committee

DATE: Thursday, April 23, 2026 11:00 AM - [Click to View Agenda](#)

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6504

Motion to approve the contract exception submitted pursuant to Section 2400.6 of the Oakland County Purchasing Policy and authorize the extension of the existing contract, including a contract with IdentiSys Inc. for the Clerk/Register of Deeds – County Clerk Division through March 16, 2027 for Concealed Pistol License (CPL) card printers, maintenance, and consumables.

ITEM CATEGORY

SPONSORED BY

Exception to Purchasing Policy

Gwen Markham

INTRODUCTION AND BACKGROUND

For the Vital Records Division of the Clerk/Register of Deeds department, IdentiSys Inc. supplies the printers, maintenance and consumables that create Concealed Pistol License (CPL) cards. The contract expired 3/16/26 but has over one year of maintenance services remaining for the printers included in the contract. It would be better use of county resources to issue a full request for proposals for these services after the maintenance warranty expires in May 2027.

IdentiSys is the only vendor of custom CPL foil card stock approved by the Michigan State Police and includes. Accordingly, IdentiSys also has a contract with the Michigan Association of County Clerks to provide the unique card stock to all the County Clerk offices. Additionally, IdentiSys is the only entity authorized to sell and service the CPL card printers (Entrust Sigma ID3 printers, CD880 printers) and provide the corresponding supplies.

FISCAL IMPACT: No Budget Amendment Needed

Committee members can contact Mike Keys, Fiscal Policy Analyst at 586.925.9797 or keysm@oakgov.com or the department contact persons listed for additional information.

CONTACT

Jennifer Howden
Frederick Miller, Deputy Clerk Register of Deeds

ITEM REVIEW TRACKING

Frederick Miller, Clerk/Register of Deeds
Alycia Williams, Purchasing
Michael Keys, Board of Commissioners
Gwen Markham, Board of Commissioners

Created/Initiated - 4/21/2026
Approved - 4/22/2026
Approved - 4/23/2026
Final Approval - 4/23/2026

AGENDA DEADLINE: 04/09/2026 4:30 PM

ATTACHMENTS

1. 009027_02 Identisys Inc - signed
2. Bid Exception Form

COMMITTEE TRACKING

2026-04-23 Finance - Recommend to Board
2026-04-30 Full Board

Motioned by: Commissioner Christine Long

Seconded by: Commissioner Linnie Taylor

Yes: Ann Erickson Gault, Christine Long, Gwen Markham, Angela Powell, Yolanda Smith
Charles, Linnie Taylor (6)

No: None (0)

Abstain: None (0)

Absent: Michael Spisz (1)

Passed

Clerk

KJW

AMENDMENT OF CONTRACT 009027

AMENDMENT 02

AMENDMENT DATE: March 4, 2024

This AMENDMENT OF CONTRACT (hereafter this "Amendment") is made and entered into by and between the Contractor named and identified below, (hereafter "Contractor") and the COUNTY OF OAKLAND (hereafter "County") whose address is 2100 Pontiac Lake Rd, Waterford, MI 48328.

CONTRACTOR	ADDRESS
Identisys Inc	7630 Commerce Way
Vendor Number: 07156	Eden Prairie, MN 55344

The County and Contractor agree and acknowledge that the purpose of this Amendment is to modify as provided herein and otherwise continue the present contractual relationship between the Parties as described in their current contract with the same contract number as above.

In consideration of the extension of the mutual promises, representations, assurances, agreements, and provisions in the Contract and this Amendment, the adequacy of which is hereby acknowledged by the Parties, the County and Contractor hereby agrees to amend the current Contract as follows:

- 1.0 The County and Contractor agree that any and all defined words or phrases in the current Contract between the parties will apply equally to and throughout the amendment.
- 2.0 The Parties agree that any and all other terms and conditions set forth in the current Contract between the Parties shall remain in full force and effect and shall not be modified, excepted, diminished, or otherwise changed or altered by this Amendment except as otherwise expressly provided for in this Amendment.
- 3.0 Description of Change:
 - 3.1 The Contract Expiration Date is changed from 02/28/2024 to 03/16/2026.
 - 3.2 The Not to Exceed (NTE) amount is increased by \$20,162.00
- As per QUOTATION # 2024-13760

For and in consideration of the mutual assurances, promises, acknowledgments, warrants, representations, and agreements set forth in the Contract and this Amendment, and for other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, the undersigned hereby execute this Amendment on behalf of the County, and Contractor and by doing so legally obligate and bind the County and Contractor to the terms and conditions of the Contract and this Amendment.

THE CONTRACTOR:

SIGN / DATE: Jeff C. Gould
Jeff C. Gould (Mar 4, 2024 15:10 EST)

Identisys Inc

THE COUNTY OF OAKLAND:

SIGN / DATE: Scott N. Guzy
Scott Guzy (Mar 4, 2024 16:13 EST)

Scott N. Guzy, CPPO, MBA, Purchasing Administrator

cmk



IdentiSys, Inc.
7630 Commerce Way
Eden Prairie, MN 55344
888-437-9783

QUOTATION # 2024-13760

ISSUANCE DATE: 02/20/2024

EXPIRATION DATE: 03/21/2024

PREPARED FOR

Jennifer Howden
Oakland County Clerk
1200 N. Telegraph Rd.,
Pontiac, Michigan, 48341
248-858-2944
howdenj@oakgov.com

PREPARED BY

Jeff Gould
IdentiSys, Inc.
7630 Commerce Way
Eden Prairie, MN 55344
248-765-1673
Jeff_Gould@identisys.com

QTY	DESCRIPTION	UNIT PRICE	TOTAL PRICE
3	IdentiSys Evolis Primacy 2 SE Duplex Card Printer with 3yrs IdentiSys FullCare	\$ 3,250.0000	\$ 9,750.00
3	FullCare Onsite Printer Change Out - Setup, Configuration, End User Training - INCLUDED	\$ 0.0000	\$ 0.00
3	Yr1 FullCare Onsite Warranty and Preventative Maintenance Plan - INCLUDED	\$ 0.0000	\$ 0.00
3	Yr2 FullCare Onsite Warranty and Preventative Maintenance Plan - INCLUDED	\$ 0.0000	\$ 0.00
3	Yr3 FullCare Onsite Warranty and Preventative Maintenance Plan - INCLUDED	\$ 0.0000	\$ 0.00
224	YMCKOK Full Color/Black Back Ribbon Kit - 200 Prints	\$ 50.5000	\$ 11,312.00
3	TRADE IN CREDIT on CD880's	\$ -300.0000	\$ -900.00
SUB TOTAL			\$ 20,162.00
GRAND TOTAL			\$ 20,162.00

Comments

Thank you for the opportunity to do business with you.

This is an option to upgrade to 3 new printers with fresh 3yr FullCare coverage.

The Primacy2 SE is a proven platform, and the SE version was just recently released, so it will be supported for quite some time.

Financially it makes sense to make this change:

Ribbon Cost

Ribbon pricing now on these new printers is down to 25 cents per card, compared to 37 cents per card on your current printer. **You'll save \$5,328 on the 1st year supplies on an annual volume of 44,800 cards.**

FullCare/Maintenance Costs

This also gives you three more years of FullCare Onsite Warranty and Preventative Maintenance coverage, until 2027.

As it stands now, you are FullCare covered until April 1st, 2024. Annual FullCare renewals at that point are estimated to be \$750 until April 2025, and \$775 until April 2026, and \$800 until 2027. This is on a per printer basis. **You'll save around \$4,500 on maintenance through April 2027 by making this change.**

Brand New Hardware, Zero Card Counts

You'd have 3 brand new printers with zero miles on the odometers!

Link to our page on the 2 SE Printers: [Evolis Primacy 2 SE Duplex ID Card Printer \(identisys.com\)](https://www.identisys.com/Evolis-Primacy-2-SE-Duplex-ID-Card-Printer)

Link to the cutsheet for the 2 SE Printers: [primacy-2-se.pdf \(identisys.com\)](https://www.identisys.com/primacy-2-se.pdf)

Terms & Conditions

Upon accepting this quote, customer is subject to IdentiSys Terms of Use and Sale. IdentiSys does not accept any terms and conditions attached to a customer's purchase order. To find a complete list of IdentiSys' terms, please go to <http://www.identisys.com/terms-of-use-and-sale/>

Pricing above does not include applicable taxes, shipping or handling. F.O.B. Shipping Point. No returns, unless deemed a defective product or error by IdentiSys. All approved returns require an RMA#. Standard Payment Terms: Invoice Due Upon Receipt with credit application approval. Payment by credit card after the order is invoiced may result in a 3% fee

Customer Acceptance

Signature _____

PURCHASING DIVISION CONTRACT EXCEPTION REPORT

BUYER:

REPORT DATE: 3/30/26 REPORT TITLE: Identisys Inc CON00009027

EXCEPTION: NOT COMPETITIVELY BID

DEPARTMENT: Clerk/Register

DIVISION MANAGER: Jennifer Howden PHONE #: 248-858-2944

CONTRACT ADMIN: PHONE #:

DOCUMENT #: DURATION OF SERVICES: 3/16/27 PURCHASE AMOUNT:

VENDOR NAME: Identisys

SERVICES / COMMODITY:

For the County Clerk Division of the Clerk/Register of Deeds department, Identisys supplies the printers, maintenance and consumables for printers that create Concealed Pistol License (CPL) cards.

THE ABOVE SECTION WILL HOLD 500 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

DESCRIPTION OF SERVICE OR PRODUCT: Provided By Using Department

For the County Clerk Division of the Clerk/Register of Deeds department, Identisys supplies the printers, maintenance and consumables for printers that create Concealed Pistol License (CPL) cards.

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

REASON FOR EXCEPTION: Provided By Using Department

There are multiple reasons for the exception. The contract that recently expired still had one year left of maintenance for our three printers, the date in the email states the expiration is 5/12/27 (see email with attached sales invoice). It would be better use of resources to bid these services after the maintenance warranty expires. Additionally, I have been made aware in the past that Identisys is the only Michigan State Police approved vendor for the card stock. I have been unable to locate the documentation that reflects the sole-source, but have asked the State Police to forward to me when they can. Identisys also has a contract with the Michigan Association of County Clerk's to provide the card-stock to the County Clerk offices (see attached). On top of this, Identisys has provided a Letter of Confirmation from Entrust (attached) that states, "IdentiSys, along with its LINSTAR, CAPTURE TECHNOLOGIES, and GEBCO divisions, is the only partner authorized to sell and service Entrust Sigma ID3 printers, CD880 printers, and corresponding supplies pursuant to the terms of its Reseller agreement with Entrust"

THE ABOVE SECTION WILL HOLD 900 CHARACTERS. ATTACH ADDITIONAL PAGE IF NEEDED

/s/ J. Howden

3/30/26

I ACKNOWLEDGE THIS EXCEPTION REPORT IS BEING SUBMITTED TO THE FINANCE COMMITTEE
SIGNED BY DIRECTOR OR ELECTED OFFICIAL

DATE

Jennifer Howden, Chief Deputy County Clerk

PRINT NAME AND TITLE

Guideline for Submissions

Description of Services or Product:

Your description must contain sufficient details to clearly describe the service or product purchased without the reader needed to conduct additional research or questions to clarify.

Your description needs to be clear and to the point.

Reason for Exception:

Your reason must convey any unusual or unique circumstances that prevented your department / division from utilizing established purchasing policies and procedures.

Were there any mandates, restrictions or time table requirements?

Incomplete descriptions or reasons will be returned to the submitting department / division for additional details.

Department / Division Representative:

A department / division representative is expected to attend the Finance Committee meeting to answer any questions the committee may have.

AGENDA ITEM: Grant Acceptance with the State of Michigan Department of Licensing and Regulatory Affairs for the 2026 Oakland County Survey and Remonumentation Grant

DEPARTMENT: Clerk/Register of Deeds

MEETING: Legislative Affairs & Government Operations Committee

DATE: Tuesday, April 21, 2026 9:00 AM - [Click to View Agenda](#)

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6463

Motion to authorize acceptance of the 2026 Survey and Remonumentation Grant for the period of January 1, 2026, through December 31, 2026, in the amount of \$158,513; further, appoint the County Clerk/Register of Deeds as the Grant Administrator, as required by the State; further, authorize the Chair of the Board of Commissioners to execute the grant agreement and approve amendments and extensions within fifteen percent (15%) of the original award, consistent with the original agreement as approved; further, amend the budget as reflected in the attached Schedule A - Budget Amendment.

ITEM CATEGORY

Grant

SPONSORED BY

Brendan Johnson

INTRODUCTION AND BACKGROUND

The 2026 Survey and Remonumentation Grant allows the county to locate and properly monument Section and Property Controlling corners as described by the [Remonumentation Act](#). Also, retrieve GPS data for all monumented corners. This is an ongoing grant from the State of Michigan that began in 1993.

The grant award of \$158,513 consists of \$158,513 in current program costs. The grant will provide partial reimbursement for one (1) existing General Fund/ General Purpose (GF/ GP) Full-Time Eligible (FTE) Plat and Boundary Review Specialist position (#2010401-09329) that assists with the monitoring and administration of the program. No additional personnel or local match is required.

In accordance with the guidelines set forth by the Office of Land Survey and Remonumentation and the governing state statute, this grant year will be the second year that the Oakland County program will focus exclusively on maintenance of existing corners, with 74 land corners scheduled for maintenance in 2026.

The grant agreement has completed the Grant Review Process and is in compliance with [Miscellaneous Resolution #19006](#).

POLICY ANALYSIS

[Public Act 345 of 1990](#) requires each county to establish a county monumentation and remonumentation plan and perpetual monument maintenance plan. The Act protects the “reference points” of land ownership in Michigan by finding, restoring, documenting, and preserving the original

survey corners that all property boundaries depend on.

This is a request to accept the 2026 Survey and Remonumentation Grant Award of \$158,513 from the State of Michigan, Department of Licensing and Regulatory Affairs (LARA), Bureau of Construction Codes for the period of January 1, 2026, through December 31, 2026.

This is the fifth year that the Oakland County program will focus exclusively on maintenance of existing corners. Last year, the County was awarded \$172,709 in funding for this program. There is no grant match required. This year the grant funds will cover the cost of maintaining 74 remonumentation corners. There have been 4,786 corners remonumented in Oakland County since the inception of this program with an additional 877 corners maintained.

Financial Impact

The attached budget amendment is required to accept the grant funds.

FISCAL IMPACT: Budget Amendment Attached

Committee members can contact Pam Worthington, Analyst at 248.613.8325 or worthingtonp@oakgov.com or the department contact persons listed for additional information.

CONTACT

Lisa Brown, County Clerk / Register of Deeds
Frederick Miller, Deputy Clerk Register of Deeds

ITEM REVIEW TRACKING

Frederick Miller, Clerk/Register of Deeds	Created/Initiated - 4/6/2026
Frederick Miller, Clerk/Register of Deeds	Approved - 4/6/2026
Pamela Worthington, Board of Commissioners	Approved - 4/8/2026
Jawun Nelson, Fiscal Services	Approved - 4/8/2026
Diana McBroom, Risk Management	Approved - 4/8/2026
Solon Phillips, Corporation Counsel	Approved - 4/14/2026
Sheryl Johnson, Board of Commissioners	Approved - 4/20/2026
Pamela Worthington, Board of Commissioners	Approved - 4/20/2026
Brendan Johnson, Board of Commissioners	Final Approval - 4/20/2026

AGENDA DEADLINE: 04/07/2026 4:30 PM

ATTACHMENTS

1. Clerk - Register of Deeds - 2026 Survey and Remonumentation Grant_revised.jn
2. draft_agreement

COMMITTEE TRACKING

2026-04-21 Legislative Affairs & Government Operations - Forward to Finance
2026-04-23 Finance
2026-04-30 Full Board

Motioned by: Commissioner Linnie Taylor

Seconded by: Commissioner Penny Luebs

Yes: Ann Erickson Gault, Marcia Gershenson, Robert Hoffman, Brendan Johnson, Penny Luebs, Linnie Taylor (6)

No: None (0)

Abstain: None (0)

Absent: Karen Joliat (1)

Passed

Oakland County, Michigan
CLERK/REGISTER OF DEEDS- 2026 SURVEY AND REMONUMENTATION GRANT AWARD
Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
R	Other Grants	Clerk/Register Of Deeds	FND11011	CCN2010401	RC615571	PRG172180	GRN-1004629				615000	State Operrating Grants	\$ (123,000)		
												Total Revenues	\$ (123,000)	\$ -	\$ -
E	Other Grants	Clerk/Register Of Deeds	FND11011	CCN2010401	SC702010	PRG172180	GRN-1004629				702000	Salaries Regular	\$ (27,000)		
E	Other Grants	Clerk/Register Of Deeds	FND11011	CCN2010401	SC731458	PRG172180	GRN-1004629				730000	Professional Services	(96,000)		
												Total Expenditures	\$ (123,000)	\$ -	\$ -
E	General Fund	Clerk/Register Of Deeds	FND10100	CCN2010401	SC702010	PRG172190					702000	Salaries Regular	\$ (23,400)	\$ (7,800)	\$ -
E	General Fund	Non Departmental	FND10100	CCN9090101	SC730359	PRG196030					730000	Contingency	23,400	7,800	-
												Total Expenditures	\$ -	\$ -	\$ -
R	Other Grants	Clerk/Register Of Deeds	FND10101	CCN2010401	RC615571	PRG172180	GRN-1004861				615000	State Operrating Grants	\$ 118,883	\$ 39,630	\$ -
												Total Revenues	\$ 118,883	\$ 39,630	\$ -
E	Other Grants	Clerk/Register Of Deeds	FND10101	CCN2010401	SC702010	PRG172180	GRN-1004861				702000	Salaries Regular	\$ 23,400	\$ 7,800	\$ -
E	Other Grants	Clerk/Register Of Deeds	FND10101	CCN2010401	SC731458	PRG172180	GRN-1004861				730000	Professional Services	95,112	31,701	-
E	Other Grants	Clerk/Register Of Deeds	FND10101	CCN2010401	SC730709	PRG172180	GRN-1004861				730000	Fees - Per Diems	377	123	-
												Total Expenditures	\$ 118,889	\$ 39,624	\$ -

GRANT REVIEW SIGN-OFF – Register of Deeds

GRANT NAME: PY2026 Survey and Remonumentation Grant AWD00806

FUNDING AGENCY: State of Michigan, Department of Licensing and Regulatory Affairs (LARA), Bureau of Construction Codes, Office of Land Survey Remonumentation

DEPARTMENT CONTACT PERSON: Fred Miller 248-858-2134

STATUS: Grant Acceptance (Greater than \$10,000)

DATE: 04/29/2026

Please be advised that the captioned grant materials have completed the internal grant review. Below are the returned comments.

The Board of Commissioners' liaison committee resolution and grant acceptance package (which should include this sign-off email and the grant agreement/contract with related documentation) should be downloaded into Civic Clerk to be placed on the next agenda(s) of the appropriate Board of Commissioners' committee(s) for grant acceptance by Board resolution.

DEPARTMENT REVIEW

Approved	04/21/2026 11:43:03 AM	04/27/2026	Heather Lewis (28550)	1	Heather Lewis: Corporation Counsel conducted a legal review of the provided documents. Other than a signature line needing to be added for the BOC Chair, there are no unresolved legal issues at this time.
Approved	04/20/2026 08:32:48 AM	04/24/2026	Hailey Matthews (28332) (Grant Review Departments)	1	Hailey Matthews: Approved by Human Resources. Reached out to the department regarding the GF/GP position number that is usually included for partial reimbursement (P00009329). Per the dept. if additional funding is left over at the end of the year that very minimal amount is used to reimburse the GF/GP position. HR action is not needed.
Approved	04/20/2026 09:04:18 AM	04/24/2026	Robert Erlenbeck (27643) (Grant Review Departments)	1	Robert Erlenbeck: No County insurance requirements.
Approvers Added	04/20/2026 09:12:57 AM	04/24/2026	Kate Alexander (29532) (Grant Review Departments)	1	Kate Alexander: CC Assigned Attorney: Heather Lewis; CC File #2026-0548

*Revised agreement is attached to include Chair Woodward signature.

GRANT NO. **BCC 26-63**

GRANT BETWEEN
THE STATE OF MICHIGAN
DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS
AND
OAKLAND COUNTY

GRANTEE:

Lisa Brown
County of Oakland
1200 N. Telegraph Rd., Dept. 415
Pontiac, MI 48341

STATE GRANT ADMINISTRATOR/ADDRESS:

Nicholas J. Clever, P.S., Director
Office of Land Survey and Remonumentation
Department of Licensing and Regulatory Affairs
P.O. Box 30254
Lansing, MI 48909
Phone: (517) 241-6321
Email: clevern@michigan.gov

GRANT PERIOD:

From: **01-01-2026** To: **12-31-2026**

TOTAL AUTHORIZED BUDGET:

Federal Contribution: \$0.00
State Contribution: **\$158,513.00**
Local Contribution: \$0.00
Other Contributions: \$0.00

STATE ADMINISTRATIVE BOARD APPROVAL DATE: N/A

SIGMA Vendor ID: **CV0048080**
SIGMA Payment Address Code: **130**
ACCOUNTING TEMPLATE: **6415137T002**

GRANT AGREEMENT

Grant No. **BCC 26-63** from the Department of Licensing and Regulatory Affairs (Grantor) to **Oakland County** (Grantee), subject to the terms and conditions of this Agreement (Agreement).

1.0 Statement of Purpose

The Survey and Remonumentation grant award is offered annually to county governments in accordance with the requirements of the State Survey and Remonumentation Act of 1990, MCL 54.261 *et seq.*

1.1 Statement of Work

The Grantee agrees to undertake, perform, and complete the activities and deliverables as more specifically described in Grantee's application, Attachment A.

1.2 Detailed Budget

A. This Agreement does not commit the State of Michigan (State) or the Department of Licensing and Regulatory Affairs (LARA) to approve requests for additional funds at any time.

Initials

B. The Grantee agrees that all funds shown in the Budget are to be spent as detailed on page 3 of the application in Attachment A. Changes in the Budget will be allowed only upon prior review and written approval by the Grant Administrator.

Initials

C. If applicable, travel expenses will not be reimbursed at rates greater than the State Travel Rates, Attachment B, without the prior written consent of the Grant Administrator.

Initials

D. Notwithstanding anything contrary in this Agreement or its attachments:

1. All funds dispersed by Grantor to Grantee must only be used for the project specified in this Agreement.
2. In no event may Grantee use funds dispersed by Grantor to generate a profit, surplus, excess, additional income, or any other revenue of funds that Grantee intends to use for purposes other than the project specified in this Agreement.
3. Any funds dispersed by Grantor to Grantee that are not used for the project must be promptly returned to Grantor.
4. Grantor reserves the right to recoup (up to the total amount dispersed

under this Agreement) any funds dispersed or revenues generated that are contrary to the terms of this Agreement.

Initials

- E. All funding under this Agreement is subject to, and contingent upon, legislative appropriation of available funds.

Initials

1.3 Payment Schedule

The maximum amount of grant assistance offered is **\$158,513.00**. An initial payment of **\$63,405.20** (forty percent of the total grant award) shall be made upon execution of this grant agreement.

Progress payments up to a total of 85% of the Total Authorized Budget may be made upon submission of a Grantee reimbursement request indicating grant funds received to date, project expenditures to date (supported with computer printouts of accounts, 245 grant account general ledger sheets, balance sheets, etc.), and objectives completed to date. Backup documentation such as computer printouts of accounts, 245 grant account ledger sheets, check copies, etc. shall be maintained for audit purposes in order to comply with this Agreement. The initial advance must be fully expended with all required documentation submitted for a reimbursement request to be approved. The payment of the final 15% of the grant amount shall be made after the Grant Administrator has received and approved the required completion report. The completion report must include expenditures of grant funds reported by line item and compared to the approved Budget.

Public Act 279 of 1984 states that the State shall take all steps necessary to assure that payment for goods or services is mailed within 45 days after receipt of the goods or services, a complete invoice for goods or services, or a complete contract for goods or services, whichever is later.

1.4 Program Performance - Monitoring, Reporting and Documentation

- A. Monitoring. The Grantee shall monitor performance to assure that time schedules are being met and projected work by time period is being accomplished and provide a status report to the State Grant Administrator upon request.
- B. Reporting (see 1.4.C. for documentation requirements):
1. The Grantee **may submit** to the State Grant Administrator a Progress Report as soon as July 1 of the grant year but no later than September 30 of the grant year with backup documentation for work completed and expenditures incurred during the reporting period.
 2. The Grantee will electronically submit a Grant Completion Report at the conclusion of the grant period or when grant deliverables are completed, whichever comes first, by emailing the proper form to bccolsr@michigan.gov. Completion reports are due **January 31, 2027, by 11:59:59pm**. Completion reports must be submitted **not later than January 31, 2027, by 11:59:59 pm**, to maintain the standard grant period

start date of January 1, 2027. **Reports submitted on or after February 1, 2027**, will result in the 2027 grant agreement period beginning on **the first day of the calendar month in which the report is received**. Expenditures dated prior to the start date of the grant period will not be approved. The 2027 grant agreement will not be drafted until the 2026 Grant Completion Report is electronically submitted to the Office of Land Survey and Remonumentation (OLSR). Completion reports for this Agreement do not have a legislatively mandated due date; however, State of Michigan Office of Financial Management policy requires grant funds to be encumbered in the fiscal year they are appropriated. **If a completion report for this Agreement is not received by August 15, 2027, the annual award for 2027 will not be granted and the Grantee forfeits their calendar year 2027 funding for this grant program.**

Initials

OLSR will not approve a Grant Completion Report for payment until the following requirements are met:

- a. The Grant Completion Report is signed by the County Grant Administrator.
- b. All Land Corner Recordation Certificates (LCRCs) completed under the Grant and all walk-ins are entered into Accela by the county.
- c. Copies of all invoices paid by the county for the grant year are included with the Grant Completion Report. These invoices include:
 - i. Any supplies and material needed for the physical monuments.
 - ii. Any professional fees for contracted surveyor, which outline:
 1. The specific corners included in the invoice
 2. Tasks included if not paid a lump sum
 3. Other fees must be identified
- d. A narrative is required to provide reasons why:
 - i. Money was spent differently than as stated in the application narrative.
 - ii. The corners proposed were not completed during the contract year.

- iii. Corners were remonumented which were not in the application narrative
- iv. Corners reported on invoices for reimbursement are not included in the list of corners completed under the grant and no LCRC completed.

C. Documentation. Backup documentation must include the following, as applicable:

- 1. A written narrative of the total work accomplished during the grant year, including an explanation for any additional work completed that was not specified in the approved Grant Application, any work not completed that was specified in the approved Grant Application, and any changes in an approved line item of the budget approved in Grant Application (submit for Grant **Completion Report only**).
- 2. A narrative of any coordinated efforts with other organizations to complete the project (submit for Grant **Completion Report only**).
- 3. Invoices:
 - a. An invoice from all Peer Review Group members, each surveyor or any other service provider for all services provided to the Grantee under this Agreement, and other supplies and purchases, as outlined in the approved Grant Application (submit for **Progress Report and Grant Completion Report**).
 - b. A detailed breakdown and backup documentation for any county costs charged to the program as outlined in the approved Grant Application (submit for **Progress Report and Grant Completion Report**).
- 4. General Ledger: The County Treasurer's print-out of the State Survey and Remonumentation 245 grant account ledger, or equivalent, providing a detailed history of each transaction occurring within the account, including all payroll, indirect and/or overhead expenses. If not itemized in the ledger, a salary and fringe benefits breakdown must also be submitted for all administrative staff (submit for **Progress Report and Grant Completion Report**).
- 5. A recorded LCRC prepared in compliance with the Corner Recordation Act 1970 PA 74 (CRA) and SSRA for each corner shall be submitted through the Accela Citizen Access (ACA) portal. The LCRC shall include geodetic coordinate values for each corner recorded, signed by the county representative and reflect the date of the peer review group meeting at which the corner was reviewed. The county representative will notify the State Grant Administrator when all the contract corners are entered through

ACA for the grant year.

PART II - GENERAL PROVISIONS

2.1 Project Changes

Grantee must obtain prior written approval for project changes from the Grant Administrator. **See Section 1.2. Detailed Budget.**

2.2 Delegation

Grantee may not delegate any of its obligations under the Grant without the prior written approval of the State. Grantee must notify the State at least 90 calendar days before the proposed delegation and provide the State any information it requests to determine whether the delegation is in its best interest. If approved, Grantee must: (a) be the sole point of contact regarding all project matters, including payment and charges for all Grant Activities; (b) make all payments to the subgrantee; and (c) incorporate the terms and conditions contained in this Grant in any subgrant with a subgrantee. Grantee remains responsible for the completion of the Grant Activities, compliance with the terms of this Grant, and the acts and omissions of the subgrantee. The State, in its sole discretion, may require the replacement of any subgrantee.

2.3 Project Income

To the extent that it can be determined that interest was earned on advances of funds, such interest shall be remitted to the Grantor. All other program income shall either be added to the project budget and used to further eligible program objectives or deducted from the total program budget for the purpose of determining the amount of reimbursable costs. The final determination shall be made by the Grant Administrator.

2.4 Share-in-savings

The Grantor expects to share in any cost savings realized by the Grantee. Therefore, final Grantee reimbursement will be based on actual expenditures. Exceptions to this requirement must be approved in writing by the Grant Administrator.

2.5 Order of Spending

Unless otherwise required, Grantee shall expend funds in the following order: (1) private or local funds, (2) federal funds, and (3) state funds. Grantee is responsible for securing any required matching funds from sources other than the State.

2.6 Purchase of Equipment

The purchase of equipment not specifically listed in the Grant Application must have prior written approval of the Grant Administrator. Equipment is defined as non-expendable personal property having a useful life of more than one year. In its request for approval of the State Grant

Administrator, Grantee must include the following: (1) a definition of the specific equipment Grantee wishes to purchase; (2) an explanation for why the equipment is necessary to complete the Statement of Work; (3) an explanation of why Grantee could not complete the Statement of Work by renting comparable equipment rather than purchasing it; (4) the anticipated life of the equipment; (5) the amount of anticipated maintenance fees required to maintain the equipment and the length of time those fees will need to be paid; (6) whether Grantee intends to pay maintenance fees using current and/or future grant awards; (7) explanation of any housing requirements for the equipment; (8) whether Grantee intends to rent out to a third party; (9) and the agreement by Grantee that, if it rents or sells the equipment, Grantee will remit any and all rental or sale proceeds to the State.

2.7 Accounting

The Grantee shall adhere to the Generally Accepted Accounting Principles and shall maintain records which will allow, at a minimum, for the comparison of actual outlays with budgeted amounts. The Grantee's overall financial management system must ensure effective control over and accountability for all funds received. Accounting records must be supported by source documentation including, but not limited to, balance sheets, general ledgers, time sheets and invoices. The expenditure of state funds shall be reported by line item and compared to the Budget.

2.8 Records Maintenance, Inspection, Examination, and Audit

The State or its designee may audit Grantee to verify compliance with this Grant. Grantee must retain and provide to the State or its designee upon request, all financial and accounting records related to the Grant through the term of the Grant and for 7 years after the latter of termination, expiration, or final payment under this Grant or any extension ("Audit Period"). If an audit, litigation, or other action involving the records is initiated before the end of the Audit Period, Grantee must retain the records until all issues are resolved.

Within 10 calendar days of providing notice, the State and its authorized representatives or designees have the right to enter and inspect Grantee's premises or any other places where Grant Activities are being performed, and examine, copy, and audit all records related to this Grant. Grantee must cooperate and provide reasonable assistance. If any financial errors are revealed, the amount in error must be reflected as a credit or debit on subsequent invoices until the amount is paid or refunded. Any remaining balance at the end of the Grant must be paid or refunded within 45 calendar days.

This Section applies to Grantee, any parent, affiliate, or subsidiary organization of Grantee, and any subgrantee that performs Grant Activities in connection with this Grant.

If the Grantee is a governmental or non-profit organization and expends the minimum level specified in OMB Uniform Guidance (\$1,000,000.00 as of October 1, 2024) or more in total federal funds in its fiscal year, then Grantee is required to submit an Audit Report to the Federal Audit Clearinghouse (FAC) as required in 200.36.

2.9 Competitive Bidding

The Grantee agrees that all procurement transactions involving the use of state funds shall be conducted in a manner that provides maximum open and free competition. When competitive selection is not feasible or practical, the Grantee agrees to obtain the written approval of the Grant Administrator before making a sole source selection. Sole source contracts should be negotiated to the extent that such negotiation is possible.

The Grantee agrees that all procurement of Professional Services will be conducted using Quality Based Selection (QBS). The Grantee may use QBS scores to assign work based on complexity.

3.0 Liability

The State is not liable for any costs incurred by the Grantee before the start date or after the end date of this Agreement. Liability of the State is limited to the terms and conditions of this Agreement and the grant amount.

3.1 Reserved

3.2 Safety

The Grantee, and all subgrantees are responsible for ensuring that all precautions are exercised at all times for the protection of persons and property. Safety provisions of all Applicable Laws and building and construction codes shall be observed. The Grantee, and every subgrantee are responsible for compliance with all federal, state and local laws and regulations in any manner affecting the work or performance of this Agreement and shall at all times carefully observe and comply with all rules, ordinances, and regulations. The Grantee, and all subgrantees shall secure all necessary certificates and permits from municipal or other public authorities as may be required in connection with the performance of this Agreement.

3.3 General Indemnification

Inasmuch as each party to this grant is a governmental entity of the State of Michigan, each party to this grant must seek its own legal representation and bear its own costs, including judgments, in any litigation which may arise from the performance of this grant. It is specifically understood and agreed that neither party will indemnify the other party in such litigation.

3.4 Termination

A. Termination for Cause

The State may terminate this Grant for cause, in whole or in part, if Grantee, as determined by the State: (a) endangers the value, integrity, or security of any location, data, or personnel; (b) becomes insolvent, petitions for bankruptcy court proceedings, or has an involuntary bankruptcy proceeding filed against it by any creditor; (c) engages in any conduct that may expose the State to liability; (d) breaches any of its material duties or obligations; or (e) fails to cure a breach within

the time stated in a notice of breach. Any reference to specific breaches being material breaches within this Grant will not be construed to mean that other breaches are not material.

If the State terminates this Grant under this Section, the State will issue a termination notice specifying whether Grantee must: (a) cease performance immediately, or (b) continue to perform for a specified period. If it is later determined that Grantee was not in breach of the Grant, the termination will be deemed to have been a Termination for Convenience, effective as of the same date, and the rights and obligations of the parties will be limited to those provided in Subsection B, Termination for Convenience.

The State will only pay for amounts due to Grantee for Grant Activities accepted by the State on or before the date of termination, subject to the State's right to set off any amounts owed by the Grantee for the State's reasonable costs in terminating this Grant. The Grantee must pay all reasonable costs incurred by the State in terminating this Grant for cause, including administrative costs, attorneys' fees, court costs, transition costs, and any costs the State incurs to procure the Grant Activities from other sources.

B. Termination for Convenience

The State may immediately terminate this Grant in whole or in part without penalty and for any reason, including but not limited to, appropriation or budget shortfalls. If the State terminates this Grant for convenience, the State will pay all reasonable costs, as determined by the State, for State approved Grant Responsibilities.

3.5 Conflicts and Ethics

Grantee will uphold high ethical standards and is prohibited from: (a) holding or acquiring an interest that would conflict with this Grant; (b) doing anything that creates an appearance of impropriety with respect to the award or performance of the Grant; (c) attempting to influence or appearing to influence any State employee by the direct or indirect offer of anything of value; or (d) paying or agreeing to pay any person, other than employees and consultants working for Grantee, any consideration contingent upon the award of the Grant. Grantee must immediately notify the State of any violation or potential violation of these standards. This Section applies to Grantee, any parent, affiliate, or subsidiary organization of Grantee, and any subgrantee that performs Grant Activities in connection with this Grant.

No member of the Legislature or Judiciary of the State of Michigan or any individual employed by the State will be permitted to share in the Grant Agreement, or any benefit that arises from the Grant Agreement.

3.6 Non-Discrimination

Under the Elliott-Larsen Civil Rights Act, 1976 PA 453, MCL 37.2101, et seq., and the Persons with Disabilities Civil Rights Act, 1976 PA 220, MCL 37.1101, et seq., Grantee and its

Initials

subgrantees agree not to discriminate against an employee or applicant for employment with respect to hire, tenure, terms, conditions, or privileges of employment, or a matter directly or indirectly related to employment, because of race, color, religion, national origin, age, sex, height, weight, marital status, partisan considerations, or a disability or genetic information that is unrelated to the person's ability to perform the duties of a particular job or position. Breach of this covenant is a material breach of this Grant.

3.7 Unfair Labor Practices

Under MCL 423.324, the State may void any Grant with a Grantee or subgrantee who appears on the Unfair Labor Practice register compiled under MCL 423.322.

3.8 Force Majeure

Neither party will be in breach of this Grant because of any failure arising from any disaster or acts of God that are beyond their control and without their fault or negligence. Each party will use commercially reasonable efforts to resume performance. Grantee will not be relieved of a breach or delay caused by its subgrantees. If immediate performance is necessary to ensure public health and safety, the State may immediately Grant with a third party.

3.9 Media Releases

News releases (including promotional literature and commercial advertisements) pertaining to the Grant or project to which it relates must not be made without prior written State approval, and then only in accordance with the explicit written instructions of the State.

4.0 Website Incorporation

The State is not bound by any content on Grantee's website unless expressly incorporated directly into this Grant.

4.1 Certification Regarding Debarment

The Grantee certifies, by signature to this Agreement, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this Agreement by any federal or State department or agency. If the Grantee is unable to certify to any portion of this statement, the Grantee shall attach an explanation to this Agreement.

4.2 Illegal Influence

The Grantee certifies, to the best of his or her knowledge and belief that:

- A. No federal appropriated funds have been paid nor will be paid, by or on behalf of the Grantee, to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the

awarding of any federal contract, the making of any federal grant, the making of any federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any federal contract, grant, loan or cooperative agreement.

- B. If any funds other than federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with this grant, the Grantee shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- C. The Grantee shall require that the language of this certification be included in the award documents for all grants or subcontracts and that all subrecipients shall certify and disclose accordingly.

The State has relied upon this certification as a material representation. Submission of this certification is a prerequisite for entering into this Agreement imposed by 31 USC § 1352. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The Grantee certifies, to the best of his or her knowledge and belief that no state funds have been paid nor will be paid, by or on behalf of the Grantee, to any person for influencing or attempting to influence an officer or employee of any State agency, a member of the Legislature, or an employee of a member of the Legislature in connection with the awarding of any state contract, the making of any state grant, the making of any state loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any state contract, grant, loan or cooperative agreement.

4.3 Governing Law

This Grant is governed, construed, and enforced in accordance with Michigan law. Grantee consents to venue in Ingham County, and waives any objections, such as lack of personal jurisdiction or forum non conveniens.

4.4 Compliance with Laws

Grantee must comply with all federal, state and local laws, rules and regulations.

4.5 Disclosure of Litigation, or Other Proceeding

Grantee must notify the State within 14 calendar days of receiving notice of any litigation, investigation, arbitration, or other proceeding (collectively, "Proceeding") involving Grantee, a subgrantee, or an officer or director of Grantee or subgrantee, that arises during the term of the Grant, including: (a) a criminal Proceeding; (b) a parole or probation Proceeding; (c) a Proceeding

under the Sarbanes-Oxley Act; (d) a civil Proceeding involving: (1) a claim that might reasonably be expected to adversely affect Grantee's viability or financial stability; or (2) a governmental or public entity's claim or written allegation of fraud; or (e) a Proceeding involving any license that Grantee is required to possess in order to perform under this Grant.

4.6 Assignment

Grantee may not assign this Grant to any other party without the prior approval of the State. Upon notice to Grantee, the State, in its sole discretion, may assign in whole or in part, its rights or responsibilities under this Grant to any other party. If the State determines that a novation of the Grant to a third party is necessary, Grantee will agree to the novation, provide all necessary documentation and signatures, and continue to perform, with the third party, its obligations under the Grant.

4.7 Entire Grant and Modification

This Grant is the entire agreement and replaces all previous agreements between the parties for the Grant Activities. This Grant may not be amended except by signed agreement between the parties.

4.8 Grantee Relationship

Grantee assumes all rights, obligations and liabilities set forth in this Grant. Grantee, its employees, and agents will not be considered employees of the State. No partnership or joint venture relationship is created by virtue of this Grant. Grantee, and not the State, is responsible for the payment of wages, benefits and taxes of Grantee's employees and any subgrantees. Prior performance does not modify Grantee's status as an independent Grantee.

4.9 Dispute Resolution

The parties will endeavor to resolve any Grant dispute in accordance with this provision. The dispute will be referred to the parties' respective Grant Administrators or Program Managers. Such referral must include a description of the issues and all supporting documentation. The parties must submit the dispute to a senior executive if unable to resolve the dispute within 15 business days. The parties will continue performing while a dispute is being resolved, unless the dispute precludes performance. A dispute involving payment does not preclude performance.

Litigation to resolve the dispute will not be instituted until after the dispute has been elevated to the parties' senior executive and either concludes that resolution is unlikely or fails to respond within 15 business days. The parties are not prohibited from instituting formal proceedings: (a) to avoid the expiration of statute of limitations period; (b) to preserve a superior position with respect to creditors; or (c) where a party makes a determination that a temporary restraining order or other injunctive relief is the only adequate remedy. This Section does not limit the State's right to terminate the Grant.

5.0 Severability

If any part of this Grant is held invalid or unenforceable, by any court of competent jurisdiction, that part will be deemed deleted from this Grant and the severed part will be replaced by agreed upon language that achieves the same or similar objectives. The remaining Grant will continue in full force and effect.

5.1 Waiver

Failure to enforce any provision of this Grant will not constitute a waiver.

5.2 Signatories

The signatories warrant that they are empowered to enter into this Agreement and agree to be bound by it.

David Woodward
Chairperson
Oakland County Board of Commissions

Date

Lisa Brown
County Grant Administrator
County of Oakland

Date

Laura Kwiecien CPPO, CPPB
Director, Procurement & Administration
Division Bureau of Finance and Administrative
Services Department of Licensing and
Regulatory Affairs State of Michigan

Date

GRANT NO. **BCC 26-63**

ATTACHMENT A – APPLICATION

SURVEY & REMONUMENTATION APPLICATION / PROGRESS / COMPLETION REPORT

Michigan Department of Licensing & Regulatory Affairs
Bureau of Construction Codes
Office of Land Survey & Remonumentation
PO Box 30254, Lansing, MI 48909
1st Floor Ottawa Building
611 West Ottawa Street, Lansing, MI 48933
Phone 517-241-6321
E-Mail: bccolr@michigan.gov
www.Michigan.gov/bcc

Grantee/County: Oakland

--Section below for OLSR staff use only--

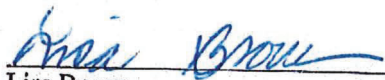
Grant #: BCC 26-63
VCUST#: CV0048080
Address Code: 130
GG #:
Template: 6415137T002

Grant Year: 2026

\$158,513.00	State Grant Award		
Grant Application Payment Request		Grant Application Proposed Corners	
\$63,405.20	Start-Up Payment (40% of Grant Award)	74	Corners anticipated to be paid with funds
\$95,107.80	Balance after Start-Up Payment	Corners Completed	
Progress Report Payment Request			Corners completed & paid with grant funds
	Amount Requested (up to 85% of Grant)		Corners completed & paid by others
	Grant Balance after Progress Report		Corners revisited & paid with grant funds
Completion Report Payment Request			Corners revisited & paid by others
	Amount Requested (up to 100% of Grant)		Common corners entered into Accela twice
	Grant Balance after Completion Report		Number of records entered into Accela
			Corners revisited without record

I certify to the best of my knowledge and belief that this report is correct and complete, and all expenditures are for the purposes set forth in and comply with the annual grant agreement.

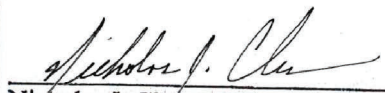
Is this county on an approved Maintenance Plan during this contract? Yes


Lisa Brown
County Grant Administrator

12/17/2025
Date

--Section below for OLSR staff use only--

Payment Authorized: \$ 63,405.20 Records completed by County in current Grant Year: _____
Grant Balance: \$ 95,107.80 Records remaining to be completed in County Plan: _____


Nicholas J. Clever, P.S.
Director, Office of Land Survey & Remonumentation
12 February 2026
Date

Administrator	
Name: Lisa Brown	Phone: 248-858-0561
Email Address: brownlr@oakgov.com	
Physical Address: 1200 N. Telegraph Rd., Dept. 415	
City, State, Zip: Pontiac, MI 48341	
Representative	
Name: Joseph C. Kapelczak, P.S.	Phone: 248-939-2049
Email Address: jkapelczak@jckinc.com	
Physical Address: 1200 N. Telegraph Rd.	
City, State, Zip: Pontiac, MI 48341	
Address for Payments	
Name: Oakland County Treasurer	Phone: 248-858-0624
Physical Address: 1200 N. Telegraph Rd.	
City, State, Zip: Pontiac, MI 48341	

The following section is divided into columns corresponding to the stages of the yearly Remonumentation Grant program, from left to right. Fill out the sections within the column of the current stage, while leaving the information from the previous stages in place. If the county does not submit a Progress Report, leave that column blank.

Budget (Grant Application) column refers to the estimated costs set forth by the County in the Grant Application.

Progress Report column will include any expenditures by the County up to that point. Expenditures must exceed the amount received by the county in the 40% Start-up Payment. Any amount in this column must have receipts or invoices listing completed corners attached for reimbursement.

Completion Report column will include all reimbursable expenditures by the County during the Grant Year. Any amount in this column must have receipts or invoices listing completed corners attached for reimbursement.

County must provide copies of all invoices, receipts, payment vouchers, etc. for any expenditures being submitted for reimbursement under the Remon Grant program. Invoices must be itemized (where applicable) and should not include costs outside of the Remonumentation program. A county requesting payment for a Cost Allocation Program or similar policy must have a complete copy of the Cost Allocation Plan on file with OLSR before payment is made.

County must provide a detailed, itemized budget report for all expenditures under the Remon program. Any payment amount that does not appear on the budget report cannot be considered for reimbursement under the Remon Grant program.

**Remonumentation Program
County Expenditure Detail**

Work Program Expenditures by Line Item	Budget (Grant Application)	Progress Report Expenditures	Completion Report Expenditures
Item A Remonumentation Services			
Item B Monument Maintenance Services	\$126,813.00		
Item C Remonumentation Supplies & Materials			
Item D Geodetic Control Maintenance & Operations			
Item E Grant Administrator Fees/Wages			
Item F County Representative Fees/Wages	\$31,200.00		
Item G Additional Administrative Staff Fees/Wages			
Item H Peer Group	\$500.00		
Item I Administrative Supplies & Indirect Costs			
Totals	\$158,513.00		

OAKLAND TOWNSHIP

T4N., R11E.

REMONUMENTATION
MAINTENANCE 2026

A-02	D-04	H-03	M-02
A-04	D-05	H-05	M-03
A-06	D-07	H-07	M-05
A-07	D-09	H-09	M-06
A-08	D-11		M-10
A-09	D-12	J-03	
A-10		J-07	
A-13	E-02	J-09	
	E-03	J-10	
B-02	E-04	J-11	
B-04	E-05	J-12	
B-05	E-06		
B-06	E-07	K-03	
B-09	E-08	K-04	74 CORNERS
B-11	E-09	K-07	74 LCRCs
B-13	E-11	K-08	
		K-10	
C-04	F-02		
C-05	F-05	L-03	
C-06	F-07	L-05	
C-07	F-09	L-06	
C-08	F-11	L-07	
C-09		L-08	
C-10	G-05	L-10	
C-11	G-07		
C-12	G-09		
	G-12		

ATTACHMENT B – TRAVEL

**DEPARTMENT OF TECHNOLOGY, MANAGEMENT & BUDGET,
VEHICLE AND TRAVEL SERVICES
SCHEDULE OF TRAVEL RATES FOR CLASSIFIED AND UNCLASSIFIED EMPLOYEES
FY 2026 – Effective January 1, 2026**

MICHIGAN SELECT CITIES*

	Individual	Group Meeting (pre-arranged and approved)
Lodging**	\$98.00	
Breakfast	\$14.00	\$17.00
Lunch	\$16.00	\$19.00
Dinner	\$31.00	\$34.00

MICHIGAN IN-STATE ALL OTHER

	Individual	Group Meeting (pre-arranged and approved)
Lodging**	\$98.00	
Breakfast	\$12.00	\$15.00
Lunch	\$14.00	\$17.00
Dinner	\$27.00	\$30.00
Lodging	\$66.00	
Breakfast	\$12.00	
Lunch	\$14.00	
Dinner	\$27.00	
Per Diem Total	\$119.00	

OUT-OF-STATE SELECT CITIES*

	Individual	Group Meeting (pre-arranged and approved)
Lodging**	Contact FROSCHE Travel	
Breakfast	\$22.00	\$25.00
Lunch	\$23.00	\$26.00
Dinner	\$36.00	\$39.00

OUT-OF-STATE ALL OTHER

	Individual	Group Meeting (pre-arranged and approved)
Lodging**	Contact FROSCHE Travel	
Breakfast	\$16.00	\$19.00
Lunch	\$19.00	\$22.00
Dinner	\$28.00	\$31.00
Lodging	\$66.00	
Breakfast	\$16.00	
Lunch	\$19.00	
Dinner	\$28.00	
Per Diem Total	\$129.00	

Incidental Costs Per Night: \$5.00

Mileage Rates	Current
Premium Rate	\$0.725 per mile
Standard Rate	\$0.47 per mile

Reimbursable Meal	Travel Begins Before	Travel Extends Past
Breakfast	6:00 a.m.	8:30 a.m.
Lunch	11:30 a.m.	2:00 p.m.
Dinner	5:30 p.m.	8:00 p.m.

* See Select Cities Listing

** Lodging available at State rate, or call FROSCHE Travel at 877-654-2179 or www.concursolutions.com

SELECT CITY LIST
SCHEDULE OF TRAVEL RATES FOR CLASSIFIED AND UNCLASSIFIED EMPLOYEES
Effective October 1, 2025

Michigan Select Cities/Counties		
	CITIES	COUNTIES
	Ann Arbor, Auburn Hills, Beaver Island, Detroit, Grand Rapids, Holland, Leland, Mackinac Island, Midland, Muskegon, Petoskey, Pontiac, South Haven, Traverse City	Grand Traverse, Oakland, Wayne
Out of State Select Cities/Counties		
STATE	CITIES	COUNTIES
Alaska	All locations	
Arizona	Phoenix, Scottsdale, Sedona	
California	Antioch, Arcata, Barstow, Belmont, Concord, Eureka, Foster City, Fresno, Gualala, Mammoth Lakes, McKinleyville, Mill Valley, Monterey, Napa, Novato, Oakland, Ontairio, Palm Springs, Palo Alto, Point Arena, Sacramento, San Diego, San Francisco, San Jose, San Luis Obispo, San Mateo, San Rafael, Santa Barbara, Santa Cruz, Santa Monica, Santa Rosa, South Lake Tahoe, Sunnyvale, Tahoe City, Truckee, Victorville, Yosemite National Park	Los Angeles, Mendocino, Orange, Ventura
Colorado	Aspen, Aurora, Breckenridge, Colorado Springs, Crested Butte, Denver, Grand Lake, Gunnison, Silverthorne, Steamboat Springs, Telluride, Vail	
Connecticut	Bridgeport, Danbury, Groton, New London	
District of Columbia	Washington DC (See also Maryland & Virginia)	
Florida	Boca Raton, De Funiak Springs, Delray Beach, Ft Lauderdale, Fort Walton Beach, Jupiter, Key West, Miami, Sarasota	
Georgia	Atlanta, Brunswick, Jekyll Island	
Hawaii	All locations	
Idaho	Boise	
Illinois	Chicago, East St. Louis, Fairview Heights, O'Fallon	Cook, Lake
Kentucky	Kenton	
Maine	Bar Harbor, Kennebunk, Kittery, Rockport, Sandford	
Maryland	Baltimore City, Columbia	Montgomery, Prince George
Massachusetts	Boston, Burlington, Cambridge, Falmouth, Hyannis, Martha's Vineyard, Nantucket, Pittsfield, Woburn	Suffolk
Minnesota	Duluth, Minneapolis, St. Paul	
Missouri	St. Louis	
Nevada	Las Vegas	
New Jersey	Eatontown, Freehold, Newark, Princeton, Trenton	
New York	Albany, Floral Park, Garden City, Glens Falls, Great Neck, Kingston, Lake Placid, Melville, New Rochelle, New York City, Riverhead, Ronkonkoma, Tarrytown, White Plains	Bronx, Kings, Queens, Richmond, Suffolk
Ohio	Cincinnati	
Oregon	Bend, Lincoln City, Portland, Seaside	
Pennsylvania	Philadelphia	
Puerto Rico	All locations	
South Carolina	Charleston	
Tennessee	Brentwood, Franklin, Nashville	
Utah	Moab, Park City	
Vermont	Burlington, Manchester, Stowe, White River Junction	
Virginia	Alexandria, Fairfax, Falls Church	Arlington, Fairfax
Washington	Everett, Lynnwood, Ocean Shores, Pasco, Port Angeles, Port Townsend, Richland, Seattle, Spokane, Tacoma, Vancouver	
Wyoming	Jackson, Pinedale	

AGENDA ITEM: Pine Lake Park Affiliation Agreement between the County of Oakland and the West Bloomfield Parks and Recreation Commission

DEPARTMENT: Parks & Recreation

MEETING: Legislative Affairs & Government Operations Committee

DATE: Tuesday, April 21, 2026 9:00 AM - [Click to View Agenda](#)

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6207

Motion to approve the Pine Lake Affiliation Agreement between the County of Oakland and the West Bloomfield Parks and Recreation Commission for a term beginning with the date of execution until June 30, 2043; further, authorize the Chair of the Oakland County Board of Commissioners to execute the agreement; further amend the budget pursuant to the attached Schedule A - Budget Amendment.

ITEM CATEGORY

Interlocal Agreement

SPONSORED BY

Brendan Johnson

INTRODUCTION AND BACKGROUND

PRIOR PARKS COMMISSION ACTION AND CONTEXT

On [August 7, 2024](#), the Parks and Recreation Commission approved a Joint Statement of Understanding (SOU) between OCPR and the West Bloomfield Parks and Recreation Commission expressing the mutual intent of the parties to pursue a future agreement for the joint development of Pine Lake Park in West Bloomfield Township.

The SOU established the foundational principles for the partnership, including:

- Recognition that WBPRC serves as the operator of Pine Lake Park under an existing agreement with the Bloomfield Hills School District
- County intent to provide a minimum \$1.5 million capital investment toward park improvements, contingent on voter approval of the parks millage
- Shared commitment to collaborate on park planning, design, and implementation
- Co-branded signage and public recognition of the partnership
- Assurance of equitable access for Oakland County residents

The SOU was expressly non-binding and contemplated the development of a subsequent formal agreement. The proposed Affiliate Park Agreement represents the next implementation step consistent with the Parks Commission's prior direction.

In addition, Pine Lake Park is currently governed by an **executed Cooperative Agreement between the Bloomfield Hills School District and the West Bloomfield Parks and Recreation**

Commission, which establishes WBPRC as the operator of the property and authorizes park use, capital improvements, and public access consistent with municipal park standards. The proposed Affiliate Park Agreement and associated OCPR capital investment are intended to be **fully consistent with, and subordinate to, the terms of this existing Cooperative Agreement**, and do not modify ownership, operational authority, or responsibilities established therein.

PINE LAKE PARK MASTER PLAN CONTEXT

In April 2024, WBPRC completed the Pine Lake Park Master Plan, a long-term vision and phased development strategy for the 21-acre former Pine Lake School property. The plan was informed by public engagement, technical analysis, and cost estimating, and establishes a clear framework for incremental investment over time.

Key elements of the Master Plan include:

- A phased approach to development to align improvements with available funding
- Strong public support for trails, playgrounds, and preservation of natural areas
- Identification of an initial implementation phase (2024–2025) focused on:
 - A nature-based playground located at the edge of the woods
 - Ecological restoration and meadow areas
 - Connector paths and basic site amenities

The proposed OCPR capital investment is intentionally aligned with this initial phase, allowing the County to fund a high-impact, publicly supported set of improvements without committing to later phases of the Master Plan.

AFFILIATE PARTNERSHIP AGREEMENT MODEL

The attached “Affiliate Park Agreement” outlines an alternative approach from our recent partnerships that limits our financial obligations to a one-time major capital investment while avoiding costs associated with operation and management of the park. OCPR will gain greater exposure through co-branding and the opportunity to offer limited programs and events onsite. This model is well suited for communities like West Bloomfield Township that have a well-funded local parks department and an extensive parks system maintained at standards similar to OCPR.

AGREEMENT TERMS

OCPRC provides a one-time \$1.5 million payment to WBPRC to complete portions of their phase I and phase II plan to improve the park.

- 50% is payable upfront and the remaining amount is paid when phase I and phase II are completed
- OCPRC’s brand shall be prominently incorporated into the park’s entry sign and our partnership acknowledged in applicable digital platforms, grant materials, and public communications related to the County-funded improvements
- OCPRC retains the right to priority access to schedule County sponsored programs and events at the park
- WBPRC retains the responsibility and costs associated with operating and maintaining the park
- The term of the agreement is concurrent with the agreement between WBPRC and the Bloomfield Hills School District to operate and manage the park

RECOMMENDATION

West Bloomfield Township is the fifth most populated community in Oakland County and the third largest contributor of property tax revenues that support OPCR. The WB Parks Department enjoys a very strong reputation for excellent programming and operating well-maintained popular parks beloved by local residents.

This partnership presents an opportunity for OPCR to:

- Demonstrate a visible return on investment for taxpayers who have long supported the County park system
- Increase system visibility in a major population center
- Add public value to an existing multi-agency partnership
- Deepen a productive working relationship with a high-performing local parks agency

POLICY ANALYSIS

On May 25, 2023, the West Bloomfield Parks and Recreation Commission (WBPRC) approved a Cooperative Agreement with Bloomfield Hills Schools (“Cooperative Agreement”), under which WBPRC assumed responsibility for the operation and management of the property located at 3333 West Long Lake Road, West Bloomfield, Michigan (formerly the Pine Lake Elementary School site).

This request is to approve a 17-year Affiliation Agreement between the County of Oakland and WBPRC for the development of the Pine Lake property. The proposed 17-year term aligns with the expiration of the existing agreement between WBPRC and Bloomfield Hills Schools, which governs the use and operation of the property.

Per Exhibit C of the proposed agreement (attached), the project involves the phased redevelopment of the approximately 21-acre site into a public park over four phases. The agreement further provides that WBPRC will permit Oakland County Parks to utilize the park for County-sponsored programs and events, subject to WBPRC rules and prior approval. Oakland County Parks will be responsible for all costs associated with the setup, operation, and cleanup of any approved events. The agreement also indicates that WBPRC has obtained prior consent from Bloomfield Hills Schools to enter into this affiliation.

The total estimated project cost is \$6.4 million. WBPRC is expected to contribute approximately \$4.9–\$5.0 million toward capital development and will retain full responsibility for ongoing operations, maintenance, utilities, and staffing. The County’s financial commitment is limited to a \$1.5 million capital contribution toward defined project elements, as detailed in Exhibit C. WBPRC will also be responsible for installation of signage recognizing the County as a project partner.

The park will be open to the public without an entry or parking fee, although fees may be charged for specific programs or events.

Advantages to the County

- Expands Oakland County Parks' geographic presence and access to residents without assuming long-term operational responsibilities
- Provides opportunities to deliver County-sponsored programs and events in an area with identified demand
- Supports a more coordinated and connected countywide parks system

- Advances the objectives of Mission 26 by addressing service gaps within a system that has developed over more than 60 years

NOTE: The Oakland County Parks and Recreation Commission unanimously approved this proposal at its January 7, 2026 meeting.

Financial Impact

The total County contribution under this agreement is \$1.5 million. An initial payment of 50% (\$750,000) is due upon approval of the agreement, with the remaining 50% to be disbursed upon completion of defined project phases.

FISCAL IMPACT: Budget Amendment Attached

Committee members can contact Pam Worthington, Analyst at 248.613.8325 or worthingtonp@oakgov.com or the department contact persons listed for additional information.

CONTACT

Simon Rivers

ITEM REVIEW TRACKING

Jami Monte, Parks & Recreation	Created/Initiated - 2/4/2026
Chris Ward, Parks & Recreation	Approved - 2/4/2026
Pamela Worthington, Board of Commissioners	Approved - 2/4/2026
John Layman, Fiscal Services	Approved - 2/19/2026
Diana McBroom, Risk Management	Approved - 2/19/2026
Solon Phillips, Corporation Counsel	Approved - 4/6/2026
Sheryl Johnson, Board of Commissioners	Approved - 4/20/2026
Pamela Worthington, Board of Commissioners	Approved - 4/20/2026
Brendan Johnson, Board of Commissioners	Final Approval - 4/20/2026

AGENDA DEADLINE: 04/07/2026 4:30 PM

ATTACHMENTS

1. SCHEDULE A - Budget Amendment
2. Pine Lake Park Affiliation Agreement (Final Version 04-02-26) with exhibits v2

COMMITTEE TRACKING

2026-04-21 Legislative Affairs & Government Operations - Forward to Finance
 2026-04-23 Finance
 2026-04-30 Full Board

Motioned by: Commissioner Marcia Gershenson

Seconded by: Commissioner Robert Hoffman

Yes: Ann Erickson Gault, Marcia Gershenson, Robert Hoffman, Brendan Johnson, Penny Luebs, Linnie Taylor (6)

No: None (0)

Abstain: None (0)

Absent: Karen Joliat (1)

Passed

Oakland County, Michigan

Parks & Recreation - Pine Lake Park Affiliation Agreement between the County of Oakland and the West Bloomfield Parks and Recreation Commission

Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
E	Parks and Recreation	PR Planned Use of Balance	FND50800	CCN5060666	SC796500	PRG160666					796500	Budgeted Equity Adjustments	\$ (750,000)	\$ (750,000)	\$ -
E	Parks and Recreation	PR Administrative Services	FND50800	CCN5060101	SC762011	PRG160000					762011	Transfer to Municipalities	\$ 750,000	\$ 750,000	\$ -
												Total Expenses	\$ -	\$ -	\$ -

**PINE LAKE PARK AFFILIATION AGREEMENT BETWEEN
THE COUNTY OF OAKLAND AND
THE WEST BLOOMFIELD PARKS AND RECREATION COMMISSION**

This Agreement (the "Agreement") is made between the County of Oakland, a Constitutional and Municipal Corporation, whose address is 1200 North Telegraph, Pontiac, Michigan 48341 ("County"), by, through, and administered by its statutory agent the Oakland County Parks and Recreation Commission ("OCPRC"), and the Charter Township of West Bloomfield Parks and Recreation Commission, a Michigan municipal corporation, whose address is at 4640 Walnut Lake Road, West Bloomfield Township, Michigan 48323 ("WBPRC"). County and the WBPRC may also be referred to singularly as a "Party" and jointly as "Parties".

INTRODUCTION AND PURPOSE OF AGREEMENT.

- A. OCPRC is authorized under Public Act 261 of 1965, MCL 46.351, *et seq.*, to plan, develop, preserve, administer, maintain, and operate park and recreational places and facilities in Oakland County, Michigan.
- B. Through a Cooperative Agreement entered into by and between WBPRC and Bloomfield Hills Schools, dated May 25, 2023, and a First Amendment To Cooperative Agreement, dated February 26, 2025, which Cooperative Agreement may further be amended by the parties to the Cooperative Agreement (collectively the "Cooperative Agreement"), WBPRC has undertaken certain obligations and duties to operate and manage the Park (as defined below) located at 3333 West Long Lake Road, West Bloomfield, Michigan 48323 (formerly the "Pine Lake Elementary School site").
- C. The Parties desire to create an affiliation agreement to facilitate OCPRC's investment in the Park (as defined below) and for OCPRC's use of the Park.

For the consideration set forth herein, the Parties agree to the following terms and conditions:

- 1. **DEFINITIONS.** The following words and expressions used throughout this Agreement, whether used in the singular or plural, shall be defined, read, and interpreted as follows.
 - 1.1. **Agreement** means the terms and conditions of this Agreement and any other mutually agreed to written and executed modification, amendment, addendum, or exhibit approved in accordance with Section 2.
 - 1.2. **Capital Improvement Project** means a project that: (1) costs thirty thousand dollars (\$30,000.00) or more; and (2) extends the life cycle of an existing facility or asset; replaces, renovates, or remodels an existing facility or asset; or adds a new facility or asset.
 - 1.3. **Claims** means any alleged losses, claims, complaints, demands for relief or damages, lawsuits, causes of action, proceedings, judgments, deficiencies, liabilities, injuries, penalties, litigation, costs, and expenses, including, but not limited to, reimbursement for reasonable attorney fees, witness fees, court costs, investigation expenses, litigation expenses, amounts paid in settlement, and/or other amounts or liabilities of any kind which are incurred by or asserted against a Party, or for which a Party may become legally and/or contractually obligated to pay or defend against, whether direct, indirect or consequential, whether based upon any alleged violation of the federal or the state constitution, any federal or state statute, rule, regulation, or any alleged violation of federal or state common law.

- 1.4. **County** means Oakland County, a Municipal and Constitutional Corporation, including, but not limited to, all of its departments, divisions, the County Board of Commissioners, elected and appointed officials, directors, board members, council members, commissioners, authorities, committees, employees, agents, volunteers, and/or any such persons' successors, including OCPRC.
- 1.5. **County Employee** means any County employee, officer, manager, volunteer, attorney, contractor, subcontractor, and/or any such person's successors or predecessors (whether such persons act or acted in their personal, representative, or official capacities). "County Employee" shall also include any person who was a County Employee at any time during the Term of this Agreement but, for any reason, is no longer employed, appointed, or elected in that capacity.
- 1.6. **Day** means any calendar day beginning at 12:00 a.m. and ending at 11:59 p.m.
- 1.7. **Effective Date** means the date of the signature of the last Party to sign this Agreement.
- 1.8. **Exhibits** means the following documents, which this Agreement includes and incorporates:
 - 1.8.1. **Exhibit A:** describes and depicts the Park
 - 1.8.2. **Exhibit B:** Cooperative Agreement
 - 1.8.3. **Exhibit C:** Project Description
- 1.9. **OCPRC** means the Oakland County Parks and Recreation Commission, as established by resolution of the Oakland County Board of Commissioners pursuant to Public Act 261 of 1965, MCL 46.351, et seq.
- 1.10. **Park** means the real property located at 3333 West Long Lake Road, West Bloomfield, Michigan 48323 (with a parcel ID# 18-14-251-031) formerly known as the Pine Lake Elementary School site and now known as Pine Lake Park and operated and managed WBPRC. This real property is described and depicted in Exhibit A.
- 1.11. **Park Fees and Charges** mean the following fees and charges: (1) equipment/facility rental fees, (2) event program fees, (3) sponsorship of events/programs by third parties, and (4) and all other fees and charges charged and collected by a Party associated with the use of the Park.
- 1.12. **West Bloomfield Parks and Recreation Commission ("WBPRC")** means West Bloomfield Parks and Recreation Commission and its, departments, divisions, elected and appointed officials, commissioners, committees, employees, agents, subcontractors, attorneys, volunteers, and/or any such persons' successors.
- 1.13. **West Bloomfield Parks and Recreation Commission ("WBPRC") Employee** means any WBPRC employee, officer, manager, volunteer, attorney, contractor, subcontractor, and/or any such person's successors or predecessors (whether such persons act or acted in their personal, representative, or official capacities). "WBPRC Employee" shall also include any person who was a WBPRC Employee at any time during the Term of this Agreement but, for any reason, is no longer employed, appointed, or elected in that capacity.

2. **AGREEMENT TERM/ REAL PROPERTY DESCRIPTION & TERMINATION.**

- 2.1. **Term.** This Agreement shall commence on the Effective Date and end June 30, 2043, unless the Cooperative Agreement is terminated prior to June 30, 2043, and in such case this Agreement shall terminate on the date the Cooperative Agreement terminates (the "Term").

The approval and terms and conditions of this Agreement and any amendments shall be entered in the official minutes of the governing bodies of each Party. Any amendment to this Agreement must be approved in writing and in advance by Bloomfield Hills Schools. An executed copy of this Agreement and any amendments shall be filed by the County Clerk with the Secretary of State and provided to Bloomfield Hills Schools.

- 2.2. **Agreement Amendments.** All amendments or modifications to this Agreement shall be in writing and approved and filed as set forth in Section 2.1.
- 2.3. **Real Property Subject to Agreement.** WBPRC grants to the County use of the Park for the purposes and according to the terms and conditions set forth herein and only as permitted under the terms and conditions of the Cooperative Agreement.
- 2.4. **Fee for Use of the Park.** OCPRC shall not pay a monetary fee for the use of the Park.
- 2.5. **Termination/Expiration.**
 - 2.5.1. **Termination by WBPRC.** WBPRC may terminate this Agreement upon one hundred eighty (180) days written notice to the OCPRC Representative, if one of the following occur: (1) the Park is no longer being used for the purposes identified in this Agreement; or (2) OCPRC is in default or breach of any of its obligations under this Agreement, and such default/breach is not cured within one hundred and eighty (180) days after written notice to OCPRC; such default/breach shall be clearly stated in the written notice.
 - 2.5.1.1. **Termination by WBPRC in Absence of Default/Breach.** If WBPRC terminates this Agreement, in absence of default or breach by OCPRC, or in the absence of termination by Bloomfield Hills Schools of the Cooperative Agreement described in Section 3.2 below, then WBPRC shall reimburse OCPRC the amount of the non-depreciated value of Capital Improvement Projects to the Park, paid for by OCPRC, on the date of the termination notice. The depreciation values shall be determined by generally accepted accounting principles.
 - 2.5.1.2. **Termination by WBPRC for Default/Breach.** If WBPRC terminates this Agreement for default or breach by OCPRC, then WBPRC does not have to reimburse OCPRC the non-depreciated value of Capital Improvement Projects to the Park paid for by OCPRC.
 - 2.5.1.3. **Termination by WBPRC Due to Termination of Cooperative Agreement.** In the event of termination by Bloomfield Hills Schools of the Cooperative Agreement described in Section 3.2 below, or under the terms of the Cooperative Agreement, through no fault of WBPRC, then WBPRC does not have to reimburse OCPRC the non-depreciated value of Capital Improvement Projects to the Park paid for by OCPRC.
 - 2.5.2. **Termination by OCPRC.** OCPRC may terminate this Agreement, if WBPRC is notified in writing at least one hundred eighty (180) days prior to the effective date of termination and any one of the following occur: (1) the Park is no longer being used for the purposes identified in this Agreement; or (2) WBPRC is in default/breach of any of its obligations under this Agreement, and such default/breach is not cured within one hundred eighty (180) days after written notice to WBPRC; such default/breach shall be clearly stated in the written notice.

2.5.2.1. **Termination by OCPRC for Default/Breach.** If OCPRC terminates this Agreement under this Section, then WBPRC shall reimburse OCPRC the amount of the non-depreciated value of Capital Improvement Projects to the Park, paid for by OCPRC, before the date of the termination notice.

2.5.3. **Disposition of Personal Property Upon Expiration/Termination of Agreement.** Upon expiration or termination of this Agreement, for any reason, each Party shall retain ownership of personal property purchased by them, unless the Parties otherwise agree in writing. “Personal property” does not include buildings, landscaping, plantings, fixtures or Capital Improvements, as defined herein.

3. **PARK GOVERNANCE & MANAGEMENT/OPERATIONS.**

3.1. **Agreement Administration.** WBPRC Executive Director or their written designee is the WBPRC Agreement Administrator (hereinafter “WBPRC Representative”). The OCPRC Director or their successor or their written designee is OCPRC’s Agreement Administrator (hereinafter “OCPRC Representative”). Each Party must notify the other of their written designees.

3.2. **Cooperative Agreement.** The Parties acknowledge the existence of the Cooperative Agreement, attached as Exhibit B, and that OCPRC’s use, management, operation, and maintenance of the Park shall comply with all of the terms and conditions of the Cooperative Agreement; provided that OCPRC shall not be obligated to implement, construct, or pay for any portion of the Pine Lake Park Master Plan dated October 2024 or any amendments thereto. Such obligations shall be the sole responsibility of WBPRC, unless agreed to in writing by the OCPRC Representative and the WBPRC Representative. WBPRC certifies that it has received prior consent from the Bloomfield Hills Schools, pursuant to Section 16 of the Cooperative Agreement, to enter into this Agreement. Notwithstanding the foregoing, nothing in this Agreement is intended to change or modify any obligations or requirements relative to the use, management, operation, and maintenance of the Park as detailed in the Cooperative Agreement. In the event of a conflict, the Cooperative Agreement shall take precedence over this Agreement or any amendment thereto.

3.3. **Disputes.** All disputes arising under or relating to the interpretation, performance, or nonperformance of this Agreement involving or affecting the Parties shall first be submitted to the WBPRC Representative and the OCPRC Representative for possible resolution. If the WBPRC Representative and the OCPRC Representative cannot resolve the dispute, then the dispute shall be submitted to the signatories (or their successors) of this Agreement for possible resolution.

3.4. **Park Management and Operations.** Unless otherwise agreed in writing by the WBPRC Representative and the OCPRC Representative, WBPRC shall manage, and operate the Park in a manner consistent with other WBPRC Parks, WBPRC policies, WBPRC Master Plan, this Agreement, the Cooperative Agreement and local, state, and federal laws.

3.5. **Park Capital Improvement Projects.** The OCPRC Representative and the WBPRC Representative may agree, in writing, to construct Capital Improvement Projects at the Park in the future. The description and financing of such Capital Improvement Projects shall be contained in a Project Description similar to Exhibit C. The Project Description shall set forth who shall construct the Capital Improvement Project and who will pay the costs associated therewith. All Capital Improvement Projects constructed for the Park shall become an integral part of the Park and shall remain a part of the real property of the

Park, except as otherwise provided in the Cooperative Agreement.

- 3.6. **Park Maintenance/Repairs/Services.** Unless otherwise agreed to in writing by the WBPRC Representative and the OCPRC Representative, WBPRC has the sole responsibility to provide and pay for all maintenance and repairs for the Park and for all services needed to manage and operate the Park, including, but not limited to the Capital Improvements and other improvements constructed hereunder or in the Cooperative Agreement.
- 3.7. **Park Utilities.** WBPRC shall be solely responsible for the provision of and costs for utilities for the Park.
- 3.8. **Park Access/Parking.** WBPRC shall be responsible to determine how Park patrons will access the Park. This responsibility and the costs associated therewith shall be borne by WBPRC.
- 3.9. **Park Security.** WBPRC, at its sole expense, shall provide security for the Park.
- 3.10. **Signage/Recognition/Branding.** WBPRC shall, at its sole cost, install and maintain permanent on-site signage acknowledging OCPRC as a partner in the Park. Such recognition shall include OCPRC's name and logo in a format and location approved in writing by the OCPRC Representative and Bloomfield Hills Schools, which approval shall not be unreasonably withheld. OCPRC shall be acknowledged as a partner in digital platforms and public communications related to this Agreement. OCPRC may include the Park in OCPRC maps, digital platforms, and promotional materials.
- 3.11. **Use of the Park by OCPRC.** OCPRC may use the Park for OCPRC-sponsored events or programs with written approval from WBPRC subject to WBPRC Rules. Notwithstanding the foregoing, the priority scheduling requirements contain in the Cooperative Agreement shall take precedence over OCPRC's use. To avoid scheduling conflicts at the Park, OCPRC shall reserve use of the Park for its events or programs, through the WBPRC. The Parties shall meet each calendar year prior to March 31 to identify and reserve dates that OCPRC will use the Park for OCPRC-sponsored events or programs for that calendar year. OCPRC shall be responsible for all costs associated with the setup, operation, and cleanup of such approved events or programs. Except for costs associated with normal wear and tear, OCPRC shall be responsible for costs associated with damage to the Park caused by OCPRC's use of the Park during an OCPRC-sponsored event or program.
- 3.12. **Sponsorship of Events/Programs at the Park by Third Parties.** OCPRC may solicit and accept sponsorships, including sponsorships fees, from third-parties, for OCPRC events/programs at the Park, pursuant to the OCPRC's policies and procedures, subject to written approval of WBPRC, not to be unreasonably withheld.

4. **PARK FINANCES.**

- 4.1. **OCPRC Project Investment.** OCPRC shall pay WBPRC one million five hundred thousand dollars (\$1,500,000) ("Project Funds") for the Project described in Exhibit C. The Project Funds shall be paid according to Exhibit C.
- 4.2. **Park Fees & Charges.** Park patrons shall not be charged an entry fee for use of the Park or a parking fee. This does not include fees for programs or events.
- 4.3. **Park Grants.** The Parties shall use their best efforts to work together to secure grant funding for expansion, development, improvements, operation, and maintenance for

the Park. OCPRC and WBPRC shall work together to apply for and manage grants related to the Park.

5. **ASSURANCES/LIABILITY/INSURANCE.**

- 5.1. **Authority.** WBPRC warrants that it has the authority to enter into this Agreement. WBPRC, at its sole expense, shall defend (including payment of attorney fees) OCPRC against any Claim challenging WBPRC's right to execute this Agreement or OCPRC's use of the Park as set forth herein.
- 5.2. **Liability for Claims.** Except as otherwise provided herein or in the Cooperative Agreement, each Party shall be responsible for any Claims made against that Party by a third-party and for the acts or omissions of its agents, employees, volunteers, officers, or officials arising under or related to this Agreement.
- 5.3. **Liability for Claims Prior to the Agreement Effective Date.** To the extent provided by law, the WBPRC shall be solely responsible for and shall defend (including payment of attorney fees) OCPRC against, at WBPRC's sole expense, any Claim that occurred prior to the Effective Date or that was incurred but not reported prior to the Effective Date.
- 5.4. **Liability for Environmental Matters.** Notwithstanding any other provision, OCPRC shall not be responsible to perform or pay for remediation or clean-up of any environmental contamination on or around the Park.
- 5.5. **Legal Representation.** Except as provided herein, each Party shall seek its own legal representation and bear the costs associated with such representation, including judgments and attorney fees, for any Claim that may arise from the performance of this Agreement.
- 5.6. **Responsibility for Costs/Fines/Fees.** Each Party shall be solely responsible for all costs, fines and fees associated with any acts or omissions by its employees, volunteers, officers, or officials arising under or related to this Agreement.
- 5.7. **No Indemnification/Reimbursement.** Except as otherwise provided for in this Agreement or in the Cooperative Agreement, neither Party shall have any right under this Agreement or under any other legal principle to be indemnified or reimbursed by the other Party or any of its agents in connection with any Claim.
- 5.8. **Governmental Function/Reservation of Rights.** Performance of this Agreement is a governmental function and government service. This Agreement does not, and is not intended to, impair, divest, delegate, or contravene any constitutional, statutory, and/or other legal right, privilege, power, obligation, duty, or immunity of the Parties or Bloomfield Hills Schools, as the owner of the Park. Nothing in this Agreement shall be construed as a waiver of governmental immunity.
- 5.9. **Limitation of Liability.** In no event shall either Party be liable to the other Party or any other person, for any consequential, incidental, direct, indirect, special, and punitive or other damages arising out of this Agreement.
- 5.10. **Insurance.**
 - 5.10.1. **Liability Insurance.** Except as required in the Cooperative Agreement, this Agreement does not require either Party to obtain liability insurance to cover loss exposures associated with this Agreement and the Park. Except as required in the Cooperative Agreement, each Party is solely responsible to determine

whether it will obtain liability insurance, and in what amounts, to cover loss exposures associated with this Agreement and the Park.

5.10.2. **Real Property Insurance.** WBPRC, at its sole cost, and not OCPRC, shall obtain real property insurance or self-insurance for existing buildings, Capital Improvements and structures located on the Park and for any future buildings and structures located on the Park whether built by WBPRC or OCPRC. If a building or structure that is covered by WBPRC's real property insurance is damaged or destroyed, the WBPRC shall repair or replace the building, Capital Improvements or structure in a timely manner.

5.11. **Waste.** Neither Party shall commit or allow to be committed any waste or nuisance on or at the Park and will not use or allow the Park to be used, for any unlawful purpose.

5.12. **Compliance with Laws.**

5.12.1. The Parties shall comply with all applicable federal, state, or local laws, regulations, rules, and ordinances related to the operation, management, planning, maintenance, and improvement of the Park.

5.12.2. The Parties acknowledge that any violations of the federal, state, or local regulations or convictions of any resource violations by a Party may be considered a default of this Agreement and may terminate this Agreement, as provided herein.

5.13. **Authorization.** The Parties have taken all actions and secured all approvals necessary to authorize and complete this Agreement. The persons signing this Agreement on behalf of each Party have legal authority to sign this Agreement and bind the Parties to the terms and conditions contained herein.

6. **GENERAL TERMS AND CONDITIONS.**

6.1. **No Interest in the Park.** Through this Agreement, neither OCPRC nor WBPRC shall have title interest in and/or to the Park or any portion thereof and has not, does not, and will not claim any such title or any easement over the Park.

6.2. **Delegation or Assignment.** Neither Party shall delegate or assign any obligations or rights under this Agreement without the prior written consent of the other Party. For purposes of this Section, consent for the County shall be given by the OCPRC Director or his/her successor and consent for WBPRC shall be given by the WBPRC Representative.

6.3. **No Employee-Employer Relationship.** Nothing in this Agreement shall be construed as creating an employer-employee relationship between County and WBPRC.

6.4. **No Third-Party Beneficiaries.** Except as provided for the benefit of the Parties and Bloomfield Hills Schools, this Agreement does not and is not intended to create any obligation, duty, promise, contractual right or benefit, right to indemnification, right to subrogation, and/or any other right in favor of any other person or entity.

6.5. **No Implied Waiver.** Absent a written waiver, no act, failure, or delay by a Party to pursue or enforce any rights or remedies under this Agreement shall constitute a waiver of those rights with regard to any existing or subsequent breach of this Agreement. No waiver of any term, condition, or provision of this Agreement, whether by conduct or otherwise, in one or more instances shall be deemed or construed as a continuing waiver of any term,

condition, or provision of this Agreement. No waiver by either Party shall subsequently affect its right to require strict performance of this Agreement.

- 6.6. **Severability**. If a court of competent jurisdiction finds a term or condition of this Agreement to be illegal or invalid, then the term or condition shall be deemed severed from this Agreement. All other terms, conditions, and provisions of this Agreement shall remain in full force.
- 6.7. **Captions**. The section and subsection numbers, captions, and any index to such sections and subsections contained in this Agreement are intended for the convenience of the reader and are not intended to have any substantive meaning. The numbers, captions, and indexes shall not be interpreted or be considered as part of this Agreement. Any use of the singular or plural, any reference to gender, and any use of the nominative, objective or possessive case in this Agreement shall be deemed the appropriate plurality, gender or possession as the context requires.
- 6.8. **Force Majeure**. Notwithstanding any other term or provision of this Agreement, neither Party shall be liable to the other for any failure of performance hereunder if such failure is due to any cause beyond the reasonable control of that Party and that Party cannot reasonably accommodate or mitigate the effects of any such cause. Such cause shall include, without limitation, acts of God, floods, fire, explosion, vandalism, national emergencies, insurrections, riots, wars, strikes, lockouts, work stoppages, other labor difficulties, or any law, order, regulation, direction, action, or request of the United States government or of any other government. Reasonable notice shall be given to the affected Party of any such event.
- 6.9. **Notices**. Notices given under this Agreement shall be in writing and shall be personally delivered, sent by express delivery service, certified mail, or first class U.S. mail postage prepaid, and addressed to the person listed below. Notice will be deemed given on the date when one of the following first occur: (i) the date of actual receipt; (ii) the next business day when notice is sent express delivery service or personal delivery; or (iii) three days after mailing certified U.S. mail.
- 6.9.1. If Notice is sent to County, it shall be addressed and sent to: OCPRC Director, 2800 Watkins Lake Road, Waterford, Michigan 48328 and the Chairperson of the Oakland County Board of Commissioners, 1200 North Telegraph Road, Pontiac, Michigan 48341.
- 6.9.2. If Notice is sent to the WBPRC, it shall be addressed and sent West Bloomfield Parks and Recreation Commission, Executive Director, 33230 W. 14 Mile Road, West Bloomfield Michigan 48322
- 6.9.3. Either Party may change the individual to whom Notice is sent and/or the mailing address by notifying the other Party in writing of the change.
- 6.9.4. If any Notice is required to be provided to Bloomfield Hills Schools under this Agreement, it shall be addressed and sent to: Bloomfield Hills Schools Superintendent, 7273 Wing Lake Road, Bloomfield Hills, Michigan 48301.
- 6.10. **Governing Law/Consent To Jurisdiction And Venue**. This Agreement shall be governed, interpreted, and enforced by the laws of the State of Michigan. Except as otherwise required by law or court rule, any action brought to enforce, interpret, or decide any Claim arising under or related to this Agreement shall be brought in the 6th Judicial Circuit Court of the State of Michigan, the 52nd District Court of the State of Michigan, or

the United States District Court for the Eastern District of Michigan, Southern Division, as dictated by the applicable jurisdiction of the court. Except as otherwise required by law or court rule, venue is proper in the courts set forth above.

- 6.11. **Counterparts.** This Agreement may be executed in any number of counterparts, each of which shall be deemed an original agreement, but all of which together shall constitute one Agreement. Copies (photo, fax, or electronic) of signatures to this Agreement will be deemed originals and may be relied on to the same extent as originals.
- 6.12. **Entire Agreement.** This Agreement represents the entire agreement and understanding between the Parties regarding the maintenance, operation, and management of the Park. This Agreement supersedes all other oral or written agreements between the Parties regarding that subject matter. The language of this Agreement shall be construed as a whole according to its fair meaning and not construed strictly for or against any Party.

IN WITNESS WHEREOF, Kelly Hyer has been authorized by a resolution of WBPRC, to execute this Agreement.

EXECUTED: _____
Kelly Hyer, Executive Director
West Bloomfield Parks and Recreation Commission

DATE: _____

WITNESSED: _____

DATE: _____

IN WITNESS WHEREOF, David T. Woodward, Chairperson, Oakland County Board of Commissioners, has been authorized by a resolution of the Oakland County Board of Commissioners to execute this Agreement.

EXECUTED: _____
David T. Woodward, Chairperson
Oakland County Board of Commissioners

DATE: _____

WITNESSED: _____

DATE: _____

EXECUTED: _____
Ebony Bagley Chairperson
Oakland County Parks and Recreation Commission

DATE: _____

WITNESSED: _____

DATE: _____

EXHIBIT A

West Bloomfield Pine Lake



18-14-251-031 21.1 acres BLOOMFIELD HILLS SCHOOLS

EXHIBIT B

COOPERATIVE AGREEMENT

THIS COOPERATIVE AGREEMENT (hereinafter "Agreement") is made and entered into this 25th day of May, 2023 (hereinafter "Effective Date"), by and between **BLOOMFIELD HILLS SCHOOLS**, a Michigan general powers school district, whose address is 7273 Wing Lake Road, Bloomfield Hills, Michigan 48301 (hereinafter referred to as the "School District") and the **CHARTER TOWNSHIP OF WEST BLOOMFIELD PARKS AND RECREATION COMMISSION**, a Michigan municipal corporation, whose address is 4640 Walnut Lake Road, West Bloomfield, Michigan 48323 (hereinafter referred to as the "Commission"). The School District and the Commission may each be referred to herein as a "Party" and collectively as the "Parties."

RECITALS

WHEREAS, the School District is the owner of a certain parcel of surplus real property, commonly known as the former Pine Lake Elementary School site, located at 3333 West Long Lake Road, West Bloomfield, Michigan 48323 (the "Property"); and

WHEREAS, the Commission is desirous of utilizing the Property as a municipal/public park for the benefit of the community-at-large, including allowing standard park operations at the Property, i.e., events, classes, leagues, rentals, etc., all consistent with the Commission's policies and park rules; and

WHEREAS, the School District and the Commission desire to work cooperatively and allow the Commission to utilize the School District's Property to enhance the Property by repairing, improving and updating the site, including the athletic facilities and parking lot for the benefit of the School District, the Commission, its respective constituents and the community-at-large; and

WHEREAS, pursuant to Sections 11a(3) and (4) of the Revised School Code, MCL 380.1 *et seq.*, the School District as a general powers school district, has the authority to exercise a power incidental or appropriate to the performance of any function related to the operation of the School District in the interests of public elementary and secondary education in the School District and to enter into agreements or cooperative arrangements with other entities, or join organizations as part of performing the functions of the School District; and

WHEREAS, pursuant to the Intergovernmental Contracts between Municipal Corporations Act, 1951 PA 35, MCL 124.1, *et seq.*, each Party to this Agreement may enter into this Agreement in order to establish the terms and conditions upon which they cooperatively perform and carry out a service that they each may perform separately; and

WHEREAS, the School District and the Commission desire to enter into this Agreement to set forth the terms and conditions of their relationship and duties of the Parties.

EXHIBIT B

NOW, THEREFORE, in consideration of the foregoing, One Dollar (\$1.00) per year during the Term of this Agreement and other good and valuable consideration herein contained the Parties agree as follows:

1. Purpose of Agreement: The purpose of this Agreement is to set forth the understanding of the School District and the Commission with respect to the Property and the various obligations each Party agrees to undertake as part of working cooperatively to carry out this Agreement. The Commission and School District agree to meet not less than annually and the Commission agrees to update the School District at such meeting(s) regarding the prior years' improvements and the Commission's plans for future capital improvements to the Property.

2. Term: The term of this Agreement shall commence on the Effective Date and continue for a period for approximately twenty (20) years and terminate on June 30, 2043 (the "Term"), unless terminated early pursuant to Paragraphs 13, 16, 22, 23 or 28 hereof. The Commission hereby acknowledges that it has no expectation of use of the Property beyond June 30, 2043.

3. Obligations of the Parties:

A. School District's Obligations:

- i. The School District, during the Term of this Agreement, shall assist the Commission with marketing its events to be held at the Property by including such information in its weekly updates to its community; and
- ii. The School District shall develop and distribute public messaging about the Property for the purpose of promoting the Property to members of the community-at-large.

B. Commission's Obligations:

- i. Within eighteen (18) months of the Effective Date of this Agreement, the Commission must:
 - a. Create and place signage on the Property along Long Lake Road, consistent with the Commission's signs at its other municipal parks, indicating that the Property is being used as a public park; and
 - b. Place porta johns on the Property or erect bathrooms, at the Commission's option; and
 - c. Make necessary repairs to the parking lot and all asphalt surfaces located on the Property; and
 - d. Update the tennis courts located on the Property; and

EXHIBIT B

- e. Repair and grade the baseball field on the Property.
- ii. In addition to the requirements contained in Paragraph 3(B)(i) above, the Commission shall be solely responsible to maintain the Property in a good and safe condition and be required to make any and all necessary repairs/replacements/improvements to the Property throughout the Term of this Agreement, as reasonably required to keep same in its current condition, normal wear and tear excepted. The Commission shall be solely responsible for any and all costs and expenses related to the Property, including, but not limited to, trash removal, janitorial services, if required, lawn care, snow removal and utilities supplied to the Property, if any, as well as any and all other additional operational costs associated with the Property.
- iii. During the Term of this Agreement, the Commission may not construct or use the Property as follows:
 - 1. Build a pool on the Property; or
 - 2. Build a splash park on the Property; or
 - 3. Create a dog park on the Property; or
 - 4. Create a skate park on the Property.

4. Use of Property: The Commission shall use and occupy the Property as a municipal/public park for the benefit of the community-at-large, including allowing standard park operations at the Property, i.e., events, classes, leagues, rentals, etc., all consistent with the Commission's policies and park rules, and for no other purpose(s) without the prior written consent of the School District. The Commission shall not do or permit to be done any act or thing upon the Property that will increase the cost of casualty and liability insurance above the insurance costs normally associated with the Commission's principal activities as herein described. The Commission shall not use the Property or permit the Property to be used for the doing of any act or thing that constitutes a violation of any valid law, order or regulation of any governmental authority. The Commission shall not perform any acts or carry on any practices which may injure the Property or be a nuisance and shall keep the Property under its control clean and free from rubbish and dirt at all times. During the Term of this Agreement, the Parties shall use and occupy the Property under the following conditions:

- A. School District Priority: The Bloomfield Baseball League ("BBL") shall have priority over any other user to use the baseball field(s) located on the Property for its practices and games by giving the BBL first scheduling priority.

EXHIBIT B

- B. Joint Use with the Commission and the General Public: At all times, other than the priority listed in Paragraph 4(A), the Property shall be available for use by the general public in accordance with the Commission's rules for its municipal parks.

5. Acceptance of the Property: The Commission acknowledges that it has examined the Property prior to the making of this Agreement and knows the conditions thereof. The Commission further acknowledges that no representation as to the condition or state of repairs thereof have been made by the School District or its agents which are not herein expressed. The Commission hereby accepts the Property in its present "AS IS" condition as of the Effective Date.

6. Alterations and Improvements: The Commission shall make and may make any and all alterations, additions, or improvements to the Property; however, the Parties acknowledge that the proposed plans for the Property are as described/depicted on Exhibit A attached hereto (the "Pine Lake Spatial Layout").

7. Utilities: The Commission shall pay for the cost of any and all utilities supplied to the Property during the Term. The School District shall not be responsible for any loss or interruption of utility services.

8. Environmental Warranty: The Commission represents, warrants and covenants to the School District the following:

- A. The Commission's use of the Property and its activities thereon shall comply with all "Environmental Laws," "Environmental Law(s)" means any federal, state or local law, statute, code, ordinance, regulation, rule, judgment, order, decree, injunction, permit or restriction or closure, post closure, or remediation plan approved by a government agency or entity, relating to the environment, waste, hazardous substances or hazardous materials and shall include without limitation, and as amended, the Asbestos Hazard Emergency Response Act, 15 USCS Sec. 2641 et seq., the Solid Waste Disposal Act, 42 U.S.C. Sec. 6901 et seq., the Comprehensive Environmental Response, Compensation and Liability Act of 1980, 42 U.S.C. Sec. 9601 et seq., the Hazardous Materials Transportation Act, 49 U.S.C. Sec. 1801 et seq., the Federal Water Pollution Control Act, 33 U.S.C. Sec. 1251 et seq., the Clean Air Act, 42 U.S.C. Sec. 7401 et seq., the Toxic Substances Control Act, 15 U.S.C. Sec. 2601 et seq., the Safe Drinking Water Act, 42 U.S.C. Sec 300 et seq., the Rivers and Harbors Act, 33 U.S.C. Sec. 401 et seq., the Emergency Planning and Community Right-to-Know Act of 1986, 42 U.S.C. Sec. 11001 et seq., the Oil Pollution Act of 1990, 33 U.S.C. Sec. 2701 et seq., and the Michigan Natural Resources and Environmental Protection Act (MCL § 324.101 et seq.). This definition is intended by the Parties to be amended as the applicable Environmental Laws are amended or enacted during the Term.
- B. The Commission shall not disturb, generate, manufacture, refine, use, treat, store, handle, transport, remove, dispose, transfer, produce or process Hazardous

EXHIBIT B

Substances on the Property. For purposes of this Agreement, "Hazardous Substances" shall mean any substance or material regulated under any Environmental Law. Notwithstanding the foregoing, the Commission may use pesticides, paint and similar products on or at the Property, as necessary for standard park maintenance, consistent with its standard park policies/practices; provided that, the Commission posts notices at the Property prior to use of the same.

- C. The Commission shall immediately and promptly notify the School District of any disturbance, release, discharge, spill or emission of Hazardous Substances on, to or from the Property, and any complaint, summons, citation, notice, directive, order, claim, litigation, judicial or administrative proceeding, inquiry or investigation judgment, letter or other communication from any governmental agency, department, bureau, office or other authority, or any third-party involving violations of any Environmental Law with respect to the Property.

9. Indemnification:

- A. General Indemnification. To the extent permitted by law, the Commission shall indemnify, defend and hold harmless the School District and its Board of Education, its Board members in their official and individual capacities, its administrators, employees, agents, contractors, successors and assigns, from and against any and all claims, counter claims, suits, debts, demands, actions, judgments, liens, liabilities, injuries, losses, costs, expenses and damages, including actual attorney's fees and actual expert witness fees, arising out of or in connection with the Commission's its agents', representatives', employees', contractors', licensees' and invitees' use and occupancy of the Property, from the negligence of the Commission, its agents', representatives', employees', contractors', licensees' and invitees' and/or from the Commission's its agents', representatives', employees', contractors', licensees' and invitees' violation of any of the terms of this Agreement. The indemnity obligations contained in this Paragraph shall survive the expiration or earlier termination of this Agreement and shall not be limited by the Commission's insurance obligations contained in this Agreement.
- B. Environmental Indemnification. To the extent permitted by law, the Commission shall indemnify, defend and hold harmless the School District and its Board of Education, its Board members in their official and individual capacities, its administrators, employees, agents, contractors, successors and assigns, from and against any and all fines, charges, penalties, losses, costs, damages, liabilities, injuries, cleanup or response activity costs and/or expenses (including attorneys' fees and consultants' fees) incurred by the School District as a result of any claims, demands, actions, causes of action, suits, proceedings, investigations, assessments and audits, whether of law or in equity (collectively "Claims") attributable to (i) any third party claim or demand in connection with any Hazardous Substances disturbed, generated, stored, leaked, spilled, discharged, emitted, or otherwise

EXHIBIT B

disbursed, in, on, under, above or about the Property, or violation of any Environmental Laws, from and after the date of this Agreement; (ii) injuries sustained or other tort actions brought for Claims arising out of or related to any Hazardous Substances from and after the date of this Agreement; (iii) the presence, disposal (including off-site disposal), escape, leakage, discharge, emission, release or threatened release of any Hazardous Substances in, on, under, above, from or about the Property from and after the date of this Agreement; and (iv) compliance with, defense of, and response to any administrative notice, order, request or demand from any governmental entity or agency related to any Hazardous Substances on the Property or violation of any Environmental Laws from and after the date of this Agreement.

- C. The Commission's indemnification described above specifically includes, but is not limited to, the direct obligation of the Commission to promptly perform any remedial or other activities required or ordered by any administrative agency or government official, or are otherwise necessary to avoid injury or liability to any person or property, to prevent the spread of any pollution and/or contamination, or to permit the continued safe use of the Property.
- D. Notwithstanding anything herein to the contrary, nothing in this Agreement shall be construed to limit the School District's or the Commission's defenses and rights, including the right to assert a claim of governmental immunity. This Agreement does not and is not intended to impair, divest, delegate, or contravene any constitutional, statutory and/or other legal right, privilege, power, obligation, duty or immunity of the School District or the Commission.

10. The Commissions' Site Insurance. The Commission shall cause the Property and its improvements to be insured against loss or damage under a policy or policies of fire and extended coverage insurance, including "additional perils" in amounts acceptable to the School District.

11. The Commission's Personal Property Insurance: Any personal property kept on the Property by the Commission shall be insured at the Commission's sole risk, and the Commission shall acquire such policy or policies of insurance thereon as the Commission in its best judgment shall determine.

12. The Commission's General Liability Insurance: The Commission, at its sole cost and expense during the Term, shall maintain and keep in effect commercial general liability insurance in an amount not less than Five Million (\$5,000,000.00) Dollars per occurrence for bodily injury, personal injury, and property damage, or such other amounts as the School District may, from time to time, reasonably request. This policy shall be endorsed to name the School District as an additional insured. Any insurance carried by the School District shall be non-contributing and the Commission's insurance shall be primary to any such insurance carried by the School District. Such insurance obtained by the Commission shall be carried by an insurance

EXHIBIT B

company or companies licensed to do business in Michigan and be on terms approved by the School District. The Commission shall deliver to the School District a certificate of insurance in compliance with its obligations hereunder, including a Thirty (30) notice of cancellation to the School District.

13. Default and Termination: If the Commission shall default in the performance of any covenant of this Agreement and shall not cure such default within fifteen (15) days after written notice from the School District specifying the default complained of (or, if such other default is of a nature that it cannot be cured within a fifteen (15) day period, and thereafter proceed diligently with the cure thereof) then in any such event the School District may terminate this Agreement at any time thereafter, if such default is not cured, by giving written notice of termination. Upon termination of this Agreement, the Commission may without further notice re-enter the Property and dispossess the Commission or any other occupant of Property and remove its effects and hold the Property as if this Agreement had not been made, saving and reserving to the School District any other remedies which the School District may have for the recovery of damages due or to become due by virtue of this Agreement or the breach thereof by the Commission. Any failure at any time by either of the Parties hereto to enforce any of the provisions of this Agreement shall not be construed as a waiver of such provisions nor of such Party's right to enforce the same upon any subsequent occasion or default

14. Bankruptcy: If the Commission shall file a petition in voluntary bankruptcy or be voluntarily or involuntarily adjudicated bankrupt or insolvent, or shall make an offer of composition to its creditors, or shall make an assignment for the benefit of creditors, or shall file a petition or answer seeking reorganization or readjustment under the federal bankruptcy laws or any other law or statute of the United States or any state thereof, or if a receiver or trustee shall be appointed for the Commission or for all or a substantial part of the property of the Commission and the Commission is not released from such receiver or trustee within thirty (30) days after appointment, or if an order shall be entered approving the reorganization of the Commission or the readjustment of the Commission's debts or obligations under the federal bankruptcy laws or any other law or statute of the United States or any state thereof, then any of such events shall be deemed to be a breach, default and anticipatory breach of this Agreement. In any of such events and whenever and as often as any such failure, default, breach or anticipatory breach shall occur, the term hereof, at the option of the School District, shall cease and determine and from thenceforth it shall be lawful for the School District to re-enter into and repossess the Property situated thereon and the Commission and each and every occupant to remove and put out and to relet said Property for its own benefit; but reserving to the School District all such rights as it may have for damages or otherwise because of said default, breach or anticipatory breach of the Commission.

15. Compliance with Laws: Each Party shall abide by and adhere to all applicable federal, state and local laws, rules, regulations and ordinances pertaining to the performance of any obligations under this Agreement.

16. Assignment: The Commission shall not assign, or in any manner encumber this Agreement, nor any part, right, or interest thereof, nor shall the Commission let or sublet or permit any part of the Property to be used or occupied by others for any reason whatsoever, without the

EXHIBIT B

School District's advance written consent, which consent is discretionary in the School District solely. Notwithstanding the foregoing, this Paragraph is not intended to prohibit the Commission from renting portions of the park to individuals or groups as part of its standard rental process for its municipal/public parks. Any assignment, transfer, hypothecation, mortgage, or sub-letting without the prior written consent of the School District shall give the School District the right to terminate this Agreement and re-enter and repossess the Property.

17. Surrender of Property: Upon the expiration or earlier termination of this Agreement, the Commission shall quit and surrender the Property to the School District in good order and condition, ordinary wear and damage excepted; and the Commission shall remove all of its personal property, but all other improvements shall remain with the Property, and the Commission shall repair any damage to the Property or any of the School District's property, real or personal, caused by such removal.

18. Mechanics' Liens: The Commission shall pay all costs for construction done by it or caused to be done by it on the Property as permitted by this Agreement. The Commission shall keep the Property, its improvements, and the land of which the Property are a part, free and clear of all mechanics' liens resulting from construction done by or for the Commission.

19. Access to Property: The School District shall have the right to enter upon the Property at all reasonable hours for the purpose of inspecting the Property, preventing waste, loss, or destruction, removing obstructions, making such repairs or obligations as are necessary to protect the Property, performing any of its duties and obligations under the terms and conditions of this Agreement or to enforce any of the School District's rights or powers under this Agreement. The School District may show the Property to prospective tenants or purchaser at any time during the last year of the Term and during any period of default and/or extension of the Term.

20. Compliance: The Commission shall, at its own expense, under penalty of forfeiture and damages, promptly comply with all laws, orders, regulations or ordinances of all Municipal, County, State, and Federal authorities affecting use of the Property with respect to the cleanliness, safety, occupation, and use of same.

21. Challenge: The School District, although presently unaware of any such non-compliance, does not covenant that the Property is in compliance with applicable Municipal, County, State, and Federal laws, including, but not limited to, fire, safety, handicap, barrier free, zoning and use ordinances or laws and other governmental regulations relating to the use of the facility for the purpose intended through this Agreement. The Commission shall obtain any and all licenses, approvals and/or permits required for its use, occupancy and operation of the Property and shall promptly comply with all governmental orders and directives related thereto, all at its sole cost and expense.

22. Termination for Convenience: This Agreement may be terminated by either Party at any time and for any reason upon one (1) year advanced written notice to the other Party. Notwithstanding the foregoing, in the event that the Commission made major capital improvements to the Property, and if the School District elects to terminate for its convenience,

EXHIBIT B

then upon request of the Commission, the School District shall reimburse the Commission for the pro-rata amount expended on such major capital improvements, on an amortized basis based on the use life of the improvement.

23. Right of First Refusal: If at any time during the Term of this Agreement, the School District desires to sell or otherwise transfer all or any portion of the Property, or enters into any arrangement whatsoever for the transfer of ownership of the Property, the School District shall deliver to the Commission written notice stating its intention to sell or otherwise transfer the Property and the Commission shall have the option and right to purchase the Property on the same terms and conditions offered by the School District to a third party purchaser or in an offer made by a third party purchaser to the School District. The Commission shall have the right and option for a period of thirty (30) days after receipt of said written notice to elect to enter into a Purchase Agreement with the School District for the Property. Exercise of this option shall be by written notice by the Commission to the School District. If the Commission does not elect to exercise such option within said thirty (30) day period, then the School District may sell or otherwise transfer the Property to a third party purchaser and this Right of First Refusal shall automatically terminate; provided, however, that if the School District does not close on the sale or transfer of the Property to a third party within one (1) year of the expiration of said thirty (30) day period, then this Right of First Refusal shall continue as to any subsequent proposed sales or transfers of Property. In the event of such a sale to the third party purchaser, this Agreement shall automatically terminate on the date of closing. Notwithstanding the foregoing, in the event that the Commission made major capital improvements to the Property, and if the School District closes on a sale of a property to a third party purchaser, then upon request of the Commission, the School District shall reimburse the Commission for the pro-rata amount expended on such major capital improvements, on an amortized basis based on the use life of the improvement.

24. Taxes and Special Assessments: If the Property is placed on the tax assessment rolls based upon the Commission's usage, then any real estate taxes, personal property taxes and/or special assessments assessed or levied against the Property during the Term shall be borne by the Commission as additional consideration.

25. No Waiver: The failure of either Party to enforce any covenant or condition of this Agreement shall not be deemed a waiver thereof or of the right of either Party to enforce each and every covenant and condition of this Agreement. No provision of this Agreement shall be deemed to have been waived unless such waiver be in writing.

26. Notices: All notices regarding this Agreement are to be in writing and delivered, or mailed by first class mail postage pre-paid, by one Party to the other Party at the Party's respective address set forth in the preface of this Agreement. Notices which are mailed shall be deemed to have been given as of the second business day following the date of mailing.

27. Heirs and Assigns: The covenants, conditions and agreements contained in this Agreement shall bind and inure to the benefit of the School District and the Commission and their respective successors and assigns, subject to the limitation on assignment as herein contained.

EXHIBIT B

28. Condemnation: If all or a part of the Property is taken for any public or quasi-public purpose pursuant to any power of eminent domain, or by private sale in lieu of eminent domain, and such taking materially impairs the usability of the Property by the Commission, then either the School District or the Commission may terminate this Agreement, effective the date the public authority takes possession. All damages for the condemnation of the Property, or damages awarded because of the taking, shall be payable to the sole property of the School District.

29. Miscellaneous Provisions: The following miscellaneous provisions form a part of this Agreement:

- A. Time is of the essence of each provision of this Agreement.
- B. Consideration and all other sums payable under this Agreement must be paid in lawful money of the United States of America.
- C. The unenforceability, invalidity, or illegality of any provision shall not render the other provisions unenforceable, illegal, or invalid.
- D. This Agreement shall be construed and interpreted in accordance with the laws of the State of Michigan.
- E. This Agreement contains all of the agreements of the Parties and cannot be amended or modified except by a written agreement.
- F. The captions of this Agreement shall have no effect on its interpretation.

The Parties have caused this Agreement to be executed as of the day and year first above written.

SCHOOL DISTRICT:

BLOOMFIELD HILLS SCHOOLS

By: Patrick Watson

Its: Superintendent

EXHIBIT B

COMMISSION:

**CHARTER TOWNSHIP OF WEST
BLOOMFIELD PARKS AND
RECREATION COMMISSION**

By: Robert Brooks

 06.22.2023

Its: Chairman

EXHIBIT B

EXHIBIT A

PINE LAKE SPATIAL LAYOUT



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Project Information

Item	Project Information
Project Title:	Pine Lake Park
Oakland County City, Village or Township Name:	Charter Township of West Bloomfield (project location) West Bloomfield Parks and Recreation (Party to Agreement)
Name of Primary Contact:	Kelly Hyer
Address:	4640 Walnut Lake Road, West Bloomfield, MI 48323
Primary Contact Phone:	
Primary Contact Email Address:	khyer@wbparks.org
Please list any project partners:	
Proposal submission date:	

Financial Information

Project Funding

Project Amount: \$1,500,000.00

Match Source	Type of match (cash, in-kind, etc.)	Match Amount
WBPRC Annual Operating and Capital Budgets and prior year fund balance	In-kind	Not Applicable
Total Match Amount:		0

Total Project Funding (Requested Project amount + total match amount): \$1,500,000.00

Project Budget

	Phase 1	Phase 2	Phase 3	Phase 4	All Phases
Excavation	98,500	76,500	250,000	408,825	833,825
Grading	51,600	35,000	6,000	158,000	250,600
Amenities	811,600	55,000	-	1,092,000	1,958,600
Parking Lot/Walkways	90,300	366,750	50,000	795,300	1,302,350
Landscape/Restoration	43,000	60,000	18,750	305,000	426,750
Sub-Total	1,095,000	593,250	324,750	2,759,125	4,772,125
Design/Prof. Fees	477,213	-	-	-	477,213
Mobilization (5%)	54,750	29,663	16,238	137,956	238,606
Contingency (20%)	219,000	118,650	64,950	551,825	954,425
Total Project Costs	1,845,963	741,563	405,938	3,448,906	6,442,369
Total phases 1-3			\$2,993,463		
Total all phases				\$6,442,369	

Project Schedule

Anticipated Start Date: 2026

Anticipated Completion Date: 2029

Site Control

Type of Site Control

Select the type of site control the applicant has over the site where the project is to be completed:

- ☐ Fee Simple
- ☐ Less than fee simple (explain in comments field below)
- ☒ Lease
- ☐ License
- ☐ Easement
- ☐ Other (explain in comments field below)

Site Control Comments

Provide additional details as needed.

Site is owned by Bloomfield Hills School District, leased by West Bloomfield Parks and Recreation. Lease attached.

Site Access

Entrance Fees

Indicate whether the park or facility has any required entrance fees.

- ☒ No fees for park or facility use
- ☐ Non-resident annual or daily fee
- ☐ Annual or daily fee for residents and non-residents
- ☐ Other (explain in comments field below)

Ways to Access

Select the ways in which people can access the site.

- ☐ Automobile only
- ☒ Automobile
- ☒ Bicycle on-street
- ☐ Dedicated bike lane
- ☒ Sidewalk
- ☐ Nearby bus stop (within ¼ mile) (SmartBus on Orchard Lake Road and Long Lake is 0.6mi from park entrance).

Project Description

Need Statement

What is the reason for doing this project? Answer may incorporate documented community and recreational needs, public engagement, condition of current recreation assets, environmental issues or accessibility and inclusion needs. Is the project in the communities 5-Year Parks and Recreation Master Plan or other planning document?

The northeast quadrant of West Bloomfield is deficient of parkland. The project will fulfill the need for a park within walking distance and biking distance for many West Bloomfield residents as well as residents of adjacent Orchard Lake Village and Keego Harbor.

The project will provide much-needed sports and recreation facilities for the community. Public support for the development of Pine Lake Park is documented with public engagement conducted in Spring 2024. The top five priorities for residents were 1) Looping and connected trails; 2) Playground; 3) Preservation of the wooded area; 4) Courts (pickleball, tennis, basketball) and 5) gathering spaces, small seating areas, shade, flexible open space.

The acquisition and development of the Pine Lake property is addressed in WBPRC Master Plan 2022-2026.

Project Scope

What are the actions that will implement the project? Is the project designed to meet or exceed ADA guidelines or to incorporate Universal Design principles?

The funds provided by this Agreement are intended to fund portions of a four-phase project to convert the 21-acre Pine Lake School property in West Bloomfield into a public park with a wide selection of amenities and activities. The park will be operated and managed by WBPRC, at its sole cost.

Phase	Phase 1	Phase 2	Phase 3	Phase 4
Scope	New playground and connector path Remove tennis courts and misc. pavement Develop construction documents for all phases	Construct trail Develop upper meadow	Expand and renovate ballfields Gravel parking lot to access fields (to be replaced with parking lot with stormwater management in Phase 4)	Parking lot with stormwater management Gathering plaza Basketball courts Pickleball courts Tennis courts Final landscaping and site amenities Lighting Potential play space

WBPRC strives to make each park and facility as barrier-free as possible for the convenience of those with limited mobility. We are committed to uphold the Americans with Disabilities Act (ADA) to ensure social equality and inclusion of all citizens. All of the parks and facilities in our park system are ADA compliant and when possible, Universally Accessible.

Project Outcomes

What are the anticipated outcomes and who will benefit from the project? Will the project result in greater access to recreation for all residents and visitors? Are any environmental benefits expected? How will the project make the community more sustainable and resilient?

WBPRC Representative will provide statement

Maintenance

Describe how the project will be managed and maintained long-term, including any equipment or staffing needs and how they will be addressed.

WBPRC has allocated approximately \$50,000 in their annual operating budget for the operation and maintenance of Pine Lake Park, including mowing, etc.

Long-Term Vision

Describe how the project fits into a longer-term vision for the community (and beyond if applicable).

WBPRC Representative will provide statement

Attachments

Required

- ☒ Project location map
- ☒ Site plan or project map

Optional

- ☐ Public engagement reports
- ☐ Letters of support
- ☒ Design drawings and specifications
- ☐ Photographs with captions indicating relevant content
- ☐ Manufacturer information
- ☒ Other
 - Executed property lease
 - Pine Lake Master Plan presentation

Acknowledgement/Payment

This is a partial reimbursement program. WBPRC shall receive fifty percent (50%) of the Project Amount within 30 days of the Agreement Effective Date. The remaining Project Amount shall be due and payable to WBPRC upon completion of Phase 1 and Phase 2 identified in the "Project Scope" Section of this Exhibit and upon submission of a request for payment by WBPRC. The request for the remaining Project Amount shall be in a format and manner determined by OCPRC.

Submission: Send completed forms and attachments to the email below. If your file size is too large to email, reach out for file-sharing options. Please call with any questions. Contact Information: OCPRC Representative.

AGENDA ITEM: Funding Appropriation for Milestone #1 of the Oakland County Student Debt Relief Initiative with SAVI Solutions PBC

DEPARTMENT: Board of Commissioners

MEETING: Legislative Affairs & Government Operations Committee

DATE: Tuesday, April 21, 2026 9:00 AM - [Click to View Agenda](#)

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6479

Motion to authorize a one-time appropriation in the amount not-to-exceed \$150,000 from the General Fund Strategic Investment Plan Assigned Fund Balance (GL #383554) to the Board of Commissioner Department – Professional Services account to support the milestone-based funding structure outlined in contract No. 011039, milestone #1 with SAVI Solutions PBC; further, amend the FY 2026 – 28 budget as detailed in the attached schedule A.

ITEM CATEGORY

SPONSORED BY

Contract

Brendan Johnson

INTRODUCTION AND BACKGROUND

Oakland County launched the Student Debt Relief Initiative to address the financial burden of student loan debt among residents and employees. The program provides personalized loan repayment guidance, access to federal forgiveness programs, and financial education resources.

Under the current contract extension, the County funded an initial \$150,000 for up to 1,000 new users (December 1, 2025 – December 31, 2026). The contract further established a performance-based expansion model, allowing the program to scale based on demonstrated demand and impact.

SAVI has now achieved Milestone 1, demonstrating strong program uptake and community need. The latest impact report shows meaningful financial benefits to residents, including:

- Significant projected loan forgiveness
- Measurable annual savings per user
- Continued growth in both engagement and premium participation

These outcomes indicate that the program is effectively delivering on its intended goals of improving financial stability and reducing debt burdens for Oakland County residents.

FISCAL IMPACT:

Committee members can contact Pam Worthington, Analyst at 248.613.8325 or worthingtonp@oakgov.com or the department contact persons listed for additional information.

CONTACT

Michael Andrews, Chief of Staff

ITEM REVIEW TRACKING

Barbara Winter, Board of Commissioners
Renee Collins-Curtis, Fiscal Services
Diana McBroom, Risk Management
Solon Phillips, Corporation Counsel
Sheryl Johnson, Fiscal Services
Pamela Worthington, Board of Commissioners
Brendan Johnson, Board of Commissioners

Created/Initiated - 4/20/2026
Approved - 4/20/2026
Approved - 4/21/2026
New -

AGENDA DEADLINE: 04/07/2026 4:30 PM

ATTACHMENTS

1. BOC - FY2026 SAVI Milestone #1 - Schedule A
2. Oakland County Amendment Savi Solutions PBC 011039 _01
3. Invoice_INV_4246_from_Savi_Solutions_PBC (PENDING CON011039_02 AMD)

COMMITTEE TRACKING

2026-04-21 Legislative Affairs & Government Operations - Forward to Finance
2026-04-23 Finance
2026-04-30 Full Board

Motioned by: Commissioner Penny Luebs
Seconded by: Commissioner Ann Erickson Gault

Yes: Ann Erickson Gault, Marcia Gershenson, Brendan Johnson, Penny Luebs, Linnie Taylor (5)
No: Robert Hoffman (1)
Abstain: None (0)
Absent: Karen Joliat (1)
Passed

Oakland County, Michigan

Board of Commissioners - Funding Appropriation for Milestone #1 of the Oakland County Student Debt Relief Initiative with SAVI Solutions PBC

Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
R	General Fund	Non Departmental Operations	FND10100	CCN9010101	RC665882	PRG196030					665882	Planned Use of Fund Balance	\$ 150,000.00	\$ -	\$ -
												Total Revenues	\$ 150,000.00	\$ -	\$ -
E	General Fund	Board of Commissioners	FND10100	CCN5010101	SC731458	PRG180010					730000	Professional Services	\$ 150,000.00	\$ -	\$ -
												Total Expenditures	\$ 150,000.00	\$ -	\$ -

BOC

AJK

AMENDMENT OF CONTRACT 011039

AMENDMENT 01

AMENDMENT DATE: December 29, 2025

This AMENDMENT OF CONTRACT (hereafter this "Amendment") is made and entered into by and between the Contractor named and identified below, (hereafter "Contractor") and the COUNTY OF OAKLAND (hereafter "County") whose address is 2100 Pontiac Lake Rd, Waterford, MI 48328.

CONTRACTOR	ADDRESS
Savi Solutions PBC	1032 15th St NW Ste 282
Vendor Number: 41245	Washington, DC 20005

The County and Contractor agree and acknowledge that the purpose of this Amendment is to modify the Contract as provided herein and otherwise continue the present contractual relationship between the Parties as described in their current contract with the same contract number as above.

The Parties hereby agree to amend the current Contract as follows:

- 1.0 The County and Contractor agree that any and all defined words or phrases in the current Contract between the parties will apply equally to and throughout the Amendment.
- 2.0 The Parties agree that any and all other terms and conditions set forth in the current Contract between the Parties shall remain in full force and effect and shall not be modified, excepted, diminished, or otherwise changed or altered by this Amendment except as otherwise expressly provided for in this Amendment.
- 3.0 Description of Change: Per MR#2025-33:
 - 3.1 The Not to Exceed (NTE) amount is increased by \$150,000.00.
The NTE Amount is changed from \$500,000.00 to \$650,000.00
 - 3.2 Extend contract expiration date from 8/31/26 to 12/31/26
 - 3.3 Add to the following scope of contract deliverables as described below:

The Contractor shall invoice the County in the amount of \$150,000, due within 60 days after the contract extension is signed, covering up to 1,000 new users for the period of 12/1/2025 through 12/31/2026.

The Contractor and County acknowledge a milestone-based funding structure for potential additional growth of the program above the 1,000 new users as described in this section. Any additional milestone funding beyond the \$150,000 authorized by this Amendment shall be contingent upon Board of Commissioners approval and execution of an additional written amendment.

- Milestone 1: +\$150,000 at 2,000 total new users.
- Milestone 2: +\$150,000 at 3,000 total new users.
- Milestone 3: +\$150,000 at 4,000 total new users.
- Beyond Milestone 3, no additional charges during the extension period, no cap on resident participation at any point

- 3.4 The Contractor will provide a final comprehensive impact report 30 days after the expiration of the extension detailing outcomes including the overall number of Oakland County residents served since inception of the program.

For and in consideration of the mutual assurances, promises, acknowledgments, warrants, representations, and agreements set forth in the Contract and this Amendment, and for other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, the undersigned hereby execute this Amendment on behalf of the County, and Contractor and by doing so legally obligate and bind the County and Contractor to the terms and conditions of the Contract and this Amendment.

THE CONTRACTOR:

SIGN / DATE: *katie mogul*
katie mogul (Dec 30, 2025 05:37:42 EST)

Savi Solutions PBC

THE COUNTY OF OAKLAND:

SIGN / DATE: *David T. Woodward*
David T. Woodward (Jan 5, 2026 16:23:58 EST)

David T. Woodward,
Chair Oakland County Board of Commissioners

cmk

Savi Solutions PBC

1032 15th St NW, #282
Washington, DC 20005
savisolutions@districtcpa.com

FND10100 PRG180010 CCN5010101 SC731458
Pending CON011039_02 Amendment



INVOICE

BILL TO
Oakland County

INVOICE
DATE
TERMS
DUE DATE
INV- 4246
03/24/2026
Net 30
04/23/2026

DESCRIPTION	QTY	RATE	AMOUNT
1st Installment Fee for reaching 2,000 total new users.	1	150,000. 00	150,000.00
BALANCE DUE			\$150,000.00

Please ACH or Wire payment to:
Savi Solutions PBC
1032 15th St NW, #282
Washington, DC 20005
Bank of America
Account number: 226007461565
Routing number: 054001204 (paper & electronic) 026009593 (wires)
Page 1 of 1

AGENDA ITEM: Request for a New Position Pilot Program and Existing Position Modifications

DEPARTMENT: Sheriff's Office

MEETING: Public Health & Safety Committee

DATE: Tuesday, April 21, 2026 10:30 AM - [Click to View Agenda](#)

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6474

Motion to approve the creation of thirty (30) GF/GP FTE Deputy II positions for a pilot program with a sunset date of September 30, 2027; further, implement the changes for the currently existing PTNE positions as proposed in the attached Schedule B; further, amend the FY 2026 - 2027 budget as detailed in the attached Schedule A.

ITEM CATEGORY

Staffing Modification

SPONSORED BY

Penny Luebs

INTRODUCTION AND BACKGROUND

New Positions Request

The Sheriff's Office would like to pilot a new pool position program with the main goals of hiring continuity and reducing forced overtime. Yearly forced overtime totals for 2023 through 2025 range from 21,000 to 36,000 hours/year.

This pilot program would consist of 30 new positions at the Deputy II rate and would be used in multiple locations. The Sheriff's Office has worked with Fiscal Services and Human Resources on this pilot program. Positions would sunset on September 30, 2027.

Position Modification Request

With the implementation of Workday in 2020, several Part-Time Non-Eligible (PTNE) positions were created under emergency salaries instead of the general fund. The request is to increase the hours per-year for forty-eight (48) GF/GP PTNE positions to 1,000 hours annually. This includes the conversion of all thirty-four (34) PTNE emergency salary positions to General Fund positions, with an increase to 1,000 hours per year; three (3) PTNE Court Park Deputy positions are already at 1,000 hours and just need to be converted from emergency salary to GF/GP. Seventeen (17) GF/GP PTNE positions require only an increase in hours to reach 1,000 hours per year.

POLICY ANALYSIS

- This is a two-part request;
 - (1) create thirty (30) GF/GP FTE Deputy II positions for a pilot program,
 - (2) Modify fifty-one (51) existing PTNE positions as follows; forty-eight (48) positions need their hours increased to 1,000 per year. Of that forty-eight (48), thirty-one (31) positions also need to be covered from emergency salary to GF/GP. Seventeen (17) of the fifty-one (51) positions are already GF/GP and just need an increase to 1,000 per

year. The remaining three (3) positions are already at 1,000 hours per year and need to be converted from emergency salary to GF/GP.

- The OCSO is currently experiencing strong momentum in recruiting and hiring, but has limited vacancies remaining. At the same time, the OCSO is working to reduce high levels of forced overtime. The purpose of this pilot program is to decrease forced overtime while continuing to support recruitment and hiring efforts. Data on forced overtime will be collected from the time these positions are created and filled through the program's sunset date of September 30, 2027. If the data shows a reduction in forced overtime, the OCSO will determine whether to request that these positions be made permanent.
- The cost illustration of (30) GF/GP FTE Deputy II positions would be as follows;
 - Salary @ step 12, \$71,925
 - Fringes @ 33.17%, \$23,858
 - Direct Contract Charge, \$16,250
 - Cost of 1 Position, \$112,033
 - Cost of 30 Positions, \$3,360,990

FISCAL IMPACT: Budget Amendment Attached

Committee members can contact Breanne Progar, Analyst at 248.701.6874 or progarb@oakgov.com or the department contact persons listed for additional information.

CONTACT

Timothy Willis, Undersheriff
Gaia Piir, Fiscal Officer

ITEM REVIEW TRACKING

Liz Skwarczewski, Sheriff's Office	Created/Initiated - 4/8/2026
Katie West, Sheriff's Office	Approved - 4/8/2026
Gaia Piir, Sheriff's Office	Approved - 4/8/2026
Breanne Progar, Board of Commissioners	Approved - 4/9/2026
Tochukwu Onyenero, Fiscal Services	Approved - 4/14/2026
Hailey Matthews, Human Resources	Approved - 4/15/2026
Diana McBroom, Risk Management	Approved - 4/16/2026
Solon Phillips, Corporation Counsel	Approved - 4/16/2026
Heather Mason, Human Resources	Approved - 4/17/2026
Sheryl Johnson, Management and Budget	Approved - 4/17/2026
Breanne Progar, Board of Commissioners	Approved - 4/20/2026
Penny Luebs, Board of Commissioners	Final Approval - 4/20/2026

AGENDA DEADLINE: 04/07/2026 4:30 PM

ATTACHMENTS

1. Sch A-Sheriff-Parks Creation County Park Deputy Positions - PTNE - Use
2. Sch A-Sheriff- 30 Pools Positions -Reduced OT
3. Schedule B Appropriation and Hours Increases Final PDF
4. 2025-2027 Parks MOA signed

COMMITTEE TRACKING

2026-04-21 Public Health & Safety - Forward to Finance
2026-04-23 Finance

2026-04-30 Full Board

Motioned by: Commissioner Marcia Gershenson

Seconded by: Commissioner Angela Powell

Yes: Ann Erickson Gault, Marcia Gershenson, Penny Luebs, Angela Powell, Linnie Taylor (5)

No: None (0)

Abstain: None (0)

Absent: Michael Gingell, Michael Spisz (2)

Passed

Oakland County, Michigan

SHERIFF'S OFFICE - PARKS - Court Park Deputy, Marine Deputy and Mounted Deputy Positions - Emergency - GF/GP

Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
Increase all Emergency Positions hours to 1000hrs															
R	General Fund	Patrol Services	FND10100	CCN4030601	RC631869	PRG116181					630000	Reimb Salaries	\$ 385,038.00	\$ 989,969.00	\$ 265,074.00
												Total Revenue	\$ 385,038.00	\$ 989,969.00	\$ 265,074.00
E	General Fund	Patrol Services	FND10100	CCN4030601	SC702010	PRG116181					702000	Salaries	\$ 371,515.00	\$ 958,005.00	\$ 958,005.00
E	General Fund	Patrol Services	FND10100	CCN4030601	SC722900	PRG116181					722000	Fringe Benefit Adjustments	\$ 13,523.00	\$ 31,964.00	\$ 31,964.00
												Total Expenses	\$ 385,038.00	\$ 989,969.00	\$ 989,969.00

Oakland County, Michigan

SHERIFF'S OFFICE - POOL POSITIONS (PILOT PROGRAM) - SUNSET SEPT 30TH, 2027

Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
Create 30 GF/GP FTE Deputy II positions (Pilot Program)- Sunset Sept 30th, 2027															
E	General Fund	Corrective Services	FND10100	CCN4030301	SC712020	PRG112620					702000	Overtime	\$ (1,069,141.00)	\$ (2,527,060.00)	
E	General Fund	Corrective Services	FND10100	CCN4030301	SC722900	PRG112620					702000	Fringe Benefit Adjustments	\$ (352,816.00)	\$ (833,930.00)	
E	General Fund	Sheriff Administrative Services Adr	FND10100	CCN4030201	SC702010	PRG112580					702000	Salaries	\$ 912,894.00	\$ 2,157,750.00	
E	General Fund	Sheriff Administrative Services Adr	FND10100	CCN4030201	SC722900	PRG112580					722000	Fringe Benefit Adjustments	\$ 509,063.00	\$ 1,203,240.00	
												Total Expenses	\$ -	\$ -	\$ -

Schedule B Appropriation Changes and Increase Hours

Pos. #	CLASSIFICATION	Allotted	Increase Position	Change Appropriation	Position Status
		Annual Hours			
P00013066	Court Park Deputy	575	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013067	Court Park Deputy	500	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013068	Court Park Deputy	150	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013069	Court Park Deputy	100	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013071	Court Park Deputy	200	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013073	Court Park Deputy	375	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013075	Court Park Deputy	400	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013076	Court Park Deputy	700	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013078	Court Park Deputy	700	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013079	Court Park Deputy	700	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013080	Court Park Deputy	700	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013083	Court Park Deputy	1000		Emergency - GFGP to GF/GP	
P00013084	Court Park Deputy	1000		Emergency - GFGP to GF/GP	
P00014786	Court Park Deputy	300	Increase to 1,000	Emergency - GFGP to GF/GP	
P00014787	Court Park Deputy	300	Increase to 1,000	Emergency - GFGP to GF/GP	
P00014788	Court Park Deputy	425	Increase to 1,000	Emergency - GFGP to GF/GP	
P00014789	Court Park Deputy	300	Increase to 1,000	Emergency - GFGP to GF/GP	
P00014790	Court Park Deputy	300	Increase to 1,000	Emergency - GFGP to GF/GP	
P00014791	Court Park Deputy	300	Increase to 1,000	Emergency - GFGP to GF/GP	
P00014792	Court Park Deputy	400	Increase to 1,000	Emergency - GFGP to GF/GP	
P00014793	Court Park Deputy	325	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013064	Court Park Deputy	150	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013070	Court Park Deputy	100	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013085	Court Park Deputy	1000		Emergency - GFGP to GF/GP	
P00013093	Mounted Deputy	200	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013094	Mounted Deputy	200	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013095	Mounted Deputy	200	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013099	Mounted Deputy	300	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013101	Mounted Deputy	400	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013102	Mounted Deputy	400	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013103	Mounted Deputy	400	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013108	Marine Deputy	350	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013111	Marine Deputy	525	Increase to 1,000	Emergency - GFGP to GF/GP	
P00013112	Marine Deputy	925	Increase to 1,000	Emergency - GFGP to GF/GP	
P00011006	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00011009	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00007028	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00011013	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00011012	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00011010	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00007029	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00011005	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00007031	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00011014	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00007030	Court Park Deputy	600	Increase to 1,000	No appropriation change	
P00013077	Court Park Deputy	700	Increase to 1,000	No appropriation change	
P00014795	Court Park Deputy	300	Increase to 1,000	No appropriation change	
P00013082	Court Park Deputy	900	Increase to 1,000	No appropriation change	
P00013072	Court Park Deputy	200	Increase to 1,000	No appropriation change	
P00013074	Court Park Deputy	325	Increase to 1,000	No appropriation change	
P00014794	Court Park Deputy	625	Increase to 1,000	No appropriation change	

**MEMORANDUM OF AGREEMENT BETWEEN
OAKLAND COUNTY SHERIFF'S OFFICE AND
OAKLAND COUNTY PARKS & RECREATION COMMISSION
2025-2027 LAW ENFORCEMENT SERVICES**

This Memorandum of Agreement for Sheriff Law Enforcement Services (hereafter the "Agreement") is made and entered into between the Oakland County Sheriff's Office (hereafter the "O.C.S.O.") and the Oakland County Parks and Recreation Commission (hereafter the "Commission").

INTRODUCTION

Since its creation, the Commission has contracted or engaged O.C.S.O. to provide law enforcement services at its parks. The Commission desires O.C.S.O. to continue to provide law enforcement services at certain parks it owns or manages; such parks are listed in Exhibit A (hereinafter "County Parks"). The purpose of this Agreement is to set forth duties, responsibilities, and financial obligations of the Commission and O.C.S.O. related to law enforcement services. The Parties agree to the following terms and conditions. The Commission Liaison shall be Manager, Parks and Recreation Operations and the O.C.S.O. Liaison shall be Sheriff Fiscal Officer.

1. **Provision and Definition of Law Enforcement Services.** O.C.S.O. shall provide professional Law Enforcement Services in the County Parks. Law Enforcement Services, for all purposes under this Agreement, shall mean the enforcement of state statutes, County ordinances, and Commission rules for the protection of persons and property, including the writing of tickets. To perform all of the Law Enforcement Services contemplated under this Agreement, O.C.S.O. shall assign Sheriff's Deputies in the numbers and ranks described below and supply all necessary equipment, communication devices, and other tools and supplies required by any Sheriff's Deputy in order to perform such Law Enforcement Services pursuant to Paragraph 10.
2. **Rank and Number of Deputies.** The Commission shall reimburse and pay O.C.S.O. (via journal entry or check payable to: "County of Oakland") for the Law Enforcement Services of one (1) Lieutenant, one half (1/2) Sergeant, and two (2) Deputy II's at the applicable annual rate, shown in Exhibit B, for each month or pro-rated portion of any month provided under this Agreement. For each of the **thirty-nine (39) Court Park Deputy's**, the Commission shall reimburse and pay O.C.S.O., as provided above, the hourly rate shown in Exhibit B, for each hour each County Park Deputy provides Law Enforcement Services under this Agreement. For any Sheriff's Deputy working beyond the normal workday or work week, where any such Services were provided or paid for by the O.C.S.O. on an overtime basis, the Commission shall pay O.C.S.O., as provided above, at the applicable hourly overtime rate for each rank shown in Exhibit C.
- 2.1. **Rate Increases:** Rates will be determined by Board of Commissioner resolution #2024-4635 Establishment of Standard Law Enforcement Services Agreement Rates and Law Enforcement Services Agreement Overtime Rates - January 1, 2025, through December 31, 2027.

3. **Assignment & Supervision of Deputies.** The assignment of all Deputies, the hours of work, the control and supervision of all the Deputies, the standards of performance, the discipline of any and all Deputies, and all other matters incident to the performance of any Law Enforcement Services by any Sheriff's Deputy in any County Park under this Agreement shall, at all times, remain with the Sheriff. The standards of performance of Deputies assigned to County Parks, however, shall not be lower than that furnished for other jurisdictions in Oakland County.
4. **Additional Law Enforcement Services.** Any Law Enforcement Services beyond the scope of this Agreement may be made available upon request to the Sheriff. Any additional Law Enforcement Services are to be paid at the overtime rates in Exhibit C or, if performed by a Park Deputy on a non-overtime basis, then at the regular hourly rate in Exhibit B.
5. **Adjustment of Law Enforcement Services.** If, for any reason, the COMMISSION determines that the above number of Sheriff Deputies are not required for any particular scheduled shift or day, it shall communicate its request for a reduction in services to O.C.S.O. who shall adjust Deputy schedules accordingly. The Commission shall, nevertheless, be liable to reimburse O.C.S.O. for any costs incurred by O.C.S.O. in paying any Deputy any minimum call-in time or overtime hour(s) guaranteed under any applicable union or employment contract as a result of any such schedule change.
6. **Provision of Commission Facilities.** At no charge to O.C.S.O., the Commission shall permit the O.C.S.O. to exclusively use Red Oaks Waterpark for a community youth event one (1) day annually. The COMMISSION and O.C.S.O. shall mutually agree upon this day; such day shall be rescheduled, if cancelled for weather or any other reason.
7. **Mutual Aid.** Except as otherwise expressly provided for in this Agreement, the Sheriff's Deputies contracted for and assigned to provide Law Enforcement Services under this Agreement will work, during those hours that the COMMISSION is charged, only on COMMISSION-related Law Enforcement Services. However, any of these Sheriff's Deputies may be absent from COUNTY PARKS, at the COMMISSION's expense, to provide Mutual Aid. "Mutual Aid" means when a Sheriff's Deputy is temporarily called to the aid of another community due to an emergency or other exceptional circumstance, or because a Sheriff's Deputy possesses a special skill or qualification temporarily needed in another community.
8. **Sheriff's Deputy's Hours.**
 - 8.1. Each Sheriff's Deputy assigned to provide Law Enforcement Services under this Agreement will provide eighty (80) hours of Law Enforcement Services for the COMMISSION during a biweekly period.
 - 8.2. **Times Spent Outside County Parks Included in Hours Charged.** Except as may otherwise be expressly provided in herein, the following time periods spent outside County Parks will be included in and counted toward the eighty (80) hours of Law Enforcement Services for the biweekly period that it occurred.
 - 8.2.1. Travel time, on a daily basis, to or from O.C.S.O. in Pontiac, Michigan, at the beginning or end of any shift by any Sheriff's Deputy, if that Sheriff's Deputy's shift begins or ends in Pontiac;
 - 8.2.2. Attendance (not to exceed an average of 100 hours per Sheriff's Deputy per calendar year) at any O.C.S.O. authorized or required training session, function, or meeting;
 - 8.2.3. Provision of any Mutual Aid;

- 8.2.4. Appearance in any court or at any meeting with any other law enforcement agency in connection with any prosecution or court appearance related to the Law Enforcement Services provided under this Agreement;
- 8.2.5. Performance of any Commission-related Law Enforcement Services that takes any Deputy outside the County Parks; and
- 8.2.6. Any approved period of annual leave, sick leave, holiday leave, personal leave, or any other approved, paid leave (except any paid disciplinary leave, worker's compensation and/or long-term disability leave extending beyond a period of five (5) working days) granted to any Sheriff's Deputy in accordance with applicable O.C.S.O. policies, procedures, and/or employment contracts.
9. **Shift Assignments.** Subject to the Sheriff's right to consolidate the assigned shifts of Sheriff's Deputies in order to concentrate Law Enforcement Services to meet particular priorities or needs, the Sheriff will assign shifts to Sheriff's Deputies contracted for under this Agreement so as to provide the broadest possible coverage of Law Enforcement Services to the COMMISSION.
10. **O.C.S.O. Records.** All O.C.S.O. policies, procedures, employment contracts, etc. that may be applicable to this Agreement will be made available by the Sheriff for inspection by the COMMISSION Liaison at O.C.S.O., by appointment, during normal business hours.
11. **Sheriff's Deputies' Expenses Paid by O.C.S.O.** Except as expressly provided otherwise in this Agreement, O.C.S.O. is solely and exclusively responsible for providing Sheriff's Deputies with all tools, automobiles, radios, communications equipment (including mobile telephones), firearms, and any and all other equipment that O.C.S.O., in its sole judgment, deems required or beneficial for the completion of any O.C.S.O.'s duty under the terms of this Agreement. O.C.S.O. shall also be solely and exclusively responsible for any and all Sheriff's Deputy's professional expenses, licenses, uniform or equipment costs, insurance, supplies, etc.; provided that automobiles used by PTNE Court Park Deputies shall be billed to the Commission separately by Central Garage and are not included in the rates set forth herein.
12. **Commission Substation.** At its sole cost and discretion, the Commission may, in such locations and circumstances, provide suitable office space, office equipment, all required office utilities, and related supplies and facilities (e.g., desks, chairs, copying machines, fax machines, typewriters, permanently installed telephones, lockers, locker room facilities, uniform changing areas, etc.) for use by Sheriff's Deputies assigned to the Commission, which shall be referred to as a "Commission Substation."
13. **Communications With Commission Liaison.** The Commission Liaison may contact the O.C.S.O. Liaison to request, advise, or otherwise make O.C.S.O. aware of any particular law enforcement needs and services or to provide other relevant information. The Commission Liaison may also bring to the Sheriff's attention any concerns that the Commission may have regarding the assignment of any Deputy. The Sheriff shall provide the Commission Liaison an opportunity to interview and meet any command officers before they are assigned to the Commission. However, the Sheriff's decision on the assignment of any Sheriff's Deputy shall be final. The O.C.S.O. Liaison will keep the Commission Liaison reasonably informed regarding Commission-related Law Enforcement Services, unless such communication would interfere with an ongoing criminal investigation or prosecution, and advise the Commission Liaison, as soon as practicable, of any changes in any Sheriff's Deputy contracted for and assigned to perform Law Enforcement Services under the terms of this Agreement.

14. **Bi-Annual Meetings.** The O.C.S.O. Liaison and the Commission Liaison or their designees shall meet twice a year—during the first quarter of the calendar year and during the fourth quarter of the calendar year. The purpose of these meetings is to review and discuss the provision of Law Enforcement Services for the prior six (6) months and to identify and discuss expectations related to the Law Enforcement Services provided under this Agreement, including and not limited to the following: visibility of Sheriff's Deputies at day use parks, golf courses, waterparks, and campgrounds; the ability of Sheriff's Deputies to interact and get to know Commission staff; and engagement with Park patrons.
15. **Term.** This Agreement will be effective January 1, 2025 and shall remain effective continuously until it terminates on December 31, 2027. This Agreement shall supersede any and all prior understandings or Agreements between the Parties for any Law Enforcement Services. This Agreement encompasses the entire and complete agreement between the Parties for any Law Enforcement Services.
16. **Termination.** Either Party may cancel this Agreement by delivering written notice to the other party ninety (90) days prior to the proposed cancellation date contained in the notice.

WITNESS:

OAKLAND COUNTY PARKS AND
RECREATION COMMISSION

By: 

By: 
Ebony Bagley, Chairperson, Oakland
County Parks and Recreation Commission

WITNESS:

SHERIFF, COUNTY OF OAKLAND,
a Michigan Constitutional Officer

By: 

By: 
MICHAEL J. BOUCHARD, Sheriff,
County of Oakland

EXHIBIT A

County Parks

1. **Groveland Oaks**
2. **Addison Oaks**
3. **Red Oaks**
4. **Independence Oaks**
5. **Waterford Oaks**
6. **Pontiac Oaks**
7. **Holly Oaks**
8. **Springfield Oaks**
9. **Glen Oaks**
10. **Lyon Oaks**
11. **Highland Oaks**
12. **Orion Oaks**
13. **White Lake Oaks**
14. **Bicentennial Oaks**
15. **Rose Oaks**
16. **Oakland County Farmers Market**
17. **Catalpa Oaks**

EXHIBIT B

SHERIFF'S DEPUTIES AND COUNTY AGENTS CONTRACTED FOR AND TO BE ASSIGNED TO COUNTY PARKS

Rank of Sheriff's Deputies Contracted	Number of Sheriff's Deputies/ County Agents Contracted	Annual Rate for each Sheriff's Deputy to Commission in 2025	Annual Costs 2025	Annual Rate for each Sheriff's Deputy to Commission in 2026	Annual Costs 2026	Annual Rate for each Sheriff's Deputy to Commission in 2027*	Annual Costs 2027*
Major		\$266,154		\$290,374		\$316,798	
Captain		\$243,694		\$265,870		\$290,064	
Lieutenant	1	\$218,932	\$218,932	\$238,855	\$238,855	\$260,591	\$260,591
Patrol Sergeant	½	\$197,156	\$98,578	\$215,097	\$107,549	\$234,671	\$117,336
Detective Sergeant		\$204,833		\$223,473		\$243,809	
Deputy II (with fill)		\$204,460		\$223,066		\$243,365	
Deputy II (no-fill/no vehicle)		\$164,028		\$178,955		\$195,239	
Deputy II (no-fill) Shared Vehicle		\$172,600		\$188,307		\$205,443	
Deputy II (no-fill) Dedicated Marked Vehicle	2	\$187,116	\$374,232	\$204,144	\$408,288	\$222,721	\$445,442
School Resource Officer – Marked Vehicle		\$187,116		\$204,144		\$222,721	
Detective – Unmarked Vehicle		\$180,102		\$196,491		\$214,372	
PTNE Court Park Deputy	39	\$29.32 per hour		\$31.99 per hour		\$34.90 per hour	
TOTAL			\$691,742		\$754,692		\$823,369

NOTE: The OCSO will not assign any trainees to perform the duties of any Sheriff's Deputy contracted for and assigned to perform Law Enforcement Services under this Agreement.

PTNE (Part-Time Not Exempt) Court Park Deputies are billed on an hourly basis and will not exceed 1,000 hours annually. The PTNE Court Park Deputies' hours worked may vary.

* 2027 Rates are subject to change based on CPI. Actual Rates to be determined by November 2025. CPI as provided by Michigan State Tax Commission.

EXHIBIT C

HOLIDAY PAY

Rank of Sheriff's Deputies Contracted	<u>Regular Holiday Pay</u>	<u>Regular Holiday Pay – Not Worked¹</u>	<u>Holiday Overtime²</u>	<u>Overtime</u>	<u>Additional Charges</u>
Major	<u>INCLUDED</u>	<u>INCLUDED</u>	<u>NOT ELIGIBLE</u>	<u>NOT ELIGIBLE</u>	<u>NO</u>
Captain	<u>INCLUDED</u>	<u>INCLUDED</u>	<u>NOT ELIGIBLE</u>	<u>NOT ELIGIBLE</u>	<u>NO</u>
Lieutenant	<u>INCLUDED</u>	<u>OPTIONAL³</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>YES</u>
Patrol Sergeant	<u>INCLUDED</u>	<u>OPTIONAL</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>YES</u>
Detective Sergeant	<u>INCLUDED</u>	<u>OPTIONAL</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>YES</u>
Deputy II (with fill)	<u>INCLUDED</u>	<u>INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NO</u>
Deputy II (no- fill/no vehicle)	<u>INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>YES</u>
Deputy II (no-fill) Shared Vehicle	<u>INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>YES</u>
Deputy II (no-fill) Dedicated Marked Vehicle	<u>INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>YES</u>
School Resource Officer – Marked Vehicle	<u>INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>YES</u>
Detective – Unmarked Vehicle	<u>INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>NOT INCLUDED</u>	<u>YES</u>

NOTE: As used above, "INCLUDED" or "NOT INCLUDED" means whether or not these costs are included in the monthly charges shown in **Exhibit B**

¹ Billed using the Regular Hourly Rate indicated in **Exhibit B**. "INCLUDED" is calculated using 5 paid leave days in lieu of 3 holidays. In December, communities with No-Fill Deputies will be charged for 2 days (16 hours) at the Regular Hourly Rate.

² Billed using the Overtime Hourly Rate indicated in Exhibit D.

³ "OPTIONAL" means that it will depend on the OCSO's holiday schedule, the individual's work schedule, and the collective bargaining agreement.

EXHIBIT D

OVERTIME

Rank of Sheriff's Deputies Contracted	Regular Hourly Rate 2025	Overtime Hourly Rate 2025	Regular Hourly Rate 2026	Overtime Hourly Rate 2026	Regular Hourly Rate 2027*	Regular Hourly Rate 2027*
Major	NA	NA	NA	NA	NA	NA
Captain	NA	NA	NA	NA	NA	NA
Lieutenant	\$74.12	\$111.19	\$80.86	\$121.30	\$88.22	\$132.34
Patrol Sergeant	\$67.17	\$100.76	\$73.28	\$109.93	\$79.95	\$119.93
Detective Sergeant	\$67.17	\$100.76	\$73.28	\$109.93	\$79.95	\$119.93
Deputy II (with fill)	\$54.98	\$82.47	\$59.98	\$89.97	\$65.44	\$98.16
Deputy II (no-fill/no vehicle)	\$54.98	\$82.47	\$59.98	\$89.97	\$65.44	\$98.16
Deputy II (no-fill) Shared Vehicle	\$54.98	\$82.47	\$59.98	\$89.97	\$65.44	\$98.16
Deputy II (no-fill) Dedicated Marked Vehicle	\$54.98	\$82.47	\$59.98	\$89.97	\$65.44	\$98.16
School Resource Officer – Marked Vehicle	\$54.98	\$82.47	\$59.98	\$89.97	\$65.44	\$98.16
Detective – Unmarked Vehicle	\$54.98	\$82.47	\$59.98	\$89.97	\$65.44	\$98.16
PTNE Court Park Deputy	\$29.32	\$43.98	\$31.99	\$47.98	\$34.90	\$52.35

AGENDA ITEM: Request to Create One (1) GF/GP FTE Court Clerk Coordinator Position

DEPARTMENT: Probate Court

MEETING: Public Health & Safety Committee

DATE: Tuesday, April 21, 2026 10:30 AM - [Click to View Agenda](#)

ITEM SUMMARY SHEET

COMMITTEE REPORT TO BOARD

Resolution #2026-6415

Motion to approve the request to create one (1) GF/GP FTE Court Clerk Coordinator Position in the Probate Admin Division (#3040101); further, amend the FY 2026 - 2028 budget as detailed in the attached Schedule A.

ITEM CATEGORY

Staffing Modification

SPONSORED BY

Penny Luebs

INTRODUCTION AND BACKGROUND

The Probate Court has no staff dedicated to backing up or training judicial clerks or to creating and maintaining training materials for the staff. The lack of a dedicated resource leaves the Court short-staffed whenever a clerk goes on vacation or is on leave. Additionally, the absence of continuously updated training materials and a dedicated resource can slow the court's ability to maintain services when onboarding new staff. The Probate Court requests a position similar to the two positions that Circuit Court has to provide assistance with recruiting, training, staffing, etc. for Probate Court judicial staff. This position will be essential as we move forward with the expected judicial appointment to fill the vacant seat and to assist when the judge that will be elected this fall is seated.

POLICY ANALYSIS

Per the attached Schedule A, the prorated cost for the FTE Court Clerk Coordinator position will be \$69,362.46. These costs reflect a start date of May 1, 2026. The projected costs for FY 2027 are \$121,026 and \$125,115 for FY 2028.

Job Duties for the Court Clerk Coordinator include, but are not limited to;

- Assist with supervision of court clerks (includes hiring and training),
- Development of training materials,
- Aid in the development of performance standards/best practices,
- Provide coverage in absences,
- Provide assistance to the public and staff during peak business times, such as high-profile trials.

FISCAL IMPACT: Budget Amendment Attached

Committee members can contact Breanne Progar, Analyst at 248.701.6874 or progarb@oakgov.com or the department contact persons listed for additional information.

CONTACT

Chris Bujak, Chief Court Business Operations

ITEM REVIEW TRACKING

Chris Bujak, Circuit Court	Created/Initiated - 3/25/2026
Chris Bujak, Circuit Court	Approved - 3/25/2026
Richard Lynch, Circuit Court	Approved - 3/25/2026
Breanne Progar, Board of Commissioners	Approved - 3/25/2026
Kimberly Wickenheiser, Fiscal Services	Approved - 3/26/2026
Hailey Matthews, Human Resources	Approved - 3/27/2026
Diana McBroom, Risk Management	Approved - 3/30/2026
Solon Phillips, Corporation Counsel	Approved - 3/30/2026
Heather Mason, Human Resources	Approved - 4/8/2026
Sheryl Johnson, Management and Budget	Approved - 4/20/2026
Breanne Progar, Board of Commissioners	Approved - 4/20/2026
Penny Luebs, Board of Commissioners	Final Approval - 4/20/2026

AGENDA DEADLINE: 04/07/2026 4:30 PM

ATTACHMENTS

1. 26.PC Clerk Coordinator Schedule A
2. Probate Court -Court Clerk Coordinator Request Form

COMMITTEE TRACKING

2026-04-21 Public Health & Safety - Forward to Finance
2026-04-23 Finance
2026-04-30 Full Board

Motioned by: Commissioner Marcia Gershenson

Seconded by: Commissioner Ann Erickson Gault

Yes: Ann Erickson Gault, Marcia Gershenson, Penny Luebs, Linnie Taylor (4)

No: None (0)

Abstain: None (0)

Absent: Michael Gingell, Michael Spisz (2)

Passed

Oakland County, Michigan
Probate Court - Court Clerk Coordinator Position
Schedule "A" DETAIL

R/E	Fund Name	Division Name	Fund # (FND)	Cost Center (CCN) #	Account # (RC/SC)	Program # (PRG)	Grant ID (GRN) #	Project ID # (PROJ)	Region (REG)	Budget Fund Affiliate (BFA)	Ledger Account Summary	Account Title	FY 2026 Amendment	FY 2027 Amendment	FY 2028 Amendment
E	General Fund	Non-Department	FND10100	CCN9090101	SC730359	PRG196030					730000	Contingency	(69,362.00)	(121,026)	(125,115)
E	General Fund	Probate Court	FND10100	CCN3040101	SC702010	PRG124015					702000	Salaries Regular	30,622.00	69,420	72,492
E	General Fund	Probate Court	FND10100	CCN3040101	SC722750	PRG124015					722000	Workers Compensation	187.00	423	442
E	General Fund	Probate Court	FND10100	CCN3040101	SC722760	PRG124015					722000	Group Life	67.00	153	159
E	General Fund	Probate Court	FND10100	CCN3040101	SC722770	PRG124015					722000	Retirement	7,083.00	16,057	16,767
E	General Fund	Probate Court	FND10100	CCN3040101	SC722780	PRG124015					722000	Hospitalization (Personnel)	23,445.00	23,445	23,445
E	General Fund	Probate Court	FND10100	CCN3040101	SC722790	PRG124015					722000	Social Security	2,343.00	5,311	5,546
E	General Fund	Probate Court	FND10100	CCN3040101	SC722800	PRG124015					722000	Dental	1,620.00	1,620	1,620
E	General Fund	Probate Court	FND10100	CCN3040101	SC722810	PRG124015					722000	Disability	459.00	1,041	1,087
E	General Fund	Probate Court	FND10100	CCN3040101	SC722820	PRG124015					722000	Unemployment Insurance (Personnel)	15.00	35	36
E	General Fund	Probate Court	FND10100	CCN3040101	SC722830	PRG124015					722000	Health Savings Account	3,400.00	3,400	3,400
E	General Fund	Probate Court	FND10100	CCN3040101	SC722850	PRG124015					722000	Optical	121.00	121	121
													69,362.00	121,026	125,115

Oakland County Human Resources Department

Department Name

Probate Court

Division Name

Admin

Position # (if known)**Classification**

Court Clerk Coordinator

Reports To Classification

Court Administrator

Reports To Supv Org / Position #**Requested Action**

- ☒ Create 1 # position(s)
☐ Delete # position(s)
 Vacant Filled Emp ID
☐ Worktag Change
Requires Worktag Change Request Spreadsheet
☐ Add # hours to PTNE Position

Position Status

- ☒ FTE
☐ PTNE hours/year

Funding

GF/GP	☐	SR	☐	PR	☐
Cost Center #	3040101				
Program #	124015				
Fund #	10100				
Grant #	NA				

SUMMARY OF REQUEST:

The Probate Court requests a similar position to that of Circuit Court to aid in developing training materials, training new clerks, improving business process, covering absences etc.

REASON FOR REQUEST: (i.e.: Is this mandated, what is not being done, why is current staff unable to absorb, what has changed, etc.) Note: You may be requested to provide additional information to support this request.

The Probate Court desperately needs a person to assist in supervising, train, and offer back up for Court Clerks. Probate Court has been unable to provide this and there is no consistency for training and they have had to rely on Circuit staff for assistance during absences. Probate Court needs this person to assist in hiring and onboarding new Judicial Clerks. This position will aid in developing training materials and helping the Court plan for the future initiatives, provide necessary coverage when employees are out, and improve consistency for training. Additionally, they can aid with continuity of service initiatives and process improvement as we move to adopt eFiling and other initiatives.

Job Duties / Essential Tasks (attach a separate sheet if necessary):

1. Assist with supervision of court clerks (includes hiring and training)
2. Development of training materials
3. Aid in development of performance standards/best practices
4. Provide coverage in absences
5. Provide assistance to public and staff during peak business times such as high-profile trials

CURRENT**Equipment & Space Available:** _____**NEW/ADDITIONAL****Equipment, Space or Operational* Needs:** _____

(e.g.: membership dues, allowances, uniforms, etc.)

WHAT REDUCTIONS WILL YOU MAKE IN YOUR POSITIONS AND/OR OPERATIONS TO FUND THIS REQUEST?

NOTE: You **MUST** identify the funding source you intend to use for new position creations or adding hours to PTNE positions (ie: new or increased revenue, deleting positions, transfer between line items, etc). Please be specific and include the account string if applicable. If you will be deleting position(s) to fund this request, you **must** submit a separate request form for that position.

We are requesting funding but have none we can decrease. We do consistently have higher than anticipated revenue in our photostats line item, RC631526.

Date Approved by Department Director _____**Date Sent to HR and Fiscal Services** _____